



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*01<sup>st</sup> January to 04<sup>th</sup> January, 2024*

*Week 1 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 2.32 points (0.04%) compared to the previous week. It stands at 6244.17 points.

The index lost around 13.08 points in the opening two trading days of the new year. Index tried to bounce back in the following two trading days but could only manage to rise up by 10.75 points. Investors looked to lock in short term gains realized in the previous weeks while majority of the investors remained on the sidelines to observe market movements ahead of the national election. Consequently, selling pressure remained dominant and investors' reluctance to enter into long term trades due to shaky market confidence and waning macroeconomic concerns caused the market to fall in this week.

Investor participation dipped this week as reflected by decrease in average daily turnover by around 21% bringing down average daily turnover below BDT 400 Crore. Investors' trades in this week mostly focused on General Insurance, Engineering and Mutual Fund scrips. The Jute sector posted the highest return of 1.5% followed by Miscellaneous sector's 0.97%. On the flipside, Mutual Fund sector suffered the worst correction at 1.86%, followed by Paper & Printing sector's negative return of 1.33%.

Considering yearly chart scenario, DSEX has risen by 0.67% YoY and currently moving in a sideways channel ranging from 6165 and 6375 points with an upside momentum of 0.67% since November 28<sup>th</sup> low point. Considering short term timeline, DSEX has been on a downward trend since 23 July 2023 with an immediate resistance zone at 6254 points, while maintaining a support zone at 6230 points.

Market capitalization stands at USD 71.0 Billion\*.

\*(USD 1 = BDT 110.00 as on January 04, 2024).



## ***02. Related Market Policies***

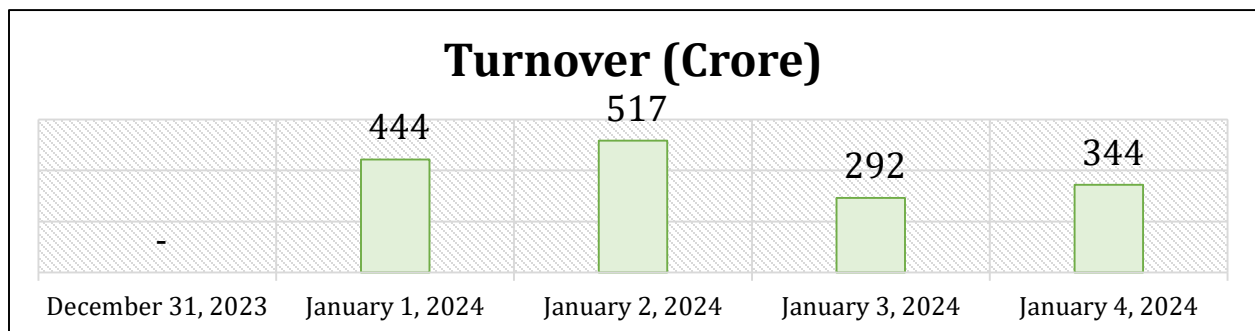
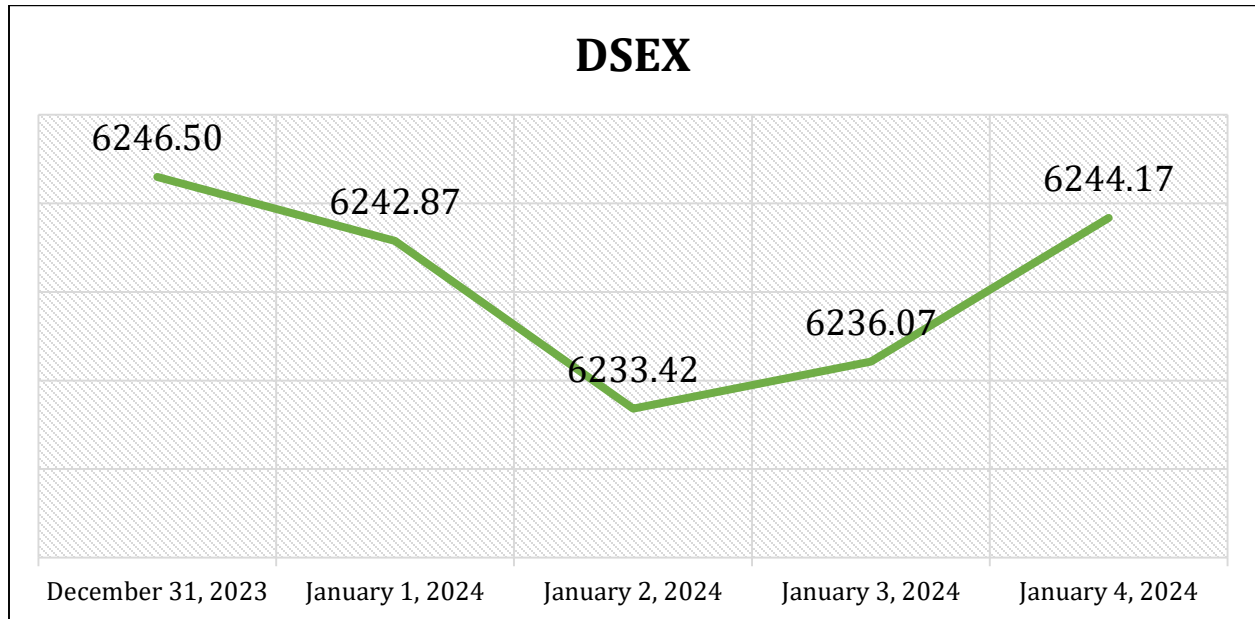
There were no major market policy in the week.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Jan 04 2024</b>	<b>Previous Week Dec 28 2023</b>	<b>Change</b>	<b>% Change</b>
DSEX	6244.17	6246.50	-2.32	-0.04%
DS30	2094.26	2093.83	0.43	0.02%
DSES	1362.81	1364.14	-1.33	-0.10%





