



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*24<sup>th</sup> March to 28<sup>th</sup> March, 2024*

*Week 13 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 163.33 points [2.75%] compared to the previous week. It stands at 5778.33 points.

Index has fallen for seven consecutive weeks with a cumulative decrease of around 594 points. Index continued its prolonged bearish trend spanning for more than a month and a half. This week, index was also seen to shed huge points putting the index position like as previously seen on 23 May 2021. Investors continued to liquidate their holdings to mitigate further decrease in their portfolio value. Some tended to remain on the sidelines, overseeing the market scenario and sentiment.

Investor participation continued to fall as reflected by decrease in average daily turnover by around 4% this week. Investors' trades in this week mostly focused on Pharmaceuticals, Engineering, and Textile scrips. All sectors underwent corrections with the highest loss [6.35%] suffered by Engineering sector scrips.

Market capitalization stands at USD 61.7 Billion\*.

\*(USD 1 = BDT 110.00 as on March 28, 2024).



## ***02. Related Market Policies***

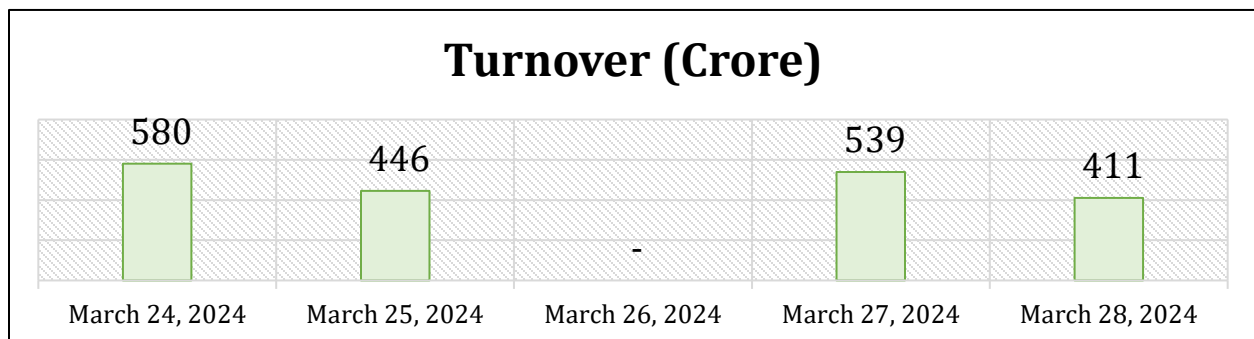
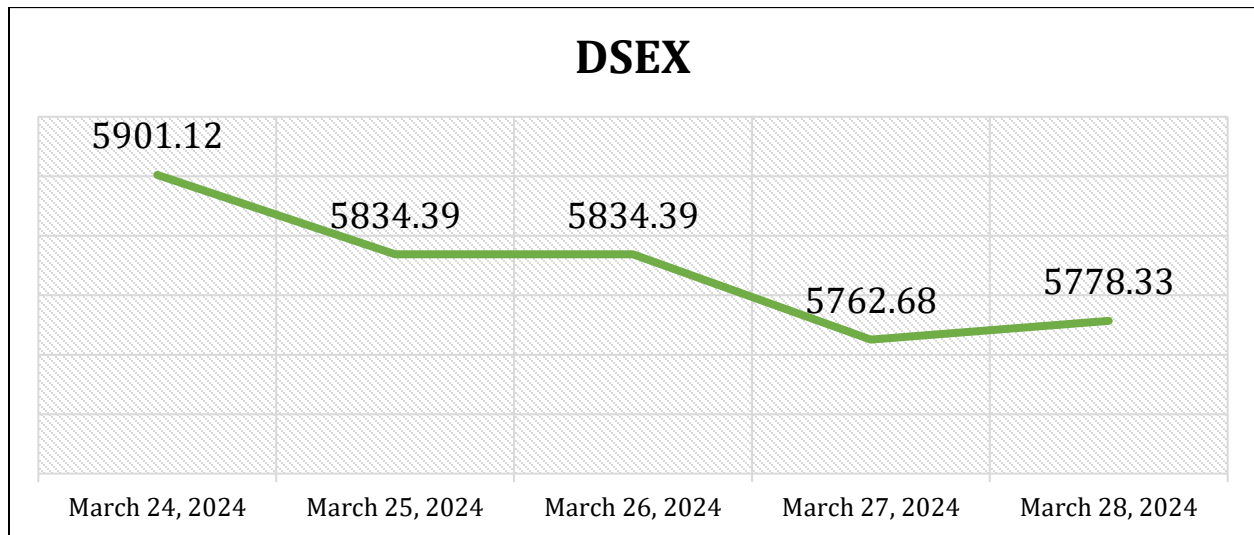
1. Bangladesh Bank issued a circular stated principles regarding appointment and duties and responsibilities of managing directors / chief executive officers of finance companies.



