



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

21st April to 25th April, 2024

Week 18 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 177.40 points [3.03%] compared to the previous week. It stands at 5686.69 points.

Index has resumed its downward movement this week after a brief positive movement in the previous week. Index has undergone decreases in all the trading days of the week. Investors preferred to liquidate their holdings as the bear was dominant in the whole week. Due to the absence of any factors for alleviating the current pessimistic environment of the market, investors wished to stay in the sidelines which caused the index to close in the negative terrain.

Investor participation increased this week as reflected by increase in average daily turnover by around 20% and the average daily turnover sits above BDT 500 Crore. Investors' trades in this week mostly focused on Pharmaceuticals, Textile and Food & Allied scrips. The IT sector posted the highest positive return of 6.59% while the Food & Allied sector registered the highest correction of 9.08%.

Market capitalization stands at USD 63.6 Billion*.

*(USD 1 = BDT 110.00 as on April 25, 2024).



02. Related Market Policies

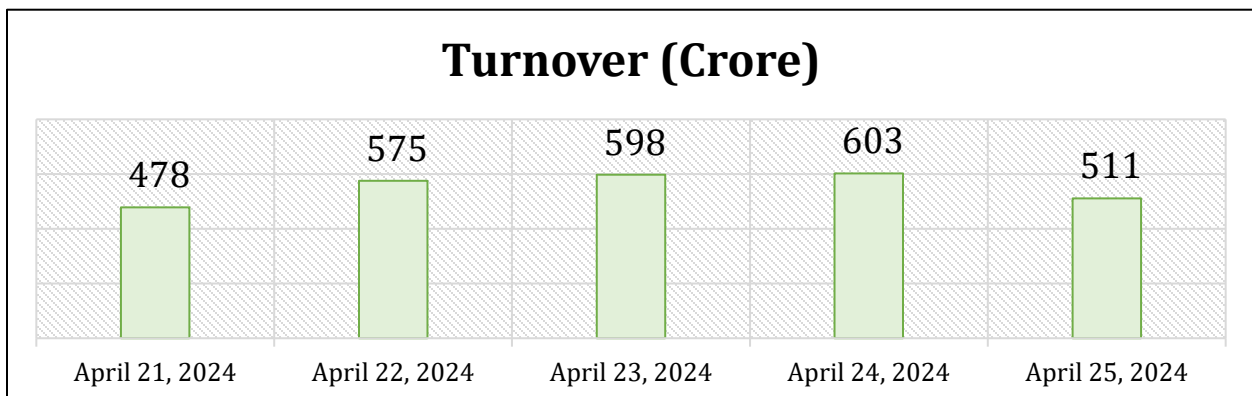
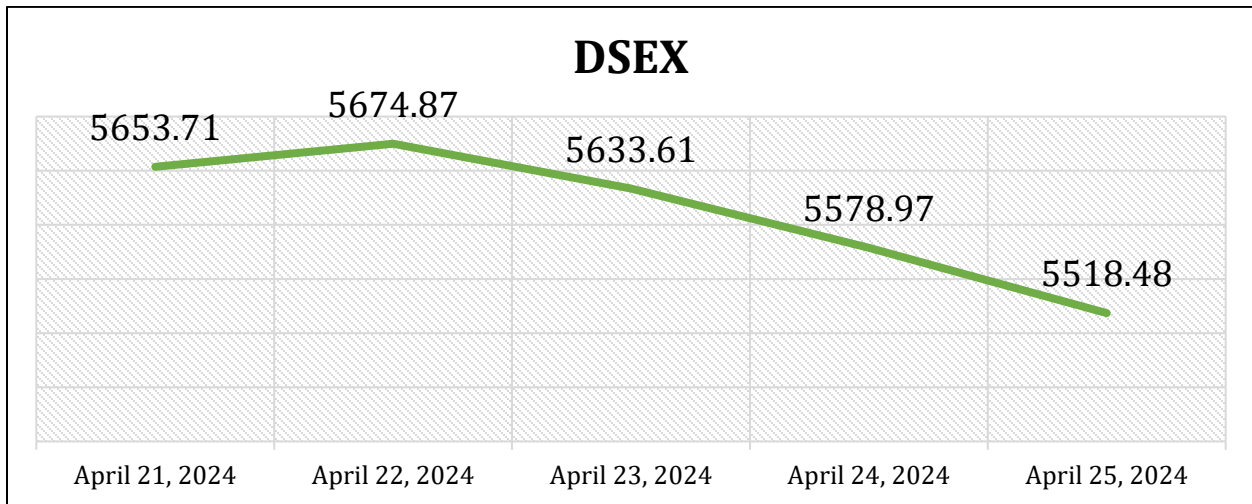
1. BSEC issued an order wherein it stated that the downward circuit limit for all securities except those remaining at floor price will be 3%. There will be no change in the upper circuit limit.
2. As per an SRO of NBR, the interest or profit to be received by the depositor or loan giver of any offshore banking unit will be tax exempted.



