



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*24<sup>th</sup> December to 28<sup>th</sup> December, 2023*

*Week 52 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 2.80 points (0.04%) compared to the previous week. It stands at 6246.50 points.

The index started the final week of 2023 falling by 10.31 points. It did rebound the next trading day by around 6.25 points but failed to close out the week on a positive note. Investors looked to lock in short term gains which consequently resulted in selling pressure to remain dominant. Investors were also reluctant to enter into long term trades due to shaky market confidence and waning macroeconomic concerns and preferred to shy away in anticipation for further downward movement. All such issues caused the market to fall in this week.

Investor participation dipped significantly this week as reflected by decrease in average daily turnover by around 13.91%. Investors' trades in this week mostly focused on Engineering, Pharmaceuticals and Mutual Fund scrips. The Services & Real Estate sector posted the highest return of 1.7%, followed by 1.5% return from Mutual Fund sector. On the flipside, Travel & Leisure sector suffered the worst correction at 7.4%, followed by Jute sector's negative return of 4.9%.

Considering yearly chart scenario, DSEX has risen by 0.64% YoY and currently moving in a sideways channel ranging from 6173 and 6378 points with an upside momentum of 0.70% since November 28<sup>th</sup> low point. Considering short term timeline, DSEX has been on a downward trend since 23 July 2023 with an immediate resistance zone at 6275 points, while maintaining a support zone at 6220 points.

Market capitalization stands at USD 71.0 Billion\*.

\*(USD 1 = BDT 110.00 as on December 28, 2023).



## ***02. Related Market Policies***

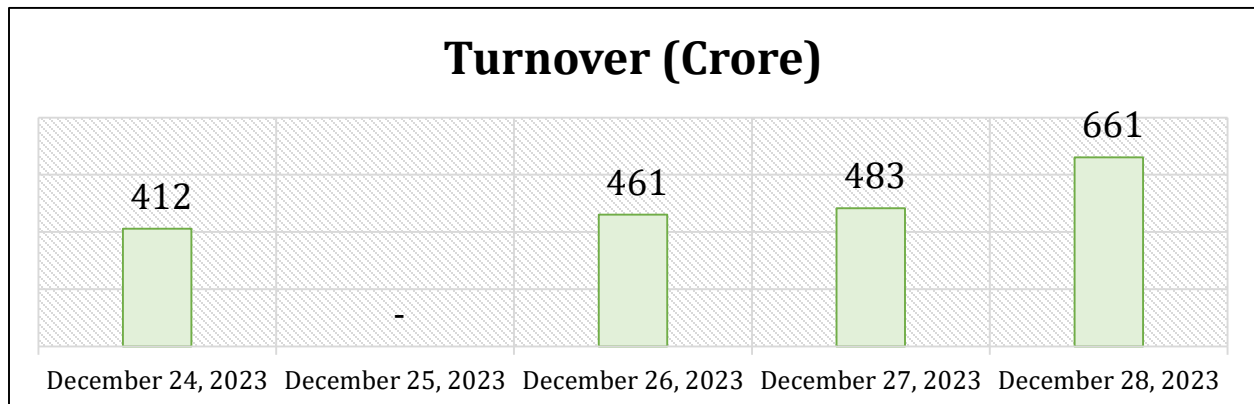
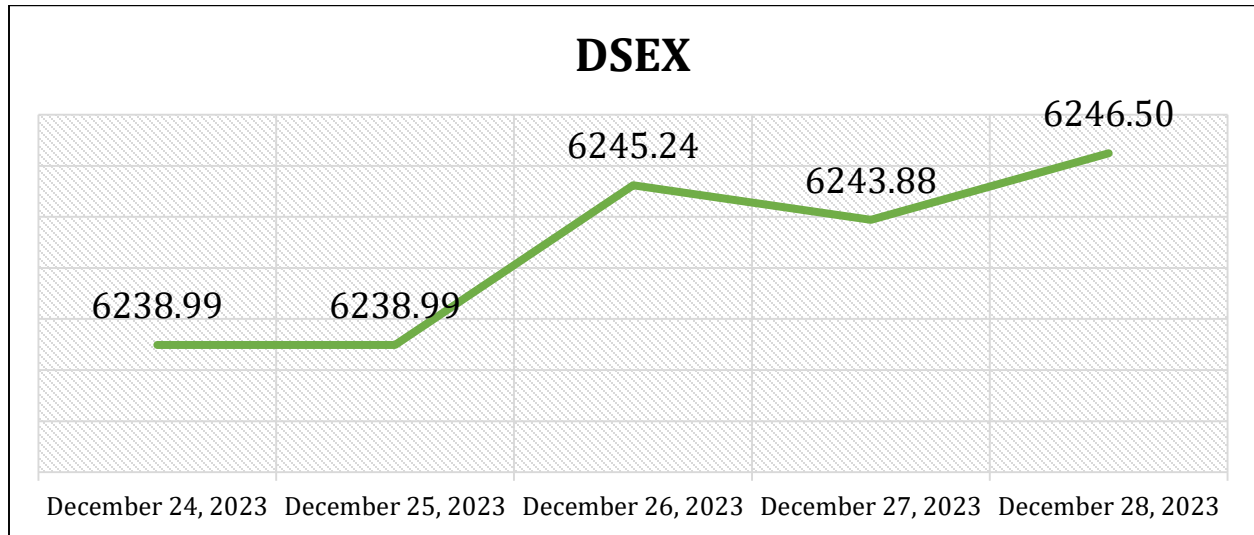
1. BB in a circular stipulated that scheduled banks and finance companies are to report on sustainability and climate related financial disclosures on semi annual basis on the basis of the published guidelines on sustainability and climate related financial disclosure. The said guidelines have been created based on IFRS Sustainability Disclosure Standards incorporating Task Force on Climate-Related Financial Disclosure (TCFD) recommendations.



