



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

18th March to 21st March, 2024

Week 12 of the Calendar Year

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01. Market Commentary

DSEX ended in green for the week increasing by 26.38 points [0.44%] compared to the previous week. It stands at 5941.66 points.

Index has fallen for six consecutive weeks with a cumulative decrease of around 431 points. Index continued its bearish trend in the opening two trading days of the week. However, with renewed expectations from the DBA meeting regarding current market scenario, some investors took opportunities to park their funds into scrips which have been highly corrected in the last few weeks. This resulted in the index generating positive points in the last two trading days of the week. However, still the market failed to upshot its previous weekly position.

Investor participation continued to fall as reflected by decrease in average daily turnover by around 11% this week. Investors' trades in this week mostly focused on Engineering, Pharmaceuticals and Food & Allied scrips. Sectors posting highest returns in the week were, Travel & Leisure [2.90%], Cement [1.85%] and Ceramics [1.85%], while largest correcting sectors were, Food & Allied [-2.57%], Telecommunication [-2.04%] and Financial Institutions [-1.40%].

Market capitalization stands at USD 63.0 Billion*.

*(USD 1 = BDT 110.00 as on March 21, 2024).



02. Related Market Policies

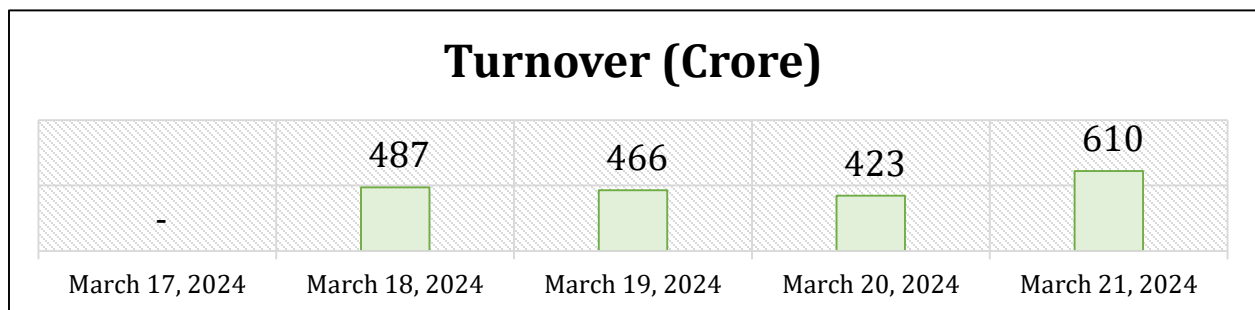
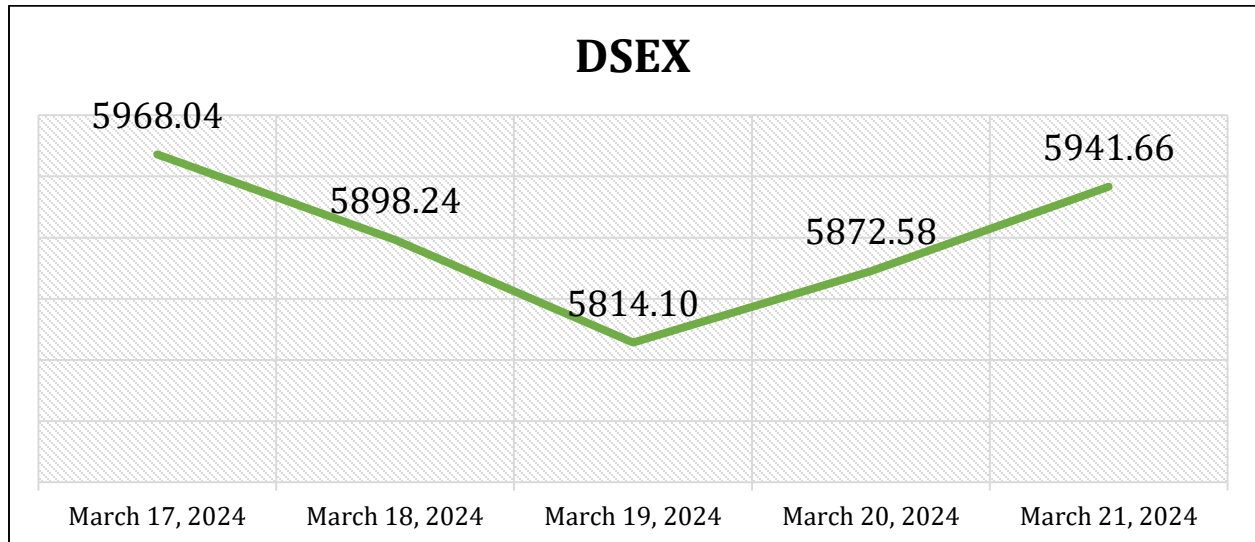
1. Bangladesh Bank issued a circular stated various guidelines regarding charging of supervision fees on loans relating to CMSME sector, personal loans and auto loans. In case of term loans, the average principal value of loan based on monthly/quarterly/half-yearly payment schedule will be considered as base for charging supervision fees. On the other hand, in case of revolving loans, the base will be the daily principal average outstanding.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week Mar 21 2024	Previous Week Mar 14 2024	Change	% Change
DSEX	5941.66	5968.04	-26.38	-0.44%
DS30	2057.72	2051.58	6.14	0.30%
DSES	1293.03	1299.80	-6.77	-0.52%





