



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*11<sup>th</sup> February to 15<sup>th</sup> February, 2024*

*Week 7 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in red for the week decreasing by 37.10 points [0.58%] compared to the previous week. It stands at 6336.25 points.

Index continued its bull run in the first trading day of the week however, it fell in the rest of the trading days of the week due to investors sell off, capitalizing on the recent rallying stocks. This caused the bears to take control and realized short term gains realized in the previous two weeks' upward momentum.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 18%. Investors' trades in this week mostly focused on Pharmaceuticals, Engineering, and Bank scrips. Sectors posting highest returns in the week were, Travel & Leisure [11.19%], IT Sector [1.05%] and Miscellaneous [0.79%]. On the other hand, Sectors posting highest losses in the week were, Jute [-5.45%], Engineering [-5.30%] and Paper & Printing [-5.11%].

DSEX has hit the resistance level at 6436 points and failed to break out. It continued to decrease and broke the support at 6378 level. Currently, the index faces an immediate support at 6324 level. In terms of short term trend, the index has taken a reversal from the recent upward momentum. In terms long term trend, index has been moving in a sideways trend with resistance at 6530 level and support at 6168 level.

Market capitalization stands at USD 69.7 Billion\*.

\*(USD 1 = BDT 110.00 as on February 15, 2024).



## ***02. Related Market Policies***

1. BSEC in an order stated the redefinition of Z category securities, clearing day and adjustment of different category companies. BSEC directed DSE, CSE and CDBL regarding the following major issues:
  - a. Any listed company shall be shifted to the “Z” category by the stock exchanges immediately for any of the following reasons or events:
    - i. Failure to declare any dividend for a period of 2 consecutive years from the date of declaration of last dividend or the listing date, as the case may be.
    - ii. Failure to hold AGM within a stipulated time as per relevant laws. However, non-holding of AGM due to any writ petition or any legal process, maximum 2 years may be considered for adjustment of the security to “Z” category.
    - iii. Not in operation or production or exploration continuously for a period of minimum 6 months excluding any such period for renovation or BMRE or in the event of force majeure.
    - iv. Negative balance of retained earnings exceeds its paid-up capital. However, if the company declares dividend out of current profits, holds AGMs regularly then such company will not be subject to the rule.
  - b. Any listed company shall be placed or adjusted to “Z” category subject to the approval of BSEC with regard to non-compliance of securities laws, rules, regulations, notifications, orders, directives, listing requirements etc.