### **03.Secondary Market Highlights**

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Dec 28 2023</b>	<b>Previous Week Dec 21 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6246.50	6249.29	-2.80	-0.04%
DS30	2093.83	2094.58	-0.75	-0.04%
DSES	1364.14	1365.44	-1.31	-0.10%





## Market Statistics

Particulars	Current Week (Dec 17 - Dec 21 2023)	Previous Week (Dec 10 - Dec 14 2023)	Change	% Change
Average Daily Turnover (Crore)	504	586	-81	-13.91%
Market P/E (Weighted Average)	13.12	13.16	-0.04	-0.30%
Market Cap. to GDP	17.56%	17.40%	0.16%	-

**N.B.**

GDP is BDT 4,446,383.20 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Dec 28 2023	Previous Week Dec 21 2023	Change	% Change	Current Week Dec 28 2023	Previous Week Dec 21 2023	Change	% Change
Market Capitalization (Crore)	780,850	773,706	7,144	0.92%	-	-	-	-
Equity Market Capitalization (Crore)	446,492	446,378	114	0.03%	57.18%	57.69%	-0.51%	-0.89%
Mutual Fund Market Capitalization (Crore)	4,147	4,088	59	1.45%	0.53%	0.53%	0.00%	0.53%
Debt Market Capitalization (Crore)	330,210	323,240	6,970	2.16%	42.29%	41.78%	0.51%	1.22%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Dec 28 2023</b>	<b>Previous Week Market Cap. (Crore) Dec 21 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	68,818	68,689	129	0.19%
Cement	12,177	12,110	68	0.56%
Ceramics Sector	3,212	3,214	-1	-0.04%
Engineering	53,090	53,042	49	0.09%
Financial Institutions	18,694	18,897	-203	-1.07%
Food & Allied	39,193	39,275	-82	-0.21%
Fuel & Power	44,645	44,609	36	0.08%
Insurance	17,577	17,369	208	1.20%
IT Sector	3,804	3,772	32	0.85%
Jute	403	423	-21	-4.89%
Miscellaneous	24,105	23,950	155	0.65%
Mutual Funds	4,147	4,088	59	1.46%
Paper & Printing	3,889	3,900	-11	-0.29%
Pharmaceuticals & Chemicals	71,267	71,428	-161	-0.23%
Services & Real Estate	2,751	2,705	46	1.68%
Tannery Industries	3,514	3,544	-30	-0.84%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,177	17,248	-71	-0.41%
Travel & Leisure	3,249	3,510	-261	-7.44%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Bd.Thai Aluminium Ltd.	31.60%	Libra Infusions Limited	-36.82%	Orion Infusion Ltd.	5.08%
ICB AMCL CMSF Golden Jubilee Mutual Fund	27.35%	Gemini Sea Food PLC	-36.58%	Bd.Thai Aluminium Ltd.	5.01%
Prime Bank 1st ICB AMCL Mutual Fund	20.78%	Sea Pearl Beach Resort & Spa Limited	-19.60%	Sea Pearl Beach Resort & Spa Limited	4.57%
ICB AMCL Sonali Bank Limited 1st Mutual Fund	20.51%	Standard Ceramic Industries Ltd.	-13.08%	Olympic Accessories Limited	4.31%
Prime Finance First Mutual Fund	14.54%	Orion Infusion Ltd.	-12.56%	Khulna Printing and Packaging Limited	3.79%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.2
2	Travel & Leisure	4	12.5
3	Fuel & Power	23	15.5
4	Miscellaneous	14	17.9
5	Services & Real Estate	4	18.6
6	Pharmaceuticals & Chemicals	33	21.1
7	Cement	7	22.7
8	IT Sector	11	24.7
9	Financial Institutions	23	25.8
10	Textile	58	29.3
11	Telecommunication	3	33.4
12	Engineering	42	35.8
13	Ceramics Sector	5	36.6
14	Mutual Funds	37	43.9
15	Tannery Industries	6	44.9
16	Food & Allied	21	50.3
17	Paper & Printing	6	50.7
18	Jute	3	89.1
19	Insurance	57	94.3