Market Statistics

Particulars	Current Week (Mar 18 - Mar 21 2024)	Previous Week (Mar 10 - Mar 14 2024)	Change	% Change
Average Daily Turnover (Crore)	499	559	-59	-10.61%
Market P/E (Weighted Average)	12.15	12.24	-0.09	-0.74%
Market Cap. to GDP	15.42%	15.58%	-0.16%	-

N.B.

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 21 2024	Previous Week Mar 14 2024	Change	% Change	Current Week Mar 21 2024	Previous Week Mar 14 2024	Change	% Change
Market Capitalization (Crore)	692,540	699,635	-7,095	-1.01%	-	-	-	-
Equity Market Capitalization (Crore)	398,387	401,422	-3,035	-0.76%	57.53%	57.38%	0.15%	0.26%
Mutual Fund Market Capitalization (Crore)	3,488	3,518	-30	-0.86%	0.50%	0.50%	0.00%	0.16%
Debt Market Capitalization (Crore)	290,665	294,696	-4,030	-1.37%	41.97%	42.12%	-0.15%	-0.36%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Mar 21 2024	Previous Week Market Cap. (Crore) Mar 14 2023	Change	% Change
Bank	68,383	68,318	65	0.09%
Cement	12,563	12,335	228	1.85%
Ceramics Sector	2,752	2,702	50	1.85%
Engineering	40,383	40,726	-344	-0.84%
Financial Institutions	13,037	13,222	-185	-1.40%
Food & Allied	33,724	34,613	-889	-2.57%
Fuel & Power	34,591	34,947	-356	-1.02%
Insurance	16,133	16,294	-162	-0.99%
IT Sector	4,090	4,127	-37	-0.90%
Jute	433	436	-4	-0.83%
Miscellaneous	25,129	25,178	-49	-0.19%
Mutual Funds	3,488	3,518	-30	-0.86%
Paper & Printing	4,285	4,278	7	0.17%
Pharmaceuticals & Chemicals	64,613	65,011	-398	-0.61%
Services & Real Estate	2,483	2,494	-11	-0.45%
Tannery Industries	3,050	3,070	-20	-0.64%
Telecommunication	49,874	50,913	-1,039	-2.04%
Textile	14,396	14,435	-40	-0.27%
Travel & Leisure	7,438	7,229	209	2.90%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ASIATICLAB	16.49%	STYLECRAFT	-7.18%	GOLDENSON	6.67%
CENTRALPHL	10.00%	SSSTEEL	-6.79%	FUWANGCER	3.55%
SPCERAMICS	9.63%	JUTESPINN	-6.41%	ASIATICLAB	3.27%
PAPERPROC	9.48%	LEGACYFOOT	-6.12%	BESTHLDNG	3.26%
PLFSL	8.70%	UNITEDFIN	-6.06%	CENTRALPHL	3.20%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	6.4
2	Fuel & Power	23	9.9
3	Telecommunication	3	13.0
4	Cement	7	13.4
5	Pharmaceuticals & Chemicals	34	13.8
6	Food & Allied	21	14.7
7	Financial Institutions	23	16.2
8	Textile	58	16.4
9	Insurance	58	17.2
10	Services & Real Estate	4	18.5
11	Engineering	42	21.2
12	IT Sector	11	22.5
13	Paper & Printing	6	24.0
14	Tannery Industries	6	25.0
15	Travel & Leisure	5	25.3
16	Jute	3	29.4
17	Mutual Funds	37	34.2
18	Ceramics Sector	5	37.5
19	Miscellaneous	14	38.5