### ***03. Secondary Market Highlights***

#### **Index Scenario**

<b>Indices</b>	<b>Current Week Mar 28 2024</b>	<b>Previous Week Mar 21 2024</b>	<b>Change</b>	<b>% Change</b>
DSEX	5778.33	5941.66	-163.33	-2.75%
DS30	2011.09	2057.72	-46.63	-2.27%
DSES	1254.54	1293.03	-38.49	-2.98%





## Market Statistics

Particulars	Current Week (Mar 24 - Mar 28 2024)	Previous Week (Mar 18 - Mar 21 2024)	Change	% Change
Average Daily Turnover (Crore)	475	496	-21	-4.30%
Market P/E	11.64	12.15	-0.51	-4.20%
Market Cap. to GDP	15.12%	15.42%	-0.30%	-

**N.B.**

GDP is BDT 4,490,841.70 Crore as of 2022-23 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value			
	Current Week Mar 28 2024	Previous Week Mar 21 2024	Change	% Change	Current Week Mar 28 2024	Previous Week Mar 21 2024	Change	% Change
Market Capitalization (Crore)	679,229	692,540	-13,311	-1.92%	-	-	-	-
Equity Market Capitalization (Crore)	385,060	398,387	-13,327	-3.35%	56.69%	57.53%	-0.83%	-1.45%
Mutual Fund Market Capitalization (Crore)	3,363	3,488	-124	-3.57%	0.50%	0.50%	-0.01%	-1.68%
Debt Market Capitalization (Crore)	290,806	290,665	141	0.05%	42.81%	41.97%	0.84%	2.01%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Mar 28 2024</b>	<b>Previous Week Market Cap. (Crore) Mar 21 2023</b>	<b>Change</b>	<b>% Change</b>
Bank	67,410	68,223	-813	-1.19%
Cement	11,840	12,562	-723	-5.75%
Ceramics Sector	2,643	2,752	-109	-3.96%
Engineering	37,899	40,469	-2,571	-6.35%
Financial Institutions	12,378	13,040	-661	-5.07%
Food & Allied	33,611	34,989	-1,378	-3.94%
Fuel & Power	33,726	34,591	-865	-2.50%
Insurance	15,473	16,124	-650	-4.03%
IT Sector	3,768	3,908	-140	-3.59%
Jute	417	433	-16	-3.64%
Miscellaneous	24,219	24,465	-246	-1.01%
Mutual Funds	3,363	3,488	-124	-3.57%
Paper & Printing	4,100	4,285	-185	-4.32%
Pharmaceuticals & Chemicals	63,187	65,304	-2,117	-3.24%
Services & Real Estate	2,362	2,483	-121	-4.86%
Tannery Industries	2,872	3,050	-178	-5.85%
Telecommunication	48,422	49,874	-1,453	-2.91%
Textile	13,694	14,396	-702	-4.88%
Travel & Leisure	7,040	7,438	-398	-5.36%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
MEGHNAPET	9.86%	INTECH	-16.07%	ASIATICLAB	5.73%
CITYGENINS	9.80%	AFCAGRO	-14.12%	CENTRALPHL	4.94%
ICBAGRANI1	7.69%	SHEPHERD	-14.11%	AIL	4.04%
ASIATICLAB	6.64%	FORTUNE	-13.50%	BESTHLDNG	3.71%
CITYBANK	5.14%	FAREASTFIN	-12.50%	GOLDENSON	3.22%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	6.5
2	Fuel & Power	23	10.6
3	Telecommunication	3	12.6
4	Cement	7	12.7
5	Pharmaceuticals & Chemicals	33	13.9
6	Food & Allied	21	15.1
7	Insurance	58	17.2
8	Services & Real Estate	4	17.6
9	Textile	58	20.9
10	IT Sector	11	21.7
11	Engineering	42	22.4
12	Paper & Printing	6	24.2
13	Travel & Leisure	5	25.0
14	Tannery Industries	6	27.5
15	Jute	3	29.4
16	Financial Institutions	23	33.8
17	Mutual Funds	37	34.2
18	Ceramics Sector	5	36.9
19	Miscellaneous	15	43.1

