



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*05<sup>th</sup> October to 09<sup>th</sup> October, 2025*

*Week 40 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 132.07 points [2.44%] compared to the previous week. It stands at 5283.72 points.

Index continued its downward momentum for the fourth straight week with the largest weekly fall of the four weeks registered. The market began on a good note followed by previous week's last few positive sessions. However, the market fell in rest of the trading days of the week possibly because of the government's recent decision to raise source tax from income from government securities. Sellers were mostly dominant throughout the week, however, the insurance scrips, specially the general insurance ones registered positive growth following the central bank's recent directive regarding allowing domestic insurance companies to cover payment risk which previously included companies from abroad only.

Investor participation increased slightly as reflected by increase in average daily turnover by around 6% causing the average daily turnover to rise above BDT 650 Crore level. Investors' trades in this week focused on General Insurance scrips followed by Pharmaceuticals and Textile scrips. In terms of sectoral returns, the Insurance sector posted 1.72% return while, the Travel & Leisure sector went negative 7.04%.

Market capitalization stands at USD 58.8 Billion\*.

\*(USD 1 = BDT 121.92 as on October 09, 2025).



## **02. Related Regulatory Decisions**

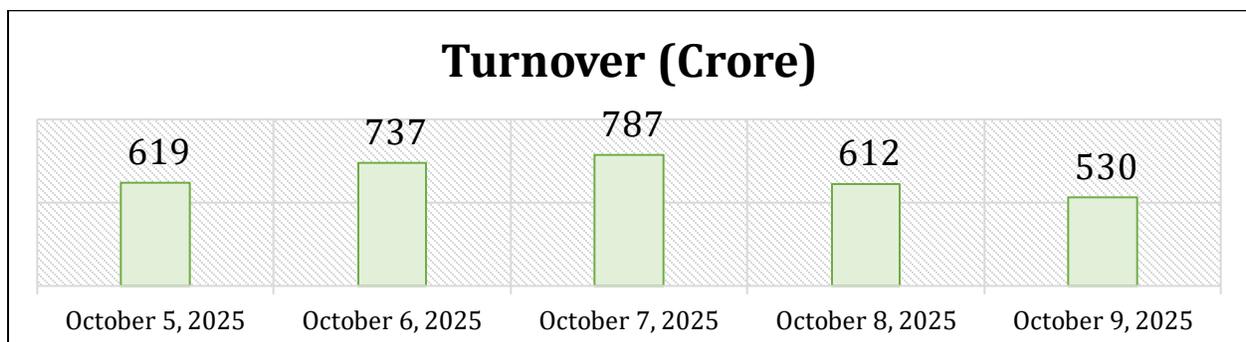
