



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*08<sup>th</sup> January to 11<sup>th</sup> January, 2024*

*Week 2 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 57.53 points (0.92%) compared to the previous week. It stands at 6301.70 points.

The index gained a handsome amount this week surpassing 6300 points after three and a half months of time. The index posted above two-digit increases in points in the majority of the trading sessions. This buying pressure resulted from renewed confidence in investors after the completion of the 12<sup>th</sup> national election. Investors sought fundamental stocks which remained at floor for a long time in a bid to buy at low which was reflected in the rise of the DS30 index of around 1.13%.

Investor participation rose this week as reflected by increase in average daily turnover by around 38% bringing the average daily turnover above BDT 500 Crore mark. Investors' trades in this week mostly focused on Engineering, General Insurance and Pharmaceuticals scrips. All sectors posted positive returns except for Jute and Telecommunication sector. The Travel & Leisure sector posted the highest return of 6.9% followed by IT sector's 5.38%.

Considering yearly chart scenario, DSEX has risen by 1.48% YoY and currently moving in a sideways channel ranging from 6176 and 6380 points with an upside momentum of 1.59% since November 28, 2023 low point. Considering short term timeline, DSEX was on a downward trend channel since 23 July 2023 but it has broken the resistance zone at 6254 points and has taken a support at 6270 points while facing an immediate resistance zone at 6324 points.

Market capitalization stands at USD 71.5 Billion\*.

\*(USD 1 = BDT 110.00 as on January 11, 2024).



## ***02. Related Market Policies***

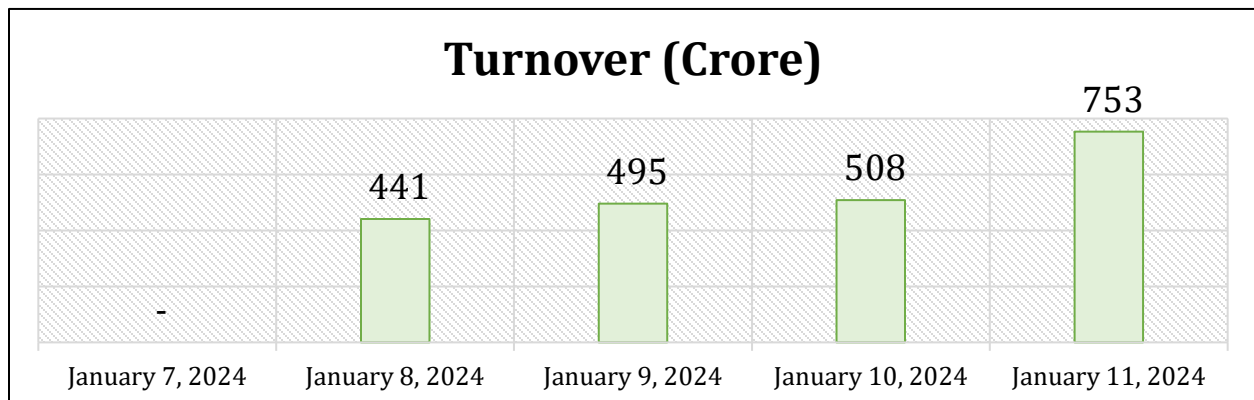
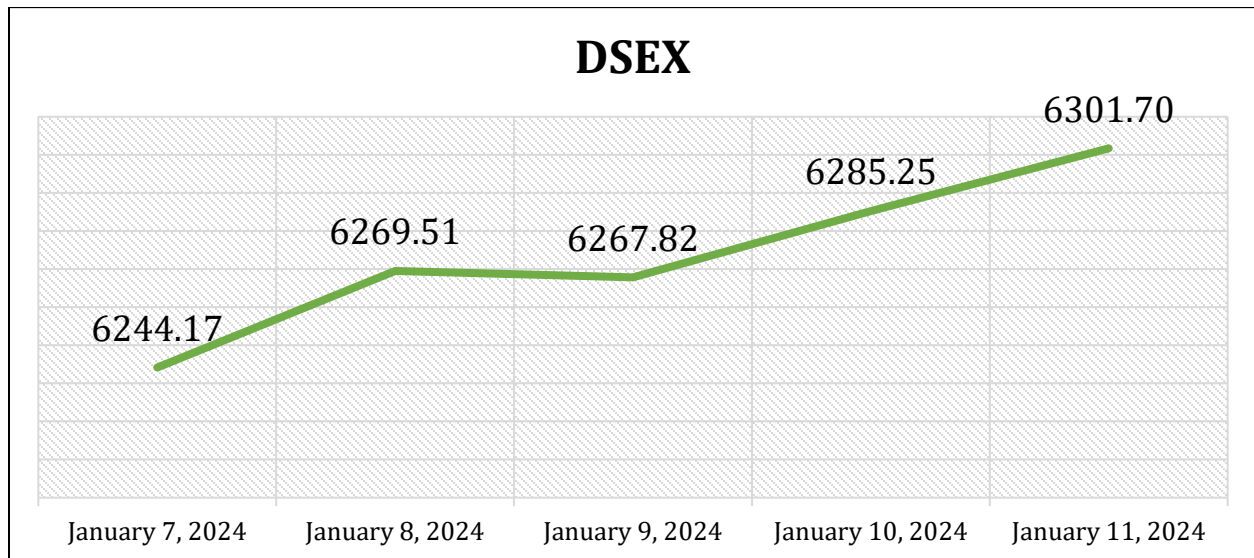
There were no major market policy published in the week.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Jan 11 2024</b>	<b>Previous Week Jan 04 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	6301.70	6244.17	57.53	0.92%
DS30	2117.91	2094.26	23.65	1.13%
DSES	1375.92	1362.81	13.11	0.96%





