



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*20<sup>th</sup> July to 24<sup>th</sup> July, 2025*

*Week 29 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 259.56 points [5.06%] compared to the previous week. It stands at 5392.04 points.

The index extended its winning streak for the seventh consecutive week as treasury yields fell with relation to excess liquidity injection by the central bank by purchasing USD to maintain exchange rate, reducing SDF rate and most importantly the fall in inflation rate below 9% in after 27 months. This caused the 10-year treasury yield to fall from over 12% to 10.48% amidst fall in other term treasury yields. This resulted in a potential shift from bonds to equities as investors flocked to park funds in equities with particular emphasis on fundamental companies as evidenced by rise in the blue-chip index of almost 14% in this week alone. Buyer dominance was strong in all of the trading days of the week in anticipation of upcoming earnings declaration.

Investor participation continued to increase as reflected by increase in average daily turnover by around 26% causing the average daily turnover to rise above the BDT 850 Crore level. Investors' trades in this week focused on Bank scrips followed by Pharmaceuticals and Engineering scrips. In terms of sectoral returns, the Cement sector posted 9.05% return while, the Jute sector went negative 2.28%.

Market capitalization stands at USD 57.9 Billion\*.

\*(USD 1 = BDT 122.37 as on July 24, 2025).



## **02. Related Regulatory Decisions**

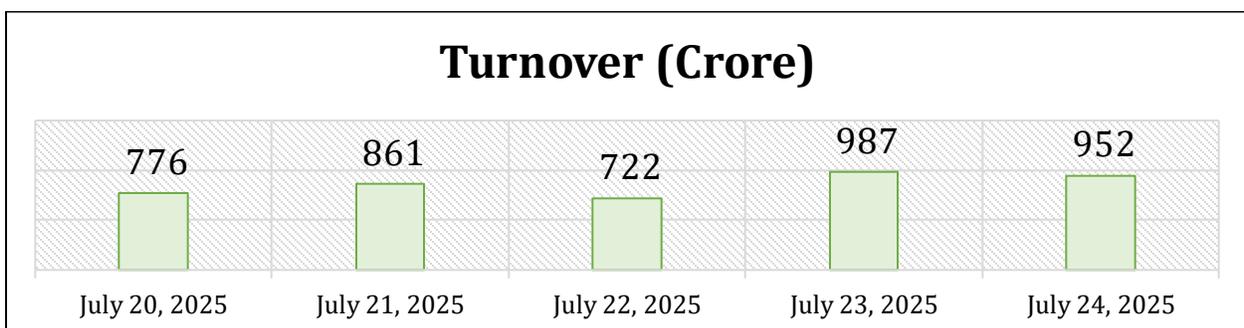
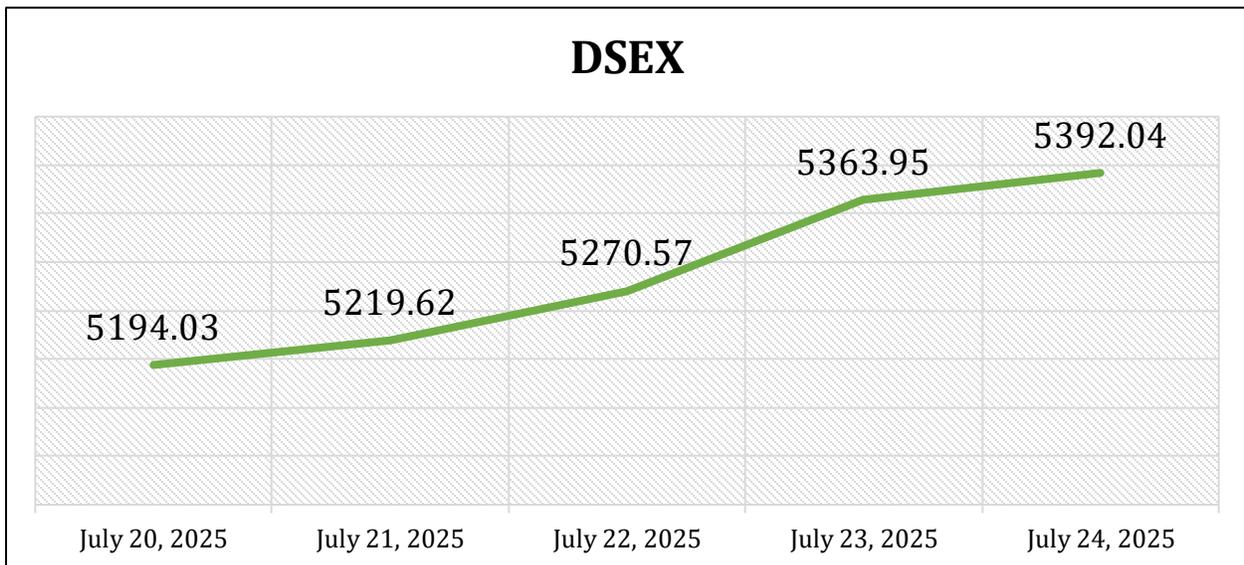
1. Bangladesh Securities and Exchange Commission (BSEC) in a press release took the following decisions:
