



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*04<sup>th</sup> February to 08<sup>th</sup> February, 2024*

*Week 6 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 159.36 points [2.56%] compared to the previous week. It stands at 6373.35 points.

Index has continued its upward momentum for two consecutive weeks increasing by around 217 points cumulatively. Index was positive for all the trading days in the week. Despite the Commission's order regarding removal of 6 companies' floor price and profit taking of short-term gain hunters, the buying pressure remained supreme.

Investor participation increased monumentally this week as reflected by increase in average daily turnover by 88%. Investors' trades in this week mostly focused on Engineering, Pharmaceuticals and Textile scrips. Sectors posting highest returns in the week were, Ceramics [17.6%], Jute [15.5%] and Travel & Leisure [12.2%], while only Miscellaneous sector endured correction of 0.2%.

Considering yearly chart scenario, DSEX has risen by 1.23% YoY. The index has been moving in a sideways channel ranging between resistance at 6377 and support at 6167 points. DSEX has surged around 4.84% since the low point on January 28, 2024. DSEX faces an immediate resistance at 6377 level while maintain support at 6324 level.

Market capitalization stands at USD 70.2 Billion\*.

\*(USD 1 = BDT 110.00 as on February 08, 2024).



## ***02. Related Market Policies***

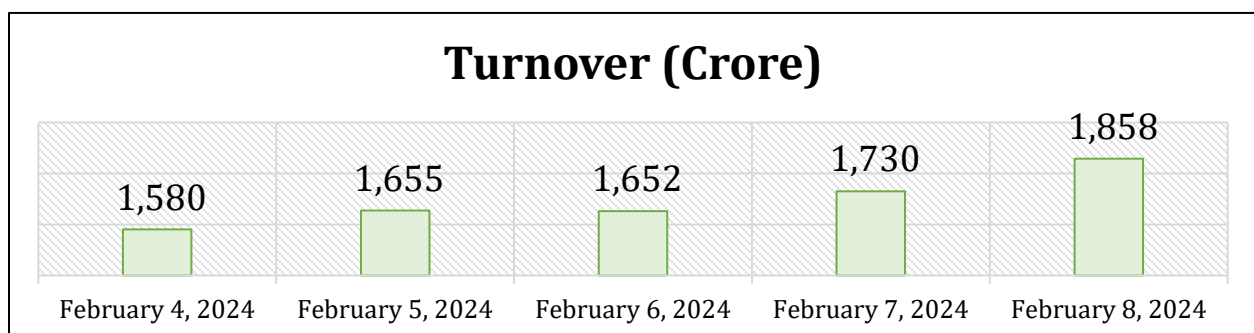
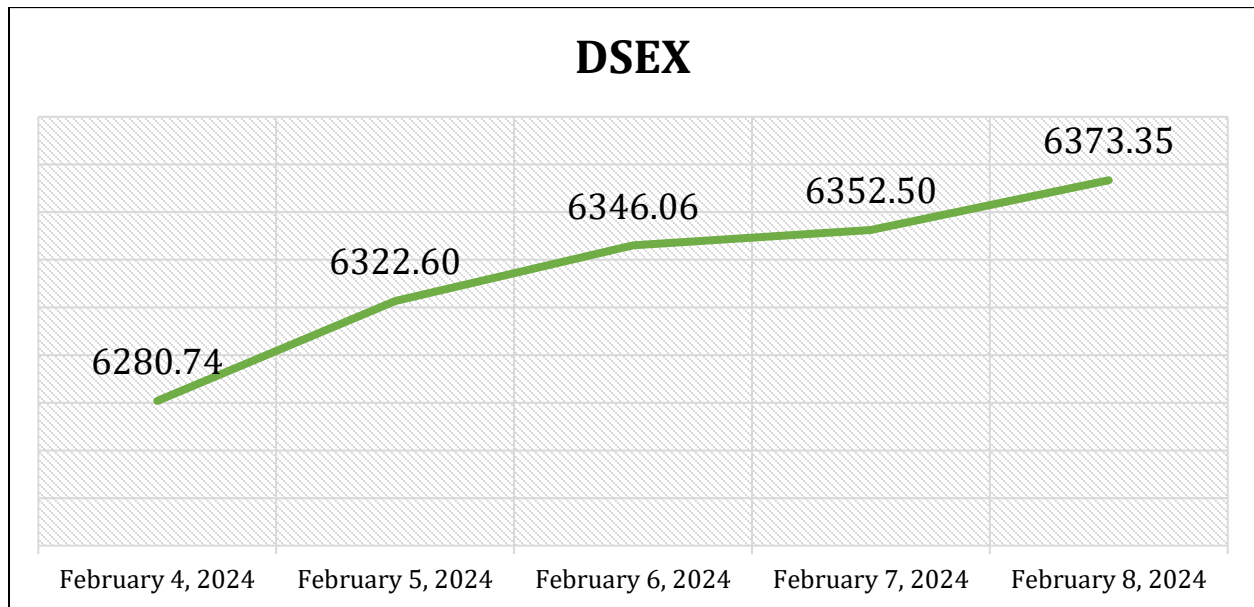
1. BSEC in an order stated that 6 companies' floor price will remain intact until further order. Among the other 6 companies, 3 companies' floor price will be lifted effective from 07 February 2024, while the other 3 companies' floor price will be lifted after their respective record dates.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Feb 08 2024</b>	<b>Previous Week Feb 01 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	6373.35	6213.99	159.36	2.56%
DS30	2138.22	2116.78	21.44	1.01%
DSES	1387.32	1362.93	24.39	1.79%





