



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*19<sup>th</sup> October to 23<sup>rd</sup> October, 2025*

*Week 42 of the Calendar Year*

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## **01. Market Commentary**

DSEX ended in green for the week increasing by 30.47 points [0.60%] compared to the previous week. It stands at 5149.89 points.

Index returned to positive territory albeit a miniscule percent increase after undergoing downfall of almost 300 points in five straight weeks. Index started the week with continued downward sentiment as like the previous five weeks but bounced back as bargain hunters capitalized on lucratively priced scrips and invested on stocks with favorable earnings and dividend declarations.

Investor participation continued to decrease as reflected by decrease in average daily turnover by around 18% causing the average daily turnover to fall below BDT 500 Crore level. Investors' trades in this week focused on Pharmaceuticals scrips followed by Engineering and General Insurance scrips. In terms of sectoral returns, the Cement sector posted the highest gain of 3.44% while the Insurance sector lost the highest, around 4.38%.

Market capitalization stands at USD 57.6 Billion\*.

\*(USD 1 = BDT 122.41 as on October 23, 2025).



## **02. Related Regulatory Decisions**

1. BSEC in an order formed a shari'ah advisory council consisting of 9 members, out of which 5 are selected as Shari'ah Scholars and the other 4 are selected as a finance and banking expert, legal expert, capital market expert and accounting expert.
  
2. BSEC in its 978<sup>th</sup> commission meeting took the following decisions:
  - a. As per action plan (approved by the concerned board) regarding keeping provision against negative equity and unrealized losses, the Commission has decided to extend the deadline for keeping of such provision for Janata Capital and Investment Ltd. up to December 31, 2030 and for Premier Bank Securities Ltd. up to December 31, 2032. The Commission also stated that there will be flexibility in maintenance of net worth requirement of stock brokers and merchant banks in case of maintenance of provision and adjustment of negative equity.
  
  - b. The Commission has decided to issue punitive actions against the then representative directors of six mutual funds under the management of LR Global Bangladesh Asset Management Company Limited, the asset manager, the asset manager's CEO and CIO and director, the concerned trustee, Bangladesh General Insurance Company Limited, the then chairman of Quest BDC Limited, the audit firm, Shafiq Basak & Co., Chartered Accountants and the then chairman of BSEC, Professor Shibli Rubayat Ul Islam for various



financial irregularities concerning misuse of funds of the six mutual funds under the management of LR Global Bangladesh Asset Management Company Limited. The Commission also decided to notify the Anti Corruption Commission regarding possible money laundering issue through investment by Quest BDC Limited of shares of Thyrocare Bangladesh Limited.