## Market Statistics

Particulars	Current Week (Jan 08 - Jan 11 2023)	Previous Week (Jan 01 - Jan 04 2024)	Change	% Change
Average Daily Turnover (Crore)	549	399	150	37.60%
Market P/E (Weighted Average)	13.23	13.12	0.11	0.84%
Market Cap. to GDP	17.68%	17.57%	0.12%	-

**N.B.**

GDP is BDT 4,446,383.20 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Jan 11 2024	Previous Week Jan 04 2024	Change	% Change	Current Week Jan 11 2024	Previous Week Jan 04 2024	Change	% Change
Market Capitalization (Crore)	786,199	781,080	5,119	0.66%	-	-	-	-
Equity Market Capitalization (Crore)	450,460	446,671	3,790	0.85%	57.30%	57.19%	0.11%	0.19%
Mutual Fund Market Capitalization (Crore)	4,088	4,070	17	0.42%	0.52%	0.52%	0.00%	-0.23%
Debt Market Capitalization (Crore)	331,651	330,339	1,312	0.40%	42.18%	42.29%	-0.11%	-0.26%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jan 11 2024</b>	<b>Previous Week Market Cap. (Crore) Jan 04 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	69,631	68,860	771	1.12%
Cement	12,479	12,091	388	3.21%
Ceramics Sector	3,198	3,189	9	0.29%
Engineering	53,116	53,020	96	0.18%
Financial Institutions	18,811	18,705	106	0.56%
Food & Allied	39,298	39,231	66	0.17%
Fuel & Power	44,684	44,641	43	0.10%
Insurance	18,075	17,748	327	1.84%
IT Sector	3,969	3,766	203	5.38%
Jute	405	409	-4	-0.93%
Miscellaneous	24,925	24,338	587	2.41%
Mutual Funds	4,088	4,070	17	0.43%
Paper & Printing	4,025	3,837	188	4.90%
Pharmaceuticals & Chemicals	71,561	71,217	344	0.48%
Services & Real Estate	2,829	2,746	83	3.03%
Tannery Industries	3,551	3,513	38	1.09%
Telecommunication	58,023	58,023	0	0.00%
Textile	17,182	17,121	61	0.36%
Travel & Leisure	3,491	3,265	226	6.92%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Union Capital Ltd.	27.17%	Sinobangla Industries Limited	-10.46%	Bd.Thai Aluminium Ltd.	4.12%
Rupali Bank PLC	19.75%	Standard Ceramic Industries Ltd.	-9.45%	Sea Pearl Beach Resort & Spa Limited	3.20%
International Leasing and Financial Services Ltd.	17.86%	IFIL Islamic Mutual Fund-1	-9.33%	Intraco Refueling Station Limited	3.07%
Bashundhara Paper Mills Limited	16.45%	Libra Infusions Limited	-5.45%	Rupali Bank PLC.	2.92%
Khan Brothers PP Woven Bag Industries Ltd.	15.88%	Shyampur Sugar Mills Limited	-5.18%	Meghna Life Insurance Co. Ltd	2.72%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.3
2	Travel & Leisure	4	13.5
3	Fuel & Power	23	15.5
4	Miscellaneous	14	18.4
5	Services & Real Estate	4	19.1
6	Pharmaceuticals & Chemicals	33	21.2
7	Cement	7	23.3
8	IT Sector	11	25.7
9	Financial Institutions	23	26.0
10	Textile	58	29.3
11	Telecommunication	3	33.4
12	Engineering	42	35.8
13	Ceramics Sector	5	36.4
14	Mutual Funds	37	43.2
15	Tannery Industries	6	45.3
16	Food & Allied	21	50.5
17	Paper & Printing	6	52.5
18	Jute	3	89.6
19	Insurance	57	96.2

