



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*01<sup>st</sup> June to 04<sup>th</sup> June, 2025*

*Week 22 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 71.17 points [1.53%] compared to the previous week. It stands at 4709.09 points.

The index bounced back this week due to buying pressure of bargain hunters who capitalized on buying of blue chip stocks and certain low paid-up scrips. Although, there were mixed reactions regarding the budgetary proposals regarding the capital market, optimism over proposals of dividend tax exemptions and initiatives regarding overall broader market development helped to keep the index in the green territory at the end of the week ahead of Eid.

Investor participation decreased this week as reflected by decrease in average daily turnover by around 8.55% causing the average daily turnover to fall below the BDT 250 Crore level. Investors' trades in this week focused on Bank scrips followed by Food & Allied and Pharmaceuticals scrips. In terms of sectoral returns, all sectors went positive except the Miscellaneous sector which shed 0.16% while the top gaining sector was Jute posting a whopping 10.49% return.

Market capitalization stands at USD 52.9 Billion\*.

\*(USD 1 = BDT 122.98 as on June 04, 2025).



## **02. Related Market Policies**

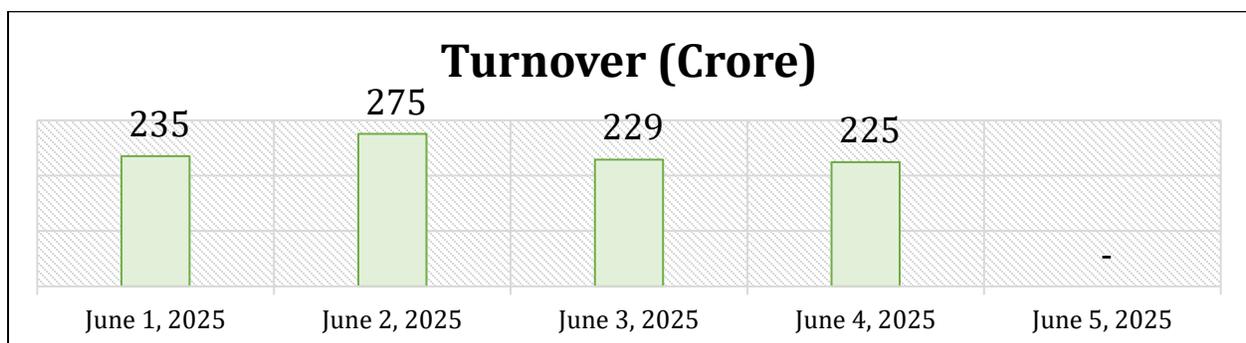
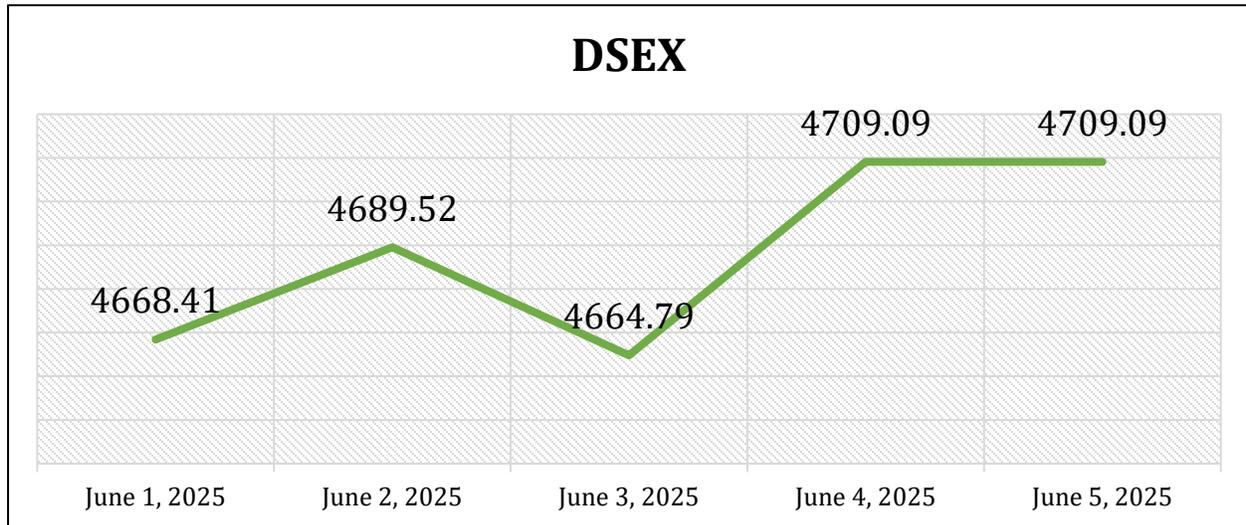
1. As per national budget for the fiscal year 2025-2026, proposals for the capital market involve the following:
  - a. Widening of corporate tax rate gap from 5% to 7.5% between listed and non-listed companies.
  - b. Reducing Advance Income Tax (AIT) on securities trading from 0.05% to 0.03%.
  - c. Reducing corporate tax rate for merchant banks from 37.5% to 27.5%.
  - d. Increasing Advance Income Tax (AIT) on interest income from debt securities from 5% to 10%.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jun 04 2025	Previous Week May 29 2025	Change	% Change
DSEX	4709.09	4637.92	71.17	1.53%
DS30	1762.36	1729.63	32.73	3.24%
DSES	1028.90	1011.36	17.54	1.01%