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	26.2	3.3	34	DOREENPWR	61	8.47
2	MALEKSPIN	27.1	3.57	35	HWAWELLTEX	49.3	8.93
3	JAMUNABANK	20.9	3.82	36	ISLAMIBANK	32.6	8.99
4	PREMIERBAN	13.2	3.91	37	RELIANCINS	68.5	9.08
5	SHAHJABANK	18.3	4.15	38	SQUARETEXT	67.5	9.43
6	SOUTHEASTB	13.3	4.26	39	SIBL	11.7	9.75
7	NCCBANK	13.1	4.27	40	CONFIDCEM	89	9.8
8	MERCANBANK	13.3	4.73	41	BSRMLTD	90	10.23
9	FIRSTSBANK	8.9	4.87	42	AAMRANET	51.3	10.34
10	EXIMBANK	10.4	4.94	43	BXPHERMA	146.2	10.5
11	UNIONBANK	8.9	4.94	44	GP	286.6	10.67
12	BANKASIA	20.2	4.95	45	ONEBANKPLC	9.5	10.96
13	DHAKABANK	12.5	4.99	46	NRBCBANK	16.8	11.08
14	PRIMEBANK	21	5.16	47	LHBL	69.3	11.58
15	CITYBANK	21.4	5.19	48	DBH	56.7	11.62
16	JAMUNAOIL	168.5	5.55	49	GREENDELT	65.5	11.87
17	GIB	8.6	5.61	50	NCCBLMF1	8.2	11.94
18	PADMAOIL	209.2	5.66	51	IFIC	11.2	12
19	SHURWID	14.3	5.67	52	SUMITPOWER	34	12.44
20	MPETROLEUM	198.6	5.9	53	EMERALDOIL	73.2	12.45
21	MTB	15.5	5.99	54	PIONEERINS	68.1	12.64
22	EBL	29.4	6.25	55	SBACBANK	10.5	13.13
23	UTTARABANK	22.3	6.26	56	BSRMSTEEL	63.9	13.2
24	ACMELAB	85	6.83	57	ABBANK	9.7	13.23
25	SPCL	65.5	7.31	58	OLYMPIC	152	13.52
26	UCB	12.4	7.75	59	IBNSINA	286.6	13.73
27	SQURPHARMA	210.3	7.77	60	BSCCL	218.9	14.1
28	TRUSTBANK	31.7	7.93	61	PTL	77	14.37
29	DUTCHBANGL	59.1	8.02	62	IDLC	46.5	14.47
30	MJLBD	86.7	8.03	63	ASIAINS	49.3	14.56
31	BSC	107	8.11	64	PRAGATIINS	58.9	14.68
32	CROWNCEMNT	75.7	8.16	65	UNIONINS	56.1	14.87
33	BRACBANK	35.8	8.24	66	SKTRIMS	30.5	14.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	ALARABANK	23.7	15.06	101	KARNAPHULI	36.9	19.35
68	PEOPLESINS	35.6	15.08	102	HEIDELBCEM	239.5	20.09
69	UTTARAFIN	33.8	15.09	103	EASTLAND	24.4	20.11
70	ASIAPACINS	50.1	15.15	104	STANDARINS	55.4	20.67
71	SEAPEARL	99.7	15.39	105	SALVOCHEM	61.8	20.88
72	BNICL	56.7	15.41	106	NORTHRNINS	42.8	21.12
73	ITC	37	15.42	107	NEWLINE	45.1	21.14
74	TOSRIFA	20.4	15.45	108	AGNISYSL	23.7	21.16
75	BATBC	518.7	15.49	109	NPOLYMER	51	21.25
76	MARICO	2460.7	15.52	110	NHFIL	41.8	21.47
77	PHENIXINS	36.7	15.55	111	SAMORITA	79.4	21.58
78	ARGONDENIM	18.2	15.69	112	AOL	36.5	21.73
79	SKICL	52.6	15.78	113	SIMTEX	18.5	22.02
80	CENTRALINS	37	16.13	114	LRGLOBMF1	6.4	22.15
81	REPUBLIC	40.2	16.3	115	AGRANINS	37.6	22.38
82	BPML	61	16.4	116	STANDBANKL	8.6	23.04
83	KTL	23.7	16.93	117	NITOLINS	37.7	23.18
84	SINGERBD	151.9	16.93	118	BATASHOE	966.9	23.48
85	CONTININS	40	17.24	119	MERCINS	32.9	23.5
86	CITYGENINS	49.6	17.55	120	ACIFORMULA	155	23.63
87	ADVENT	24.9	17.79	121	BGIC	50	23.89
88	ISLAMIINS	46	17.97	122	AMANFEED	33.5	23.93
89	EHL	86.4	18.31	123	EIL	37.8	24.03
90	MIDLANDBNK	14.4	18.62	124	BARKAPOWER	21.3	24.2
91	UPGDCL	233.7	18.73	125	BDCOM	34.5	24.64
92	ENVOYTEX	43.9	18.81	126	PREMIERCEM	53.6	24.81
93	SAPORTL	27.2	18.89	127	DGIC	33.5	24.88
94	DHAKAINS	51.7	19.01	128	SHASHADNIM	27	25
95	NAVANAPHAR	84.4	19.01	129	EGEN	45.2	25.11
96	JANATAINS	33.3	19.06	130	INDEXAGRO	103.6	25.39
97	FEDERALINS	24.5	19.14	131	RUPALIBANK	31.5	25.4
98	GENEXIL	65.4	19.24	132	FBFIF	5.1	25.5
99	RUPALIINS	27.2	19.25	133	PROVATIINS	58.9	25.53
100	RDFOOD	36.2	19.26	134	PURABIGEN	26.3	25.95



