



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*31<sup>st</sup> March to 04<sup>th</sup> April, 2024*

*Week 14 of the Calendar Year*

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## ***01. Market Commentary***

DSEX ended in green for the week increasing by 17.79 points [0.31%] compared to the previous week. It stands at 5796.12 points.

Index has managed to stay afloat after undergoing severe fall for seven consecutive weeks. Investors this week capitalized on the massively corrected scrips and took position accordingly. However, there were no factors for alleviating the current pessimistic environment of the market which caused the index to narrowly close in the positive territory.

Investor participation continued to fall as reflected by decrease in average daily turnover by around 16% this week. Investors' trades in this week mostly focused on Pharmaceuticals, Textile and Engineering scrips. The Textile sector posted the highest positive return of 4.68% while the Cement sector registered the highest correction of 1.21%.

Market capitalization stands at USD 61.8 Billion\*.

\*(USD 1 = BDT 110.00 as on April 04, 2024).



## ***02. Related Market Policies***

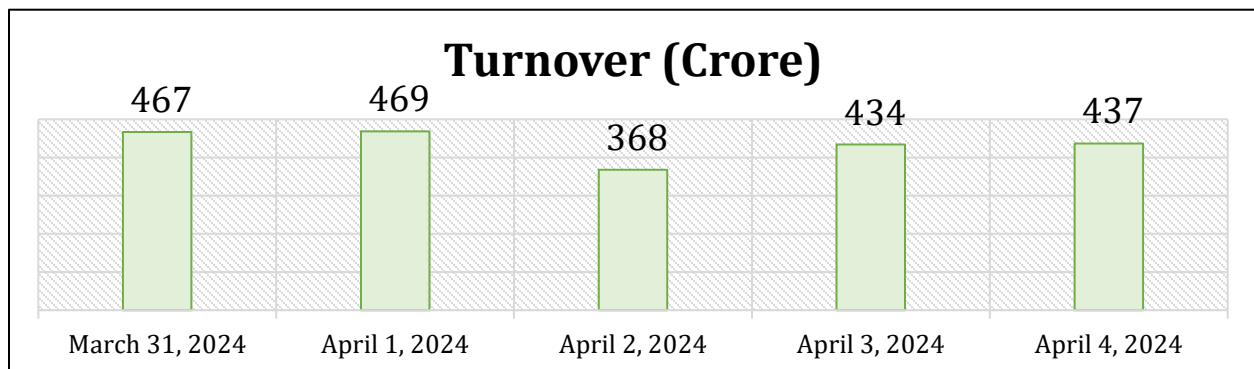
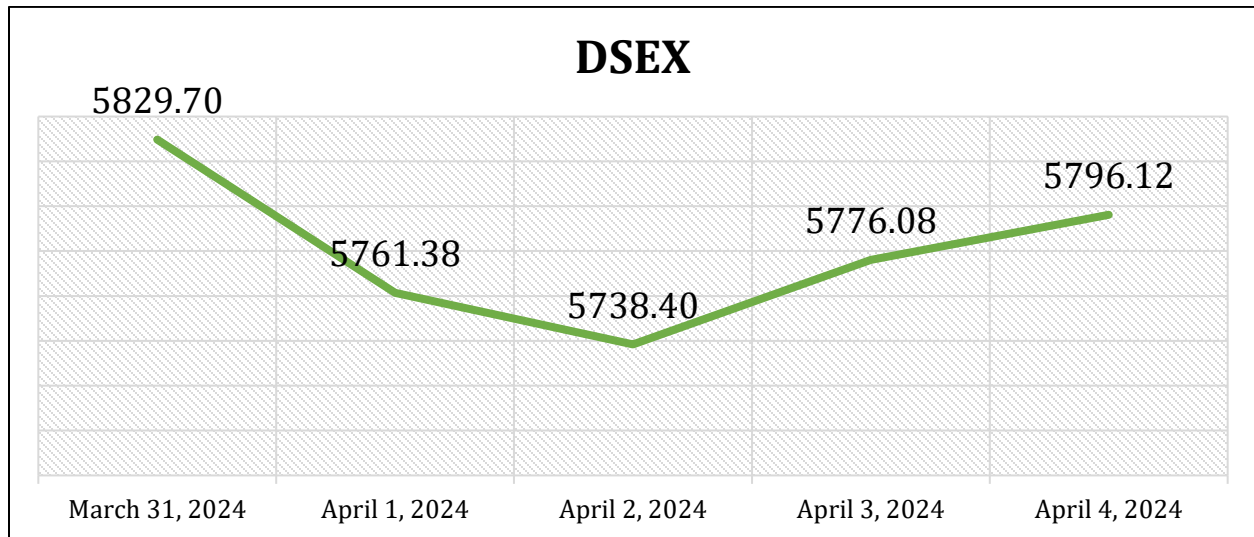
1. BSEC approved the rule, “Bangladesh Securities and Exchange Commission (Real Estate Investment Trust Fund) Rules, 2024”.
2. Bangladesh Bank issued a circular refixing the margin for lending rates of scheduled banks. For loans (except Pre-Shipment and Agricultural) the margin will be SMART + Max. 3%. In case of Pre-shipment and Agricultural loans the margin will be SMART + Max. 2%.
3. Bangladesh Bank provided some directives regarding giving loans to individuals, institutions or companies of the same group of a defaulting entity.
4. Bangladesh Bank issued a circular refixing the margin for lending and deposit rates of finance companies. For loans the margin will be SMART + Max. 5%. For deposits the margin will be SMART + Max. 2%.
5. Bangladesh Bank issued a circular informing the finance companies regarding the methods of identifying willful defaulter and necessary actions that is to be taken against them.
6. Bangladesh Bank issued a circular stating guidelines for the scheduled banks to follow in case of amalgamation (voluntary/mandatory).