## Market Statistics

<b>Particulars</b>	<b>Current Week (Jun 01 - Jun 04 2025)</b>	<b>Previous Week (May 24 - May 29 2025)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	241	264	-23	-8.55%
Market P/E	9.02	8.83	0.19	2.15%
Market Cap. to GDP	13.00%	12.93%	0.07%	-

**N.B.**

GDP is BDT 5,002,653.70 Crore (Final) as of 2023-24 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>		
	<b>Current Week Jun 04 2025</b>	<b>Previous Week May 29 2025</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Jun 04 2025</b>	<b>Previous Week May 29 2025</b>	<b>Change</b>
Market Capitalization (Crore)	650,591	646,985	3,607	0.56%	-	-	-
Equity Market Capitalization (Crore)	316,363	311,486	4,877	1.57%	48.63%	48.14%	0.48%
Mutual Fund Market Capitalization (Crore)	2,829	2,826	2	0.08%	0.43%	0.44%	0.00%
Debt Market Capitalization (Crore)	331,400	332,672	-1,272	-0.38%	50.94%	51.42%	-0.48%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jun 04 2025</b>	<b>Previous Week Market Cap. (Crore) May 29 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	61,308	59,877	1,431	2.39%
Cement	7,979	7,945	34	0.43%
Ceramics Sector	1,614	1,590	24	1.52%
Engineering	24,653	24,155	498	2.06%
Financial Institutions	8,893	8,851	42	0.47%
Food & Allied	25,031	24,539	492	2.01%
Fuel & Power	27,806	27,158	648	2.39%
Insurance	10,764	10,588	177	1.67%
IT Sector	2,162	2,156	6	0.28%
Jute	224	203	21	10.49%
Miscellaneous	22,823	22,860	-37	-0.16%
Mutual Funds	2,829	2,827	2	0.07%
Paper & Printing	1,755	1,738	17	1.00%
Pharmaceuticals & Chemicals	50,824	50,250	574	1.14%
Services & Real Estate	1,579	1,559	21	1.33%
Tannery Industries	2,055	2,031	24	1.16%
Telecommunication	53,398	52,715	683	1.30%
Textile	10,211	10,087	124	1.23%
Travel & Leisure	3,329	3,231	99	3.05%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
AFTABAUTO	14.90%	PLFSL	-10.00%	BRACBANK	8.04%
DSHGARME	14.50%	SHURWID	-8.70%	LOVELLO	6.00%
MLDYEING	12.35%	MIDLANDBNK	-8.12%	FINEFOODS	4.83%
SONALIANSH	11.89%	UTTARAFIN	-8.11%	SQURPHARMA	3.33%
TITASGAS	11.11%	RUPALIINS	-7.69%	MIDLANDBNK	2.99%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	5.4
2	Fuel & Power	23	5.6
3	Services & Real Estate	4	8.9
4	Textile	58	9.3
5	Cement	7	9.5
6	Engineering	42	9.9
7	Financial Institutions	23	10.1
8	Pharmaceuticals & Chemicals	34	10.1
9	Tannery Industries	6	10.7
10	Food & Allied	21	14.6
11	IT Sector	11	14.6
12	Travel & Leisure	5	16.1
13	Telecommunication	3	16.7
14	Miscellaneous	15	17.3
15	Mutual Funds	37	17.7
16	Paper & Printing	6	18.5
17	Jute	3	22.4
18	Ceramics Sector	5	51.2
19	Insurance	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	16.9	2.07	35	ACMELAB	70	6.34
2	MERCANBANK	7.9	2.35	36	PIONEERINS	35.2	6.47
3	SHURWID	6.3	2.5	37	EMERALDOIL	22	6.59
4	PREMIERBAN	7.1	2.62	38	EXIMBANK	5.6	6.67
5	BANKASIA	15.1	2.66	39	SAPORTL	21.1	6.76
