



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

26th November to 30th November, 2023

Week 47 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 10.68 points (0.17%) compared to the previous week. It stands at 6223.03 points.

The index like in the previous week, sustained heavy downward movement in the opening trading days of the week falling by around 31 points over three days. The market rebounded the next two days but could only manage to rise up by 20 points. The index continued to sustain the downward movement for the past three weeks. Investors focused on capitalizing on short term gains while buying scrips based on recent upward volume. However, investors' selling pressure remained dominant due to waning macroeconomic concerns, the ongoing political instability and hike in BB policy rate.

Investor participation decreased further this week by around 5% reducing the Average Daily Turnover level below BDT 400 Crore mark. Investors' trades in this week mostly focused on Engineering, Food & Allied and Pharmaceuticals scrips. The IT sector posted the highest return of 3.3%, followed by Paper & Printing sector's return of 2.7%. On the flipside, General Insurance sector suffered the worst correction at 1.7%, followed by Jute sector's negative return of 1.4%.

Considering yearly chart scenario, DSEX has fallen by 0.21% YoY and currently moving in a sideways channel ranging from 6164 and 6380 points with an upside momentum of 0.32% since November 28th low point. Considering short term timeline, DSEX has been on a downward trend showing a possible reversible pattern with an immediate resistance zone at 6245 points, while maintaining a support zone at 6200 points.

Market capitalization stands at USD 69.8 Billion*.

*(USD 1 = BDT 110.50 as on November 30, 2023).