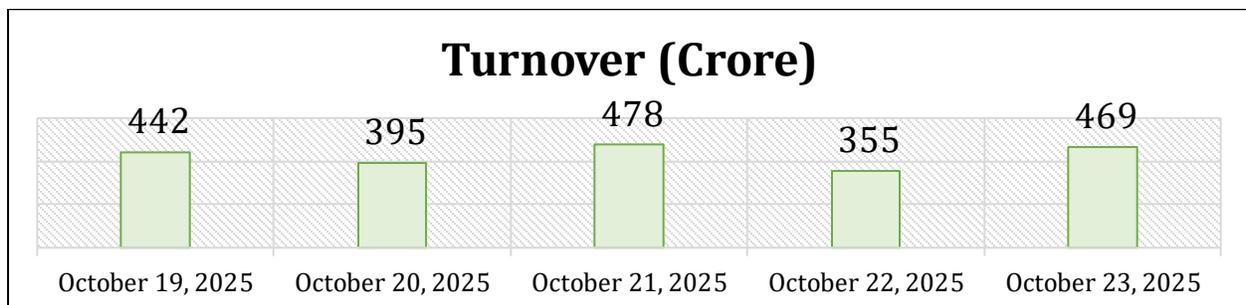
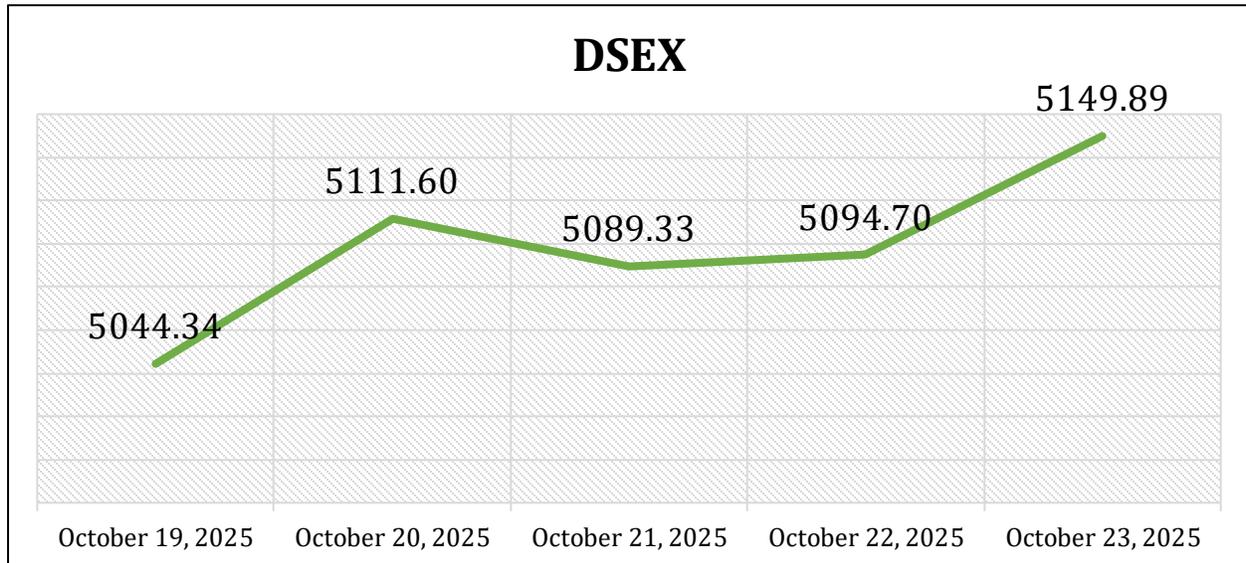
3. Bangladesh Bank published Regulations for Bank Resolution, 2025 which will serve as a legal foundation to provide for the orderly resolution of distressed banks and for safeguarding financial stability.
4. Bangladesh Bank in a circular stated that the central bank has decided to implement Risk Based Supervision (RBS) across the banking sector from January 2026. This is done to ensure resilience and soundness of the banking system and promote overall financial stability.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Oct 23 2025	Previous Week Oct 16 2025	Change	% Change
DSEX	5149.89	5119.42	30.47	0.60%
DS30	1998.10	1967.92	30.18	2.78%
DSES	1088.55	1086.29	2.26	0.11%