  - a. Giving order to Vanguard Asset Management Ltd. to deposit BDT 9 Crore within 30 days to its managed mutual fund, Vanguard AML BD Finance Mutual Fund One, on account of violation of securities laws. If failed to deposit within the stated time frame, the asset manager is to be fined BDT 10 Crore. Also, the Commission decided to fine Bangladesh General Insurance Company Ltd., BDT 1 Crore on account of failure to properly disperse its responsibilities as trustee of the fund.
  - b. Giving order to Regent Textile Mills Ltd. to deposit or return BDT 90 Crore to the company within 30 days on account of violation of IPO fund utilization consent conditions. Failure to do so will result in fines to the amount of BDT 20 Crore each for the managing director and directors of the company.
  - c. Fining Ms. Farzana Azim, sponsor and her brother, Mr. Mamum Azim, BDT 5 Lacs each, for trading shares of Southeast Bank Ltd. during the prohibitory period.
  - d. Accepting QIO withdrawal application of DOER Services PLC.
  - e. Rejecting the application of Daffodil Computers PLC's application of converting BDT 46.70 Crore of loans (provided by its associate company) to equity.
2. Micro Credit Regulatory Authority (MRA) issued a circular in which it stated that the Micro Finance Institutions (MFIs) will be prohibited from purchasing land with the surplus micro finance fund unless to establish the main office or rural office. Furthermore, the MFIs have to notify the MRA, within 1 month of selling its fixed assets (land, building and vehicle) with the sales deed and the reasoning for the sale.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jul 24 2025	Previous Week Jul 17 2025	Change	% Change
DSEX	5392.04	5132.48	259.56	5.06%
DS30	2089.77	1936.66	153.11	13.67%
DSES	1172.69	1119.80	52.89	2.73%