6	ONEBANKPLC	6.8	2.79	40	SQUARETEXT	46.1	6.78
7	PRIMEBANK	21.7	2.93	41	BEACHHATCH	41.5	6.8
8	MALEKSPIN	23.1	3	42	1STPRIMFMF	18.7	6.88
9	NEWLIN	6.4	3	43	SUMITPOWER	13.4	6.88
10	MTB	10.8	3.1	44	CITYBANK	19	6.99
11	DHAKABANK	10.6	3.15	45	SQURPHARMA	202.8	7.19
12	PADMAOIL	178.8	3.34	46	ASIAPACINS	30.4	7.38
13	JAMUNAOIL	174.3	3.57	47	ICBAGRANI1	6.6	7.62
14	UTTARABANK	21.1	3.61	48	PARAMOUNT	36.1	7.65
15	CONFIDCEM	48.6	3.77	49	BATASHOE	825.5	7.67
16	BSRMLTD	72.9	3.82	50	GENEXIL	21.7	7.75
17	PUBALIBANK	24.9	3.89	51	FEKDIL	15	7.76
18	MPETROLEUM	202.5	3.99	52	UNIQUEHRL	33.3	7.93
19	SHAHJABANK	16.8	4.04	53	ARGONDENIM	15.5	8.19
20	BSRMSTEEL	52.4	4.31	54	BNICL	35.5	8.37
21	SOUTHEASTB	7	4.38	55	MJLBD	90.5	8.39
22	UTTARAFIN	10.2	4.55	56	ITC	34.6	8.65
23	BSC	88.6	4.62	57	STANDBANKL	5.2	8.67
24	UPGDCL	120.2	4.67	58	AOL	14.1	8.87
25	EBL	22.4	4.91	59	MATINSPINN	43.7	8.95
26	ENVOYTEX	40.2	5	60	EHL	71.8	8.99
27	RELIANCINS	48.8	5.37	61	LHB	43.3	9.02
28	BRACBANK	49	5.4	62	GREENDELT	38.2	9.27
29	GIB	3.1	5.41	63	CROWNCEMNT	44.8	9.44
30	BXPBARMA	87.4	5.55	64	KARNAPHULI	23.6	9.52
31	IDLC	27.1	5.55	65	DUTCHBANGL	39.1	9.68
32	DOREENPWR	22.9	5.63	66	PEOPLESINS	24.5	9.72
33	SIPLC	43	5.66	67	NORTHRNINS	25.3	9.73
34	PTL	41.9	6.02	68	HWAWELLTEX	40.1	9.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NCCBANK	9.9	9.9	102	MEGHNAINS	21.1	13.88
70	PRAGATIINS	44.9	10.02	103	GRAMEENS2	12.1	13.96
71	DBH	31.9	10.22	104	TRUSTBANK	18	14.06
72	UNIONINS	27.6	10.3	105	OLYMPIC	150	14.12
73	NAVANAPHAR	48.6	10.44	106	TECHNODRUG	26.6	14.15
74	BGIC	28	10.45	107	CONTININS	22.2	14.23
75	CRYSTALINS	39.7	10.56	108	AIL	43	14.27
76	ACIFORMULA	122.3	10.6	109	RDFOOD	21.7	14.4
77	SHASHADNIM	18.4	10.62	110	ASIATICLAB	33	14.47
78	SAIHAMCOT	12.4	10.69	111	CENTRALINS	24.9	14.48
79	PRIMEINSUR	26.1	10.7	112	IBNSINA	291.6	14.56
80	CNATEX	3.3	10.76	113	MHSML	13.6	14.57
81	SAIFPOWER	7.6	10.86	114	INTRACO	21	14.58
82	JANATAINS	22	11.15	115	EASTERNINS	37.1	14.72
83	ICB3RDNRB	4.8	11.25	116	NITOLINS	23.1	14.81
84	RUPALIINS	18	11.25	117	SONARBAINS	20.3	14.93
85	BATBC	267	11.33	118	PHENIXINS	23.3	14.94
86	ICBSONALI1	5.6	11.35	119	SPCL	36.7	15.04
87	CITYGENINS	41.1	11.42	120	ISLAMIBANK	33.6	15.18
88	ISLAMIINS	36.8	11.5	121	BPPL	15	15.2
89	BSCPLC	116.6	11.68	122	GP	286.2	15.26
90	PURABIGEN	15.9	12.05	123	HEIDELBCEM	215.8	15.5
91	ASIAINS	23.9	12.11	124	GLDNJMF	7.5	15.63
92	SBACBANK	6.8	12.14	125	TAMIJTEX	94.7	15.85
93	IFILISLMF1	4.5	12.5	126	SONALIPAPR	139.8	16.06
94	MARICO	2360	12.59	127	LANKABAFIN	14.4	16.12
95	REPUBLIC	24.4	12.98	128	SEMLIBLSF	6.7	16.21
96	STANDARINS	35.9	13.01	129	AGRANINS	23.1	16.5
97	WALTONHIL	399.4	13.03	130	DHAKAINS	33	16.5
98	MERCINS	22.1	13.15	131	ICBAMCL2ND	6.2	16.61
99	FEDERALINS	17.9	13.16	132	UNIONBANK	3.1	16.61
100	SIMTEX	15.3	13.19	133	EASTLAND	16.7	16.7
101	INDEXAGRO	59.5	13.44	134	AAMRANET	17.2	16.75