03. Secondary Market Highlights

Index Scenario

Indices	Current Week April 25 2024	Previous Week April 18 2024	Change	% Change
DSEX	5518.48	5686.69	-168.21	-2.96%
DS30	1974.51	1984.57	-10.06	-0.51%
DSES	1217.27	1246.56	-29.29	-2.35%





Market Statistics

Particulars	Current Week (Apr 21 - Apr 25 2024)	Previous Week (Apr 15 - Apr 18 2024)	Change	% Change
Average Daily Turnover (Crore)	571	478	92	19.32%
Market P/E	10.31	11.39	-1.08	-9.48%
Market Cap. to GDP	15.58%	15.73%	-0.15%	-

N.B.

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

Market Valuation

Particulars	Value				% Share in Value			
	Current Week Apr 25 2024	Previous Week Apr 18 2024	Change	% Change	Current Week Apr 25 2024	Previous Week Apr 18 2024	Change	% Change
Market Capitalization (Crore)	699,561	706,325	-6,764	-0.96%	-	-	-	-
Equity Market Capitalization (Crore)	399,805	409,666	-9,862	-2.41%	57.15%	58.00%	-0.85%	-1.46%
Mutual Fund Market Capitalization (Crore)	3,253	3,369	-116	-3.44%	0.47%	0.48%	-0.01%	-2.50%
Debt Market Capitalization (Crore)	296,503	293,290	3,214	1.10%	42.38%	41.52%	0.86%	2.07%



Sector Valuation

Sector	Current Week Market Cap. (Crore) Apr 25 2024	Previous Week Market Cap. (Crore) Apr 18 2023	Change	% Change
Bank	64,902	65,797	-894	-1.36%
Cement	11,181	11,465	-284	-2.47%
Ceramics Sector	2,462	2,619	-157	-5.99%
Engineering	35,859	37,307	-1,448	-3.88%
Financial Institutions	10,773	11,746	-973	-8.28%
Food & Allied	30,373	33,406	-3,033	-9.08%
Fuel & Power	31,638	32,808	-1,170	-3.57%
Insurance	14,370	15,263	-893	-5.85%
IT Sector	3,965	3,719	245	6.59%
Jute	428	409	18	4.48%
Miscellaneous	23,469	24,021	-552	-2.30%
Mutual Funds	3,253	3,369	-116	-3.44%
Paper & Printing	3,809	3,963	-154	-3.88%
Pharmaceuticals & Chemicals	61,744	63,018	-1,274	-2.02%
Services & Real Estate	2,198	2,321	-123	-5.29%
Tannery Industries	2,675	2,833	-158	-5.57%
Telecommunication	46,821	47,143	-322	-0.68%
Textile	13,004	13,790	-786	-5.70%
Travel & Leisure	6,643	7,062	-420	-5.95%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ORIONINFU	22.93%	OAL	-19.86%	ASIATICLAB	5.66%
KOHINOOR	21.80%	HRTEX	-18.57%	ORIONINFU	4.75%
PHARMAID	17.95%	MONNOFABR	-17.18%	LOVELLO	4.60%
EGEN	17.46%	CENTRALPHL	-17.17%	GOLDENSON	3.77%
ITC	11.67%	TUNGHAI	-16.60%	AIL	3.02%



Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	6.0
2	Telecommunication	3	7.8
3	Fuel & Power	23	8.6
4	Cement	7	10.7
5	Financial Institutions	23	12.8
6	Pharmaceuticals & Chemicals	33	13.0
7	Food & Allied	21	13.3
8	Textile	58	14.9
9	Services & Real Estate	4	16.4
10	Engineering	42	16.7
11	Paper & Printing	6	21.5
12	IT Sector	11	21.6
13	Travel & Leisure	5	22.6
14	Tannery Industries	6	26.1
15	Jute	3	29.4
16	Mutual Funds	37	32.6
17	Ceramics Sector	5	33.5
18	Miscellaneous	15	38.3
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	10.6	3.4	35	CROWNCEMNT	66.7	7.01
2	CITYBANK	18.8	3.61	36	BSRMLTD	90	7.2
3	NCCBANK	11.5	3.75	37	DBH	36.5	7.37
4	FIRSTSBANK	7.1	3.89	38	SQUARETEXT	46.6	7.64
5	PREMIERBAN	13.2	3.91	39	AAMRANET	37.4	7.71
6	JAMUNABANK	21.5	3.93	40	BRACBANK	37.1	7.84
7	EXIMBANK	9.4	4.03	41	NCCBLMF1	5.4	7.86
8	SHURWID	10.4	4.13	42	HEIDELBCEM	222.5	7.99
9	UNIONBANK	7.5	4.17	43	MJLBD	81	8.08
10	PUBALIBANK	28.9	4.28	44	BSC	107.2	8.13
11	DHAKABANK	11.2	4.47	45	SQURPHARMA	207.7	8.18
12	BANKASIA	18.3	4.49	46	UPGDCL	129.5	8.26
13	MALEKSPIN	37.2	4.58	47	RELIANCINS	54.4	8.29
14	SIBL	9	4.59	48	IDLC	31.2	8.57
15	GIB	7.1	4.63	49	BXPHARMA	116.1	8.68
16	JAMUNAOIL	170.9	4.63	50	BARKAPOWER	12.7	8.7
17	PRIMEBANK	21.6	4.66	51	GREENDELT	55	9
18	MTB	15	4.81	52	UTTARAFIN	20.4	9.11
19	EBL	26	5.13	53	ONEBANKPLC	8.3	9.58
20	DOREENPWR	30.3	5.35	54	SPCL	65.5	9.69
21	DUTCHBANGL	59.4	5.54	55	SBACBANK	7.8	9.75
22	MPETROLEUM	198.6	5.68	56	BSCCL	124.1	9.85
23	PADMAOIL	188.1	5.69	57	HWAWELLTEX	46.9	10.02
24	UTTARABANK	25	5.79	58	UNIONINS	37.9	10.04
25	ACMELAB	67.5	5.84	59	KTL	14.1	10.07
26	MERCANBANK	11	5.91	60	PIONEERINS	54.8	10.17
27	GP	235	5.93	61	IFIC	9.6	10.29
28	SHAHJABANK	20.1	6.24	62	ABBANK	7.9	10.77
29	NRBCBANK	9.6	6.33	63	ENVOYTEX	31.5	10.86
30	SUMITPOWER	21.9	6.4	64	BATBC	364.5	11.01
31	CONFIDCEM	68.2	6.45	65	BNICL	45.2	11.19
32	BSRMSTEEL	54.3	6.61	66	PREMIERCEM	61.2	11.63
33	UCB	10.7	6.69	67	IBNSINA	253.7	11.72
34	TRUSTBANK	27.4	6.85	68	LRGLOBMF1	4.1	11.92