## Market Statistics

Particulars	Current Week (Jul 20 - Jul 24 2025)	Previous Week (Jul 13 - Jul 17 2025)	Change	% Change
Average Daily Turnover (Crore)	859	682	178	26.09%
Market P/E	10.31	9.71	0.60	6.18%
Market Cap. to GDP	12.75%	12.38%	0.37%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Jul 24 2025	Previous Week Jul 17 2025	Change	% Change	Current Week Jul 24 2025	Previous Week Jul 17 2025	Change
Market Capitalization (Crore)	708,007	687,498	20,509	2.98%	-	-	-
Equity Market Capitalization (Crore)	362,063	343,416	18,648	5.43%	51.14%	49.95%	1.19%
Mutual Fund Market Capitalization (Crore)	2,985	3,001	-16	-0.54%	0.42%	0.44%	-0.01%
Debt Market Capitalization (Crore)	342,958	341,081	1,877	0.55%	48.44%	49.61%	-1.17%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jul 24 2025</b>	<b>Previous Week Market Cap. (Crore) Jul 17 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	74,521	69,421	5,100	7.35%
Cement	9,940	9,115	825	9.05%
Ceramics Sector	1,868	1,776	92	5.20%
Engineering	28,451	27,215	1,236	4.54%
Financial Institutions	10,839	10,048	791	7.87%
Food & Allied	29,032	26,788	2,244	8.38%
Fuel & Power	31,031	29,516	1,514	5.13%
Insurance	12,629	12,243	386	3.16%
IT Sector	2,441	2,445	-4	-0.17%
Jute	257	263	-6	-2.28%
Miscellaneous	22,788	22,284	504	2.26%
Mutual Funds	2,985	3,001	-16	-0.54%
Paper & Printing	2,018	2,044	-26	-1.25%
Pharmaceuticals & Chemicals	57,100	54,743	2,356	4.30%
Services & Real Estate	1,729	1,698	31	1.80%
Tannery Industries	2,328	2,230	98	4.38%
Telecommunication	59,904	56,306	3,599	6.39%
Textile	11,113	11,193	-80	-0.71%
Travel & Leisure	3,761	3,779	-18	-0.47%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
UTTARAFIN	52.63%	EIL	-15.75%	BRACBANK	3.12%
NCCBANK	18.81%	SEAPEARL	-9.15%	BSC	2.98%
BANKASIA	18.75%	EIL	-8.70%	CITYBANK	2.69%
MTB	18.42%	FAMILYTEX	-8.60%	BATBC	2.44%
IDLC	18.21%	FIRSTBANK	-8.33%	KBPPWBIL	2.12%



Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	6.2
2	Bank	36	6.7
3	Services & Real Estate	4	9.7
4	Textile	58	10.2
5	Pharmaceuticals & Chemicals	34	11.3
6	Engineering	42	11.5
7	Tannery Industries	6	11.9
8	Cement	7	13.2
9	Financial Institutions	23	13.7
10	Telecommunication	3	16.2
11	IT Sector	11	16.5
12	Miscellaneous	15	16.9
13	Food & Allied	21	17.0
14	Travel & Leisure	5	18.5
15	Mutual Funds	37	18.8
16	Paper & Printing	6	22.0
17	Jute	3	26.3
18	Ceramics Sector	5	58.8
19	Insurance	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	JAMUNABANK	19.5	2.39	35	BRACBANK	68.8	7.58
2	MERCANBANK	9.1	2.5	36	SAPORTL	23.8	7.63
3	PREMIERBAN	7.3	2.7	37	SUMITPOWER	14.9	7.65
4	SHURWID	7	2.78	38	UTTARAFIN	17.4	7.77
5	MALEKSPIN	23.7	3.08	39	BEACHHATCH	47.6	7.79
6	NEWLIN	7.1	3.33	40	PIONEERINS	42.9	7.89
7	BANKASIA	19	3.35	41	SQURPHARMA	222.5	7.89
8	ONEBANKPLC	8.4	3.44	42	ICBAGRANI1	6.9	7.96
9	DHAKABANK	12.5	3.72	43	ASIAPACINS	33.3	8.08
10	PADMAOIL	202.9	3.79	44	FEKDIL	15.8	8.17
11	MTB	13.5	3.88	45	IDLC	40.9	8.38
12	JAMUNAOIL	190.7	3.9	46	BATASHOE	907.3	8.43
13	PRIMEBANK	29	3.92	47	CITYBANK	23.7	8.71
14	MPETROLEUM	211	4.16	48	1STPRIMFMF	24	8.82
15	PUBALIBANK	27.1	4.23	49	PARAMOUNT	41.8	8.86
16	CONFIDCEM	55.7	4.32	50	GENEXIL	25	8.93
17	BSRMLTD	83.7	4.39	51	ARGONDENIM	17	8.98
18	SHAHJABANK	18.6	4.47	52	MJLBD	97.6	9.05
19	SOUTHEASTB	8.3	5.19	53	UNIQUEHRL	40.1	9.55
20	BSRMSTEEL	63.4	5.21	54	MATINSPINN	46.7	9.57
21	ENVOYTEX	42.4	5.27	55	AOL	15.4	9.69
22	UPGDCL	136.3	5.29	56	EHL	79	9.89
23	BSC	103.3	5.39	57	ITC	39.6	9.9
24	EBL	26.1	5.72	58	BNICL	41.4	10.15
25	UTTARABANK	21.9	6.02	59	SHASHADNIM	17.8	10.27
26	DOREENPWR	25.7	6.32	60	HWAWELLTEX	42	10.36
27	RELIANCINS	58.4	6.43	61	CROWNCEMNT	50.1	10.55
28	EMERALDOIL	22.4	6.71	62	CNATEX	3.3	10.76
29	BXPHERMA	105.9	6.73	63	SAIFPOWER	7.6	10.86
30	PTL	46.9	6.74	64	STANDBANKL	6.7	11.17
31	SIPLC	49.5	7.13	65	KARNAPHULI	28.1	11.33
32	ACMELAB	79.8	7.23	66	PRAGATIINS	50.8	11.34
33	SQUARETEXT	49.6	7.29	67	ICB3RDNRB	4.9	11.48
34	EXIMBANK	6.2	7.38	68	NORTHRNINS	30	11.54



