Bangladesh Merchant Bankers Association

Weekly Market Report

27th April to 30th April, 2025

Week 17 of the Calendar Year

Contents

01. *Market Commentary*

DSEX ended in red for the week decreasing by 54.68 points [1.10%] compared to the previous week. It stands at 4917.92 points.

The index fell for the fourth consecutive week sitting at support levels last visited in late October of 2024.. The index has fallen by around 5.52% or as astounding 287 points since April 10th. The index started the week off with a strong backing from the support level at 4900 to 4975. However, in the later days of the week, the index fell towards the bottom end of the support due to sell off by the investors who preferred to liquidate their holdings amidst mounting losses in their portfolios.

Investor participation increased slightly this week as reflected by increase in average daily turnover by around 2.59% causing the average daily turnover to inch just above the BDT 350 Crore level. Investors' trades in this week focused on Bank scrips followed by Food & Allied and Fuel & Power scrips. In terms of sectoral returns, the Paper & Printing sector generated the highest positive return of 4.76%, while the Telecommunication sector suffered the most with a return of -5.13%

Market capitalization stands at USD 53.8 Billion*.

*(USD 1 = BDT 122.00 as on April 30, 2025).

02.<u>Related Market Policies</u>

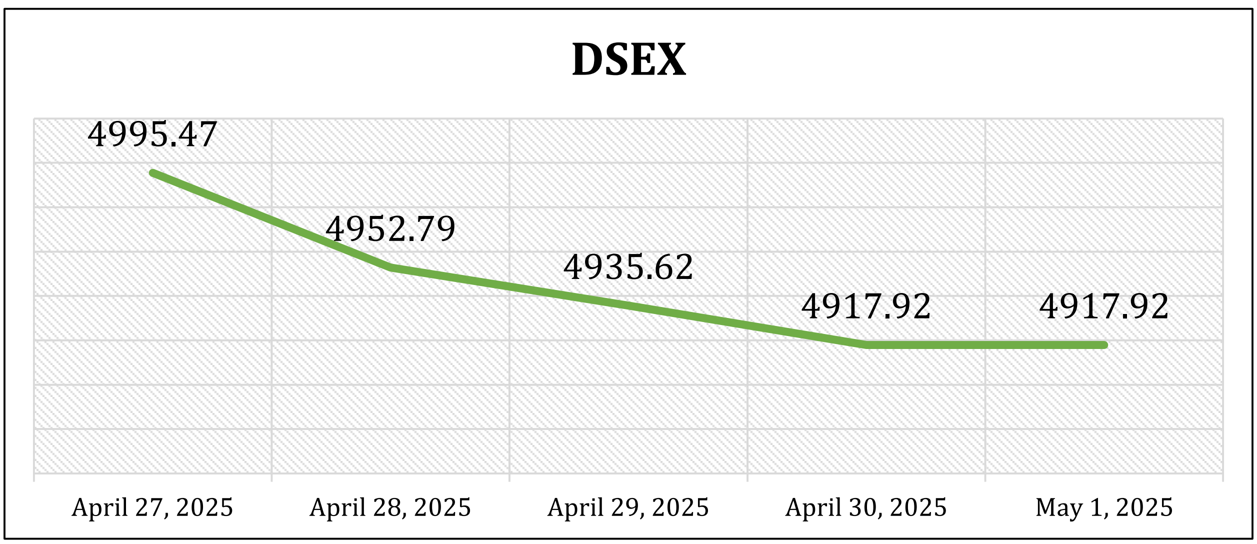
1. BSEC issued a press release wherein it stated that for improving the situation of the capital market, a few work plans are to be undertaken. They are as follows:
    a. Determining the main cause of the downtrend of the index.
    b. Developing financial and investing literacy and raising awareness regarding the same.
    c. Enlisting fundamental companies into the market via. IPOs.
    d. Encouraging non-listed companies to get listed into the capital market.
    e. Increasing co-ordination among the regulators.
    f. Including tax exemptions for capital market investments in the upcoming budget.

