



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

18th February to 22nd February, 2024

Week 8 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 62.29 points [0.98%] compared to the previous week. It stands at 6273.96 points.

Index continued its downward fall from the previous week and fell by around 80 points in the first three trading days of the week. Index tried to recover but could only manage to increase by a measly 17.83 points in the final trading day of the week. Investors capitalized on selling off securities to book short term gains and the buyers could not gain momentum in the market.

Investor participation decreased further this week as reflected by decrease in average daily turnover by around 45%. The average daily turnover came down below BDT 1,000 Crore this week due to the continued downward movement of the market. Investors' trades in this week mostly focused on Pharmaceuticals, Engineering, and Textile scrips. Sectors posting highest returns in the week were, Paper & Printing [17.46%], Jute [3.80%] and Textile [2.73%]. On the other hand, Sectors posting highest losses in the week were, Travel & Leisure [-5.11%], IT Sector [-4.32%] and Tannery Industries [-3.55%].

DSEX has fallen to 6274 after failing to cross above the resistance level at 6436 points. DSEX has taken support at 6270 level this week. Currently, the index has an immediate support at 6230 level below the current support level with a resistance at 6324 level. In terms of short-term trend, the index has undergone a correction with hopes of possible reversal in the upside. In terms long term trend, index has been moving in a sideways trend with resistance at 6530 level and support at 6168 level.

Market capitalization stands at USD 69.3 Billion*.

*(USD 1 = BDT 110.00 as on February 22, 2024).



02. Related Market Policies

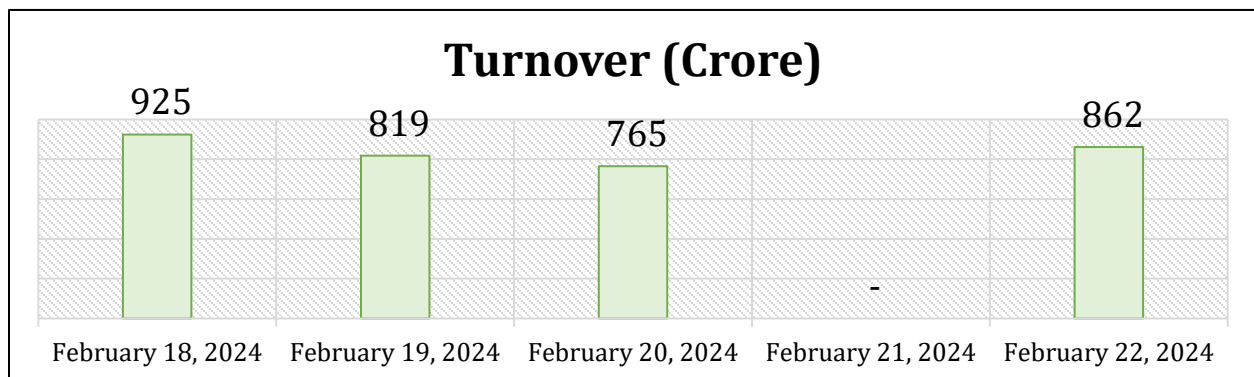
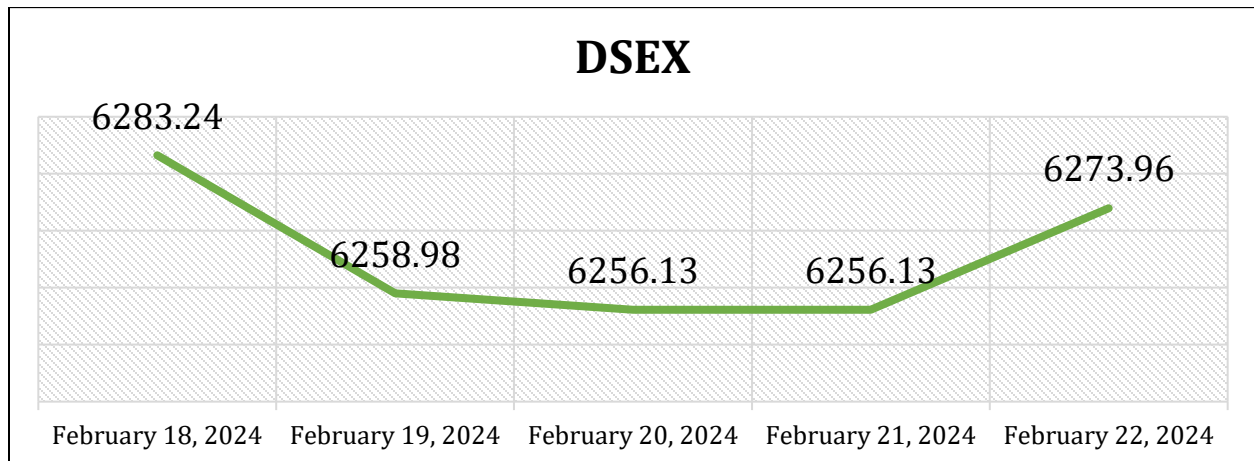
1. BB in a circular stated guidelines and roadmap for writing off loans and also for establishing units in scheduled banks for recovery of such bad loans.
2. IDRA in a circular stated that some life and non-life insurance companies are seen to expend as management expenses above the prescribed limit set in the relevant regulations. To curtail such expenses below the prescribed limit, IDRA directed the companies to follow the rules and to seek prior approval with information as per the given schedule from the regulator (IDRA) before undergoing foreign trips.