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	11.5	3.69	35	AAMRANET	39	8.23
2	PUBALIBANK	29.7	3.74	36	MJLBD	83.8	8.36
3	NCCBANK	12.1	3.95	37	DBH	41.9	8.46
4	JAMUNABANK	21.9	4.01	38	SQUARETEXT	52.1	8.54
5	PREMIERBAN	13.7	4.06	39	SQURPHARMA	217.3	8.56
6	FIRSTSBANK	7.5	4.11	40	NCCBLMF1	5.9	8.59
7	SHAHJABANK	19.1	4.33	41	BXPHARMA	117.2	8.76
8	UNIONBANK	7.8	4.33	42	BSC	117.9	8.95
9	MALEKSPIN	35.9	4.42	43	ISLAMIBANK	32.6	8.99
10	BANKASIA	18.4	4.51	44	UPGDCL	149.5	9.53
11	MERCANBANK	12.8	4.55	45	BRACBANK	41.7	9.59
12	EXIMBANK	9.8	4.65	46	RELIANCINS	63.5	9.68
13	JAMUNAOIL	174.1	4.72	47	SPCL	65.5	9.69
14	DHAKABANK	11.9	4.75	48	GP	240.6	9.82
15	CITYBANK	21.4	5.19	49	GREENDELT	61.2	10.02
16	GIB	8	5.22	50	IDLC	36.7	10.08
17	SHURWID	13.3	5.28	51	ONEBANKPLC	8.8	10.15
18	PRIMEBANK	21.7	5.34	52	HWAWELLTEX	49.1	10.49
19	MTB	14.6	5.64	53	UTTARAFIN	24.3	10.85
20	MPETROLEUM	198.6	5.68	54	IBNSINA	262.5	11.01
21	PADMAOIL	192.3	5.82	55	BSCCL	142.7	11.33
22	EBL	31.9	6.29	56	EMERALDOIL	66.9	11.38
23	ACMELAB	74.7	6.46	57	BARKAPOWERT	16.8	11.51
24	TRUSTBANK	26.8	6.7	58	SUMITPOWER	23.9	11.55
25	UTTARABANK	24.6	6.91	59	PREMIERCEM	61.8	11.75
26	DOREENPWR	39.4	6.96	60	PTL	72.1	11.78
27	BSRMSTEEL	58.9	7.17	61	UNIONINS	45.7	12.11
28	BSRMLTD	90	7.2	62	PIONEERINS	65.3	12.12
29	CONFIDCEM	76.8	7.26	63	ENVOYTEX	35.3	12.17
30	CROWNCEMNT	69.4	7.29	64	IFIC	11.4	12.21
31	DUTCHBANGL	54.8	7.43	65	SBACBANK	9.8	12.25
32	UCB	12	7.5	66	SHASHADNIM	22.1	12.42
33	NRBCBANK	11.6	7.65	67	BATBC	417.2	12.6
34	SIBL	9.7	8.08	68	KTL	17.9	12.79



