



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

07th September to 11th September, 2025

Week 36 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week decreasing by 90.50 points [1.61%] compared to the previous week. It stands at 5523.78 points.

The index continued its upward momentum in the opening trading day of the week but later on it faced selling pressure as sellers took profits from the appreciated scrips from the rally. However, the index rebounded in the final trading session as bargain hunters grabbed their preferred stocks at lucrative prices. Overall, the index is up by 19.1% since its low on May 29th.

Investor participation decreased as reflected by decrease in average daily turnover by around 11% causing the average daily turnover to remain above BDT 1,000 Crore level. Investors' trades in this week focused on Engineering scrips followed by Pharmaceuticals and Textile scrips. In terms of sectoral returns, the Financial Institutions sector posted 3.01% return while, the Paper & Printing sector went negative 7.30%.

Market capitalization stands at USD 59.5 Billion*.

*(USD 1 = BDT 121.74 as on September 11, 2025).



02. Related Regulatory Decisions

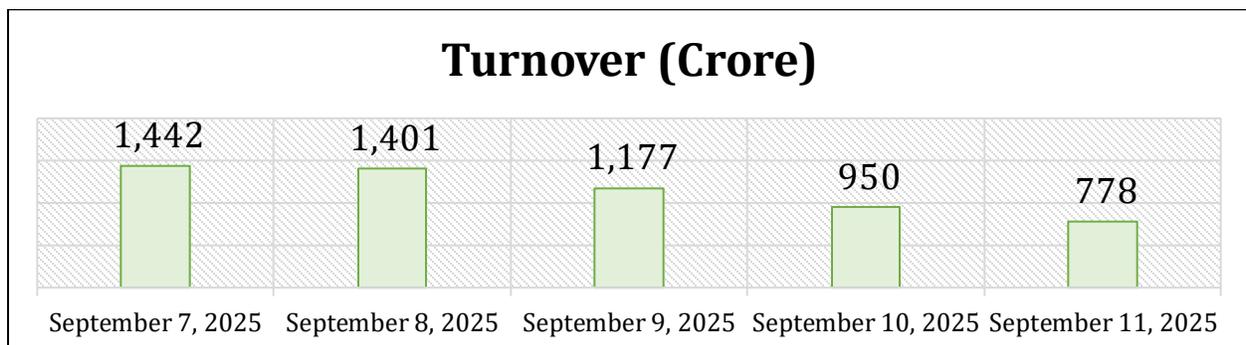
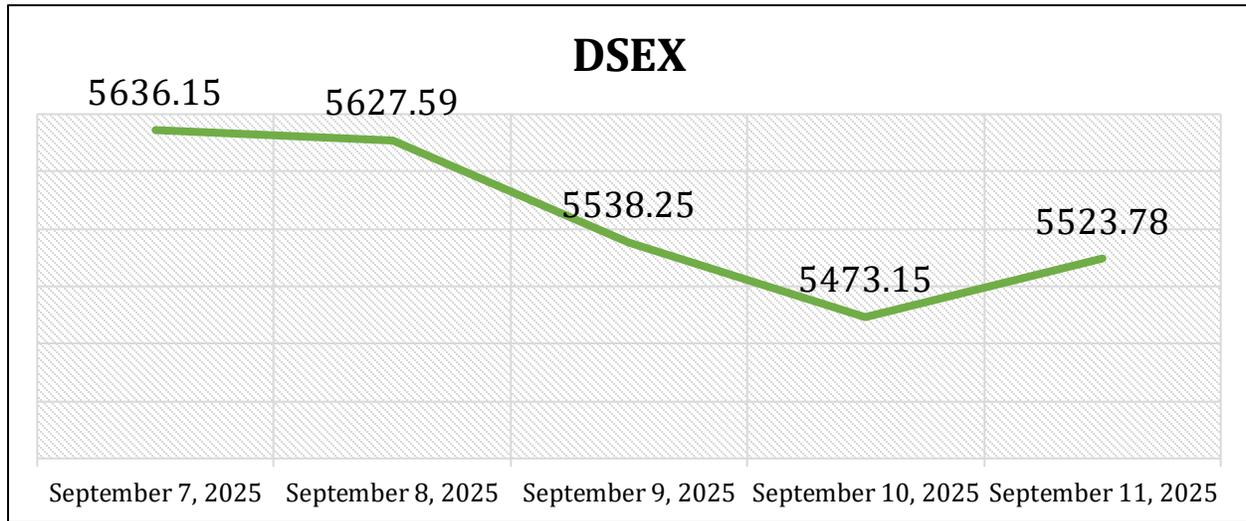
1. BSEC in its 972nd commission meeting stated the following:
 - a. Approval of the draft amendment of Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021.
 - b. Notifying the trustee of Asian Tiger Sandhani Life Growth Fund to proceed with the formalities to pay back the funds to the respective unit holders.
 - c. Imposing fines on several individuals on account of share manipulation relating to New Line Clothings Limited and Pioneer Insurance Company Limited.
 - d. Sending the investigation and inspection report to the Financial Institutions Division and Anti-Corruption Commission regarding share manipulation of Fortune Shoes Limited for actions to be taken against the involved officials of Investment Corporation of Bangladesh, Mr. Md. Abul Khayer and his associates.