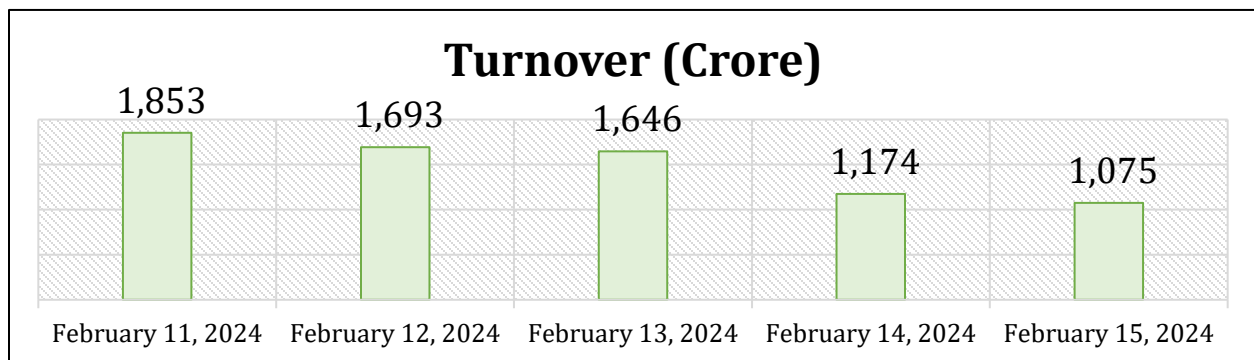
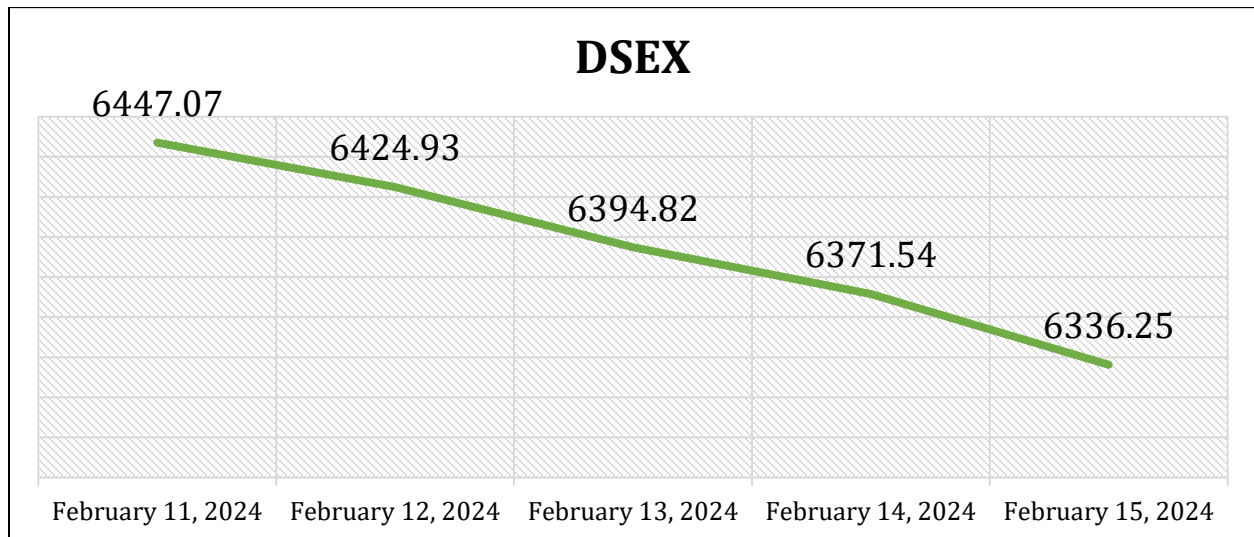
- c. No sponsor or director of “Z” category company excluding bank, insurance company and non-bank financial institution shall be allowed to transact (buy/sell/transfer) any of his or her share or equity security of such “Z” category company on any platform of the stock exchanges or outside the exchanges in any form without prior approval of the BSEC.
2. Bangladesh Bank issued a directive towards the scheduled banks stating the composition and eligibility of BoD of scheduled banks. It also stated their responsibilities and code of conduct among other things.
3. Bangladesh Bank issued a directive towards the scheduled banks stating the appointment, duties, responsibilities and honorarium of independent directors of scheduled banks.
4. Bangladesh Bank issued a circular stating the various rates for currency swap arrangements between Bangladesh Bank and Commercial Banks.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Feb 15 2024</b>	<b>Previous Week Feb 08 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	6336.25	6373.35	-37.10	-0.58%
DS30	2157.06	2138.22	18.84	0.88%
DSES	1382.22	1387.32	-5.10	-0.37%





## Market Statistics

Particulars	Current Week (Feb 11 - Feb 15 2024)	Previous Week (Feb 04 - Feb 08 2024)	Change	% Change
Average Daily Turnover (Crore)	1,397	1,695	-298	-17.58%
Market P/E (Weighted Average)	12.61	12.77	-0.16	-1.25%
Market Cap. to GDP	17.07%	17.20%	-0.13%	-