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ASIAINS	40.7	12.02	103	ICBEPMF1S1	5.6	16.47
70	PRIMEINSUR	39	12.24	104	ASIATICLAB	52.9	17.29
71	LHBL	63.4	12.38	105	SAIHAMCOT	13.8	17.69
72	EHL	80.9	12.45	106	HRTEX	67.1	17.85
73	OLYMPIC	143.4	12.45	107	FEDERALINS	22.9	17.89
74	PTL	76.9	12.57	108	MHSML	16.9	17.98
75	CONTININS	30.1	12.97	109	ADVENT	22.7	18.31
76	SKICL	44.6	13.04	110	JANATAINS	32.2	18.44
77	PARAMOUNT	60.1	13.3	111	RUPALIINS	26.4	18.68
78	ASIAPACINS	44.1	13.34	112	WALTONHIL	627.7	18.7
79	SHASHADNIM	24.3	13.65	113	KARNAPHULI	35.9	18.83
80	PHENIXINS	32.4	13.73	114	ITC	53.6	18.87
81	PRAGATIINS	55.6	13.85	115	MIDLANDBNK	14.8	19.14
82	SAPORTL	25.7	13.97	116	ARGONDENIM	16.5	19.19
83	REPUBLIC	34.7	14.07	117	UNITEDINS	34.2	19.21
84	ACIFORMULA	122.2	14.08	118	IFILISLMF1	5.4	19.29
85	AOL	22.7	14.28	119	EASTERNINS	49.1	19.38
86	EMERALDOIL	48.1	14.4	120	EASTLAND	22.1	19.39
87	NHFIL	28.2	14.49	121	BPML	56.9	19.49
88	UNITEDFIN	11.3	14.87	122	NEWLINE	41.6	19.5
89	SKTRIMS	26	14.94	123	STANDBANKL	7.3	19.55
90	ALARABANK	23.8	15.13	124	SONARBAINS	32.4	19.76
91	INDEXAGRO	64.8	15.73	125	NITOLINS	32.4	19.92
92	DHAKAINS	43.1	15.85	126	ICB3RDNRB	5.2	20
93	MARICO	2413.1	15.85	127	TAMIJTEX	109.8	20.11
94	STANDARINS	42.7	15.93	128	PF1STMF	6.5	20.31
95	ISLAMIINS	41	16.02	129	RAKCERAMIC	29.3	20.35
96	FORTUNE	36.6	16.05	130	MONOSPOOL	178	20.37
97	PROVATIINS	37.2	16.13	131	KEYACOSMET	4.9	20.42
98	SEAPEARL	90.2	16.22	132	NORTHRNINS	41.4	20.43
99	BPPL	15.3	16.28	133	BGIC	43	20.54
100	PEOPLESINS	38.5	16.31	134	NAVANAPHAR	86.1	20.6
101	GENEXIL	54.2	16.33	135	ACMEPL	19.9	20.73
102	AGRANINS	34.4	16.38	136	NPOLYMER	41.9	20.74