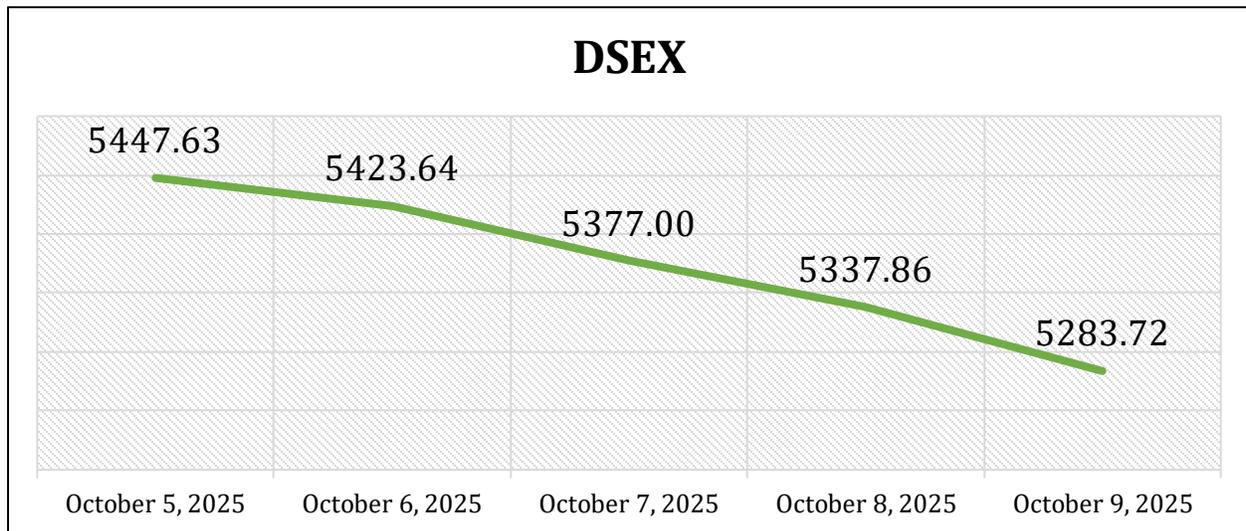
1. BSEC published the official gazette regarding changing BO annual fees from BDT 450 to BDT 150. Of the BDT 150 fee, the Depository Participant (DP) will keep BDT 50 and remit the rest to the CDBL. CDBL will keep BDT 50 and remit the remaining BDT 50 to the Commission.
2. BSEC in its 976<sup>th</sup> meeting approved Dhaka Stock Exchange (Settlement of Dispute) Regulations, 2025 and Chittagong stock Exchange (Settlement of Dispute) Regulations, 2025. Through the adoption of these rules, the dispute arising amidst investors and stock brokers, stock dealers and issuer companies can be resolved through mediation and arbitration. This will help to avoid complex and time consuming legal and enforcement process.
3. BSEC in a press release, sought to avail public opinion about the draft, Bangladesh Securities and Exchange Commission (Mutual Fund) Rules, 2025.
4. Bangladesh Bank in a circular stated that to promote the SME sector, the SMEs may be able to avail of outward remittance facility of up to USD 3,000 or equivalent.
5. BB in a circular stated that in order to bring further flexibility in executing export trade ADs may be able to arrange payment undertaking/payment risk coverage available from insurance companies operating in Bangladesh including designated institutions abroad.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Oct 09 2025	Previous Week Sep 30 2025	Change	% Change
DSEX	5283.72	5415.79	-132.07	-2.44%
DS30	2033.04	2081.84	-48.80	-4.16%
DSES	1134.27	1171.98	-37.71	-1.81%