**N.B.**

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Feb 15 2024	Previous Week Feb 08 2024	Change	% Change	Current Week Feb 15 2024	Previous Week Feb 08 2024	Change	% Change
Market Capitalization (Crore)	766,467	772,527	-6,060	-0.78%	-	-	-	-
Equity Market Capitalization (Crore)	431,195	436,087	-4,891	-1.12%	56.26%	56.45%	-0.19%	-0.34%
Mutual Fund Market Capitalization (Crore)	3,755	3,890	-135	-3.46%	0.49%	0.50%	-0.01%	-2.70%
Debt Market Capitalization (Crore)	331,517	332,550	-1,034	-0.31%	43.25%	43.05%	0.21%	0.48%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Feb 15 2024</b>	<b>Previous Week Market Cap. (Crore) Feb 08 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	70,819	70,322	498	0.71%
Cement	12,801	12,803	-2	-0.02%
Ceramics Sector	2,966	3,080	-114	-3.69%
Engineering	43,077	45,489	-2,412	-5.30%
Financial Institutions	14,944	15,444	-500	-3.24%
Food & Allied	39,482	39,516	-34	-0.09%
Fuel & Power	37,923	38,733	-810	-2.09%
Insurance	17,438	17,965	-528	-2.94%
IT Sector	4,273	4,229	44	1.05%
Jute	419	443	-24	-5.45%
Miscellaneous	26,254	26,049	205	0.79%
Mutual Funds	3,755	3,890	-135	-3.46%
Paper & Printing	3,831	4,037	-206	-5.11%
Pharmaceuticals & Chemicals	69,697	70,628	-931	-1.32%
Services & Real Estate	2,735	2,807	-72	-2.57%
Tannery Industries	3,303	3,305	-2	-0.05%
Telecommunication	57,146	57,215	-69	-0.12%
Textile	15,125	15,770	-645	-4.09%
Travel & Leisure	7,645	6,875	769	11.19%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Sikder Insurance Company Limited	59.55%	Western Marine Shipyard Limited	-15.76%	Best Holdings Limited	3.96%
Taufika Foods and Lovello Ice-cream PLC	28.26%	Ring Shine Textiles Limited	-13.16%	Orion Infusion Ltd.	3.72%
Best Holdings Limited	28.21%	Shyampur Sugar Mills Limited	-12.75%	Orion Pharma Ltd.	3.05%
Monno Fabrics Limited	20.71%	Yeakin Polymer Limited	-12.46%	Fortune Shoes Limited	2.64%
Khan Brothers PP Woven Bag Industries Ltd.	17.38%	Bangladesh Building Systems Ltd.	-12.44%	IFIC Bank PLC	2.48%





## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	35	7.4
2	Fuel & Power	23	13.1
3	Services & Real Estate	4	18.5
4	Miscellaneous	14	19.5
5	Financial Institutions	23	20.6
6	Pharmaceuticals & Chemicals	33	20.6
7	Cement	7	23.9
8	Textile	58	26.6
9	IT Sector	11	27.7
10	Engineering	42	28.2
11	Travel & Leisure	5	29.5
12	Telecommunication	3	30.6
13	Ceramics Sector	5	36.1
14	Tannery Industries	6	42.2
15	Mutual Funds	37	44.1
16	Paper & Printing	6	49.9
17	Food & Allied	21	50.7
18	Insurance	58	86.7
19	Jute	3	92.6

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	29	3.65	35	SIBL	10.7	8.92
2	SOUTHEASTB	12.1	3.88	36	NRBCBANK	13.6	8.97
3	NCCBANK	12.2	3.98	37	ISLAMIBANK	32.6	8.99
4	JAMUNABANK	22	4.02	38	SQUARETEXT	55.7	9.13
5	PREMIERBAN	13.7	4.06	39	SPCL	65.5	9.69
6	SHAHJABANK	19.5	4.42	40	BSC	129.1	9.8
7	MALEKSPIN	36.8	4.53	41	BRACBANK	43	9.89
8	MERCANBANK	13.1	4.66	42	DBH	49	10.04
9	UNIONBANK	8.4	4.67	43	SUMITPOWER	28.4	10.39
10	FIRSTSBANK	8.7	4.76	44	BXPHERMA	139.1	10.4
11	BANKASIA	19.5	4.78	45	RELIANCINS	68.2	10.4
12	JAMUNAOIL	176.5	4.78	46	HWAWELLTEX	48.8	10.43
13	DHAKABANK	12.1	4.83	47	NCCBLMF1	7.4	10.78
14	EXIMBANK	10.3	4.89	48	PREMIERCEM	57.3	10.89
15	CITYBANK	21.5	5.22	49	AAMRANET	52.1	10.99
16	PRIMEBANK	22.2	5.46	50	GREENDELT	67.3	11.01
17	SHURWID	14.2	5.63	51	PTL	68.6	11.21
18	MPETROLEUM	198.6	5.68	52	UPGDCL	177.5	11.32
19	GIB	8.8	5.74	53	BARKAPOWER	16.8	11.51
20	PADMAOIL	195.2	5.9	54	IBNSINA	274.8	11.53
21	MTB	16	6.19	55	KTL	16.3	11.64
22	EBL	30.6	6.5	56	GP	286.6	11.7
23	ACMELAB	81.8	7.08	57	ONEBANKPLC	10.4	12
24	BSRMLTD	90	7.2	58	LHBL	73.5	12.28
25	UTTARABANK	25.7	7.22	59	PIONEERINS	66.8	12.4
26	BSRMSTEEL	61.4	7.47	60	UTTARAFIN	28.3	12.63
27	TRUSTBANK	30.2	7.55	61	IDLC	41.8	13.01
28	DOREENPWR	43.8	7.74	62	OLYMPIC	150.2	13.04
29	CONFIDCEM	82.2	7.77	63	BSCCL	165.7	13.15
30	DUTCHBANGL	57.8	7.84	64	SHASHADNIM	23.6	13.26
31	UCB	12.6	7.88	65	EMERALDOIL	79.7	13.55
32	CROWNCEMNT	76.7	8.06	66	EHL	92.3	14.2
33	MJLBD	85.2	8.5	67	UNIONINS	53.7	14.23
34	SQRPHARMA	220	8.67	68	IFIC	13.4	14.36