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	MEGHNAINS	37.4	25.97	169	RENATA	1217.9	34.25
136	PRIMEINSUR	82.8	25.98	170	MONNOCERA	103.2	34.86
137	ORIONPHARM	79.6	26.18	171	AIL	74.6	35.19
138	BEACHHATCH	46.5	26.42	172	AMCL(PRAN)	252	36.84
139	KEYACOSMET	6.4	26.67	173	APEXFOOT	257.5	37.43
140	EASTERNINS	67.9	26.8	174	VAMLBDMF1	7.5	37.5
141	GLOBALINS	33.6	26.81	175	CVOPRL	166.7	37.89
142	VAMLRBBF	7.6	27.14	176	BEACONPHAR	245	38.28
143	SONARBAINS	44.8	27.32	177	KDSALTD	77	38.5
144	SONALIPAPR	615.1	27.61	178	DSSL	17	38.64
145	CRYSTALINS	85.1	27.63	179	WALTONHIL	1047.7	39.27
146	BERGERPBL	1774	28.54	180	UNIQUEHRL	56.7	39.38
147	TAKAFULINS	42.1	28.7	181	PAPERPROC	186.2	39.45
148	MONOSPOOL	250.9	29.04	182	HFL	17.5	39.77
149	LOVELLO	37.9	29.61	183	AAMRATECH	30.5	40.13
150	HRTEX	115.9	30.82	184	BENGALWTL	24.6	41
151	ACMEPL	35.4	30.87	185	KPCL	26.6	41.56
152	SONALIANS	572.1	31.16	186	ADNTEL	117.1	42.43
153	UNITEDINS	44.8	31.4	187	UNILEVERCL	2019.2	43.03
154	SAIHAMCOT	16.4	31.54	188	SAIFPOWER	29.7	43.68
155	PARAMOUNT	56.8	31.79	189	MHSML	26.5	44.17
156	CNATEX	10.2	31.88	190	MIRAKHTER	50.8	47.04
157	IFIC1STMF	5.1	31.88	191	ALIF	13.3	47.5
158	RECKITTBEN	4760.7	32.22	192	ANWARGALV	213.3	48.48
159	JHRML	70.3	32.55	193	LANKABAFIN	26	50
160	INTRACO	40.5	32.66	194	SINOBANGLA	62.9	50.73
161	LINDEBD	1397.7	32.87	195	TAMIJTEX	178.3	51.83
162	RANFOUNDRY	154	33.19	196	SEMLFBSLGF	8.4	52.5
163	NAHEEACP	65.3	33.32	197	FUWANGCER	19	52.78
164	RAKCERAMIC	42.9	33.52	198	SILCOPHL	23.4	53.18
165	KOHINOOR	438.7	33.64	199	PHARMAID	790.7	53.72
166	APEXFOODS	303.1	33.68	200	BDTHAIFOOD	34.8	58
167	APEXSPINN	120.2	33.76	201	PF1STMF	9.9	61.88
168	ICICL	31.2	33.91	202	SAIHAMTEX	17.6	62.86