02. Related Market Policies

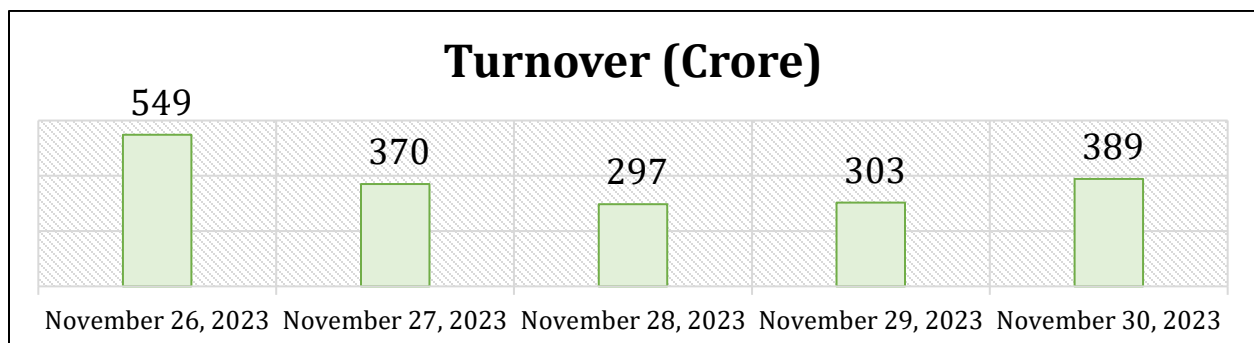
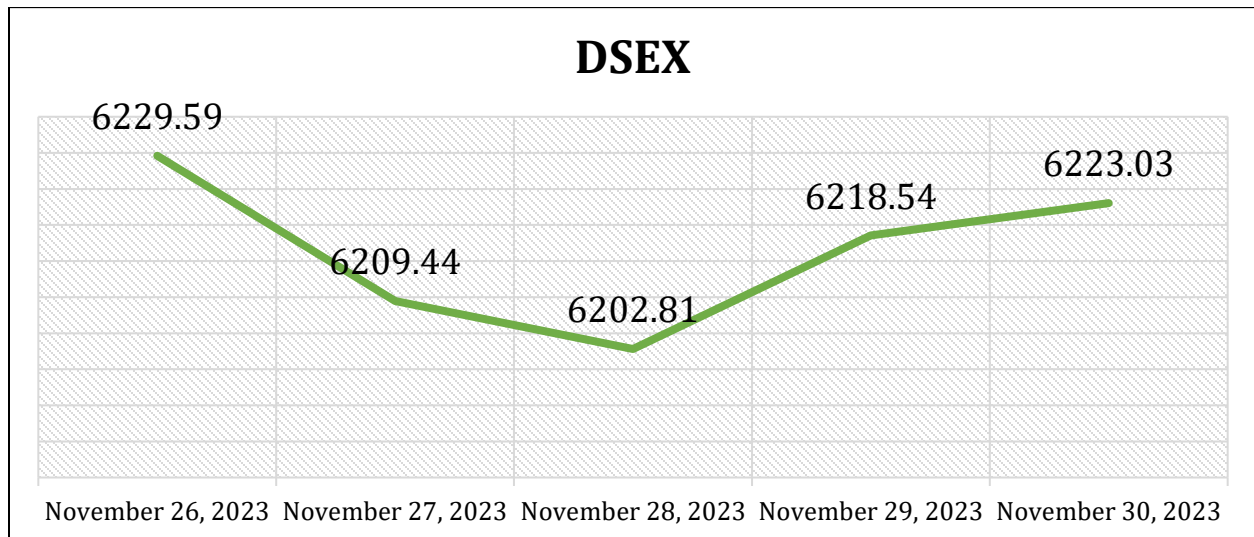
1. BSEC in its 889th commission meeting decided to withdraw the suspension regarding GP category subscription of the IPO (Under Book Building Method) of Asiatic Laboratories Limited.
2. Bangladesh Bank in a circular has refixed the interest rate corridor by increasing the policy rate to 7.75% from 7.25%. The SLF rate and SDF rate have also been increased to 9.75% and 5.75%.
3. Bangladesh Bank in a circular has refixed the margin to be added to SMART (Six Months Moving Average Rate of Treasury Bill) in order to determine lending rates for scheduled banks. For determining lending rates, a maximum of 3.75% margin will be added with SMART. In case of pre-shipment finance and agricultural loans the margin will be maximum 2.75%.
4. Bangladesh Bank in a circular stated that the directive regarding the intermediation spread of 4% will be repealed with effect from 29 November 2023.
5. Bangladesh Bank in a circular refixed the deposit and lending rates for NBFIs. For term deposits, NBFIs can charge a maximum of SMART + 2.75%. For Lending, NBFIs can charge a maximum of SMART + 5.75%.
6. Bangladesh Bank in a circular stated that to conduct offshore banking operations (OBOs), including acceptance of deposits in Foreign Currency (FC) from eligible customers in a wider scale, it has been decided that persons resident outside Bangladesh without limiting to non-resident Bangladeshi nationals, persons of Bangladeshi origin, foreign nationals, companies/firms registered and operating abroad, foreign institutional investors may open and maintain FC accounts in approved foreign currency with OBOs. OBOs may maintain FC accounts termed as International Banking (IB) accounts in the name of resident Bangladeshi individuals and corporate entities having bonafide relations with non-residents. OBOs can provide interest against the deposit for various maturity segments and the deposit accounts can be used to transfer to on-shore bank accounts and making outward remittances.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Nov 30 2023	Previous Week Nov 23 2023	Change	% Change
DSEX	6223.03	6233.71	-10.68	-0.17%
DS30	2108.32	2106.72	1.60	0.08%
DSES	1353.21	1352.54	0.67	0.05%





Market Statistics

Particulars	Current Week (Nov 26 - Nov 30 2023)	Previous Week (Nov 19 - Nov 23 2023)	Change	% Change
Average Daily Turnover (Crore)	382	400	-19	-4.70%
Market P/E (Weighted Average)	14.39	14.40	-0.01	-0.07%
Market Cap. to GDP	17.39%	17.40%	-0.02%	-

N.B.