## Market Statistics

Particulars	Current Week (Oct 05 - Oct 09 2025)	Previous Week (Sep 28 - Sep 30 2025)	Change	% Change
Average Daily Turnover (Crore)	657	620	37	5.97%
Market P/E	10.15	10.38	-0.23	-2.22%
Market Cap. to GDP	12.91%	13.06%	-0.14%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Oct 09 2025	Previous Week Sep 30 2025	Change	% Change	Current Week Oct 09 2025	Previous Week Sep 30 2025	Change
Market Capitalization (Crore)	717,127	725,063	-7,936	-1.09%	-	-	-
Equity Market Capitalization (Crore)	351,323	359,228	-7,905	-2.20%	48.99%	49.54%	-0.55%
Mutual Fund Market Capitalization (Crore)	2,668	2,648	20	0.74%	0.37%	0.37%	0.01%
Debt Market Capitalization (Crore)	363,136	363,187	-51	-0.01%	50.64%	50.09%	0.55%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Oct 09 2025</b>	<b>Previous Week Market Cap. (Crore) Sep 30 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	69,176	70,399	-1,223	-1.74%
Cement	9,402	9,834	-432	-4.39%
Ceramics Sector	1,829	1,927	-98	-5.09%
Engineering	28,050	29,018	-968	-3.33%
Financial Institutions	10,068	10,432	-364	-3.49%
Food & Allied	25,607	26,328	-721	-2.74%
Fuel & Power	30,327	30,878	-551	-1.78%
Insurance	14,286	14,044	242	1.72%
IT Sector	2,593	2,758	-165	-5.99%
Jute	299	316	-17	-5.41%
Miscellaneous	22,509	23,443	-934	-3.98%
Mutual Funds	2,668	2,649	19	0.73%
Paper & Printing	2,418	2,508	-90	-3.58%
Pharmaceuticals & Chemicals	56,128	57,648	-1,520	-2.64%
Services & Real Estate	2,182	2,196	-14	-0.61%
Tannery Industries	2,322	2,340	-19	-0.80%
Telecommunication	57,709	58,433	-724	-1.24%
Textile	12,166	12,769	-603	-4.72%
Travel & Leisure	3,538	3,806	-268	-7.04%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
PRAGATIINS	20.68%	PLFSL	-15.38%	CVOPRL	3.27%
CVOPRL	18.55%	FIRSTFIN	-14.81%	SONALIPAPR	2.96%
RAHIMAFOOD	17.59%	INTECH	-13.74%	RUPALILIFE	2.88%
RELIANCE1	15.79%	BIFC	-13.51%	SAPORTL	2.60%
PIONEERINS	15.47%	ORIONINFU	-12.73%	ORIONINFU	2.49%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	6.2
2	Bank	36	6.7
3	Engineering	42	10.4
4	Pharmaceuticals & Chemicals	34	10.7
5	Textile	58	11.5
6	Financial Institutions	23	12.1
7	Services & Real Estate	4	12.1
8	Cement	7	13.0
9	Insurance	58	13.8
10	Telecommunication	3	14.5
11	Miscellaneous	15	16.0
12	IT Sector	11	17.0
13	Travel & Leisure	5	17.7
14	Food & Allied	21	20.0
15	Mutual Funds	37	20.5
16	Tannery Industries	6	24.8
17	Paper & Printing	6	30.1
18	Jute	3	31.9
19	Ceramics Sector	5	135.0

