



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*17<sup>th</sup> August to 21<sup>st</sup> August, 2025*

*Week 33 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 24.71 points [0.46%] compared to the previous week. It stands at 5374.96 points.

The index went positive this week after a brief fall of two weeks following the winning rally of eight consecutive weeks. The index went positive in the beginning trading sessions of the week but was met with profit taking spree in the later part of the week. In the final trading session, the index remained afloat as buyers re-entered to take positions in scrips they deemed lucrative.

Investor participation rose as reflected by increase in average daily turnover by around 32% causing the average daily turnover to rise above the BDT 900 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Textile and Bank scrips. In terms of sectoral returns, the Paper & Printing sector posted 9.49% return while, the Mutual Funds sector went negative 2.52%.

Market capitalization stands at USD 58.2 Billion\*.

\*(USD 1 = BDT 121.67 as on August 21, 2025).



## **02. Related Regulatory Decisions**

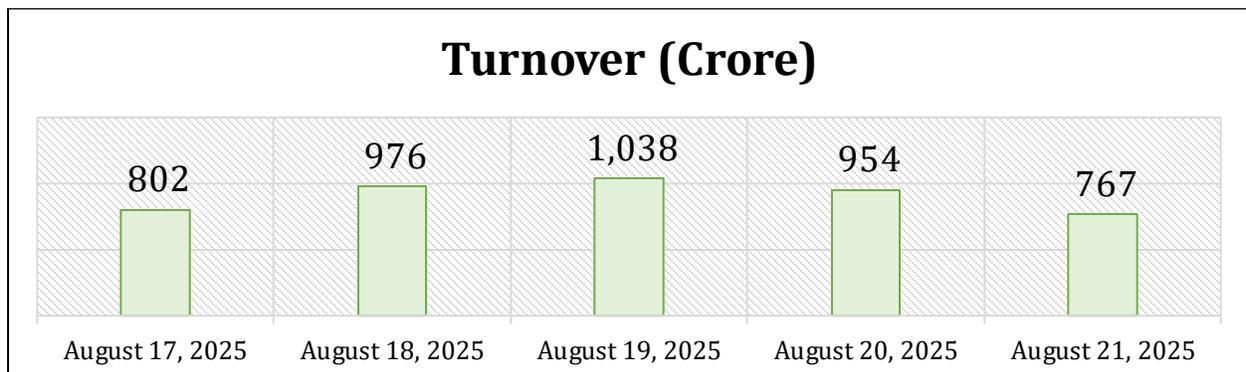
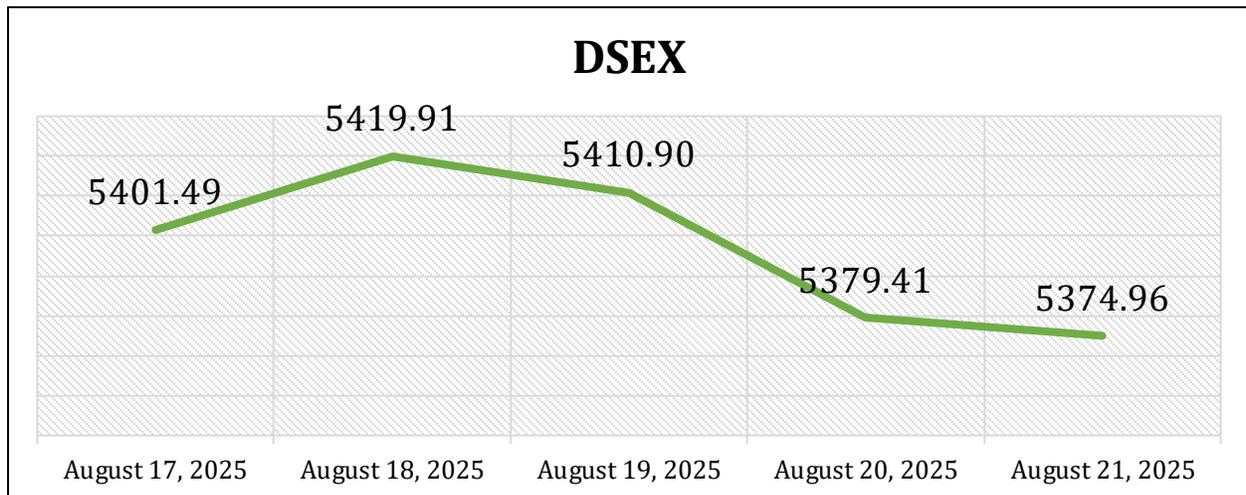
1. BSEC in a press release stated that as per capital market taskforce recommendation and to ensure maximum protection of the investors and the unitholders, the Commission has decided to approve the draft and Bangladesh Securities and Exchange Commission (Mutual Fund) Rules, 2025 and repeal the old rules of 2001. The draft rules will be published in national dailies and uploaded on the Commission's website for public opinion.
2. Bangladesh Bank in a circular stated that as per the Internal Credit Risk Rating System for banks, if any loan or investment borrower falls in the ICRR "Unacceptable" category then the board of directors of the bank will take decision regarding further action considering the following:
  - a. Conduct Enhance due diligence.
  - b. Consideration of Cash Flows, Sufficient collateral along with strong monitoring for risk management of loans and investments.
  - c. Stating the quantitative and qualitative factors in the appraisal document in case of sanctioning such loans and send to the Bangladesh Bank a list of such loans every quarter.
3. Bangladesh Bank in a circular revised upward the minimum paid-up capital requirement of digital banks to BDT 300 Crore from BDT 125 Crore.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Aug 21 2025	Previous Week Aug 14 2025	Change	% Change
DSEX	5374.96	5350.25	24.71	0.46%
DS30	2089.44	2073.82	15.62	1.34%
DSES	1180.34	1163.17	17.17	0.83%