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ASIAINS	48.8	14.41	103	ARGONDENIM	18	20.93
70	ENVOYTEX	42.4	14.62	104	JANATAINS	36.8	21.07
71	SBACBANK	11.7	14.63	105	GENEXIL	71.3	21.48
72	BNICL	54.5	14.81	106	HEIDELBCEM	259.9	21.8
73	PRAGATIINS	60.3	15.02	107	NORTHRNINS	44.5	21.96
74	ASIAPACINS	50.4	15.24	108	CENTRALINS	50.4	21.98
75	ALARABANK	24	15.25	109	BPPL	20.8	22.13
76	BATBC	518.7	15.67	110	IFILISLMF1	6.2	22.14
77	SKICL	53.6	15.67	111	STANDBANKL	8.3	22.23
78	LRGLOBMF1	5.5	15.99	112	HRTEX	83.9	22.31
79	ACIFORMULA	143.1	16.49	113	NAVANAPHAR	93.7	22.42
80	SAPORTL	30.4	16.52	114	PROVATIINS	52	22.54
81	PHENIXINS	39.2	16.61	115	BEACHHATCH	60.3	22.84
82	MARICO	2551.3	16.75	116	MHSML	21.6	22.98
83	REPUBLIC	42.5	17.23	117	SONALIPAPR	517.7	23.24
84	PRIMEINSUR	55	17.26	118	EGEN	37.7	23.27
85	ABBANK	12.7	17.32	119	EASTLAND	28.4	23.41
86	SEAPEARL	98.8	17.77	120	ICB3RDNRB	6.1	23.46
87	CONTININS	42.1	18.15	121	ACMEPL	27.5	23.98
88	MIDLANDBNK	14.1	18.23	122	NITOLINS	39	23.98
89	SKTRIMS	32.4	18.62	123	CITYGENINS	67.9	24.02
90	ISLAMIINS	47.8	18.67	124	PF1STMF	7.7	24.06
91	AOL	29.7	18.68	125	AGRANINS	40.5	24.11
92	SALVOCHEM	49.2	18.78	126	BGIC	50.8	24.27
93	STANDARINS	50.4	18.81	127	BATASHOE	1000.4	24.3
94	DHAKAINS	52	19.12	128	RDFOOD	38.5	24.68
95	PEOPLESINS	45.8	19.41	129	AGNISYSL	28.8	24.83
96	NEWLIN	41.6	19.5	130	RUPALIINS	35.3	24.98
97	SAIHAMCOT	15.5	19.87	131	ADVENT	31	25
98	ICBEPMF1S1	6.8	20	132	KEYACOSMET	6	25
99	ITC	56.9	20.04	133	TOSRIFA	23	25
100	INDEXAGRO	83.6	20.29	134	BPML	73.5	25.17
101	NHFIL	39.8	20.45	135	MONOSPOOL	220.9	25.27
102	FEDERALINS	26.7	20.86	136	GRAMEENS2	14.3	25.54



