



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

06th July to 10th July, 2025

Week 27 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Market Policies***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in green for the week increasing by 173.97 points [3.55%] compared to the previous week. It stands at 5068.04 points.

The index extended its winning streak for the fifth consecutive week and crossed the 5000-point level which was last seen in the April 23rd. The index rally this week was backed by fall in inflation below 9% after 27 months and a strong position in forex reserve, albeit concerns of US tariffs of 35%. Overall, the index is up by 9.82% since May 28.

Investor participation increased this week as reflected by increase in average daily turnover by around 31% causing the average daily turnover to rise above the BDT 500 Crore level. Investors' trades in this week focused on Bank scrips followed by Pharmaceuticals and Textile scrips. In terms of sectoral returns, all sectors generated positive returns this week, with the Paper & Printing sector leading by 7.04% gain.

Market capitalization stands at USD 55.6 Billion*.

*(USD 1 = BDT 121.62 as on July 10, 2025).



02. Related Market Policies

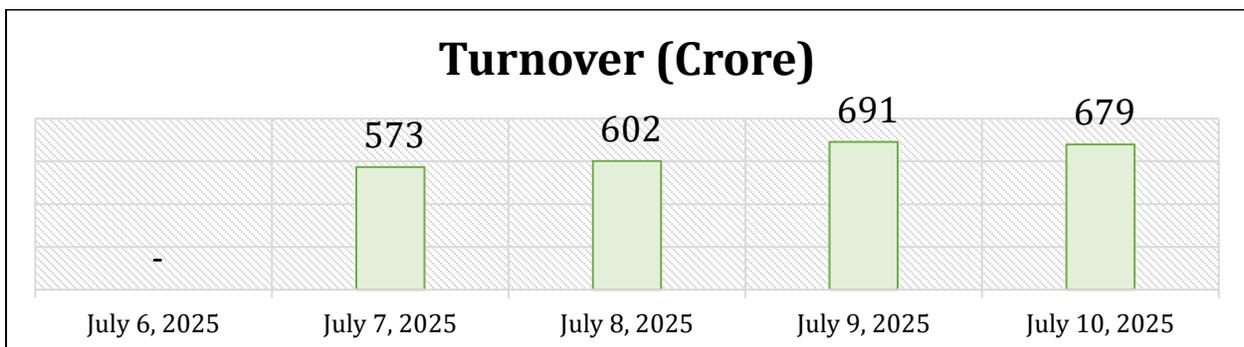
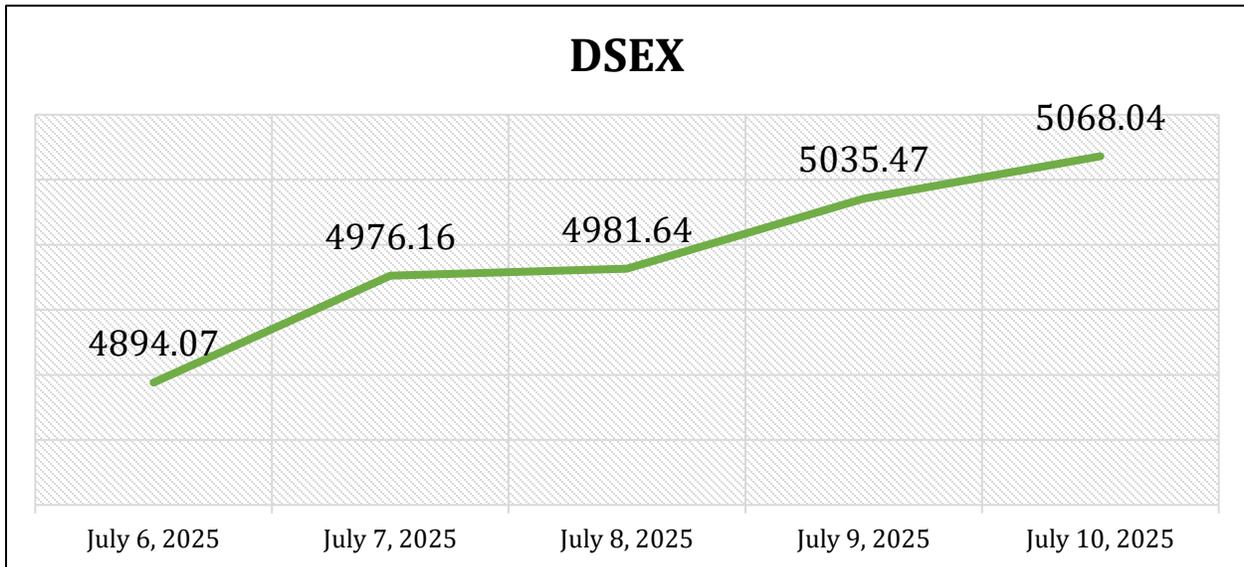
1. Bangladesh Bank (BB) in a circular stated guidelines for provision requirements of finance companies for investments in shares, bonds, debenture, mutual fund and commercial paper along with their traditional line of business.
2. Bangladesh Bank (BB) in a circular stated guidelines for startups. For equity investment, a venture capital company will be formed wherein all the scheduled banks who have contributed around 1% of their net profit to their respective startup equity investment fund since 2021 will contribute the funds as equity investment every year into the venture capital company and will hold shares of the company as per their share of investment. The scheduled banks may also provide term and working capital loan to the startups out of their own deposits and surplus funds (excluding the startup equity investment fund) at a maximum of 4% interest which is to be compounded quarterly.