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week April 04 2024</b>	<b>Previous Week Mar 28 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	5796.12	5778.33	17.79	0.31%
DS30	2014.93	2011.09	3.84	0.19%
DSES	1266.41	1254.54	11.87	0.95%





## Market Statistics

Particulars	Current Week (Mar 31 - Apr 04 2024)	Previous Week (Mar 24 - Mar 28 2024)	Change	% Change
Average Daily Turnover (Crore)	413	494	-81	-16.43%
Market P/E	11.67	11.64	0.03	0.26%
Market Cap. to GDP	15.14%	15.12%	0.02%	-

**N.B.**

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Apr 04 2024	Previous Week Mar 28 2024	Change	% Change	Current Week Apr 04 2024	Previous Week Mar 28 2024	Change	% Change
Market Capitalization (Crore)	679,909	679,229	680	0.10%	-	-	-	-
Equity Market Capitalization (Crore)	386,861	385,060	1,801	0.47%	56.90%	56.69%	0.21%	0.37%
Mutual Fund Market Capitalization (Crore)	3,336	3,363	-27	-0.81%	0.49%	0.50%	0.00%	-0.91%
Debt Market Capitalization (Crore)	289,712	290,806	-1,094	-0.38%	42.61%	42.81%	-0.20%	-0.48%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Apr 04 2024</b>	<b>Previous Week Market Cap. (Crore) Mar 28 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	67,367	67,567	-200	-0.30%
Cement	11,697	11,840	-143	-1.21%
Ceramics Sector	2,742	2,644	98	3.71%
Engineering	38,231	37,817	413	1.09%
Financial Institutions	12,428	12,376	52	0.42%
Food & Allied	32,743	32,417	326	1.01%
Fuel & Power	33,837	33,726	112	0.33%
Insurance	15,343	15,482	-139	-0.90%
IT Sector	3,973	3,944	28	0.72%
Jute	414	417	-3	-0.77%
Miscellaneous	24,963	24,990	-27	-0.11%
Mutual Funds	3,336	3,363	-27	-0.81%
Paper & Printing	4,096	4,100	-4	-0.10%
Pharmaceuticals & Chemicals	62,797	62,389	408	0.65%
Services & Real Estate	2,373	2,362	10	0.44%
Tannery Industries	2,890	2,872	18	0.62%
Telecommunication	48,767	48,422	346	0.71%
Textile	14,334	13,694	640	4.68%
Travel & Leisure	6,958	7,040	-82	-1.16%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
MAKSONPIN	27.68%	EBL	-16.51%	SPCERAMICS	5.42%
METROSPIN	21.14%	EMERALDOIL	-15.87%	AIL	4.76%
KAY&QUE	14.42%	IBBLPBOND	-15.44%	CENTRALPHL	4.62%
AIL	13.59%	BDTHAI	-12.36%	MALEKSPIN	4.58%
LOVELLO	12.24%	GOLDENSON	12.16%	ASIATICLAB	3.45%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.8
2	Fuel & Power	23	12.6
3	Cement	7	16.0
4	Services & Real Estate	4	16.0
5	Pharmaceuticals & Chemicals	33	18.4
6	Miscellaneous	15	18.6
7	Financial Institutions	23	20.0
8	IT Sector	11	21.8
9	Telecommunication	3	24.4
10	Engineering	42	25.0
11	Textile	58	25.2
12	Travel & Leisure	5	26.8
13	Ceramics Sector	5	33.4
14	Tannery Industries	6	36.9
15	Paper & Printing	6	39.0
16	Mutual Funds	37	39.2
17	Food & Allied	21	43.2
18	Insurance	58	74.8
19	Jute	3	91.5