GDP is BDT 4,439,273.30 Crore (Provisional) as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Nov 30 2023	Previous Week Nov 23 2023	Change	% Change	Current Week Nov 30 2023	Previous Week Nov 23 2023	Change	% Change
Market Capitalization (Crore)	771,817	772,492	-675	-0.09%	-	-	-	-
Equity Market Capitalization (Crore)	445,122	445,386	-264	-0.06%	57.67%	57.66%	0.02%	0.03%
Mutual Fund Market Capitalization (Crore)	3,908	3,921	-13	-0.34%	0.51%	0.51%	0.00%	-0.26%
Debt Market Capitalization (Crore)	322,787	323,184	-397	-0.12%	41.82%	41.84%	-0.01%	-0.04%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Nov 30 2023	Previous Week Market Cap. (Crore) Nov 23 2023	Change	% Change
Bank	63,229	63,376	-147	-0.23%
Cement	12,040	12,045	-4	-0.03%
Ceramics Sector	3,215	3,232	-17	-0.51%
Engineering	52,904	52,978	-74	-0.14%
Financial Institutions	18,499	18,502	-3	-0.02%
Food & Allied	39,565	39,663	-97	-0.25%
Fuel & Power	44,653	44,630	23	0.05%
Insurance	16,942	17,125	-183	-1.07%
IT Sector	3,710	3,591	119	3.31%
Jute	439	445	-6	-1.37%
Miscellaneous	23,431	23,370	60	0.26%
Mutual Funds	3,809	3,811	-3	-0.07%
Paper & Printing	2,917	2,840	77	2.72%
Pharmaceuticals & Chemicals	69,959	69,956	3	0.00%
Services & Real Estate	2,746	2,723	23	0.83%
Tannery Industries	3,157	3,181	-24	-0.75%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,277	17,461	-185	-1.06%
Travel & Leisure	4,259	4,325	-66	-1.53%
Corporate Bond	3,025	3,025	0	0.00%
Debenture	10	10	0	0.00%
G-Sec (T. Bond)	N/A	N/A	N/A	N/A



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
GQ Ball Pen Industries Ltd.	32.67%	Bd.Thai Aluminium Ltd.	-22.89%	Khulna Printing and Packaging Limited	4.59%
Aftab Automobiles Limited	22.75%	The Dacca Dyeing and Manufacturing Co. Ltd.	-22.35%	Central Pharmaceuticals Limited	4.34%
Standard Ceramic Industries Ltd.	20.70%	Evince Textiles Limited	-22.22%	Yeakin Polymer Limited	3.67%
Libra Infusions Limited	18.48%	Pacific Denims Limited	-20.27%	Fu Wang Food Ltd	3.50%
Samata Leather Complex Ltd.	18.30%	Fu-Wang Ceramic Industries Ltd.	-18.47%	Sea Pearl Beach Resort & Spa Limited	3.47%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	7.1
2	Fuel & Power	23	15.5
3	Travel & Leisure	4	16.4
4	Miscellaneous	14	17.5
5	Services & Real Estate	4	18.7
6	Pharmaceuticals & Chemicals	33	21.0
7	Cement	7	22.5
8	IT Sector	11	24.3
9	Financial Institutions	23	26.1
10	Textile	58	29.2
11	Telecommunication	3	33.4
12	Engineering	42	35.5
13	Ceramics Sector	5	36.6
14	Mutual Funds	37	41.3
15	Tannery Industries	6	45.0
16	Food & Allied	21	50.8
17	Paper & Printing	6	51.9
18	Insurance	57	91.7
19	Jute	3	97.1

*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	25.9	3.26	34	DOREENPWR	61	8.47
2	MALEKSPIN	27.1	3.57	35	HWAWELLTEX	48.4	8.77
3	PREMIERBAN	12.8	3.79	36	RELIANCINS	67.3	8.92
4	JAMUNABANK	20.9	3.82	37	ISLAMIBANK	32.6	8.99
5	SHAHJABANK	18.3	4.15	38	SQUARETEXT	67.5	9.43
6	SOUTHEASTB	13.3	4.26	39	SIBL	11.7	9.75
7	NCCBANK	13.1	4.27	40	NCCBLMF1	6.8	9.9
8	MERCANBANK	13.3	4.73	41	BSRMLTD	90	10.23
9	FIRSTSBANK	8.9	4.87	42	BXPHERMA	146.2	10.5
10	PRIMEBANK	19.8	4.87	43	AAMRANET	52.2	10.52
11	EXIMBANK	10.4	4.94	44	GP	286.6	10.67
12	UNIONBANK	8.9	4.94	45	ONEBANKPLC	9.5	10.96
13	BANKASIA	20.2	4.95	46	NRBCBANK	16.8	11.08
14	DHAKABANK	12.5	4.99	47	LHBL	68.5	11.44
15	CITYBANK	21.4	5.19	48	DBH	56.7	11.62
16	SHURWID	14.1	5.6	49	GREENDELTA	65.4	11.85
17	GIB	8.6	5.61	50	IFIC	11.2	12
18	PADMAOIL	209.2	5.66	51	SUMITPOWER	34	12.44
19	JAMUNAOIL	177.8	5.86	52	PIONEERINS	68.1	12.64
20	MTB	15.5	5.99	53	OLYMPIC	143.2	12.74
21	MPETROLEUM	204	6.06	54	SBACBANK	10.5	13.13
22	UTTARABANK	22	6.18	55	BSRMSTEEL	63.9	13.2
23	EBL	29.4	6.25	56	ABBANK	9.7	13.23
24	BSC	107	6.63	57	IBNSINA	286.6	13.73
25	ACMELAB	85	6.83	58	SKTRIMS	28	13.73
26	SPCL	65.5	7.31	59	BSCCL	218.9	14.1
27	SQURPHARMA	209.8	7.75	60	PTL	77	14.37
28	UCB	12.4	7.75	61	IDLC	46.5	14.47
29	TRUSTBANK	31.7	7.93	62	ASIAINS	49.1	14.5
30	DUTCHBANGL	59.1	8.02	63	PRAGATIINS	58.4	14.55
31	MJLBD	86.7	8.03	64	PEOPLESINS	35.3	14.96
32	BRACBANK	35.8	8.24	65	UNIONINS	56.6	15
33	CROWNCEMNT	77.9	8.39	66	ALARABANK	23.7	15.06



