



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

13th April to 17th April, 2025

Week 15 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in red for the week decreasing by 107.90 points [2.07%] compared to the previous week. It stands at 5097.33 points.

The index fell for the second week in a row with the steepest weekly decline of the year. Index was down for all for the four trading days, although there being some buying pressure in the final trading day of the week. Apprehensions regarding potential gas price hike, tax hikes and lingering in receiving the remaining loan tranches from IMF may have negatively impacted the investors' sentiment this week. Coupled with the inflationary environment and the lackluster market conditions, investors preferred to liquidate their holdings.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 18% causing the average daily turnover to fall below the BDT 400 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Bank and Food & Allied scrips. In terms of sectoral returns, all sectors went negative with the Mutual Fund sector suffering the most, falling by 6.05%.

Market capitalization stands at USD 55.0 Billion*.

*(USD 1 = BDT 122.00 as on April 17, 2025).



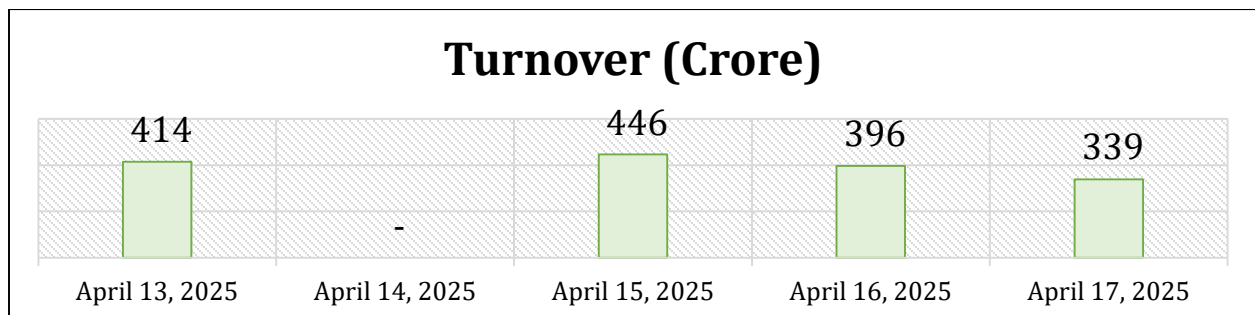
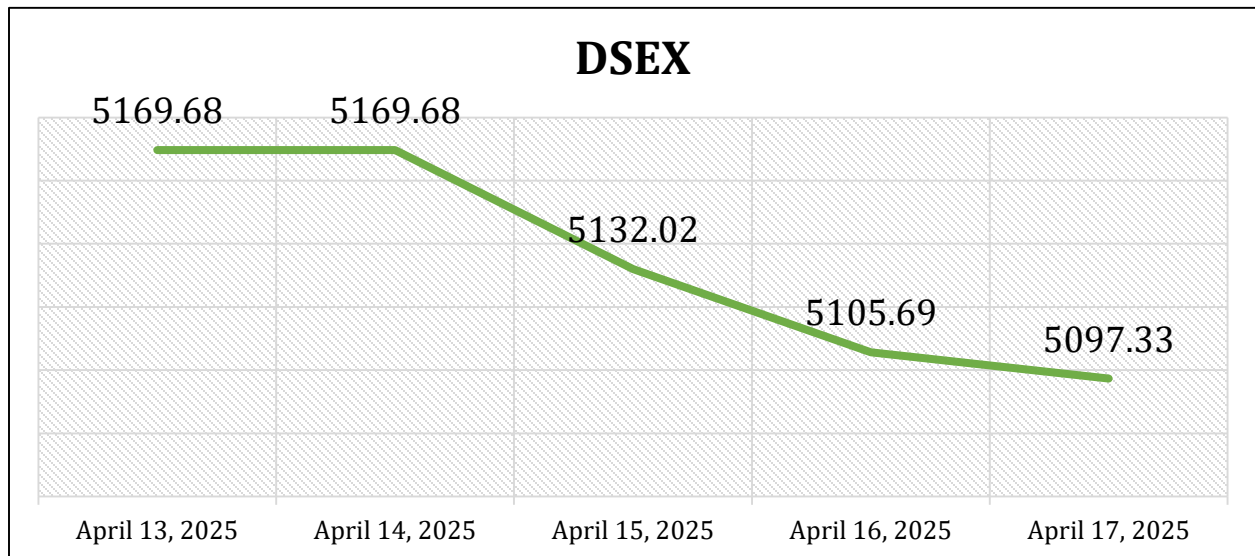
02. Related Market Policies

There were no major market policies taken during the week.