03.Secondary Market Highlights

Index Scenario

Indices	Current Week Feb 22 2024	Previous Week Feb 15 2024	Change	% Change
DSEX	6273.96	6336.25	-62.29	-0.98%
DS30	2139.58	2157.06	-17.48	-0.81%
DSES	1360.52	1382.22	-21.70	-1.57%





Market Statistics

Particulars	Current Week (Feb 18 - Feb 22 2024)	Previous Week (Feb 11 - Feb 15 2024)	Change	% Change
Average Daily Turnover (Crore)	815	1,488	-673	-45.22%
Market P/E (Weighted Average)	12.50	12.61	-0.11	-0.87%
Market Cap. to GDP	16.97%	17.07%	-0.10%	-

N.B.

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Feb 22 2024	Previous Week Feb 15 2024	Change	% Change	Current Week Feb 22 2024	Previous Week Feb 15 2024	Change	% Change
Market Capitalization (Crore)	762,015	766,467	-4,452	-0.58%	-	-	-	-
Equity Market Capitalization (Crore)	427,158	431,195	-4,038	-0.94%	56.06%	56.26%	-0.20%	-0.36%
Mutual Fund Market Capitalization (Crore)	3,668	3,755	-87	-2.31%	0.48%	0.49%	-0.01%	-1.74%
Debt Market Capitalization (Crore)	331,189	331,517	-328	-0.10%	43.46%	43.25%	0.21%	0.48%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Feb 22 2024	Previous Week Market Cap. (Crore) Feb 15 2023	Change	% Change
Bank	70,542	70,819	-277	-0.39%
Cement	12,703	12,801	-98	-0.76%
Ceramics Sector	2,950	2,966	-16	-0.53%
Engineering	42,229	43,077	-848	-1.97%
Financial Institutions	14,540	14,944	-404	-2.70%
Food & Allied	39,432	39,482	-50	-0.13%
Fuel & Power	37,319	37,923	-604	-1.59%
Insurance	17,401	17,438	-37	-0.21%
IT Sector	4,089	4,273	-184	-4.32%
Jute	434	419	16	3.80%
Miscellaneous	25,972	26,254	-282	-1.07%
Mutual Funds	3,668	3,755	-87	-2.31%
Paper & Printing	4,500	3,831	669	17.46%
Pharmaceuticals & Chemicals	68,288	69,697	-1,409	-2.02%
Services & Real Estate	2,659	2,735	-76	-2.78%
Tannery Industries	3,186	3,303	-117	-3.55%
Telecommunication	56,884	57,146	-262	-0.46%
Textile	15,537	15,125	412	2.73%
Travel & Leisure	7,254	7,645	-391	-5.11%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
Esquire Knit Composite PLC	22.92%	Khulna Printing and Packaging Limited	-21.58%	Best Holdings Limited	4.27%
Monno Fabrics Limited	19.67%	Bangladesh Monospool Paper Manufactur	-17.02%	Orion Infusion Ltd.	4.11%
Central Insurance Company Limited	18.45%	Safko Spinnings Mills Ltd.	-15.63%	Fu-Wang Ceramic Industries Ltd.	3.37%
Queen South Textile Mills Limited	17.06%	Union Capital Ltd.	-13.60%	Aftab Automobiles Limited	2.40%
VFS Thread Dyeing Limited	16.88%	Aftab Automobiles Limited	-13.57%	Taufika Foods and Lovello Ice-cream PLC	2.37%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	35	7.4
2	Fuel & Power	23	13.9
3	Services & Real Estate	4	18.0
4	Miscellaneous	14	19.3
5	Financial Institutions	23	20.1
6	Pharmaceuticals & Chemicals	33	20.2
7	Cement	7	23.7
8	IT Sector	11	26.5
9	Textile	58	27.3
10	Engineering	42	27.7
11	Travel & Leisure	5	28.0
12	Telecommunication	3	28.5
13	Tannery Industries	6	40.7
14	Ceramics Sector	5	41.2
15	Paper & Printing	6	42.9
16	Mutual Funds	37	43.1
17	Food & Allied	21	50.6
18	Insurance	58	85.5
19	Jute	3	96.1