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	MERCINS	36.3	25.93	171	SICL	49.3	31.6
138	SIMTEX	22.3	25.93	172	PARAMOUNT	56.8	31.79
139	RAKCERAMIC	37.5	26.04	173	ICBAGRANI1	8.4	32.31
140	TAMIJTEX	142.3	26.06	174	NAHEEACP	46.3	32.61
141	MEGHNAINS	37.6	26.11	175	PRIME1ICBA	7.2	32.73
142	NPOLYMER	52.8	26.14	176	INTRACO	41.9	33.25
143	FORTUNE	60.2	26.4	177	AMANFEED	33.7	33.7
144	SONARBAINS	43.3	26.4	178	RECKITTBEN	5035.8	34.08
145	DGIC	35.6	26.44	179	ORIONPHARM	84.7	34.43
146	EASTERNINS	67	26.45	180	CRYSTALINS	106.4	34.55
147	BESTHLDNG	40.9	26.56	181	PAPERPROC	168.3	34.63
148	SEMLFBSLGF	7.1	27.31	182	UNIQUEHRL	60.3	34.66
149	PURABIGEN	27.8	27.43	183	ICICL	32.1	34.89
150	TAKAFULINS	42	28.64	184	RANFOUNDRY	158.4	36.5
151	SINGERBD	150.1	28.65	185	AMCL(PRAN)	247.8	36.55
152	BERGERPBL	1900.4	28.86	186	ICBAMCL2ND	8.2	37.27
153	EIL	45.5	28.92	187	SAIHAMTEX	16.5	37.5
154	CNATEX	8.7	29	188	VFSTDLD	16	38.1
155	SONALIANS	616.6	29	189	SAIFPOWER	26	38.24
156	WALTONHIL	776.8	29.12	190	DSSL	13.8	38.33
157	GLOBALINS	37.2	29.68	191	APEXFOOT	255.3	39.28
158	RENATA	984.9	29.72	192	AIL	85.6	39.63
159	UNITEDINS	42.5	29.79	193	SEMLLECMF	7.2	40
160	RUPALIBANK	37.1	29.92	194	ANWARGALV	178.5	40.75
161	KDSALTD	57.6	30	195	LOVELLO	47.2	41.4
162	LINDEBD	1305	30.69	196	KOHINOOR	503.6	41.55
163	KARNAPHULI	58.6	30.73	197	BEACONPHAR	270.7	41.65
164	PHARMAID	671.1	30.78	198	GEMINISEA	385	41.85
165	TITASGAS	29	30.85	199	SAMORITA	76.6	42.56
166	BDCOM	37.4	31.17	200	BENGALWTL	24.4	43.57
167	JHRML	73	31.2	201	MBL1STMF	6.3	44.16
168	APEXSPINN	119.4	31.26	202	APEXFOODS	283	44.92
169	MIRAKHTER	48.8	31.28	203	UNILEVERCL	2120.8	45.2
170	SEMLIBLSF	8.2	31.54	204	LANKABAFIN	23.9	45.96