\*N/M = Not Meaningful.



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SOUTHEASTB	11.4	3.65	35	SIBL	9.3	7.75
2	PUBALIBANK	29.1	3.66	36	AAMRANET	37.9	8
3	NCCBANK	11.9	3.88	37	DBH	40.1	8.1
4	JAMUNABANK	21.7	3.97	38	NCCBLMF1	5.6	8.16
5	PREMIERBAN	13.5	4	39	MJLBD	82.6	8.24
6	FIRSTSBANK	7.5	4.11	40	SQUARETEXT	50.5	8.28
7	MALEKSPIN	34.2	4.21	41	BXPHARMA	114.6	8.57
8	UNIONBANK	7.7	4.28	42	SQURPHARMA	217.6	8.57
9	CITYBANK	22.5	4.32	43	BSC	116.3	8.82
10	MERCANBANK	12.3	4.37	44	RELIANCINS	58.7	8.95
11	BANKASIA	18.2	4.46	45	ISLAMIBANK	32.6	8.99
12	EXIMBANK	9.5	4.51	46	GREENDELTA	55.6	9.1
13	SHAHJABANK	19.9	4.51	47	UPGDCL	143.3	9.14
14	DHAKABANK	11.6	4.63	48	BRACBANK	40.3	9.27
15	JAMUNAOIL	174.1	4.72	49	ONEBANKPLC	8.2	9.46
16	SHURWID	12.3	4.88	50	GP	235.8	9.63
17	GIB	7.7	5.02	51	SPCL	65.5	9.69
18	PRIMEBANK	21.9	5.39	52	IDLC	36	9.89
19	MTB	14.6	5.64	53	HWAWELLTEX	48.6	10.38
20	MPETROLEUM	198.6	5.68	54	BARKAPOWER	15.3	10.48
21	PADMAOIL	192.2	5.81	55	UTTARAFIN	23.7	10.58
22	ACMELAB	71.6	6.19	56	EMERALDOIL	63	10.71
23	EBL	32.1	6.33	57	BSCCL	135.2	10.73
24	DOREENPWR	36.8	6.5	58	PIONEERINS	58.2	10.8
25	TRUSTBANK	26.1	6.53	59	IBNSINA	258.1	10.83
26	CROWNCEMNT	65.1	6.84	60	SBACBANK	9	11.25
27	NRBCBANK	10.4	6.86	61	UNIONINS	42.5	11.26
28	UTTARABANK	24.7	6.94	62	KTL	15.9	11.36
29	SUMITPOWER	23.9	6.99	63	PREMIERCEM	60.8	11.56
30	CONFIDCEM	74.5	7.04	64	IFIC	10.9	11.68
31	BSRMSTEEL	58.6	7.13	65	ENVOYTEX	34.3	11.83
32	BSRMLTD	90	7.2	66	BATBC	396.8	11.98
33	UCB	11.9	7.44	67	PTL	73.6	12.03
34	DUTCHBANGL	54.9	7.45	68	SHASHADNIM	21.6	12.13