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	UTTARAFIN	33.8	15.09	101	EIL	30.9	19.64
68	MIDLANDBNK	11.7	15.13	102	HEIDELBCEM	236.5	19.84
69	PHENIXINS	35.9	15.21	103	EASTLAND	24.3	20.03
70	MARICO	2421.5	15.27	104	NORTHRNINS	41.3	20.38
71	ITC	36.7	15.29	105	AGNISYSL	23.3	20.8
72	ASIAPACINS	50.7	15.33	106	RUPALIBANK	25.8	20.81
73	SKICL	51.4	15.42	107	SALVOCHEM	61.8	20.88
74	BNICL	56.8	15.43	108	NEWLIN	45.1	21.14
75	BATBC	518.7	15.49	109	NPOLYMER	51	21.25
76	EMERALDOIL	91.6	15.58	110	NHFIL	41.8	21.47
77	ARGONDENIM	18.2	15.69	111	SIMTEX	18.1	21.55
78	TOSRIFA	21.1	15.98	112	AOL	36.5	21.73
79	CENTRALINS	36.7	16	113	AGRANINS	36.7	21.85
80	ADVENT	22.6	16.14	114	MERCINS	30.9	22.07
81	REPUBLIC	39.9	16.18	115	LRGLOBMF1	6.4	22.15
82	BPML	61.1	16.42	116	NITOLINS	36.3	22.32
83	CONTININS	39.1	16.85	117	BATASHOE	943.5	22.92
84	KTL	23.7	16.93	118	STANDBANKL	8.6	23.04
85	SINGERBD	151.9	16.93	119	MEGHNAINS	33.5	23.26
86	CITYGENINS	49.4	17.48	120	ACIFORMULA	155	23.63
87	ISLAMIINS	44.8	17.5	121	BGIC	49.7	23.74
88	EHL	83.7	17.73	122	AMANFEED	33.5	23.93
89	STANDARINS	48.3	18.02	123	DGIC	32.4	24.06
90	KARNAPHULI	34.7	18.2	124	BARKAPOWER	21.3	24.2
91	JANATAINS	32.2	18.44	125	BDCOM	34.4	24.57
92	DHAKAINS	50.3	18.49	126	PURABIGEN	25.2	24.87
93	UPGDCL	233.7	18.73	127	FBFIF	5	25
94	ENVOYTEX	43.9	18.81	128	PREMIERCEM	54	25
95	RUPALIINS	26.6	18.82	129	SHASHADNIM	27	25
96	SAPORTL	27.2	18.89	130	EGEN	45.2	25.11
97	FEDERALINS	24.2	18.91	131	INDEXAGRO	103.6	25.39
98	NAVANAPHAR	84.7	19.08	132	GLOBALINS	31.9	25.45
99	GENEXIL	65.4	19.24	133	PROVATIINS	58.9	25.53
100	RDFOOD	36.7	19.52	134	EASTERNINS	65.5	25.86