## Market Statistics

Particulars	Current Week (Oct 19 - Oct 23 2025)	Previous Week (Oct 12 - Oct 16 2025)	Change	% Change
Average Daily Turnover (Crore)	428	522	-94	-18.09%
Market P/E	10.03	9.88	0.15	1.52%
Market Cap. to GDP	12.70%	12.59%	0.11%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Oct 23 2025	Previous Week Oct 16 2025	Change	% Change	Current Week Oct 23 2025	Previous Week Oct 16 2025	Change
Market Capitalization (Crore)	705,343	699,285	6,058	0.87%	-	-	-
Equity Market Capitalization (Crore)	343,726	341,252	2,474	0.73%	48.73%	48.80%	-0.07%
Mutual Fund Market Capitalization (Crore)	2,577	2,583	-6	-0.22%	0.37%	0.37%	0.00%
Debt Market Capitalization (Crore)	359,039	355,450	3,589	1.01%	50.90%	50.83%	0.07%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Oct 23 2025</b>	<b>Previous Week Market Cap. (Crore) Oct 16 2025</b>	<b>Change</b>	<b>% Change</b>
Bank	67,913	67,387	526	0.78%
Cement	9,470	9,155	315	3.44%
Ceramics Sector	1,709	1,670	40	2.37%
Engineering	26,837	26,847	-10	-0.04%
Financial Institutions	9,642	9,567	76	0.79%
Food & Allied	25,029	24,748	281	1.14%
Fuel & Power	29,470	29,198	272	0.93%
Insurance	13,745	14,374	-629	-4.38%
IT Sector	2,439	2,376	63	2.66%
Jute	266	262	5	1.80%
Miscellaneous	22,037	22,090	-53	-0.24%
Mutual Funds	2,578	2,583	-6	-0.22%
Paper & Printing	2,211	2,165	46	2.12%
Pharmaceuticals & Chemicals	55,798	54,840	958	1.75%
Services & Real Estate	2,087	2,119	-31	-1.48%
Tannery Industries	2,244	2,247	-3	-0.15%
Telecommunication	57,325	56,697	628	1.11%
Textile	11,605	11,601	4	0.04%
Travel & Leisure	3,295	3,327	-33	-0.98%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
ISNLTD	22.68%	APEXFOOT	22.65%	ORIONINFU	4.93%
BDFINANCE	19.42%	FIRSTBANK	13.33%	DOMINAGE	4.45%
VFSTD L	18.75%	KBPPWBIL	13.20%	SAPORTL	3.63%
SAMATALETH	17.94%	MONNOAGML	12.52%	SQURPHARMA	3.00%
ARAMIT	17.25%	ZAHEENSPIN	12.50%	KBPPWBIL	2.73%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	6.4
2	Bank	36	6.6
3	Mutual Funds	37	7.8
4	Engineering	42	9.5
5	Pharmaceuticals & Chemicals	34	10.9
6	Textile	58	11.1
7	Financial Institutions	23	11.2
8	Services & Real Estate	4	11.4
9	Cement	7	13.2
10	Insurance	58	13.4
11	Telecommunication	3	14.4
12	Miscellaneous	15	15.1
13	IT Sector	11	15.9
14	Travel & Leisure	5	16.8
15	Food & Allied	21	19.4
16	Tannery Industries	6	23.3
17	Paper & Printing	6	27.5
18	Jute	3	28.3
19	Ceramics Sector	5	120.5

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	SHURWID	4.6	1.83	35	DBH	36.2	7.4
2	NEWLINE	4.4	2.06	36	IDLC	37.2	7.47
3	MERCANBANK	8.5	2.34	37	SQUARETEXT	54.3	7.5
4	CAPITECGBF	8.5	2.39	38	PTL	53	7.61
5	PUBALIBANK	28	3.15	39	SAIFPOWER	5.4	7.71
6	JAMUNABANK	21	3.17	40	BEACHHATCH	47.3	7.75
7	SHAHJABANK	16.5	3.54	41	STANDBANKL	5.4	7.94
8	PADMAOIL	195.2	3.64	42	SQURPHARMA	215.7	7.98
9	MALEKSPIN	28.8	3.74	43	ASIAPACINS	32.5	8.6
10	JAMUNAOIL	187.3	3.83	44	MJLBD	94	8.71
11	PRIMEBANK	27.6	3.91	45	EHL	73.7	8.91
12	BANKASIA	18.3	4	46	UNIQUEHRL	37.9	9.02
13	BSRMLTD	85.1	4.14	47	AOL	14.5	9.12
14	MPETROLEUM	211	4.16	48	CNATEX	2.8	9.13
15	ONEBANKPLC	7.1	4.18	49	ALARABANK	15.8	9.52
16	CONFIDCEM	54.6	4.23	50	GENEXIL	27	9.64
17	SOUTHEASTB	9.1	4.55	51	UNIONBANK	1.8	9.64
18	EMERALDOIL	15.3	4.58	52	SIPLC	55.6	9.74
19	DHAKABANK	10.9	4.74	53	GREENDELTA	55.1	9.77
20	BSRMSTEEL	68.4	4.97	54	ITC	39.3	9.83
21	MTB	12.2	5.17	55	BRACBANK	71.1	9.99
22	EBL	23	5.23	56	VAMLRBBF	5.9	10.29
23	UTTARAFIN	12	5.36	57	SHASHADNIM	18.4	10.62
24	CITYBANK	24.8	5.56	58	FEKDIL	18.2	10.64
25	NCCBANK	11.6	5.58	59	BNICL	44.3	10.86
26	BSC	108.8	5.67	60	ARGONDENIM	18.5	11.01
27	UPGDCL	146.6	5.69	61	NAVANAPHAR	51.7	11.11
28	UTTARABANK	20.8	5.71	62	WALTONHIL	382.8	11.19
29	TRUSTBANK	17	5.82	63	MATINSPINN	54.9	11.25
30	RELIANCINS	64.8	6.01	64	HWAWELLTEX	45.7	11.27
31	ENVOYTEX	54.4	6.48	65	MARICO	2796	11.32
32	ACMELAB	75.2	6.81	66	CROWNCEMNT	53.1	11.75
33	DOREENPWR	27.7	6.81	67	BSCPLC	130.2	11.83
34	BXPBARMA	111.3	7.07	68	ACIFORMULA	136.6	11.84