\*N/M = Not Meaningful.





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	27	3.4	34	BSC	114.1	8.64
2	MALEKSPIN	27.1	3.57	35	ISLAMIBANK	32.6	8.99
3	JAMUNABANK	20.9	3.82	36	HWAWELLTEX	51.2	9.28
4	PREMIERBAN	13.4	3.97	37	RELIANCINS	71.1	9.42
5	SHAHJABANK	18.7	4.24	38	SQUARETEXT	67.5	9.43
6	SOUTHEASTB	13.3	4.26	39	SIBL	11.7	9.75
7	NCCBANK	13.1	4.27	40	CONFIDCEM	89	9.8
8	MERCANBANK	13.3	4.73	41	BSRMLTD	90	10.23
9	FIRSTSBANK	8.9	4.87	42	BXPHERMA	146.2	10.5
10	EXIMBANK	10.4	4.94	43	GP	286.6	10.67
11	UNIONBANK	8.9	4.94	44	NCCBLMF1	7.4	10.78
12	BANKASIA	20.2	4.95	45	AAMRANET	53.7	10.83
13	DHAKABANK	12.5	4.99	46	ONEBANKPLC	9.5	10.96
14	CITYBANK	21.4	5.19	47	NRBCBANK	16.8	11.08
15	PRIMEBANK	21.7	5.34	48	DBH	56.7	11.62
16	JAMUNAOIL	169.6	5.59	49	LHBL	71.7	11.98
17	GIB	8.6	5.61	50	IFIC	11.2	12
18	SHURWID	14.2	5.63	51	SUMITPOWER	34	12.44
19	PADMAOIL	209.2	5.66	52	GREENDELTA	69.2	12.54
20	MPETROLEUM	198.6	5.9	53	PIONEERINS	68.4	12.7
21	MTB	15.5	5.99	54	SBACBANK	10.5	13.13
22	EBL	29.6	6.29	55	BSRMSTEEL	63.9	13.2
23	UTTARABANK	23	6.46	56	ABBANK	9.7	13.23
24	ACMELAB	85	6.83	57	EMERALDOIL	80	13.61
25	SPCL	65.5	7.31	58	IBNSINA	286.6	13.73
26	UCB	12.4	7.75	59	OLYMPIC	154.8	13.77
27	SQRPHARMA	211.1	7.8	60	BSCCL	218.9	14.1
28	TRUSTBANK	31.7	7.93	61	PTL	77	14.37
29	DUTCHBANGL	59.2	8.03	62	IDLC	46.5	14.47
30	MJLBD	86.7	8.03	63	ASIAINS	49.7	14.68
31	CROWNCEMNT	75.6	8.15	64	UTTARAFIN	33.8	15.09
32	BRACBANK	35.8	8.24	65	PRAGATIINS	61.1	15.22
33	DOREENPWR	61	8.47	66	PEOPLESINS	36.3	15.38