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	OLYMPIC	148.8	12.92	103	JANATAINS	34.2	19.58
70	EHL	84.5	13	104	STANDBANKL	7.4	19.82
71	BNICL	49.3	13.4	105	SAIHAMCOT	15.9	20.38
72	ASIAINS	46.1	13.61	106	BPPL	19.2	20.43
73	ABBANK	10.1	13.77	107	EGEN	33.8	20.86
74	PRIMEINSUR	44.8	14.06	108	ARGONDENIM	18	20.93
75	ASIAPACINS	46.8	14.15	109	IFILISLMF1	5.9	21.07
76	LHBL	74.1	14.47	110	NORTHRNINS	42.8	21.12
77	LRGLOBMF1	5.1	14.83	111	ICB3RDNRB	5.5	21.15
78	SKICL	51	14.91	112	NAVANAPHAR	88.9	21.27
79	SAPORTL	27.6	15	113	MHSML	20	21.28
80	PRAGATIINS	60.3	15.02	114	NEWLINE	45.6	21.38
81	ALARABANK	24	15.25	115	FORTUNE	48.9	21.45
82	REPUBLIC	38.3	15.53	116	PF1STMF	7	21.88
83	ACIFORMULA	136.7	15.75	117	RUPALIINS	31	21.93
84	PHENIXINS	37.7	15.97	118	ACMEPL	25.2	21.98
85	CONTININS	37.4	16.12	119	MONOSPOOL	194	22.2
86	MARICO	2475.5	16.25	120	UNITEDINS	39.9	22.42
87	SKTRIMS	29.2	16.78	121	BPML	65.8	22.53
88	SEAPEARL	95	17.09	122	AGRANINS	37.9	22.56
89	ITC	48.6	17.11	123	ADVENT	28.1	22.66
90	AOL	27.3	17.17	124	BGIC	47.6	22.74
91	NHFIL	34.5	17.72	125	NITOLINS	37	22.75
92	DHAKAINS	48.4	17.79	126	KEYACOSMET	5.5	22.92
93	PEOPLESINS	42	17.8	127	SONALIPAPR	513.1	23.03
94	MIDLANDBNK	13.8	17.84	128	RDFOOD	36	23.08
95	ISLAMIINS	45.7	17.85	129	TAMIJTEX	126.2	23.11
96	STANDARINS	48.8	18.21	130	BEACHHATCH	61.2	23.18
97	ICBEPMF1S1	6.2	18.24	131	EASTLAND	26.5	23.25
98	INDEXAGRO	75.8	18.4	132	MEGHNAINS	33.6	23.33
99	SALVOCHEM	49	18.7	133	RAKCERAMIC	33.9	23.54
100	GENEXIL	62.5	18.83	134	KARNAPHULI	44.9	23.55
101	PROVATIINS	44	19.08	135	SONARBAINS	38.7	23.6
102	FEDERALINS	24.9	19.45	136	MERCINS	33.3	23.79