## Market Statistics

Particulars	Current Week (Jan 01 - Jan 04 2023)	Previous Week (Dec 24 - Dec 28 2023)	Change	% Change
Average Daily Turnover (Crore)	399	504	-105	-20.79%
Market P/E (Weighted Average)	13.13	13.12	0.01	0.08%
Market Cap. to GDP	17.57%	17.56%	0.01%	-

**N.B.**

GDP is BDT 4,446,383.20 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jan 04 2024	Previous Week Dec 28 2023	Change	% Change	Current Week Jan 04 2024	Previous Week Dec 28 2023	Change	% Change
Market Capitalization (Crore)	781,080	780,850	230	0.03%	-	-	-	-
Equity Market Capitalization (Crore)	446,671	446,492	178	0.04%	57.19%	57.18%	0.01%	0.01%
Mutual Fund Market Capitalization (Crore)	4,070	4,147	-77	-1.86%	0.52%	0.53%	-0.01%	-1.89%
Debt Market Capitalization (Crore)	330,339	330,210	129	0.04%	42.29%	42.29%	0.00%	0.01%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jan 04 2024</b>	<b>Previous Week Market Cap. (Crore) Dec 28 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	68,860	68,818	42	0.06%
Cement	12,091	12,177	-87	-0.71%
Ceramics Sector	3,189	3,212	-24	-0.74%
Engineering	53,020	53,090	-70	-0.13%
Financial Institutions	18,705	18,694	11	0.06%
Food & Allied	39,231	39,193	39	0.10%
Fuel & Power	44,641	44,645	-5	-0.01%
Insurance	17,748	17,577	171	0.97%
IT Sector	3,766	3,804	-38	-1.00%
Jute	409	403	6	1.49%
Miscellaneous	24,338	24,105	233	0.97%
Mutual Funds	4,070	4,147	-77	-1.86%
Paper & Printing	3,837	3,889	-52	-1.33%
Pharmaceuticals & Chemicals	71,217	71,267	-51	-0.07%
Services & Real Estate	2,746	2,751	-5	-0.17%
Tannery Industries	3,513	3,514	-1	-0.04%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,121	17,177	-56	-0.33%
Travel & Leisure	3,265	3,249	16	0.50%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Rupali Insurance Company Ltd.	17.28%	ICB AMCL Sonali Bank Limited 1st Mutual Fund	-14.89%	Sea Pearl Beach Resort & Spa Limited	4.47%
Crystal Insurance Company Limited	15.86%	Olympic Accessories Limited	-14.13%	Bd.Thai Aluminium Ltd.	4.09%
Khan Brothers PP Woven Bag Industries Ltd.	8.62%	Prime Bank 1st ICB AMCL Mutual Fund	-12.90%	Olympic Accessories Limited	3.27%
Standard Insurance Ltd.	8.12%	Khulna Printing and Packaging Limited	-12.04%	Orion Infusion Ltd.	3.13%
Union Insurance Company Limited	8.02%	Pacific Denims Limited	-9.86%	Khulna Printing and Packaging Limited	2.81%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.2
2	Cement	7	12.1
3	Travel & Leisure	4	12.6
4	Fuel & Power	23	15.5
5	Miscellaneous	14	18.1
6	Services & Real Estate	4	18.6
7	Pharmaceuticals & Chemicals	33	21.1
8	IT Sector	11	24.4
9	Financial Institutions	23	25.8
10	Textile	58	29.2
11	Telecommunication	3	33.4
12	Engineering	42	35.8
13	Mutual Funds	37	43.0
14	Ceramics Sector	5	44.6
15	Tannery Industries	6	44.8
16	Paper & Printing	6	50.0
17	Food & Allied	21	50.4
18	Jute	3	90.4
19	Insurance	57	94.1