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	NHFIL	20.5	16.9	168	SILCOPHL	13.7	25.69
136	MONOSPOOL	78.5	17.07	169	SHARPIND	16.8	25.71
137	AGNISYSL	25.5	17.71	170	SHEPHERD	16.8	26.81
138	PF1STMF	5.2	17.73	171	AMANFEED	23.9	27.58
139	PROVATIINS	27.2	17.89	172	NPOLYMER	26.3	27.78
140	MAGURAPLEX	77	17.99	173	BDCOM	21.7	28.06
141	DSSL	9	18.24	174	ALIF	6	28.13
142	MIRAKHTER	25	18.75	175	BARKAPOWER	10.9	28.19
143	UNITEDINS	34.1	18.94	176	OIMEX	25.1	28.96
144	ADVENT	13.4	18.96	177	LOVELLO	88.7	29.18
145	NRBCBANK	6.1	19.06	178	TOSRIFA	18.3	29.2
146	KEYACOSMET	4.6	19.17	179	COPPERTECH	17.7	30.17
147	PRIME1ICBA	5.2	19.5	180	AMCL(PRAN)	203.9	31.02
148	KDSALTD	40.7	19.57	181	KOHINOOR	478.4	31.39
149	SAIHAMTEX	12.3	19.63	182	BENGALWTL	17.6	31.43
150	TAKAFULINS	31.7	19.81	183	ESQUIRENIT	20.6	31.53
151	GPHISPAT	17	20.24	184	MBL1STMF	4.5	31.54
152	APEXSPINN	82.8	20.56	185	RANFOUNDRY	134	31.7
153	BEACONPHAR	105	21	186	SINOBANGLA	40	32.97
154	ICBEPMF1S1	5.1	21.25	187	APEXFOOT	196.2	33.07
155	JHRML	45.4	21.83	188	RUPALIBANK	17.2	33.08
156	SONALIANSH	156.2	22.4	189	NAHEEACP	19.5	34.82
157	GLOBALINS	28.5	22.5	190	AFCAGRO	8.1	35.74
158	ADNTEL	62.5	22.54	191	SALVOCHEM	18.8	36.15
159	RENATA	479.5	22.55	192	FARCHEM	19.8	37.13
160	ICICL	20	22.73	193	APEXFOODS	174.6	37.2
161	QUEENSOUTH	11.3	23.54	194	FORTUNE	15	37.5
162	SICL	19.9	23.69	195	BDFINANCE	7.7	38.5
163	EGEN	18.5	23.92	196	IPDC	14	38.89
164	PHARMAID	507.2	24.12	197	MIDLANDBNK	24.9	38.91
165	BERGERPBL	1732.3	24.39	198	KAY&QUE	192.1	39.04
166	ROBI	24	25	199	CVOPRL	135.3	39.64
167	RECKITTBEN	3331.6	25.67	200	NRBBANK	9.6	40