## Market Statistics

Particulars	Current Week (Aug 17 - Aug 21 2025)	Previous Week (Aug 10 - Aug 14 2025)	Change	% Change
Average Daily Turnover (Crore)	907	689	218	31.65%
Market P/E	10.21	10.23	-0.02	-0.20%
Market Cap. to GDP	12.75%	12.82%	-0.06%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Aug 21 2025	Previous Week Aug 14 2025	Change	% Change	Current Week Aug 21 2025	Previous Week Aug 14 2025	Change
Market Capitalization (Crore)	708,181	711,683	-3,502	-0.49%	-	-	-
Equity Market Capitalization (Crore)	356,935	357,065	-129	-0.04%	50.40%	50.17%	0.23%
Mutual Fund Market Capitalization (Crore)	2,694	2,764	-70	-2.52%	0.38%	0.39%	-0.01%
Debt Market Capitalization (Crore)	348,552	351,855	-3,303	-0.94%	49.22%	49.44%	-0.22%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Aug 21 2025</b>	<b>Previous Week Market Cap. (Crore) Aug 14 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	70,959	72,543	-1,584	-2.18%
Cement	9,818	9,884	-66	-0.67%
Ceramics Sector	1,795	1,765	30	1.69%
Engineering	28,570	28,067	503	1.79%
Financial Institutions	10,370	10,536	-166	-1.58%
Food & Allied	27,297	27,526	-229	-0.83%
Fuel & Power	30,736	30,606	130	0.42%
Insurance	13,049	12,511	538	4.30%
IT Sector	2,542	2,388	154	6.45%
Jute	317	295	21	7.25%
Miscellaneous	22,655	22,874	-219	-0.96%
Mutual Funds	2,694	2,764	-70	-2.52%
Paper & Printing	2,344	2,141	203	9.49%
Pharmaceuticals & Chemicals	58,919	58,074	846	1.46%
Services & Real Estate	1,854	1,782	73	4.09%
Tannery Industries	2,363	2,331	32	1.36%
Telecommunication	57,325	58,169	-844	-1.45%
Textile	11,967	11,610	357	3.08%
Travel & Leisure	3,753	3,652	102	2.78%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ISNLTD	47.26%	EXIMBANK	-17.86%	BSC	3.71%
MEGHNACEM	28.33%	FIRSTBANK	-13.16%	BXPHARMA	3.05%
BDAUTOCA	26.43%	SIBL	-11.59%	ORIONINFU	2.69%
GQBALLPEN	26.15%	PREMIERLEA	-10.71%	CITYBANK	2.62%
SHYAMPSUG	24.53%	AIBL1STIMF	-10.64%	BEACHHATCH	2.23%



Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	6.2
2	Bank	36	6.5
3	Services & Real Estate	4	10.4
4	Textile	58	11.2
5	Pharmaceuticals & Chemicals	34	11.3
6	Financial Institutions	23	11.5
7	Engineering	42	11.5
8	Cement	7	13.6
9	Telecommunication	3	14.5
10	Miscellaneous	15	16.3
11	IT Sector	11	17.0
12	Travel & Leisure	5	18.1
13	Mutual Funds	37	20.4
14	Food & Allied	21	21.3
15	Tannery Industries	6	27.2
16	Paper & Printing	6	28.2
17	Jute	3	33.3
18	Ceramics Sector	5	57.1
19	Insurance	58	N/M

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	MERCANBANK	9.1	2.5	35	ACMELAB	80.5	7.29
2	PREMIERBAN	6.9	2.55	36	SUMITPOWER	14.8	7.6
3	SHURWID	6.9	2.74	37	IDLC	37.9	7.61
4	JAMUNABANK	20.7	3.13	38	SQURPHARMA	221.3	7.85
5	NEWLIN	6.8	3.19	39	SQUARETEXT	54.3	7.99
6	PUBALIBANK	28.7	3.23	40	BXPHERMA	128	8.13
7	PADMAOIL	198.3	3.7	41	SAPORTL	25.4	8.14
8	SHAHJABANK	18.4	3.72	42	GENEXIL	23.9	8.54
9	JAMUNAOIL	188.9	3.87	43	AOL	14.1	8.87
10	BANKASIA	17.9	3.91	44	ASIAPACINS	33.7	8.92
11	MALEKSPIN	30.5	3.96	45	DBH	37.1	8.96
12	PRIMEBANK	28	3.97	46	GREENDEL	50.7	8.99
13	MPETROLEUM	209.4	4.13	47	MJLBD	97.5	9.04
14	ONEBANKPLC	7.8	4.59	48	BEACHHATCH	55.4	9.07
15	BSRMLTD	87.8	4.6	49	SAIFPOWER	6.4	9.14
16	SOUTHEASTB	9.2	4.6	50	FEKDIL	17.8	9.21
17	CONFIDCEM	59.6	4.62	51	UNIQUEHRL	39.3	9.36
18	DHAKABANK	11.5	5	52	ARGONDENIM	17.9	9.45
19	CITYBANK	23.8	5.34	53	BRACBANK	67.5	9.48
20	MTB	12.6	5.34	54	CNATEX	3	9.78
21	UPGDCL	137.6	5.34	55	STANDBANKL	6.8	10
22	BSRMSTEEL	67.9	5.58	56	PIONEERINS	44.2	10.05
23	NCCBANK	11.8	5.67	57	BNICL	41.9	10.27
24	RELIANCINS	61.5	5.71	58	ALARABANK	17.2	10.36
25	EBL	25.2	5.73	59	ITC	41.7	10.43
26	ENVOYTEX	46.2	5.75	60	CROWNCEMNT	50.3	10.6
27	UTTARABANK	21	5.77	61	MATINSPINN	52.2	10.7
28	EMERALDOIL	21	6.29	62	SHASHADNIM	18.9	10.9
29	BSC	121.8	6.35	63	PURABIGEN	17.6	11.28