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	11.2	3.59	35	SIBL	9.2	7.67
2	PUBALIBANK	29.6	3.72	36	AAMRANET	37	7.81
3	NCCBANK	12	3.91	37	MJLBD	82.9	8.27
4	FIRSTSBANK	7.3	4	38	NCCBLMF1	5.7	8.3
5	JAMUNABANK	21.9	4.01	39	BRACBANK	39.7	8.39
6	PREMIERBAN	13.6	4.03	40	DBH	42.1	8.51
7	UNIONBANK	7.8	4.33	41	SQUARETEXT	51.9	8.51
8	MERCANBANK	12.3	4.37	42	SQURPHARMA	217.8	8.58
9	CITYBANK	22.9	4.4	43	BSC	113.8	8.63
10	EXIMBANK	9.3	4.41	44	BXPHERMA	117.1	8.75
11	BANKASIA	18.4	4.51	45	RELIANCINS	58.8	8.96
12	DHAKABANK	11.7	4.67	46	ISLAMIBANK	32.6	8.99
13	MALEKSPIN	37.9	4.67	47	ONEBANKPLC	7.9	9.12
14	SHAHJABANK	20.6	4.67	48	UPGDCL	144.9	9.24
15	JAMUNAOIL	175.3	4.75	49	GREENDELT	56.6	9.26
16	SHURWID	12.1	4.8	50	SPCL	65.5	9.69
17	GIB	7.8	5.09	51	GP	240.2	9.81
18	EBL	26.8	5.29	52	IDLC	37.3	10.25
19	PRIMEBANK	21.8	5.36	53	BARKAPOWER	15.2	10.41
20	MPETROLEUM	198.6	5.68	54	HWAWELLTEX	49.1	10.49
21	PADMAOIL	192.8	5.83	55	UTTARAFIN	23.7	10.58
22	MTB	15.1	5.84	56	BSCCL	136	10.79
23	ACMELAB	71	6.14	57	IBNSINA	260	10.91
24	DOREENPWR	36.8	6.5	58	PIONEERINS	59.2	10.99
25	TRUSTBANK	26.8	6.7	59	UNIONINS	41.8	11.08
26	CROWNCEMNT	64	6.72	60	SBACBANK	9.1	11.38
27	CONFIDCEM	73.2	6.92	61	PREMIERCEM	61.2	11.63
28	NRBCBANK	10.6	6.99	62	IFIC	10.9	11.68
29	BSRMSTEEL	57.9	7.04	63	PTL	73.8	12.06
30	UTTARABANK	25.3	7.11	64	BATBC	402.4	12.15
31	UCB	11.5	7.19	65	ENVOYTEX	35.4	12.21
32	BSRMLTD	90	7.2	66	ABBANK	9	12.27
33	SUMITPOWER	24.7	7.22	67	KTL	17.7	12.64
34	DUTCHBANGL	55.1	7.47	68	BNICL	46.9	12.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SHASHADNIM	22.9	12.87	103	FORTUNE	41.5	18.2
70	ASIAINS	43.7	12.9	104	ICBEPMF1S1	6.2	18.24
71	EHL	84.3	12.97	105	JANATAINS	32	18.32
72	PRIMEINSUR	41.8	13.12	106	FEDERALINS	23.9	18.67
73	LHBL	68	13.28	107	BPPL	17.6	18.72
74	OLYMPIC	154.3	13.39	108	EGEN	31.4	19.38
75	ASIAPACINS	45.6	13.79	109	STANDBANKL	7.3	19.55
76	LRGLOBMF1	4.8	13.95	110	MHSML	18.8	20
77	ASIATICLAB	43	14.05	111	NEWLINE	42.7	20.02
78	PRAGATIINS	57.6	14.35	112	SAIHAMCOT	15.7	20.13
79	REPUBLIC	35.7	14.47	113	IFILISLMF1	5.7	20.36
80	SKICL	49.8	14.56	114	RUPALIINS	28.9	20.45
81	SAPORTL	26.8	14.57	115	KARNAPHULI	39.2	20.56
82	PHENIXINS	35	14.83	116	ARGONDENIM	17.8	20.7
83	ACIFORMULA	129.1	14.87	117	NAVANAPHAR	86.8	20.77
84	CONTININS	35.3	15.22	118	ADVENT	25.8	20.81
85	ALARABANK	24	15.25	119	NORTHRNINS	42.3	20.87
86	AOL	24.7	15.53	120	MONOSPOOL	183	20.94
87	SEAPEARL	87.5	15.74	121	ICB3RDNRB	5.5	21.15
88	EMERALDOIL	53	15.87	122	PF1STMF	6.8	21.25
89	SKTRIMS	27.7	15.92	123	UNITEDINS	38.3	21.52
90	MARICO	2454.2	16.11	124	NITOLINS	35.1	21.58
91	ISLAMIINS	43.6	17.03	125	BGIC	45.4	21.69
92	PEOPLESINS	40.7	17.25	126	EASTERNINS	55	21.71
93	PROVATIINS	40.1	17.38	127	TAMIJTEX	118.9	21.78
94	AGRANINS	36.7	17.48	128	EASTLAND	25	21.93
95	DHAKAINS	47.6	17.5	129	BPML	64.3	22.02
96	STANDARINS	47.1	17.57	130	RDFOOD	34.4	22.05
97	NHFIL	34.3	17.62	131	SONALIPAPR	491.3	22.05
98	INDEXAGRO	72.7	17.65	132	HRTEX	83.2	22.13
99	MIDLANDBNK	13.7	17.72	133	SICL	34.8	22.31
100	SALVOCHEM	46.9	17.9	134	SONARBAINS	36.8	22.44
101	GENEXIL	59.7	17.98	135	KEYACOSMET	5.4	22.5
102	ITC	51.2	18.03	136	MEGHNAINS	32.6	22.64