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	LINDEBD	848.4	40.09	234	DAFODILCOM	52.6	109.58
202	QUASEMIND	31.4	41.32	235	MONNOFABR	13.2	110
203	FINEFOODS	227.6	41.43	236	WATACHEM	100.2	112.16
204	MLDYEING	9.1	42.66	237	DSHGARME	75.8	118.44
205	SEMLLECMF	10.9	43.03	238	MONNOAGML	293.7	125.16
206	EIL	50.6	43.62	239	BDTHAIFOOD	13.4	125.63
207	BESTHLDNG	14.9	44.7	240	LIBRAINFU	804	150.75
208	IFADAUTOS	22.1	44.8	241	HAKKANIPUL	58.1	155.63
209	MONNOCERA	74.6	45.49	242	NAVANACNG	20	166.67
210	SAMORITA	55.5	46.25	243	ORIONINFU	321.6	172.29
211	SEMLFBSLGF	5.7	47.5	244	WMSHIPYARD	7.9	197.5
212	VFSTDLD	6.6	49.5	245	RAHIMAFOOD	68.9	198.75
213	PREMIERCEM	46.2	51.72	246	DULAMIACOT	67.5	210.94
214	GBBPOWER	7.1	53.25	247	PDL	5.8	217.5
215	ACTIVEFINE	8.6	53.75	248	ACFL	15.5	232.5
216	JMISMDL	123.2	55	249	AMBEEPHA	770.2	266.2
217	KPCL	9.7	55.96	250	RUNNERAUTO	25.1	268.93
218	SALAMCRST	21.2	56.79	251	BANGAS	86.3	323.63
219	UCB	10	62.5	252	STYLECRAFT	50.5	378.75
220	RELIANCE1	17.9	63.93	253	HAMI	108.8	388.57
221	FUWANGCER	12.8	64	254	BDAUTOCA	85.1	531.88
222	EASTRNLUB	2292.1	66.3	255	KBPPWBIL	115.4	577
223	NLTUBES	71.5	69.64	256	SAMATALETH	55.4	1108
224	DOMINAGE	10.3	70.23	257	SONARGAON	35.3	1323.75
225	AIBL1STIMF	6.4	72.73	258	ABBLPBOND	900	-
226	CAPITECGBF	6.9	73.93	259	AIBLPBOND	4700	-
227	UNILEVERCL	2319.8	81	260	APSCLBOND	2615	-
228	ARAMIT	147.8	83.98	261	ATCSLGF	7.5	-
229	UNITEDFIN	11.3	94.17	262	BANKASI1PB	4650	-
230	RAHIMTEXT	101	94.69	263	BEXGSUKUK	49	-
231	LRBDL	14.2	96.82	264	CBLPBOND	1037500	-
232	DGIC	20	100	265	CLICL	49.8	-
233	ALARABANK	17.2	107.5	266	DBLPBOND	5250	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBARACEM	1865	-	300	AAMRATECH	11.7	n/a