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PRIMEINSUR	82.8	25.98	169	SONALIANSH	631.4	34.39
136	ORIONPHARM	79.6	26.18	170	MONOSPOOL	298.1	34.5
137	VAMLRBBF	7.4	26.43	171	VAMLBDMF1	7.3	36.5
138	SAMORITA	97.7	26.55	172	1STPRIMFMF	15.1	36.53
139	BEACHHATCH	46.8	26.59	173	AMCL(PRAN)	252	36.84
140	KEYACOSMET	6.4	26.67	174	APEXFOOT	257.5	37.43
141	CONFIDCEM	89	26.89	175	AIL	80.1	37.78
142	SONARBAINS	44.8	27.32	176	MONNOCERA	110.3	37.9
143	SONALIPAPR	615.1	27.61	177	BEACONPHAR	245	38.28
144	BERGERPBL	1720.1	27.67	178	KDSALTD	77	38.5
145	SEAPEARL	180.9	27.92	179	DSSL	17	38.64
146	CRYSTALINS	87	28.25	180	WALTONHIL	1047.7	39.27
147	INTRACO	35.1	28.31	181	ADNTEL	109.5	39.67
148	TAKAFULINS	42.1	28.7	182	HFL	17.5	39.77
149	LOVELLO	37.9	29.61	183	UNIQUEHRL	57.7	40.07
150	PARAMOUNT	53.5	29.94	184	COPPERTECH	36.9	40.11
151	UNITEDINS	43.5	30.49	185	AAMRATECH	30.5	40.13
152	EPGL	34.5	30.8	186	CVOPRL	176.9	40.2
153	HRTEX	115.9	30.82	187	BENGALWTL	24.2	40.33
154	ACMEPL	35.4	30.87	188	KPCL	26.6	41.56
155	KOHINOOR	408.2	31.3	189	UNILEVERCL	2016.8	42.98
156	SAIHAMCOT	16.4	31.54	190	SAIFPOWER	29.7	43.68
157	CNATEX	10.2	31.88	191	MHSML	26.5	44.17
158	IFIC1STMF	5.1	31.88	192	GLDNJMF	9	45
159	RECKITTBEN	4760.7	32.22	193	PAPERPROC	220.4	46.69
160	JHRML	70.3	32.55	194	MIRAKHTER	50.8	47.04
161	LINDEBD	1397.7	32.87	195	ALIF	13.3	47.5
162	APEXSPINN	118.5	33.29	196	ANWARGALV	213.3	48.48
163	NAHEEACP	65.3	33.32	197	LANKABAFIN	26	50
164	RANFOUNDRY	154.7	33.34	198	SINOBANGLA	63.3	51.05
165	RAKCERAMIC	42.9	33.52	199	TAMIJTEX	178.3	51.83
166	ICICL	30.9	33.59	200	SEMLFBSLGF	8.4	52.5
167	APEXFOODS	304.6	33.84	201	SILCOPHL	23.4	53.18
168	RENATA	1217.9	34.25	202	PHARMAID	790.7	53.72