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	BEACHHATCH	59.8	22.65	171	TITASGAS	26	27.66
138	RAKCERAMIC	32.8	22.78	172	SONALIANSH	593.8	27.93
139	ACMEPL	22.2	23.13	173	NRBBANK	10.1	28.06
140	RENATA	769	23.2	174	ORIONPHARM	69.1	28.09
141	DGIC	31.4	23.32	175	PHARMAID	619.3	28.41
142	GRAMEENS2	13.1	23.39	176	AMANFEED	28.7	28.7
143	AGNISYSL	27.2	23.45	177	SEMLIBLSF	7.5	28.85
144	SEMLFBSLGF	6.1	23.46	178	PARAMOUNT	50.9	29.42
145	NPOLYMER	47.6	23.56	179	APEXSPINN	114.5	29.97
146	BESTHLDNG	36.5	23.7	180	ICICL	27.6	30
147	BATASHOE	990	24.04	181	CITYGENINS	86.1	30.46
148	MERCINS	34	24.29	182	PAPERPROC	148.3	30.51
149	SIMTEX	21.3	24.77	183	SAIFPOWER	21	30.88
150	TOSRIFA	22.8	24.78	184	INTRACO	41.5	32.94
151	EIL	39	24.79	185	CRYSTALINS	100.5	32.95
152	RUPALIBANK	31.1	25.08	186	BEACONPHAR	214.9	33.06
153	WALTONHIL	674.5	25.28	187	ICBAGRANI1	8.8	33.85
154	KDSALTD	48.7	25.36	188	UNIQUEHRL	59.1	33.97
155	TAKAFULINS	37.2	25.36	189	GEMINISEA	314.8	34.22
156	LINDEBD	1080.5	25.41	190	RANFOUNDRY	151.4	34.88
157	PURABIGEN	26	25.66	191	AMCL(PRAN)	236.9	34.94
158	CNATEX	7.7	25.67	192	ICBAMCL2ND	7.7	35
159	MIRAKHTER	40.6	26.03	193	ANWARGALV	154.7	35.32
160	GLOBALINS	33	26.33	194	DSSL	12.9	35.83
161	NAHEEACP	37.6	26.48	195	SAIHAMTEX	15.9	36.14
162	JHRML	62.3	26.62	196	APEXFOOT	245.5	37.77
163	PRIME1ICBA	5.9	26.82	197	LANKABAFIN	19.9	38.27
164	BDCOM	32.2	26.83	198	INTECH	26.3	38.68
165	SINGERBD	141.2	26.95	199	MBL1STMF	5.6	39.25
166	BERGERPBL	1780	27.04	200	SINOBANGLA	38.5	39.29
167	IPDC	24.9	27.07	201	SAMORITA	70.8	39.33
168	RECKITTBEN	4743	27.31	202	SILCOPHL	18.2	39.57
169	CENTRALINS	54.1	27.32	203	UNILEVERCL	2004.1	40.17
170	HEIDELBCEM	222.4	27.36	204	BENGALWTL	22.5	40.18