268	DEBBDLUGG	784	-	301	ABB1STMF	4.3	n/a
269	DEBBDWELD	1418.5	-	302	ABBANK	6.1	n/a
270	DEBBDZIPP	700	-	303	ACI	170.6	n/a
271	DEBBXDENIM	1450	-	304	ACMEPL	11.4	n/a
272	DEBBXFISH	835	-	305	AFTABAUTO	29.3	n/a
273	DEBBXKNI	900	-	306	AL-HAJTEX	120.4	n/a
274	DEBBXTEX	1300	-	307	ALLTEX	9.6	n/a
275	DELTALIFE	63.9	-	308	ANLIMAYARN	21.7	n/a
276	FAREASTLIF	24.4	-	309	ANWARGALV	54	n/a
277	IBBL2PBOND	3800	-	310	APEXTANRY	65.3	n/a
278	IBBLPBOND	680.5	-	311	APOLOISPAT	3.4	n/a
279	MBPLCPBOND	4850	-	312	ARAMITCEM	11.9	n/a
280	MEGHNALIFE	45.1	-	313	ATLASBANG	55.7	n/a
281	MITHUNKNIT	16.1	-	314	AZIZPIPES	46.3	n/a
282	MTBPBOND	1000000	-	315	BAYLEASING	4.1	n/a
283	NATLIFEINS	85.8	-	316	BBS	10	n/a
284	PADMALIFE	19.4	-	317	BBSCABLES	14.3	n/a
285	PBLPBOND	4720	-	318	BDLAMPS	112.5	n/a
286	POPULARLIF	44.1	-	319	BDSERVICE	5.2	n/a
287	PRAGATILIF	81.6	-	320	BDTHAI	11.7	n/a
288	PREBPBOND	4700	-	321	BDWELDING	9.2	n/a
289	PRIMELIFE	32.3	-	322	BEXIMCO	110.1	n/a
290	PROGRESLIF	52.6	-	323	BIFC	5.9	n/a
291	RUPALILIFE	69.8	-	324	BPML	32	n/a
292	SANDHANINS	17.7	-	325	CAPMBDBLMF	9.5	n/a
293	SEB1PBOND	4900	-	326	CAPMIBBLMF	8.6	n/a
294	SJIBLPBOND	4301	-	327	CENTRALPHL	10.2	n/a
295	SONALILIFE	47	-	328	DACCADYE	16.8	n/a
296	SUNLIFEINS	63.3	-	329	DBH1STMF	4.3	n/a
297	TILIL	36.9	-	330	DELTASPINN	5.6	n/a
298	UCB2PBOND	4700	-	331	DESCO	23.2	n/a
299	1JANATAMF	3.5	n/a	332	DESHBANDHU	16.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBL1STMF	4.3	n/a	366	KPPL	18.1	n/a
334	EBLNRBMF	3.7	n/a	367	KTL	10.9	n/a
335	ECABLES	104.1	n/a	368	LEGACYFOOT	47.4	n/a
336	EPGL	15.5	n/a	369	LRGLOBMF1	3.7	n/a
337	ETL	8.7	n/a	370	MAKSONSPIN	5.5	n/a
338	EXIM1STMF	3.8	n/a	371	MEGCONMILK	18.2	n/a