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SHURWID	4.7	1.87	35	SQURPHARMA	212.9	7.55
2	NEWLIN	4.7	2.2	36	SQUARETEXT	53.9	7.93
3	MERCANBANK	8.8	2.42	37	IDLC	40	8.03
4	PUBALIBANK	28.2	3.18	38	SIPLC	56.2	8.1
5	JAMUNABANK	21.1	3.19	39	PTL	57.6	8.28
6	SHAHJABANK	17.4	3.52	40	BEACHHATCH	50.6	8.29
7	PADMAOIL	195	3.64	41	STANDBANKL	5.7	8.38
8	MALEKSPIN	29.1	3.78	42	SAIFPOWER	6.1	8.71
9	JAMUNAOIL	185.8	3.8	43	MJLBD	94.6	8.77
10	BANKASIA	17.6	3.84	44	DBH	37	8.94
11	PRIMEBANK	27.4	3.88	45	CNATEX	2.8	9.13
12	MPETROLEUM	208.5	4.11	46	UNIQUEHRL	39.3	9.36
13	ONEBANKPLC	7.3	4.29	47	ASIAPACINS	35.6	9.42
14	CONFIDCEM	55.9	4.34	48	AOL	15.1	9.5
15	BSRMLTD	86.4	4.53	49	EHL	79.1	9.56
16	SOUTHEASTB	9.2	4.6	50	UNIONBANK	1.8	9.64
17	EMERALDOIL	15.5	4.64	51	BRACBANK	69.7	9.79
18	DHAKABANK	11.2	4.87	52	GREENDELT	56.4	10
19	MTB	12.3	5.21	53	ARGONDENIM	19	10.04
20	UTTARAFIN	11.9	5.31	54	ALARABANK	16.8	10.12
21	BSRMSTEEL	65.5	5.39	55	GENEXIL	29.2	10.43
22	EBL	24	5.45	56	ITC	41.7	10.43
23	CITYBANK	24.9	5.58	57	FEKDIL	20.3	10.5
24	UPGDCL	144.3	5.6	58	BNICL	45.4	11.13
25	NCCBANK	11.9	5.72	59	MARICO	2751.1	11.13
26	BSC	112.1	5.85	60	CROWNCEMNT	53.5	11.27
27	UTTARABANK	21.3	5.85	61	MATINSPINN	55	11.27
28	TRUSTBANK	17.6	6.03	62	SHASHADNIM	19.8	11.42
29	RELIANCINS	68.4	6.35	63	NAVANAPHAR	54.3	11.67
30	ENVOYTEX	57.2	6.81	64	PIONEERINS	51.5	11.7
31	DOREENPWR	27.8	6.84	65	ACIFORMULA	135.2	11.72
32	ACMELAB	77.4	7.01	66	HWAWELLTEX	47.8	11.79
33	BXPBARMA	113.9	7.24	67	WALTONHIL	406.6	11.88
34	SUMITPOWER	14.5	7.45	68	PEOPLESINS	36	12.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	BSCPLC	134.6	12.23	102	BATBC	265.2	17.24
70	UNITEDINS	42.8	12.89	103	AGNISYSL	25.2	17.5
71	LHB	52.5	12.93	104	AIL	52.8	17.52
72	ISLAMIINS	41.2	13.04	105	SEMLLECMF	7.7	17.91
73	GP	294.3	13.13	106	TECHNODRUG	33.8	17.98
74	BPPL	13.1	13.28	107	DUTCHBANGL	39.5	18.12
75	PURABIGEN	21.2	13.59	108	LANKABAFIN	16.6	18.58
76	BGIC	33.7	13.7	109	ICBAGRANI1	6.8	18.89
77	KARNAPHULI	31	13.96	110	INTRACO	27.4	19.03
78	OLYMPIC	149.4	14.06	111	BERGERPBL	1414.9	19.14
79	SAPORTL	44.4	14.23	112	KEYACOSMET	4.6	19.17
80	UNIONINS	32.9	14.43	113	CONTININS	27.3	19.23
81	SAIHAMCOT	16.8	14.48	114	NITOLINS	27.8	19.58
82	PARAMOUNT	45.9	14.53	115	SANDHANINS	22.7	19.74
83	IBNSINA	300	14.8	116	EASTLAND	21.1	19.91
84	STANDARINS	40	14.81	117	DSSL	9.9	20.07
85	EXIMBANK	3.9	15	118	MEGHNAINS	27	20.15
86	REPUBLIC	32.2	15.05	119	ROBI	29.5	20.21
87	GRAMEENS2	12.4	15.31	120	PHENIXINS	27.7	20.37
88	RDFOOD	23.1	15.33	121	AAMRANET	21	20.45
89	PRIMEINSUR	33	15.42	122	BARKAPOWERT	8	20.69
90	EASTERNINS	52.8	15.62	123	SIMTEX	24.3	20.95
91	FEDERALINS	22.5	15.63	124	GLOBALINS	28.2	21.04
92	CRYSTALINS	56.9	15.98	125	PROVATIINS	33.3	21.35
93	SONARBAINS	28.5	16.01	126	CITYGENINS	69.9	21.44
94	DHAKAINS	39.4	16.02	127	KDSALTD	44.6	21.44
95	NORTHRNINS	31.9	16.28	128	ADVENT	15.5	21.93
96	PRAGATIINS	77.6	16.65	129	BATASHOE	875.9	22.04
97	MHSML	15.6	16.71	130	RENATA	471.5	22.17
98	INDEXAGRO	74.1	16.74	131	TAMIJTEX	133.5	22.35
99	JANATAINS	25.9	16.82	132	CENTRALINS	41.3	22.45
100	RUPALIINS	24	17.14	133	GPHISPAT	18.9	22.5
101	SPCL	42	17.21	134	CAPITECGBF	7.7	22.65