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	BDTHAIFOOD	34.8	58	237	MONNOFABR	24.1	200.83
204	ICBEPMF1S1	7.1	59.17	238	EASTRNLUB	1743.8	200.9
205	PF1STMF	9.9	61.88	239	NAVANACNG	24.8	206.67
206	SAIHAMTEX	17.6	62.86	240	ACFL	26.5	220.83
207	GRAMEENS2	15.2	63.33	241	RAHIMAFOOD	237.7	228.56
208	LRBDL	35.1	67.5	242	ETL	9.8	245
209	ROBI	30	68.18	243	RELIANCE1	9.9	247.5
210	FUWANGCER	18.1	69.62	244	SALAMCRST	33.3	277.5
211	MBL1STMF	6.6	70.21	245	VFSTDL	22.2	277.5
212	SEMLIBLSF	8.5	70.83	246	RAHIMTEXT	139.8	291.25
213	QUEENSOUTH	23.3	83.21	247	SSSTEEL	16.6	332
214	IPDC	57.6	88.16	248	AMBEEPHA	827.3	344.71
215	BDFINANCE	44.1	89.39	249	FARCHEM	28.2	352.5
216	DESHBANDHU	33.2	92.22	250	BANGAS	118.8	409.66
217	EBL1STMF	7.4	92.5	251	IBP	17	425
218	FORTUNE	75.7	94.63	252	GHAIL	17.5	437.5
219	ICBSONAL1	7.8	97.5	253	BDAUTOCA	132.3	472.5
220	PDL	11.8	98.33	254	IMAMBUTTON	196.6	546.11
221	DOMINAGE	16.2	101.25	255	MLDYEING	24.8	620
222	AFCAGRO	23.5	103.68	256	AFTABAUTO	31.3	782.5
223	QUASEMIND	58.4	104.29	257	JMISMDL	255.5	798.44
224	DAFODILCOM	84.5	105.63	258	CAPMBDBLMF	9.9	825
225	UNITEDFIN	15.8	107.73	259	HAKKANIPUL	66.5	831.25
226	SEMLLECMF	9.1	113.75	260	KAY&QUE	209.3	872.08
227	ACTIVEFINE	19.3	120.63	261	SPCERAMICS	43	1075
228	ORIONINFU	329.7	124.89	262	IFADAUTOS	44.1	1102.5
229	AIBL1STIMF	7.3	135.19	263	DSHGARME	112	1400
230	MEGHNACEM	70.5	135.58	264	FINEFOODS	122.8	1705.56
231	ISNLTD	49.4	137.22	265	SAMATALETH	71.1	1777.5
232	GEMINISEA	599.5	137.5	266	LIBRAINFU	1449.1	9660.67
233	WATACHEM	200.2	139.03	267	ABBLPBOND	1005	-
234	TITASGAS	40.9	146.07	268	AIBLPBOND	4895	-
235	MONNOAGML	604.3	159.03	269	APSCLBOND	5500	-
236	ICB3RDNRB	6.5	162.5	270	BEXGSUKUK	85	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	CAPITECGBF	11	-	305	1JANATAMF	6.1	n/a
272	CBLPBOND	1037500	-	306	ABB1STMF	5.2	n/a
273	CLICL	52.3	-	307	ACI	260.2	n/a
274	DBLPBOND	5250	-	308	AL-HAJTEX	132.1	n/a
275	DEBARACEM	1865	-	309	ALLTEX	17.5	n/a
276	DEBBDLUGG	784	-	310	ANLIMAYARN	31.6	n/a
277	DEBBDWELD	1418.5	-	311	APEXTANRY	99.6	n/a
278	DEBBDZIPP	700	-	312	APOLOISPAT	8.2	n/a
279	DEBBXDENIM	1450	-	313	ARAMIT	260	n/a
280	DEBBXFISH	835	-	314	ARAMITCEM	23.4	n/a
281	DEBBXKNI	900	-	315	ATCSLGF	9.7	n/a
282	DEBBXTEX	1300	-	316	ATLASBANG	104.2	n/a
283	DELTALIFE	136.5	-	317	AZIZPIPES	120.6	n/a
284	FAREASTLIF	75	-	318	BAYLEASING	23.9	n/a
285	IBBL2PBOND	5000	-	319	BBS	21.6	n/a
286	IBBLPBOND	1053	-	320	BBSCABLES	49.9	n/a
287	MBPLCPBOND	5000	-	321	BDLAMPS	252.2	n/a