03.Secondary Market Highlights

Index Scenario

Indices	Current Week Apr 17 2025	Previous Week Apr 10 2025	Change	% Change
DSEX	5097.33	5205.23	-107.90	-2.07%
DS30	1875.39	1927.90	-52.51	-4.48%
DSES	1143.71	1172.96	-29.25	-1.52%





Market Statistics

Particulars	Current Week (Apr 13 - Apr 17 2025)	Previous Week (Apr 06 - Apr 10 2025)	Change	% Change
Average Daily Turnover (Crore)	399	487	-88	-18.11%
Market P/E	9.58	9.73	-0.15	-1.54%
Market Cap. to GDP	13.40%	13.43%	-0.02%	-

N.B.

GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Apr 17 2025	Previous Week Apr 10 2025	Change	% Change	Current Week Apr 17 2025	Previous Week Apr 10 2025	Change
Market Capitalization (Crore)	670,536	671,644	-1,108	-0.16%	-	-	-
Equity Market Capitalization (Crore)	343,100	348,749	-5,649	-1.62%	51.17%	51.92%	-0.76%
Mutual Fund Market Capitalization (Crore)	2,878	3,064	-185	-6.05%	0.43%	0.46%	-0.03%
Debt Market Capitalization (Crore)	324,558	319,831	4,727	1.48%	48.40%	47.62%	0.78%

Sector Valuation

Sector	Current Week Market Cap. (Crore) Apr 17 2025	Previous Week Market Cap. (Crore) Apr 10 2025	Change	% Change
Bank	65,390	66,452	-1,063	-1.60%
Cement	8,697	9,074	-377	-4.16%
Ceramics Sector	1,831	1,948	-118	-6.04%
Engineering	27,479	28,010	-531	-1.90%
Financial Institutions	9,906	10,229	-323	-3.16%
Food & Allied	28,615	28,726	-111	-0.39%
Fuel & Power	29,006	29,410	-404	-1.38%
Insurance	11,959	12,163	-205	-1.68%
IT Sector	2,508	2,595	-88	-3.38%
Jute	259	267	-9	-3.22%
Miscellaneous	23,481	23,699	-218	-0.92%
Mutual Funds	2,878	3,064	-186	-6.05%
Paper & Printing	1,969	2,028	-59	-2.90%
Pharmaceuticals & Chemicals	54,608	55,722	-1,115	-2.00%
Services & Real Estate	1,747	1,837	-90	-4.90%
Tannery Industries	2,129	2,150	-20	-0.95%
Telecommunication	58,964	59,393	-429	-0.72%
Textile	10,895	11,239	-344	-3.06%
Travel & Leisure	3,674	3,817	-142	-3.73%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
DGIC	24.41%	BDFINANCE	-15.97%	BSC	5.34%
MIDLANDBNK	20.41%	UNIONCAP	-15.52%	BEACHHATCH	4.29%
RENWICKJA	15.86%	SONARGAON	-13.42%	BXPHARMA	2.77%
SPCL	13.99%	PRIMEBANK	-13.41%	UTTARABANK	2.68%
FAREASTFIN	11.76%	SALAMCRST	-13.39%	ACI	2.32%

Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Fuel & Power	23	6.0
2	Bank	36	6.0
3	Services & Real Estate	4	9.8
4	Textile	58	9.8
5	Pharmaceuticals & Chemicals	34	10.5
6	Financial Institutions	23	10.7
7	Food & Allied	21	12.7
8	Mutual Funds	37	13.0
9	Telecommunication	3	13.1
10	Cement	7	14.1
11	Engineering	42	15.1
12	IT Sector	11	16.4
13	Miscellaneous	15	18.3
14	Paper & Printing	6	18.9
15	Travel & Leisure	5	26.4
16	Jute	3	26.6
17	Tannery Industries	6	39.3
18	Ceramics Sector	5	108.0
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	10	2.47	35	NRBCBANK	7.2	6.21
2	PUBALIBANK	28	2.77	36	SBACBANK	7.9	6.24
3	MERCANBANK	9.8	2.42	37	GIB	3.6	6.28
4	PUBALIBANK	27.3	2.7	38	EMERALDOIL	21.4	6.41
5	MALEKSPIN	26	2.99	39	UTTARAFIN	14.5	6.47
6	JAMUNABANK	19.3	3.09	40	SQUARETEXT	49.8	6.5
7	SHURWID	7.8	3.1	41	ACMELAB	73.4	6.71
8	NCCBANK	10.3	3.11	42	SUMITPOWER	14.8	6.92
9	PRIMEBANK	21.3	3.29	43	FIRSTSBANK	4.5	7.03
10	PREMIERBAN	9	3.33	44	DBH	35.1	7.06
11	PADMAOIL	180.5	3.55	45	MJLBD	94.7	7.11
12	NEWLIN	7.8	3.66	46	BANKASIA	16.8	7.16
13	JAMUNAOIL	175.6	3.67	47	SHASHADNIM	17.8	7.42
14	MPETROLEUM	206.4	3.71	48	SAPORTL	22.6	7.43
15	ONEBANKPLC	8.2	3.73	49	SQURPHARMA	215.3	7.52
16	SHAHJABANK	18.4	3.78	50	IDLC	30.5	7.57
17	CONFIDCEM	51.8	3.91	51	BRACBANK	49.7	7.58
18	MTB	11.7	4.24	52	ICB3RDNRB	4.6	7.67
19	UTTARABANK	25.2	4.35	53	ARGONDENIM	15.9	7.79
20	DHAKABANK	10.5	4.47	54	GREENDELT	44.2	8.2
21	UPGDCL	118	4.87	55	AOL	13.2	8.3
22	BSC	93.3	4.99	56	PIONEERINS	40.9	8.54
23	CITYBANK	22.6	5.06	57	SEMLIBLSF	6.7	8.59
24	ICBAGRANI1	6.9	5.07	58	MATINSPINN	45.7	8.75
25	UCB	10.7	5.31	59	STANDBANKL	5.7	8.91
26	BSRMLTD	72.5	5.38	60	EHL	74.9	8.98
27	BSRMSTEEL	51.6	5.52	61	GENEXIL	22.6	9.04
28	EBL	27.1	5.58	62	PTL	45	9.15
29	TRUSTBANK	21.8	5.72	63	HWAWELLTEX	40.1	9.2
30	DOREENPWR	23.1	5.75	64	ASIAPACINS	31.4	9.24
31	SOUTHEASTB	9	5.77	65	SIPLC	40.2	9.37
32	RELIANCINS	53.5	5.87	66	BNICL	39.8	9.66
33	ENVOYTEX	42.6	5.95	67	ITC	37.6	9.74
34	BXPBARMA	95.2	6.05	68	ACIFORMULA	134.2	9.94



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	BATBC	323.3	9.97	102	STANDARINS	37.5	13.85
70	PURABIGEN	17.7	10.13	103	CRYSTALINS	43.6	13.93
71	ICBSONALI1	5.5	10.19	104	TECHNODRUG	30.2	13.98
72	CITYGENINS	32.4	10.52	105	SONALIPAPR	154.1	14.06
73	GRAMEENS2	13	10.83	106	IFIC	6.8	14.17
74	PRIMEINSUR	31.8	10.84	107	PEOPLESINS	28.8	14.21
75	FEKDIL	15.9	10.89	108	SAIFPOWER	10	14.29
76	POWERGRID	35.1	11.32	109	DSSL	9.9	14.56
77	SAIHAMCOT	13.5	11.64	110	AGNISYSL	26.9	14.62
78	PRAGATIINS	52.7	11.87	111	PRIME1ICBA	5	14.71
79	GP	319.9	11.9	112	RUPALIINS	21.5	14.93
80	REPUBLIC	28	12	113	AIL	45.1	15.03
81	NAVANAPHAR	55.4	12.31	114	RUPALIBANK	20.8	15.29
82	EASTERNINS	44.8	12.35	115	PHENIXINS	25	15.37
83	CNATEX	3.8	12.39	116	IBNSINA	293	15.47
84	SEMLFBSLGF	5	12.5	117	CONTININS	27.4	15.69
85	BSCPLC	123.3	12.51	118	CROWNCEMNT	48.1	15.82
86	MARICO	2499.6	12.87	119	INTRACO	23.1	15.82
87	KARNAPHULI	28.8	12.93	120	PROVATIINS	30.9	15.87
88	JANATAINS	25.6	12.97	121	INDEXAGRO	66.1	15.97
89	UNIQUEHRL	40.9	13.11	122	CENTRALINS	32.5	16.14
90	SPCL	38.3	13.12	123	GPHISPAT	21.2	16.31
91	DUTCHBANGL	47.5	13.19	124	IFIC1STMF	3.7	16.82
92	DHAKAINS	36.9	13.31	125	RDFOOD	22.2	16.82
93	SEMLLECMF	8.8	13.33	126	BEACONPHAR	118.4	17.06
94	OLYMPIC	155.5	13.36	127	AAMRANET	21.6	17.14
95	UNIONINS	29.3	13.4	128	MHSML	14.1	17.2
96	ISLAMIINS	34.8	13.45	129	ASIATICLAB	33.3	17.34
97	ASIAINS	26.7	13.53	130	PARAMOUNT	38.7	17.35
98	NORTHRNINS	28	13.64	131	UNITEDINS	35.9	17.37
99	LHB	45	13.68	132	SONARBAINS	24	17.65
100	BGIC	33.5	13.73	133	EASTLAND	18.9	17.66
101	SIMTEX	16.9	13.85	134	FEDERALINS	17.8	17.8