## Market Statistics

Particulars	Current Week (Feb 04 - Feb 08 2024)	Previous Week (Jan 28 - Feb 01 2024)	Change	% Change
Average Daily Turnover (Crore)	1,724	917	807	87.98%
Market P/E (Weighted Average)	12.77	12.43	0.34	2.74%
Market Cap. to GDP	17.37%	17.00%	0.37%	-

**N.B.**

GDP is BDT 4,446,383.20 Crore (Provisional) as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Feb 08 2024	Previous Week Feb 01 2024	Change	% Change	Current Week Feb 08 2024	Previous Week Feb 01 2024	Change	% Change
Market Capitalization (Crore)	772,527	756,107	16,420	2.17%	-	-	-	-
Equity Market Capitalization (Crore)	436,087	420,191	15,896	3.78%	56.45%	55.57%	0.88%	1.58%
Mutual Fund Market Capitalization (Crore)	3,890	3,658	232	6.33%	0.50%	0.48%	0.02%	4.07%
Debt Market Capitalization (Crore)	332,550	332,258	292	0.09%	43.05%	43.94%	-0.90%	-2.04%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Feb 08 2024</b>	<b>Previous Week Market Cap. (Crore) Feb 01 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	70,322	67,426	2,896	4.29%
Cement	12,803	12,801	2	0.02%
Ceramics Sector	3,080	2,618	462	17.63%
Engineering	45,489	42,568	2,921	6.86%
Financial Institutions	15,444	14,411	1,033	7.17%
Food & Allied	39,516	39,232	283	0.72%
Fuel & Power	38,733	37,526	1,207	3.22%
Insurance	17,965	17,210	755	4.39%
IT Sector	4,229	3,977	252	6.34%
Jute	443	383	59	15.47%
Miscellaneous	26,049	26,099	-49	-0.19%
Mutual Funds	3,890	3,658	232	6.33%
Paper & Printing	4,037	3,733	304	8.14%
Pharmaceuticals & Chemicals	70,628	70,501	127	0.18%
Services & Real Estate	2,807	2,597	210	8.08%
Tannery Industries	3,305	3,118	186	5.98%
Telecommunication	57,215	57,098	117	0.20%
Textile	15,770	14,311	1,459	10.20%
Travel & Leisure	6,875	3,332	3,544	106.37%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Sikder Insurance Company Limited	60.10%	Renata Ltd.	-12.10%	Orion Infusion Ltd.	2.92%
Bangladesh Finance Limited	36.36%	Khan Brothers PP Woven Bag Industries Ltd.	-9.41%	Fu Wang Food Ltd.	2.91%
Shinepukur Ceramics Ltd.	35.14%	Anwar Galvanizing Ltd.	-8.35%	Bd.Thai Aluminium Ltd.	2.72%
Central Pharmaceuticals Limited	31.56%	Miracle Industries Limited	-8.01%	Khulna Printing and Packaging Limited	2.58%
AB Bank PLC.	30.77%	Prime Finance First Mutual Fund	-7.78%	Central Pharmaceuticals Limited	2.39%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.3
2	Fuel & Power	23	13.4
3	Services & Real Estate	4	19.0
4	Miscellaneous	14	19.3
5	Pharmaceuticals & Chemicals	33	20.9
6	Financial Institutions	23	21.3
7	Cement	7	23.9
8	Travel & Leisure	5	26.5
9	IT Sector	11	27.4
10	Textile	58	27.7
11	Engineering	42	29.8
12	Telecommunication	3	30.7
13	Ceramics Sector	5	37.5
14	Tannery Industries	6	42.2
15	Mutual Funds	37	47.7
16	Food & Allied	21	50.7
17	Paper & Printing	6	52.6
18	Insurance	58	89.1
19	Jute	3	97.9