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	26.3	3.31	34	DOREENPWR	61	8.47
2	MALEKSPIN	27.1	3.57	35	HWAWELLTEX	49.1	8.89
3	JAMUNABANK	20.9	3.82	36	ISLAMIBANK	32.6	8.99
4	PREMIERBAN	13.1	3.88	37	RELIANCINS	70	9.28
5	SHAHJABANK	18.4	4.17	38	SQUARETEXT	67.5	9.43
6	SOUTHEASTB	13.3	4.26	39	SIBL	11.7	9.75
7	NCCBANK	13.1	4.27	40	CONFIDCEM	89	9.8
8	MERCANBANK	13.3	4.73	41	AAMRANET	50.1	10.1
9	FIRSTSBANK	8.9	4.87	42	BSRMLTD	90	10.23
10	EXIMBANK	10.4	4.94	43	BXPHERMA	146.2	10.5
11	UNIONBANK	8.9	4.94	44	GP	286.6	10.67
12	BANKASIA	20.2	4.95	45	NCCBLMF1	7.5	10.92
13	DHAKABANK	12.5	4.99	46	ONEBANKPLC	9.5	10.96
14	CITYBANK	21.4	5.19	47	NRBCBANK	16.8	11.08
15	PRIMEBANK	21.2	5.21	48	LHBL	69.2	11.56
16	JAMUNAOIL	168	5.53	49	DBH	56.7	11.62
17	SHURWID	14	5.56	50	GREENDELT	65.9	11.94
18	GIB	8.6	5.61	51	IFIC	11.2	12
19	PADMAOIL	209.2	5.66	52	SUMITPOWER	34	12.44
20	MPETROLEUM	198.6	5.9	53	EMERALDOIL	73.3	12.47
21	MTB	15.5	5.99	54	PIONEERINS	68.1	12.64
22	EBL	29.4	6.25	55	SBACBANK	10.5	13.13
23	UTTARABANK	22.3	6.26	56	BSRMSTEEL	63.9	13.2
24	ACMELAB	85	6.83	57	ABBANK	9.7	13.23
25	SPCL	65.5	7.31	58	IBNSINA	286.6	13.73
26	UCB	12.4	7.75	59	OLYMPIC	156.3	13.91
27	SQRPHARMA	210.2	7.76	60	BSCCL	218.9	14.1
28	TRUSTBANK	31.7	7.93	61	PTL	77	14.37
29	DUTCHBANGL	59.1	8.02	62	IDLC	46.5	14.47
30	MJLBD	86.7	8.03	63	PRAGATIINS	58.6	14.6
31	CROWNCEMNT	74.9	8.07	64	ASIAINS	49.5	14.62
32	BSC	107	8.11	65	SKTRIMS	30.7	15.05
33	BRACBANK	35.8	8.24	66	UTTARAFIN	33.8	15.09