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	BATBC	518.7	15.49	101	SALVOCHEM	61.8	20.88
68	BNICL	57	15.49	102	NEWLIN	45.1	21.14
69	ASIAPACINS	51.5	15.57	103	STANDARINS	56.8	21.19
70	ALARABANK	24.6	15.64	104	NPOLYMER	51	21.25
71	SKTRIMS	31.9	15.64	105	EASTLAND	25.9	21.35
72	ARGONDENIM	18.2	15.69	106	GENEXIL	72.9	21.44
73	MARICO	2510.9	15.83	107	NHFIL	41.8	21.47
74	PHENIXINS	37.8	16.02	108	NORTHRNINS	44	21.71
75	CENTRALINS	37.3	16.26	109	AGNISYSL	24.8	22.14
76	UNIONINS	61.4	16.27	110	LRGLOBMF1	6.4	22.15
77	TOSRIFA	21.5	16.29	111	EIL	35.9	22.82
78	SKICL	54.8	16.44	112	SIMTEX	19.2	22.86
79	ITC	39.8	16.58	113	AOL	36.5	22.96
80	KTL	23.7	16.93	114	STANDBANKL	8.6	23.04
81	CITYGENINS	47.9	16.95	115	SAMORITA	84.9	23.07
82	SINGERBD	152.3	16.97	116	RUPALIINS	32.7	23.14
83	SEAPEARL	110.5	17.05	117	AGRANINS	38.9	23.15
84	REPUBLIC	43.6	17.68	118	NITOLINS	37.8	23.24
85	ADVENT	24.8	17.71	119	BATASHOE	969.1	23.54
86	CONTININS	42	18.1	120	ACIFORMULA	155	23.63
87	UPGDCL	233.7	18.73	121	AMANFEED	33.5	23.93
88	ISLAMIINS	48.1	18.79	122	BARKAPOW	21.3	24.2
89	ENVOYTEX	43.9	18.81	123	BGIC	51.4	24.55
90	BPML	70.1	18.84	124	MERCINS	34.7	24.79
91	SAPORTL	27.4	19.03	125	PREMIERCEM	53.9	24.95
92	DHAKAINS	52.7	19.38	126	SHASHADNIM	27	25
93	EHL	93	19.7	127	EGEN	45.2	25.11
94	JANATAINS	34.7	19.87	128	INDEXAGRO	103.6	25.39
95	RDFOOD	37.5	19.95	129	FBFIF	5.1	25.5
96	HEIDELBCEM	239.9	20.13	130	PROVATIINS	58.9	25.53
97	KARNAPHULI	38.4	20.14	131	DGIC	34.8	25.84
98	FEDERALINS	26.1	20.39	132	PRIMEINSUR	82.8	25.98
99	MIDLANDBNK	15.8	20.43	133	BDCOM	36.4	26
100	NAVANAPHAR	91.9	20.7	134	ORIONPHARM	79.6	26.18