03.Secondary Market Highlights

Index Scenario

| Indices | Current Week Jul 10 2025 | Previous Week Jul 03 2025 | Change | % Change |
|---------|-----------------------------|------------------------------|--------|----------|
| DSEX | 5068.04 | 4894.07 | 173.97 | 3.55% |
| DS30 | 1908.62 | 1836.12 | 72.50 | 6.81% |
| DSES | 1100.96 | 1065.39 | 35.57 | 1.94% |





Market Statistics

| Particulars | Current Week (Ju 07 - Jul 10 2025) | Previous Week (Jun 29 - Jul 03 2025) | Change | % Change |
|-----------------------------------|---|---|---------------|-----------------|
| Average Daily Turnover (Crore) | 636 | 486 | 150 | 30.94% |
| Market P/E | 9.67 | 9.41 | 0.26 | 2.76% |
| Market Cap. to GDP | 12.19% | 11.99% | 0.19% | - |

N.B.

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | |
|--|---|--|---------------|-----------------|---|--|---------------|
| | Current Week Jul 10 2025 | Previous Week Jul 03 2025 | Change | % Change | Current Week Jul 10 2025 | Previous Week Jul 03 2025 | Change |
| Market Capitalization (Crore) | 676,739 | 666,006 | 10,733 | 1.61% | - | - | - |
| Equity Market Capitalization (Crore) | 339,007 | 329,647 | 9,360 | 2.84% | 50.09% | 49.50% | 0.60% |
| Mutual Fund Market Capitalization (Crore) | 2,960 | 2,898 | 62 | 2.14% | 0.44% | 0.44% | 0.00% |
| Debt Market Capitalization (Crore) | 334,771 | 333,460 | 1,311 | 0.39% | 49.47% | 50.07% | -0.60% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Jul 10 2025 | Previous Week Market Cap. (Crore) Jul 03 2025 | Change | % Change |
|--------------------------------|---|--|---------------|-----------------|
| Bank | 69,151 | 65,954 | 3,197 | 4.85% |
| Cement | 8,874 | 8,499 | 375 | 4.41% |
| Ceramics Sector | 1,724 | 1,660 | 65 | 3.90% |
| Engineering | 26,768 | 25,853 | 915 | 3.54% |
| Financial Institutions | 9,537 | 9,277 | 259 | 2.79% |
| Food & Allied | 26,584 | 26,274 | 311 | 1.18% |
| Fuel & Power | 29,223 | 28,563 | 660 | 2.31% |
| Insurance | 11,830 | 11,277 | 553 | 4.91% |
| IT Sector | 2,385 | 2,284 | 101 | 4.44% |
| Jute | 250 | 236 | 14 | 5.97% |
| Miscellaneous | 22,095 | 21,994 | 100 | 0.46% |
| Mutual Funds | 2,960 | 2,899 | 62 | 2.14% |
| Paper & Printing | 1,923 | 1,797 | 127 | 7.04% |
| Pharmaceuticals & Chemicals | 53,900 | 52,324 | 1,576 | 3.01% |
| Services & Real Estate | 1,661 | 1,615 | 46 | 2.85% |
| Tannery Industries | 2,188 | 2,082 | 105 | 5.06% |
| Telecommunication | 55,967 | 55,528 | 439 | 0.79% |
| Textile | 10,933 | 10,579 | 354 | 3.34% |
| Travel & Leisure | 3,709 | 3,528 | 181 | 5.13% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|-----------------|-----------------|-----------------|-----------------|-------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| RAHIMTEXT | 37.56% | YPL | -8.05% | BRACBANK | 4.49% |
| REGENTTEX | 36.67% | SHEPHERD | -4.71% | MIDLANDBNK | 2.49% |
| RAHIMAFOOD | 22.01% | CAPMIBBLMF | -3.30% | BEACHHATCH | 2.21% |
| SHARPIND | 20.37% | GHCL | -2.99% | SEAPEARL | 1.98% |
| NBL | 17.65% | ICBAGRANI1 | -2.87% | LOVELLO | 1.90% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Fuel & Power | 23 | 5.9 |
| 2 | Bank | 36 | 6.1 |
| 3 | Services & Real Estate | 4 | 9.4 |
| 4 | Textile | 58 | 10.0 |
| 5 | Cement | 7 | 10.5 |
| 6 | Pharmaceuticals & Chemicals | 34 | 10.6 |
| 7 | Engineering | 42 | 10.7 |
| 8 | Tannery Industries | 6 | 11.1 |
| 9 | Financial Institutions | 23 | 11.3 |
| 10 | Food & Allied | 21 | 15.5 |
| 11 | Miscellaneous | 15 | 15.9 |
| 12 | IT Sector | 11 | 16.2 |
| 13 | Telecommunication | 3 | 17.5 |
| 14 | Travel & Leisure | 5 | 17.6 |
| 15 | Mutual Funds | 37 | 18.4 |
| 16 | Paper & Printing | 6 | 20.7 |
| 17 | Jute | 3 | 25.6 |
| 18 | Ceramics Sector | 5 | 57.4 |
| 19 | Insurance | 58 | N/M |

*N/M = Not Meaningful.