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SONALIPAPR	466.4	20.93	171	BERGERPBL	1738.5	26.4
138	DGIC	28.6	21.24	172	SAIFPOWER	18.2	26.76
139	SALVOCHEM	55.9	21.34	173	PRIME1ICBA	5.9	26.82
140	AGNISYSL	25.8	21.5	174	JHRML	63	26.92
141	TOSRIFA	19.9	21.63	175	RECKITBEN	4692.1	27.02
142	SICL	33.9	21.73	176	ICICL	25.7	27.93
143	KDSALTD	41.9	21.82	177	SEMLIBLSF	7.5	28.85
144	BESTHLDNG	34.3	22.27	178	PAPERPROC	140.4	28.89
145	RUPALIBANK	27.7	22.34	179	APEXSPINN	110.5	28.93
146	MATINSPINN	46.6	22.4	180	BEACONPHAR	189.9	29.22
147	MERCINS	31.9	22.79	181	PHARMAID	720.1	29.4
148	EGEN	37	22.84	182	SONALIANSH	625.4	29.42
149	GRAMEENS2	12.8	22.86	183	DSSL	10.7	29.72
150	RENATA	759.9	22.93	184	INTRACO	38.1	30.24
151	CNATEX	6.9	23	185	CRYSTALINS	94.5	30.98
152	MEGHNAINS	29.7	23.02	186	ROBI	24.9	31.13
153	RDFOOD	36.3	23.27	187	CITYGENINS	90	31.84
154	SIMTEX	20.4	23.72	188	BATASHOE	941	32.11
155	SEMLFBSLGF	6.2	23.85	189	LANKABAFIN	16.7	32.12
156	GLOBALINS	29.9	23.86	190	UNIQUEHRL	56	32.18
157	EIL	37.9	24.09	191	ICBAGRANI1	8.4	32.31
158	PURABIGEN	24.5	24.18	192	SAIHAMTEX	14.3	32.5
159	IPDC	22.4	24.35	193	RANFOUNDRY	143.5	33.06
160	MIRAKHTER	38	24.36	194	VFSTD	13.9	33.1
161	NAHEEACP	34.6	24.37	195	ICBAMCL2ND	7.3	33.18
162	LINDEBD	1048.8	24.67	196	AMCL(PRAN)	233.4	34.42
163	TAKAFULINS	36.2	24.68	197	ANWARGALV	152.8	34.89
164	NRBBANK	8.9	24.72	198	INTECH	23.8	35
165	TITASGAS	23.8	25.32	199	GEMINISEA	326.1	35.45
166	BDCOM	30.5	25.42	200	CVOPRL	126.9	36.05
167	ORIONPHARM	62.8	25.53	201	SILCOPHL	16.6	36.09
168	CENTRALINS	51.5	26.01	202	BENGALWTL	20.4	36.43
169	BEACHHATCH	69.2	26.21	203	APEXFOOT	237.3	36.51
170	ISLAMIBANK	32.6	26.29	204	SAMORITA	66.1	36.72



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	SINOBANGLA	36.1	36.84	239	POPULAR1MF	3.9	97.5
206	MBL1STMF	5.3	37.15	240	CAPITECGBF	9.8	98
207	UNILEVERCL	1895.5	37.99	241	1STPRIMFMF	43.1	102.62
208	ALIF	9.5	39.58	242	KAY&QUE	255.8	103.15
209	GPHISPAT	25.6	40	243	AIBL1STIMF	9.2	104.55
210	BDFINANCE	19.8	40.14	244	DAFODILCOM	80.2	105.53
211	LRBDL	20.1	40.2	245	WATACHEM	125.4	116.11
212	LOVELLO	70.7	41.43	246	ECABLES	149.2	116.56
213	APEXFOODS	268.3	42.59	247	RAHIMAFOOD	123.9	116.89
214	ADNTEL	120.5	46.71	248	EPGL	21.7	120.56
215	FARCHEM	19.9	49.75	249	ISNLTD	44.8	124.44
216	ICBSONALI1	10	50	250	OIMEX	22.6	125.56
217	COPPERTECH	27.3	50.56	251	EASTRN LUB	1430.2	130.73
218	SEMLLECMF	9.2	51.11	252	CAPMIBBLMF	10.6	132.5
219	MONNOCERA	76.8	51.2	253	VAMLBDMF1	5.4	135
220	ABB1STMF	4.1	51.25	254	MONNOFABR	19.3	137.86
221	KOHINOOR	624.2	51.5	255	MEGHNACEM	83.7	139.5
222	ETL	12.7	52.92	256	MLDYEING	12.2	152.5
223	QUASEMIND	36.3	53.38	257	MONNOAGML	477.7	163.6
224	AAMRATECH	24.6	53.48	258	SALAMCRST	22.5	187.5
225	CAPMBDBLMF	7.5	53.57	259	ACFL	19.2	192
226	AIL	115.9	53.66	260	SSSTEEL	11.6	193.33
227	RELIANCE1	15.3	54.64	261	RAHIMTEXT	109.1	218.2
228	BDTHAIFOOD	36.2	58.39	262	RNSPIN	13.2	220
229	AFCAGRO	13.3	58.68	263	FINEFOODS	177.7	233.2
230	QUEENSOUTH	14.6	60.83	264	NAVANACNG	25.4	254
231	GLDNJMF	12.6	63	265	ORIONINFU	611.7	285.84
232	ACTIVEFINE	12.2	76.25	266	AMBEEPHA	719.9	299.96
233	NLTUBES	64	78.05	267	DOMINAGE	13	325
234	FUWANGCER	22	78.57	268	KPCL	26.6	332.5
235	HAKKANIPUL	55.9	82.21	269	DSHGARME	81.2	338.33
236	PDL	11.3	94.17	270	AMANFEED	24.5	367.5
237	DESHBANDHU	32.2	94.71	271	BANGAS	113	403.57
238	PHPMF1	3.9	97.5	272	JMISMDL	126.6	422