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	ICBSONALI1	9.2	46	239	AIBL1STIMF	9.3	105.68
206	SILCOPHL	21.3	46.3	240	CAPITECGBF	11.4	114
207	MATINSPINN	53.9	46.47	241	DESHBANDHU	39.4	115.88
208	CVOPRL	164.2	46.65	242	PHPMF1	4.7	117.5
209	SINOBANGLA	48.7	49.69	243	POPULAR1MF	4.8	120
210	ALIF	12	50	244	PDL	14.5	120.83
211	GPHISPAT	32.5	50.78	245	MEGHNACEM	76.2	127
212	BDTHAIFOOD	31.6	50.97	246	OIMEX	23	127.78
213	LRBDL	27.1	52.12	247	ECABLES	165.9	129.61
214	IPDC	34.8	53.27	248	EASTRNLUB	1519	138.85
215	ADNTEL	137.9	53.45	249	ISNLTD	53.3	148.06
216	INTECH	36.5	53.68	250	WATACHEM	163.2	151.11
217	BDFINANCE	28.4	57.57	251	CAPMIBBLMF	12.2	152.5
218	GLDNJMF	11.8	59	252	EPGL	27.6	153.33
219	MONNOCERA	89	59.33	253	FINEFOODS	124.9	163.91
220	RELIANCE1	16.7	59.64	254	VAMLBDMF1	6.6	165
221	QUASEMIND	41.4	60.88	255	RAHIMAFOOD	178.2	168.11
222	COPPERTECH	33.2	61.48	256	MONNOFABR	23.9	170.71
223	ABB1STMF	5	62.5	257	MONNOAGML	519.7	177.98
224	FARCHEM	25	62.5	258	MLDYEING	16.5	206.25
225	CAPMBDBLMF	8.8	62.86	259	SSSTEEL	13.8	230
226	AAMRATECH	29.5	64.13	260	ACFL	23.4	234
227	ETL	16.2	67.5	261	SALAMCRST	28.2	235
228	ROBI	30	68.18	262	RAHIMTEXT	135.1	270.2
229	QUEENSOUTH	17	70.83	263	RNSPIN	17.6	293.33
230	1STPRIMFMF	32.6	77.62	264	ORIONINFU	667	311.68
231	AFCAGRO	19.2	84.71	265	AMBEEPHA	772.4	321.83
232	HAKKANIPUL	60.5	88.97	266	NAVANACNG	33.1	331
233	NLTUBES	74.4	90.73	267	KPCL	26.6	332.5
234	FUWANGCER	26	92.86	268	DSHGARME	96.3	401.25
235	KAY&QUE	235.9	95.12	269	DOMINAGE	16.3	407.5
236	UNITEDFIN	15	102.2	270	BANGAS	114.9	410.36
237	ACTIVEFINE	16.6	103.7	271	IMAMBUTTON	194	538.89
238	DAFODILCOM	80	105.2	272	JMISMDL	174.2	580.67



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	IFADAUTOS	35.9	598.3	307	PRAGATILIF	102.3	-
274	BDAUTOCA	122.8	682.2	308	PREBPBOND	5000	-
275	SPCERAMICS	40.7	1017.	309	PRIMELIFE	50.1	-
276	SAMATALETH	59.1	1477.	310	PROGRESLIF	59	-
277	BEXIMCO	115.6	1926.6	311	RUPALILIFE	117.8	-
278	LIBRAINFU	812.3	5415.3	312	SANDHANINS	31.2	-
279	ABBLPBOND	920	-	313	SJIBLPBOND	4766	-
280	AIBLPBOND	5020	-	314	SONALILIFE	76.1	-
281	APSCLBOND	5294	-	315	SUNLIFEINS	42.5	-
282	BANKASI1PB	5000	-	316	TILIL	52.5	-
283	BEXGSUKUK	81.5	-	317	UCB2PBOND	5000	-
284	CBLPBOND	1037500	-	318	1JANATAMF	4.9	n/a
285	CLICL	54.7	-	319	ACI	181.6	n/a
286	DBLPBOND	5250	-	320	AFTABAUTO	61.9	n/a
287	DEBARACEM	1865	-	321	AL-HAJTEX	160.4	n/a
288	DEBBDLUGG	784	-	322	ALLTEX	17.7	n/a
289	DEBBDWELD	1418.5	-	323	ANLIMAYARN	39.8	n/a
290	DEBBDZIPP	700	-	324	APEXTANRY	99.6	n/a
291	DEBBXDENIM	1450	-	325	APOLOISPAT	6.3	n/a
292	DEBBXFISH	835	-	326	ARAMIT	239.7	n/a
293	DEBBXKNI	900	-	327	ARAMITCEM	30.5	n/a
294	DEBBXTEX	1300	-	328	ATCSLGF	8.7	n/a
295	DELTALIFE	115.3	-	329	ATLASBANG	77	n/a
296	FAREASTLIF	61.2	-	330	AZIZPIPES	100.7	n/a
297	IBBL2PBOND	5000	-	331	BAYLEASING	15.5	n/a
298	IBBLPBOND	800	-	332	BBS	16.9	n/a
299	MBPLCPBOND	5000	-	333	BBSCABLES	37.5	n/a
300	MEGHNALIFE	84.2	-	334	BDLAMPS	174	n/a
301	MITHUNKNIT	24.8	-	335	BDSERVICE	5.2	n/a
302	MTBPBOND	1000000	-	336	BDTHAI	31.9	n/a
303	NATLIFEINS	140	-	337	BDWELDING	20.5	n/a
304	PADMALIFE	31.9	-	338	BIFC	8.3	n/a
305	PBLPBOND	4500	-	339	CENTRALPHL	26.9	n/a
306	POPULARLIF	67.9	-	340	DACCADYE	13.2	n/a