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	29.1	3.66	35	MJLBD	87.8	8.76
2	JAMUNABANK	21.7	3.97	36	ISLAMIBANK	32.6	8.99
3	SOUTHEASTB	12.4	3.97	37	BRACBANK	39.1	9
4	NCCBANK	12.3	4.01	38	SQUARETEXT	56	9.18
5	PREMIERBAN	13.9	4.12	39	BSC	122.5	9.29
6	SHAHJABANK	19.1	4.33	40	NRBCBANK	14.1	9.3
7	FIRSTSBANK	8.4	4.6	41	RELIANCINS	71.4	9.46
8	MERCANBANK	13	4.62	42	SPCL	65.5	9.69
9	UNIONBANK	8.5	4.72	43	DBH	50.1	10.27
10	JAMUNAOIL	174.9	4.74	44	BXPHERMA	140.2	10.48
11	MALEKSPIN	38.9	4.79	45	SUMITPOWER	29.7	10.87
12	DHAKABANK	12.1	4.83	46	HWAWELLTEX	51.3	10.96
13	BANKASIA	19.8	4.85	47	PREMIERCEM	59	11.22
14	EXIMBANK	10.4	4.94	48	IBNSINA	278.2	11.67
15	CITYBANK	21	5.1	49	GP	286.6	11.7
16	MPETROLEUM	198.6	5.68	50	UPGDCL	184.1	11.74
17	PRIMEBANK	23.4	5.75	51	NCCBLMF1	8.1	11.8
18	PADMAOIL	193.5	5.85	52	PTL	72.2	11.8
19	SHURWID	15.1	5.99	53	ONEBANKPLC	10.3	11.88
20	GIB	9.2	6	54	AAMRANET	56.9	12
21	MTB	15.8	6.11	55	LHBL	73.1	12.21
22	EBL	30.6	6.5	56	GREENDELTA	68.4	12.39
23	UTTARABANK	23.8	6.69	57	SBACBANK	10	12.5
24	ACMELAB	81.7	7.07	58	BARKAPOWER	18.3	12.53
25	BSRMLTD	90	7.2	59	PIONEERINS	68.8	12.77
26	TRUSTBANK	29.8	7.45	60	KTL	18.1	12.93
27	BSRMSTEEL	64.1	7.8	61	OLYMPIC	149.9	13.01
28	UCB	12.5	7.81	62	IDLC	42.3	13.16
29	DUTCHBANGL	58.6	7.95	63	BSCCL	169.9	13.48
30	CONFIDCEM	84.4	7.98	64	UTTARAFIN	30.4	13.57
31	DOREENPWR	47.5	8.39	65	EMERALDOIL	82.6	14.05
32	SIBL	10.1	8.42	66	SHASHADNIM	25.6	14.38
33	CROWNCEMNT	81.2	8.53	67	UNIONINS	54.6	14.47
34	SQRPHARMA	217	8.55	68	EHL	96.1	14.78