30	TRUSTBANK	18.8	6.44	64	EHL	91.5	11.46
31	DOREENPWR	26.4	6.49	65	PRAGATIINS	53.6	11.5
32	UTTARAFIN	15	6.7	66	PEOPLESINS	34.4	11.54
33	PTL	47.4	6.81	67	MARICO	2892.1	11.71
34	SIPLC	49.3	7.1	68	HWAWELLTEX	48.2	11.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	NAVANAPHAR	56.5	12.14	102	STANDARINS	45.9	17
70	ISLAMIINS	40.1	12.69	103	PRIMEINSUR	36.5	17.06
71	UNITEDINS	42.2	12.71	104	SPCL	42.6	17.46
72	BGIC	31.9	12.97	105	INDEXAGRO	77.8	17.58
73	ACIFORMULA	151.4	13.13	106	AIL	53.2	17.65
74	PARAMOUNT	41.5	13.13	107	CITYGENINS	57.6	17.67
75	GP	299.2	13.35	108	EXIMBANK	4.6	17.69
76	LHB	55.7	13.72	109	EASTLAND	18.9	17.83
77	REPUBLIC	29.4	13.74	110	AAMRANET	18.5	18.02
78	BPPL	13.8	13.99	111	AGNISYSL	26.3	18.26
79	KARNAPHULI	31.7	14.28	112	ROBI	27	18.49
80	UNIONBANK	2.7	14.46	113	BATBC	286.2	18.61
81	CRYSTALINS	51.5	14.47	114	LANKABAFIN	16.8	18.81
82	FEDERALINS	21	14.58	115	NITOLINS	26.8	18.87
83	WALTONHIL	453.6	14.8	116	DUTCHBANGL	41.5	19.04
84	SAIHAMCOT	17.2	14.83	117	ICBAGRANI1	6.9	19.17
85	BSCPLC	148.7	14.89	118	SANDHANINS	22.1	19.22
86	SONARBAINS	26.8	15.06	119	KEYACOSMET	4.7	19.58
87	EASTERNINS	51.4	15.21	120	ISLAMIBANK	43.4	19.61
88	NORTHRNINS	29.9	15.26	121	PHENIXINS	26.7	19.63
89	IBNSINA	305.9	15.27	122	MEGHNAINS	26.6	19.85
90	SIMTEX	17.8	15.34	123	TECHNODRUG	37.4	19.89
91	DHAKAINS	37.8	15.37	124	BERGERPBL	1478.4	20
92	OLYMPIC	167.1	15.72	125	KDSALTD	42.7	20.53
93	SEMLLECMF	6.9	16.05	126	CAPITECGBF	7	20.59
94	RUPALIINS	22.5	16.07	127	GLOBALINS	27.7	20.67
95	INTRACO	23.2	16.11	128	ADVENT	14.8	20.94
96	UNIONINS	36.8	16.14	129	MIRAKHTER	28.1	21.08
97	GRAMEENS2	13.2	16.3	130	PROVATIINS	33	21.15
98	JANATAINS	25.1	16.3	131	DSSL	10.6	21.49
99	RDFOOD	24.8	16.46	132	CENTRALINS	39.8	21.63
100	MHSML	15.6	16.71	133	BATASHOE	866.2	21.8
101	CONTININS	24.1	16.97	134	TAMIJTEX	134.3	22.48