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	BEACHHATCH	96.7	17.91	168	ICBAMCL2ND	6.1	25.42
136	IPDC	16.7	17.96	169	MERCINS	24.3	26.04
137	KEYACOSMET	4.4	18.33	170	ADNTEL	83.3	26.36
138	ISLAMIBANK	40.8	18.43	171	ICICL	21.5	26.43
139	UNIONBANK	3.5	18.75	172	LOVELLO	80.8	26.58
140	TAMIJTEX	105	18.88	173	SONALIANSH	182.5	26.6
141	LANKABAFIN	17.1	19.14	174	ESQUIRENIT	21.4	26.75
142	ROBI	25.7	19.18	175	HEIDELBCEM	264.2	27.11
143	NITOLINS	25.2	19.89	176	EGEN	22.3	27.2
144	SAIHAMTEX	13.7	20.15	177	SILCOPHL	14.7	27.22
145	SHARPIND	17.9	20.34	178	ABBANK	6.9	27.24
146	MEGHNAINS	25.3	20.4	179	BENGALWTL	17.3	28.83
147	KDSALTD	43.6	20.76	180	APEXFOOT	225.2	29.4
148	NHFIL	25.3	20.85	181	OIMEX	26.7	29.67
149	MIRAKHTER	30.9	21.16	182	MBL1STMF	4.3	30.14
150	SHEPHERD	15.5	22.14	183	DGIC	31.6	30.38
151	MAGURAPLEX	76.4	22.21	184	AMCL(PRAN)	216.3	30.55
152	ADVENT	15.2	22.35	185	ALARABANK	23.4	30.79
153	BDCOM	24.8	22.55	186	QUEENSOUTH	12	31.58
154	TAKAFULINS	33.4	22.57	187	RANFOUNDRY	145.6	33.24
155	WALTONHIL	459.3	22.85	188	ALIF	6.7	33.5
156	RENATA	499.9	23.08	189	KOHINOOR	511.3	33.82
157	GLOBALINS	29.3	23.13	190	MLDYEING	8.8	33.85
158	AMANFEED	24.6	23.21	191	BATASHOE	818.8	34.48
159	APEXSPINN	94.2	23.43	192	EIL	52.3	35.34
160	JHRML	49.7	23.44	193	NRBBANK	13.4	35.89
161	SICL	25	24.35	194	NAHEEACP	20.3	36.25
162	PHARMAID	554.6	24.5	195	LINDEBD	905.4	36.33
163	MIDLANDBNK	17.7	24.58	196	FARCHEM	23.8	37.19
164	RECKITTBEN	3919.3	24.62	197	TOSRIFA	20	38.46
165	AGRANINS	24.5	24.83	198	QUASEMIND	30.9	38.63
166	BERGERPBL	1784.3	25.13	199	COPPERTECH	18.2	39.57
167	MONOSPOOL	93.7	25.19	200	NPOLYMER	30.1	39.61