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ENVOYTEX	43.2	14.9	103	HRTEX	79.9	21.25
70	IFIC	14	15	104	SAIHAMCOT	16.7	21.41
71	ASIAINS	50.9	15.03	105	NHFIL	41.8	21.47
72	BNICL	56	15.22	106	GENEXIL	72.4	21.81
73	PRAGATIINS	61.1	15.22	107	FEDERALINS	28.1	21.95
74	ALARABANK	24.2	15.38	108	JANATAINS	38.7	22.16
75	BATBC	518.7	15.49	109	ARGONDENIM	19.3	22.44
76	ASIAPACINS	52.1	15.76	110	STANDBANKL	8.4	22.5
77	ABANK	11.9	16.23	111	IFILISLMF1	6.4	22.86
78	SKICL	56.9	16.64	112	NORTHRNINS	46.7	23.04
79	MARICO	2543.6	16.7	113	PROVATIINS	54.2	23.5
80	SAPORTL	30.9	16.79	114	EGEN	38.1	23.52
81	LRGLOBMF1	5.8	16.86	115	NAVANAPHAR	98.7	23.61
82	ACIFORMULA	152.2	17.53	116	CENTRALINS	55	23.98
83	PHENIXINS	41.4	17.54	117	CITYGENINS	68	24.06
84	REPUBLIC	44.9	18.2	118	BATASHOE	993	24.12
85	PRIMEINSUR	59.1	18.55	119	ICB3RDNRB	6.3	24.23
86	SEAPEARL	103.4	18.6	120	BPPL	22.8	24.26
87	PEOPLESINS	44.3	18.77	121	SONALIPAPR	543.5	24.39
88	ITC	53.8	18.94	122	AGNISYSL	28.5	24.57
89	ISLAMIINS	49.5	19.34	123	MHSML	23.1	24.57
90	CONTININS	44.9	19.35	124	ACMEPL	28.3	24.68
91	DHAKAINS	52.8	19.41	125	BEACHHATCH	65.2	24.7
92	NEWLINE	41.8	19.59	126	BGIC	52.3	24.98
93	MIDLANDBNK	15.2	19.66	127	EASTLAND	30.5	25.14
94	SALVOCHEM	51.8	19.77	128	NITOLINS	40.9	25.14
95	SICL	30.9	19.81	129	RDFOOD	39.4	25.26
96	AOL	31.7	19.94	130	VAMLRBBF	7.1	25.36
97	INDEXAGRO	83.2	20.19	131	AGRANINS	42.8	25.48
98	STANDARINS	54.3	20.26	132	PF1STMF	8.2	25.63
99	ICBEPMF1S1	6.9	20.29	133	ADVENT	32.4	26.13
100	SKTRIMS	35.8	20.57	134	MERCINS	36.6	26.14
101	BESTHLDNG	31.9	20.71	135	BPML	76.7	26.27
102	HEIDELBCEM	248.7	20.86	136	FORTUNE	60	26.32