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	GRAMEENS2	15.2	63.33	237	MONNOFABR	24.1	200.83
204	ICBEPMF1S1	7.9	65.83	238	NAVANACNG	24.5	204.17
205	LRBDL	35.1	67.5	239	SSSTEEL	16.6	207.5
206	ROBI	30	68.18	240	ACFL	26.5	220.83
207	MBL1STMF	6.7	71.28	241	RAHIMAFOOD	237.7	228.56
208	SEMLIBLSF	8.9	74.17	242	SALAMCRST	33.3	277.5
209	GLDNJMF	14.9	74.5	243	VFSTD	22.2	277.5
210	1STPRIMFMF	32.3	78.15	244	RELIANCE1	11.5	287.5
211	GEMINISEA	353.3	81.03	245	RAHIMTEXT	139.8	291.25
212	QUEENSOUTH	23.3	83.21	246	ETL	12.7	317.5
213	COPPERTECH	36.9	83.86	247	AMBEEPHA	815.6	339.83
214	IPDC	57.6	88.16	248	FARCHEM	28.2	352.5
215	BDFINANCE	44.1	89.39	249	BANGAS	116.2	400.69
216	EBL1STMF	7.4	92.5	250	GHAIL	17.5	437.5
217	FORTUNE	75.7	94.63	251	IBP	18.9	472.5
218	DESHBANDHU	36.4	101.1	252	IMAMBUTTON	171.5	476.39
219	DOMINAGE	16.4	102.5	253	BDAUTOCA	133.6	477.14
220	AFCAGRO	23.5	103.6	254	MLDYEING	24.8	620
221	QUASEMIND	58.4	104.2	255	AFTABAUTO	30	750
222	DAFODILCOM	84.6	105.7	256	HAKKANIPUL	60.4	755
223	UNITEDFIN	15.8	107.7	257	JMISMDL	255.5	798.44
224	SEMLLECMF	9.1	113.7	258	CAPMBDBLMF	9.9	825
225	ICBSONALI1	9.4	117.5	259	KAY&QUE	228	950
226	PDL	14.2	118.3	260	SPCERAMICS	43	1075
227	ACTIVEFINE	19.3	120.6	261	IFADAUTOS	44.1	1102.5
228	ORIONINFU	361.3	136.8	262	DSHGARME	111.4	1392.5
229	WATACHEM	200.2	139.0	263	SAMATALETH	60.7	1517.5
230	AIBL1STIMF	7.7	142.5	264	FINEFOODS	133.9	1859.72
231	MEGHNACEM	75.5	145.1	265	LIBRAINFU	920.7	6138
232	MONNOAGML	554.1	145.8	266	ABBLPBOND	1005	-
233	TITASGAS	40.9	146.0	267	AIBLPBOND	4897	-
234	ISNLTD	53.7	149.1	268	APSCLBOND	5500	-
235	ICB3RDNRB	6.7	167.5	269	BEXGSUKUK	85	-
236	EASTRNLUB	1548.5	178.4	270	CAPITECGBF	12.8	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	CBLPBOND	1037500	-	305	1JANATAMF	6.1	n/a
272	CLICL	54.1	-	306	ABB1STMF	5.2	n/a
273	DBLPBOND	5250	-	307	ACI	260.2	n/a
274	DEBARACEM	1865	-	308	AL-HAJTEX	132.1	n/a
275	DEBBDLUGG	784	-	309	ALLTEX	17.5	n/a
276	DEBBDWELD	1418.5	-	310	ANLIMAYARN	35.4	n/a
277	DEBBDZIPP	700	-	311	APEXTANRY	99.3	n/a
278	DEBBXDENIM	1450	-	312	APOLOISPAT	8.2	n/a
279	DEBBXFISH	835	-	313	ARAMIT	259.1	n/a
280	DEBBXKNI	900	-	314	ARAMITCEM	23.7	n/a
281	DEBBXTEX	1300	-	315	ATCSLGF	10.2	n/a
282	DELTALIFE	136.5	-	316	ATLASBANG	104.2	n/a
283	FAREASTLIF	75	-	317	AZIZPIPES	121	n/a
284	IBBL2PBOND	5000	-	318	BAYLEASING	23.9	n/a
285	IBBLPBOND	1053	-	319	BBS	21.6	n/a
286	MBPLCPBOND	5000	-	320	BBSCABLES	49.9	n/a
287	MEGHNALIFE	82	-	321	BDLAMPS	252.2	n/a