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | JAMUNABANK | 17.5 | 2.14 | 35 | ACMELAB | 75.1 | 6.8 |
| 2 | MERCANBANK | 8.4 | 2.5 | 36 | SAPORTL | 22.4 | 7.18 |
| 3 | PREMIERBAN | 7.5 | 2.77 | 37 | SQUARETEXT | 49.1 | 7.22 |
| 4 | SHURWID | 7 | 2.78 | 38 | EXIMBANK | 6.2 | 7.38 |
| 5 | BANKASIA | 16.4 | 2.89 | 39 | ASIAPACINS | 30.5 | 7.4 |
| 6 | MALEKSPIN | 23.9 | 3.1 | 40 | SQURPHARMA | 209.8 | 7.44 |
| 7 | MTB | 11.4 | 3.28 | 41 | PIONEERINS | 40.9 | 7.52 |
| 8 | DHAKABANK | 11.4 | 3.39 | 42 | 1STPRIMFMF | 20.6 | 7.57 |
| 9 | NEWLIN | 7.3 | 3.42 | 43 | SUMITPOWER | 14.8 | 7.6 |
| 10 | PRIMEBANK | 25.4 | 3.43 | 44 | BATASHOE | 830.4 | 7.71 |
| 11 | ONEBANKPLC | 8.4 | 3.44 | 45 | CITYBANK | 21.2 | 7.79 |
| 12 | PADMAOIL | 186.3 | 3.48 | 46 | ICBAGRANI1 | 6.9 | 7.96 |
| 13 | JAMUNAOIL | 182 | 3.72 | 47 | FEKDIL | 15.7 | 8.12 |
| 14 | UTTARABANK | 21.8 | 3.73 | 48 | BEACHHATCH | 50.2 | 8.22 |
| 15 | MPETROLEUM | 205.5 | 4.05 | 49 | ARGONDENIM | 15.8 | 8.35 |
| 16 | PUBALIBANK | 26.1 | 4.08 | 50 | PARAMOUNT | 40.8 | 8.64 |
| 17 | CONFIDCEM | 53.3 | 4.13 | 51 | GENEXIL | 24.4 | 8.71 |
| 18 | BSRMLTD | 80 | 4.19 | 52 | MJLBD | 94 | 8.71 |
| 19 | SHAHJABANK | 17.6 | 4.23 | 53 | UNIQUEHRL | 37.6 | 8.95 |
| 20 | UTTARAFIN | 10.5 | 4.69 | 54 | BNICL | 38.4 | 9.06 |
| 21 | UPGDCL | 123.5 | 4.79 | 55 | MATINSPINN | 44.4 | 9.1 |
| 22 | BSRMSTEEL | 59 | 4.85 | 56 | AOL | 14.9 | 9.37 |
| 23 | BSC | 94.7 | 4.94 | 57 | ITC | 37.5 | 9.38 |
| 24 | ENVOYTEX | 40 | 4.98 | 58 | EHL | 76.9 | 9.63 |
| 25 | SOUTHEASTB | 8 | 5 | 59 | STANDBANKL | 6 | 10 |
| 26 | EBL | 24.8 | 5.44 | 60 | HWAWELLTEX | 40.8 | 10.07 |
| 27 | SIPLC | 45 | 5.92 | 61 | CROWNCEMNT | 48.2 | 10.15 |
| 28 | RELIANCINS | 53.8 | 5.93 | 62 | LHB | 48.7 | 10.15 |
| 29 | BXPHERMA | 95.6 | 6.07 | 63 | SHASHADNIM | 17.7 | 10.21 |
| 30 | DOREENPWR | 24.7 | 6.07 | 64 | NCCBANK | 10.4 | 10.4 |
| 31 | PTL | 43.1 | 6.19 | 65 | CNATEX | 3.2 | 10.43 |
| 32 | IDLC | 31 | 6.35 | 66 | DUTCHBANGL | 42.3 | 10.47 |
| 33 | BRACBANK | 58.7 | 6.46 | 67 | SAIFPOWER | 7.4 | 10.57 |
| 34 | EMERALDOIL | 22.4 | 6.71 | 68 | KARNAPHULI | 26.4 | 10.65 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | GREENDELT | 44.2 | 10.73 | 102 | OLYMPIC | 157.9 | 14.86 |
| 70 | NORTHRNINS | 28 | 10.77 | 103 | INDEXAGRO | 66.8 | 15.09 |
| 71 | PEOPLESINS | 28 | 11.11 | 104 | MHSML | 14.1 | 15.11 |
| 72 | PRAGATIINS | 49.9 | 11.14 | 105 | TRUSTBANK | 19.6 | 15.31 |
| 73 | ICB3RDNRB | 4.8 | 11.25 | 106 | CONTININS | 24.1 | 15.45 |
| 74 | NAVANAPHAR | 53.2 | 11.43 | 107 | NITOLINS | 24.1 | 15.45 |
| 75 | BGIC | 30.7 | 11.46 | 108 | PHENIXINS | 24.1 | 15.45 |
| 76 | ACIFORMULA | 132.4 | 11.48 | 109 | BPPL | 15.6 | 15.81 |