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	CVOPRL	142.3	40.43	239	ACTIVEFINE	14.5	90.63
206	VFSTDL	17.2	40.95	240	CAPITECGBF	9.3	93
207	SEMLLECMF	7.4	41.11	241	PHPMF1	4.1	102.5
208	KOHINOOR	509	42	242	DAFODILCOM	79.3	104.34
209	MATINSPINN	50.3	43.36	243	POPULAR1MF	4.2	105
210	ROBI	26.9	44.1	244	AIBL1STIMF	9.3	105.68
211	APEXFOODS	283.9	45.06	245	PDL	13.2	110
212	BDFINANCE	22.3	45.2	246	KAY&QUE	280.1	112.94
213	GPHISPAT	29	45.31	247	ECABLES	150.7	117.73
214	ADNTEL	117.2	45.43	248	MEGHNACEM	75.3	125.5
215	ALIF	11	45.83	249	WATACHEM	140.1	129.72
216	LRBDL	23.5	47	250	OIMEX	23.4	130
217	BDTHAIFOOD	30	48.39	251	CAPMIBBLMF	10.5	131.25
218	ICBSONALI1	9.8	49	252	EASTRNLUB	1449.9	132.53
219	GLDNJMF	10	50	253	RAHIMAFOOD	144.3	136.13
220	AIL	110.3	51.06	254	ISNLTD	49.2	136.67
221	LOVELLO	59.6	52.28	255	VAMLBDMF1	5.5	137.5
222	COPPERTECH	28.7	53.15	256	EPGL	25	138.89
223	MONNOCERA	83.4	55.6	257	MONNOAGML	476.5	163.18
224	RELIANCE1	15.6	55.71	258	MONNOFABR	24.4	174.29
225	ABB1STMF	4.5	56.25	259	MLDYEING	14.3	178.75
226	CAPMBDBLMF	7.9	56.43	260	SALAMCRST	24.7	205.83
227	FARCHEM	22.7	56.75	261	ACFL	21.5	215
228	QUASEMIND	39.1	57.5	262	SSSTEEL	13.9	231.67
229	AAMRATECH	26.7	58.04	263	RAHIMTEXT	116.8	233.6
230	ETL	14.2	59.17	264	ORIONINFU	504.7	235.84
231	AFCAGRO	14.8	65.29	265	FINEFOODS	182.8	239.9
232	QUEENSOUTH	17.3	72.08	266	NAVANACNG	25.1	251
233	NLTUBES	64.9	79.15	267	RNSPIN	16	266.67
234	UNITEDFIN	11.9	81.14	268	AMBEEPHA	761.8	317.42
235	1STPRIMFMF	34.4	81.9	269	KPCL	26.6	332.5
236	HAKKANIPUL	57.2	84.12	270	DSHGARME	89.5	372.92
237	FUWANGCER	23.9	85.36	271	DOMINAGE	15.6	390
238	DESHBANDHU	29.6	87.06	272	BANGAS	116.5	416.07