288	MITHUNKNIT	15.6	-	322	BDSERVICE	5.2	n/a
289	MTBPBOND	1000000	-	323	BDTHAI	27.9	n/a
290	NATLIFEINS	179	-	324	BDWELDING	22.1	n/a
291	PADMALIFE	41.2	-	325	BEXIMCO	115.6	n/a
292	PBLPBOND	4710	-	326	BIFC	9.5	n/a
293	POPULARLIF	66.5	-	327	BPPL	29.3	n/a
294	PRAGATILIF	102.1	-	328	CAPMIBBLMF	13.1	n/a
295	PREBPPBOND	5100	-	329	CENTRALPHL	20.2	n/a
296	PRIMELIFE	52.7	-	330	DACCADYE	13.5	n/a
297	PROGRESLIF	77.3	-	331	DBH1STMF	6.9	n/a
298	RUPALILIFE	119	-	332	DELTASPINN	8.5	n/a
299	SANDHANINS	26.9	-	333	DESCO	36.6	n/a
300	SJIBLPBOND	4971	-	334	DULAMIACOT	70.8	n/a
301	SONALILIFE	80.9	-	335	EBLNRBMF	6.5	n/a
302	SUNLIFEINS	52.9	-	336	ECABLES	181.3	n/a
303	TILIL	55.1	-	337	EPGL	34.5	n/a
304	TRUSTB1MF	5.6	-	338	ESQUIRENIT	34.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	EXIM1STMF	5.8	n/a	373	NBL	8.3	n/a
340	FAMILYTEX	4.9	n/a	374	NFML	15.8	n/a
341	FAREASTFIN	5.9	n/a	375	NORTHERN	194.1	n/a
342	FASFIN	5.4	n/a	376	NTC	433.9	n/a
343	FEKDIL	17.2	n/a	377	NLTUBES	79.5	n/a
344	FIRSTFIN	5.5	n/a	378	NURANI	7	n/a
345	FUWANGFOOD	27.5	n/a	379	OAL	18.4	n/a
346	GBBPOWER	15.1	n/a	380	OIMEX	20.3	n/a
347	GENNEXT	6.1	n/a	381	PENINSULA	27.4	n/a
348	GHCL	35.1	n/a	382	PHOENIXFIN	16.3	n/a
349	GOLDENSON	18.2	n/a	383	PHPMF1	5.2	n/a
350	GPHISPAT	42.7	n/a	384	PLFSL	3	n/a
351	GQBALLPEN	138.5	n/a	385	POPULAR1MF	5.1	n/a
352	GREENDELMF	6.9	n/a	386	POWERGRID	52.4	n/a
353	GSPFINANCE	30.3	n/a	387	PREMIERLEA	6.8	n/a
354	ICB	85.5	n/a	388	PRIME1ICBA	9.3	n/a
355	ICBAGRANI1	9.4	n/a	389	PRIMEFIN	11.5	n/a
356	ICBAMCL2ND	8.9	n/a	390	PRIMETEX	29.2	n/a
357	ICBIBANK	5.4	n/a	391	REGENTTEX	9.8	n/a
358	IFILISLMF1	7	n/a	392	RENWICKJA	750.1	n/a
359	ILFSL	5.6	n/a	393	RINGSHINE	9.8	n/a
360	INTECH	25.4	n/a	394	RNSPIN	20.9	n/a
361	ISLAMICFIN	19.7	n/a	395	RSRMSTEEL	21	n/a
362	JUTESPINN	298.2	n/a	396	RUNNERAUTO	48.4	n/a
363	KBPPWBIL	103.2	n/a	397	SAFKOSPINN	19.4	n/a
364	KPPL	29.9	n/a	398	SAVAREFR	215.5	n/a
365	LEGACYFOOT	73.7	n/a	399	SHEPHERD	24	n/a
366	MAKSONSPIN	22.3	n/a	400	SHYAMPSUG	193.2	n/a
367	MATINSPINN	77.6	n/a	401	SILVAPHL	21.6	n/a
368	MEGCONMILK	28.6	n/a	402	SONARGAON	33.1	n/a
369	MEGHNA PET	35.7	n/a	403	STANCERAM	148.9	n/a
370	METROSPIN	25.3	n/a	404	STYLECRAFT	80.9	n/a
371	MIDASFIN	10.8	n/a	405	TALLUSPIN	9.9	n/a
372	MIRACLEIND	37.9	n/a	406	TUNGHAI	5.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	UNIONCAP	8.9	n/a	411	ZAHEENSPIN	9.9	n/a
408	USMANIAGL	52.3	n/a	412	ZAHINTEX	9	n/a
409	WMSHIPYARD	12.6	n/a	413	ZEALBANGLA	140.4	n/a
410	YPL	26.6	n/a				