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	MONOSPOOL	104.6	22.74	168	ICICL	22.9	32.71
136	BEACONPHAR	113.8	22.76	169	SICL	23	32.86
137	MAGURAPLEX	101.7	23.76	170	BDCOM	25.5	32.97
138	MIRAKHTER	31.8	23.85	171	AFCAGRO	7.5	33.09
139	MERCINS	25.9	24.43	172	SONALIPAPR	289.3	33.23
140	TAKAFULINS	36.2	24.46	173	BENGALWTL	18.7	33.39
141	SAIHAMTEX	15.5	24.73	174	COPPERTECH	19.7	33.58
142	ADNTEL	68.6	24.74	175	AMCL(PRAN)	225.3	34.27
143	ALIF	5.3	24.84	176	LINDEBD	854.8	34.66
144	SHARPIND	16.3	24.95	177	NRBCBANK	6	36.14
145	JHRML	52.6	25.29	178	KOHINOOR	558.2	36.63
146	ASIATICLAB	58.1	25.48	179	APEXSPINN	149.7	37.18
147	SBACBANK	7.3	26.07	180	UNITEDFIN	12.7	37.35
148	OIMEX	22.6	26.08	181	EIL	32.4	37.67
149	SHEPHERD	16.4	26.17	182	FARCHEM	20.2	37.88
150	NHFIL	24	26.67	183	FORTUNE	15.3	38.25
151	QUEENSOUTH	13	27.08	184	ESQUIRENIT	25	38.27
152	RECKITBEN	3371	27.12	185	RANFOUNDRY	167.1	39.53
153	PHARMAID	578	27.49	186	NAHEEACP	22.2	39.64
154	NATLIFEINS	107.7	27.54	187	SINOBANGLA	48.5	39.97
155	ASIAINS	28.1	27.55	188	UCB	10	41.67
156	AGRANINS	27.6	27.6	189	MLDYEING	9.1	42.66
157	AMANFEED	24.4	28.15	190	IFADAUTOS	22.3	45.2
158	IPDC	21	28.38	191	BESTHLDNG	15.7	47.1
159	APEXFOOT	252.8	29.33	192	SEMLIBLSF	6.6	47.14
160	SILCOPHL	15.8	29.63	193	ISLAMIBANK	40.7	48.45
161	MBL1STMF	4.3	30.14	194	SALAMCRST	18.1	48.48
162	HEIDELBCEM	240.9	30.49	195	GBBPOWER	6.5	48.75
163	EGEN	24	31.03	196	AIBL1STIMF	4.3	48.86
164	TOSRIFA	19.7	31.44	197	APEXFOODS	232	49.43
165	SONALIANSH	222.1	31.85	198	ACTIVEFINE	8.1	50.63
166	LOVELLO	97.3	32.01	199	PREMIERCEM	45.4	50.82
167	NPOLYMER	30.6	32.32	200	RUPALIBANK	20.9	52.25