| 77 | DBH | 36 | 11.54 | 110 | MEGHNAINS | 24.2 | 15.92 |
| 78 | PRIMEINSUR | 28.4 | 11.64 | 111 | RDFOOD | 24 | 15.93 |
| 79 | SAIHAMCOT | 13.6 | 11.72 | 112 | GP | 299.3 | 15.95 |
| 80 | UNIONINS | 31.4 | 11.72 | 113 | GLDNJMF | 7.7 | 16.04 |
| 81 | CRYSTALINS | 44.4 | 11.81 | 114 | AIL | 49.3 | 16.36 |
| 82 | ISLAMIINS | 37.8 | 11.81 | 115 | TECHNODRUG | 30.9 | 16.44 |
| 83 | BATBC | 282.5 | 11.99 | 116 | ICBAMCL2ND | 6.2 | 16.61 |
| 84 | ICBSONALI1 | 6 | 12.16 | 117 | UNIONBANK | 3.1 | 16.61 |
| 85 | BSCPLC | 125.8 | 12.6 | 118 | SEMLIBLSF | 6.9 | 16.69 |
| 86 | RUPALIINS | 20.6 | 12.88 | 119 | GLOBALINS | 28.1 | 16.73 |
| 87 | SBACBANK | 7.3 | 13.04 | 120 | SPCL | 40.9 | 16.76 |
| 88 | IFILISLMF1 | 4.7 | 13.06 | 121 | EASTERNINS | 42.3 | 16.79 |
| 89 | CITYGENINS | 47.1 | 13.08 | 122 | ASIAINS | 26.9 | 16.81 |
| 90 | PURABIGEN | 17.3 | 13.11 | 123 | HEIDELBCEM | 234.3 | 16.83 |
| 91 | SONARBAINS | 23.6 | 13.41 | 124 | AGRANINS | 23.9 | 17.07 |
| 92 | MARICO | 2548.9 | 13.59 | 125 | SONALIPAPR | 150.1 | 17.24 |
| 93 | STANDARINS | 37.9 | 13.73 | 126 | LANKABAFIN | 15.5 | 17.35 |
| 94 | FEDERALINS | 18.8 | 13.82 | 127 | DHAKAINS | 35.5 | 17.75 |
| 95 | SIMTEX | 16.1 | 13.88 | 128 | AAMRANET | 18.3 | 17.82 |
| 96 | WALTONHIL | 426.4 | 13.91 | 129 | EASTLAND | 18.1 | 18.1 |
| 97 | IBNSINA | 290.8 | 14.52 | 130 | ASIATICLAB | 41.5 | 18.2 |
| 98 | MERCINS | 24.4 | 14.52 | 131 | PF1STMF | 5.5 | 18.75 |
| 99 | REPUBLIC | 27.4 | 14.57 | 132 | AGNISYSL | 27.1 | 18.82 |
| 100 | GRAMEENS2 | 12.8 | 14.77 | 133 | PRIME1ICBA | 5.2 | 19.5 |
| 101 | INTRACO | 21.3 | 14.79 | 134 | PROVATIINS | 29.7 | 19.54 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 135 | ISLAMIBANK | 43.6 | 19.7 | 168 | BARKAPOWER | 10.9 | 28.19 |
| 136 | MONOSPOOL | 90.9 | 19.76 | 169 | AMANFEED | 24.8 | 28.62 |
| 137 | KDSALTD | 41.5 | 19.95 | 170 | SILCOPHL | 15.4 | 28.88 |
| 138 | KEYACOSMET | 4.8 | 20 | 171 | SHEPHERD | 18.2 | 29.04 |
| 139 | UNITEDINS | 36.2 | 20.11 | 172 | OIMEX | 25.2 | 29.08 |
| 140 | TAMIJTEX | 121.6 | 20.36 | 173 | SHARPIND | 19.5 | 29.85 |
| 141 | DSSL | 10.1 | 20.47 | 174 | NPOLYMER | 29.4 | 31.06 |
| 142 | MIRAKHTER | 27.4 | 20.55 | 175 | BDCOM | 24.2 | 31.29 |
| 143 | MAGURAPLEX | 88.1 | 20.58 | 176 | LOVELLO | 99.5 | 32.73 |
| 144 | TAKAFULINS | 33.4 | 20.88 | 177 | AMCL(PRAN) | 215.9 | 32.84 |
| 145 | CENTRALINS | 36 | 20.93 | 178 | BENGALWTL | 18.4 | 32.86 |
| 146 | BERGERPBL | 1523.5 | 20.97 | 179 | ESQUIRENIT | 21.5 | 32.91 |
| 147 | ADVENT | 15.2 | 21.51 | 180 | TOSRIFA | 20.9 | 33.35 |
| 148 | NRBCBANK | 6.9 | 21.56 | 181 | MBL1STMF | 4.8 | 33.64 |
| 149 | ICBEPMF1S1 | 5.2 | 21.67 | 182 | KOHINOOR | 522.4 | 34.28 |
| 150 | BEACONPHAR | 111.6 | 22.32 | 183 | RANFOUNDRY | 147 | 34.78 |