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	SAIHAMCOT	13.6	11.72	102	IBNSINA	311	15.53
70	ICBSONALI1	5.8	11.76	103	AIL	47.2	15.66
71	DUTCHBANGL	47.7	11.81	104	PRIMEINSUR	38.3	15.7
72	NAVANAPHAR	55	11.82	105	MERCINS	26.7	15.89
73	BGIC	31.8	11.87	106	TRUSTBANK	20.4	15.94
74	GREENDELT	49	11.89	107	CONTININS	25	16.03
75	NCCBANK	12	12	108	RDFOOD	24.3	16.13
76	ACIFORMULA	141.3	12.25	109	GLDNJMF	7.8	16.25
77	CRYSTALINS	46.4	12.34	110	STANDARINS	45.1	16.34
78	ISLAMIINS	39.5	12.34	111	GRAMEENS2	14.3	16.5
79	PEOPLESINS	31.8	12.62	112	MHSML	15.4	16.5
80	DBH	40.1	12.85	113	UNIONBANK	3.1	16.61
81	BSCPLC	134.1	13.43	114	SEMLIBLSF	6.9	16.69
82	CITYGENINS	48.6	13.5	115	ICBAMCL2ND	6.3	16.88
83	UNIONINS	36.4	13.58	116	NITOLINS	26.4	16.92
84	SIMTEX	15.8	13.62	117	PHENIXINS	26.5	16.99
85	BATBC	321.8	13.66	118	MEGHNAINS	26.4	17.37
86	PURABIGEN	18.3	13.86	119	TECHNODRUG	32.7	17.39
87	IFILISLMF1	5	13.89	120	GLOBALINS	29.9	17.8
88	LHB	56.6	13.94	121	SPCL	44	18.03
89	RUPALIINS	22.3	13.94	122	AGRANINS	25.3	18.07
90	EASTERNINS	48	14.2	123	SONALIPAPR	157.4	18.08
91	GP	321.1	14.32	124	ASIAINS	29.2	18.25
92	MARICO	2700.7	14.4	125	HEIDELBCEM	254.2	18.26
93	SONARBAINS	25.6	14.55	126	AGNISYSL	26.4	18.33
94	REPUBLIC	28.1	14.95	127	DHAKAINS	37.1	18.55
95	FEDERALINS	20.4	15	128	AAMRANET	19.3	18.8
96	SBACBANK	8.4	15	129	EASTLAND	19	19
97	WALTONHIL	459.7	15	130	PF1STMF	5.6	19.09
98	INDEXAGRO	67	15.14	131	LANKABAFIN	17.3	19.37
99	BPPL	15.1	15.3	132	PRIME1ICBA	5.3	19.88
100	INTRACO	22.1	15.35	133	TAMIJTEX	119	19.92
101	OLYMPIC	163.6	15.4	134	KDSALTD	41.6	20