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	GPHISPAT	19	22.62	168	SICL	21.6	30.86
136	RENATA	483.4	22.73	169	ICICL	21.8	31.14
137	TAKAFULINS	33.9	22.91	170	NPOLYMER	30.8	32.54
138	MERCINS	24.9	23.49	171	BDCOM	25.6	33.1
139	BEACONPHAR	122.3	24.46	172	SONALIANSH	231.9	33.26
140	IPDC	18.1	24.46	173	ESQUIRENIT	22.7	34.74
141	MAGURAPLEX	104.7	24.46	174	BENGALWTL	19.5	34.82
142	ASIATICLAB	55.8	24.47	175	AFCAGRO	8.1	35.74
143	SAIHAMTEX	15.4	24.57	176	AMCL(PRAN)	241.5	36.74
144	MONOSPOOL	117.4	25.52	177	COPPERTECH	21.6	36.82
145	AGRANINS	25.6	25.6	178	KOHINOOR	562.4	36.9
146	ASIAINS	26.4	25.88	179	UNITEDFIN	12.6	37.06
147	SONALIPAPR	229.4	26.35	180	SINOBANGLA	45.2	37.25
148	OIMEX	22.9	26.42	181	NAHEEACP	21	37.5
149	NHFIL	23.9	26.56	182	RANFOUNDRY	162.7	38.49
150	ALIF	5.7	26.72	183	APEXFOOT	228.6	38.53
151	NATLIFEINS	105.2	26.91	184	LINDEBD	952.5	38.63
152	RECKITBEN	3372.2	27.13	185	FORTUNE	15.7	39.25
153	SHEPHERD	17	27.13	186	APEXSPINN	158.5	39.36
154	BARKAPOWER	10.6	27.41	187	EIL	34.5	40.12
155	JHRML	57.2	27.5	188	UCB	9.7	40.42
156	SBACBANK	7.7	27.5	189	NRBCBANK	6.9	41.57
157	SHARPIND	18	27.55	190	BDFINANCE	10.3	42.92
158	ADNTEL	77.9	28.09	191	FARCHEM	23	43.13
159	QUEENSOUTH	13.5	28.13	192	MLDYEING	9.4	44.06
160	LOVELLO	87.5	28.78	193	SEMLIBLSF	6.4	45.71
161	SILCOPHL	15.5	29.06	194	AIBL1STIMF	4.2	47.73
162	MBL1STMF	4.2	29.44	195	FINEFOODS	262.7	47.82
163	AMANFEED	25.6	29.54	196	CVOPRL	166.8	48.87
164	EGEN	23.1	29.87	197	BESTHLDNG	16.3	48.9
165	PHARMAID	638.3	30.36	198	SALAMCRST	18.4	49.29
166	HEIDELBCEM	242.5	30.7	199	IFADAUTOS	24.4	49.46
167	TOSRIFA	19.3	30.8	200	SALVOCHEM	30	51.72