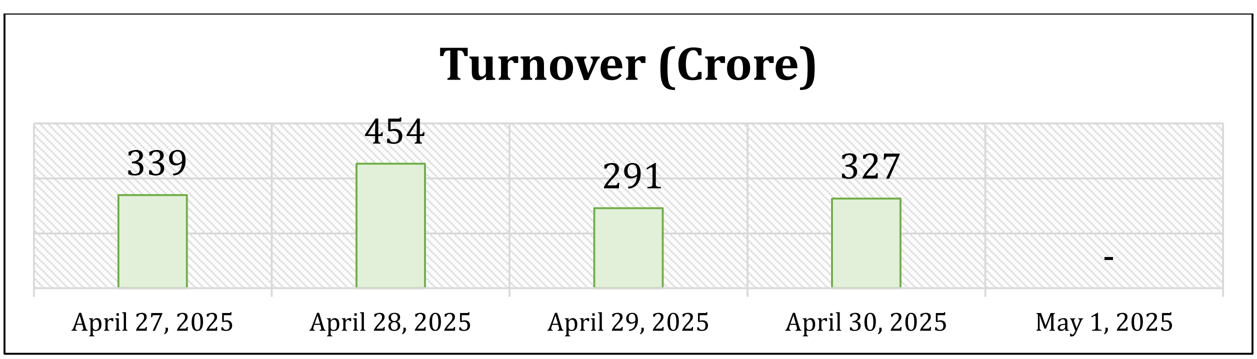
2. BSEC in its 954th commission meeting decided to extend the deadline for implementing un-editable back office software for the TREC holders.

03.Secondary Market Highlights

Index Scenario

Indices	Current Week Apr 30 2025	Previous Week Apr 24 2025	Change	% Change
DSEX	4917.92	4972.60	-54.68	-1.10%
DS30	1822.89	1845.01	-22.12	-2.00%
DSES	1094.18	1104.70	-10.52	-0.57%





Market Statistics

Particulars	Current Week (Apr 27 - Apr 30 2025)	Previous Week (Apr 20 - Apr 24 2025)	Change	% Change
Average Daily Turnover (Crore)	353	344	9	2.59%
Market P/E	9.40	9.45	-0.05	-0.53%
Market Cap. to GDP	13.12%	13.26%	-0.14%	-

N.B.
GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Apr 30 2025	Previous Week Apr 24 2025	Change	% Change	Current Week Apr 30 2025	Previous Week Apr 24 2025	Change
Market Capitalization (Crore)	656,569	663,450	-6,881	-1.04%	-	-	-
Equity Market Capitalization (Crore)	329,823	336,052	-6,229	-1.85%	50.23%	50.65%	-0.42%
Mutual Fund Market Capitalization (Crore)	2,803	2,786	17	0.61%	0.43%	0.42%	0.01%
Debt Market Capitalization (Crore)	323,943	324,612	-669	-0.21%	49.34%	48.93%	0.41%

Sector Valuation

Sector	Current Week Market Cap. (Crore) Apr 30 2025	Previous Week Market Cap. (Crore) Apr 24 2025	Change	% Change
Bank	62,376	63,177	-801	-1.27%
Cement	8,325	8,320	5	0.06%
Ceramics Sector	1,755	1,738	17	0.95%
Engineering	26,548	26,641	-93	-0.35%
Financial Institutions	9,168	9,479	-310	-3.27%
Food & Allied	27,482	28,092	-610	-2.17%
Fuel & Power	27,915	29,207	-1,292	-4.42%
Insurance	11,285	11,481	-196	-1.70%
IT Sector	2,283	2,271	12	0.51%
Jute	233	237	-4	-1.52%
Miscellaneous	23,244	23,245	-1	0.00%
Mutual Funds	2,803	2,786	17	0.61%
Paper & Printing	1,888	1,802	86	4.76%
Pharmaceuticals & Chemicals	53,638	53,613	25	0.05%
Services & Real Estate	1,687	1,688	-1	-0.03%
Tannery Industries	2,036	2,042	-6	-0.29%
Telecommunication	55,850	58,873	-3,022	-5.13%
Textile	10,689	10,626	63	0.60%
Travel & Leisure	3,431	3,533	-102	-2.87%