339	FAMILYTEX	2.3	n/a	372	MEGHNACEM	37.7	n/a
340	FAREASTFIN	4.4	n/a	373	MEGHNAPET	21.6	n/a
341	FASFIN	3.3	n/a	374	METROSPIN	10.6	n/a
342	FBFIF	3.5	n/a	375	MIDASFIN	6.6	n/a
343	FIRSTFIN	3.3	n/a	376	MIRACLEIND	23.8	n/a
344	FIRSTSBANK	4	n/a	377	NBL	3.7	n/a
345	FUWANGFOOD	15	n/a	378	NCCBLMF1	5.1	n/a
346	GEMINISEA	111.9	n/a	379	NFML	10.9	n/a
347	GENNEXT	2.8	n/a	380	NORTHERN	90	n/a
348	GHAIL	11.1	n/a	381	NTC	160.9	n/a
349	GHCL	19.1	n/a	382	NURANI	3.2	n/a
350	GOLDENSON	10.7	n/a	383	OAL	7	n/a
351	GQBALLPEN	160.4	n/a	384	ORIONPHARM	27.9	n/a
352	GREENDELMF	3.8	n/a	385	PENINSULA	10.5	n/a
353	GSPFINANCE	4.2	n/a	386	PHOENIXFIN	3.3	n/a
354	HFL	7.8	n/a	387	PHPMF1	3.4	n/a
355	HRTEX	24.7	n/a	388	PLFSL	1.8	n/a
356	IBP	9.1	n/a	389	POPULAR1MF	3.4	n/a
357	ICB	46.3	n/a	390	POWERGRID	31.3	n/a
358	ICBIBANK	2.8	n/a	391	PREMIERLEA	3.1	n/a
359	IFIC	5.7	n/a	392	PRIMEFIN	4	n/a
360	IFIC1STMF	3.8	n/a	393	PRIMETEX	11.8	n/a
361	ILFSL	3.2	n/a	394	RAKCERAMIC	18.7	n/a
362	INTECH	18	n/a	395	REGENTTEX	3.2	n/a
363	ISLAMICFIN	7.2	n/a	396	RENWICKJA	630	n/a
364	ISNLTD	39.5	n/a	397	RINGSHINE	3.3	n/a
365	JUTESPINN	209.1	n/a	398	RSRMSTEEL	9.7	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAFKOSPINN	9.2	n/a	411	TITASGAS	19	n/a
400	SAVAREFR	215.5	n/a	412	TRUSTB1MF	3.6	n/a
401	SEAPEARL	49.3	n/a	413	TUNGHAI	2.5	n/a
402	SHYAMPSUG	134	n/a	414	UNIONCAP	4.2	n/a
403	SIBL	7.2	n/a	415	USMANIAGL	32.3	n/a
404	SILVAPHL	9.5	n/a	416	VAMLBDMF1	6.3	n/a
405	SINGERBD	102.1	n/a	417	VAMLRBBF	5.9	n/a
406	SKTRIMS	9	n/a	418	YPL	10.6	n/a
407	SPCERAMICS	21.7	n/a	419	ZAHEENSPIN	5.7	n/a
408	SSSTEEL	5.3	n/a	420	ZAHINTEX	4.4	n/a
409	STANCERAM	60.2	n/a	421	ZEALBANGLA	80.7	n/a
410	TALLUSPIN	5	n/a				