*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	PUBALIBANK	29.8	3.75	34	SQURPHARMA	220.4	8.68
2	SOUTHEASTB	11.9	3.81	35	SIBL	10.5	8.75
3	NCCBANK	12.1	3.95	36	NRBCBANK	13.4	8.84
4	JAMUNABANK	22.1	4.04	37	SQUARETEXT	54.1	8.87
5	PREMIERBAN	13.7	4.06	38	ISLAMIBANK	32.6	8.99
6	SHAHJABANK	18.5	4.19	39	BSC	127	9.64
7	MALEKSPIN	36.8	4.53	40	SPCL	65.5	9.69
8	MERCANBANK	12.8	4.55	41	AAMRANET	46.7	9.85
9	BANKASIA	18.6	4.56	42	BRACBANK	43	9.89
10	FIRSTSBANK	8.4	4.6	43	DBH	48.4	9.92
11	UNIONBANK	8.4	4.67	44	BXPHARMA	133.5	9.98
12	JAMUNAOIL	176.7	4.79	45	NCCBLMF1	7.1	10.34
13	DHAKABANK	12.1	4.83	46	RELIANCINS	68.2	10.4
14	EXIMBANK	10.3	4.89	47	HWAWELLTEX	50.3	10.75
15	CITYBANK	20.9	5.07	48	UPGDCL	171	10.91
16	PRIMEBANK	22.4	5.51	49	PREMIERCEM	57.9	11.01
17	GIB	8.7	5.67	50	GREENDELTA	67.4	11.03
18	SHURWID	14.3	5.67	51	PTL	69.6	11.37
19	MPETROLEUM	198.6	5.68	52	IBNSINA	274.6	11.52
20	PADMAOIL	193.8	5.86	53	BARKAPOWERT	17	11.64
21	MTB	15.6	6.03	54	GP	286.6	11.7
22	EBL	30.6	6.5	55	ONEBANKPLC	10.3	11.88
23	ACMELAB	80.3	6.95	56	BSCCL	149.8	11.89
24	BSRMLTD	90	7.2	57	UTTARAFIN	26.9	12.01
25	TRUSTBANK	29.6	7.4	58	LHBL	73.3	12.24
26	BSRMSTEEL	60.9	7.41	59	PIONEERINS	66.6	12.36
27	DOREENPWR	43.1	7.61	60	SUMITPOWER	25.7	12.42
28	UTTARABANK	27.2	7.64	61	EMERALDOIL	73.1	12.43
29	CONFIDCEM	80.9	7.65	62	IDLC	40.2	12.51
30	DUTCHBANGL	57.7	7.83	63	KTL	17.8	12.71
31	CROWNCEMNT	75.5	7.93	64	OLYMPIC	149.6	12.99
32	UCB	13.1	8.19	65	EHL	87.3	13.43
33	MJLBD	84.9	8.47	66	SHASHADNIM	24.4	13.71