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	GBBPOWER	7.1	53.25	234	PDL	6.2	232.5
202	RUPALIBANK	21.4	53.5	235	ORIONINFU	524.4	280.93
203	PREMIERCEM	47.8	53.51	236	AMBEEPHA	819.9	283.38
204	MIDLANDBNK	19.3	53.61	237	ACFL	19.1	286.5
205	MONNOCERA	88	53.66	238	RUNNERAUTO	28.8	308.57
206	QUASEMIND	41.1	54.08	239	DULAMIACOT	113.6	355
207	APEXFOODS	256	54.55	240	HAMI	101.3	361.79
208	ACTIVEFINE	9	56.25	241	RAHIMAFOOD	161.6	466.15
209	VFSTDL	7.9	59.25	242	BANGAS	126	472.5
210	SAMORITA	71.5	59.58	243	KBPPWBIL	114.8	574
211	KPCL	10.7	61.73	244	STYLECRAFT	84.9	636.75
212	UNILEVERCL	2462.9	62.26	245	BDAUTOCA	148.3	926.88
213	FUWANGCER	13	65	246	SONARGAON	36.1	1353.75
214	JMISMDL	158.8	70.89	247	SAMATALETH	104.2	2084
215	KAY&QUE	352.1	71.57	248	ABBLPBOND	840	-
216	EASTRN LUB	2545.3	73.62	249	AIBLPBOND	4760	-
217	KTL	12.9	74.42	250	APSCLBOND	2550	-
218	NLTUBES	83.6	81.43	251	ATCSLGF	7.5	-
219	LRBDL	14	95.45	252	BANKASI1PB	8650	-
220	DOMINAGE	16.7	113.80	253	BEXGSUKUK	58	-
221	DAFODILCOM	57.3	119.38	254	CBLPBOND	1037500	-
222	ARAMIT	222.6	126.48	255	CLICL	46.4	-
223	DGIC	22.8	126.61	256	DBLPBOND	6131.5	-
224	MONNOFABR	15.9	132.5	257	DEBARACEM	1865	-
225	BDTHAIFOOD	15.1	141.50	258	DEBBDLUGG	784	-
226	LIBRAINFU	778.3	145.90	259	DEBBDWELD	1418.5	-
227	MONNOAGML	373.3	159.08	260	DEBBDZIPP	700	-
228	WATACHEM	148.8	166.5	261	DEBBXDENIM	1450	-
229	NAVANACNG	21.7	180.80	262	DEBBXFISH	835	-
230	RAHIMTEXT	199	186.50	263	DEBBXKNI	900	-
231	DSHGARME	127.3	198.90	264	DEBBXTEX	1300	-
232	WMSHIPYARD	8.3	207.50	265	DELTALIFE	75.5	-
233	HAKKANIPUL	84.6	226.60	266	FAREASTLIF	26.7	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	IBBL2PBOND	3960	-	300	APOLOISPAT	3.1	n/a
268	IBBLPBOND	650.5	-	301	ARAMITCEM	12.9	n/a
269	MBPLCPBOND	4850	-	302	ATLASBANG	62.8	n/a
270	MEGHNALIFE	58.5	-	303	AZIZPIPES	63.4	n/a
271	MITHUNKNIT	20.4	-	304	BAYLEASING	4.2	n/a
272	MTBPBOND	1000000	-	305	BBS	10.6	n/a
273	PADMALIFE	20.2	-	306	BBSCABLES	15.8	n/a
274	PBLPBOND	4708	-	307	BDLAMPS	168.1	n/a
275	POPULARLIF	46.4	-	308	BDSERVICE	5.2	n/a
276	PRAGATILIF	154.2	-	309	BDTHAI	12.7	n/a
277	PREBPBOND	4700	-	310	BDWELDING	10.1	n/a
278	PRIMELIFE	41.2	-	311	BEXIMCO	110.1	n/a
279	PROGRESLIF	48.4	-	312	BIFC	5.5	n/a
280	RUPALILIFE	86.7	-	313	BPML	33.9	n/a
281	SEB1PBOND	4899	-	314	CAPMBDBLMF	8.2	n/a
282	SJIBLPBOND	4301	-	315	CAPMIBBLMF	7.6	n/a
283	SONALILIFE	65.8	-	316	CENTRALPHL	10.4	n/a
284	SUNLIFEINS	51.8	-	317	DACCADYE	18.3	n/a
285	TILIL	62.7	-	318	DBH1STMF	5.9	n/a
286	UCB2PBOND	4700	-	319	DELTA SPINN	6.1	n/a