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	ALARABANK	23.8	15.13	101	FEDERALINS	25.2	19.69
68	PEOPLESINS	35.7	15.13	102	AGNISYSL	23.2	20.71
69	ITC	36.7	15.29	103	EASTLAND	25.2	20.77
70	ASIAPACINS	50.8	15.36	104	SALVOCHEM	61.8	20.88
71	BNICL	56.8	15.43	105	NEWLIN	45.1	21.14
72	BATBC	518.7	15.49	106	NPOLYMER	51	21.25
73	MARICO	2472.6	15.59	107	NORTHRNINS	43.2	21.32
74	PHENIXINS	36.9	15.64	108	SIMTEX	18	21.43
75	ARGONDENIM	18.2	15.69	109	NHFIL	41.8	21.47
76	TOSRIFA	20.8	15.76	110	AOL	36.5	21.73
77	SEAPEARL	103	15.9	111	LRGLOBMF1	6.4	22.15
78	UNIONINS	60.6	16.06	112	SAMORITA	81.9	22.26
79	BPML	60.2	16.18	113	STANDARINS	59.9	22.35
80	SKICL	54.4	16.32	114	RUPALIINS	31.9	22.57
81	CENTRALINS	37.5	16.35	115	AGRANINS	38.2	22.74
82	ADVENT	23.5	16.79	116	STANDBANKL	8.6	23.04
83	KTL	23.7	16.93	117	EIL	36.7	23.33
84	SINGERBD	151.9	16.93	118	NITOLINS	38.1	23.42
85	CITYGENINS	48	16.98	119	BATASHOE	968.6	23.52
86	CONTININS	40.4	17.41	120	ACIFORMULA	155	23.63
87	REPUBLIC	43.3	17.55	121	AMANFEED	33.5	23.93
88	EHL	85.3	18.07	122	PREMIERCEM	51.7	23.94
89	ISLAMIINS	46.4	18.13	123	MERCINS	33.6	24
90	MIDLANDBNK	14.1	18.23	124	BGIC	50.4	24.08
91	UPGDCL	233.7	18.73	125	BARKAPOW	21.3	24.2
92	ENVOYTEX	43.9	18.81	126	BDCOM	34.1	24.36
93	NAVANAPHAR	83.5	18.81	127	FBFIF	5	25
94	SAPORTL	27.2	18.89	128	SHASHADNIM	27	25
95	DHAKAINS	52.4	19.26	129	EGEN	45.2	25.11
96	RDFOOD	36.2	19.26	130	INDEXAGRO	103.6	25.39
97	GENEXIL	65.8	19.35	131	PROVATIINS	58.9	25.53
98	HEIDELBCEM	230.8	19.36	132	RUPALIBANK	31.9	25.73
99	KARNAPHULI	37.1	19.46	133	DGIC	34.9	25.92
100	JANATAINS	34	19.47	134	MEGHNAINS	37.4	25.97