288	MEGHNALIFE	71.7	-	322	BDSERVICE	5.2	n/a
289	MITHUNKNIT	15.6	-	323	BDTHAI	15.5	n/a
290	NATLIFEINS	179	-	324	BDWELDING	22.2	n/a
291	PADMALIFE	41.2	-	325	BEXIMCO	115.6	n/a
292	PBLPBOND	4801	-	326	BIFC	9.5	n/a
293	POPULARLIF	65	-	327	BPPL	29.3	n/a
294	PRAGATILIF	91.9	-	328	CAPMIBBLMF	10.2	n/a
295	PREBPBOND	5100	-	329	CENTRALPHL	16.2	n/a
296	PRIMELIFE	52.7	-	330	DACCADYE	13.2	n/a
297	PROGRESLIF	77.3	-	331	DBH1STMF	6.9	n/a
298	RUPALILIFE	97.9	-	332	DELTASPINN	8.5	n/a
299	SANDHANINS	26.9	-	333	DESCO	36.6	n/a
300	SJIBLPBOND	4971	-	334	DULAMIACOT	70.8	n/a
301	SONALILIFE	76.1	-	335	EBLNRBMF	6.5	n/a
302	SUNLIFEINS	52.9	-	336	ECABLES	181.3	n/a
303	TILIL	46.4	-	337	ESQUIRENIT	34.5	n/a
304	TRUSTB1MF	5.6	-	338	EXIM1STMF	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	FAMILYTEX	4.9	n/a	373	NFML	15.7	n/a
340	FAREASTFIN	5.9	n/a	374	NORTHERN	194.1	n/a
341	FASFIN	5.4	n/a	375	NTC	458.9	n/a
342	FEKDIL	17.2	n/a	376	NTLTUBES	79.5	n/a
343	FIRSTFIN	5.5	n/a	377	NURANI	7	n/a
344	FUWANGFOOD	30	n/a	378	OAL	11.5	n/a
345	GBBPOWER	15.1	n/a	379	OIMEX	21.6	n/a
346	GENNEXT	6.1	n/a	380	PENINSULA	27.4	n/a
347	GHCL	35.1	n/a	381	PHOENIXFIN	16.3	n/a
348	GOLDENSON	18.2	n/a	382	PHPMF1	5.2	n/a
349	GPHISPAT	44.8	n/a	383	PLFSL	3	n/a
350	GQBALLPEN	173	n/a	384	POPULAR1MF	5.1	n/a
351	GREENDELMF	6.9	n/a	385	POWERGRID	52.4	n/a
352	GSPFINANCE	30.3	n/a	386	PREMIERLEA	6.8	n/a
353	ICB	87.6	n/a	387	PRIME1ICBA	7.7	n/a
354	ICBAGRANI1	9.2	n/a	388	PRIMEFIN	11.5	n/a
355	ICBAMCL2ND	8.7	n/a	389	PRIMETEX	29.2	n/a
356	ICBIBANK	5.4	n/a	390	REGENTTEX	9.8	n/a
357	IFILISLMF1	6.4	n/a	391	RENWICKJA	751.2	n/a
358	ILFSL	5.6	n/a	392	RINGSHINE	9.8	n/a
359	INTECH	24.6	n/a	393	RNSPIN	20.9	n/a
360	ISLAMICFIN	19.7	n/a	394	RSRMSTEEL	19.6	n/a
361	JUTESPINN	323.6	n/a	395	RUNNERAUTO	48.4	n/a
362	KBPPWBIL	72	n/a	396	SAFKOSPINN	19.4	n/a
363	KPPL	27	n/a	397	SAVAREFR	215.5	n/a
364	LEGACYFOOT	81.3	n/a	398	SHEPHERD	24	n/a
365	MAKSONSPIN	22.3	n/a	399	SHYAMPSUG	195.2	n/a
366	MATINSPINN	77.6	n/a	400	SILVAPHL	21.6	n/a
367	MEGCONMILK	28.6	n/a	401	SONARGAON	33.1	n/a
368	MEGHNAPET	41.1	n/a	402	STANCERAM	131.2	n/a
369	METROSPIN	25.3	n/a	403	STYLECRAFT	84.1	n/a
370	MIDASFIN	10	n/a	404	TALLUSPIN	9.9	n/a
371	MIRACLEIND	39.8	n/a	405	TUNGHAI	5.8	n/a
372	NBL	8.3	n/a	406	UNIONCAP	7.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	USMANIAGL	50.6	n/a	411	ZAHINTEX	9	n/a
408	WMSHIPYARD	11.5	n/a	412	ZEALBANGLA	151.8	n/a
409	YPL	29.5	n/a				
410	ZAHEENSPIN	9.9	n/a				