287	1JANATAMF	3.2	n/a	320	DESCO	24.7	n/a
288	1STPRIMFMF	20.3	n/a	321	DESHBANDHU	19.7	n/a
289	AAMRATECH	12.6	n/a	322	EBL1STMF	4.1	n/a
290	ABB1STMF	3.3	n/a	323	EBLNRBMF	3.4	n/a
291	ABBANK	6.1	n/a	324	ECABLES	134.1	n/a
292	ACI	193.2	n/a	325	EPGL	17	n/a
293	ACMEPL	16.6	n/a	326	ETL	9	n/a
294	AFTABAUTO	37.1	n/a	327	EXIM1STMF	4.4	n/a
295	AL-HAJTEX	151.3	n/a	328	FAMILYTEX	2.2	n/a
296	ALLTEX	12.1	n/a	329	FAREASTFIN	2.9	n/a
297	ANLIMAYARN	23.5	n/a	330	FASFIN	2.4	n/a
298	ANWARGALV	83.9	n/a	331	FBFIF	3.3	n/a
299	APEXTANRY	80.8	n/a	332	FIRSTFIN	2.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	FIRSTSBANK	3.3	n/a	366	MEGCONMILK	20.5	n/a
334	FUWANGFOOD	14.9	n/a	367	MEGHNACEM	53.9	n/a
335	GEMINISEA	182.6	n/a	368	MEGHNAPET	30.5	n/a
336	GENNEXT	2.6	n/a	369	METROSPIN	10.8	n/a
337	GHAIL	13	n/a	370	MIDASFIN	6.8	n/a
338	GHCL	21.6	n/a	371	MIRACLEIND	27.6	n/a
339	GIB	2.7	n/a	372	NBL	3.7	n/a
340	GLDNJMF	6.8	n/a	373	NCCBLMF1	4.9	n/a
341	GOLDENSON	11.2	n/a	374	NFML	10	n/a
342	GQBALLPEN	361.3	n/a	375	NORTHERN	127	n/a
343	GREENDELMF	3.7	n/a	376	NRBBANK	8.8	n/a
344	GSPFINANCE	4.3	n/a	377	NTC	194.4	n/a
345	HFL	8.2	n/a	378	NURANI	2.8	n/a
346	HRTEX	27.2	n/a	379	OAL	7.2	n/a
347	IBP	13.1	n/a	380	ORIONPHARM	32	n/a
348	ICB	51.8	n/a	381	PENINSULA	10.9	n/a
349	ICB3RDNRB	4.4	n/a	382	PF1STMF	5	n/a
350	ICBAMCL2ND	5.8	n/a	383	PHOENIXFIN	3.2	n/a
351	ICBEPMF1S1	4.8	n/a	384	PHPMF1	3.2	n/a
352	ICBIBANK	2.8	n/a	385	PLFSL	1.9	n/a
353	ICBSONALI1	5	n/a	386	POPULAR1MF	3.3	n/a
354	IFIC	6	n/a	387	POWERGRID	33.2	n/a
355	IFIC1STMF	3.5	n/a	388	PREMIERLEA	2.5	n/a
356	IFILISLMF1	4.2	n/a	389	PRIME1ICBA	4.9	n/a
357	ILFSL	2.6	n/a	390	PRIMEFIN	3.8	n/a
358	INTECH	24.8	n/a	391	PRIMETEX	14.7	n/a
359	ISLAMICFIN	7.9	n/a	392	RAKCERAMIC	21.9	n/a
360	ISNLTD	72.6	n/a	393	REGENTTEX	3.3	n/a
361	JUTESPINN	223.3	n/a	394	RELIANCE1	15.7	n/a
362	KPPL	17.5	n/a	395	RENWICKJA	690.2	n/a
363	LEGACYFOOT	74.2	n/a	396	RINGSHINE	3	n/a
364	LRGLOBMF1	3.6	n/a	397	RSRMSTEEL	9.9	n/a
365	MAKSONSPIN	6.5	n/a	398	SAFKOSPINN	14.2	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAVAREFR	215.5	n/a	411	TITASGAS	22.7	n/a
400	SEAPEARL	57.1	n/a	412	TRUSTB1MF	3.5	n/a
401	SEMLFBSLGF	5	n/a	413	TUNGHAI	2.5	n/a
402	SHYAMPSUG	153.3	n/a	414	UNIONCAP	4.1	n/a
403	SIBL	6.1	n/a	415	USMANIAGL	38.7	n/a
404	SILVAPHL	12	n/a	416	VAMLBDMF1	6.9	n/a
405	SINGERBD	107.4	n/a	417	VAMLRBBF	5.5	n/a
406	SKTRIMS	9.3	n/a	418	YPL	18.7	n/a
407	SPCERAMICS	19.6	n/a	419	ZAHEENSPIN	7	n/a
408	SSSTEEL	5.5	n/a	420	ZAHINTEX	5	n/a
409	STANCERAM	93	n/a	421	ZEALBANGLA	103.1	n/a
410	TALLUSPIN	6	n/a				