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	BPPL	11.9	12.06	102	JANATAINS	25	16.23
70	PIONEERINS	50.8	12.1	103	RUPALIINS	23.1	16.5
71	PEOPLESINS	36.3	12.18	104	TECHNODRUG	31.5	16.76
72	UNITEDINS	40.9	12.32	105	BATBC	257.9	16.77
73	ISLAMIINS	39.3	12.44	106	AGNISYSL	24.3	16.88
74	GP	287.8	12.84	107	SEMLLECMF	7.4	17.21
75	INDEXAGRO	71.9	13.03	108	DUTCHBANGL	38.7	17.75
76	LHB	54.1	13.26	109	INTRACO	25.7	17.85
77	PARAMOUNT	41.9	13.26	110	NHFIL	24.6	18.09
78	PURABIGEN	20.8	13.33	111	CONTININS	25.7	18.1
79	KARNAPHULI	30	13.51	112	BARKAPOWEL	7.2	18.62
80	BGIC	33.8	13.74	113	KDSALTD	40.9	18.68
81	OLYMPIC	148	13.93	114	KEYACOSMET	4.5	18.75
82	STANDARINS	37.6	13.93	115	SANDHANINS	21.7	18.87
83	SAPORTL	43.6	13.97	116	NITOLINS	27	19.01
84	SAIHAMCOT	16.3	14.05	117	DSSL	9.4	19.05
85	UNIONINS	32.1	14.08	118	EASTLAND	20.2	19.06
86	EXIMBANK	3.7	14.23	119	BERGERPBL	1417.4	19.17
87	REPUBLIC	30.5	14.25	120	ICBAGRANI1	6.9	19.17
88	RDFOOD	21.9	14.54	121	AAMRANET	19.7	19.19
89	GRAMEENS2	11.8	14.57	122	LANKABAFIN	14.1	19.58
90	PRIMEINSUR	31.2	14.58	123	GLOBALINS	26.7	19.93
91	EASTERNINS	49.8	14.73	124	CENTRALINS	38.6	19.97
92	IBNSINA	298.8	14.74	125	PHENIXINS	27.6	20.29
93	FEDERALINS	21.3	14.79	126	PROVATIINS	32	20.51
94	CRYSTALINS	53.4	15	127	MONOSPOOL	95.5	20.76
95	MHSML	14	15	128	ROBI	30.6	20.96
96	NORTHRNINS	29.8	15.2	129	ADVENT	14.9	21.08
97	DHAKAINS	38.5	15.65	130	MAGURAPLEX	90.4	21.12
98	SONARBAINS	27.9	15.67	131	MEGHNAINS	28.4	21.19
99	AIL	47.4	15.73	132	RENATA	454.1	21.35
100	SPCL	38.4	15.74	133	GPHISPAT	18	21.43
101	PRAGATIINS	73.6	15.79	134	TAMIJTEX	128.2	21.46