| 151 | JANATAINS | 24.3 | 22.5 | 184 | COPPERTECH | 20.8 | 35.45 |
| 152 | SAIHAMTEX | 14.1 | 22.5 | 185 | APEXFOOT | 214.3 | 36.12 |
| 153 | RENATA | 488.7 | 22.98 | 186 | SINOBANGLA | 44.3 | 36.51 |
| 154 | GPHISPAT | 19.4 | 23.1 | 187 | AFCAGRO | 8.3 | 36.62 |
| 155 | ICICL | 21 | 23.86 | 188 | NAHEEACP | 20.8 | 37.14 |
| 156 | JHRML | 49.7 | 23.89 | 189 | FARCHEM | 21.8 | 40.88 |
| 157 | RECKITTBEN | 3298.6 | 25.41 | 190 | MIDLANDBNK | 26.4 | 41.25 |
| 158 | SONALIANSH | 178.6 | 25.61 | 191 | EIL | 47.9 | 41.29 |
| 159 | QUEENSOUTH | 12.3 | 25.63 | 192 | CVOPRL | 142.2 | 41.66 |
| 160 | SICL | 21.6 | 25.71 | 193 | FORTUNE | 16.9 | 42.25 |
| 161 | APEXSPINN | 103.8 | 25.78 | 194 | LINDEBD | 899.3 | 42.5 |
| 162 | NHFIL | 25 | 26.04 | 195 | SALVOCHEM | 22.1 | 42.5 |
| 163 | ROBI | 25.2 | 26.25 | 196 | IPDC | 15.4 | 42.78 |
| 164 | PHARMAID | 558.8 | 26.58 | 197 | KAY&QUE | 213.5 | 43.39 |
| 165 | EGEN | 20.9 | 27.03 | 198 | MLDYEING | 9.4 | 44.06 |
| 166 | ADNTEL | 75 | 27.04 | 199 | QUASEMIND | 33.5 | 44.08 |
| 167 | ALIF | 6 | 28.13 | 200 | FINEFOODS | 243.4 | 44.31 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 201 | APEXFOODS | 210.8 | 44.91 | 234 | BDTHAIFOOD | 14 | 131.25 |
| 202 | BDFINANCE | 9 | 45 | 235 | WATACHEM | 119.8 | 134.1 |
| 203 | NRBBANK | 11 | 45.83 | 236 | MONNOAGML | 329.2 | 140.28 |
| 204 | RUPALIBANK | 24 | 46.15 | 237 | RAHIMTEXT | 154.2 | 144.56 |
| 205 | IFADAUTOS | 23.4 | 47.43 | 238 | LIBRAINFU | 797.9 | 149.61 |
| 206 | SEMLFBSLGF | 5.7 | 47.5 | 239 | ORIONINFU | 330.5 | 177.05 |
| 207 | BESTHLDNG | 16 | 48 | 240 | HAKKANIPUL | 67.7 | 181.34 |
| 208 | SAMORITA | 60.5 | 50.42 | 241 | NAVANACNG | 22 | 183.33 |
| 209 | SEMLLECMF | 13 | 51.32 | 242 | DSHGARME | 123.6 | 193.13 |
| 210 | MONNOCERA | 87.3 | 53.23 | 243 | WMSHIPYARD | 8.2 | 205 |
| 211 | ACTIVEFINE | 8.6 | 53.75 | 244 | PDL | 6 | 225 |
| 212 | VFSTDLD | 7.2 | 54 | 245 | DULAMIACOT | 73.2 | 228.75 |
| 213 | GBBPOWER | 7.6 | 57 | 246 | ACFL | 16 | 240 |
| 214 | SALAMCRST | 21.5 | 57.59 | 247 | AMBEEPHA | 829 | 286.52 |
| 215 | PREMIERCEM | 52.3 | 58.54 | 248 | RUNNERAUTO | 27.3 | 292.5 |
| 216 | KPCL | 10.4 | 60 | 249 | RAHIMAFOOD | 102 | 294.23 |
| 217 | RELIANCE1 | 17.4 | 62.14 | 250 | HAMI | 104.5 | 373.21 |
| 218 | JMISMDL | 140.4 | 62.68 | 251 | BANGAS | 102.2 | 383.25 |
| 219 | FUWANGCER | 13.4 | 67 | 252 | STYLECRAFT | 68.4 | 513 |
| 220 | UCB | 10.8 | 67.5 | 253 | KBPPWBIL | 110.5 | 552.5 |
| 221 | AIBL1STIMF | 6.2 | 70.45 | 254 | BDAUTOCA | 97.2 | 607.5 |
| 222 | EASTRNLUB | 2494.6 | 72.15 | 255 | SAMATALETH | 59 | 1180 |
| 223 | DOMINAGE | 10.9 | 74.32 | 256 | SONARGAON | 35.7 | 1338.75 |
| 224 | CAPITECGBF | 7.4 | 79.29 | 257 | ABBLPBOND | 900 | - |
| 225 | NLTUBES | 86.5 | 84.25 | 258 | AIBLPBOND | 4700 | - |
| 226 | UNILEVERCL | 2419.1 | 84.47 | 259 | APSCLBOND | 2595.5 | - |
| 227 | ARAMIT | 173.2 | 98.41 | 260 | ATCSLGF | 7.5 | - |
| 228 | LRBDL | 14.6 | 99.55 | 261 | BANKASI1PB | 8650 | - |
| 229 | UNITEDFIN | 12 | 100 | 262 | BEXGSUKUK | 46 | - |
| 230 | ALARABANK | 16.8 | 105 | 263 | CBLPBOND | 1037500 | - |
| 231 | DAFODILCOM | 53.9 | 112.29 | 264 | CLICL | 50 | - |
| 232 | MONNOFABR | 13.8 | 115 | 265 | DBLPBOND | 6081.5 | - |
| 233 | DGIC | 25.9 | 129.5 | 266 | DEBARACEM | 1865 | - |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 267 | DEBBDLUGG | 784 | - | 300 | ABB1STMF | 4 | n/a |
| 268 | DEBBDWELD | 1418.5 | - | 301 | ABBANK | 7.2 | n/a |
| 269 | DEBBDZIPP | 700 | - | 302 | ACI | 196.5 | n/a |
| 270 | DEBBXDENIM | 1450 | - | 303 | ACMEPL | 13 | n/a |
| 271 | DEBBXFISH | 835 | - | 304 | AFTABAUTO | 33.3 | n/a |
| 272 | DEBBXKNI | 900 | - | 305 | AL-HAJTEX | 130.2 | n/a |
| 273 | DEBBXTEX | 1300 | - | 306 | ALLTEX | 11.1 | n/a |
| 274 | DELTALIFE | 68.6 | - | 307 | ANLIMAYARN | 21.6 | n/a |
| 275 | FAREASTLIF | 27.3 | - | 308 | ANWARGALV | 69.1 | n/a |
| 276 | IBBL2PBOND | 3900 | - | 309 | APEXTANRY | 67.9 | n/a |
| 277 | IBBLPBOND | 620.5 | - | 310 | APOLOISPAT | 3.4 | n/a |
| 278 | MBPLCPBOND | 4850 | - | 311 | ARAMITCEM | 13.3 | n/a |
| 279 | MEGHNALIFE | 48.9 | - | 312 | ATLASBANG | 57.8 | n/a |
| 280 | MITHUNKNIT | 15.5 | - | 313 | AZIZPIPES | 50.6 | n/a |
| 281 | MTBPBOND | 1000000 | - | 314 | BAYLEASING | 4.7 | n/a |
| 282 | NATLIFEINS | 93.5 | - | 315 | BBS | 10.8 | n/a |
| 283 | PADMALIFE | 22.5 | - | 316 | BBSCABLES | 15.7 | n/a |
| 284 | PBLPBOND | 4720 | - | 317 | BDLAMPS | 130.3 | n/a |
| 285 | POPULARLIF | 46.7 | - | 318 | BDSERVICE | 5.2 | n/a |
| 286 | PRAGATILIF | 95.1 | - | 319 | BDTHAI | 13.8 | n/a |
| 287 | PREBPBOND | 4700 | - | 320 | BDWELDING | 10.4 | n/a |
| 288 | PRIMELIFE | 37.1 | - | 321 | BEXIMCO | 110.1 | n/a |
| 289 | PROGRESLIF | 47.3 | - | 322 | BIFC | 6.1 | n/a |
| 290 | RUPALILIFE | 80.6 | - | 323 | BPML | 34.1 | n/a |
| 291 | SANDHANINS | 19.4 | - | 324 | CAPMBDBLMF | 10.2 | n/a |
| 292 | SEB1PBOND | 4899 | - | 325 | CAPMIBBLMF | 8.8 | n/a |
| 293 | SJIBLPBOND | 4301 | - | 326 | CENTRALPHL | 11.3 | n/a |
| 294 | SONALILIFE | 56.6 | - | 327 | DACCADYE | 16.6 | n/a |
| 295 | SUNLIFEINS | 61.5 | - | 328 | DBH1STMF | 5.3 | n/a |
| 296 | TILIL | 43.4 | - | 329 | DELTASPINN | 5.7 | n/a |
| 297 | UCB2PBOND | 4700 | - | 330 | DESCO | 24.8 | n/a |
| 298 | 1JANATAMF | 3.6 | n/a | 331 | DESHBANDHU | 19.1 | n/a |
| 299 | AAMRATECH | 12.5 | n/a | 332 | EBL1STMF | 4.6 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 333 | EBLNRBMF | 3.8 | n/a | 366 | KPPL | 18.7 | n/a |
| 334 | ECABLES | 120.6 | n/a | 367 | KTL | 11.4 | n/a |
| 335 | EPGL | 18.2 | n/a | 368 | LEGACYFOOT | 60.8 | n/a |
| 336 | ETL | 9 | n/a | 369 | LRGLOBMF1 | 3.8 | n/a |
| 337 | EXIM1STMF | 4.8 | n/a | 370 | MAKSONSPIN | 5.8 | n/a |
| 338 | FAMILYTEX | 2.5 | n/a | 371 | MEGCONMILK | 18.6 | n/a |
| 339 | FAREASTFIN | 3.5 | n/a | 372 | MEGHNACEM | 38.7 | n/a |
| 340 | FASFIN | 2.9 | n/a | 373 | MEGHNAPET | 25.1 | n/a |
| 341 | FBFIF | 3.6 | n/a | 374 | METROSPIN | 11.3 | n/a |
| 342 | FIRSTFIN | 3.1 | n/a | 375 | MIDASFIN | 7.1 | n/a |
| 343 | FIRSTSBANK | 4.5 | n/a | 376 | MIRACLEIND | 28.9 | n/a |
| 344 | FUWANGFOOD | 16 | n/a | 377 | NBL | 4 | n/a |
| 345 | GEMINISEA | 137.3 | n/a | 378 | NCCBLMF1 | 5.3 | n/a |
| 346 | GENNEXT | 2.8 | n/a | 379 | NFML | 11.4 | n/a |
| 347 | GHAIL | 12.1 | n/a | 380 | NORTHERN | 96.8 | n/a |
| 348 | GHCL | 20.3 | n/a | 381 | NTC | 168.6 | n/a |
| 349 | GIB | 3.2 | n/a | 382 | NURANI | 3.3 | n/a |
| 350 | GOLDENSON | 11.7 | n/a | 383 | OAL | 7.5 | n/a |
| 351 | GQBALLPEN | 196 | n/a | 384 | ORIONPHARM | 33.9 | n/a |
| 352 | GREENDELMF | 4.2 | n/a | 385 | PENINSULA | 11.2 | n/a |
| 353 | GSPFINANCE | 4.6 | n/a | 386 | PHOENIXFIN | 4 | n/a |
| 354 | HFL | 8.8 | n/a | 387 | PHPMF1 | 3.5 | n/a |
| 355 | HRTEX | 27.6 | n/a | 388 | PLFSL | 2 | n/a |
| 356 | IBP | 13.6 | n/a | 389 | POPULAR1MF | 3.7 | n/a |
| 357 | ICB | 47.8 | n/a | 390 | POWERGRID | 34.4 | n/a |
| 358 | ICBIBANK | 2.9 | n/a | 391 | PREMIERLEA | 3.1 | n/a |
| 359 | IFIC | 6.5 | n/a | 392 | PRIMEFIN | 4.1 | n/a |
| 360 | IFIC1STMF | 4 | n/a | 393 | PRIMETEX | 13.8 | n/a |
| 361 | ILFSL | 3 | n/a | 394 | RAKCERAMIC | 20 | n/a |
| 362 | INTECH | 19 | n/a | 395 | REGENTTEX | 4.1 | n/a |
| 363 | ISLAMICFIN | 8 | n/a | 396 | RENWICKJA | 683.8 | n/a |
| 364 | ISNLTD | 42.1 | n/a | 397 | RINGSHINE | 3.2 | n/a |
| 365 | JUTESPINN | 211.2 | n/a | 398 | RSRMSTEEL | 10.3 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 399 | SAFKOSPINN | 11.8 | n/a | 411 | TITASGAS | 19.7 | n/a |
| 400 | SAVAREFR | 215.5 | n/a | 412 | TRUSTB1MF | 3.8 | n/a |
| 401 | SEAPEARL | 59.9 | n/a | 413 | TUNGHAI | 2.6 | n/a |
| 402 | SHYAMPSUG | 122.9 | n/a | 414 | UNIONCAP | 5.3 | n/a |
| 403 | SIBL | 8.1 | n/a | 415 | USMANIAGL | 33.5 | n/a |
| 404 | SILVAPHL | 11 | n/a | 416 | VAMLBDMF1 | 6.9 | n/a |
| 405 | SINGERBD | 111.7 | n/a | 417 | VAMLRBBF | 6.1 | n/a |
| 406 | SKTRIMS | 10.6 | n/a | 418 | YPL | 13.7 | n/a |
| 407 | SPCERAMICS | 21.4 | n/a | 419 | ZAHEENSPIN | 6.9 | n/a |
| 408 | SSSTEEL | 5.6 | n/a | 420 | ZAHINTEX | 4.1 | n/a |
| 409 | STANCERAM | 64.9 | n/a | 421 | ZEALBANGLA | 86 | n/a |
| 410 | TALLUSPIN | 5 | n/a | | | | |