Top 5 of The Week

Gainers		Losers		Turnover Leaders	
Security	*% Change*	*Security*	*% Change*	*Security*	*% Share*
MIDLANDBNK	17.51%	PROGRESLIF	-25.12%	SQURPHARMA	8.16%
SEMLLECMF	16.00%	SPCL	-13.51%	BEACHHATCH	3.97%
UNITEDFIN	14.75%	DESCO	-12.87%	MIDLANDBNK	3.87%
EMERALDOIL	13.99%	POWERGRID	-12.30%	LOVELLO	3.19%
KEYACOSMET	13.64%	EPGL	-10.71%	BRACBANK	2.79%

Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	**Sectors**	**No. of Listed Companies/Funds**	**P/E**
1	Fuel & Power	23	5.6
2	Bank	36	5.8
3	Financial Institutions	23	9.2
4	Services & Real Estate	4	9.6
5	Textile	58	10.1
6	Pharmaceuticals & Chemicals	34	10.6
7	Engineering	42	10.7
8	Food & Allied	21	12.3
9	Cement	7	12.5
10	IT Sector	11	15.6
11	Telecommunication	3	16.4
12	Miscellaneous	15	18.0
13	Mutual Funds	37	18.0
14	Paper & Printing	6	19.7
15	Jute	3	23.0
16	Travel & Leisure	5	26.4
17	Tannery Industries	6	42.3
18	Ceramics Sector	5	106.3
19	Insurance	58	N/M

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	9.5	2.34	35	NRBCBANK	7.1	6.13
2	SHURWID	7.1	2.82	36	IDLC	29.7	6.16
3	PRIMEBANK	21.6	2.92	37	DOREENPWR	25.9	6.37
4	CITYBANK	23	3.05	38	SUMITPOWER	13.9	6.5
5	PREMIERBAN	8.4	3.1	39	ACMELAB	72.2	6.54
6	MALEKSPIN	25	3.24	40	EMERALDOIL	22	6.59
7	NCCBANK	10.7	3.24	41	DBH	33.9	6.82
8	NEWLINE	7	3.28	42	BANKASIA	16.3	6.95
9	UTTARABANK	19	3.28	43	BRACBANK	49.6	7.14
10	PADMAOIL	182.6	3.41	44	SQUARETEXT	49.1	7.22
11	ONEBANKPLC	7.7	3.5	45	1STPRIMFMF	20.3	7.46
12	JAMUNAOIL	172.2	3.52	46	GREENDELT	40.9	7.59
13	MTB	11.5	3.57	47	SQURPHARMA	214.1	7.59
14	MPETROLEUM	200.5	3.6	48	SAPORTL	23.4	7.7
15	CONFIDCEM	49.4	3.73	49	PIONEERINS	37.5	7.83
16	BSRMLTD	73.1	3.83	50	ICBAGRANI1	6.8	7.85
17	SHAHJABANK	19	3.9	51	GENEXIL	20.2	8.08
18	PUBALIBANK	27.4	4.07	52	FEKDIL	15.7	8.12
19	DHAKABANK	10	4.26	53	STANDBANKL	5.3	8.28
20	EBL	20.9	4.3	54	MJLBD	91.7	8.5
21	BSRMSTEEL	52.8	4.34	55	ARGONDENIM	16.2	8.56
22	UPGDCL	113.1	4.67	56	UNIQUEHRL	36.8	8.76
23	BSC	92	4.92	57	PTL	43.6	8.86
24	UCB	10.2	5.07	58	EHL	72.1	9.03
25	ENVOYTEX	42	5.22	59	MATINSPINN	44.1	9.04
26	GIB	3	5.23	60	AOL	14.4	9.06
27	SOUTHEASTB	8.7	5.58	61	CITYGENINS	28.1	9.12
28	RELIANCINS	51.5	5.65	62	ASIAPACINS	31.2	9.18
29	BXPHARMA	91.8	5.83	63	PRAGATIINS	51.5	9.18
30	SBACBANK	7.4	5.84	64	ITC	37.1	9.28
31	SIPLC	44.5	5.86	65	BNICL	39.1	9.33
32	FIRSTSBANK	3.8	5.94	66	PURABIGEN	16.7	9.56
33	JAMUNABANK	18.9	5.96	67	BATBC	310.4	9.57
34	UTTARAFIN	13.5	6.03	68	CROWNCEMNT	47.1	9.92