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	PRIMEINSUR	82.8	25.98	169	RENATA	1217.9	34.25
136	ORIONPHARM	79.6	26.18	170	ICICL	31.6	34.35
137	BEACHHATCH	46.3	26.31	171	AIL	74.9	35.33
138	PURABIGEN	26.7	26.35	172	VAMLBDMF1	7.3	36.5
139	VAMLRBBF	7.4	26.43	173	AMCL(PRAN)	252	36.84
140	KEYACOSMET	6.4	26.67	174	APEXFOOT	257.5	37.43
141	GLOBALINS	33.7	26.89	175	CVOPRL	167.5	38.07
142	SONARBAINS	44.8	27.32	176	BEACONPHAR	245	38.28
143	SONALIPAPR	615.1	27.61	177	KDSALTD	77	38.5
144	MONOSPOOL	246	28.47	178	PAPERPROC	181.8	38.52
145	TAKAFULINS	42.1	28.7	179	DSSL	17	38.64
146	EASTERNINS	72.8	28.74	180	UNIQUEHRL	55.9	38.82
147	BERGERPBL	1811.1	29.14	181	WALTONHIL	1047.7	39.27
148	LOVELLO	37.9	29.61	182	HFL	17.5	39.77
149	HRTEX	115.9	30.82	183	AAMRATECH	30.4	40
150	ACMEPL	35.4	30.87	184	BENGALWTL	24.2	40.33
151	UNITEDINS	44.9	31.47	185	KPCL	26.6	41.56
152	SAIHAMCOT	16.4	31.54	186	ADNTEL	117	42.39
153	SONALIANSH	579.2	31.55	187	UNILEVERCL	2011.1	42.86
154	CNATEX	10.2	31.88	188	SAIFPOWER	29.7	43.68
155	IFIC1STMF	5.1	31.88	189	MHSML	26.5	44.17
156	CRYSTALINS	98.6	32.01	190	MIRAKHTER	50.8	47.04
157	RECKITTBEN	4772.4	32.3	191	ALIF	13.3	47.5
158	INTRACO	40.3	32.5	192	SINOBANGLA	59.3	47.82
159	JHRML	70.3	32.55	193	ANWARGALV	213.3	48.48
160	PARAMOUNT	58.2	32.57	194	LANKABAFIN	26	50
161	LINDEBD	1397.7	32.87	195	FUWANGCER	18.2	50.56
162	APEXSPINN	117.4	32.98	196	TAMIJTEX	178.3	51.83
163	RANFOUNDRY	153.9	33.17	197	SEMLFBSLGF	8.4	52.5
164	KOHINOOR	434.5	33.32	198	SILCOPHL	23.4	53.18
165	NAHEEACP	65.3	33.32	199	PHARMAID	790.7	53.72
166	APEXFOODS	300.5	33.39	200	BDTHAIFOOD	34.8	58
167	RAKCERAMIC	42.9	33.52	201	ICBEPMF1S1	7.4	61.67
168	MONNOCERA	99.9	33.75	202	PF1STMF	9.9	61.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	SAIHAMTEX	17.6	62.86	237	NAVANACNG	24	200
204	GRAMEENS2	15.2	63.33	238	MONNOFABR	24.1	200.83
205	LRBDL	35.1	67.5	239	SSSTEEL	16.6	207.5
206	ROBI	30	68.18	240	ACFL	26.5	220.83
207	GLDNJMF	13.8	69	241	RAHIMAFOOD	237.7	228.56
208	MBL1STMF	6.6	70.21	242	SALAMCRST	33.3	277.5
209	SEMLIBLSF	8.6	71.67	243	VFSTD	22.2	277.5
210	1STPRIMFMF	31	75	244	RAHIMTEXT	139.8	291.25
211	GEMINISEA	327.6	75.14	245	ETL	11.7	292.5
212	QUEENSOUTH	23.3	83.21	246	RELIANCE1	11.8	295