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	ALIF	4.6	21.56	168	SICL	20.4	29.14
136	BATASHOE	870.1	21.89	169	HEIDELCEM	231.5	29.3
137	MIRAKHTER	29.6	22.2	170	EGEN	23.2	30
138	CITYGENINS	73.1	22.42	171	NPOLYMER	28.6	30.21
139	TAKAFULINS	33.9	22.5	172	SONALIPAPR	264.5	30.38
140	UCB	9.9	23.2	173	BENGALWTL	17.2	30.71
141	SHARPIND	15.2	23.27	174	BDCOM	24.2	31.29
142	APEXFOOT	200.8	23.29	175	COPPERTECH	18.4	31.36
143	MERCINS	24.7	23.3	176	LINDEBD	792	31.6
144	ADNTEL	64.8	23.37	177	ICICL	22.5	32.14
145	SAIHAMTEX	14.8	23.62	178	ETL	9.4	32.41
146	OIMEX	20.5	23.65	179	APEXFOODS	209.8	32.73
147	JHRML	49.5	23.8	180	AMCL(PRAN)	219.9	33.45
148	LOVELLO	98.3	24.09	181	NRBCBANK	5.7	34.34
149	SHEPHERD	15.2	24.26	182	FORTUNE	13.9	34.75
150	SBACBANK	6.8	24.29	183	EIL	29.9	34.77
151	PHARMAID	523.2	24.88	184	NAHEEACP	19.7	35.18
152	ASIATICLAB	58.2	25.53	185	SINOBANGLA	44	36.26
153	QUEENSOUTH	12.4	25.83	186	SUMITPOWER	13.9	36.58
154	SIMTEX	30	25.86	187	ESQUIRENIT	24	36.73
155	NATLIFEINS	102.4	26.19	188	UNITEDFIN	12.7	37.35
156	BEACONPHAR	108.1	26.37	189	KOHINOOR	578.1	37.93
157	AGRANINS	26.4	26.4	190	FARCHEM	20.8	39
158	ASIAINS	27.1	26.57	191	APEXSPINN	140.6	39.06
159	SILCOPHL	14.2	26.63	192	MLDYEING	8.4	39.38
160	RECKITTBEN	3339.8	26.86	193	RANFOUNDRY	168.5	39.87
161	SAMORITA	74.2	26.88	194	SALAMCRST	16.2	43.39
162	AFCAGRO	6.2	27.35	195	IFADAUTOS	21.6	43.78
163	AMANFEED	23.7	27.35	196	BESTHLDNG	14.7	44.1
164	IPDC	20.6	27.84	197	ISLAMIBANK	38.1	45.36
165	MBL1STMF	4	28.04	198	AIBL1STIMF	4	45.45
166	SONALIANS	197.1	28.26	199	ACTIVEFINE	7.4	46.25
167	TOSRIFA	18	28.72	200	SEMLIBLSF	6.5	46.43