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
67	IFIC	13	13.93	101	GENEXIL	68.5	20.63
68	ENVOYTEX	40.6	14	102	FEDERALINS	26.6	20.78
69	ASIAINS	48.9	14.44	103	MONOSPOOL	183.3	20.97
70	UNIONINS	54.7	14.5	104	HEIDELBCEM	251.9	21.13
71	BNICL	53.7	14.59	105	JANATAINS	36.9	21.13
72	ASIAPACINS	50	15.12	106	SAIHAMCOT	16.5	21.15
73	ALARABANK	24	15.25	107	IFILISLMF1	6	21.43
74	PRAGATIINS	61.5	15.32	108	BPPL	20.2	21.49
75	BATBC	518.7	15.67	109	STANDBANKL	8.1	21.7
76	LRGLOBMF1	5.4	15.7	110	PROVATIINS	50.1	21.72
77	SBACBANK	12.7	15.88	111	NAVANAPHAR	93.4	22.34
78	SAPORTL	29.7	16.14	112	NORTHRNINS	45.7	22.55
79	SKICL	55.5	16.23	113	ICB3RDNRB	5.9	22.69
80	ACIFORMULA	141.7	16.32	114	ARGONDENIM	19.7	22.91
81	MARICO	2522.9	16.57	115	EGEN	37.3	23.02
82	PHENIXINS	39.2	16.61	116	MHSMML	21.8	23.19
83	ABBANK	12.2	16.64	117	KEYACOSMET	5.6	23.33
84	PRIMEINSUR	53.2	16.69	118	PF1STMF	7.5	23.44
85	REPUBLIC	42.5	17.23	119	BEACHHATCH	62	23.48
86	SEAPEARL	95.9	17.25	120	EASTLAND	28.7	23.65
87	CONTININS	41.7	17.97	121	ADVENT	29.5	23.79
88	AOL	28.7	18.05	122	BGIC	50.2	23.98
89	MIDLANDBNK	14	18.1	123	BATASHOE	987.6	23.99
90	ITC	51.5	18.13	124	AGRANINS	40.5	24.11
91	SKTRIMS	32.4	18.62	125	FORTUNE	55.1	24.17
92	ISLAMIINS	48.1	18.79	126	BESTHLDNG	37.4	24.29
93	DHAKAINS	51.6	18.97	127	SONALIPAPR	541.2	24.29
94	SALVOCHEM	50.2	19.16	128	RDFOOD	38.3	24.55
95	PEOPLESINS	45.9	19.45	129	ACMEPL	28.2	24.59
96	STANDARINS	52.4	19.55	130	CITYGENINS	69.5	24.59
97	ICBEPMF1S1	6.7	19.71	131	BPML	72.1	24.69
98	INDEXAGRO	81.5	19.78	132	NITOLINS	40.5	24.9
99	NHFIL	39.1	20.09	133	TOSRIFA	23.1	25.11
100	NEWLINE	43.8	20.53	134	GRAMEENS2	14.1	25.18