P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	DBH1STMF	6.2	n/a	375	MAKSONSPIN	14.6	n/a
342	DELTASPINN	7.3	n/a	376	MEGCONMILK	27.9	n/a
343	DESCO	28.8	n/a	377	MEGHNAPET	37.1	n/a
344	DULAMIACOT	61.7	n/a	378	METROSPIN	21.7	n/a
345	EBL1STMF	6.4	n/a	379	MIDASFIN	12.2	n/a
346	EBLNRBMF	5.2	n/a	380	MIRACLEIND	43.3	n/a
347	ESQUIRENIT	25.3	n/a	381	NBL	7.3	n/a
348	EXIM1STMF	4.9	n/a	382	NFML	17.3	n/a
349	FAMILYTEX	4.4	n/a	383	NORTHERN	167.9	n/a
350	FAREASTFIN	5	n/a	384	NTC	480.5	n/a
351	FASFIN	5.5	n/a	385	NURANI	6	n/a
352	FBFIF	4.9	n/a	386	OAL	18.6	n/a
353	FEKDIL	14.9	n/a	387	PENINSULA	24.7	n/a
354	FIRSTFIN	5.2	n/a	388	PHOENIXFIN	11.8	n/a
355	FUWANGFOOD	32.7	n/a	389	PLFSL	3	n/a
356	GBBPOWER	15	n/a	390	POWERGRID	48.9	n/a
357	GENNEXT	6.5	n/a	391	PREMIERLEA	6.4	n/a
358	GHAIL	16.5	n/a	392	PRIMEFIN	10.5	n/a
359	GHCL	27.6	n/a	393	PRIMETEX	22.9	n/a
360	GOLDENSON	15.2	n/a	394	REGENTTEX	7.2	n/a
361	GQBALLPEN	107.8	n/a	395	RENWICKJA	696	n/a
362	GREENDELMF	5.8	n/a	396	RINGSHINE	6.6	n/a
363	GSPFINANCE	18.1	n/a	397	RSRMSTEEL	21	n/a
364	HFL	16.1	n/a	398	RUNNERAUTO	36.9	n/a
365	IBP	17.8	n/a	399	SAFKOSPINN	19.2	n/a
366	ICB	66.7	n/a	400	SAVAREFR	215.5	n/a
367	ICBIBANK	4.5	n/a	401	SHEPHERD	17.6	n/a
368	IFIC1STMF	4.7	n/a	402	SHYAMPSUG	220.4	n/a
369	ILFSL	6.5	n/a	403	SILVAPHL	18	n/a
370	ISLAMICFIN	15.3	n/a	404	SONARGAON	30.1	n/a
371	JUTESPINN	283.1	n/a	405	STANCERAM	112.8	n/a
372	KBPPWBIL	231.6	n/a	406	STYLECRAFT	78.5	n/a
373	KPPL	43.1	n/a	407	TALLUSPIN	8.8	n/a
374	LEGACYFOOT	76.4	n/a	408	TRUSTB1MF	5.1	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	TUNGHAI	5.2	n/a	414	YPL	26.7	n/a
410	UNIONCAP	12.5	n/a	415	ZAHEENSPIN	9.1	n/a
411	USMANIAGL	49	n/a	416	ZAHINTEX	7.6	n/a
412	VAMLRBBF	6.3	n/a	417	ZEALBANGLA	132.9	n/a
413	WMSHIPYARD	13.9	n/a				