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	KEYACOSMET	4.8	20	168	SHEPHERD	18.1	28.88
136	ISLAMIBANK	45.4	20.51	169	OIMEX	25.1	28.96
137	ASIATICLAB	47.4	20.79	170	SILCOPHL	15.5	29.06
138	DSSL	10.3	20.88	171	BARKAPOWER	11.3	29.22
139	MIRAKHTER	27.9	20.93	172	PHARMAID	618.8	29.43
140	MAGURAPLEX	90.4	21.12	173	LOVELLO	93.3	30.69
141	PROVATIINS	32.1	21.12	174	BDCOM	24	31.03
142	UNITEDINS	38.1	21.17	175	TOSRIFA	19.7	31.44
143	ICBEPMF1S1	5.2	21.67	176	EIL	36.9	31.81
144	BERGERPBL	1594.3	21.94	177	NPOLYMER	31.1	32.85
145	SAIHAMTEX	14.1	22.5	178	ESQUIRENIT	21.7	33.21
146	MONOSPOOL	104.1	22.63	179	BENGALWTL	18.7	33.39
147	GPHISPAT	19.3	22.98	180	APEXSPINN	135	33.53
148	NRBCBANK	7.4	23.13	181	MBL1STMF	4.9	34.35
149	ADVENT	16.4	23.21	182	KOHINOOR	526.5	34.55
150	BEACONPHAR	118	23.6	183	AMCL(PRAN)	228	34.69
151	TAKAFULINS	35.3	23.85	184	SINOBANGLA	42.8	35.27
152	CENTRALINS	41.3	24.01	185	AFCAGRO	8.2	36.18
153	JANATAINS	26.3	24.35	186	RANFOUNDRY	153.4	36.29
154	ICICL	21.9	24.89	187	APEXFOOT	222.8	37.55
155	RENATA	530.3	24.94	188	COPPERTECH	22.7	38.69
156	JHRML	52.2	25.1	189	MIDLANDBNK	24.8	38.75
157	SONALIANSH	183.4	26.3	190	NAHEEACP	21.9	39.11
158	QUEENSOUTH	12.8	26.67	191	SEMLLECMF	10.5	41.45
159	SICL	22.4	26.67	192	CVOPRL	142	41.6
160	ADNTEL	74.4	26.83	193	FORTUNE	17	42.5
161	RECKITTBEN	3497.9	26.95	194	FARCHEM	23.7	44.44
162	EGEN	21.2	27.41	195	SALVOCHEM	23.6	45.38
163	NHFIL	26.8	27.92	196	MLDYEING	9.7	45.47
164	ROBI	26.8	27.92	197	FINEFOODS	254	46.24
165	SHARPIND	18.3	28.01	198	NRBBANK	11.1	46.25
166	ALIF	6	28.13	199	APEXFOODS	219.2	46.7
167	AMANFEED	24.8	28.62	200	LINDEBD	992.4	46.9