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	AGNISYSL	29.4	25.34	169	RUPALIBANK	38.3	30.89
136	NPOLYMER	51.4	25.45	170	JHRML	72.5	30.98
137	HRTEX	96	25.53	171	APEXSPINN	119.5	31.28
138	RUPALIINS	36.1	25.54	172	PHARMAID	685.5	31.44
139	SONARBAINS	42	25.61	173	KARNAPHULI	60.3	31.63
140	RAKCERAMIC	37	25.69	174	PRIME1ICBA	7	31.82
141	MERCINS	36.1	25.79	175	NAHEEACP	46.2	32.54
142	EASTERNINS	65.9	26.01	176	AMANFEED	32.6	32.6
143	CENTRALINS	59.7	26.03	177	ORIONPHARM	81	32.93
144	MEGHNAINS	37.5	26.04	178	PAPERPROC	160.3	32.98
145	SEMLFBSLGF	6.8	26.15	179	RECKITTBEN	5002.3	33.85
146	DGIC	35.5	26.36	180	ICICL	31.8	34.57
147	TAMIJTEX	146.6	26.85	181	UNIQUEHRL	61.1	35.11
148	SIMTEX	23.1	26.86	182	INTRACO	45	35.71
149	PURABIGEN	28	27.63	183	BEACONPHAR	236	36.31
150	SICL	43.5	27.88	184	ICBAMCL2ND	8	36.36
151	WALTONHIL	760.8	28.52	185	CRYSTALINS	113	36.69
152	EIL	44.9	28.54	186	AMCL(PRAN)	250.6	36.96
153	SINGERBD	150.6	28.74	187	RANFOUNDRY	161.3	37.17
154	TAKAFULINS	42.2	28.77	188	SAIFPOWER	25.7	37.79
155	BERGERPBL	1897.4	28.82	189	ANWARGALV	170.1	38.84
156	KDSALTD	55.8	29.06	190	APEXFOOT	256.1	39.4
157	RENATA	967.4	29.19	191	SEMLLECMF	7.1	39.44
158	GLOBALINS	36.7	29.28	192	SAIHAMTEX	17.7	40.23
159	UNITEDINS	42.4	29.72	193	DSSL	14.5	40.28
160	BDCOM	36	30	194	LOVELLO	46.6	40.88
161	CNATEX	9	30	195	KOHINOOR	495.7	40.9
162	SEMLIBLSF	7.8	30	196	AIL	90.2	41.76
163	LINDEBD	1278.8	30.08	197	MBL1STMF	6	42.06
164	SONALIANSH	643.1	30.25	198	SAMORITA	75.9	42.17
165	MIRAKHTER	47.2	30.26	199	BENGALWTL	24.9	44.46
166	TITASGAS	28.6	30.43	200	VFSTDL	18.7	44.52
167	PARAMOUNT	54.4	30.45	201	SILCOPHL	20.6	44.78
168	ICBAGRANI1	8	30.77	202	LANKABAFIN	23.3	44.81



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
203	UNILEVERCL	2122.7	45.24	237	DAFODILCOM	80.9	106.45
204	APEXFOODS	288.4	45.78	238	AIBL1STIMF	9.4	106.82
205	MATINSPINN	53.1	45.78	239	CAPITECGBF	11	110
206	ICBSONALI1	9.3	46.5	240	DESHBANDHU	37.9	111.47
207	GEMINISEA	428.3	46.55	241	PHPMF1	4.6	115
208	CVOPRL	164.3	46.68	242	POPULAR1MF	4.6	115
209	SINOBANGLA	46.8	47.76	243	ACTIVEFINE	18.5	115.63
210	BDTHAIFOOD	29.8	48.06	244	PDL	15	125
211	ROBI	30	49.18	245	MEGHNACEM	76	126.67
212	GPHISPAT	32.1	50.16	246	OIMEX	22.8	126.67
213	IPDC	33.3	50.97	247	ECABLES	164.1	128.2
214	ADNTEL	132.8	51.47	248	EASTRNLUB	1520.8	139.01
215	INTECH	35	51.47	249	ISNLTD	51.3	142.5
216	ALIF	12.5	52.08	250	EPGL	26.8	148.89
217	LRBDL	26.1	52.2	251	WATACHEM	161.1	149.17
218	GLDNJMF	11.2	56	252	CAPMIBBLMF	12	150
219	BDFINANCE	27.8	56.35	253	VAMLBDMF1	6.3	157.5
220	RELIANCE1	16.2	57.86	254	RAHIMAFOOD	171.6	161.89
221	COPPERTECH	32.2	59.63	255	FINEFOODS	127.1	166.8
222	ABB1STMF	4.8	60	256	MONNOAGML	537.1	183.94
223	MONNOCERA	91.7	61.13	257	MONNOFABR	28.6	204.29
224	AAMRATECH	28.6	62.17	258	MLDYEING	17.7	221.25
225	QUASEMIND	42.4	62.35	259	SSSTEEL	13.3	221.67
226	CAPMBDBLMF	8.8	62.86	260	SALAMCRST	27.6	230
227	FARCHEM	25.3	63.25	261	ACFL	24.2	242
228	ETL	17.3	72.08	262	RAHIMTEXT	132	264
229	1STPRIMFMF	32	76.19	263	RNSPIN	17	283.33
230	QUEENSOUTH	19.9	82.92	264	NAVANACNG	30	300
231	NLTUBES	73.9	90.12	265	ORIONINFU	701.4	327.76
232	HAKKANIPUL	61.6	90.59	266	KPCL	26.6	332.5
233	FUWANGCER	25.5	91.07	267	AMBEEPHA	811.9	338.29
234	KAY&QUE	227.8	91.85	268	BANGAS	113.1	403.93
235	AFCAGRO	22	97.06	269	DSHGARME	98.6	410.83
236	UNITEDFIN	14.5	98.86	270	DOMINAGE	16.5	412.5