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	ABBANK	9.1	12.41	103	FEDERALINS	23.5	18.36
70	BNICL	46	12.5	104	BPPL	17.4	18.51
71	ASIAINS	43.3	12.79	105	FORTUNE	42.3	18.55
72	OLYMPIC	149.6	12.99	106	JANATAINS	32.4	18.55
73	EHL	85.7	13.18	107	STANDBANKL	7.2	19.29
74	PRIMEINSUR	42	13.18	108	EGEN	31.4	19.38
75	LHBL	68.8	13.44	109	IFILISLMF1	5.5	19.64
76	ASIAPACINS	44.5	13.46	110	ARGONDENIM	16.9	19.65
77	LRGLOBMF1	4.8	13.95	111	SAIHAMCOT	15.4	19.74
78	REPUBLIC	35.4	14.35	112	MHSML	18.6	19.79
79	SAPORTL	26.5	14.4	113	UNITEDINS	36.1	20.28
80	PRAGATIINS	57.9	14.43	114	ADVENT	25.5	20.56
81	PHENIXINS	34.7	14.7	115	RUPALIINS	29.1	20.59
82	SKICL	50.3	14.71	116	NORTHRNINS	42.1	20.77
83	ACIFORMULA	130.1	14.99	117	RDFOOD	32.8	21.03
84	ALARABANK	24.1	15.32	118	NEWLINE	44.9	21.05
85	CONTININS	35.7	15.39	119	TAMIJTEX	115.1	21.08
86	SKTRIMS	26.8	15.4	120	ACMEPL	24.2	21.1
87	AOL	24.5	15.41	121	ICB3RDNRB	5.5	21.15
88	ASIATICLAB	48.2	15.75	122	MONOSPOOL	185.5	21.22
89	MARICO	2444.9	16.05	123	PF1STMF	6.8	21.25
90	SEAPEARL	89.3	16.06	124	KARNAPHULI	40.6	21.29
91	ITC	46.8	16.48	125	NAVANAPHAR	89.7	21.46
92	DHAKAINS	45.6	16.76	126	AGRANINS	36.2	21.55
93	ISLAMIINS	42.9	16.76	127	SONALIPAPR	483.2	21.69
94	NHFIL	33.1	17	128	BEACHHATCH	57.9	21.93
95	INDEXAGRO	71.3	17.31	129	BGIC	45.9	21.93
96	ICBEPMF1S1	5.9	17.35	130	SONARBAINS	36	21.95
97	PEOPLESINS	41.2	17.46	131	BPML	64.2	21.99
98	STANDARINS	46.9	17.5	132	EASTERNINS	55.7	21.99
99	PROVATIINS	40.4	17.51	133	KEYACOSMET	5.3	22.08
100	MIDLANDBNK	13.7	17.72	134	RAKCERAMIC	31.8	22.08
101	SALVOCHEM	47.3	18.05	135	HRTEX	83.2	22.13
102	GENEXIL	60.4	18.19	136	DGIC	30.2	22.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
137	SICL	35.2	22.56	171	ORIONPHARM	69.3	28.17
138	MEGHNAINS	32.6	22.64	172	SONALIANSH	603.4	28.38
139	MERCINS	31.7	22.64	173	SEMLIBLSF	7.4	28.46
140	KDSALTD	43.7	22.76	174	AMANFEED	28.7	28.7
141	EASTLAND	26	22.81	175	PHARMAID	630.3	28.91
142	TOSRIFA	21.2	23.04	176	CITYGENINS	81.8	28.94
143	RENATA	766.8	23.14	177	APEXSPINN	113.3	29.66
144	NITOLINS	37.8	23.24	178	SAIFPOWER	20.5	30.15
145	GRAMEENS2	13.1	23.39	179	ICICL	27.8	30.22
146	NPOLYMER	47.3	23.42	180	PARAMOUNT	54.5	30.5
147	AGNISYSL	27.2	23.45	181	BEACONPHAR	198.3	30.51
148	CNATEX	7.1	23.67	182	PAPERPROC	151.5	31.17
149	BATASHOE	980.7	23.82	183	DSSL	11.5	31.94
150	BESTHLDNG	37	24.03	184	ICBAGRANI1	8.4	32.31
151	SEMLFBSLGF	6.3	24.23	185	INTRACO	40.8	32.38
152	WALTONHIL	655.8	24.58	186	CRYSTALINS	101.6	32.99
153	GLOBALINS	31.4	25.05	187	RECKITTBEN	4932.3	33.38
154	SIMTEX	21.8	25.35	188	ICBAMCL2ND	7.4	33.64
155	PURABIGEN	25.7	25.36	189	UNIQUEHRL	58.7	33.74
156	MIRAKHTER	39.7	25.45	190	RANFOUNDRY	148.9	34.31
157	LINDEBD	1093.1	25.71	191	INTECH	23.5	34.56
158	TAKAFULINS	37.9	25.84	192	AMCL(PRAN)	234.4	34.57
159	NAHEEACP	36.7	25.85	193	GEMINISEA	319.5	34.73
160	RUPALIBANK	32.7	26.37	194	ANWARGALV	153.7	35.09
161	EIL	41.7	26.5	195	SAIHAMTEX	15.6	35.45
162	CENTRALINS	52.6	26.57	196	VFSTDL	15.5	36.9
163	BDCOM	32	26.67	197	APEXFOOT	240.2	36.95
164	BERGERPBL	1773.3	26.93	198	LANKABAFIN	20.1	38.65
165	JHRML	63.7	27.22	199	SINOBANGLA	38.6	39.39
166	PRIME1ICBA	6	27.27	200	IPDC	25.8	39.49
167	TITASGAS	25.9	27.55	201	MBL1STMF	5.7	39.95
168	NRBBANK	10	27.78	202	SAMORITA	72	40
169	HEIDELCEM	226	27.8	203	BENGALWTL	22.5	40.18
170	SINGERBD	146.4	27.94	204	MATINSPINN	46.7	40.26