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	QUASEMIND	39.9	52.5	234	ACFL	18.2	273
202	SALVOCHEM	31.8	54.83	235	AMBEEPHA	807.5	279.09
203	CVOPRL	212.8	55.71	236	RUNNERAUTO	29.3	313.93
204	FINEFOODS	307.4	55.96	237	MONNOCERA	81.7	371.36
205	MIDLANDBNK	20.4	56.67	238	BANGAS	113.8	406.43
206	BDFINANCE	14.3	59.58	239	HAMI	115.6	412.86
207	VFSTDL	8	60	240	RAHIMAFOOD	154.4	445.38
208	UNILEVERCL	2396.7	60.58	241	STYLECRAFT	66.5	498.75
209	JMISMDL	136.2	60.8	242	DULAMIACOT	132.8	531.2
210	SAMORITA	73.7	61.42	243	KBPPWBIL	142.8	714
211	FUWANGCER	12.6	63	244	BDAUTOCA	120.6	753.75
212	KPCL	11.1	64.04	245	SONARGAON	30.5	1143.75
213	KTL	11.7	67.5	246	ABBLPBOND	807.5	-
214	EASTRN LUB	2484.1	71.85	247	AIBLPBOND	4360	-
215	NLTUBES	74.2	72.27	248	APSCLBOND	2564	-
216	KAY&QUE	425.3	86.44	249	ATCSLGF	7.5	-
217	LRBDL	13.9	94.77	250	BANKASI1PB	8650	-
218	DAFODILCOM	53.4	111.2	251	BEXGSUKUK	62.5	-
219	ARAMIT	209.5	119.0	252	CBLPBOND	1037500	-
220	DGIC	22.5	125	253	CLICL	57.7	-
221	BDTHAIFOOD	13.9	130.3	254	DBLPBOND	6131.5	-
222	DOMINAGE	20.7	141.1	255	DEBARACEM	1865	-
223	LIBRAINFU	761.3	142.7	256	DEBBDLUGG	784	-
224	WATACHEM	135.7	151.9	257	DEBBDWELD	1418.5	-
225	MONNOAGML	360.3	153.5	258	DEBBDZIPP	700	-
226	MONNOFABR	18.5	154.1	259	DEBBXDENIM	1450	-
227	RAHIMTEXT	165.9	155.5	260	DEBBXFISH	835	-
228	DSHGARME	115.7	180.7	261	DEBBXKNI	900	-
229	HAKKANIPUL	68	182.1	262	DEBBXTEX	1300	-
230	NAVANACNG	22.5	187.5	263	DELTALIFE	79.5	-
231	WMSHIPYARD	8.8	220	264	FAREASTLIF	26.5	-
232	PDL	6	225	265	IBBL2PBOND	4017.5	-
233	ORIONINFU	461.5	247.2	266	IBBLPBOND	699.5	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	MBPLCPBOND	4850	-	300	ATLASBANG	58.2	n/a
268	MEGHNALIFE	60.7	-	301	AZIZPIPES	50.8	n/a
269	MITHUNKNIT	14.9	-	302	BAYLEASING	3.9	n/a
270	MTBPBOND	1000000	-	303	BBS	10.7	n/a
271	PADMALIFE	20.1	-	304	BBSCABLES	16.7	n/a
272	PBLPBOND	4720	-	305	BDLAMPS	156.1	n/a
273	POPULARLIF	50	-	306	BDSERVICE	5.2	n/a
274	PRAGATILIF	245.6	-	307	BDTHAI	11.6	n/a
275	PREBPBOND	4700	-	308	BDWELDING	9	n/a
276	PRIMELIFE	41.8	-	309	BEXIMCO	110.1	n/a
277	PROGRESLIF	53.1	-	310	BIFC	3.2	n/a
278	RUPALILIFE	114.6	-	311	BPML	33.2	n/a
279	SEB1PBOND	4899	-	312	CAPMBDBLMF	10.6	n/a
280	SJIBLPBOND	4300	-	313	CAPMIBBLMF	8.7	n/a
281	SONALILIFE	71	-	314	CENTRALPHL	9.7	n/a
282	SUNLIFEINS	52.2	-	315	DACCADYE	19.5	n/a
283	TILIL	54	-	316	DBH1STMF	6.3	n/a
284	UCB2PBOND	4700	-	317	DELTA SPINN	5	n/a
285	1JANATAMF	3.1	n/a	318	DESCO	21.8	n/a
286	1STPRIMFMF	22.3	n/a	319	DESHBANDHU	19.5	n/a
287	AAMRATECH	13.2	n/a	320	EBL1STMF	4.1	n/a