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	BDFINANCE	11.4	47.5	234	BDTHAIFOOD	14.6	136.88
202	IFADAUTOS	24	48.65	235	WATACHEM	124.2	139.03
203	SEMLFBSLGF	5.9	49.17	236	RAHIMTEXT	151.8	142.31
204	BESTHLDNG	16.6	49.8	237	LIBRAINFU	792.1	148.52
205	KAY&QUE	253.2	51.46	238	MONNOAGML	366.7	156.26
206	QUASEMIND	39.4	51.84	239	ORIONINFU	337.3	180.7
207	IPDC	18.9	52.5	240	HAKKANIPUL	67.5	180.8
208	SAMORITA	63.9	53.25	241	NAVANACNG	22.5	187.5
209	VFSTDL	7.1	53.25	242	DSHGARME	121.2	189.38
210	MONNOCERA	89.8	54.76	243	WMSHIPYARD	8.8	220
211	PREMIERCEM	49.4	55.3	244	PDL	6.6	247.5
212	ACTIVEFINE	8.9	55.63	245	ACFL	17.5	262.5
213	RUPALIBANK	22.8	57	246	DULAMIACOT	85.4	266.88
214	SALAMCRST	21.4	57.32	247	AMBEEPHA	837.4	289.42
215	GBBPOWER	7.7	57.75	248	RUNNERAUTO	28.5	305.36
216	RELIANCE1	17.5	62.5	249	RAHIMAFOOD	123.8	357.12
217	JMISMDL	143.9	64.24	250	HAMI	101.2	361.43
218	AIBL1STIMF	5.8	65.91	251	BANGAS	103.1	386.63
219	UCB	10.7	66.88	252	STYLECRAFT	69.1	518.25
220	KPCL	11.7	67.5	253	KBPPWBIL	128.5	642.5
221	FUWANGCER	13.6	68	254	BDAUTOCA	103.1	644.38
222	EASTRNLUB	2776.8	80.32	255	SONARGAON	34	1275
223	CAPITECGBF	7.6	81.43	256	SAMATALETH	67.9	1358
224	NLTUBES	88.5	86.2	257	ABBLPBOND	900	-
225	DOMINAGE	12.7	86.59	258	AIBLPBOND	4760	-
226	UNILEVERCL	2488.3	86.88	259	APSCLBOND	2595.5	-
227	LRBDL	15	102.2	260	ATCSLGF	7.5	-
228	ALARABANK	17.8	111.2	261	BANKASI1PB	8650	-
229	ARAMIT	196	111.36	262	BEXGSUKUK	46	-
230	UNITEDFIN	13.5	112.5	263	CBLPBOND	1037500	-
231	DAFODILCOM	55.4	115.4	264	CLICL	47.9	-
232	MONNOFABR	14	116.6	265	DBLPBOND	6081.5	-
233	DGIC	25.5	127.5	266	DEBARACEM	1865	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	DEBBDLUGG	784	-	300	ABB1STMF	3.8	n/a
268	DEBBDWELD	1418.5	-	301	ABBANK	7.1	n/a
269	DEBBDZIPP	700	-	302	ACI	192.5	n/a
270	DEBBXDENIM	1450	-	303	ACMEPL	14.9	n/a
271	DEBBXFISH	835	-	304	AFTABAUTO	36.9	n/a
272	DEBBXKNI	900	-	305	AL-HAJTEX	130	n/a
273	DEBBXTEX	1300	-	306	ALLTEX	11.6	n/a
274	DELTALIFE	73.2	-	307	ANLIMAYARN	22.1	n/a
275	FAREASTLIF	29	-	308	ANWARGALV	70.5	n/a
276	IBBL2PBOND	3960	-	309	APEXTANRY	70.9	n/a
277	IBBLPBOND	640	-	310	APOLOISPAT	3.4	n/a
278	MBPLCPBOND	4850	-	311	ARAMITCEM	13.2	n/a
279	MEGHNALIFE	52.5	-	312	ATLASBANG	58.5	n/a
280	MITHUNKNIT	15.2	-	313	AZIZPIPES	52.9	n/a
281	MTBPBOND	1000000	-	314	BAYLEASING	5.1	n/a
282	NATLIFEINS	103.7	-	315	BBS	11.2	n/a
283	PADMALIFE	22.5	-	316	BBSCABLES	17	n/a
284	PBLPBOND	4720	-	317	BDLAMPS	135.2	n/a
285	POPULARLIF	49.1	-	318	BDSERVICE	5.2	n/a
286	PRAGATILIF	112.7	-	319	BDTHAI	13.5	n/a