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	RUPALIINS	37.5	26.53	171	JHRML	76.2	32.56
138	TOSRIFA	24.5	26.63	172	MIRAKHTER	51.4	32.95
139	MONOSPOOL	234.2	26.8	173	PRIME1ICBA	7.3	33.18
140	MEGHNAINS	38.8	26.94	174	INTRACO	41.9	33.25
141	SONARBAINS	44.2	26.95	175	ORIONPHARM	81.8	33.25
142	GRAMEENS2	15.1	26.96	176	RUPALIBANK	41.8	33.71
143	TAMIJTEX	148.3	27.16	177	RECKITTBEN	5035.2	34.08
144	EASTERNINS	69.4	27.39	178	AMANFEED	34.4	34.4
145	KEYACOSMET	6.6	27.5	179	NAHEEACP	49.9	35.14
146	NPOLYMER	55.9	27.67	180	ICBAGRANI1	9.2	35.38
147	DGIC	37.3	27.7	181	SONALIANSH	652.1	35.52
148	RAKCERAMIC	39.9	27.71	182	CRYSTALINS	109.7	35.62
149	SIMTEX	24.4	28.37	183	ICICL	33.2	36.09
150	SEMLFBSLGF	7.4	28.46	184	UNIQUEHRL	63.5	36.49
151	PURABIGEN	29	28.62	185	PAPERPROC	180.2	37.08
152	CNATEX	9.2	28.75	186	AMCL(PRAN)	253.3	37.36
153	SINGERBD	151.8	28.97	187	RANFOUNDRY	163.8	37.74
154	BERGERPBL	1925.3	29.24	188	SAIFPOWER	26.5	38.97
155	TAKAFULINS	43.2	29.45	189	ICBAMCL2ND	8.7	39.55
156	GLOBALINS	37.6	30	190	AIL	85.9	39.77
157	LINDEBD	1305.4	30.7	191	SAIHAMTEX	17.5	39.77
158	BDCOM	37	30.83	192	APEXFOOT	258.9	39.83
159	WALTONHIL	824.4	30.9	193	BEACONPHAR	260.3	40.05
160	APEXSPINN	120.5	31.54	194	GEMINISEA	372.4	40.48
161	KARNAPHULI	60.2	31.57	195	KOHINOOR	503	41.5
162	UNITEDINS	45.1	31.61	196	SEMLLECMF	7.5	41.67
163	PARAMOUNT	56.5	31.62	197	VFSTDLD	17.6	41.9
164	TITASGAS	29.8	31.7	198	DSSL	15.1	41.94
165	EIL	50.3	31.97	199	SAMORITA	79.2	44
166	PHARMAID	701.4	32.17	200	ANWARGALV	195.5	44.63
167	KDSALTD	61.8	32.19	201	UNILEVERCL	2111.5	45
168	LOVELLO	36.8	32.28	202	LANKABAFIN	23.5	45.19
169	RENATA	1070.5	32.3	203	MBL1STMF	6.5	45.56
170	SEMLIBLSF	8.4	32.31	204	BENGALWTL	26.1	46.61



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	APEXFOODS	295.3	46.87	239	ACTIVEFINE	18.2	113.75
206	MATINSPINN	56.1	48.36	240	PHPMF1	4.8	120
207	CVOPRL	170.6	48.47	241	CAPITECGBF	12.2	122
208	SILCOPHL	22.4	48.7	242	POPULAR1MF	4.9	122.5
209	ADNTEL	127.9	49.57	243	DESHBANDHU	43.9	129.12
210	ICBSONALI1	10.2	51	244	MEGHNACEM	77.7	129.5
211	SINOBANGLA	50	51.02	245	ECABLES	166.8	130.31
212	BDTHAIFOOD	32.6	52.58	246	PDL	16.3	135.83
213	ALIF	12.9	53.75	247	OIMEX	25.1	139.44
214	GPHISPAT	35.4	55.31	248	MONNOFABR	19.8	141.43
215	IPDC	36.5	55.87	249	EASTRN LUB	1548.3	141.53
216	LRBDL	29.1	55.96	250	ISNLTD	55.3	153.61
217	RELIANCE1	16	57.14	251	CAPMIBBLMF	12.4	155
218	INTECH	39.2	57.65	252	WATACHEM	168.7	156.2
219	COPPERTECH	33.2	61.48	253	FINEFOODS	126.7	166.27
220	MONNOCERA	94	62.67	254	EPGL	30.5	169.44
221	ABB1STMF	5.1	63.75	255	VAMLBDMF1	6.9	172.5
222	BDFINANCE	31.5	63.85	256	RAHIMAFOOD	192	181.13
223	CAPMBDBLMF	9.1	65	257	MONNOAGML	562.7	192.71
224	FUWANGCER	23.4	65	258	MLDYEING	17	212.5
225	GLDNJMF	13	65	259	ACFL	24.6	246
226	AAMRATECH	30.1	65.43	260	SALAMCRST	29.6	246.67
227	QUASEMIND	44.6	65.59	261	SSSTEEL	14.9	248.33
228	FARCHEM	26.8	67	262	RAHIMTEXT	134.6	269.2
229	ROBI	30	68.18	263	RNSPIN	18.1	301.67
230	QUEENSOUTH	18.2	75.83	264	ORIONINFU	661.3	309.02
231	1STPRIMFMF	32	76.19	265	KPCL	26.6	332.5
232	ETL	18.3	76.25	266	AMBEEPHA	802.1	334.21
233	AFCAGRO	20.7	91.32	267	NAVANACNG	34.2	342
234	HAKKANIPUL	63	92.65	268	BANGAS	116.3	415.36
235	NLTUBES	78	95.12	269	DSHGARME	102.3	426.25
236	UNITEDFIN	15	102.2	270	DOMINAGE	17.7	442.5
237	DAFODILCOM	80.8	106.3	271	IMAMBUTTON	178.5	495.83
238	AIBL1STIMF	9.4	106.8	272	JMISMDL	188.1	627