213	COPPERTECH	36.9	83.86	247	AMBEEPHA	792.9	330.38
214	IPDC	57.6	88.16	248	FARCHEM	28.2	352.5
215	BDFINANCE	44.1	89.39	249	BANGAS	113.8	392.41
216	EBL1STMF	7.4	92.5	250	IBP	17.3	432.5
217	FORTUNE	75.7	94.63	251	GHAIL	17.5	437.5
218	ICBSONALI1	8	100	252	BDAUTOCA	130.3	465.36
219	DAFODILCOM	80.9	101.1	253	IMAMBUTTON	169	469.44
220	DOMINAGE	16.2	101.2	254	MLDYEING	24.8	620
221	DESHBANDHU	36.8	102.2	255	HAKKANIPUL	59.5	743.75
222	AFCAGRO	23.5	103.6	256	JMISMDL	255.5	798.44
223	QUASEMIND	58.4	104.2	257	CAPMBDBLMF	9.9	825
224	PDL	12.8	106.6	258	KAY&QUE	239.8	999.17
225	UNITEDFIN	15.8	107.7	259	SPCERAMICS	43	1075
226	SEMLLECMF	9.1	113.7	260	IFADAUTOS	44.1	1102.5
227	ACTIVEFINE	19.3	120.6	261	DSHGARME	111.4	1392.5
228	ORIONINFU	363.3	137.6	262	SAMATALETH	59.7	1492.5
229	AIBL1STIMF	7.5	138.8	263	FINEFOODS	133	1847.22
230	WATACHEM	200.2	139.0	264	LIBRAINFU	895.4	5969.33
231	MONNOAGML	535.6	140.9	265	ABBLPBOND	1005	-
232	ISNLTD	51.1	141.9	266	AIBLPBOND	4897	-
233	TITASGAS	40.9	146.0	267	APSCLBOND	5500	-
234	MEGHNACEM	76.8	147.6	268	BANKASI1PB	5000	-
235	ICB3RDNRB	6.5	162.5	269	BEXGSUKUK	85	-
236	EASTRNLUB	1551.8	178.7	270	CAPITECGBF	12.6	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	CBLPBOND	1037500	-	305	1JANATAMF	6.1	n/a
272	CLICL	55	-	306	ABB1STMF	5.2	n/a
273	DBLPBOND	5250	-	307	ACI	260.2	n/a
274	DEBARACEM	1865	-	308	AFTABAUTO	27.2	n/a
275	DEBBDLUGG	784	-	309	AL-HAJTEX	132.1	n/a
276	DEBBDWELD	1418.5	-	310	ALLTEX	17.5	n/a
277	DEBBDZIPP	700	-	311	ANLIMAYARN	34.2	n/a
278	DEBBXDENIM	1450	-	312	APEXTANRY	99.6	n/a
279	DEBBXFISH	835	-	313	APOLOISPAT	8.2	n/a
280	DEBBXKNI	900	-	314	ARAMIT	258.9	n/a
281	DEBBXTEX	1300	-	315	ARAMITCEM	24.3	n/a
282	DELTALIFE	136.5	-	316	ATCSLGF	9.7	n/a
283	FAREASTLIF	75	-	317	ATLASBANG	104.2	n/a
284	IBBL2PBOND	5000	-	318	AZIZPIPES	112.5	n/a
285	IBBLPBOND	1053	-	319	BAYLEASING	23.9	n/a
286	MBPLCPBOND	5000	-	320	BBS	21.6	n/a
287	MEGHNALIFE	78.8	-	321	BBSCABLES	49.9	n/a
288	MITHUNKNIT	15.6	-	322	BDLAMPS	252.2	n/a
289	MTBPBOND	1000000	-	323	BDSERVICE	5.2	n/a
290	NATLIFEINS	179	-	324	BDTHAI	28.6	n/a
291	PADMALIFE	41.2	-	325	BDWELDING	22.1	n/a
292	PBLPBOND	4710	-	326	BEXIMCO	115.6	n/a
293	POPULARLIF	65.1	-	327	BIFC	9.5	n/a
294	PRAGATILIF	98.7	-	328	BPPL	29.3	n/a