288	ABB1STMF	3.1	n/a	321	EBLNRBMF	3	n/a
289	ABBANK	5.6	n/a	322	ECABLES	126	n/a
290	ACI	176.2	n/a	323	EPGL	17.8	n/a
291	ACMEPL	16.7	n/a	324	ETL	9.6	n/a
292	AFTABAUTO	36.7	n/a	325	EXIM1STMF	3.9	n/a
293	AL-HAJTEX	144.3	n/a	326	FAMILYTEX	1.8	n/a
294	ALLTEX	13.5	n/a	327	FAREASTFIN	1.3	n/a
295	ANLIMAYARN	21.2	n/a	328	FASFIN	1.5	n/a
296	ANWARGALV	65.6	n/a	329	FBFIF	3.2	n/a
297	APEXTANRY	69.5	n/a	330	FIRSTFIN	2.3	n/a
298	APOLOISPAT	2.6	n/a	331	FIRSTSBANK	2.9	n/a
299	ARAMITCEM	11.5	n/a	332	FUWANGFOOD	13.3	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	GEMINISEA	165.5	n/a	366	MEGHNAPET	24.2	n/a
334	GENNEXT	2.9	n/a	367	METROSPIN	9.9	n/a
335	GHAIL	11.8	n/a	368	MIDASFIN	5.9	n/a
336	GHCL	21.7	n/a	369	MIRACLEIND	37.1	n/a
337	GIB	1.9	n/a	370	NBL	3.4	n/a
338	GLDNJMF	7	n/a	371	NCCBLMF1	4.6	n/a
339	GOLDENSON	11.4	n/a	372	NFML	11.9	n/a
340	GQBALLPEN	540.1	n/a	373	NORTHERN	98.4	n/a
341	GREENDELMF	3.5	n/a	374	NRBBANK	7.9	n/a
342	GSPFINANCE	2.7	n/a	375	NTC	169.3	n/a
343	HFL	6.5	n/a	376	NURANI	2.3	n/a
344	HRTEX	21.5	n/a	377	OAL	6.5	n/a
345	IBP	12.3	n/a	378	ORIONPHARM	34.5	n/a
346	ICB	48.4	n/a	379	PENINSULA	12.7	n/a
347	ICB3RDNRB	4.3	n/a	380	PF1STMF	4.9	n/a
348	ICBAMCL2ND	5.7	n/a	381	PHOENIXFIN	3	n/a
349	ICBEPMF1S1	4.5	n/a	382	PHPMF1	3	n/a
350	ICBIBANK	2.2	n/a	383	PLFSL	1.1	n/a
351	ICBSONALI1	5.2	n/a	384	POPULAR1MF	3	n/a
352	IFIC	5.5	n/a	385	POWERGRID	31.6	n/a
353	IFIC1STMF	3.3	n/a	386	PREMIERBAN	6.2	n/a
354	IFILISLMF1	4.2	n/a	387	PREMIERLEA	1.4	n/a
355	ILFSL	1.5	n/a	388	PRIME1ICBA	4.6	n/a
356	INTECH	29.5	n/a	389	PRIMEFIN	2.1	n/a
357	ISLAMICFIN	6.4	n/a	390	PRIMETEX	13.3	n/a
358	ISNLTD	96.8	n/a	391	RAKCERAMIC	24.3	n/a
359	JUTESPINN	215.6	n/a	392	REGENTTEX	2.9	n/a
360	KPPL	13.8	n/a	393	RELIANCE1	17.6	n/a
361	LEGACYFOOT	60.8	n/a	394	RENWICKJA	617.7	n/a
362	LRGLOBMF1	3.3	n/a	395	RINGSHINE	2.8	n/a
363	MAKSONSPIN	6.3	n/a	396	RSRMSTEEL	8.2	n/a
364	MEGCONMILK	16.8	n/a	397	SAFKOSPINN	13	n/a
365	MEGHNACEM	47.3	n/a	398	SAMATALETH	93.9	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAVAREFR	215.5	n/a	411	TITASGAS	19.5	n/a
400	SEAPEARL	42.8	n/a	412	TRUSTB1MF	3.2	n/a
401	SEMLFBSLGF	5.2	n/a	413	TUNGHAI	1.9	n/a
402	SHYAMPSUG	195	n/a	414	UNIONCAP	3.9	n/a
403	SIBL	4.7	n/a	415	USMANIAGL	34	n/a
404	SILVAPHL	11.1	n/a	416	VAMLBDMF1	7.4	n/a
405	SINGERBD	104.9	n/a	417	VAMLRBBF	5.6	n/a
406	SKTRIMS	8.9	n/a	418	YPL	17.1	n/a
407	SPCERAMICS	18	n/a	419	ZAHEENSPIN	4.9	n/a
408	SSSTEEL	5	n/a	420	ZAHINTEX	5.7	n/a
409	STANCERAM	69.2	n/a	421	ZEALBANGLA	100.2	n/a
410	TALLUSPIN	5.8	n/a				

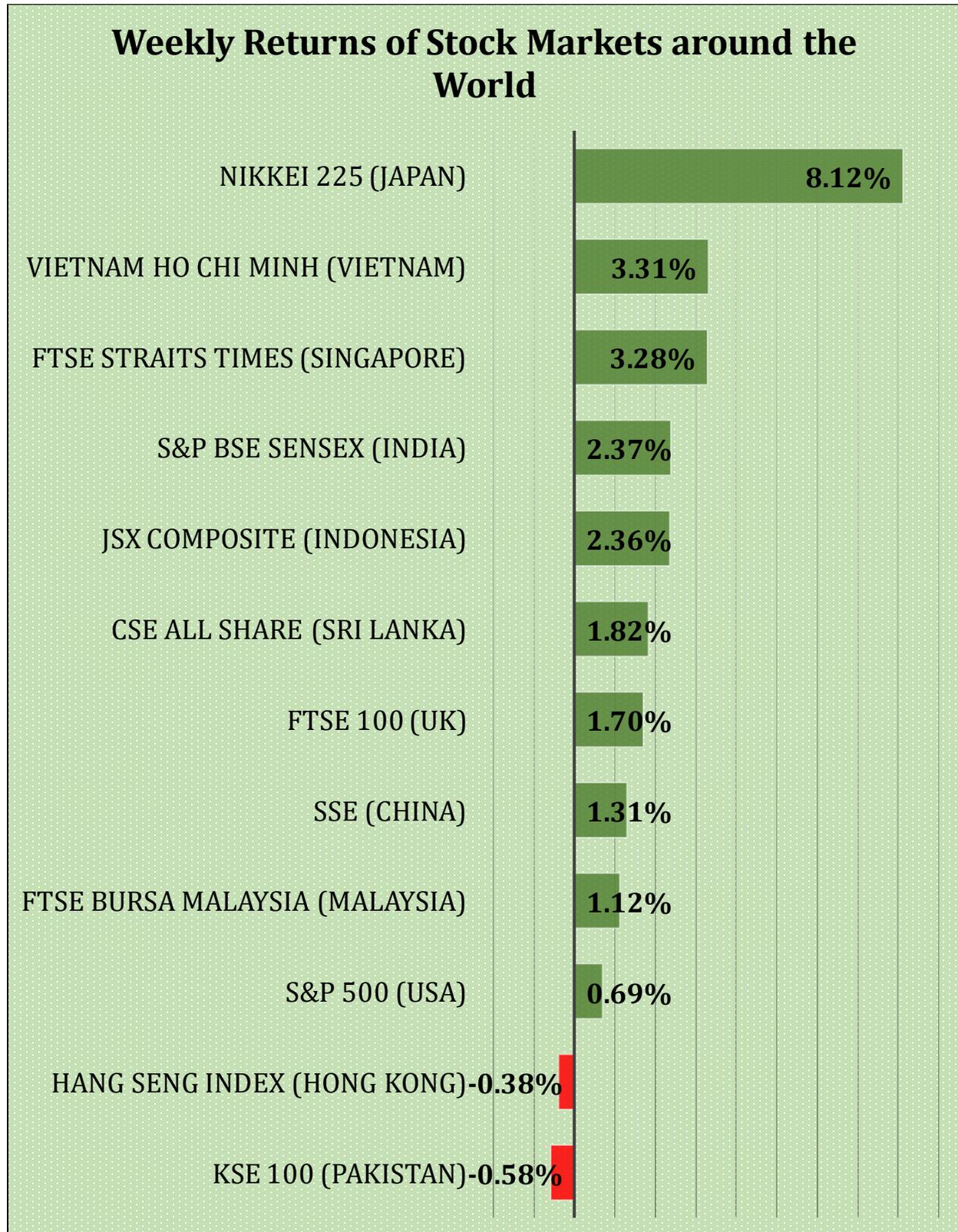
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Subscription Closed

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**





## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Research Tab)

(<http://www.bmba.com.bd/research/>)



## **Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)