03. Secondary Market Highlights

Index Scenario

| Indices | Current Week Sep 11 2025 | Previous Week Sep 04 2025 | Change | % Change |
|---------|--------------------------------|---------------------------------|--------|----------|
| DSEX | 5523.78 | 5614.28 | -90.50 | -1.61% |
| DS30 | 2151.08 | 2182.76 | -31.68 | -2.58% |
| DSES | 1196.31 | 1230.06 | -33.75 | -1.55% |





Market Statistics

| Particulars | Current Week (Sep 07 - Sep 11 2025) | Previous Week (Aug 31 - Sep 04 2025) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 1,150 | 1,298 | -149 | -11.45% |
| Market P/E | 10.61 | 10.73 | -0.12 | -1.12% |
| Market Cap. to GDP | 13.05% | 13.11% | -0.06% | - |

N.B.

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|
| | Current Week Sep 11 2025 | Previous Week Sep 04 2025 | Change | % Change | Current Week Sep 11 2025 | Previous Week Sep 04 2025 | Change |
| Market Capitalization (Crore) | 724,613 | 727,793 | -3,180 | -0.44% | - | - | - |
| Equity Market Capitalization (Crore) | 366,618 | 370,889 | -4,272 | -1.15% | 50.60% | 50.96% | -0.37% |
| Mutual Fund Market Capitalization (Crore) | 2,761 | 2,721 | 40 | 1.48% | 0.38% | 0.37% | 0.01% |
| Debt Market Capitalization (Crore) | 355,233 | 354,182 | 1,051 | 0.30% | 49.02% | 48.67% | 0.36% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Sep 11 2025 | Previous Week Market Cap. (Crore) Sep 04 2025 | Change | % Change |
|--------------------------------|---|--|---------------|-----------------|
| Bank | 71,899 | 73,283 | -1,384 | -1.89% |
| Cement | 9,730 | 10,009 | -280 | -2.79% |
| Ceramics Sector | 1,994 | 2,027 | -33 | -1.62% |
| Engineering | 29,302 | 30,225 | -923 | -3.05% |
| Financial Institutions | 11,200 | 10,872 | 327 | 3.01% |
| Food & Allied | 27,370 | 27,820 | -450 | -1.62% |
| Fuel & Power | 31,506 | 31,672 | -166 | -0.52% |
| Insurance | 14,282 | 14,696 | -414 | -2.82% |
| IT Sector | 2,845 | 3,013 | -168 | -5.56% |
| Jute | 308 | 323 | -15 | -4.64% |
| Miscellaneous | 23,058 | 23,176 | -118 | -0.51% |
| Mutual Funds | 2,761 | 2,721 | 40 | 1.48% |
| Paper & Printing | 2,486 | 2,682 | -196 | -7.30% |
| Pharmaceuticals & Chemicals | 59,100 | 60,288 | -1,188 | -1.97% |
| Services & Real Estate | 2,039 | 2,000 | 39 | 1.96% |
| Tannery Industries | 2,371 | 2,424 | -53 | -2.18% |
| Telecommunication | 59,881 | 59,104 | 777 | 1.31% |
| Textile | 12,787 | 12,891 | -104 | -0.81% |
| Travel & Leisure | 4,183 | 4,099 | 84 | 2.04% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|-----------------|-----------------|-----------------|-----------------|-------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| CAPMBDBLMF | 24.04% | TILIL | -20.63% | ROBI | 3.87% |
| PRIMEFIN | 20.83% | UNIONBANK | -13.04% | KBPPWBIL | 3.16% |
| SALAMCRST | 20.56% | INTECH | -12.58% | ORIONINFU | 2.92% |
| ALLTEX | 18.80% | PROGRESLIF | -10.97% | BRACBANK | 1.93% |
| TAMIJTEX | 16.68% | ORIONINFU | -10.88% | TILIL | 1.81% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Fuel & Power | 23 | 6.4 |
| 2 | Bank | 36 | 6.9 |
| 3 | Engineering | 42 | 11.2 |
| 4 | Pharmaceuticals & Chemicals | 34 | 11.3 |
| 5 | Services & Real Estate | 4 | 11.3 |
| 6 | Textile | 58 | 12.0 |
| 7 | Financial Institutions | 23 | 12.6 |
| 8 | Cement | 7 | 13.5 |
| 9 | Telecommunication | 3 | 15.1 |
| 10 | Miscellaneous | 15 | 16.6 |
| 11 | IT Sector | 11 | 18.4 |
| 12 | Travel & Leisure | 5 | 20.9 |
| 13 | Mutual Funds | 37 | 21.0 |
| 14 | Food & Allied | 21 | 21.3 |
| 15 | Tannery Industries | 6 | 26.2 |
| 16 | Paper & Printing | 6 | 30.2 |
| 17 | Jute | 3 | 32.5 |
| 18 | Ceramics Sector | 5 | 61.7 |
| 19 | Insurance | 58 | N/M |

*N/M = Not Meaningful.