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
69	SHASHADNIM	17.3	9.98
70	HWAWELLTEX	40.6	10.02
71	NORTHRNINS	26.7	10.27
72	ICB3RDNRB	4.5	10.55
73	CRYSTALINS	39.7	10.56
74	BEACHHATCH	57.8	10.7
75	CNATEX	3.3	10.76
76	DUTCHBANGL	43.7	10.82
77	ICBSONALI1	5.4	10.95
78	PEOPLESINS	27.7	10.99
79	ACIFORMULA	132.6	11.5
80	NAVANAPHAR	53.5	11.5
81	SAIHAMCOT	13.4	11.55
82	KARNAPHULI	26	11.68
83	PRIMEINSUR	28.6	11.72
84	REPUBLIC	27.6	11.83
85	JANATAINS	23.8	12.06
86	MERCINS	23.5	12.11
87	IFILISLMF1	4.4	12.22
88	UNITEDFIN	14	12.5
89	SAIFPOWER	8.8	12.57
90	BSCPLC	125.8	12.6
91	DHAKAINS	35.4	12.76
92	IFIC	6.2	12.92
93	FEDERALINS	17.7	13.01
94	OLYMPIC	152.1	13.07
95	ASIAINS	26.1	13.23
96	UNIONINS	29.2	13.35
97	STANDARINS	36.9	13.37
98	MARICO	2541.2	13.55
99	LHB	45.3	13.77
100	SIMTEX	16.1	13.88
101	GRAMEENS2	12.3	14.19

P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E
102	RUPALIBANK	19.4	14.26
103	ISLAMIINS	37	14.3
104	AAMRANET	18.2	14.44
105	WALTONHIL	445	14.52
106	MHSML	13.6	14.57
107	INDEXAGRO	64.7	14.62
108	IBNSINA	293	14.63
109	CONTININS	23	14.74
110	ASIATICLAB	34	14.91
111	TECHNODRUG	28.1	14.95
112	PHENIXINS	24.6	15.12
113	TRUSTBANK	19.6	15.31
114	GPHISPAT	20.2	15.54
115	PARAMOUNT	34.8	15.61
116	CENTRALINS	28.9	15.62
117	ISLAMIBANK	34.8	15.72
118	SPCL	38.4	15.74
119	HEIDELBCEM	220.1	15.81
120	GP	299.6	15.97
121	INTRACO	23	15.97
122	AIL	48.2	16
123	GLDNJMF	7.7	16.04
124	RDFOOD	21.2	16.06
125	UNITEDINS	36.3	16.06
126	AGRANINS	25	16.23
127	MIDLANDBNK	20.8	16.38
128	SEMLIBBLSF	6.8	16.45
129	SONARBAINS	22.7	16.69
130	AGNISYSL	24.4	16.94
131	EASTERNINS	41.5	17.08
132	ICBAMCL2ND	6.4	17.14
133	UNIONBANK	3.2	17.14
134	EASTLAND	18.4	17.2