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	PREMIERCEM	42.3	47.35	234	ORIONINFU	488.2	261.54
202	CVOPRL	182.7	47.83	235	ACFL	18.2	273
203	GBBPOWER	6.4	48	236	AMBEEPHA	794.5	274.6
204	SALVOCHEM	28.5	49.14	237	MONNOAGML	289.9	289.9
205	RUPALIBANK	20.1	50.25	238	RUNNERAUTO	29.2	312.86
206	QUASEMIND	39.5	51.97	239	MONNOCERA	71.7	325.91
207	FINEFOODS	313.3	57.03	240	KBPPWBIL	98.6	365.19
208	JMISMDL	128.4	57.32	241	RAHIMAFOOD	138.3	398.94
209	FUWANGCER	11.6	58	242	HAMI	113.1	403.93
210	MIDLANDBNK	20.9	58.06	243	BANGAS	113.3	404.64
211	KPCL	10.3	59.42	244	STYLECRAFT	61.9	464.25
212	UNILEVERCL	2392	60.47	245	DULAMIACOT	137.1	548.4
213	KTL	10.9	62.88	246	BDAUTOCA	108.8	680
214	NLTUBES	69.7	67.89	247	SONARGAON	28.4	1065
215	BDFINANCE	16.6	69.17	248	ABBLPBOND	868	-
216	VFSTDL	9.5	71.25	249	AIBLPBOND	4142	-
217	EASTRNLUB	2515.1	72.75	250	APSCLBOND	2550	-
218	KAY&QUE	414.3	84.21	251	ATCSLGF	7.5	-
219	LRBDL	12.9	87.95	252	BANKASI1PB	8650	-
220	DAFODILCOM	46	95.83	253	BEXGSUKUK	61	-
221	BDTHAIFOOD	12.3	115.3	254	CBLPBOND	1037500	-
222	DGIC	20.9	116.1	255	CLICL	52.8	-
223	ARAMIT	208	118.1	256	DBLPBOND	6131.5	-
224	LIBRAINFU	713.6	133.8	257	DEBARACEM	1865	-
225	MONNOFABR	16.7	139.1	258	DEBBDLUGG	784	-
226	WATACHEM	127	142.1	259	DEBBDWELD	1418.5	-
227	RAHIMTEXT	160	150	260	DEBBDZIPP	700	-
228	DOMINAGE	23	156.8	261	DEBBXDENIM	1450	-
229	HAKKANIPUL	63.9	171.1	262	DEBBXFISH	835	-
230	DSHGARME	111.4	174.0	263	DEBBXKNI	900	-
231	NAVANACNG	21.9	182.5	264	DEBBXTEX	1300	-
232	PDL	4.9	183.7	265	DELTALIFE	75.9	-
233	WMSHIPYARD	8.4	210	266	FAREASTLIF	23.5	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	IBBL2PBOND	4017.5	-	300	APOLOISPAT	2.5	n/a
268	IBBLPBOND	666	-	301	ARAMITCEM	11.1	n/a
269	MBPLCPBOND	4850	-	302	ATLASBANG	55.9	n/a
270	MEGHNALIFE	57.3	-	303	AZIZPIPES	46	n/a
271	MITHUNKNIT	14	-	304	BAYLEASING	3.9	n/a
272	MTBPBOND	1000000	-	305	BBS	9.9	n/a
273	PADMALIFE	18.4	-	306	BBSCABLES	15.5	n/a
274	PBLPBOND	4720	-	307	BDLAMPS	137.4	n/a
275	POPULARLIF	49.2	-	308	BDSERVICE	5.2	n/a
276	PRAGATILIF	261.3	-	309	BDTHAI	10.9	n/a
277	PREBPBOND	4700	-	310	BDWELDING	8.5	n/a
278	PRIMELIFE	38.1	-	311	BEXIMCO	110.1	n/a
279	PROGRESLIF	49.2	-	312	BIFC	2.9	n/a
280	RUPALILIFE	103.3	-	313	BPML	30.7	n/a
281	SEB1PBOND	4899	-	314	CAPMBDBLMF	9.1	n/a
282	SJIBLPBOND	4300	-	315	CAPMIBBLMF	8	n/a
283	SONALILIFE	70.8	-	316	CENTRALPHL	8.8	n/a
284	SUNLIFEINS	47.7	-	317	DACCADYE	19	n/a
285	TILIL	47.4	-	318	DBH1STMF	5.9	n/a
286	UCB2PBOND	4700	-	319	DELTA SPINN	4.5	n/a
287	1JANATAMF	2.9	n/a	320	DESCO	20	n/a