### **04.Primary Market Highlights**

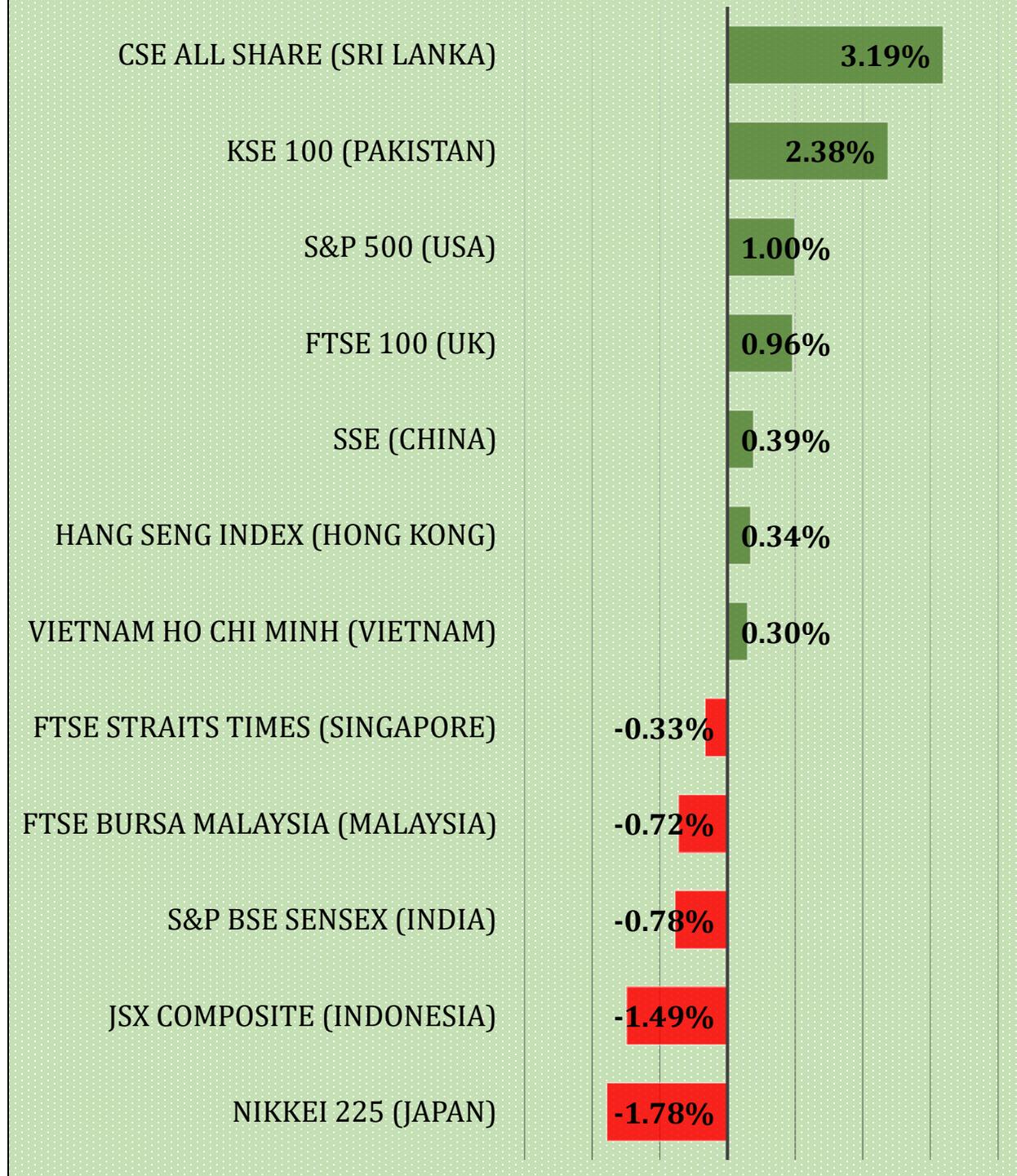
#### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Approved

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**

**Weekly Returns of Stock Markets around the  
World**





## ***Disclaimer***

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## ***Data Sources***

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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