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	IFADAUTOS	38.2	636.6	307	POPULARLIF	68.7	-
274	BDAUTOCA	126.8	704.4	308	PRAGATILIF	102.8	-
275	SPCERAMICS	42.3	1057.1	309	PREBPBOND	5000	-
276	KAY&QUE	261.4	1089.1	310	PRIMELIFE	53.2	-
277	SAMATALETH	61	1525	311	PROGRESLIF	59.7	-
278	BEXIMCO	115.6	1926.6	312	RUPALILIFE	120.4	-
279	LIBRAINFU	855.9	5706	313	SANDHANINS	32.1	-
280	ABBLPBOND	988.5	-	314	SJIBLPBOND	4766	-
281	AIBLPBOND	4899.5	-	315	SONALILIFE	78.9	-
282	APSCLBOND	5500	-	316	SUNLIFEINS	44.9	-
283	BANKASI1PB	5000	-	317	TILIL	54	-
284	BEXGSUKUK	82	-	318	UCB2PBOND	5000	-
285	CBLPBOND	1037500	-	319	1JANATAMF	5	n/a
286	CLICL	58.7	-	320	ACI	191.1	n/a
287	DBLPBOND	5250	-	321	AFTABAUTO	54	n/a
288	DEBARACEM	1865	-	322	AL-HAJTEX	140.6	n/a
289	DEBBDLUGG	784	-	323	ALLTEX	17.2	n/a
290	DEBBDWELD	1418.5	-	324	ANLIMAYARN	37	n/a
291	DEBBDZIPP	700	-	325	APEXTANRY	97.6	n/a
292	DEBBXDENIM	1450	-	326	APOLOISPAT	6.9	n/a
293	DEBBXFISH	835	-	327	ARAMIT	238.5	n/a
294	DEBBXKNI	900	-	328	ARAMITCEM	31.6	n/a
295	DEBBXTEX	1300	-	329	ATCSLGF	9.1	n/a
296	DELTALIFE	118.1	-	330	ATLASBANG	81.3	n/a
297	FAREASTLIF	63	-	331	AZIZPIPES	104.4	n/a
298	IBBL2PBOND	5000	-	332	BAYLEASING	16.2	n/a
299	IBBLPBOND	797	-	333	BBS	19.3	n/a
300	MBPLCPBOND	5000	-	334	BBSCABLES	40	n/a
301	MEGHNALIFE	86.8	-	335	BDLAMPS	178.1	n/a
302	MITHUNKNIT	18.2	-	336	BDSERVICE	5.2	n/a
303	MTBPBOND	1000000	-	337	BDTHAI	34.6	n/a
304	NATLIFEINS	144.4	-	338	BDWELDING	20.6	n/a
305	PADMALIFE	34	-	339	BIFC	9.2	n/a
306	PBLPBOND	4500	-	340	CENTRALPHL	29.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	DACCADYE	14	n/a	375	LEGACYFOOT	79	n/a
342	DBH1STMF	6.6	n/a	376	MAKSONSPIN	16	n/a