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
205	UNILEVERCL	2021.7	40.52	239	DESHBANDHU	32.6	95.88
206	CVOPRL	143	40.63	240	CAPITECGBF	9.6	96
207	SILCOPHL	18.7	40.65	241	KAY&QUE	244.8	98.71
208	KOHINOOR	494.3	40.78	242	PDL	12.1	100.83
209	SEMLLECMF	7.5	41.67	243	PHPMF1	4.2	105
210	ALIF	10.1	42.08	244	DAFODILCOM	79.9	105.13
211	ROBI	27.4	44.92	245	POPULAR1MF	4.3	107.5
212	AIL	97.1	44.95	246	AIBL1STIMF	9.5	107.95
213	GPHISPAT	28.9	45.16	247	ECABLES	146.3	114.3
214	BDFINANCE	22.3	45.2	248	MEGHNACEM	76.9	128.17
215	ADNTEL	118.9	46.09	249	WATACHEM	140.3	129.91
216	APEXFOODS	293	46.51	250	CAPMIBBLMF	10.4	130
217	LOVELLO	53.1	46.58	251	EASTRN LUB	1445.1	132.09
218	LRBDL	23.9	47.8	252	EPGL	24.1	133.89
219	BDTHAIFOOD	30.2	48.71	253	ISNLTD	49.1	136.39
220	GLDNJMF	10	50	254	VAMLBDMF1	5.5	137.5
221	ICBSONALI1	10	50	255	OIMEX	24.8	137.78
222	MONNOCERA	78.6	52.4	256	RAHIMAFOOD	148.9	140.47
223	COPPERTECH	28.3	52.41	257	MONNOAGML	497.6	170.41
224	FARCHEM	21.3	53.25	258	MLDYEING	13.9	173.75
225	QUASEMIND	37	54.41	259	MONNOFABR	25.1	179.29
226	ABB1STMF	4.4	55	260	SALAMCRST	23.8	198.33
227	ETL	13.3	55.42	261	ACFL	22	220
228	RELIANCE1	15.8	56.43	262	FINEFOODS	174.2	228.61
229	CAPMBDBLMF	8	57.14	263	SSSTEEL	13.9	231.67
230	AAMRATECH	27.2	59.13	264	ORIONINFU	497.8	232.62
231	AFCAGRO	14.6	64.41	265	RAHIMTEXT	117.5	235
232	QUEENSOUTH	16	66.67	266	NAVANACNG	25.5	255
233	NLTUBES	65.8	80.24	267	RNSPIN	15.6	260
234	UNITEDFIN	11.9	81.14	268	AMBEEPHA	757	315.42
235	1STPRIMFMF	34.5	82.14	269	KPCL	26.6	332.5
236	HAKKANIPUL	56.7	83.38	270	DSHGARME	89.1	371.25
237	FUWANGCER	24.8	88.57	271	DOMINAGE	15.8	395
238	ACTIVEFINE	14.8	92.5	272	BANGAS	114.6	409.29