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
271	IMAMBUTTON	191.5	531.94	305	PBLPBOND	4500	-
272	JMISMDL	170.6	568.6	306	POPULARLIF	67.4	-
273	IFADAUTOS	35.5	591.6	307	PRAGATILIF	103.8	-
274	BDAUTOCA	121.9	677.2	308	PREBPBOND	5000	-
275	SPCERAMICS	41.2	1030	309	PRIMELIFE	49.4	-
276	SAMATALETH	58.1	1452.	310	PROGRESLIF	57.5	-
277	BEXIMCO	115.6	1926.6	311	RUPALILIFE	115.3	-
278	LIBRAINFU	841	5606.6	312	SANDHANINS	30.5	-
279	ABBLPBOND	988.5	-	313	SJIBLPBOND	5000	-
280	AIBLPBOND	4970	-	314	SONALILIFE	74.9	-
281	APSCLBOND	5095.5	-	315	SUNLIFEINS	48	-
282	BANKASI1PB	5000	-	316	TILIL	50.9	-
283	BEXGSUKUK	77.5	-	317	UCB2PBOND	5000	-
284	CBLPBOND	1037500	-	318	1JANATAMF	4.8	n/a
285	CLICL	54.5	-	319	ACI	177	n/a
286	DBLPBOND	5250	-	320	AFTABAUTO	53.5	n/a
287	DEBARACEM	1865	-	321	AL-HAJTEX	155.9	n/a
288	DEBBDLUGG	784	-	322	ALLTEX	17.1	n/a
289	DEBBDWELD	1418.5	-	323	ANLIMAYARN	43.2	n/a
290	DEBBDZIPP	700	-	324	APEXTANRY	97.2	n/a
291	DEBBXDENIM	1450	-	325	APOLOISPAT	5.9	n/a
292	DEBBXFISH	835	-	326	ARAMIT	226.4	n/a
293	DEBBXKNI	900	-	327	ARAMITCEM	28.8	n/a
294	DEBBXTEX	1300	-	328	ATCSLGF	8.5	n/a
295	DELTA LIFE	112.6	-	329	ATLASBANG	78	n/a
296	FAREASTLIF	60.2	-	330	AZIZPIPES	94.3	n/a
297	IBBL2PBOND	5000	-	331	BAYLEASING	14.9	n/a
298	IBBLPBOND	846	-	332	BBS	17.8	n/a
299	MBPLCPBOND	5000	-	333	BBSCABLES	36.5	n/a
300	MEGHNALIFE	83.2	-	334	BDLAMPS	169.5	n/a
301	MITHUNKNIT	21.6	-	335	BDSERVICE	5.2	n/a
302	MTB PBOND	1000000	-	336	BDTHAI	29.2	n/a
303	NATLIFEINS	135.4	-	337	BDWELDING	20.7	n/a
304	PADMALIFE	32.4	-	338	BIFC	7.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
339	CENTRALPHL	26.7	n/a	373	KPPL	33.8	n/a
340	DACCADYE	12.5	n/a	374	LEGACYFOOT	74.3	n/a