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	AFCAGRO	9	39.71	234	BDTHAIFOOD	14.4	120
202	FORTUNE	16	40	235	ARAMIT	163.5	120.22
203	APEXFOODS	204	40.48	236	HAKKANIPUL	60.4	120.8
204	CVOPRL	152.6	40.59	237	BARKAPOW	9.7	121.25
205	JMISMDL	144.4	42.22	238	ICBEPMF1S1	5	125
206	UNITEDFIN	12.5	42.61	239	WATACHEM	118.9	141.55
207	RELIANCE1	20	43.48	240	LIBRAINFU	794.7	149.01
208	SINOBANGLA	43.9	45.73	241	DULAMIACOT	75.9	165
209	SIBL	9.8	49	242	NAVANACNG	20.6	171.67
210	IFADAUTOS	24.6	49.2	243	ORIONINFU	387.6	188.16
211	SSSTEEL	6.9	49.29	244	MONNOCERA	83.5	198.81
212	SALVOCHEM	22.4	50.91	245	WMSHIPYARD	8.9	222.5
213	SAMORITA	61.1	50.92	246	PDL	6.7	251.25
214	ACTIVEFINE	8.3	51.88	247	AMBEEPHA	809.7	306.7
215	FINEFOODS	190.1	52.51	248	BANGAS	95.3	317.67
216	VFSTD	7.4	52.86	249	DSHGARME	68.2	378.89
217	DOMINAGE	10.3	57.22	250	STYLECRAFT	54.1	386.43
218	SALAMCRST	22	58.93	251	HAMI	128.4	458.57
219	FUWANGCER	13.2	60	252	BDAUTOCA	93.2	776.67
220	GBBPOWER	7.2	60	253	SAMATALETH	45.3	906
221	KAY&QUE	210.2	62.93	254	KBPPWBIL	134.7	962.14
222	ACFL	17	65.38	255	LEGACYFOOT	53.8	2690
223	UNILEVERCL	2410.5	69.63	256	ABBLPBOND	950	-
224	EASTRNLUB	2504.3	71.19	257	AIBLPBOND	4750	-
225	BESTHLDNG	17.3	78.64	258	APSCLBOND	3059	-
226	AIBL1STIMF	7	79.55	259	ATCSLGF	7.5	-
227	KPCL	12.9	80.63	260	BANKASI1PB	4650	-
228	PREMIERCEM	60	83.33	261	BEXGSUKUK	47.5	-
229	MONNOFABR	14.5	103.5	262	CBLPBOND	1037500	-
230	DAFODILCOM	61.1	109.1	263	CLICL	50.2	-
231	NTLTUBES	82	113.8	264	DBLPBOND	5250	-
232	RAHIMTEXT	112	114.2	265	DEBARACEM	1865	-
233	MONNOAGML	329.7	117.7	266	DEBBDLUGG	784	-