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	HAMI	157.8	438.3	307	POPULARLIF	54.7	-
274	IFADAUTOS	35.2	586.6	308	PRAGATILIF	98.7	-
275	BDAUTOCA	109.9	610.5	309	PREBPBOND	4800	-
276	SPCERAMICS	38.1	952.5	310	PRIMELIFE	41.6	-
277	SAMATALETH	50.7	1267.1	311	PROGRESLIF	47.8	-
278	BEXIMCO	115.6	1926.6	312	RUPALILIFE	128.6	-
279	LIBRAINFU	754	5026.6	313	SANDHANINS	24.3	-
280	ABBLPBOND	985	-	314	SEB1PBOND	5000	-
281	AIBLPBOND	4450	-	315	SJIBLPBOND	4550	-
282	APSCLBOND	3976	-	316	SONALILIFE	72	-
283	BANKASI1PB	4650	-	317	SUNLIFEINS	48.6	-
284	BEXGSUKUK	78	-	318	TILIL	42.3	-
285	CBLPBOND	1037500	-	319	UCB2PBOND	4700	-
286	CLICL	49.1	-	320	1JANATAMF	4	n/a
287	DBLPBOND	5250	-	321	ACI	138.2	n/a
288	DEBARACEM	1865	-	322	AFTABAUTO	45.6	n/a
289	DEBBDLUGG	784	-	323	AL-HAJTEX	149	n/a
290	DEBBDWELD	1418.5	-	324	ALLTEX	11.7	n/a
291	DEBBDZIPP	700	-	325	ANLIMAYARN	33.7	n/a
292	DEBBXDENIM	1450	-	326	APEXTANRY	83.8	n/a
293	DEBBXFISH	835	-	327	APOLOISPAT	4.5	n/a
294	DEBBXKNI	900	-	328	ARAMIT	278.2	n/a
295	DEBBXTEX	1300	-	329	ARAMITCEM	21.4	n/a
296	DELTALIFE	86.7	-	330	ATCSLGF	7.1	n/a
297	FAREASTLIF	37.6	-	331	ATLASBANG	64.5	n/a
298	IBBL2PBOND	4400	-	332	AZIZPIPES	73.9	n/a
299	IBBLPBOND	733	-	333	BAYLEASING	11.1	n/a
300	MBPLCPBOND	4850	-	334	BBS	14.3	n/a
301	MEGHNALIFE	68	-	335	BBSCABLES	31.3	n/a
302	MITHUNKNIT	18.5	-	336	BDLAMPS	127.2	n/a
303	MTBPBOND	1000000	-	337	BDSERVICE	5.2	n/a
304	NATLIFEINS	91.6	-	338	BDTHAI	20	n/a
305	PADMALIFE	23.3	-	339	BDWELDING	16.5	n/a
306	PBLPBOND	4600	-	340	BIFC	6.1	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	CENTRALPHL	21.6	n/a	375	KPPL	21.2	n/a
342	DACCADYE	8.7	n/a	376	LEGACYFOOT	56.7	n/a