### **04.Primary Market Highlights**

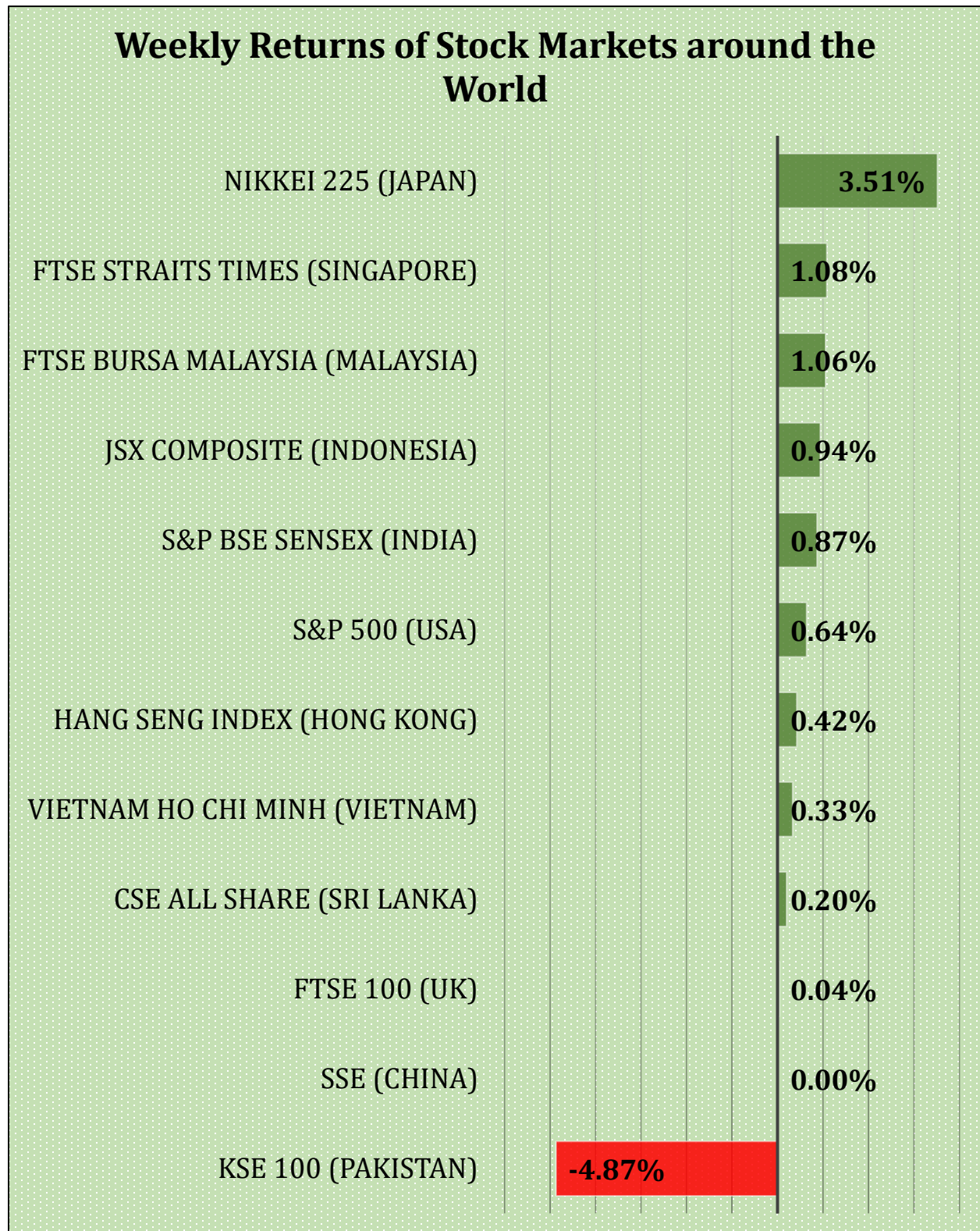
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from Feb 13 to Feb 19, 2024
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription Complete Awaiting Allotment
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription Complete Awaiting Allotment
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 900th Commission Meeting
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Approved in the 900th Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.



***05. World Stock Markets***





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## ***Data Sources***

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## ***Report Available at***

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(<http://www.bmba.com.bd/research/>)



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