341	DBH1STMF	6.1	n/a	375	MAKSONSPIN	14.7	n/a
342	DELTA SPINN	6.9	n/a	376	MEGCONMILK	29.6	n/a
343	DESCO	28.1	n/a	377	MEGH NAPET	38.9	n/a
344	DULAMIACOT	62	n/a	378	METROSPIN	22	n/a
345	EBL1STMF	6.4	n/a	379	MIDASFIN	12	n/a
346	EBLNRBMF	5.1	n/a	380	MIRACLEIND	45.6	n/a
347	ESQUIRENIT	31.1	n/a	381	NBL	7.3	n/a
348	EXIM1STMF	4.9	n/a	382	NFML	16.6	n/a
349	FAMILYTEX	4.3	n/a	383	NORTHERN	160.4	n/a
350	FAREASTFIN	5	n/a	384	NTC	457.2	n/a
351	FASFIN	5.2	n/a	385	NURANI	6.1	n/a
352	FBFIF	4.8	n/a	386	OAL	17.7	n/a
353	FEKDIL	15.6	n/a	387	PENINSULA	24	n/a
354	FIRSTFIN	5	n/a	388	PHOENIXFIN	11.1	n/a
355	FUWANGFOOD	31.4	n/a	389	PLFSL	3	n/a
356	GBBPOWER	13.9	n/a	390	POWERGRID	52.1	n/a
357	GENNEXT	6.7	n/a	391	PREMIERLEA	5.9	n/a
358	GHAIL	16.5	n/a	392	PRIMEFIN	9.9	n/a
359	GHCL	27.9	n/a	393	PRIMETEX	24.6	n/a
360	GOLDENSON	16.6	n/a	394	REGENTTEX	6.9	n/a
361	GQBALLPEN	114.3	n/a	395	RENWICKJA	673	n/a
362	GREENDELMF	5.7	n/a	396	RINGSHINE	6.1	n/a
363	GSPFINANCE	17.1	n/a	397	RSRMSTEEL	19.1	n/a
364	HFL	17.9	n/a	398	RUNNERAUTO	36.1	n/a
365	IBP	17.7	n/a	399	SAFKOSPINN	16.2	n/a
366	ICB	66	n/a	400	SAVAREFR	215.5	n/a
367	ICBIBANK	4.2	n/a	401	SHEPHERD	19	n/a
368	IFIC1STMF	4.6	n/a	402	SHYAMPSUG	217.8	n/a
369	ILFSL	5.7	n/a	403	SILVAPHL	17.8	n/a
370	ISLAMICFIN	14.6	n/a	404	SONARGAON	29.4	n/a
371	JUTESPINN	301.6	n/a	405	STANCERAM	105.1	n/a
372	KBPPWBIL	211.7	n/a	406	STYLECRAFT	76.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
407	TALLUSPIN	8.2	n/a	413	WMSHIPYARD	13.8	n/a
408	TRUSTB1MF	5	n/a	414	YPL	23.5	n/a
409	TUNGHAI	5	n/a	415	ZAHEENSPIN	9.9	n/a
410	UNIONCAP	10.8	n/a	416	ZAHINTEX	7.3	n/a
411	USMANIAGL	46.7	n/a	417	ZEALBANGLA	129.9	n/a
412	VAMLRBBF	6.3	n/a				