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	EASTERNINS	60.4	23.84	171	NRBBANK	10.6	29.44
138	BATASHOE	991	24.07	172	PRIME1ICBA	6.5	29.55
139	GRAMEENS2	13.5	24.11	173	SEMLIBLSF	7.7	29.62
140	DGIC	32.5	24.13	174	AMANFEED	30	30
141	NPOLYMER	49	24.26	175	ICBAGRANI1	7.8	30
142	SICL	38.2	24.49	176	APEXSPINN	116.3	30.45
143	AGNISYSL	28.5	24.57	177	PHARMAID	664.1	30.46
144	HRTEX	92.5	24.6	178	ICICL	28.7	31.2
145	TOSRIFA	22.7	24.67	179	PARAMOUNT	55.9	31.29
146	KDSALTD	48.5	25.26	180	PAPERPROC	157.1	32.33
147	RENATA	843.9	25.46	181	RECKITBEN	4874.3	32.99
148	CENTRALINS	58.6	25.55	182	BEACONPHAR	219.2	33.72
149	RUPALIBANK	31.7	25.56	183	INTRACO	42.8	33.97
150	BESTHLDNG	39.6	25.71	184	SAIFPOWER	23.1	33.97
151	LINDEBD	1094.1	25.73	185	CRYSTALINS	106.1	34.45
152	PURABIGEN	26.1	25.76	186	UNIQUEHRL	60.3	34.66
153	SIMTEX	22.3	25.93	187	ICBAMCL2ND	7.7	35
154	EIL	41.1	26.12	188	RANFOUNDRY	154.8	35.67
155	SEMLFBSLGF	6.8	26.15	189	DSSL	12.9	35.83
156	TAKAFULINS	38.5	26.25	190	ANWARGALV	158.6	36.21
157	CNATEX	7.9	26.33	191	AMCL(PRAN)	248.8	36.7
158	CITYGENINS	74.5	26.36	192	GEMINISEA	340	36.96
159	GLOBALINS	33.3	26.57	193	SAIHAMTEX	16.4	37.27
160	WALTONHIL	713.5	26.74	194	APEXFOOT	251.3	38.66
161	BERGERPBL	1793.1	27.23	195	VFSTDLD	16.5	39.29
162	MIRAKHTER	43.3	27.76	196	LANKABAFIN	20.9	40.19
163	SINGERBD	145.9	27.84	197	UNILEVERCL	2016.6	40.42
164	HEIDELBCEM	226.7	27.88	198	INTECH	28	41.18
165	JHRML	65.5	27.99	199	KOHINOOR	502.3	41.44
166	BDCOM	33.9	28.25	200	BENGALWTL	23.4	41.79
167	NAHEEACP	40.3	28.38	201	SAMORITA	75.3	41.83
168	TITASGAS	27	28.72	202	MBL1STMF	6	42.06
169	ORIONPHARM	71.4	29.02	203	MATINSPINN	48.8	42.07
170	SONALIANSH	624.6	29.38	204	SINOBANGLA	41.6	42.45



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	IPDC	27.9	42.7	239	CAPITECGBF	10.3	103
206	SEMLLECMF	7.7	42.78	240	DESHBANDHU	36.4	107.06
207	SILCOPHL	19.8	43.04	241	PHPMF1	4.3	107.5
208	AIL	94.1	43.56	242	AIBL1STIMF	9.5	107.95
209	CVOPRL	154.3	43.84	243	DAFODILCOM	82.1	108.03
210	ALIF	10.8	45	244	PDL	13.4	111.67
211	LOVELLO	52.8	46.32	245	POPULAR1MF	4.5	112.5
212	ADNTEL	121.3	47.02	246	ECABLES	159.6	124.69
213	ROBI	28.7	47.05	247	MEGHNACEM	78.2	130.33
214	APEXFOODS	298.9	47.44	248	EASTRNLUB	1488	136.01
215	ICBSONALI1	9.6	48	249	CAPMIBBLMF	10.9	136.25
216	BDFINANCE	23.8	48.24	250	WATACHEM	149.6	138.52
217	GPHISPAT	31	48.44	251	OIMEX	25.3	140.56
218	BDTHAIFOOD	31	50	252	ISNLTD	50.9	141.39
219	LRBDL	25.8	51.6	253	EPGL	25.9	143.89
220	MONNOCERA	83.2	55.47	254	VAMLBDMF1	6	150
221	GLDNJMF	11.2	56	255	RAHIMAFOOD	165.9	156.51
222	RELIANCE1	15.7	56.07	256	MONNOAGML	522.3	178.87
223	COPPERTECH	30.6	56.67	257	MLDYEING	15.1	188.75
224	CAPMBDBLMF	8	57.14	258	MONNOFABR	26.9	192.14
225	ABB1STMF	4.6	57.5	259	SALAMCRST	26.3	219.17
226	FARCHEM	23	57.5	260	ACFL	22.9	229
227	QUASEMIND	40.3	59.26	261	FINEFOODS	178.5	234.25
228	AAMRATECH	27.3	59.35	262	SSSTEEL	15.1	251.67
229	ETL	15.2	63.33	263	RAHIMTEXT	126.9	253.8
230	QUEENSOUTH	17.4	72.5	264	ORIONINFU	562.8	262.99
231	AFCAGRO	17	75	265	RNSPIN	15.9	265
232	1STPRIMFMF	35.2	83.81	266	NAVANACNG	28	280
233	NLTUBES	69.1	84.27	267	AMBEEPHA	779.9	324.96
234	UNITEDFIN	12.4	84.55	268	KPCL	26.6	332.5
235	HAKKANIPUL	59.1	86.91	269	DSHGARME	91.3	380.42
236	FUWANGCER	25.8	92.14	270	DOMINAGE	17.3	432.5
237	KAY&QUE	242.3	97.7	271	BANGAS	122.3	436.79
238	ACTIVEFINE	15.8	98.75	272	IMAMBUTTON	167.8	466.11