343	DBH1STMF	5.1	n/a	377	MAKSONSPIN	11.3	n/a
344	DELTA SPINN	4.8	n/a	378	MEGCONMILK	23.5	n/a
345	DESCO	24.7	n/a	379	MEGH NAPET	34.5	n/a
346	DULAMIACOT	63.3	n/a	380	METROSPIN	17.4	n/a
347	EBL1STMF	4.9	n/a	381	MIDASFIN	9	n/a
348	EBLNRBMF	4.5	n/a	382	MIRACLEIND	36.5	n/a
349	ESQUIRENIT	21.7	n/a	383	NBL	5.5	n/a
350	EXIM1STMF	3.9	n/a	384	NFML	13.6	n/a
351	FAMILYTEX	3.4	n/a	385	NORTHERN	129.1	n/a
352	FAREASTFIN	3.7	n/a	386	NTC	402	n/a
353	FASFIN	3.8	n/a	387	NURANI	4	n/a
354	FBFIF	4.1	n/a	388	OAL	11.7	n/a
355	FEKDIL	12.5	n/a	389	PENINSULA	18.6	n/a
356	FIRSTFIN	3.9	n/a	390	PHOENIXFIN	6.8	n/a
357	FUWANGFOOD	28.4	n/a	391	PLFSL	3.6	n/a
358	GBBPOWER	9.3	n/a	392	POWERGRID	41.6	n/a
359	GENNEXT	5.4	n/a	393	PREMIERLEA	4.2	n/a
360	GHAIL	15.2	n/a	394	PRIMEFIN	6.8	n/a
361	GHCL	22.2	n/a	395	PRIMETEX	16.3	n/a
362	GOLDENSON	21.6	n/a	396	REGENTTEX	5.1	n/a
363	GQBALLPEN	115.4	n/a	397	RENWICKJA	611.5	n/a
364	GREENDELMF	4.2	n/a	398	RINGSHINE	4.2	n/a
365	GSPFINANCE	10.9	n/a	399	RSRMSTEEL	15.7	n/a
366	HFL	14	n/a	400	RUNNERAUTO	29.5	n/a
367	IBP	13.1	n/a	401	SAFKOSPINN	12.9	n/a
368	ICB	49.3	n/a	402	SAVAREFR	215.5	n/a
369	ICBIBANK	3.7	n/a	403	SHEPHERD	12.5	n/a
370	IFIC1STMF	3.9	n/a	404	SHYAMPSUG	192.8	n/a
371	ILFSL	4.7	n/a	405	SILVAPHL	13.9	n/a
372	ISLAMICFIN	10.2	n/a	406	SINGERBD	134.3	n/a
373	JUTESPINN	357.7	n/a	407	SONARGAON	22.4	n/a
374	KBPPWBIL	175	n/a	408	STANCERAM	90.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	STYLECRAFT	50	n/a	415	VAMLRBBF	5	n/a
410	TALLUSPIN	6.5	n/a	416	WMSHIPYARD	11.6	n/a
411	TRUSTB1MF	4.3	n/a	417	YPL	17.3	n/a
412	TUNGHAI	3.7	n/a	418	ZAHEENSPIN	7.4	n/a
413	UNIONCAP	7.7	n/a	419	ZAHINTEX	5.4	n/a
414	USMANIAGL	36.7	n/a	420	ZEALBANGLA	117	n/a