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
273	HAMI	163.1	453.0	307	PBLPBOND	4600	-
274	JMISMDL	149.4	498	308	POPULARLIF	63.4	-
275	IFADAUTOS	33	550	309	PRAGATILIF	109.1	-
276	BDAUTOCA	117.1	650.5	310	PREBPBOND	4950	-
277	SPCERAMICS	39.5	987.5	311	PRIMELIFE	43.5	-
278	SAMATALETH	54.6	1365	312	PROGRESLIF	47.1	-
279	BEXIMCO	115.6	1926.6	313	RUPALILIFE	140.9	-
280	LIBRAINFU	752.9	5019.3	314	SANDHANINS	26.5	-
281	ABBLPBOND	985	-	315	SEB1PBOND	5000	-
282	AIBLPBOND	4450	-	316	SJIBLPBOND	4653.5	-
283	APSCLBOND	3976	-	317	SONALILIFE	75.7	-
284	BANKASI1PB	4650	-	318	SUNLIFEINS	51.5	-
285	BEXGSUKUK	77.5	-	319	TILIL	46.3	-
286	CBLPBOND	1037500	-	320	UCB2PBOND	4700	-
287	CLICL	50.4	-	321	1JANATAMF	4.2	n/a
288	DBLPBOND	5250	-	322	ACI	151.4	n/a
289	DEBARACEM	1865	-	323	AFTABAUTO	45.3	n/a
290	DEBBDLUGG	784	-	324	AL-HAJTEX	152.6	n/a
291	DEBBDWELD	1418.5	-	325	ALLTEX	13.6	n/a
292	DEBBDZIPP	700	-	326	ANLIMAYARN	40.6	n/a
293	DEBBXDENIM	1450	-	327	APEXTANRY	91.2	n/a
294	DEBBXFISH	835	-	328	APOLOISPAT	4.9	n/a
295	DEBBXKNI	900	-	329	ARAMIT	267.9	n/a
296	DEBBXTEX	1300	-	330	ARAMITCEM	23.4	n/a
297	DELTALIFE	99	-	331	ATCSLGF	7.5	n/a
298	FAREASTLIF	43.7	-	332	ATLASBANG	68.7	n/a
299	IBBL2PBOND	4400	-	333	AZIZPIPES	81	n/a
300	IBBLPBOND	800	-	334	BAYLEASING	11.9	n/a
301	MBPLCPBOND	4850	-	335	BBS	16.9	n/a
302	MEGHNALIFE	78.8	-	336	BBSCABLES	37	n/a
303	MITHUNKNIT	18.5	-	337	BDLAMPS	135.1	n/a
304	MTBPBOND	1000000	-	338	BDSERVICE	5.2	n/a
305	NATLIFEINS	106.8	-	339	BDTHAI	25.9	n/a
306	PADMALIFE	27.8	-	340	BDWELDING	17.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
341	BIFC	6.7	n/a	375	KBPPWBIL	204	n/a
342	CENTRALPHL	29.7	n/a	376	KPPL	27.8	n/a