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	JMISMDL	155.2	517.3	307	PBLPBOND	4550	-
274	IFADAUTOS	34.8	580	308	POPULARLIF	64.7	-
275	BDAUTOCA	123.6	686.6	309	PRAGATILIF	106.7	-
276	SPCERAMICS	38.7	967.5	310	PREBPBOND	4950	-
277	SAMATALETH	58.7	1467.	311	PRIMELIFE	46	-
278	BEXIMCO	115.6	1926.6	312	PROGRESLIF	49	-
279	LIBRAINFU	815.8	5438.6	313	RUPALILIFE	135.8	-
280	ABBLPBOND	985	-	314	SANDHANINS	27.7	-
281	AIBLPBOND	4450	-	315	SEB1PBOND	5000	-
282	APSCLBOND	3976	-	316	SJIBLPBOND	4653.5	-
283	ASIATICLAB	45.2	-	317	SONALILIFE	74.3	-
284	BANKASI1PB	4650	-	318	SUNLIFEINS	53.4	-
285	BEXGSUKUK	77	-	319	TILIL	47.8	-
286	CBLPBOND	1037500	-	320	UCB2PBOND	4700	-
287	CLICL	52.5	-	321	1JANATAMF	4.5	n/a
288	DBLPBOND	5250	-	322	ACI	156.6	n/a
289	DEBARACEM	1865	-	323	AFTABAUTO	49.8	n/a
290	DEBBDLUGG	784	-	324	AL-HAJTEX	159.8	n/a
291	DEBBDWELD	1418.5	-	325	ALLTEX	14.7	n/a
292	DEBBDZIPP	700	-	326	ANLIMAYARN	42.2	n/a
293	DEBBXDENIM	1450	-	327	APEXTANRY	93.8	n/a
294	DEBBXFISH	835	-	328	APOLOISPAT	5.1	n/a
295	DEBBXKNI	900	-	329	ARAMIT	275.5	n/a
296	DEBBXTEX	1300	-	330	ARAMITCEM	24.8	n/a
297	DELTA LIFE	100.7	-	331	ATCSLGF	7.5	n/a
298	FAREASTLIF	44	-	332	ATLASBANG	70.9	n/a
299	IBBL2PBOND	4400	-	333	AZIZPIPES	87.6	n/a
300	IBBLPBOND	807	-	334	BAYLEASING	13.3	n/a
301	MBPLCPBOND	4850	-	335	BBS	19.2	n/a
302	MEGHNALIFE	78.7	-	336	BBSCABLES	39.6	n/a
303	MITHUNKNIT	19.8	-	337	BDLAMPS	152.7	n/a
304	MTB PBOND	1000000	-	338	BDSERVICE	5.2	n/a
305	NATLIFEINS	114.9	-	339	BDTHAI	26	n/a
306	PADMALIFE	29.7	-	340	BDWELDING	18.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	BIFC	6.9	n/a	375	KBPPWBIL	205.9	n/a
342	CENTRALPHL	28.6	n/a	376	KPPL	29	n/a