288	1STPRIMFMF	20.5	n/a	321	DESHBANDHU	16.9	n/a
289	AAMRATECH	12.4	n/a	322	EBL1STMF	4	n/a
290	ABB1STMF	3	n/a	323	EBLNRBMF	2.8	n/a
291	ABBANK	5.3	n/a	324	ECABLES	116.5	n/a
292	ACI	170.9	n/a	325	EPGL	16.3	n/a
293	ACMEPL	16.3	n/a	326	EXIM1STMF	3.7	n/a
294	AFTABAUTO	36	n/a	327	FAMILYTEX	1.5	n/a
295	AL-HAJTEX	132.6	n/a	328	FAREASTFIN	1	n/a
296	ALLTEX	13.1	n/a	329	FASFIN	1.1	n/a
297	ANLIMAYARN	19	n/a	330	FBFIF	2.9	n/a
298	ANWARGALV	63.2	n/a	331	FIRSTFIN	2.2	n/a
299	APEXTANRY	59.3	n/a	332	FIRSTSBANK	2.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	FUWANGFOOD	12.2	n/a	366	MEGHNACEM	43	n/a
334	GEMINISEA	139.4	n/a	367	MEGHNAPET	23.5	n/a
335	GENNEXT	2.7	n/a	368	METROSPIN	8.8	n/a
336	GHAIL	11.1	n/a	369	MIDASFIN	5.6	n/a
337	GHCL	22.8	n/a	370	MIRACLEIND	33.3	n/a
338	GIB	1.9	n/a	371	NBL	3.3	n/a
339	GLDNJMF	7.3	n/a	372	NCCBLMF1	4.5	n/a
340	GOLDENSON	10.4	n/a	373	NFML	13	n/a
341	GQBALLPEN	535.6	n/a	374	NORTHERN	88.6	n/a
342	GREENDELMF	3.4	n/a	375	NRBBANK	6.9	n/a
343	GSPFINANCE	2.3	n/a	376	NTC	162.6	n/a
344	HFL	5.8	n/a	377	NURANI	2	n/a
345	HRTEX	18.8	n/a	378	OAL	5.9	n/a
346	IBP	11.7	n/a	379	ORIONPHARM	31.6	n/a
347	ICB	46.7	n/a	380	PENINSULA	12.2	n/a
348	ICB3RDNRB	4.2	n/a	381	PF1STMF	5	n/a
349	ICBAMCL2ND	5.9	n/a	382	PHOENIXFIN	2.9	n/a
350	ICBEPMF1S1	4.1	n/a	383	PHPMF1	2.9	n/a
351	ICBIBANK	2.7	n/a	384	PLFSL	0.9	n/a
352	ICBSONALI1	5	n/a	385	POPULAR1MF	2.9	n/a
353	IFIC	5.2	n/a	386	POWERGRID	28	n/a
354	IFIC1STMF	3.1	n/a	387	PREMIERBAN	5.9	n/a
355	IFILISLMF1	4	n/a	388	PREMIERLEA	1.2	n/a
356	ILFSL	1.1	n/a	389	PRIME1ICBA	4.3	n/a
357	INTECH	29.6	n/a	390	PRIMEFIN	2.1	n/a
358	ISLAMICFIN	7	n/a	391	PRIMETEX	13.2	n/a
359	ISNLTD	99	n/a	392	RAKCERAMIC	23.6	n/a
360	JUTESPINN	197.1	n/a	393	REGENTTEX	2.6	n/a
361	KPPL	12.5	n/a	394	RELIANCE1	17.1	n/a
362	LEGACYFOOT	54.4	n/a	395	RENWICKJA	553.4	n/a
363	LRGLOBMF1	3.3	n/a	396	RINGSHINE	2.9	n/a
364	MAKSONSPIN	5.5	n/a	397	RSRMSTEEL	6.7	n/a
365	MEGCONMILK	15.3	n/a	398	SAFKOSPINN	12.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SAMATALETH	94	n/a	411	TALLUSPIN	5.6	n/a
400	SAVAREFR	215.5	n/a	412	TITASGAS	17.8	n/a
401	SEAPEARL	35.3	n/a	413	TRUSTB1MF	3	n/a
402	SEMLFBSLGF	5.4	n/a	414	TUNGHAI	1.7	n/a
403	SHYAMPSUG	184	n/a	415	UNIONCAP	3.7	n/a
404	SIBL	3.8	n/a	416	USMANIAGL	31.1	n/a
405	SILVAPHL	10.3	n/a	417	VAMLBDMF1	7.2	n/a
406	SINGERBD	102.2	n/a	418	YPL	16	n/a
407	SKTRIMS	7.4	n/a	419	ZAHEENSPIN	4.2	n/a
408	SPCERAMICS	15.7	n/a	420	ZAHINTEX	5.4	n/a
409	SSSTEEL	4.8	n/a	421	ZEALBANGLA	94.2	n/a
410	STANCERAM	61.9	n/a				