343	DELTASPINN	8.1	n/a	377	MEGCONMILK	25.1	n/a
344	DESCO	29.9	n/a	378	MEGHNA PET	34	n/a
345	DULAMIACOT	59.3	n/a	379	METROSPIN	23.7	n/a
346	EBL1STMF	5.6	n/a	380	MIDASFIN	12.5	n/a
347	EBLNRBMF	5.3	n/a	381	MIRACLEIND	47.1	n/a
348	ESQUIRENIT	27.2	n/a	382	NBL	7.2	n/a
349	EXIM1STMF	5	n/a	383	NFML	18.9	n/a
350	FAMILYTEX	4.6	n/a	384	NORTHERN	178.6	n/a
351	FAREASTFIN	5.1	n/a	385	NTC	498.3	n/a
352	FASFIN	5.8	n/a	386	NURANI	6.8	n/a
353	FBFIF	5	n/a	387	OAL	21.2	n/a
354	FEKDIL	16.2	n/a	388	PENINSULA	27.6	n/a
355	FIRSTFIN	5.5	n/a	389	PHOENIXFIN	12.2	n/a
356	FUWANGFOOD	34	n/a	390	PLFSL	3	n/a
357	GBBPOWER	16.5	n/a	391	POWERGRID	46.6	n/a
358	GENNEXT	7	n/a	392	PREMIERLEA	6.6	n/a
359	GHAIL	17.9	n/a	393	PRIMEFIN	10.2	n/a
360	GHCL	29.6	n/a	394	PRIMETEX	23.7	n/a
361	GOLDENSON	16.7	n/a	395	REGENTTEX	7.9	n/a
362	GQBALLPEN	115.6	n/a	396	RENWICKJA	715.8	n/a
363	GREENDELMF	6.1	n/a	397	RINGSHINE	7.6	n/a
364	GSPFINANCE	17.7	n/a	398	RSRMSTEEL	22.1	n/a
365	HFL	17.2	n/a	399	RUNNERAUTO	38.8	n/a
366	IBP	19.1	n/a	400	SAFKOSPINN	16.6	n/a
367	ICB	69.9	n/a	401	SAVAREFR	215.5	n/a
368	ICBIBANK	4.2	n/a	402	SHEPHERD	18.5	n/a
369	IFIC1STMF	4.8	n/a	403	SHYAMPSUG	252.6	n/a
370	ILFSL	6.9	n/a	404	SILVAPHL	18.5	n/a
371	ISLAMICFIN	15.5	n/a	405	SONARGAON	29.7	n/a
372	JUTESPINN	297.9	n/a	406	STANCERAM	119.1	n/a
373	KBPPWBIL	197.3	n/a	407	STYLECRAFT	74.7	n/a
374	KPPL	47.7	n/a	408	TALLUSPIN	9.1	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	TRUSTB1MF	5.2	n/a	414	YPL	30.5	n/a
410	TUNGHAI	5.5	n/a	415	ZAHEENSPIN	10.1	n/a
411	UNIONCAP	11.9	n/a	416	ZAHINTEX	8	n/a
412	USMANIAGL	50.3	n/a	417	ZEALBANGLA	133.4	n/a
413	WMSHIPYARD	16.5	n/a				