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	**Ticker Symbol**	**Close Price**	**Basic P/E**	**Sl.**	**Ticker Symbol**	**Close Price**	**Basic P/E**
135	MAGURAPLEX	74.3	17.36	168	TAKAFULINS	36	24.32
136	IPDC	16.2	17.42	169	ICICL	19.8	24.34
137	SONALIPAPR	153.9	17.68	170	QUEENSOUTH	11.9	24.79
138	LANKABAFIN	16	17.91	171	EGEN	19.4	25.09
139	TAMIJTEX	99.9	17.97	172	BERGERPBL	1782.1	25.1
140	PRIME1ICBA	4.8	18	173	ADNTEL	71.1	25.64
141	MEGHNAINS	23.7	18.09	174	ABBANK	6.5	25.66
142	PF1STMF	5.4	18.41	175	SHEPHERD	16.3	26.01
143	ROBI	24.9	18.58	176	SILCOPHL	14.4	27
144	NITOLINS	23.9	18.87	177	LOVELLO	83.4	27.43
145	MONOSPOOL	88.9	19.33	178	AMANFEED	24.6	28.38
146	NHFIL	23.6	19.45	179	OIMEX	25.9	28.78
147	DSSL	9.6	19.46	180	BDCOM	22.7	29.35
148	KDSALTD	40.7	19.57	181	MBL1STMF	4.2	29.44
149	MIRAKHTER	26.1	19.58	182	ALARABANK	22.5	29.61
150	SAIHAMTEX	13.4	19.71	183	NPOLYMER	28.2	29.79
151	ADVENT	13.5	19.85	184	BENGALWTL	16.9	30.18
152	SHARPIND	18.2	20.68	185	ALIF	6.5	30.47
153	KEYACOSMET	5	20.83	186	TOSRIFA	19.5	31.12
154	RUPALIINS	20.7	20.91	187	AMCL(PRAN)	207.4	31.55
155	ICBEPMF1S1	5.1	21.25	188	RANFOUNDRY	136.6	32.32
156	PROVATIINS	32.6	21.45	189	COPPERTECH	19.1	32.56
157	APEXSPINN	87.6	21.79	190	ESQUIRENIT	21.5	32.91
158	SICL	22.9	22.31	191	NAHEEACP	18.6	33.21
159	BEACONPHAR	112.6	22.52	192	KOHINOOR	508.8	33.39
160	RENATA	490.9	22.66	193	FARCHEM	21.4	33.44
161	BGIC	32.2	23	194	SINOBANGLA	40.8	33.63
162	SONALIANSH	160.4	23	195	MLDYEING	9	34.62
163	PHARMAID	521.7	23.04	196	EIL	51.5	34.8
164	RECKITTBEN	3678.7	23.11	197	APEXFOOT	208.2	35.09
165	JHRML	48.7	23.41	198	NRBBANK	13.2	35.36
166	GLOBALINS	30.2	23.84	199	LINDEBD	893.6	35.86
167	DGIC	25.1	24.13	200	BATASHOE	787	36.4

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	FINEFOODS	201.9	36.75	234	MONNOAGML	304	108.57
202	AFCAGRO	8.6	37.94	235	ARAMIT	154.9	113.9
203	APEXFOODS	191.2	37.94	236	BARKAPOWER	9.3	116.25
204	SALVOCHEM	20.2	38.85	237	BDTHAIFOOD	12.8	120
205	FORTUNE	15.7	39.25	238	WATACHEM	107.3	120.11
206	QUASEMIND	32.9	41.13	239	DAFODILCOM	58.8	122.5
207	SIBL	8.6	43	240	LIBRAINFU	774.3	145.18
208	KAY&QUE	213.1	43.31	241	HAKKANIPUL	55.6	148.93
209	CVOPRL	152.1	44.56	242	NAVANACNG	18.9	157.5
210	SEMLLECMF	11.6	45.79	243	MONNOCERA	83.6	199.05
211	SEMLFBSLGF	5.7	47.5	244	ORIONINFU	371.7	199.13
212	SAMORITA	57.9	48.25	245	WMSHIPYARD	8.7	217.5
213	BESTHLDNG	16.2	48.6	246	PDL	6.3	236.25
214	IFADAUTOS	24.5	49.66	247	ACFL	15.9	238.5
215	VFSTDL	6.8	51	248	DULAMIACOT	76.8	240
216	ACTIVEFINE	8.2	51.25	249	AMBEEPHA	748.9	258.84
217	PREMIERCEM	50.3	56.31	250	RUNNERAUTO	27.9	298.93
218	FUWANGCER	12.6	57.27	251	BANGAS	91.1	303.67
219	SALAMCRST	21.5	57.59	252	STYLECRAFT	54.5	408.75
220	JMISMDL	133.1	59.42	253	HAMI	122	435.71
221	GBBPOWER	7.3	60.83	254	BDAUTOCA	89.9	561.88
222	EASTRNLUB	2135.7	61.77	255	KBPPWBIL	119.2	596
223	DOMINAGE	10.5	71.59	256	SAMATALETH	43.7	874
224	RELIANCE1	20.4	72.86	257	SONARGAON	33.8	1267.5
225	NTLTUBES	75.4	73.44	258	LEGACYFOOT	51.8	2590
226	AIBL1STIMF	6.5	73.86	259	ABBLPBOND	950	-
227	CAPITECGBF	7.1	76.07	260	AIBLPBOND	4750	-
228	KPCL	12.9	80.63	261	APSCLBOND	3058.5	-
229	UNILEVERCL	2338.1	81.64	262	ATCSLGF	7.5	-
230	MONNOFABR	13.5	96.43	263	BANKASI1PB	4650	-
231	RAHIMTEXT	103.6	97.13	264	BEXGSUKUK	46.5	-
232	LRBDL	14.6	99.55	265	CBLPBOND	1037500	-
233	DSHGARME	65.7	102.66	266	CLICL	47.2	-