#### **04.Primary Market Highlights**

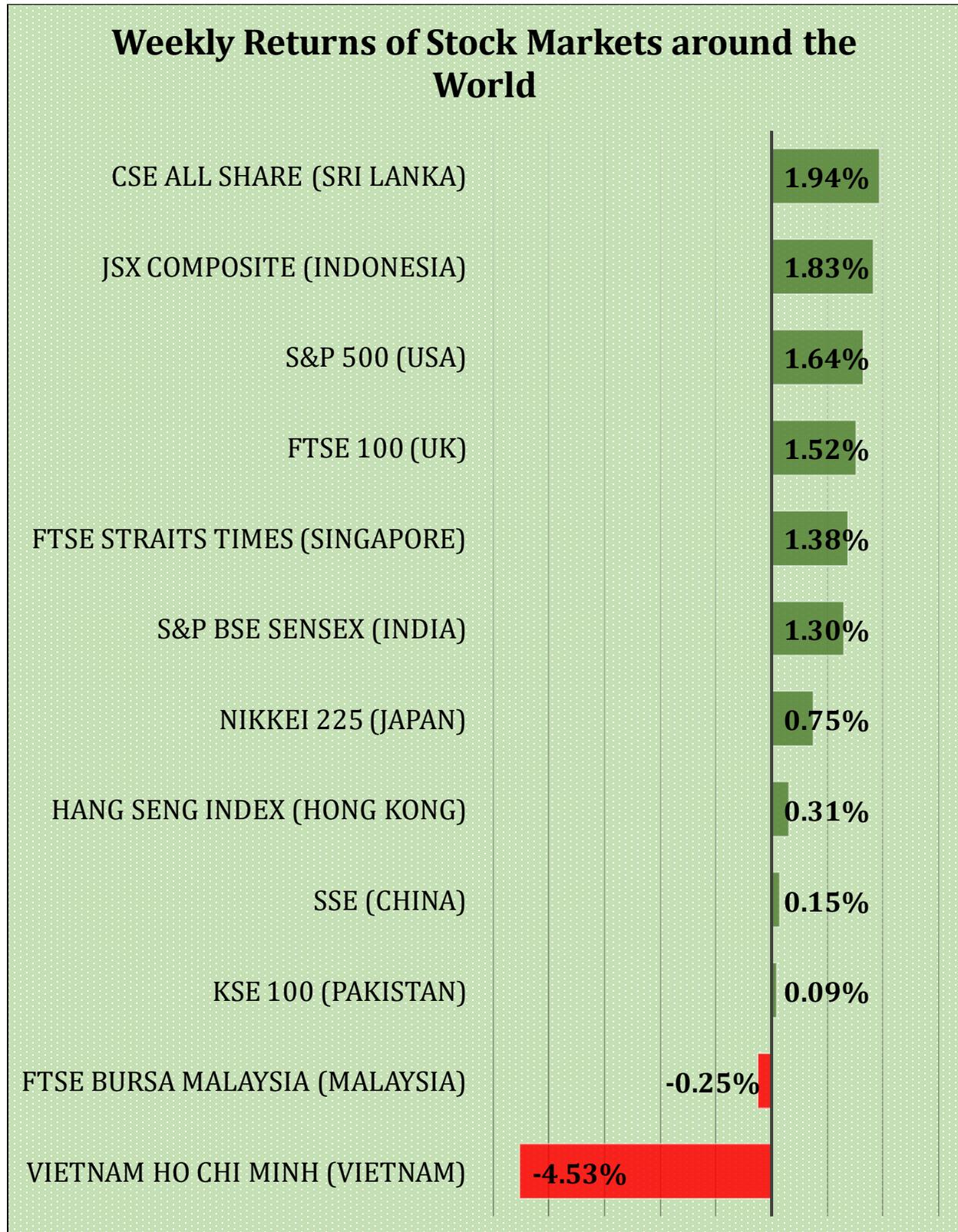
##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
Berger Paints Bangladesh Ltd.	302.82	Rights Offering (1R:1)	N/A	N/A	N/A	10.00	N/A	1110.00	Subscription Closed

\*N/A = Not Applicable, TBD = To Be Determined.



**05. World Stock Markets**





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## ***Data Sources***

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Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

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Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Weekly Report Tab)

(<https://www.bmba.com.bd/weekly-report/>)



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