287	PREBPBOND	4700	-	320	BDWELDING	10.5	n/a
288	PRIMELIFE	37.3	-	321	BEXIMCO	110.1	n/a
289	PROGRESLIF	50.2	-	322	BIFC	6.5	n/a
290	RUPALILIFE	84.7	-	323	BPML	34.8	n/a
291	SANDHANINS	21.4	-	324	CAPMBDBLMF	9.5	n/a
292	SEB1PBOND	4899	-	325	CAPMIBBLMF	9	n/a
293	SJIBLPBOND	4301	-	326	CENTRALPHL	11.8	n/a
294	SONALILIFE	59.2	-	327	DACCADYE	16.5	n/a
295	SUNLIFEINS	59.7	-	328	DBH1STMF	6.2	n/a
296	TILIL	47.7	-	329	DELTA SPINN	5.8	n/a
297	UCB2PBOND	4700	-	330	DESCO	25.5	n/a
298	1JANATAMF	3.5	n/a	331	DESHBANDHU	19.4	n/a
299	AAMRATECH	13.3	n/a	332	EBL1STMF	4.7	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	EBLNRBMF	3.6	n/a	366	KPPL	19.7	n/a
334	ECABLES	119.4	n/a	367	KTL	11.3	n/a
335	EPGL	18.1	n/a	368	LEGACYFOOT	62.2	n/a
336	ETL	8.9	n/a	369	LRGLOBMF1	3.9	n/a
337	EXIM1STMF	4.7	n/a	370	MAKSONSPIN	6.1	n/a
338	FAMILYTEX	2.4	n/a	371	MEGCONMILK	18	n/a
339	FAREASTFIN	3.8	n/a	372	MEGHNACEM	44.3	n/a
340	FASFIN	3.1	n/a	373	MEGHNAPET	25.1	n/a
341	FBFIF	3.6	n/a	374	METROSPIN	11.2	n/a
342	FIRSTFIN	3.4	n/a	375	MIDASFIN	8.4	n/a
343	FIRSTSBANK	4.3	n/a	376	MIRACLEIND	28.3	n/a
344	FUWANGFOOD	15.7	n/a	377	NBL	3.8	n/a
345	GEMINISEA	151.1	n/a	378	NCCBLMF1	5.8	n/a
346	GENNEXT	2.7	n/a	379	NFML	10.8	n/a
347	GHAIL	13.9	n/a	380	NORTHERN	103.7	n/a
348	GHCL	20.6	n/a	381	NTC	176.3	n/a
349	GIB	3.1	n/a	382	NURANI	3.1	n/a
350	GOLDENSON	12.2	n/a	383	OAL	7.7	n/a
351	GQBALLPEN	227.1	n/a	384	ORIONPHARM	32.7	n/a
352	GREENDELMF	4.1	n/a	385	PENINSULA	11.2	n/a
353	GSPFINANCE	5.4	n/a	386	PHOENIXFIN	3.9	n/a
354	HFL	8.7	n/a	387	PHPMF1	3.5	n/a
355	HRTEX	26.7	n/a	388	PLFSL	2.2	n/a
356	IBP	13.9	n/a	389	POPULAR1MF	3.6	n/a
357	ICB	50.8	n/a	390	POWERGRID	35.1	n/a
358	ICBIBANK	2.8	n/a	391	PREMIERLEA	3.2	n/a
359	IFIC	6.5	n/a	392	PRIMEFIN	4.8	n/a
360	IFIC1STMF	3.8	n/a	393	PRIMETEX	13.9	n/a
361	ILFSL	3.1	n/a	394	RAKCERAMIC	23	n/a
362	INTECH	21.1	n/a	395	REGENTTEX	3.8	n/a
363	ISLAMICFIN	9	n/a	396	RENWICKJA	695.5	n/a
364	ISNLTD	43.2	n/a	397	RINGSHINE	3.1	n/a
365	JUTESPINN	212.6	n/a	398	RSRMSTEEL	10.8	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAFKOSPINN	12.5	n/a	411	TITASGAS	21.7	n/a
400	SAVAREFR	215.5	n/a	412	TRUSTB1MF	3.8	n/a
401	SEAPEARL	52.9	n/a	413	TUNGHAI	2.7	n/a
402	SHYAMPSUG	136.6	n/a	414	UNIONCAP	5.4	n/a
403	SIBL	8.4	n/a	415	USMANIAGL	34.9	n/a
404	SILVAPHL	11	n/a	416	VAMLBDMF1	7.1	n/a
405	SINGERBD	118.6	n/a	417	VAMLRBBF	5.9	n/a
406	SKTRIMS	10.1	n/a	418	YPL	15.5	n/a
407	SPCERAMICS	21.3	n/a	419	ZAHEENSPIN	6.9	n/a
408	SSSTEEL	6	n/a	420	ZAHINTEX	4.4	n/a
409	STANCERAM	71.8	n/a	421	ZEALBANGLA	86.5	n/a
410	TALLUSPIN	5.3	n/a				