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	MEGHNAINS	37.9	26.32	169	JHRML	75.8	35.09
136	VAMLRBBF	7.4	26.43	170	MONNOCERA	104	35.14
137	KEYACOSMET	6.4	26.67	171	VAMLBDMF1	7.3	36.5
138	PURABIGEN	27.3	26.94	172	AIL	78.5	37.03
139	BEACHHATCH	48	27.27	173	AMCL(PRAN)	254.3	37.18
140	SONARBAINS	44.8	27.32	174	APEXFOOT	260.7	37.89
141	GLOBALINS	34.6	27.61	175	BEACONPHAR	245	38.28
142	SONALIPAPR	615.1	27.61	176	KDSALTD	77	38.5
143	MONOSPOOL	243.3	28.16	177	CVOPRL	169.7	38.57
144	TAKAFULINS	42.2	28.77	178	DSSL	17	38.64
145	EASTERNINS	73.9	29.17	179	WALTONHIL	1047.7	39.27
146	LOVELLO	37.9	29.61	180	PAPERPROC	187.4	39.7
147	BERGERPBL	1847.7	29.72	181	HFL	17.5	39.77
148	RUPALIBANK	38.2	30.81	182	AAMRATECH	31.5	41.45
149	HRTEX	115.9	30.82	183	BENGALWTL	24.9	41.5
150	ACMEPL	35.4	30.87	184	KPCL	26.6	41.56
151	SONALIANS	573.6	31.24	185	UNIQUEHRL	60.5	42.01
152	SAIHAMCOT	16.4	31.54	186	ADNTEL	117.9	42.72
153	CNATEX	10.2	31.88	187	SINOBANGLA	53.1	42.82
154	IFIC1STMF	5.1	31.88	188	UNILEVERCL	2029.1	43.25
155	UNITEDINS	45.7	32.03	189	SAIFPOWER	29.7	43.68
156	RECKITBEN	4800.1	32.49	190	MHSML	26.5	44.17
157	CRYSTALINS	100.6	32.66	191	MIRAKHTER	50.8	47.04
158	LINDEBD	1397.7	32.87	192	ALIF	13.3	47.5
159	PARAMOUNT	59.4	33.25	193	ANWARGALV	213.3	48.48
160	NAHEEACP	65.3	33.32	194	LANKABAFIN	26	50
161	APEXSPINN	118.8	33.37	195	FUWANGCER	18.4	51.11
162	RAKCERAMIC	42.9	33.52	196	TAMIJTEX	178.3	51.83
163	RANFOUNDRY	155.8	33.58	197	SEMLFBSLGF	8.4	52.5
164	KOHINOOR	441.9	33.89	198	SILCOPHL	23.4	53.18
165	APEXFOODS	307.3	34.14	199	PHARMAID	790.7	53.72
166	RENATA	1217.9	34.25	200	BDTHAIFOOD	34.8	58
167	INTRACO	42.5	34.27	201	ICBEPMF1S1	7.3	60.83
168	ICICL	31.9	34.67	202	PF1STMF	9.9	61.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	SAIHAMTEX	17.6	62.86	237	EPGL	34.5	172.5
204	GRAMEENS2	15.2	63.33	238	MONNOFABR	24.1	200.83
205	GLDNJMF	13.4	67	239	SSSTEEL	16.6	207.5
206	LRBDL	35.1	67.5	240	NAVANACNG	25	208.33
207	ROBI	30	68.18	241	ACFL	26.5	220.83
208	MBL1STMF	6.6	70.21	242	RAHIMAFOOD	237.7	228.56
209	SEMLIBLSF	8.5	70.83	243	SALAMCRST	33.3	277.5
210	GEMINISEA	321.3	73.69	244	VFSTD	22.2	277.5
211	QUEENSOUTH	23.3	83.21	245	RAHIMTEXT	139.8	291.25
212	COPPERTECH	36.9	83.86	246	ETL	12.5	312.5