### **04.Primary Market Highlights**

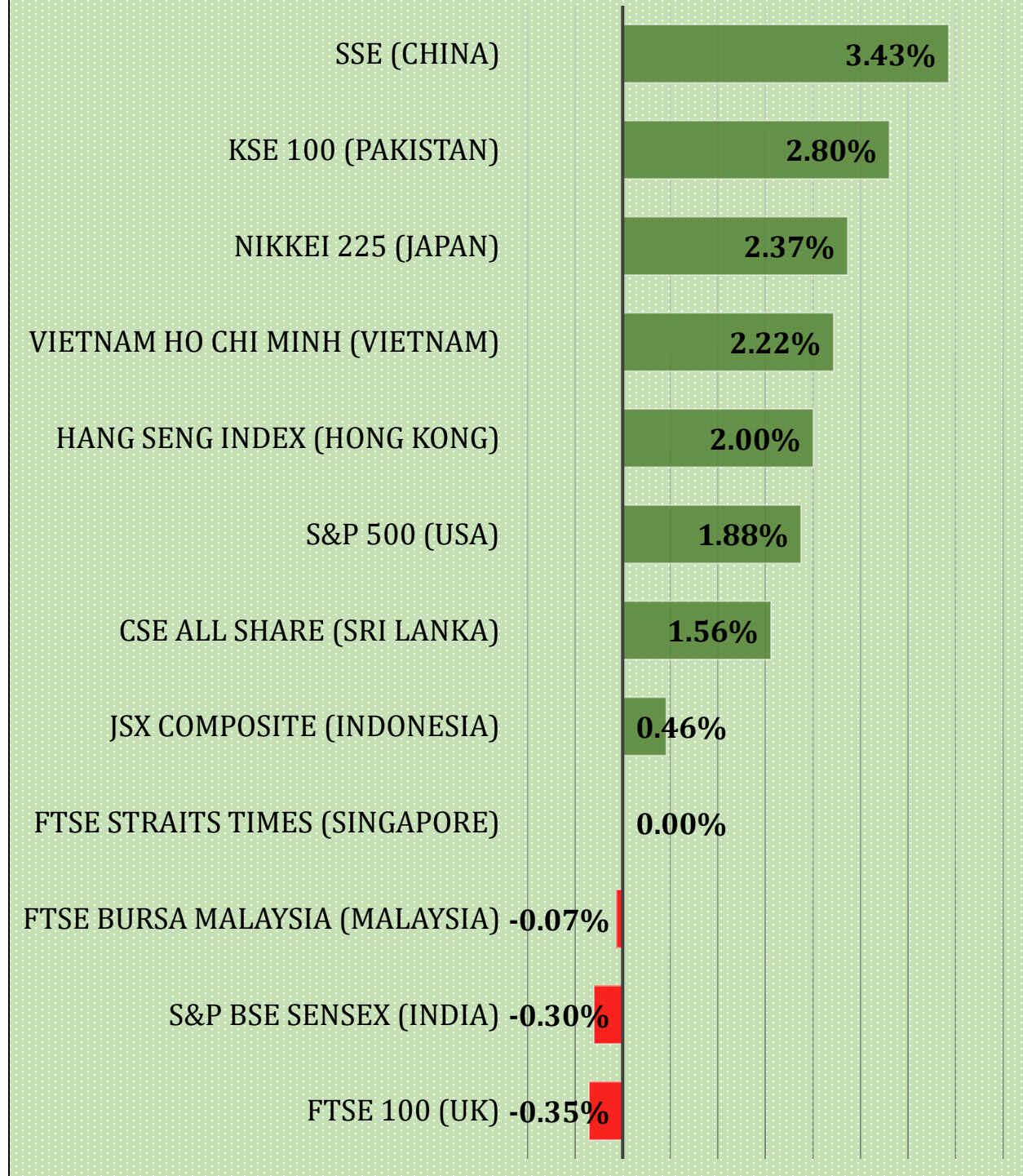
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
NRB Bank Ltd.	100.00	IPO (Fixed Price)	N/A	25.00	75.00	10.00	N/A	10.00	Subscription Complete Awaiting Allotment
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription Complete Awaiting Allotment
Intraco Refueling Station PLC	35.00	Bond (Convertible)	N/A	35.00		5,000.00	N/A	5000.00	Subscription Complete Awaiting Allotment
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription from Jan 28 to Feb 15, 2024
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from Feb 13 to Feb 19, 2024

\*N/A = Not Applicable, TBD = To Be Determined.

***05. World Stock Markets***

## Weekly Returns of Stock Markets around the World







## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst (Part-Time)

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

EBL Securities Ltd. (<https://www.eblsecurities.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)