343	DACCADYE	10.8	n/a	377	LEGACYFOOT	69	n/a
344	DBH1STMF	5.7	n/a	378	MAKSONSPIN	12.3	n/a
345	DELTA SPINN	6	n/a	379	MEGCONMILK	27.5	n/a
346	DESCO	26	n/a	380	MEGH NAPET	34.5	n/a
347	DULAMIACOT	71	n/a	381	METROSPIN	18.9	n/a
348	EBL1STMF	5.3	n/a	382	MIDASFIN	10.7	n/a
349	EBLNRBMF	4.8	n/a	383	MIRACLEIND	43.4	n/a
350	ESQUIRENIT	25.3	n/a	384	NBL	7.2	n/a
351	EXIM1STMF	4.5	n/a	385	NFML	16.7	n/a
352	FAMILYTEX	3.9	n/a	386	NORTHERN	155.6	n/a
353	FAREASTFIN	4.8	n/a	387	NTC	450.4	n/a
354	FASFIN	4.9	n/a	388	NURANI	5	n/a
355	FBFIF	4.6	n/a	389	OAL	16.9	n/a
356	FEKDIL	14.6	n/a	390	PENINSULA	22.8	n/a
357	FIRSTFIN	4.7	n/a	391	PHOENIXFIN	9.1	n/a
358	FUWANGFOOD	28.5	n/a	392	PLFSL	5	n/a
359	GBBPOWER	12.4	n/a	393	POWERGRID	45.3	n/a
360	GENNEXT	6.1	n/a	394	PREMIERLEA	5.3	n/a
361	GHAIL	19.9	n/a	395	PRIMEFIN	8.4	n/a
362	GHCL	26.1	n/a	396	PRIMETEX	19	n/a
363	GOLDENSON	22.9	n/a	397	REGENTTEX	5.8	n/a
364	GQBALLPEN	127.2	n/a	398	RENWICKJA	655.2	n/a
365	GREENDELMF	5.1	n/a	399	RINGSHINE	5.1	n/a
366	GSPFINANCE	14.5	n/a	400	RSRMSTEEL	19.1	n/a
367	HFL	16.4	n/a	401	RUNNERAUTO	34.2	n/a
368	IBP	17.7	n/a	402	SAFKOSPINN	14.5	n/a
369	ICB	59.9	n/a	403	SAVAREFR	215.5	n/a
370	ICBIBANK	4.1	n/a	404	SHEPHERD	16.3	n/a
371	IFIC1STMF	4.4	n/a	405	SHYAMPSUG	194.5	n/a
372	ILFSL	5.9	n/a	406	SILVAPHL	16.8	n/a
373	ISLAMICFIN	13	n/a	407	SONARGAON	26.3	n/a
374	JUTESPINN	356	n/a	408	STANCERAM	104.3	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	STYLECRAFT	64.6	n/a	415	VAMLRBBF	5.9	n/a
410	TALLUSPIN	7.2	n/a	416	WMSHIPYARD	14	n/a
411	TRUSTB1MF	4.6	n/a	417	YPL	22.2	n/a
412	TUNGHAI	4.5	n/a	418	ZAHEENSPIN	8.8	n/a
413	UNIONCAP	9.6	n/a	419	ZAHINTEX	6.7	n/a
414	USMANIAGL	43.3	n/a	420	ZEALBANGLA	121	n/a