213	1STPRIMFMF	35	84.68	247	RELIANCE1	12.5	312.5
214	IPDC	57.6	88.16	248	AMBEEPHA	785.8	327.42
215	BDFINANCE	44.1	89.39	249	FARCHEM	28.2	352.5
216	EBL1STMF	7.4	92.5	250	BANGAS	117.3	404.48
217	FORTUNE	75.7	94.63	251	IBP	17.4	435
218	ICBSONALI1	7.8	97.5	252	GHAIL	17.5	437.5
219	DAFODILCOM	82.4	103	253	IMAMBUTTON	167.6	465.56
220	AFCAGRO	23.5	103.6	254	BDAUTOCA	132.2	472.14
221	QUASEMIND	58.4	104.2	255	MLDYEING	24.8	620
222	DOMINAGE	16.8	105	256	HAKKANIPUL	62.6	782.5
223	PDL	12.8	106.6	257	JMISMDL	255.5	798.44
224	UNITEDFIN	15.8	107.7	258	CAPMBDBLMF	9.9	825
225	DESHBANDHU	40.7	113.0	259	KAY&QUE	241.8	1007.5
226	SEMLLECMF	9.1	113.7	260	SPCERAMICS	43	1075
227	ACTIVEFINE	19.3	120.6	261	IFADAUTOS	44.1	1102.5
228	WATACHEM	200.2	139.0	262	DSHGARME	111.4	1392.5
229	EASTRNLUB	1536.9	140.4	263	SAMATALETH	61.9	1547.5
230	ORIONINFU	373.4	141.4	264	FINEFOODS	129.8	1802.78
231	TITASGAS	40.9	146.0	265	LIBRAINFU	846.6	5644
232	MONNOAGML	568.5	149.6	266	ABBLPBOND	1005	-
233	MEGHNACEM	77.9	149.8	267	AIBLPBOND	4897	-
234	ISNLTD	56.6	157.2	268	APSCLBOND	5500	-
235	AIBL1STIMF	8.6	159.2	269	BANKASI1PB	5000	-
236	ICB3RDNRB	6.5	162.5	270	BEXGSUKUK	85	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	CAPITECGBF	12.8	-	305	TRUSTB1MF	5.6	-
272	CBLPBOND	1037500	-	306	1JANATAMF	6.1	n/a
273	CLICL	58.2	-	307	ABB1STMF	5.2	n/a
274	DBLPBOND	5250	-	308	ACI	260.2	n/a
275	DEBARACEM	1865	-	309	AFTABAUTO	27.9	n/a
276	DEBBDLUGG	784	-	310	AL-HAJTEX	132.1	n/a
277	DEBBDWELD	1418.5	-	311	ALLTEX	17.5	n/a
278	DEBBDZIPP	700	-	312	ANLIMAYARN	35.1	n/a
279	DEBBXDENIM	1450	-	313	APEXTANRY	99.4	n/a
280	DEBBXFISH	835	-	314	APOLOISPAT	8.2	n/a
281	DEBBXKNI	900	-	315	ARAMIT	258.9	n/a
282	DEBBXTEX	1300	-	316	ARAMITCEM	27.1	n/a
283	DELTA LIFE	136.5	-	317	ATCSLGF	9.7	n/a
284	FAREASTLIF	75	-	318	ATLASBANG	104.2	n/a
285	IBBL2PBOND	5000	-	319	AZIZPIPES	112.7	n/a
286	IBBLPBOND	1053	-	320	BAYLEASING	23.9	n/a
287	MBPLCPBOND	5000	-	321	BBS	21.6	n/a
288	MEGHNALIFE	88.4	-	322	BBSCABLES	49.9	n/a
289	MITHUNKNIT	15.6	-	323	BDLAMPS	252.2	n/a
290	MTBPPBOND	1000000	-	324	BDSERVICE	5.2	n/a
291	NATLIFEINS	179	-	325	BDTHAI	28.9	n/a
292	PADMALIFE	41.2	-	326	BDWELDING	22.1	n/a
293	PBLPBOND	4710	-	327	BEXIMCO	115.6	n/a