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | SHURWID | 5.9 | 2.34 | 35 | BXPHERMA | 125.8 | 7.99 |
| 2 | MERCANBANK | 9.1 | 2.5 | 36 | SQUARETEXT | 54.6 | 8.03 |
| 3 | NEWLIN | 6.1 | 2.86 | 37 | PTL | 57.7 | 8.29 |
| 4 | PUBALIBANK | 29.3 | 3.3 | 38 | SUMITPOWER | 16.2 | 8.32 |
| 5 | JAMUNABANK | 22 | 3.32 | 39 | STANDBANKL | 5.8 | 8.53 |
| 6 | PADMAOIL | 196.5 | 3.67 | 40 | IDLC | 43.3 | 8.69 |
| 7 | SHAHJABANK | 18.2 | 3.68 | 41 | BEACHHATCH | 53.6 | 8.78 |
| 8 | JAMUNAOIL | 186 | 3.81 | 42 | GREENDELT | 51.4 | 9.11 |
| 9 | PRIMEBANK | 28.5 | 4.04 | 43 | MJLBD | 101.3 | 9.39 |
| 10 | BANKASIA | 18.6 | 4.06 | 44 | ASIAPACINS | 35.7 | 9.44 |
| 11 | MPETROLEUM | 206.5 | 4.07 | 45 | GENEXIL | 26.6 | 9.5 |
| 12 | MALEKSPIN | 33.2 | 4.31 | 46 | DBH | 39.5 | 9.54 |
| 13 | SOUTHEASTB | 8.7 | 4.35 | 47 | SAIFPOWER | 6.7 | 9.57 |
| 14 | ONEBANKPLC | 7.7 | 4.53 | 48 | FEKDL | 18.8 | 9.72 |
| 15 | BSRMLTD | 88 | 4.61 | 49 | ARGONDENIM | 18.8 | 9.93 |
| 16 | CONFIDCEM | 61.8 | 4.79 | 50 | AOL | 16 | 10.06 |
| 17 | DHAKABANK | 11.6 | 5.04 | 51 | ALARABANK | 17 | 10.24 |
| 18 | MTB | 12.9 | 5.47 | 52 | BRACBANK | 73.5 | 10.32 |
| 19 | BSRMSTEEL | 67 | 5.51 | 53 | PIONEERINS | 45.5 | 10.34 |
| 20 | UPGDCL | 143.3 | 5.56 | 54 | UNIQUEHRL | 43.6 | 10.38 |
| 21 | EMERALDOIL | 18.9 | 5.66 | 55 | CNATEX | 3.2 | 10.43 |
| 22 | EBL | 25.4 | 5.77 | 56 | EHL | 87.9 | 10.63 |
| 23 | NCCBANK | 12 | 5.77 | 57 | BNICL | 43.7 | 10.71 |
| 24 | UTTARABANK | 21.3 | 5.85 | 58 | UNIONBANK | 2 | 10.71 |
| 25 | CITYBANK | 26.6 | 5.96 | 59 | MATINSPINN | 52.7 | 10.8 |
| 26 | BSC | 114.9 | 5.99 | 60 | SAPORTL | 34 | 10.9 |
| 27 | RELIANCINS | 64.9 | 6.02 | 61 | ITC | 44 | 11 |
| 28 | UTTARAFIN | 13.7 | 6.12 | 62 | CROWNCEMNT | 53.7 | 11.31 |
| 29 | TRUSTBANK | 18.6 | 6.37 | 63 | HWAWELLTEX | 46.1 | 11.37 |
| 30 | ENVOYTEX | 51.4 | 6.39 | 64 | SHASHADNIM | 19.8 | 11.42 |
| 31 | ACMELAB | 80.2 | 7.26 | 65 | PEOPLESINS | 34.9 | 11.71 |
| 32 | SIPLC | 50.6 | 7.29 | 66 | MARICO | 2899.7 | 11.74 |
| 33 | DOREENPWR | 30.5 | 7.5 | 67 | PURABIGEN | 19.5 | 12.5 |
| 34 | SQRPHARMA | 220.3 | 7.81 | 68 | ACIFORMULA | 146.2 | 12.68 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | NAVANAPHAR | 59.8 | 12.85 | 102 | INTRACO | 26.8 | 18.61 |
| 70 | UNITEDINS | 42.8 | 12.89 | 103 | INDEXAGRO | 82.7 | 18.68 |
| 71 | PRAGATIINS | 60.7 | 13.03 | 104 | BATBC | 287.4 | 18.69 |
| 72 | ISLAMIINS | 41.6 | 13.16 | 105 | TECHNODRUG | 35.5 | 18.88 |
| 73 | WALTONHIL | 453.9 | 13.26 | 106 | DUTCHBANGL | 41.7 | 19.13 |
| 74 | LHB | 54.2 | 13.35 | 107 | CITYGENINS | 62.9 | 19.29 |
| 75 | GP | 301.8 | 13.46 | 108 | AGNISYSL | 27.9 | 19.38 |
| 76 | PARAMOUNT | 44.8 | 14.18 | 109 | MHSML | 18.3 | 19.61 |