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	**Ticker Symbol**	**Close Price**	**Basic P/E**	**Sl.**	**Ticker Symbol**	**Close Price**	**Basic P/E**
267	DBLPBOND	5250	-	300	1JANATAMF	3.3	n/a
268	DEBARACEM	1865	-	301	AAMRATECH	13.2	n/a
269	DEBBDLUGG	784	-	302	ABB1STMF	4.7	n/a
270	DEBBDWELD	1418.5	-	303	ACI	172.1	n/a
271	DEBBDZIPP	700	-	304	ACMEPL	12.8	n/a
272	DEBBXDENIM	1450	-	305	AFTABAUTO	28.8	n/a
273	DEBBXFISH	835	-	306	AL-HAJTEX	128.3	n/a
274	DEBBXKNI	900	-	307	ALLTEX	11.9	n/a
275	DEBBXTEX	1300	-	308	ANLIMAYARN	21.7	n/a
276	DELTALIFE	69.3	-	309	ANWARGALV	56.6	n/a
277	FAREASTLIF	28	-	310	APEXTANRY	63	n/a
278	IBBL2PBOND	3790	-	311	APOLOISPAT	3.6	n/a
279	IBBLPBOND	770	-	312	ARAMITCEM	12	n/a
280	MBPLCPBOND	4850	-	313	ATLASBANG	51.3	n/a
281	MEGHNALIFE	48.5	-	314	AZIZPIPES	48.3	n/a
282	MITHUNKNIT	17.6	-	315	BAYLEASING	5.6	n/a
283	MTBPBOND	1000000	-	316	BBS	10	n/a
284	NATLIFEINS	83	-	317	BBSCABLES	15.1	n/a
285	PADMALIFE	19.1	-	318	BDFINANCE	8	n/a
286	PBLPBOND	4720	-	319	BDLAMPS	117.1	n/a
287	POPULARLIF	46.5	-	320	BDSERVICE	5.2	n/a
288	PRAGATILIF	95.7	-	321	BDTHAI	12.2	n/a
289	PREBPBOND	4700	-	322	BDWELDING	10.1	n/a
290	PRIMELIFE	32.9	-	323	BEXIMCO	110.1	n/a
291	PROGRESLIF	45	-	324	BIFC	6.6	n/a
292	RUPALILIFE	76.6	-	325	BPML	34.6	n/a
293	SANDHANINS	19.3	-	326	BPPL	10.2	n/a
294	SEB1PBOND	4900	-	327	CAPMBDBLMF	9.1	n/a
295	SJIBLPBOND	4500	-	328	CAPMIBBLMF	7.8	n/a
296	SONALILIFE	46	-	329	CENTRALPHL	10.6	n/a
297	SUNLIFEINS	63.9	-	330	DACCADYE	16.8	n/a
298	TILIL	38.2	-	331	DBH1STMF	4.1	n/a
299	UCB2PBOND	4700	-	332	DELTASPINN	6	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	DESCO	23.7	n/a	366	JUTESPINN	217.4	n/a
334	DESHBANDHU	17.4	n/a	367	KPPL	20.6	n/a
335	EBL1STMF	5.3	n/a	368	KTL	10.5	n/a
336	EBLNRBMF	3.5	n/a	369	LRGLOBMF1	3.4	n/a