04.Primary Market Highlights

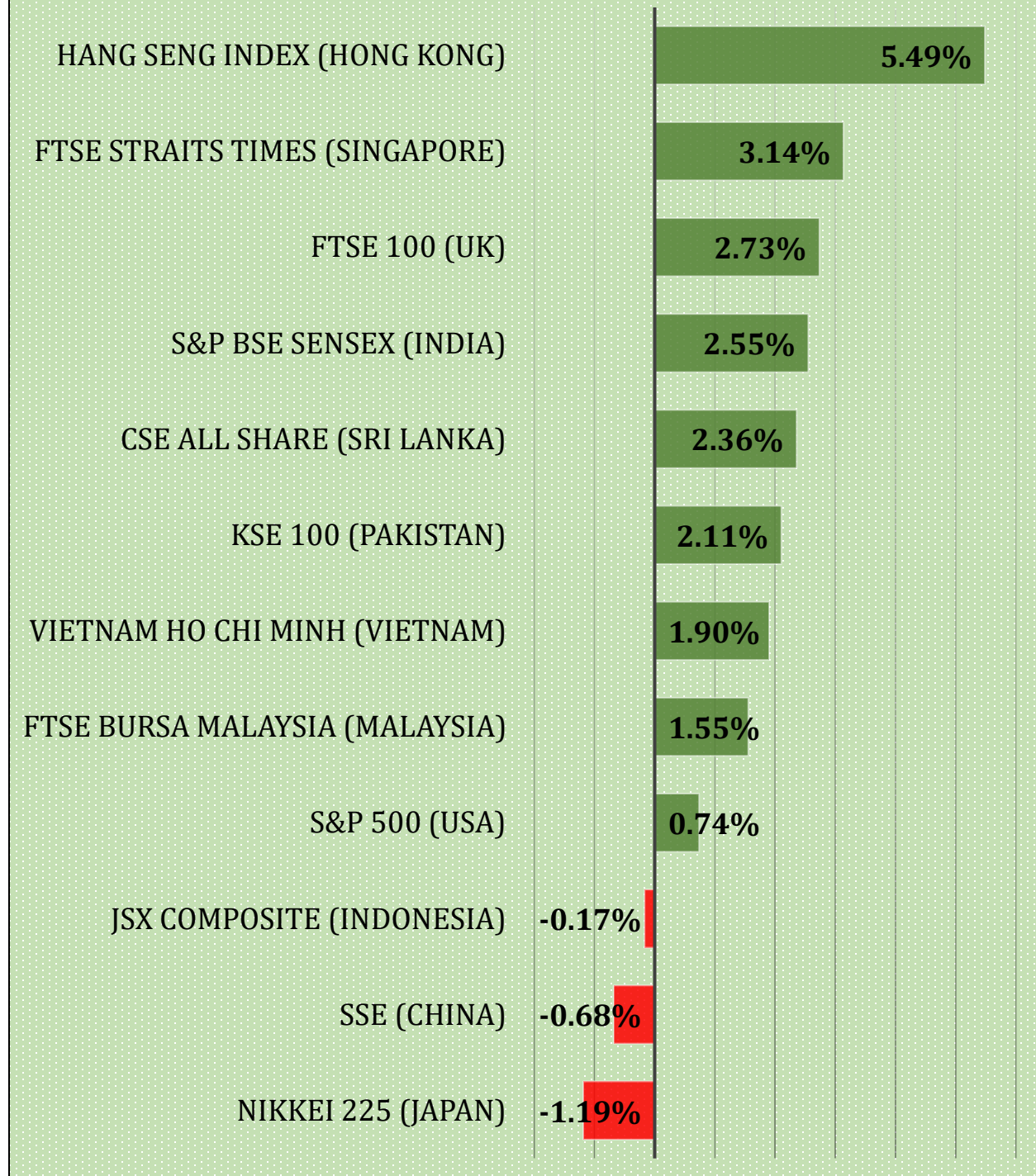
Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Techno Drugs Limited	100.00	IPO (Book Building)	15.00	21.25	63.75	10.00	TBD	TBD	Awaiting Allotment of EIs
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Awaiting Allotment
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Awaiting Allotment

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets

Weekly Returns of Stock Markets around the World





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Data Sources

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Report Available at

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(<http://www.bmba.com.bd/research/>)



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