343	DACCADYE	10.1	n/a	377	LEGACYFOOT	62.6	n/a
344	DBH1STMF	5.5	n/a	378	MAKSONSPIN	11.2	n/a
345	DELTA SPINN	5.8	n/a	379	MEGCONMILK	26.3	n/a
346	DESCO	25.3	n/a	380	MEGH NAPET	37.9	n/a
347	DULAMIACOT	70	n/a	381	METROSPIN	17.5	n/a
348	EBL1STMF	5	n/a	382	MIDASFIN	10.1	n/a
349	EBLNRBMF	4.7	n/a	383	MIRACLEIND	40.5	n/a
350	ESQUIRENIT	24.2	n/a	384	NBL	7.2	n/a
351	EXIM1STMF	4.3	n/a	385	NFML	15.4	n/a
352	FAMILYTEX	3.8	n/a	386	NORTHERN	146.5	n/a
353	FAREASTFIN	4.2	n/a	387	NTC	425.2	n/a
354	FASFIN	4.7	n/a	388	NURANI	4.7	n/a
355	FBFIF	4.5	n/a	389	OAL	15.1	n/a
356	FEKDIL	13.6	n/a	390	PENINSULA	22.2	n/a
357	FIRSTFIN	4.5	n/a	391	PHOENIXFIN	8.7	n/a
358	FUWANGFOOD	26.2	n/a	392	PLFSL	4.8	n/a
359	GBBPOWER	11.3	n/a	393	POWERGRID	44.6	n/a
360	GENNEXT	5.7	n/a	394	PREMIERLEA	5	n/a
361	GHAIL	18.3	n/a	395	PRIMEFIN	8.1	n/a
362	GHCL	24.8	n/a	396	PRIMETEX	17.8	n/a
363	GOLDENSON	22.2	n/a	397	REGENTTEX	5.3	n/a
364	GQBALLPEN	117	n/a	398	RENEWICKJA	652.3	n/a
365	GREENDELMF	4.8	n/a	399	RINGSHINE	4.8	n/a
366	GSPFINANCE	13	n/a	400	RSRMSTEEL	18.1	n/a
367	HFL	15.1	n/a	401	RUNNERAUTO	32.8	n/a
368	IBP	16.5	n/a	402	SAFKOSPINN	13.6	n/a
369	ICB	56.4	n/a	403	SAVAREFR	215.5	n/a
370	ICBIBANK	4	n/a	404	SHEPHERD	14	n/a
371	IFIC1STMF	4.3	n/a	405	SHYAMPSUG	185.4	n/a
372	ILFSL	5.4	n/a	406	SILVAPHL	15	n/a
373	ISLAMICFIN	13	n/a	407	SONARGAON	23.5	n/a
374	JUTESPINN	342.5	n/a	408	STANCERAM	104.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
409	STYLECRAFT	58.2	n/a	415	VAMLRBBF	5.5	n/a
410	TALLUSPIN	6.5	n/a	416	WMSHIPYARD	12.6	n/a
411	TRUSTB1MF	4.5	n/a	417	YPL	19.9	n/a
412	TUNGHAI	4.4	n/a	418	ZAHEENSPIN	8.4	n/a
413	UNIONCAP	9.3	n/a	419	ZAHINTEX	6.6	n/a
414	USMANIAGL	41	n/a	420	ZEALBANGLA	114.7	n/a