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBDWELD	1418.5	-	300	ABB1STMF	5.1	n/a
268	DEBBDZIPP	700	-	301	ACI	194.6	n/a
269	DEBBXDENIM	1450	-	302	ACMEPL	13.7	n/a
270	DEBBXFISH	835	-	303	AFTABAUTO	31	n/a
271	DEBBXKNI	900	-	304	AL-HAJTEX	129	n/a
272	DEBBXTEX	1300	-	305	ALLTEX	11.2	n/a
273	DELTALIFE	73.1	-	306	ANLIMAYARN	22.8	n/a
274	FAREASTLIF	31.6	-	307	ANWARGALV	70.8	n/a
275	IBBL2PBOND	3610	-	308	APEXTANRY	67.9	n/a
276	IBBLPBOND	797.5	-	309	APOLOISPAT	3.7	n/a
277	MBPLCPBOND	4850	-	310	ARAMITCEM	13.8	n/a
278	MEGHNALIFE	51.6	-	311	ATLASBANG	50.9	n/a
279	MITHUNKNIT	15.9	-	312	AZIZPIPES	51.1	n/a
280	MTBPPBOND	1000000	-	313	BAYLEASING	6	n/a
281	NATLIFEINS	89.4	-	314	BBS	10.5	n/a
282	PADMALIFE	23.4	-	315	BBSCABLES	16.4	n/a
283	PBLPBOND	4700	-	316	BDFINANCE	10	n/a
284	POPULARLIF	49.6	-	317	BDLAMPS	128.9	n/a
285	PRAGATILIF	105.4	-	318	BDSERVICE	5.2	n/a
286	PREBPPBOND	4700	-	319	BDTHAI	13.5	n/a
287	PRIMELIFE	38.1	-	320	BDWELDING	10.7	n/a
288	PROGRESLIF	64.8	-	321	BEXIMCO	110.1	n/a
289	RUPALILIFE	86.9	-	322	BIFC	6.8	n/a
290	SANDHANINS	20	-	323	BPML	35.9	n/a
291	SEB1PBOND	4900	-	324	BPPL	10.3	n/a
292	SJIBLPBOND	4500	-	325	CAPITECGBF	7.2	n/a
293	SONALILIFE	49	-	326	CAPMBDBLMF	9.1	n/a
294	SUNLIFEINS	67.7	-	327	CAPMIBBLMF	8.1	n/a
295	TILIL	39.9	-	328	CENTRALPHL	10.4	n/a
296	UCB2PBOND	4700	-	329	DACCADYE	16	n/a
297	1JANATAMF	3.4	n/a	330	DBH1STMF	4.5	n/a
298	1STPRIMFMF	19	n/a	331	DELTASPINN	5.4	n/a
299	AAMRATECH	14.1	n/a	332	DESCO	26.1	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	DESHBANDHU	19	n/a	366	JUTESPINN	219.1	n/a
334	EBL1STMF	5.7	n/a	367	KPPL	24.2	n/a
335	EBLNRBMF	3.6	n/a	368	KTL	11.3	n/a
336	ECABLES	124	n/a	369	LRBDL	14.4	n/a
337	EPGL	19.7	n/a	370	LRGLOBMF1	3.8	n/a
338	ETL	9.2	n/a	371	MAKSONSPIN	6.1	n/a
339	EXIM1STMF	3.7	n/a	372	MEGCONMILK	23.3	n/a
340	EXIMBANK	6.2	n/a	373	MEGHNACEM	43.5	n/a
341	FAMILYTEX	2.5	n/a	374	MEGHNAPET	25.5	n/a
342	FAREASTFIN	3.8	n/a	375	METROSPIN	13	n/a
343	FASFIN	3.6	n/a	376	MIDASFIN	8.6	n/a
344	FBFIF	3.4	n/a	377	MIRACLEIND	27.9	n/a
345	FIRSTFIN	3.6	n/a	378	NBL	3.9	n/a
346	FUWANGFOOD	14.6	n/a	379	NCCBLMF1	5.2	n/a
347	GEMINISEA	146.2	n/a	380	NFML	9.1	n/a
348	GENNEXT	2.9	n/a	381	NORTHERN	108.9	n/a
349	GHAIL	12.2	n/a	382	NTC	179.3	n/a
350	GHCL	20.7	n/a	383	NURANI	3.5	n/a
351	GLDNJMF	7.8	n/a	384	OAL	7.6	n/a
352	GOLDENSON	12.9	n/a	385	ORIONPHARM	30.8	n/a
353	GQBALLPEN	155.7	n/a	386	PENINSULA	11.1	n/a
354	GREENDELMF	3.9	n/a	387	PF1STMF	5.3	n/a
355	GSPFINANCE	5.6	n/a	388	PHOENIXFIN	3.8	n/a
356	HFL	9	n/a	389	PHPMF1	3.3	n/a
357	HRTEX	31.2	n/a	390	PLFSL	2.3	n/a
358	IBP	10.2	n/a	391	POPULAR1MF	3.4	n/a
359	ICB	49.8	n/a	392	PREMIERLEA	3.3	n/a
360	ICBIBANK	3	n/a	393	PRIMEFIN	4.7	n/a
361	IFILISLMF1	4.3	n/a	394	PRIMETEX	13.6	n/a
362	ILFSL	3.7	n/a	395	RAHIMAFOOD	78.8	n/a
363	INTECH	20.6	n/a	396	RAKCERAMIC	22.5	n/a
364	ISLAMICFIN	10.6	n/a	397	REGENTTEX	3.8	n/a
365	ISNLTD	37.3	n/a	398	RENWICKJA	730.5	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RINGSHINE	3.7	n/a	411	STANCERAM	67.3	n/a
400	RSRMSTEEL	10.3	n/a	412	TALLUSPIN	5.1	n/a
401	RUNNERAUTO	28	n/a	413	TITASGAS	20.9	n/a
402	SAFKOSPINN	10.6	n/a	414	TRUSTB1MF	3.6	n/a
403	SAVAREFR	215.5	n/a	415	TUNGHAI	2.8	n/a
404	SEAPEARL	37.7	n/a	416	UNIONCAP	4.9	n/a
405	SHYAMPSUG	132.3	n/a	417	USMANIAGL	36.7	n/a
406	SILVAPHL	10.3	n/a	418	VAMLBDMF1	6.8	n/a
407	SINGERBD	114.6	n/a	419	VAMLRBBF	5.9	n/a
408	SKTRIMS	11.9	n/a	420	YPL	12.3	n/a
409	SONARGAON	32.9	n/a	421	ZAHEENSPIN	6.6	n/a
410	SPCERAMICS	22.4	n/a				