294	POPULARLIF	69	-	328	BIFC	9.5	n/a
295	PRAGATILIF	105	-	329	BPPL	29.3	n/a
296	PREBPPBOND	5100	-	330	CAPMIBBLMF	13	n/a
297	PRIMELIFE	52.7	-	331	CENTRALPHL	18.1	n/a
298	PROGRESLIF	77.3	-	332	DACCADYE	13.4	n/a
299	RUPALILIFE	129.7	-	333	DBH1STMF	6.9	n/a
300	SANDHANINS	27.7	-	334	DELTA SPINN	8.5	n/a
301	SJIBLPBOND	4971	-	335	DESCO	36.6	n/a
302	SONALILIFE	80.6	-	336	DULAMIACOT	70.8	n/a
303	SUNLIFEINS	52.9	-	337	EBLNRBMF	6.5	n/a
304	TILIL	56.9	-	338	ECABLES	181.3	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	ESQUIRENIT	34.5	n/a	373	MIRACLEIND	39.5	n/a
340	EXIM1STMF	5.8	n/a	374	NBL	8.3	n/a
341	FAMILYTEX	4.9	n/a	375	NFML	15.8	n/a
342	FAREASTFIN	5.9	n/a	376	NORTHERN	194.1	n/a
343	FASFIN	6.2	n/a	377	NTC	439	n/a
344	FEKDIL	17.2	n/a	378	NTLTUBES	79.5	n/a
345	FIRSTFIN	5.6	n/a	379	NURANI	7	n/a
346	FUWANGFOOD	28.1	n/a	380	OAL	15.5	n/a
347	GBBPOWER	15.1	n/a	381	OIMEX	20.5	n/a
348	GENNEXT	6	n/a	382	PENINSULA	27.4	n/a
349	GHCL	35.1	n/a	383	PHOENIXFIN	16.3	n/a
350	GOLDENSON	18.2	n/a	384	PHPMF1	5.2	n/a
351	GPHISPAT	42.7	n/a	385	PLFSL	3	n/a
352	GQBALLPEN	128.6	n/a	386	POPULAR1MF	5.1	n/a
353	GREENDELMF	6.9	n/a	387	POWERGRID	52.4	n/a
354	GSPFINANCE	30.3	n/a	388	PREMIERLEA	7.1	n/a
355	ICB	85.5	n/a	389	PRIME1ICBA	7.8	n/a
356	ICBAGRANI1	9.2	n/a	390	PRIMEFIN	11.5	n/a
357	ICBAMCL2ND	8.7	n/a	391	PRIMETEX	29.2	n/a
358	ICBIBANK	5.4	n/a	392	REGENTTEX	9.8	n/a
359	IFILISLMF1	6.8	n/a	393	RENWICKJA	750.1	n/a
360	ILFSL	6.6	n/a	394	RINGSHINE	9.8	n/a
361	INTECH	25.6	n/a	395	RNSPIN	20.9	n/a
362	ISLAMICFIN	19.7	n/a	396	RSRMSTEEL	23.8	n/a
363	JUTESPINN	306.7	n/a	397	RUNNERAUTO	48.4	n/a
364	KBPPWBIL	129.9	n/a	398	SAFKOSPINN	19.4	n/a
365	KPPL	27.2	n/a	399	SAVAREFR	215.5	n/a
366	LEGACYFOOT	80.2	n/a	400	SHEPHERD	24	n/a
367	MAKSONSPIN	22.3	n/a	401	SHYAMPSUG	190.5	n/a
368	MATINSPINN	77.6	n/a	402	SILVAPHL	21.6	n/a
369	MEGCONMILK	28.6	n/a	403	SONARGAON	33.1	n/a
370	MEGHNA PET	35.5	n/a	404	STANCERAM	134.2	n/a
371	METROSPIN	25.3	n/a	405	STYLECRAFT	81.6	n/a
372	MIDASFIN	12.8	n/a	406	TALLUSPIN	9.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	TUNGHAI	5.8	n/a	412	ZAHEENSPIN	9.9	n/a
408	UNIONCAP	11.7	n/a	413	ZAHINTEX	9	n/a
409	USMANIAGL	50.8	n/a	414	ZEALBANGLA	139.8	n/a
410	WMSHIPYARD	12.5	n/a				
411	YPL	27.3	n/a				

### **04.Primary Market Highlights**

#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Sikder Insurance Co. Ltd.	16.00	IPO (Fixed Price)	2.40	3.40	10.20	10.00	N/A	10.00	Allotment Completed
Best Holdings Ltd.	350.00	IPO (Book Building)	52.50	93.01	204.49	10.00	35.00	24.00	GP Subscription from Jan 14 to Jan 18, 2024
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription from Jan 28 to Feb 15, 2024
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Subscription from Jan 28 to Feb 01, 2024
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription from Feb 04 to Feb 08, 2024
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 890th Commission Meeting

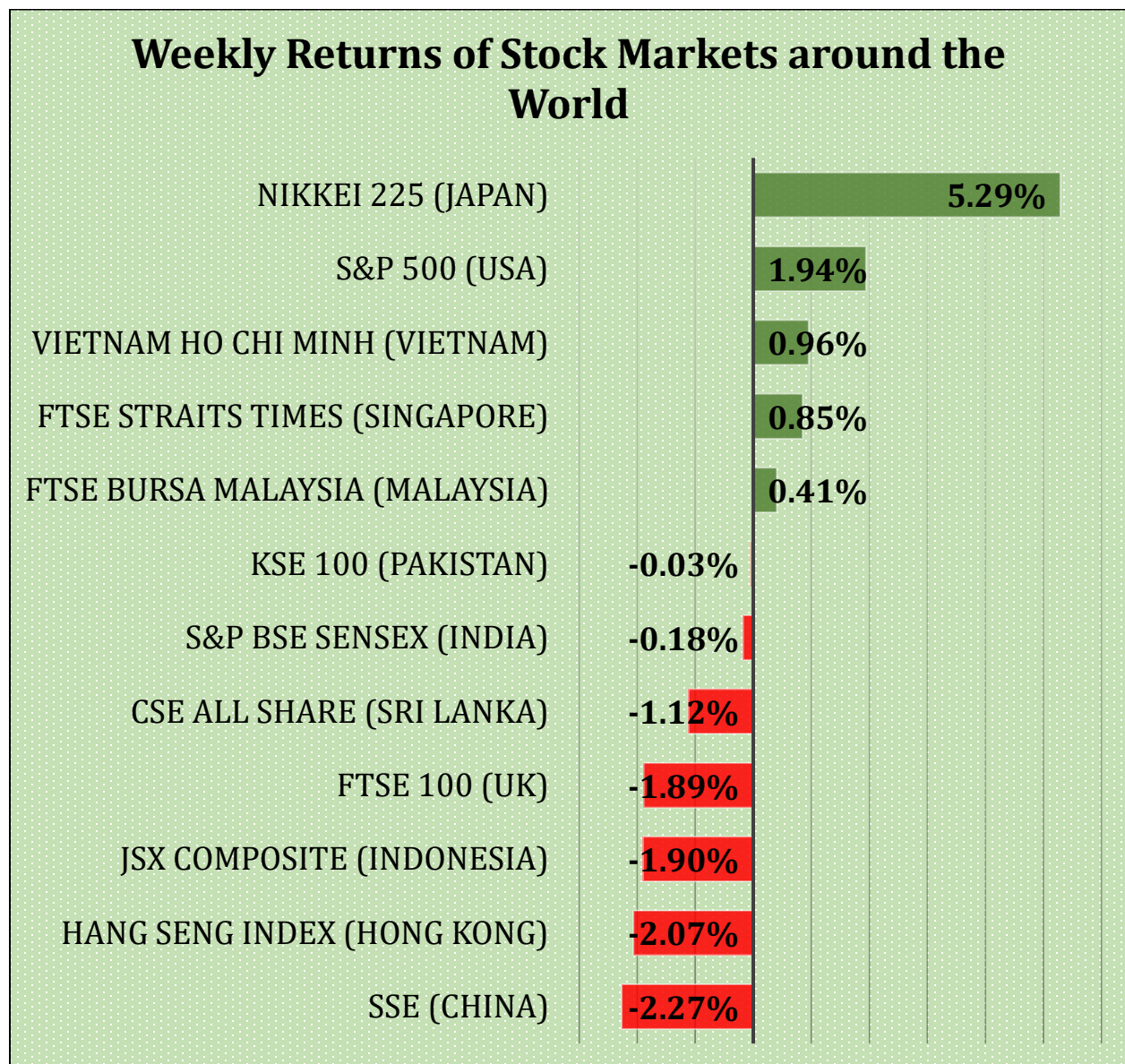
\*N/A = Not Applicable, TBD = To Be Determined.



## Other Issues Approved during the week

BSEC approved BDT 660.15 Crore worth of Zero Coupon Bond of Renata Limited having a tenure from 1 to 5 years which is secured, non-convertible and fully redeemable. The funds will be raised via. private placement and the bond will bear a face value of BDT 1 Lac. Renata Limited will use the funds to pay off its bank loans.

### ***05. World Stock Markets***







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## ***Data Sources***

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ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

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EBL Securities Ltd. (<https://www.eblsecurities.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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