| 77 | BGIC | 34.9 | 14.19 | 110 | LANKABAFIN | 17.6 | 19.7 |
| 78 | BSCPLC | 143.4 | 14.36 | 111 | NITOLINS | 28 | 19.72 |
| 79 | KARNAPHULI | 31.9 | 14.37 | 112 | BERGERPBL | 1459 | 19.74 |
| 80 | STANDARINS | 40.3 | 14.93 | 113 | MEGHNAINS | 26.6 | 19.85 |
| 81 | EASTERNINS | 51 | 15.09 | 114 | ICBAGRANI1 | 7.2 | 20 |
| 82 | BPPL | 14.9 | 15.1 | 115 | CONTININS | 28.6 | 20.14 |
| 83 | OLYMPIC | 160.9 | 15.14 | 116 | SPCL | 49.4 | 20.25 |
| 84 | REPUBLIC | 32.9 | 15.37 | 117 | KEYACOSMET | 4.9 | 20.42 |
| 85 | UNIONINS | 35.9 | 15.75 | 118 | EASTLAND | 22 | 20.75 |
| 86 | SAIHAMCOT | 18.3 | 15.78 | 119 | PHENIXINS | 28.5 | 20.96 |
| 87 | FEDERALINS | 22.8 | 15.83 | 120 | SANDHANINS | 24.1 | 20.96 |
| 88 | IBNSINA | 318.4 | 15.9 | 121 | GLOBALINS | 28.4 | 21.19 |
| 89 | DHAKAINS | 39.3 | 15.98 | 122 | AAMRANET | 21.9 | 21.33 |
| 90 | GRAMEENS2 | 13 | 16.05 | 123 | ROBI | 31.4 | 21.51 |
| 91 | NORTHRNINS | 31.9 | 16.28 | 124 | PROVATIINS | 34.5 | 22.12 |
| 92 | PRIMEINSUR | 34.9 | 16.31 | 125 | BATASHOE | 880.9 | 22.17 |
| 93 | SIMTEX | 19 | 16.38 | 126 | DSSL | 11 | 22.3 |
| 94 | SONARBAINS | 29.6 | 16.63 | 127 | ADVENT | 15.9 | 22.5 |
| 95 | CRYSTALINS | 59.9 | 16.83 | 128 | CAPITECGBF | 7.8 | 22.94 |
| 96 | EXIMBANK | 4.4 | 16.92 | 129 | RENATA | 500.4 | 23.53 |
| 97 | SEMLLECMF | 7.3 | 16.98 | 130 | CENTRALINS | 44 | 23.91 |
| 98 | RDFOOD | 26.6 | 17.65 | 131 | MONOSPOOL | 111.6 | 24.26 |
| 99 | JANATAINS | 27.6 | 17.92 | 132 | MAGURAPLEX | 104 | 24.3 |
| 100 | RUPALIINS | 25.3 | 18.07 | 133 | ASIATICLAB | 55.9 | 24.52 |
| 101 | AIL | 55.8 | 18.52 | 134 | KDSALTD | 51 | 24.52 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 135 | GPHISPAT | 20.9 | 24.88 | 168 | AMCL(PRAN) | 231.6 | 35.23 |
| 136 | MIRAKHTER | 33.2 | 24.9 | 169 | KOHINOOR | 548.7 | 36 |
| 137 | MERCINS | 26.4 | 24.91 | 170 | AFCAGRO | 8.2 | 36.18 |
| 138 | BEACONPHAR | 126.6 | 25.32 | 171 | NPOLYMER | 35 | 36.97 |
| 139 | SAIHAMTEX | 16 | 25.53 | 172 | APEXSPINN | 149.7 | 37.18 |
| 140 | TAKAFULINS | 37.8 | 25.54 | 173 | BENGALWTL | 21 | 37.5 |
| 141 | TAMIJTEX | 156 | 26.12 | 174 | LINDEBD | 929.5 | 37.69 |
| 142 | SHARPIND | 17.7 | 27.09 | 175 | EGEN | 29.6 | 38.28 |
| 143 | SBACBANK | 7.6 | 27.14 | 176 | NRBCBANK | 6.4 | 38.55 |
| 144 | ALIF | 5.8 | 27.19 | 177 | APEXFOOT | 230 | 38.76 |
| 145 | AGRANINS | 27.2 | 27.2 | 178 | EIL | 33.5 | 38.95 |
| 146 | RECKITT BEN | 3381.9 | 27.2 | 179 | BDCOM | 30.3 | 39.18 |
| 147 | JHRML | 57.2 | 27.5 | 180 | COPPERTECH | 23 | 39.2 |
| 148 | ASIAINS | 28.9 | 28.33 | 181 | UCB | 9.6 | 40 |
| 149 | PHARMAID | 598 | 28.44 | 182 | ESQUIRENIT | 26.2 | 40.1 |
| 150 | ADNTEL | 79.7 | 28.74 | 183 | UNITEDFIN | 13.9 | 40.88 |
| 151 | QUEENSOUTH | 13.8 | 28.75 | 184 | FORTUNE | 16.4 | 41 |
| 152 | OIMEX | 25.2 | 29.08 | 185 | RANFOUNDRY | 179.2 | 42.4 |
| 153 | SHEPHERD | 18.3 | 29.2 | 186 | FARCHEM | 22.9 | 42.94 |
| 154 | NATLIFEINS | 114.4 | 29.26 | 187 | BDFINANCE | 10.7 | 44.58 |
| 155 | BARKAPOW ER | 11.7 | 30.26 | 188 | NAHEEACP | 25.3 | 45.18 |
| 156 | SILCOPHL | 16.3 | 30.56 | 189 | MLDYEING | 9.7 | 45.47 |
| 157 | AMANFEED | 26.7 | 30.81 | 190 | SEMLIBLSF | 6.6 | 47.14 |
| 158 | MBL1STMF | 4.4 | 30.84 | 191 | SINOBANGLA | 57.9 | 47.72 |
| 159 | HEIDELBCEM | 245.3 | 31.05 | 192 | CVOPRL | 165.3 | 48.43 |
| 160 | SONALIPAPR | 271.9 | 31.23 | 193 | ISLAMIBANK | 41.3 | 49.17 |
| 161 | NHFIL | 28.2 | 31.33 | 194 | AIBL1STIMF | 4.4 | 50 |
| 162 | IPDC | 23.3 | 31.49 | 195 | MIDLANDBNK | 18.2 | 50.56 |
| 163 | SONALIANSH | 226.3 | 32.45 | 196 | IFADAUTOS | 25.2 | 51.08 |
| 164 | ICICL | 23.2 | 33.14 | 197 | APEXFOODS | 241.4 | 51.43 |
| 165 | TOSRIFA | 20.9 | 33.35 | 198 | PREMIERCEM | 49.1 | 54.96 |
| 166 | LOVELLO | 102.5 | 33.72 | 199 | RUPALIBANK | 22 | 55 |
| 167 | SICL | 24.2 | 34.57 | 200 | SALVOCHEM | 32.2 | 55.52 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 201 | ACTIVEFINE | 8.9 | 55.63 | 234 | ORIONINFU | 509.4 | 272.89 |
| 202 | FINEFOODS | 309.9 | 56.41 | 235 | AMBEEPHA | 829.9 | 286.83 |
| 203 | GBBPOWER | 7.6 | 57 | 236 | ACFL | 19.7 | 295.5 |
| 204 | MONNOCERA | 94.2 | 57.44 | 237 | RUNNERAUTO | 31.5 | 337.5 |
| 205 | BESTHLDNG | 19.2 | 57.6 | 238 | DULAMIACOT | 127.8 | 399.38 |
| 206 | SALAMCRST | 21.7 | 58.13 | 239 | RAHIMAFOOD | 139.3 | 401.83 |
| 207 | QUASEMIND | 44.4 | 58.42 | 240 | HAMI | 113.6 | 405.71 |
| 208 | SAMORITA | 72.8 | 60.67 | 241 | BANGAS | 129.8 | 486.75 |
| 209 | UNILEVERCL | 2455.5 | 62.07 | 242 | STYLECRAFT | 79.9 | 599.25 |
| 210 | VFSTDLD | 8.4 | 63 | 243 | KBPPWBIL | 153 | 765 |
| 211 | JMISMDL | 151.1 | 67.46 | 244 | BDAUTOCA | 141.8 | 886.25 |
| 212 | KPCL | 12.1 | 69.81 | 245 | SONARGAON | 35.8 | 1342.5 |
| 213 | FUWANGCER | 14.3 | 71.5 | 246 | ABBLPBOND | 798.5 | - |
| 214 | KAY&QUE | 356.4 | 72.44 | 247 | AIBLPBOND | 4600 | - |
| 215 | EASTRNLUB | 2535.1 | 73.33 | 248 | APSCLBOND | 2550 | - |
| 216 | KTL | 13.4 | 77.31 | 249 | ATCSLGF | 7.5 | - |
| 217 | NLTUBES | 82.6 | 80.45 | 250 | BANKASI1PB | 8650 | - |
| 218 | LRBDL | 14.6 | 99.55 | 251 | BEXGSUKUK | 59 | - |
| 219 | DAFODILCOM | 57.8 | 120.4 | 252 | CBLPBOND | 1037500 | - |
| 220 | DGIC | 23.4 | 130 | 253 | CLICL | 60 | - |
| 221 | ARAMIT | 234.3 | 133.1 | 254 | DBLPBOND | 6131.5 | - |
| 222 | DOMINAGE | 21 | 143.1 | 255 | DEBARACEM | 1865 | - |
| 223 | BDTHAIFOOD | 15.4 | 144.3 | 256 | DEBBDLUGG | 784 | - |
| 224 | LIBRAINFU | 781.7 | 146.5 | 257 | DEBBDWELD | 1418.5 | - |
| 225 | RAHIMTEXT | 171.5 | 160.7 | 258 | DEBBDZIPP | 700 | - |
| 226 | WATACHEM | 148.5 | 166.2 | 259 | DEBBXDENIM | 1450 | - |
| 227 | MONNOAGML | 391.4 | 166.7 | 260 | DEBBXFISH | 835 | - |
| 228 | MONNOFABR | 22.9 | 190.8 | 261 | DEBBXKNI | 900 | - |
| 229 | NAVANACNG | 24 | 200 | 262 | DEBBXTEX | 1300 | - |
| 230 | DSHGARME | 131.4 | 205.3 | 263 | DELTALIFE | 83.6 | - |
| 231 | HAKKANIPUL | 82.8 | 221.7 | 264 | FAREASTLIF | 29.2 | - |
| 232 | WMSHIPYARD | 9.3 | 232.5 | 265 | IBBL2PBOND | 4017.5 | - |
| 233 | PDL | 6.6 | 247.5 | 266 | IBBLPBOND | 703.5 | - |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 267 | MBPLCPBOND | 4850 | - | 300 | ATLASBANG | 62.2 | n/a |
| 268 | MEGHNALIFE | 65 | - | 301 | AZIZPIPES | 55.4 | n/a |
| 269 | MITHUNKNIT | 17.8 | - | 302 | BAYLEASING | 4.7 | n/a |
| 270 | MTBPBOND | 1000000 | - | 303 | BBS | 12.4 | n/a |
| 271 | PADMALIFE | 21.4 | - | 304 | BBSCABLES | 22.7 | n/a |
| 272 | PBLPBOND | 4720 | - | 305 | BDLAMPS | 166.1 | n/a |
| 273 | POPULARLIF | 54.6 | - | 306 | BDSERVICE | 5.2 | n/a |
| 274 | PRAGATILIF | 206.6 | - | 307 | BDTHAI | 13.6 | n/a |
| 275 | PREBPBOND | 4700 | - | 308 | BDWELDING | 10.1 | n/a |
| 276 | PRIMELIFE | 45.6 | - | 309 | BEXIMCO | 110.1 | n/a |
| 277 | PROGRESLIF | 55.2 | - | 310 | BIFC | 3.9 | n/a |
| 278 | RUPALILIFE | 121.1 | - | 311 | BPML | 36.1 | n/a |
| 279 | SEB1PBOND | 4899 | - | 312 | CAPMBDBLMF | 12.9 | n/a |
| 280 | SJIBLPBOND | 4301 | - | 313 | CAPMIBBLMF | 9.7 | n/a |
| 281 | SONALILIFE | 74.2 | - | 314 | CENTRALPHL | 10.5 | n/a |
| 282 | SUNLIFEINS | 60.4 | - | 315 | DACCADYE | 22 | n/a |
| 283 | TILIL | 70.8 | - | 316 | DBH1STMF | 5.7 | n/a |
| 284 | UCB2PBOND | 4700 | - | 317 | DELTA SPINN | 5.7 | n/a |
| 285 | 1JANATAMF | 3.2 | n/a | 318 | DESCO | 24.1 | n/a |
| 286 | 1STPRIMFMF | 23.2 | n/a | 319 | DESHBANDHU | 21.9 | n/a |
| 287 | AAMRATECH | 14.8 | n/a | 320 | EBL1STMF | 4.4 | n/a |
| 288 | ABB1STMF | 3.4 | n/a | 321 | EBLNRBMF | 3.3 | n/a |
| 289 | ABBANK | 5.7 | n/a | 322 | ECABLES | 134 | n/a |
| 290 | ACI | 181.4 | n/a | 323 | EPGL | 21.3 | n/a |
| 291 | ACMEPL | 17.2 | n/a | 324 | ETL | 10.8 | n/a |
| 292 | AFTABAUTO | 36.7 | n/a | 325 | EXIM1STMF | 4.2 | n/a |
| 293 | AL-HAJTEX | 167.6 | n/a | 326 | FAMILYTEX | 2.1 | n/a |
| 294 | ALLTEX | 13.9 | n/a | 327 | FAREASTFIN | 1.5 | n/a |
| 295 | ANLIMAYARN | 22.6 | n/a | 328 | FASFIN | 1.5 | n/a |
| 296 | ANWARGALV | 80.6 | n/a | 329 | FBFIF | 3.3 | n/a |
| 297 | APEXTANRY | 76.9 | n/a | 330 | FIRSTFIN | 2.7 | n/a |
| 298 | APOLOISPAT | 2.9 | n/a | 331 | FIRSTSBANK | 2.8 | n/a |
| 299 | ARAMITCEM | 12.9 | n/a | 332 | FUWANGFOOD | 15.2 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 333 | GEMINISEA | 175.6 | n/a | 366 | MEGHNA PET | 25.8 | n/a |
| 334 | GENNEXT | 3.3 | n/a | 367 | METROSPIN | 10.9 | n/a |
| 335 | GHAIL | 13.7 | n/a | 368 | MIDASFIN | 6.5 | n/a |
| 336 | GHCL | 23.2 | n/a | 369 | MIRACLEIND | 34.7 | n/a |
| 337 | GIB | 2.3 | n/a | 370 | NBL | 3.6 | n/a |
| 338 | GLDNJMF | 7.3 | n/a | 371 | NCCBLMF1 | 5 | n/a |
| 339 | GOLDENSON | 13.7 | n/a | 372 | NFML | 9.9 | n/a |
| 340 | GQBALLPEN | 481.5 | n/a | 373 | NORTHERN | 109.1 | n/a |
| 341 | GREENDELMF | 3.7 | n/a | 374 | NRBBANK | 8.8 | n/a |
| 342 | GSPFINANCE | 3.1 | n/a | 375 | NTC | 193 | n/a |
| 343 | HFL | 8.2 | n/a | 376 | NURANI | 2.7 | n/a |
| 344 | HRTEX | 25.7 | n/a | 377 | OAL | 7.1 | n/a |
| 345 | IBP | 14 | n/a | 378 | ORIONPHARM | 38 | n/a |
| 346 | ICB | 55.8 | n/a | 379 | PENINSULA | 13.8 | n/a |
| 347 | ICB3RDNRB | 4.7 | n/a | 380 | PF1STMF | 5 | n/a |
| 348 | ICBAMCL2ND | 6.2 | n/a | 381 | PHOENIXFIN | 3.5 | n/a |
| 349 | ICBEPMF1S1 | 4.8 | n/a | 382 | PHPMF1 | 3.2 | n/a |
| 350 | ICBIBANK | 2.3 | n/a | 383 | PLFSL | 1.2 | n/a |
| 351 | ICBSONALI1 | 5.2 | n/a | 384 | POPULAR1MF | 3.2 | n/a |
| 352 | IFIC | 5.8 | n/a | 385 | POWERGRID | 33.1 | n/a |
| 353 | IFIC1STMF | 3.4 | n/a | 386 | PREMIERBAN | 6.5 | n/a |
| 354 | IFILISLMF1 | 4.4 | n/a | 387 | PREMIERLEA | 1.8 | n/a |
| 355 | ILFSL | 1.8 | n/a | 388 | PRIME1ICBA | 5 | n/a |
| 356 | INTECH | 39.6 | n/a | 389 | PRIMEFIN | 2.9 | n/a |
| 357 | ISLAMICFIN | 7.6 | n/a | 390 | PRIMETEX | 14.6 | n/a |
| 358 | ISNLTD | 114.9 | n/a | 391 | RAKCERAMIC | 25.1 | n/a |
| 359 | JUTESPINN | 230.1 | n/a | 392 | REGENTTEX | 3.3 | n/a |
| 360 | KPPL | 16 | n/a | 393 | RELIANCE1 | 14.8 | n/a |
| 361 | LEGACYFOOT | 67.9 | n/a | 394 | RENEWICKJA | 665.9 | n/a |
| 362 | LRGLOBMF1 | 3.5 | n/a | 395 | RINGSHINE | 2.9 | n/a |
| 363 | MAKSONSPIN | 7.2 | n/a | 396 | RSRMSTEEL | 9.1 | n/a |
| 364 | MEGCONMILK | 18.5 | n/a | 397 | SAFKOSPINN | 14.7 | n/a |
| 365 | MEGHNACEM | 49.7 | n/a | 398 | SAMATALETH | 111.1 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 399 | SAVAREFR | 215.5 | n/a | 411 | TITASGAS | 21.4 | n/a |
| 400 | SEAPEARL | 53.9 | n/a | 412 | TRUSTB1MF | 3.3 | n/a |
| 401 | SEMLFBSLGF | 5.3 | n/a | 413 | TUNGHAI | 2.3 | n/a |
| 402 | SHYAMPSUG | 174.8 | n/a | 414 | UNIONCAP | 4.6 | n/a |
| 403 | SIBL | 5.4 | n/a | 415 | USMANIAGL | 36.3 | n/a |
| 404 | SILVAPHL | 13.4 | n/a | 416 | VAMLBDMF1 | 7 | n/a |
| 405 | SINGERBD | 109 | n/a | 417 | VAMLRBBF | 5.8 | n/a |
| 406 | SKTRIMS | 9.7 | n/a | 418 | YPL | 19.1 | n/a |
| 407 | SPCERAMICS | 21.4 | n/a | 419 | ZAHEENSPIN | 7.1 | n/a |
| 408 | SSSTEEL | 5.8 | n/a | 420 | ZAHINTEX | 6.1 | n/a |
| 409 | STANCERAM | 85.8 | n/a | 421 | ZEALBANGLA | 99.9 | n/a |
| 410 | TALLUSPIN | 6.4 | n/a | | | | |

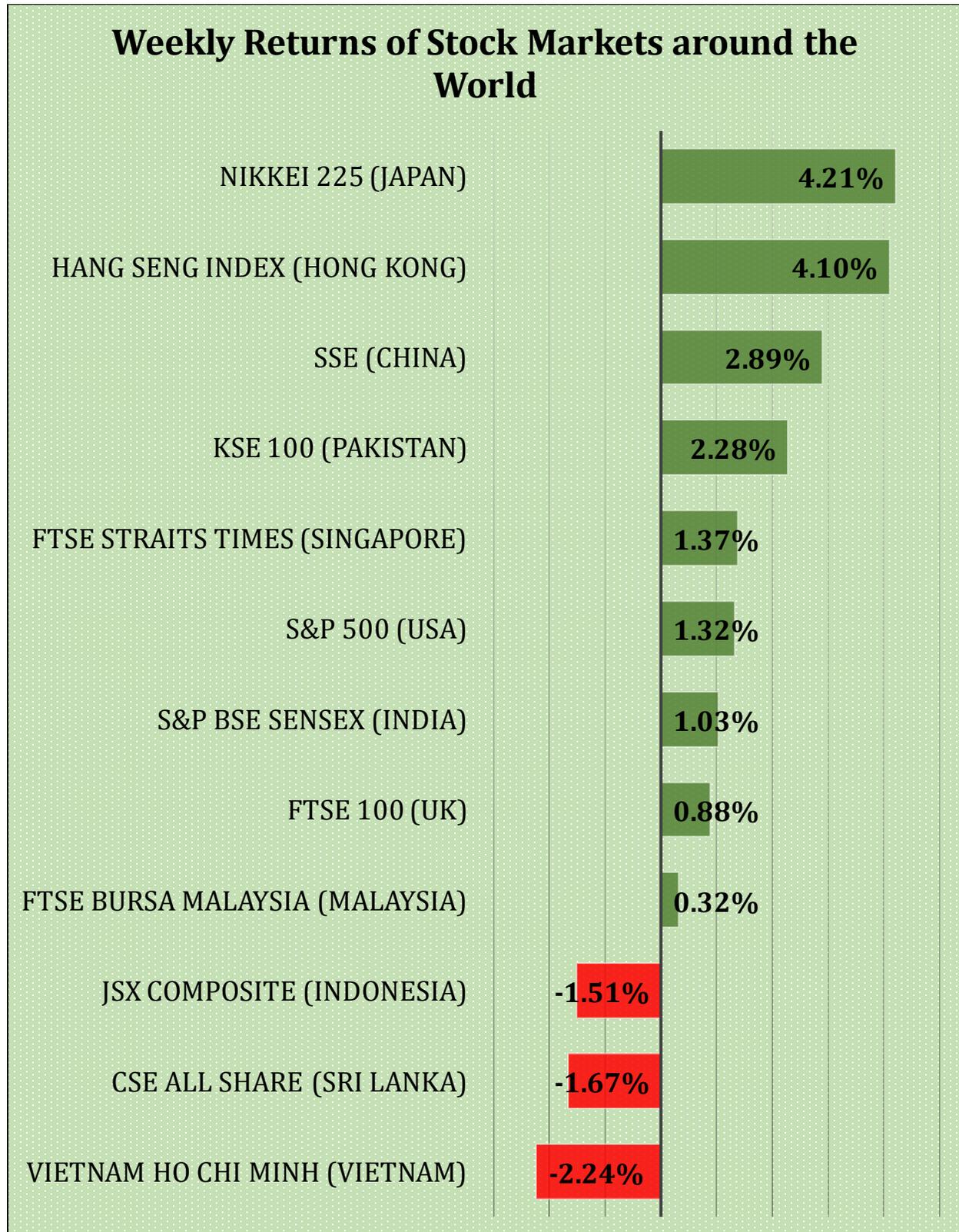
04.Primary Market Highlights

Capital Raising in Progress

| Company/Fund | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|-------------------------------|-----------------------------|------------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|---------------------|
| Berger Paints Bangladesh Ltd. | 302.82 | Rights Offering (1R:1) | N/A | N/A | N/A | 10.00 | N/A | 1110.00 | Subscription Closed |

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





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Data Sources

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Report Available at

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



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