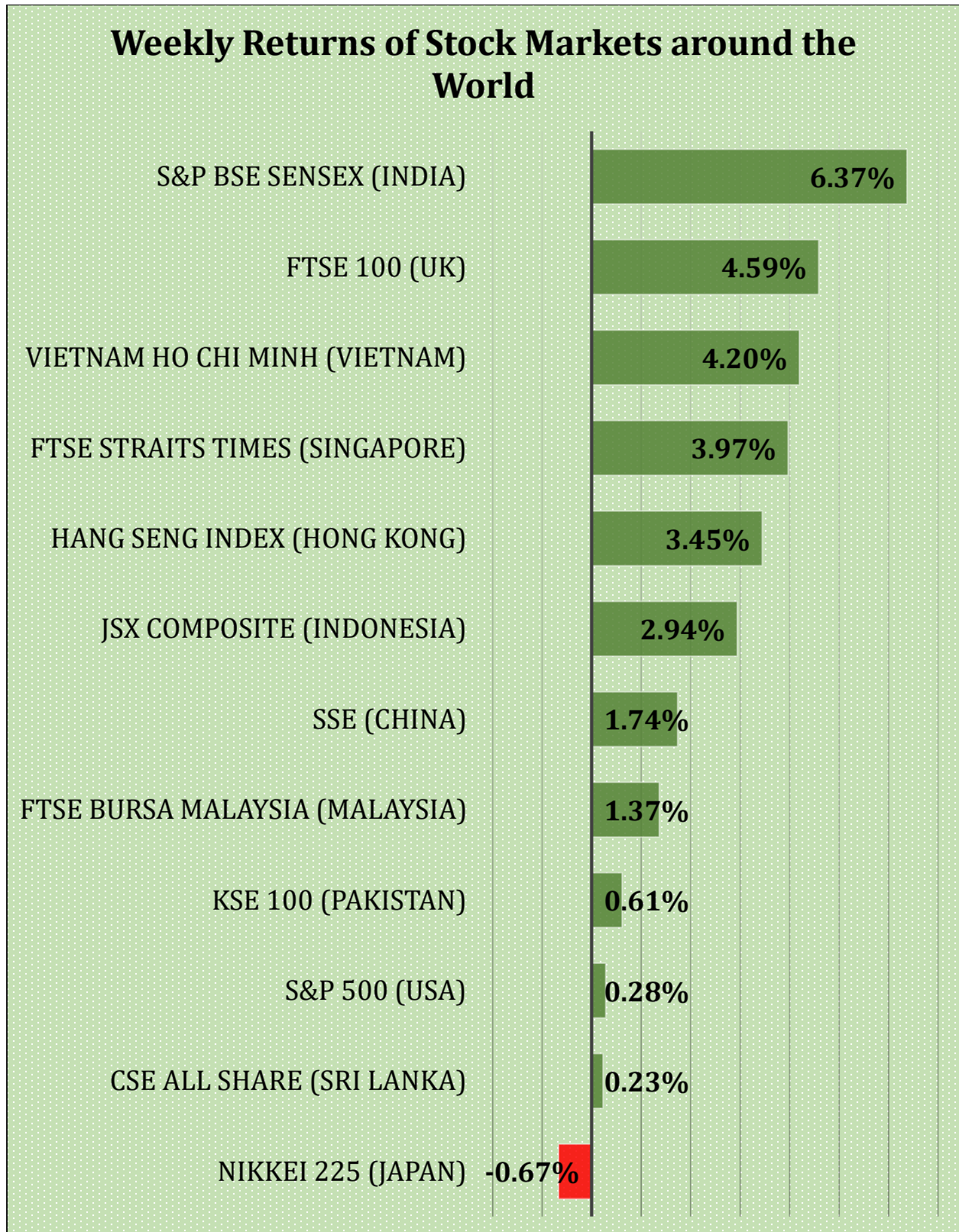
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst (Part-Time)

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



**Bangladesh Merchant
Bankers Association**

Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd