



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*13<sup>th</sup> July to 17<sup>th</sup> July, 2025*

*Week 28 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 64.44 points [1.27%] compared to the previous week. It stands at 5132.48 points.

The index extended its winning streak for the sixth consecutive week amidst expectations of cut in policy rates, as the central bank moved to ease the lower interest rate corridor to facilitate smoother call money operations and due to also the decrease of inflation rate below 9%. Coupled with the expectations of optimistic earnings and dividend declaration, the investors remained bullish, despite booking profits in the first three trading days of the week, parking their funds into scrips which they deemed to have a favorable valuation.

Investor participation increased this week as reflected by increase in average daily turnover by around 7.14% causing the average daily turnover to rise above the BDT 600 Crore level. Investors' trades in this week focused on Bank scrips followed by Pharmaceuticals and Textile scrips. In terms of sectoral returns, all sectors generated positive returns this week, with the Paper & Printing sector leading by 7.04% gain.

Market capitalization stands at USD 56.4 Billion\*.

\*(USD 1 = BDT 121.81 as on July 17, 2025).



## **02. Related Regulatory Decisions**

1. Bangladesh Securities and Exchange Commission (BSEC) in a press release took the following decisions:
  - a. Referring to the ACC about sponsors, then directors, then managing director, then executive directors along with then CFO and Company Secretary of Ring Shine Textiles Ltd. on account of financial fraud related to pre-IPO placement shares. Additionally, including the individuals stated, the Commission also decided to impose ban on their travel outside the country which also includes Mr. Abdul Kader Faruk and Ashok Kumar Chirimar.
  - b. Banning the then CEOs of the two issue managers from any capital market related activity for 5 years and taking steps to cancel registration of the two issue managers.
  - c. Issuing complaint to FRC for taking steps against the chartered accountant firms and their partners for attesting false and fabricated financial statements of the company.
  - d. Referring to the ACC about those external placement holders who took share in their own name without payment or with partial payment on account of violation of securities laws.
  - e. Sending the inspection report of Prime Finance and Investment Ltd., PFI Securities Ltd. and Prime Finance Capital Management Ltd. to the ACC on account of money laundering of BDT 296 Crore via. Margin Loans.



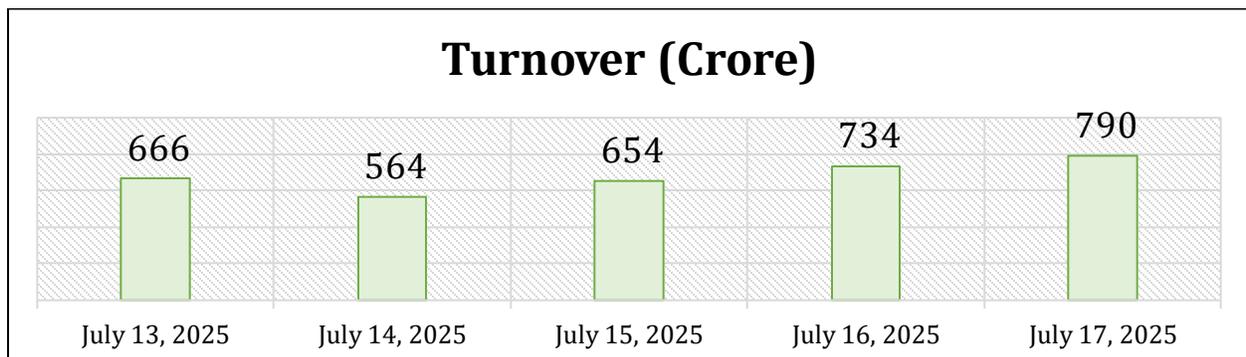
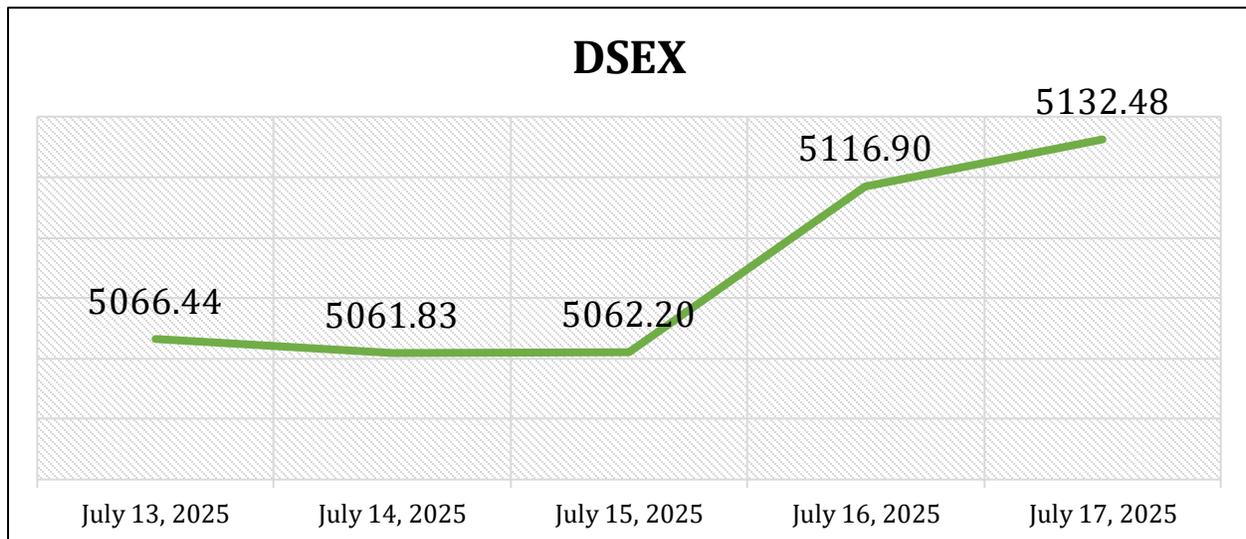
2. BSEC in a press release stated that LR Global Bangladesh Asset Management Company Ltd., in contravention of the mutual funds rules, invested a cumulative BDT 49 Crore from its six mutual funds into an illiquid share, bdnews24.com. The Commission decided that the asset manager has to retrieve the invested funds with interest into the six mutual funds within 30 days. If failed, then the connected parties of the asset management company will bear fines as stated in the circular. The Commission also decided to undergo enquiry of the trustee of the mutual funds, Bangladesh General Insurance Company Ltd. (BGIC) for its roles and responsibilities.
3. BSEC issued a directive stating that the Board of Directors of issuer shall ensure the total amount of dividend declared to be transferred and kept in a separate bank account which is to be maintained solely for the purpose of payment of dividend at least 1 day prior to the date of Annual General Meeting. In case of Board of Trustees for mutual funds, the transfer is to be completed immediately after 1 day of record date. The issuer shall in both cases, obtain a certificate from the concerned bank in this regard which is to be presented at the AGM and submitted to the stock exchanges.
4. Bangladesh Bank (BB) in a circular stated that in order for faster facilitation of the call money market and improve liquidity management, the Standing Deposit Facility rate has been decreased to 8% from 8.5% with the other rates remaining unchanged.



### 03.Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jul 17 2025	Previous Week Jul 10 2025	Change	% Change
DSEX	5132.48	5068.04	64.44	1.27%
DS30	1936.66	1908.62	28.04	2.55%
DSES	1119.80	1100.96	18.84	0.99%





## Market Statistics

Particulars	Current Week (Jul 13 - Jul 17 2025)	Previous Week (Jul 07 - Jul 10 2025)	Change	% Change
Average Daily Turnover (Crore)	682	636	45	7.14%
Market P/E	9.71	9.67	0.04	0.41%
Market Cap. to GDP	12.38%	12.19%	0.19%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Jul 17 2025	Previous Week Jul 10 2025	Change	% Change	Current Week Jul 17 2025	Previous Week Jul 10 2025	Change
Market Capitalization (Crore)	687,498	676,739	10,759	1.59%	-	-	-
Equity Market Capitalization (Crore)	343,416	339,007	4,408	1.30%	49.95%	50.09%	-0.14%
Mutual Fund Market Capitalization (Crore)	3,001	2,960	41	1.38%	0.44%	0.44%	0.00%
Debt Market Capitalization (Crore)	341,081	334,771	6,310	1.88%	49.61%	49.47%	0.14%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jul 17 2025</b>	<b>Previous Week Market Cap. (Crore) Jul 10 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	69,421	69,151	270	0.39%
Cement	9,115	8,874	240	2.71%
Ceramics Sector	1,776	1,724	51	2.97%
Engineering	27,215	26,768	447	1.67%
Financial Institutions	10,048	9,537	512	5.36%
Food & Allied	26,788	26,584	204	0.77%
Fuel & Power	29,516	29,223	294	1.01%
Insurance	12,243	11,830	413	3.49%
IT Sector	2,445	2,385	60	2.52%
Jute	263	250	13	5.15%
Miscellaneous	22,284	22,095	189	0.86%
Mutual Funds	3,001	2,960	41	1.38%
Paper & Printing	2,044	1,923	121	6.27%
Pharmaceuticals & Chemicals	54,743	53,900	843	1.56%
Services & Real Estate	1,698	1,661	37	2.24%
Tannery Industries	2,230	2,188	43	1.94%
Telecommunication	56,306	55,967	339	0.60%
Textile	11,193	10,933	260	2.38%
Travel & Leisure	3,779	3,709	70	1.89%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
APEXSPINN	23.89%	SEMLLECMF	-11.54%	BRACBANK	3.03%
MONOSPOOL	20.79%	SEAPEARL	-8.85%	SEAPEARL	2.63%
RAHIMAFOOD	20.29%	EIL	-8.56%	KBPPWBIL	1.75%
EASTRNLUB	20.08%	FAMILYTEX	-8.00%	ASIATICLAB	1.73%
BDFINANCE	18.89%	FIRSTBANK	-6.67%	MIDLANDBNK	1.68%



Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	6.0
2	Bank	36	6.3
3	Services & Real Estate	4	9.6
4	Textile	58	10.3
5	Pharmaceuticals & Chemicals	34	10.8
6	Cement	7	10.8
7	Engineering	42	10.9
8	Tannery Industries	6	11.3
9	Financial Institutions	23	12.1
10	Telecommunication	3	15.2
11	Food & Allied	21	15.6
12	Miscellaneous	15	16.1
13	IT Sector	11	16.6
14	Travel & Leisure	5	18.5
15	Mutual Funds	37	18.8
16	Paper & Printing	6	22.7
17	Jute	3	27.0
18	Ceramics Sector	5	59.1
19	Insurance	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	17.5	2.14	35	IDLC	34.6	7.09
2	MERCANBANK	8.2	2.44	36	SQUARETEXT	48.7	7.16
3	PREMIERBAN	7.6	2.81	37	SAPORTL	23.1	7.4
4	BANKASIA	16	2.82	38	ASIAPACINS	30.6	7.43
5	SHURWID	7.4	2.94	39	EXIMBANK	6.3	7.5
6	MALEKSPIN	23.8	3.09	40	SQURPHARMA	213	7.55
7	MTB	11.4	3.28	41	PIONEERINS	41.3	7.59
8	ONEBANKPLC	8.1	3.32	42	SUMITPOWER	15.1	7.76
9	DHAKABANK	11.2	3.33	43	BATASHOE	838.8	7.79
10	PRIMEBANK	25	3.38	44	CITYBANK	21.3	7.83
11	NEWLIN	7.4	3.47	45	ICBAGRANI1	6.9	7.96
12	PADMAOIL	186.3	3.48	46	BEACHHATCH	49.6	8.12
13	JAMUNAOIL	182	3.72	47	FEKDIL	16	8.28
14	PUBALIBANK	25.6	4	48	1STPRIMFMF	23.1	8.49
15	MPETROLEUM	205.1	4.04	49	MJLBD	93.1	8.63
16	CONFIDCEM	53.7	4.16	50	PARAMOUNT	41	8.69
17	BSRMLTD	81.3	4.26	51	ARGONDENIM	16.6	8.77
18	SHAHJABANK	17.9	4.3	52	GENEXIL	24.9	8.89
19	SOUTHEASTB	7.8	4.88	53	UNIQUEHRL	38.8	9.24
20	BSC	94.5	4.93	54	BNICL	39.2	9.25
21	BSRMSTEEL	60	4.93	55	MATINSPINN	46	9.43
22	UPGDCL	127.8	4.96	56	ITC	38.1	9.53
23	UTTARAFIN	11.4	5.09	57	EHL	77.8	9.74
24	ENVOYTEX	41.2	5.12	58	AOL	16	10.06
25	EBL	24.5	5.37	59	NCCBANK	10.1	10.1
26	UTTARABANK	21.2	5.82	60	HWAWELLTEX	41.6	10.26
27	RELIANCINS	54.7	6.02	61	SHASHADNIM	17.9	10.33
28	DOREENPWR	24.9	6.12	62	CROWNCEMNT	49.5	10.43
29	BXPBARMA	97.2	6.18	63	LHB	50.3	10.48
30	PTL	45.3	6.51	64	CNATEX	3.3	10.76
31	ACMELAB	75.1	6.8	65	DUTCHBANGL	43.6	10.79
32	EMERALDOIL	22.8	6.83	66	STANDBANKL	6.5	10.83
33	BRACBANK	62.7	6.91	67	PRAGATIINS	49.1	10.96
34	SIPLC	49	7.06	68	SAIFPOWER	7.7	11



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NORTHRNINS	29.1	11.19	102	INDEXAGRO	67.8	15.32
70	GREENDELT	46.2	11.21	103	MERCINS	25.8	15.36
71	KARNAPHULI	27.8	11.21	104	BPPL	15.3	15.51
72	NAVANAPHAR	53.3	11.45	105	MHSML	14.5	15.54
73	BGIC	31.1	11.6	106	INTRACO	22.5	15.63
74	DBH	36.3	11.63	107	STANDARINS	43.7	15.83
75	ICB3RDNRB	5	11.72	108	CONTININS	24.8	15.9
76	PEOPLESINS	29.9	11.87	109	UNIONBANK	3	16.07
77	ACIFORMULA	138	11.97	110	AIL	48.6	16.13
78	SAIHAMCOT	13.9	11.98	111	RDFOOD	24.4	16.19
79	ISLAMIINS	38.5	12.03	112	PHENIXINS	25.4	16.28
80	BATBC	284.8	12.09	113	GLDNJMF	7.9	16.46
81	CRYSTALINS	46	12.23	114	NITOLINS	25.9	16.6
82	ICBSONALI1	6.1	12.36	115	MEGHNAINS	25.3	16.64
83	UNIONINS	33.5	12.5	116	ICBAMCL2ND	6.3	16.88
84	CITYGENINS	47.3	13.14	117	SEMLIBLSF	7	16.94
85	BSCPLC	131.8	13.2	118	GLOBALINS	28.6	17.02
86	RUPALIINS	21.3	13.31	119	EASTERNINS	43.3	17.18
87	PRIMEINSUR	32.5	13.32	120	SPCL	42.3	17.34
88	GP	300.2	13.39	121	HEIDELBCEM	242.1	17.39
89	SBACBANK	7.6	13.57	122	ASIAINS	27.9	17.44
90	PURABIGEN	18.1	13.71	123	TECHNODRUG	32.8	17.45
91	SIMTEX	16.1	13.88	124	AGRANINS	24.7	17.64
92	IFILISLMF1	5	13.89	125	DHAKAINS	35.6	17.8
93	WALTONHIL	427.7	13.95	126	LANKABAFIN	16.1	18.02
94	MARICO	2622	13.98	127	SONALIPAPR	159.9	18.37
95	OLYMPIC	156	14.68	128	EASTLAND	18.4	18.4
96	FEDERALINS	20	14.71	129	PF1STMF	5.4	18.41
97	SONARBAINS	26	14.77	130	AAMRANET	19.2	18.7
98	IBNSINA	296.8	14.82	131	AGNISYSL	27.1	18.82
99	REPUBLIC	28	14.89	132	ASIATICLAB	43.6	19.12
100	GRAMEENS2	13	15	133	ISLAMIBANK	43.5	19.65
101	TRUSTBANK	19.3	15.08	134	PRIME1ICBA	5.3	19.88



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	KDSALTD	42.5	20.43	168	OIMEX	25.1	28.96
136	PROVATIINS	31.2	20.53	169	SHARPIND	19	29.08
137	DSSL	10.2	20.68	170	SILCOPHL	15.6	29.25
138	UNITEDINS	37.3	20.72	171	SHEPHERD	18.5	29.52
139	KEYACOSMET	5	20.83	172	AMANFEED	25.7	29.65
140	BERGERPBL	1524.3	20.98	173	BDCOM	24.2	31.29
141	MIRAKHTER	28	21	174	APEXSPINN	128.6	31.94
142	TAMIJTEX	126	21.09	175	NPOLYMER	30.3	32.01
143	ICBEPMF1S1	5.2	21.67	176	LOVELLO	97.4	32.04
144	ADVENT	15.4	21.79	177	TOSRIFA	20.4	32.55
145	CENTRALINS	37.5	21.8	178	AMCL(PRAN)	217.6	33.1
146	NRBCBANK	7	21.88	179	ESQUIRENIT	21.9	33.52
147	MAGURAPLEX	94.3	22.03	180	BENGALWTL	18.8	33.57
148	TAKAFULINS	35.3	22.06	181	KOHINOOR	512.5	33.63
149	BEACONPHAR	111.4	22.28	182	RANFOUNDRY	149.7	35.42
150	GPHISPAT	19.3	22.98	183	MBL1STMF	5.1	35.75
151	RENATA	494	23.23	184	COPPERTECH	21.1	35.97
152	JANATAINS	25.4	23.52	185	APEXFOOT	216.7	36.52
153	SAIHAMTEX	14.8	23.62	186	SINOBANGLA	44.4	36.59
154	MONOSPOOL	109.8	23.87	187	AFCAGRO	8.5	37.5
155	ICICL	21.2	24.09	188	EIL	43.8	37.76
156	JHRML	52.6	25.29	189	NAHEEACP	22.3	39.82
157	RECKITTBEN	3299.5	25.42	190	MIDLANDBNK	25.8	40.31
158	PHARMAID	550.1	26.16	191	FARCHEM	22.2	41.63
159	SICL	22	26.19	192	CVOPRL	142.7	41.81
160	ROBI	25.4	26.46	193	FORTUNE	17	42.5
161	SONALIANS	188.2	26.99	194	LINDEBD	909.7	42.99
162	ADNTEL	75.4	27.19	195	RUPALIBANK	22.5	43.27
163	NHFIL	26.1	27.19	196	NRBBANK	10.7	44.58
164	QUEENSOUTH	13.3	27.71	197	IPDC	16.3	45.28
165	EGEN	21.6	27.93	198	SEMLLECMF	11.5	45.39
166	ALIF	6	28.13	199	FINEFOODS	252.8	46.02
167	BARKAPOW	11	28.45	200	SALVOCHEM	24	46.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	APEXFOODS	221.9	47.28	234	BDTHAIFOOD	14.5	135.94
202	KAY&QUE	233.8	47.52	235	WATACHEM	124.4	139.25
203	MLDYEING	10.2	47.81	236	MONNOAGML	341.9	145.7
204	IFADAUTOS	24	48.65	237	LIBRAINFU	782.6	146.74
205	SEMLFBSLGF	6	50	238	RAHIMTEXT	162.3	152.16
206	BESTHLDNG	16.9	50.7	239	ORIONINFU	335.8	179.89
207	SAMORITA	60.9	50.75	240	HAKKANIPUL	68.6	183.75
208	QUASEMIND	39.1	51.45	241	NAVANACNG	22.2	185
209	BDFINANCE	10.7	53.5	242	DSHGARME	133.4	208.44
210	MONNOCERA	91.3	55.67	243	WMSHIPYARD	8.8	220
211	PREMIERCEM	49.8	55.75	244	ACFL	16.2	243
212	VFSTDLD	7.5	56.25	245	DULAMIACOT	79.4	248.13
213	ACTIVEFINE	9.2	57.5	246	PDL	6.9	258.75
214	SALAMCRST	21.7	58.13	247	AMBEEPHA	854.3	295.26
215	GBBPOWER	7.8	58.5	248	RUNNERAUTO	28.9	309.64
216	UCB	10.3	64.38	249	RAHIMAFOOD	122.7	353.94
217	KPCL	11.2	64.62	250	HAMI	107.8	385
218	RELIANCE1	18.4	65.71	251	BANGAS	104.7	392.63
219	JMISMDL	149.1	66.56	252	STYLECRAFT	75.6	567
220	FUWANGCER	13.4	67	253	KBPPWBIL	120.8	604
221	AIBL1STIMF	6.1	69.32	254	BDAUTOCA	107.8	673.75
222	DOMINAGE	11.1	75.68	255	SAMATALETH	64.2	1284
223	CAPITECGBF	7.6	81.43	256	SONARGAON	35.6	1335
224	NLTUBES	86.1	83.86	257	ABBLPBOND	900	-
225	UNILEVERCL	2434.9	85.02	258	AIBLPBOND	4760	-
226	EASTRNLUB	2995.5	86.64	259	APSCLBOND	2595.5	-
227	LRBDL	15.3	104.3	260	ATCSLGF	7.5	-
228	UNITEDFIN	12.7	105.8	261	BANKASI1PB	8650	-
229	ALARABANK	17	106.2	262	BEXGSUKUK	46.5	-
230	ARAMIT	203.1	115.4	263	CBLPBOND	1037500	-
231	MONNOFABR	14.4	120	264	CLICL	49.5	-
232	DAFODILCOM	58.5	121.8	265	DBLPBOND	6081.5	-
233	DGIC	26.6	133	266	DEBARACEM	1865	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBDLUGG	784	-	300	ABB1STMF	3.9	n/a
268	DEBBDWELD	1418.5	-	301	ABBANK	7	n/a
269	DEBBDZIPP	700	-	302	ACI	199	n/a
270	DEBBXDENIM	1450	-	303	ACMEPL	14.7	n/a
271	DEBBXFISH	835	-	304	AFTABAUTO	35.3	n/a
272	DEBBXKNI	900	-	305	AL-HAJTEX	136	n/a
273	DEBBXTEX	1300	-	306	ALLTEX	11.8	n/a
274	DELTALIFE	72	-	307	ANLIMAYARN	23.3	n/a
275	FAREASTLIF	27.7	-	308	ANWARGALV	72.1	n/a
276	IBBL2PBOND	3960	-	309	APEXTANRY	76	n/a
277	IBBLPBOND	622.5	-	310	APOLOISPAT	3.5	n/a
278	MBPLCPBOND	4850	-	311	ARAMITCEM	14.4	n/a
279	MEGHNALIFE	50.7	-	312	ATLASBANG	56.9	n/a
280	MITHUNKNIT	16.3	-	313	AZIZPIPES	52.9	n/a
281	MTBPBOND	1000000	-	314	BAYLEASING	5	n/a
282	NATLIFEINS	99.3	-	315	BBS	11.5	n/a
283	PADMALIFE	23	-	316	BBSCABLES	17.3	n/a
284	PBLPBOND	4720	-	317	BDLAMPS	129	n/a
285	POPULARLIF	47.8	-	318	BDSERVICE	5.2	n/a
286	PRAGATILIF	106.9	-	319	BDTHAI	13.6	n/a
287	PREBPBOND	4700	-	320	BDWELDING	10.8	n/a
288	PRIMELIFE	36.6	-	321	BEXIMCO	110.1	n/a
289	PROGRESLIF	46.1	-	322	BIFC	6.2	n/a
290	RUPALILIFE	82.9	-	323	BPML	34.4	n/a
291	SANDHANINS	19.7	-	324	CAPMBDBLMF	10.1	n/a
292	SEB1PBOND	4899	-	325	CAPMIBBLMF	9.2	n/a
293	SJIBLPBOND	4301	-	326	CENTRALPHL	11.6	n/a
294	SONALILIFE	62.4	-	327	DACCADYE	17.2	n/a
295	SUNLIFEINS	59.6	-	328	DBH1STMF	6.2	n/a
296	TILIL	44.7	-	329	DELTA SPINN	5.9	n/a
297	UCB2PBOND	4700	-	330	DESCO	24.3	n/a
298	1JANATAMF	3.6	n/a	331	DESHBANDHU	20.6	n/a
299	AAMRATECH	12.9	n/a	332	EBL1STMF	4.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBLNRBMF	3.7	n/a	366	KPPL	18.5	n/a
334	ECABLES	120	n/a	367	KTL	11.5	n/a
335	EPGL	17.8	n/a	368	LEGACYFOOT	62.6	n/a
336	ETL	9	n/a	369	LRGLOBMF1	3.9	n/a
337	EXIM1STMF	5	n/a	370	MAKSONSPIN	5.9	n/a
338	FAMILYTEX	2.3	n/a	371	MEGCONMILK	17.9	n/a
339	FAREASTFIN	3.6	n/a	372	MEGHNACEM	42	n/a
340	FASFIN	2.9	n/a	373	MEGHNAPET	26	n/a
341	FBFIF	3.6	n/a	374	METROSPIN	11.7	n/a
342	FIRSTFIN	3	n/a	375	MIDASFIN	7.3	n/a
343	FIRSTSBANK	4.2	n/a	376	MIRACLEIND	30	n/a
344	FUWANGFOOD	15.7	n/a	377	NBL	3.8	n/a
345	GEMINISEA	157.6	n/a	378	NCCBLMF1	5.6	n/a
346	GENNEXT	2.7	n/a	379	NFML	11.5	n/a
347	GHAIL	12.3	n/a	380	NORTHERN	106.3	n/a
348	GHCL	20.6	n/a	381	NTC	172.8	n/a
349	GIB	3.1	n/a	382	NURANI	3.2	n/a
350	GOLDENSON	11.9	n/a	383	OAL	7.9	n/a
351	GQBALLPEN	199.7	n/a	384	ORIONPHARM	32.8	n/a
352	GREENDELMF	4.2	n/a	385	PENINSULA	11.5	n/a
353	GSPFINANCE	4.8	n/a	386	PHOENIXFIN	3.9	n/a
354	HFL	8.9	n/a	387	PHPMF1	3.5	n/a
355	HRTEX	28.4	n/a	388	PLFSL	1.9	n/a
356	IBP	14.3	n/a	389	POPULAR1MF	3.6	n/a
357	ICB	50.1	n/a	390	POWERGRID	33.3	n/a
358	ICBIBANK	2.8	n/a	391	PREMIERLEA	3	n/a
359	IFIC	6.3	n/a	392	PRIMEFIN	4.1	n/a
360	IFIC1STMF	3.8	n/a	393	PRIMETEX	14.2	n/a
361	ILFSL	3.1	n/a	394	RAKCERAMIC	20.9	n/a
362	INTECH	20.2	n/a	395	REGENTTEX	4	n/a
363	ISLAMICFIN	8	n/a	396	RENWICKJA	738.8	n/a
364	ISNLTD	43	n/a	397	RINGSHINE	3.1	n/a
365	JUTESPINN	214.2	n/a	398	RSRMSTEEL	10.5	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAFKOSPINN	12.5	n/a	411	TITASGAS	19.5	n/a
400	SAVAREFR	215.5	n/a	412	TRUSTB1MF	3.8	n/a
401	SEAPEARL	54.6	n/a	413	TUNGHAI	2.6	n/a
402	SHYAMPSUG	131.3	n/a	414	UNIONCAP	5.3	n/a
403	SIBL	8.2	n/a	415	USMANIAGL	36.2	n/a
404	SILVAPHL	11.2	n/a	416	VAMLBDMF1	7	n/a
405	SINGERBD	117	n/a	417	VAMLRBBF	6.2	n/a
406	SKTRIMS	10.7	n/a	418	YPL	15.5	n/a
407	SPCERAMICS	21	n/a	419	ZAHEENSPIN	7.2	n/a
408	SSSTEEL	5.8	n/a	420	ZAHINTEX	4.4	n/a
409	STANCERAM	70.3	n/a	421	ZEALBANGLA	88	n/a
410	TALLUSPIN	5.5	n/a				

#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Subscription In Progress

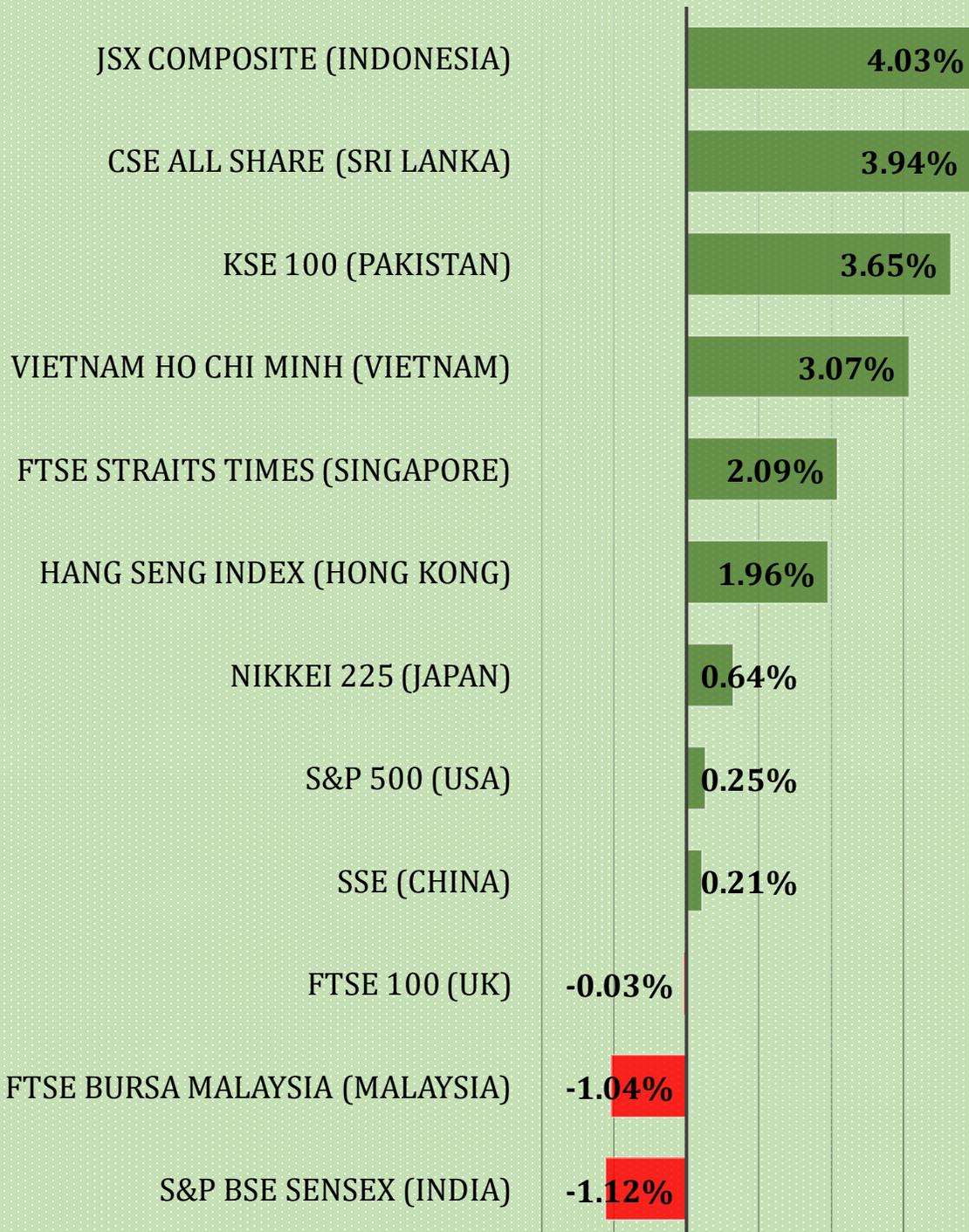
\*N/A = Not Applicable, TBD = To Be Determined.



## ***05. World Stock Markets***



## Weekly Returns of Stock Markets around the World



***Disclaimer***



This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

### ***Report Prepared By***

**Farhan Hasan**

Research Analyst

*farhan.hasan.official@gmail.com*

### ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

### ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



### **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)