### **04.Primary Market Highlights**

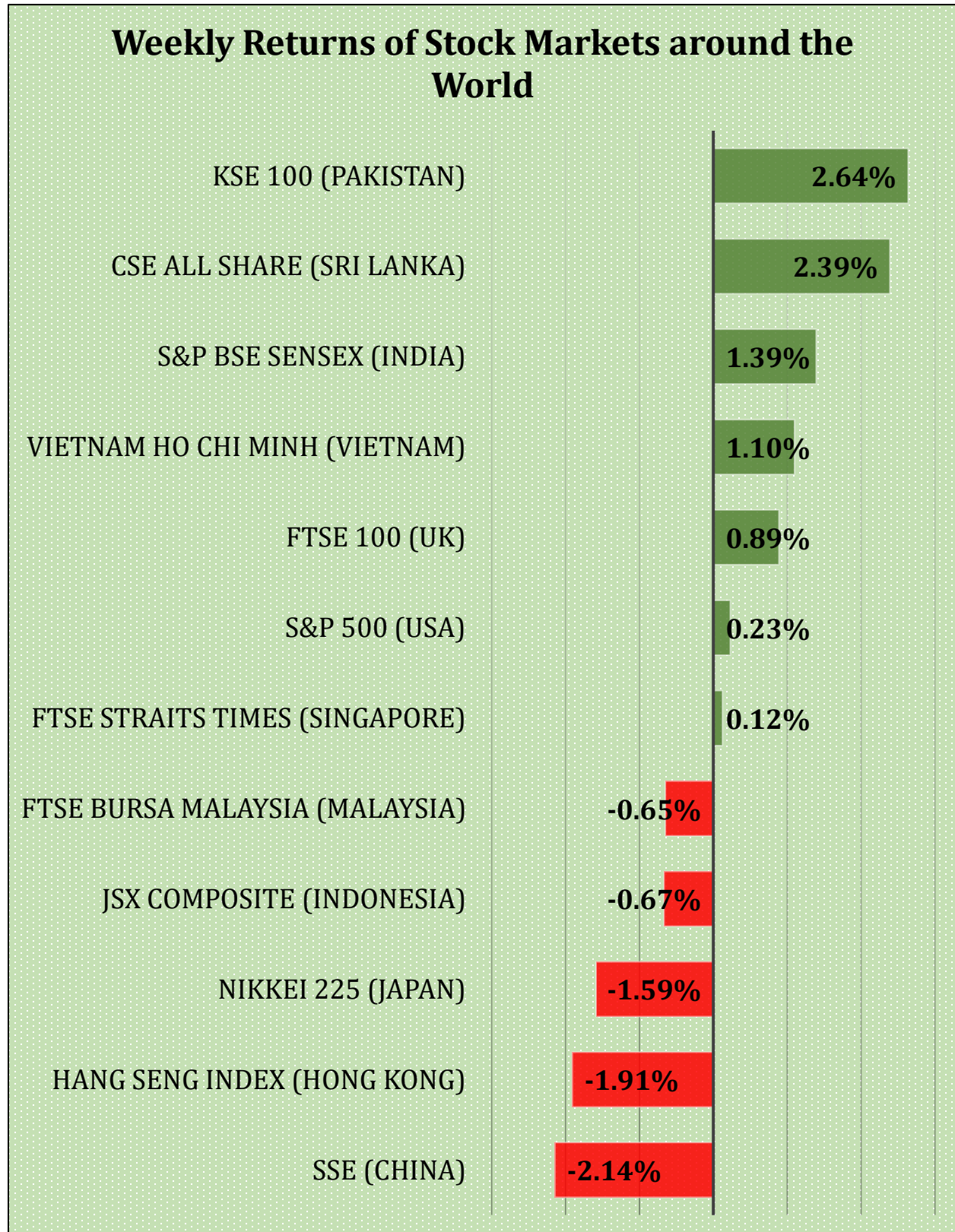
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Aamra Networks Limited	92.98	Rights Offering (1R:2)	-	-	-	10.00	-	30.00	Subscription from 24 March to 18 April 2024
Craftsman Footwear & Accessories Limited	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription from 21 April to 25 April 2024
Techno Drugs Limited	100.00	IPO (Book Building)	15.00	21.25	63.75	10.00	TBD	TBD	Approved in the 902nd Commission Meeting

\*N/A = Not Applicable, TBD = To Be Determined.



***05. World Stock Markets***







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## ***Data Sources***

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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