04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Web Coats PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Over-subscribed by 68.49 times
Asiatic Laboratories Ltd.	95.00	IPO (Book Building)	N/A	23.75	71.25	10.00	50.00	20.00	Subscription Complete Awaiting Allotment
Sinobangla Industries Ltd.	20.20	Rights Offering (1R:2)	-	-	-	10.00	-	20.00	Subscription Complete Awaiting Allotment
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Approved in the 900th Commission Meeting
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Approved in the 900th Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.

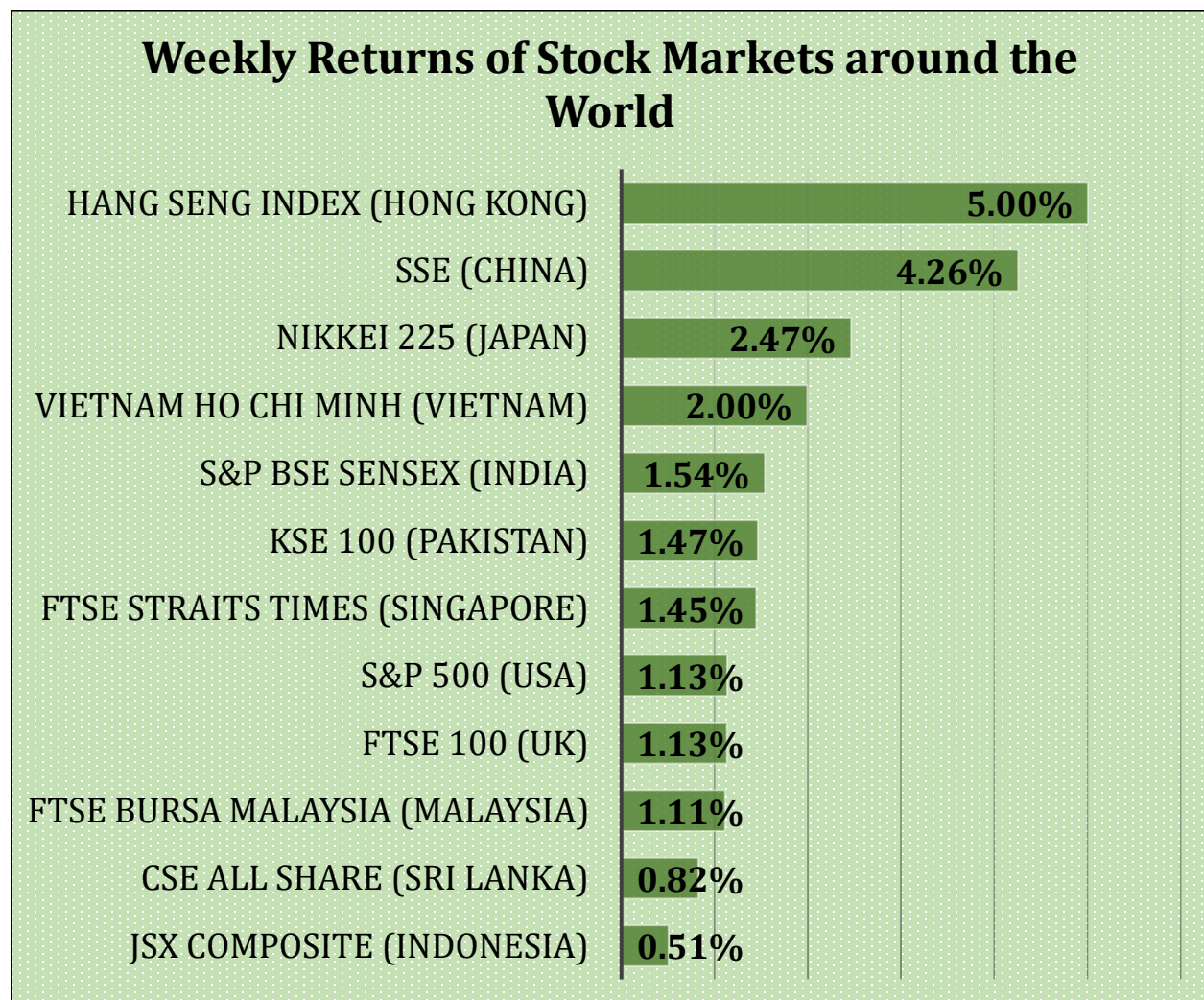


Other Issues Approved in the Week

BSEC in its 901st commission meeting approved the following:

1. BDT 250 Crore worth of Zero Coupon Bond of Paramount Textile PLC which is non-convertible, transferable, fully redeemable and unsecured. The discount rate will be within 9% to 12%. The bond will have a par value of BDT 1,000,000. The bond proceeds will be raised via. private placement and will be used to minimize financial expenses and expand business.
2. BDT 150 Crore worth of Zero Coupon Bond of RANCON Motor Bikes Limited which is non-convertible, fully redeemable and unsecured. The discount rate will be within 11% to 12%. The bond will have a par value of BDT 100,000. The bond proceeds will be raised via. private placement and will be used to refinance existing bank loans.

05. World Stock Markets





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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