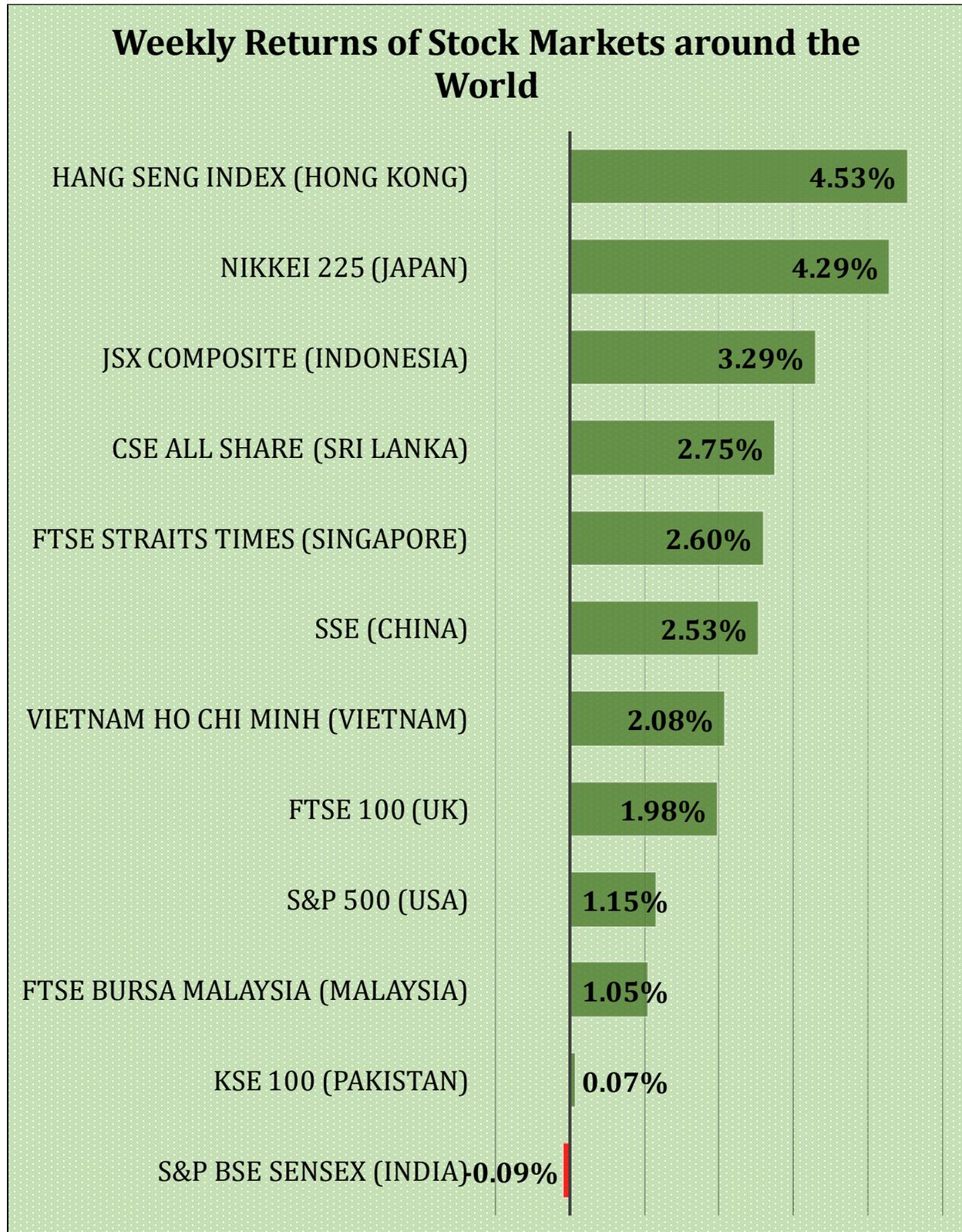
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Subscription In Progress

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**





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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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