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	HAMI	171.3	475.8	307	PBLPBOND	4600	-
274	JMISMDL	149.5	498.3	308	POPULARLIF	63.2	-
275	IFADAUTOS	32.5	541.6	309	PRAGATILIF	106.4	-
276	BDAUTOCA	116.9	649.4	310	PREBPBOND	4950	-
277	SPCERAMICS	42.8	1070	311	PRIMELIFE	43.9	-
278	SAMATALETH	55.7	1392.	312	PROGRESLIF	48.5	-
279	BEXIMCO	115.6	1926.6	313	RUPALILIFE	133.5	-
280	LIBRAINFU	754.2	5028	314	SANDHANINS	26.7	-
281	ABBLPBOND	985	-	315	SEB1PBOND	5000	-
282	AIBLPBOND	4450	-	316	SJIBLPBOND	4653.5	-
283	APSCLBOND	3976	-	317	SONALILIFE	73	-
284	BANKASI1PB	4650	-	318	SUNLIFEINS	50.2	-
285	BEXGSUKUK	79.5	-	319	TILIL	46.9	-
286	CBLPBOND	1037500	-	320	UCB2PBOND	4700	-
287	CLICL	50.2	-	321	1JANATAMF	4.2	n/a
288	DBLPBOND	5250	-	322	ACI	154.6	n/a
289	DEBARACEM	1865	-	323	AFTABAUTO	42	n/a
290	DEBBDLUGG	784	-	324	AL-HAJTEX	161.2	n/a
291	DEBBDWELD	1418.5	-	325	ALLTEX	13.6	n/a
292	DEBBDZIPP	700	-	326	ANLIMAYARN	39.8	n/a
293	DEBBXDENIM	1450	-	327	APEXTANRY	89.9	n/a
294	DEBBXFISH	835	-	328	APOLOISPAT	4.9	n/a
295	DEBBXKNI	900	-	329	ARAMIT	255.5	n/a
296	DEBBXTEX	1300	-	330	ARAMITCEM	23.1	n/a
297	DELTA LIFE	95.9	-	331	ATCSLGF	7.4	n/a
298	FAREASTLIF	44.4	-	332	ATLASBANG	69	n/a
299	IBBL2PBOND	4400	-	333	AZIZPIPES	81.3	n/a
300	IBBLPBOND	676.5	-	334	BAYLEASING	11.5	n/a
301	MBPLCPBOND	4850	-	335	BBS	16.9	n/a
302	MEGHNALIFE	76.3	-	336	BBSCABLES	36.5	n/a
303	MITHUNKNIT	19	-	337	BDLAMPS	140.1	n/a
304	MTBPBOND	1000000	-	338	BDSERVICE	5.2	n/a
305	NATLIFEINS	99.1	-	339	BDTHAI	22.7	n/a
306	PADMALIFE	27.2	-	340	BDWELDING	17.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	BIFC	6.5	n/a	375	KBPPWBIL	203.8	n/a
342	CENTRALPHL	26.7	n/a	376	KPPL	25.7	n/a