337	ECABLES	102.6	n/a	370	MAKSONSPIN	6	n/a
338	EPGL	20	n/a	371	MEGCONMILK	22.9	n/a
339	ETL	9.1	n/a	372	MEGHNACEM	39.1	n/a
340	EXIM1STMF	3.5	n/a	373	MEGHNAPET	23.3	n/a
341	EXIMBANK	5.8	n/a	374	METROSPIN	12.2	n/a
342	FAMILYTEX	2.4	n/a	375	MIDASFIN	7.8	n/a
343	FAREASTFIN	3.5	n/a	376	MIRACLEIND	24	n/a
344	FASFIN	3.5	n/a	377	NBL	3.7	n/a
345	FBFIF	3.2	n/a	378	NCCBLMF1	5	n/a
346	FIRSTFIN	3.5	n/a	379	NFML	9.6	n/a
347	FUWANGFOOD	13.6	n/a	380	NORTHERN	103	n/a
348	GEMINISEA	123.6	n/a	381	NTC	172.5	n/a
349	GENNEXT	2.9	n/a	382	NURANI	3.3	n/a
350	GHAIL	11.7	n/a	383	OAL	7.4	n/a
351	GHCL	21.9	n/a	384	ORIONPHARM	27.2	n/a
352	GOLDENSON	11.1	n/a	385	PENINSULA	11.2	n/a
353	GQBALLPEN	156.2	n/a	386	PHOENIXFIN	3.7	n/a
354	GREENDELMF	3.7	n/a	387	PHPMF1	3.2	n/a
355	GSPFINANCE	4.7	n/a	388	PLFSL	2.3	n/a
356	HFL	8.7	n/a	389	POPULAR1MF	3.3	n/a
357	HRTEX	26.8	n/a	390	POWERGRID	32.1	n/a
358	IBP	9.9	n/a	391	PREMIERLEA	3.1	n/a
359	ICB	44.3	n/a	392	PRIMEFIN	4.5	n/a
360	ICBIBANK	2.9	n/a	393	PRIMETEX	13.3	n/a
361	IFIC1STMF	3.4	n/a	394	RAHIMAFOOD	72.1	n/a
362	ILFSL	3.4	n/a	395	RAKCERAMIC	20.9	n/a
363	INTECH	18.9	n/a	396	REGENTTEX	3.5	n/a
364	ISLAMICFIN	9.6	n/a	397	RENWICKJA	627.8	n/a
365	ISNLTD	33.7	n/a	398	RINGSHINE	3.3	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	RSRMSTEEL	11.2	n/a	411	TITASGAS	19.4	n/a
400	SAFKOSPINN	10.5	n/a	412	TRUSTB1MF	3.5	n/a
401	SAVAREFR	215.5	n/a	413	TUNGHAI	2.8	n/a
402	SEAPEARL	37.1	n/a	414	UNIONCAP	4.3	n/a
403	SHYAMPSUG	135.6	n/a	415	USMANIAGL	34.3	n/a
404	SILVAPHL	10.3	n/a	416	VAMLBDMF1	6.8	n/a
405	SINGERBD	106.4	n/a	417	VAMLRBBF	5.9	n/a
406	SKTRIMS	11.5	n/a	418	YPL	11.5	n/a
407	SPCERAMICS	22.8	n/a	419	ZAHEENSPIN	6.1	n/a
408	SSSTEEL	6.5	n/a	420	ZAHINTEX	4.7	n/a
409	STANCERAM	59	n/a	421	ZEALBANGLA	80.3	n/a
410	TALLUSPIN	5.4	n/a				