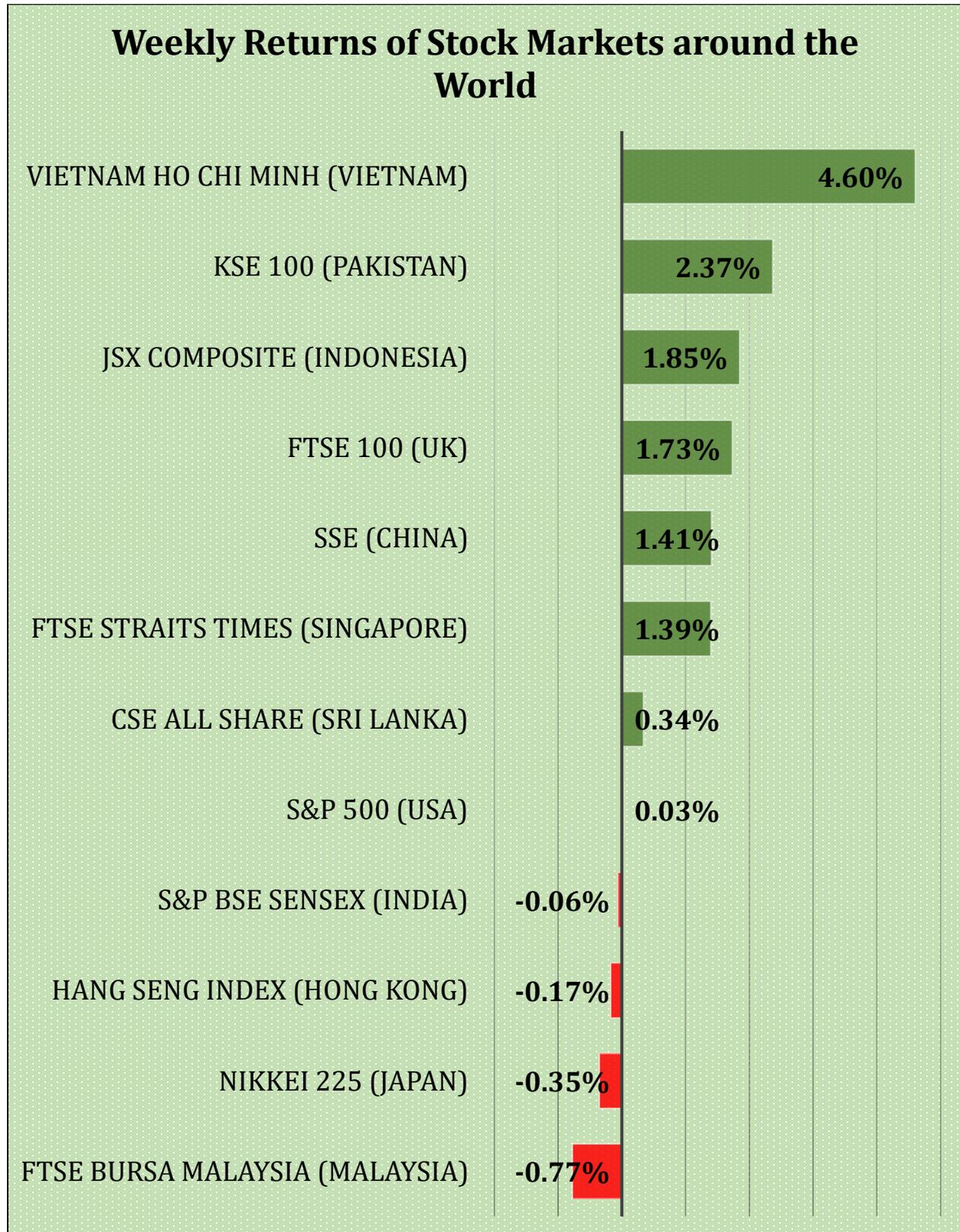
04.Primary Market Highlights

Capital Raising in Progress

| Company/Fund | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|-------------------------------|-----------------------------|------------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|----------|
| Berger Paints Bangladesh Ltd. | 302.82 | Rights Offering (1R:1) | N/A | N/A | N/A | 10.00 | N/A | 1110.00 | Approved |

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





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This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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