295	PREBPBOND	5100	-	329	CAPMIBBLMF	12.7	n/a
296	PRIMELIFE	52.7	-	330	CENTRALPHL	18.5	n/a
297	PROGRESLIF	77.3	-	331	DACCADYE	13.3	n/a
298	RUPALILIFE	115.1	-	332	DBH1STMF	6.9	n/a
299	SANDHANINS	26.9	-	333	DELTASPINN	8.5	n/a
300	SJIBLPBOND	4971	-	334	DESCO	36.6	n/a
301	SONALILIFE	76.9	-	335	DULAMIACOT	70.8	n/a
302	SUNLIFEINS	52.9	-	336	EBLNRBMF	6.5	n/a
303	TILIL	54.8	-	337	ECABLES	181.3	n/a
304	TRUSTB1MF	5.6	-	338	EPGL	34.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	ESQUIRENIT	34.5	n/a	373	MIRACLEIND	37.3	n/a
340	EXIM1STMF	5.8	n/a	374	NBL	8.3	n/a
341	FAMILYTEX	4.9	n/a	375	NFML	15.1	n/a
342	FAREASTFIN	5.9	n/a	376	NORTHERN	194.1	n/a
343	FASFIN	5.4	n/a	377	NTC	437.4	n/a
344	FEKDIL	17.2	n/a	378	NTLTUBES	79.5	n/a
345	FIRSTFIN	5.5	n/a	379	NURANI	7	n/a
346	FUWANGFOOD	26.9	n/a	380	OAL	15.8	n/a
347	GBBPOWER	15.1	n/a	381	OIMEX	20.2	n/a
348	GENNEXT	6	n/a	382	PENINSULA	27.4	n/a
349	GHCL	35.1	n/a	383	PHOENIXFIN	16.3	n/a
350	GOLDENSON	18.2	n/a	384	PHPMF1	5.2	n/a
351	GPHISPAT	42.7	n/a	385	PLFSL	3	n/a
352	GQBALLPEN	127.1	n/a	386	POPULAR1MF	5.1	n/a
353	GREENDELMF	6.9	n/a	387	POWERGRID	52.4	n/a
354	GSPFINANCE	30.3	n/a	388	PREMIERLEA	6.8	n/a
355	ICB	85.5	n/a	389	PRIME1ICBA	8.1	n/a
356	ICBAGRANI1	9.2	n/a	390	PRIMEFIN	11.5	n/a
357	ICBAMCL2ND	8.7	n/a	391	PRIMETEX	29.2	n/a
358	ICBIBANK	5.4	n/a	392	REGENTTEX	9.8	n/a
359	IFILISLMF1	7.5	n/a	393	RENWICKJA	750.1	n/a
360	ILFSL	5.6	n/a	394	RINGSHINE	9.8	n/a
361	INTECH	24.4	n/a	395	RNSPIN	20.9	n/a
362	ISLAMICFIN	19.7	n/a	396	RSRMSTEEL	20.3	n/a
363	JUTESPINN	310.7	n/a	397	RUNNERAUTO	48.4	n/a
364	KBPPWBIL	112.1	n/a	398	SAFKOSPINN	19.4	n/a
365	KPPL	26.3	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	73	n/a	400	SHEPHERD	24	n/a
367	MAKSONSPIN	22.3	n/a	401	SHYAMPSUG	200.9	n/a
368	MATINSPINN	77.6	n/a	402	SILVAPHL	21.6	n/a
369	MEGCONMILK	28.6	n/a	403	SONARGAON	33.1	n/a
370	MEGHNA PET	35	n/a	404	STANCERAM	148.2	n/a
371	METROSPIN	25.3	n/a	405	STYLECRAFT	80.9	n/a
372	MIDASFIN	11.2	n/a	406	TALLUSPIN	9.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	TUNGHAI	5.8	n/a	412	ZAHEENSPIN	9.9	n/a
408	UNIONCAP	9.2	n/a	413	ZAHINTEX	9	n/a
409	USMANIAGL	51.5	n/a	414	ZEALBANGLA	143.8	n/a
410	WMSHIPYARD	12.6	n/a				
411	YPL	28.7	n/a				