04.Primary Market Highlights

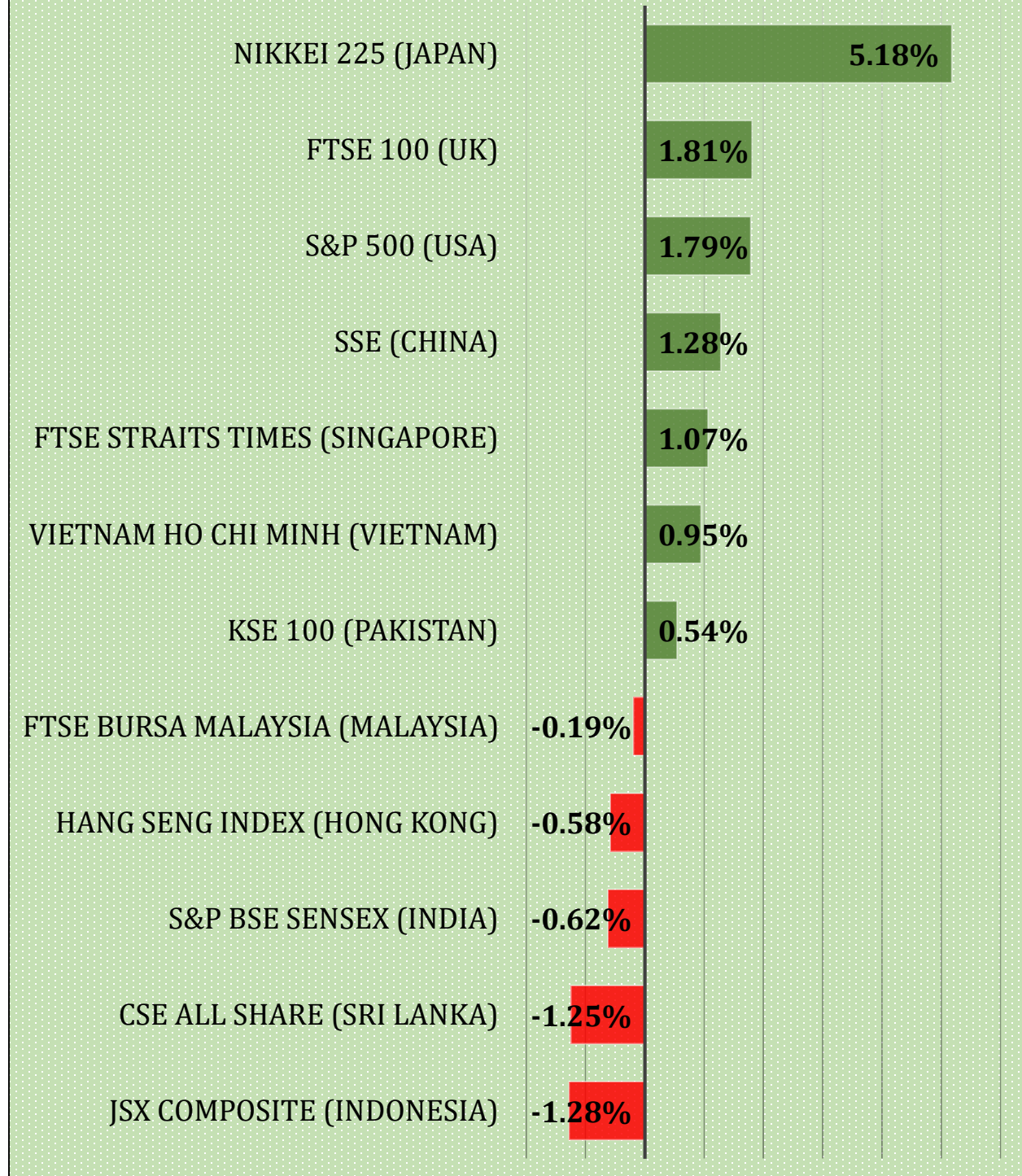
Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Subscription from 24 March to 18 April 2024
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from 21 April to 25 April 2024
Techno Drugs Limited	100.00	IPO (Book Building)	15.00	21.25	63.75	10.00	TBD	TBD	Approved in the 902nd Commission Meeting

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

Weekly Returns of Stock Markets around the World





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Data Sources

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(<http://www.bmba.com.bd/research/>)



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