343	DACCADYE	10.5	n/a	377	LEGACYFOOT	65.4	n/a
344	DBH1STMF	5.3	n/a	378	MAKSONSPIN	14.3	n/a
345	DELTA SPINN	5.8	n/a	379	MEGCONMILK	26.9	n/a
346	DESCO	25	n/a	380	MEGH NAPET	37.8	n/a
347	DULAMIACOT	69.7	n/a	381	METROSPIN	21.2	n/a
348	EBL1STMF	5	n/a	382	MIDASFIN	10	n/a
349	EBLNRBMF	4.7	n/a	383	MIRACLEIND	38.1	n/a
350	ESQUIRENIT	25.9	n/a	384	NBL	7	n/a
351	EXIM1STMF	4.3	n/a	385	NFML	15.2	n/a
352	FAMILYTEX	3.9	n/a	386	NORTHERN	145.2	n/a
353	FAREASTFIN	4.5	n/a	387	NTC	413.5	n/a
354	FASFIN	4.5	n/a	388	NURANI	4.8	n/a
355	FBFIF	4.4	n/a	389	OAL	14.6	n/a
356	FEKDIL	13.9	n/a	390	PENINSULA	20.6	n/a
357	FIRSTFIN	4.5	n/a	391	PHOENIXFIN	8.5	n/a
358	FUWANGFOOD	25.8	n/a	392	PLFSL	4.6	n/a
359	GBBPOWER	11.3	n/a	393	POWERGRID	43.3	n/a
360	GENNEXT	6	n/a	394	PREMIERLEA	4.8	n/a
361	GHAIL	16.5	n/a	395	PRIMEFIN	7.9	n/a
362	GHCL	25.4	n/a	396	PRIMETEX	19	n/a
363	GOLDENSON	19.5	n/a	397	REGENTTEX	5.5	n/a
364	GQBALLPEN	113.3	n/a	398	RENEWICKJA	635.5	n/a
365	GREENDELMF	4.6	n/a	399	RINGSHINE	4.9	n/a
366	GSPFINANCE	12.9	n/a	400	RSRMSTEEL	17.1	n/a
367	HFL	16	n/a	401	RUNNERAUTO	32.3	n/a
368	IBP	15.4	n/a	402	SAFKOSPINN	14.7	n/a
369	ICB	56.7	n/a	403	SAVAREFR	215.5	n/a
370	ICBIBANK	4	n/a	404	SHEPHERD	14.9	n/a
371	IFIC1STMF	4.2	n/a	405	SHYAMPSUG	187.9	n/a
372	ILFSL	5.4	n/a	406	SILVAPHL	15.3	n/a
373	ISLAMICFIN	12.9	n/a	407	SONARGAON	24.4	n/a
374	JUTESPINN	355.9	n/a	408	STANCERAM	106	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	STYLECRAFT	57.1	n/a	415	VAMLRBBF	5.3	n/a
410	TALLUSPIN	6.9	n/a	416	WMSHIPYARD	12.8	n/a
411	TRUSTB1MF	4.4	n/a	417	YPL	20.6	n/a
412	TUNGHAI	4.3	n/a	418	ZAHEENSPIN	8.5	n/a
413	UNIONCAP	8.7	n/a	419	ZAHINTEX	6.6	n/a
414	USMANIAGL	41.4	n/a	420	ZEALBANGLA	118.5	n/a