#### **04.Primary Market Highlights**

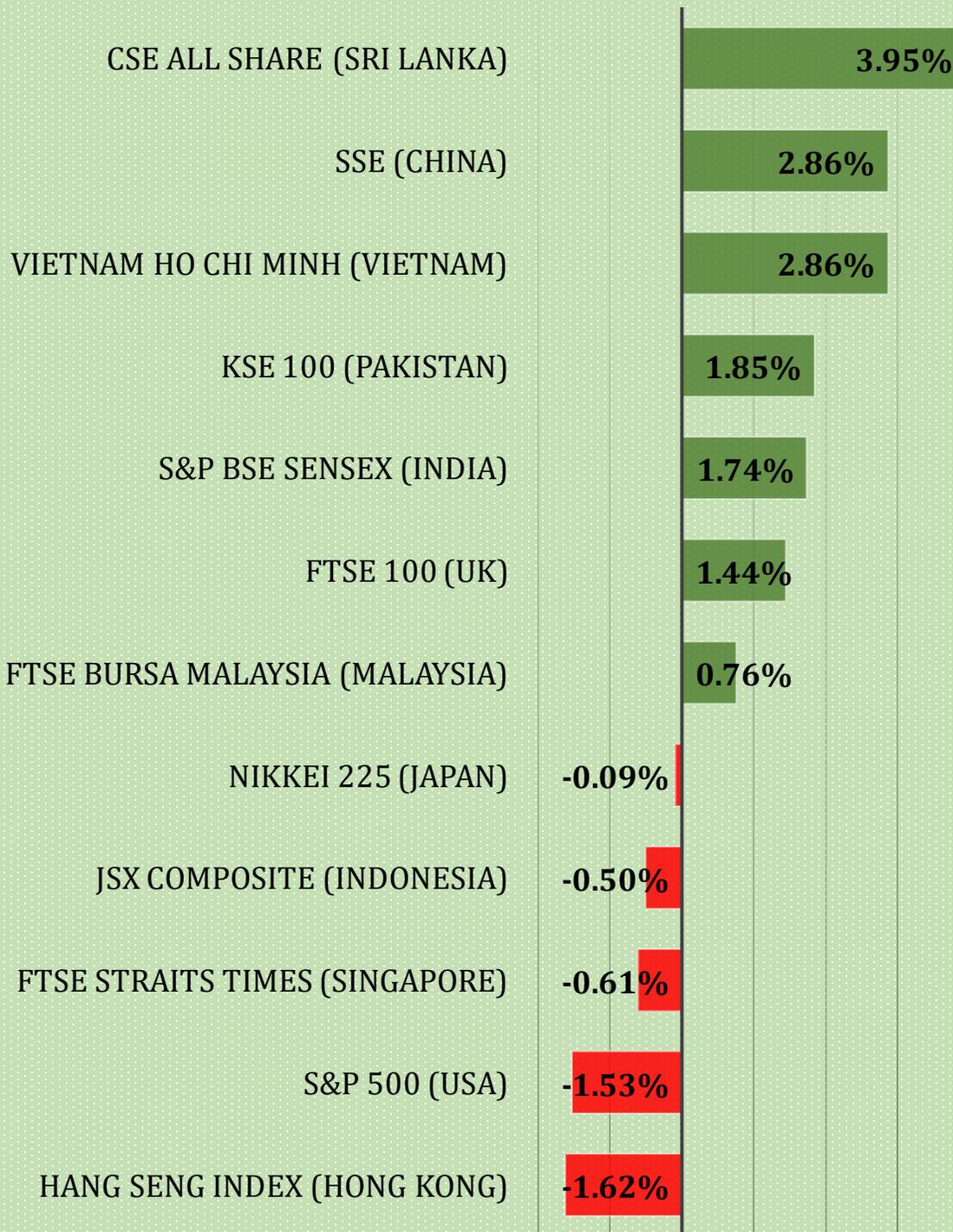
##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Subscription Closed

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**

**Weekly Returns of Stock Markets around the  
World**





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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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