#### ***04. Primary Market Highlights***

##### Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Awaiting Allotment
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	93.01	204.49	10.00	35.00	24.00	GP Subscription from Jan 14 to Jan 18, 2024
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription from Jan 28 to Feb 15, 2024
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription from Feb 04 to Feb 08, 2023
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 890th Commission Meeting
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Approved in the 887th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

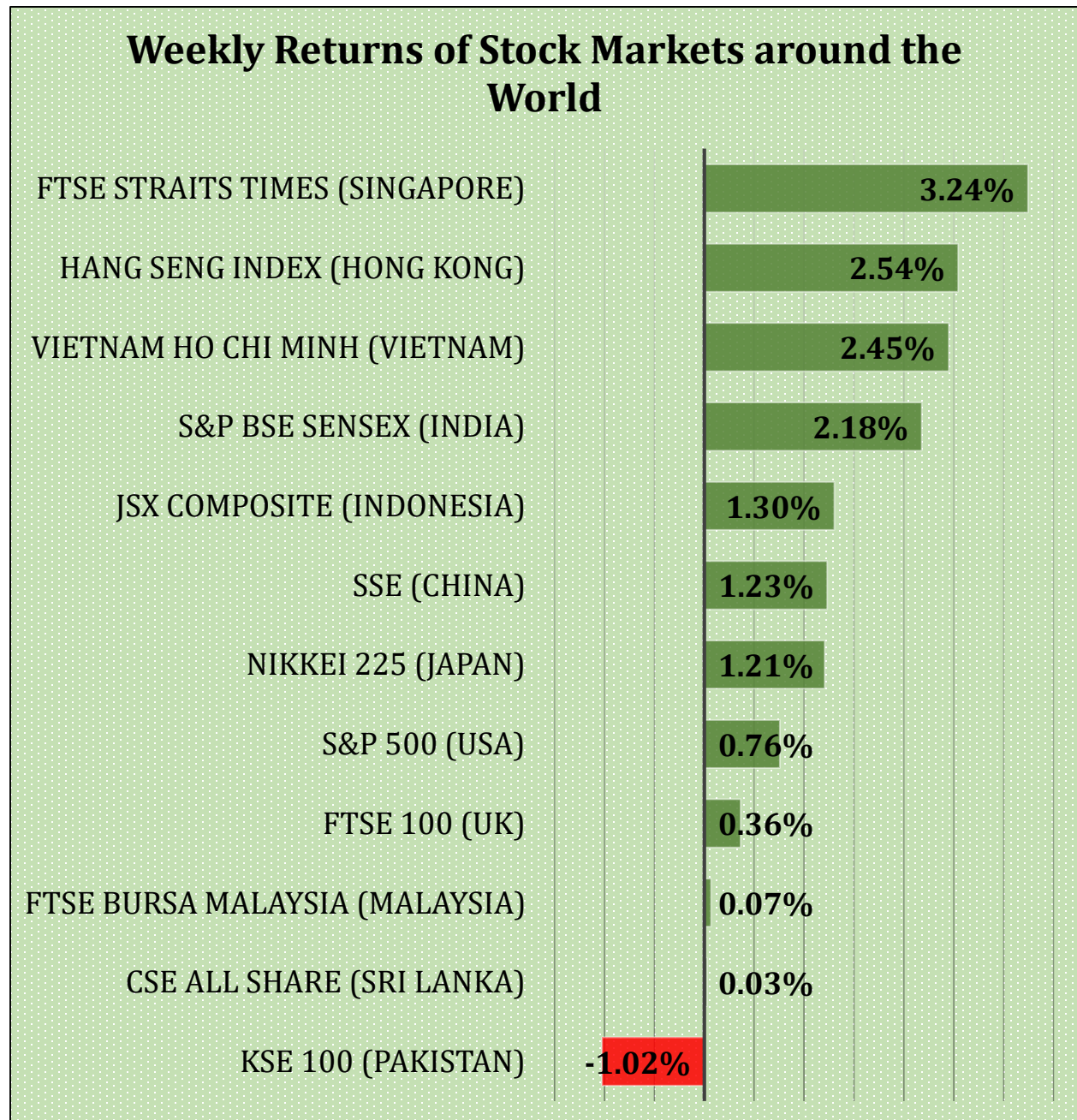


## Other Issues Approved in the Week

BSEC in its 893<sup>rd</sup> commission meeting approved the following:

1. BDT 350 Crore worth of Senior Coupon Bond of DBH Finance PLC. The bond will be non-convertible and redeemable. The bond will be raised via private placement and will have a tenure of 5 years. The bond will be used by the NBFIs to provide housing loans to middle income and lower middle income individuals.

### **05. World Stock Markets**







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## ***Data Sources***

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## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

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