### **04.Primary Market Highlights**

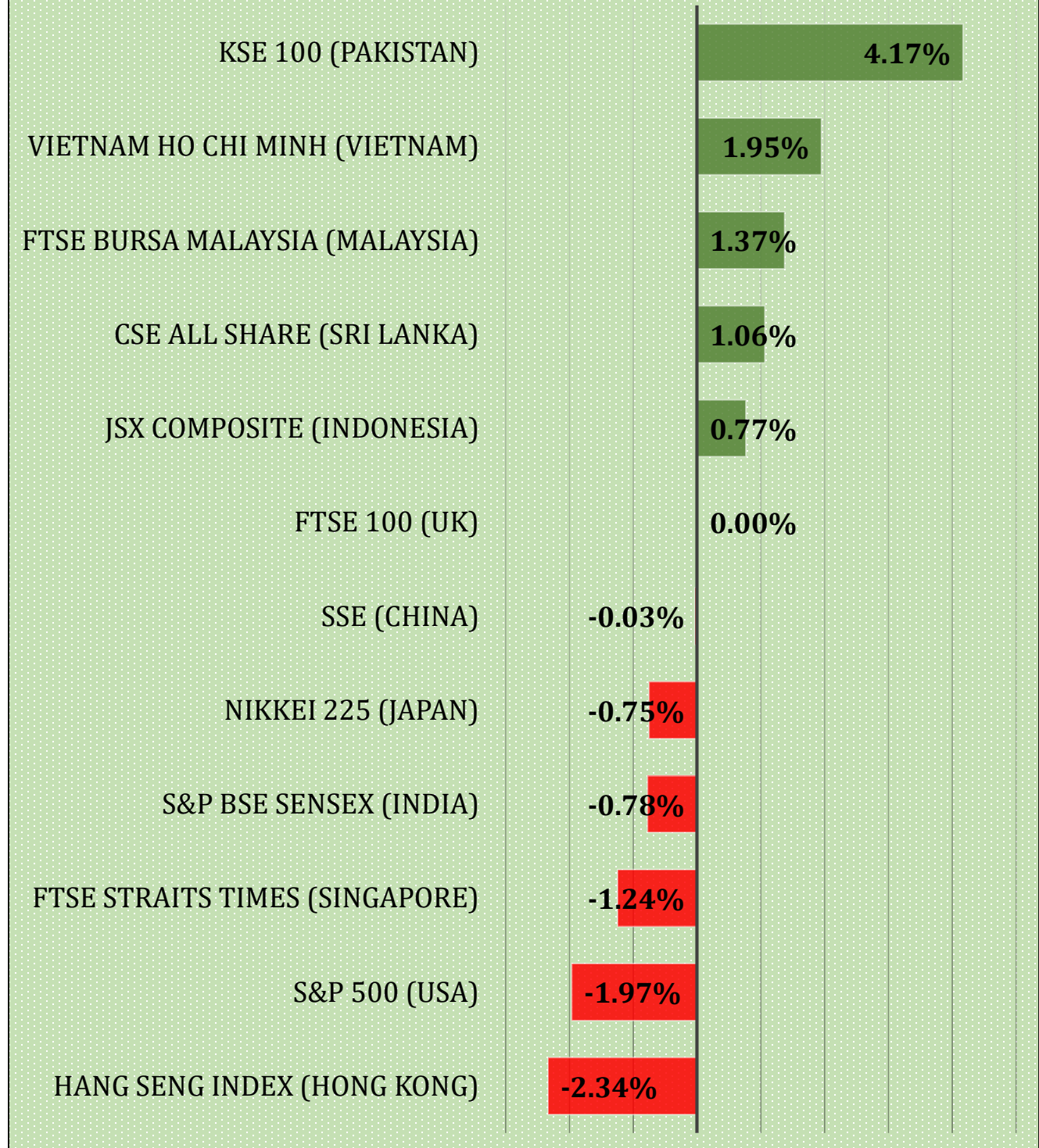
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Awaiting Allotment
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	93.01	204.49	10.00	35.00	24.00	GP Subscription from Jan 14 to Jan 18, 2024
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription from Jan 28 to Feb 15, 2024
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Subscription from Jan 28 to Feb 01, 2024
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription from Feb 04 to Feb 08, 2024
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 890th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.

***05. World Stock Markets***

**Weekly Returns of Stock Markets around the  
World**







## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

EBL Securities Ltd. (<https://www.eblsecurities.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president.bmba@yahoo.com](mailto:president.bmba@yahoo.com)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)