04.Primary Market Highlights

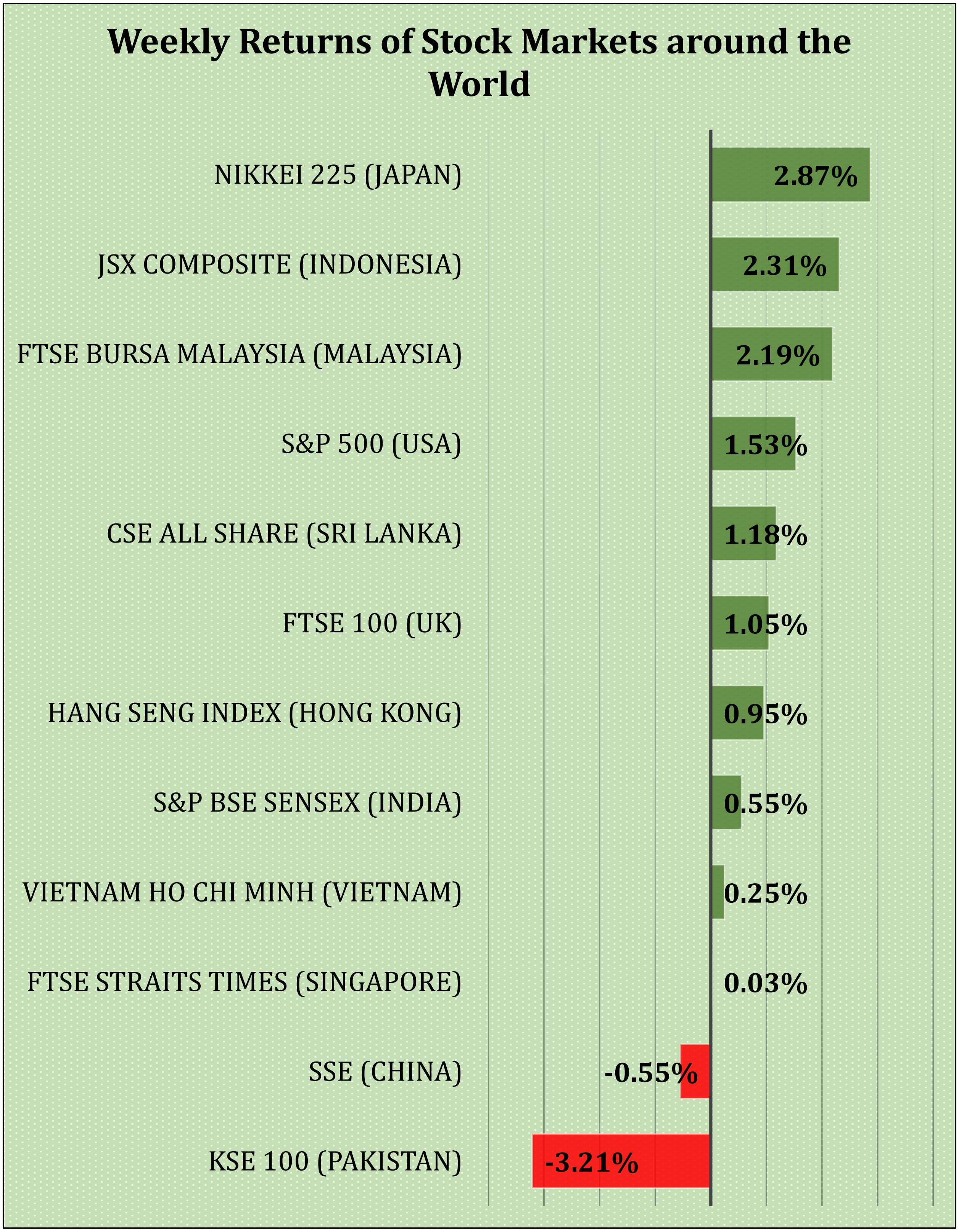
Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Doer Services PLC	5.00	QIO (Fixed Price)	N/A	5.00	N/A	10.00	N/A	10.00	Subscription Suspended

*N/A = Not Applicable, TBD = To Be Determined.

Bangladesh Merchant Bankers Association

05.__World Stock Markets__



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Report Prepared By

Farhan Hasan
Research Analyst (Part-Time)
farhan.hasan.official@gmail.com

Data Sources

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Bangladesh Merchant Bankers Association
Saiham Sky View Tower (5th Floor), 45 Bijoynagar, Dhaka-1000
Tel: 88-02-8392158, Fax: 88-02-8392159
Email: president@bmba.com.bd
Web: www.bmba.com.bd