### **04.Primary Market Highlights**

#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Subscription from 24 March to 18 April 2024
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from 21 April to 25 April 2024
Techno Drugs Limited	100.00	IPO (Book Building)	15.00	21.25	63.75	10.00	TBD	TBD	Bidding from April 21 2024, 4 PM to April 24 2024, 4 PM

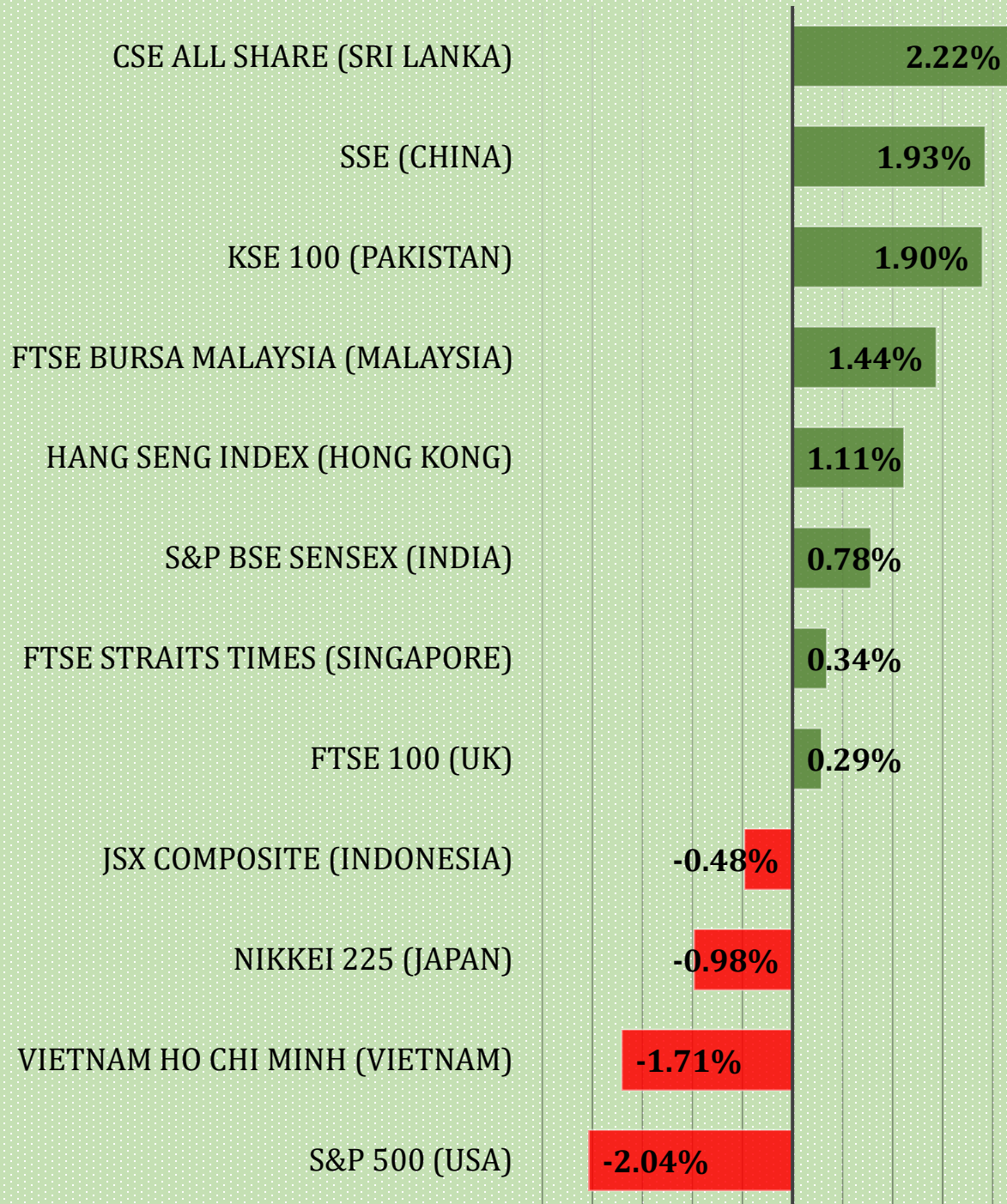
\*N/A = Not Applicable, TBD = To Be Determined.

#### **Other Issues Approved in the Week**

BSEC approved the raising of BDT 2,625 Crore Zero Coupon Bond of BEXIMCO which is unsecured, non-convertible and redeemable. The bond will be issued at a discount of 15% and the funds will be raised via. private placement. BEXIMCO will use the funds to pay off bank loans and providing loans to the developer for Mayanagar project.

***05. World Stock Markets***

**Weekly Returns of Stock Markets around the  
World**







## ***Disclaimer***

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## ***Data Sources***

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Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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