04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Agro Organica	10.00	QIO (Fixed Price)	N/A	10.00	N/A	10.00	N/A	10.00	Subscription from Nov 27 to Dec 03, 2023
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	93.01	204.49	10.00	35.00	25.00	EI Portion oversubscribed by 1.09 times.
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Subscription from Dec 21 to Dec 28, 2023
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Awaiting GP Subscription
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 887th Commission Meeting

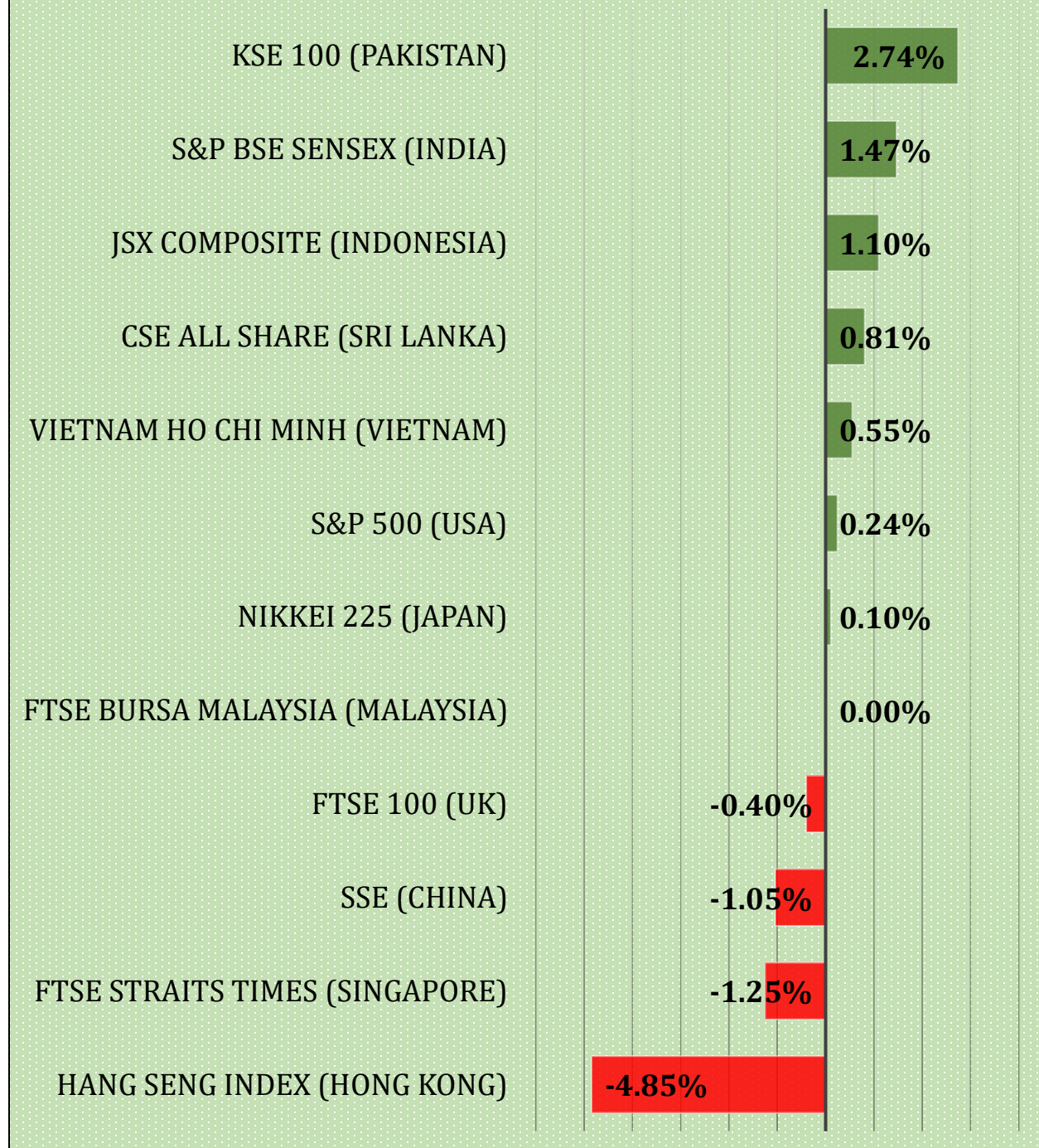
*N/A = Not Applicable, TBD = To Be Determined.

Other Issues Approved in the Week

1. BSEC in its 889th commission meeting approved BDT 374.4 Crore worth of Zero Coupon Bond of National Housing Finance and Investment Limited (NHFIL). The bond will be non-convertible, fully redeemable and unsecured. The bond will be issued at a discount of 9% and will be raised via. private placement. The face value of the bond will be BDT 1 Lakh. The bond will be used by NHFIL to provide housing loans.

05. World Stock Markets

**Weekly Returns of Stock Markets around the
World**





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Data Sources

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