



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

21st December to 24th December, 2025

Week 51 of the Calendar Year

Contents

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



01. Market Commentary

DSEX ended in green for the week increasing by 52.16 points [1.08%] compared to the previous week. It stands at 4883.57 points.

Index returned to positive territory after last weeks' brief downward movement. Although there were days when market fell but it was not too severe as bargain hunters accumulated deeply corrected scrips. Despite a subdued market environment, investors cautiously and calculatedly were bullish in the week.

Investor participation decreased as reflected by decrease in average daily turnover by around 7.41% causing the average daily turnover to remain below BDT 400 Crore level. Investors' trades in this week focused on Textile scrips followed by Food and Engineering scrips. In terms of sectoral returns, the Services & Real Estate sector generated the highest positive return of 4.35%, while the Ceramics sector was the highest loser with a return of 0.82%.

Market capitalization stands at USD 55.3 Billion*.

*(USD 1 = BDT 122.42 as on December 24, 2025).



02. Related Regulatory Decisions

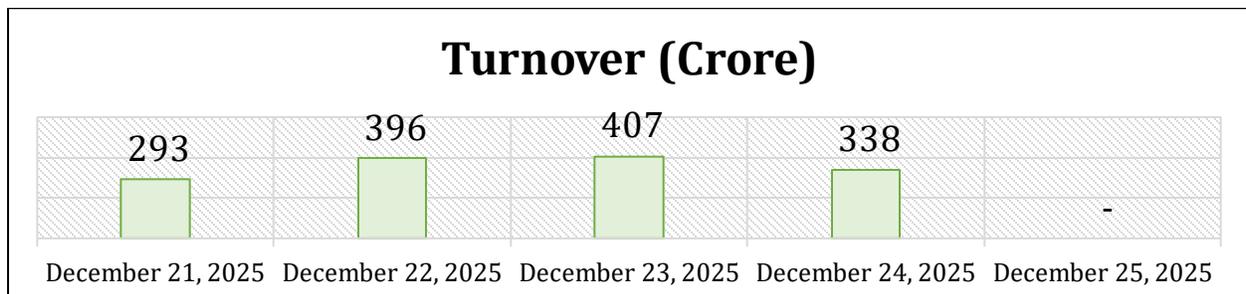
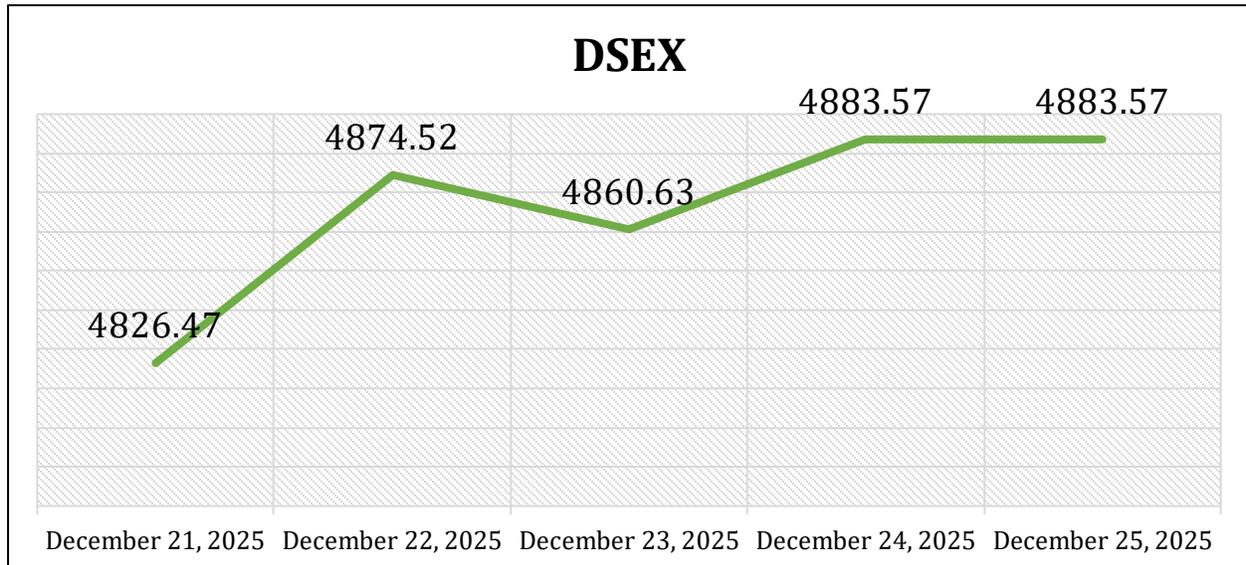
There were no major regulatory decisions taken during the week.



03.Secondary Market Highlights

Index Scenario

| Indices | Current Week Dec 24 2025 | Previous Week Dec 18 2025 | Change | % Change |
|---------|--------------------------------|---------------------------------|--------|----------|
| DSEX | 4883.57 | 4831.41 | 52.16 | 1.08% |
| DS30 | 1882.55 | 1859.86 | 22.69 | 2.27% |
| DSES | 1008.67 | 1000.81 | 7.86 | 0.42% |





Market Statistics

| Particulars | Current Week (Dec 21 - Dec 24 2025) | Previous Week (Dec 14 - Dec 18 2025) | Change | % Change |
|-----------------------------------|---|--|--------|----------|
| Average Daily Turnover (Crore) | 359 | 387 | -29 | -7.41% |
| Market P/E | 8.63 | 8.55 | 0.08 | 0.94% |
| Market Cap. to GDP | 12.19% | 12.17% | 0.02% | - |

N.B.

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

Market Valuation

| Particulars | Value | | | | % Share in Value | | |
|--|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|
| | Current Week Dec 24 2025 | Previous Week Dec 18 2025 | Change | % Change | Current Week Dec 24 2025 | Previous Week Dec 18 2025 | Change |
| Market Capitalization (Crore) | 676,873 | 675,867 | 1,007 | 0.15% | - | - | - |
| Equity Market Capitalization (Crore) | 321,638 | 318,646 | 2,992 | 0.94% | 47.52% | 47.15% | 0.37% |
| Mutual Fund Market Capitalization (Crore) | 2,330 | 2,343 | -14 | -0.58% | 0.34% | 0.35% | 0.00% |
| Debt Market Capitalization (Crore) | 352,906 | 354,877 | -1,971 | -0.56% | 52.14% | 52.51% | -0.37% |



Sector Valuation

| Sector | Current Week Market Cap. (Crore) Dec 24 2025 | Previous Week Market Cap. (Crore) Dec 18 2025 | Change | % Change |
|--------------------------------|---|--|---------------|-----------------|
| Bank | 64,987 | 64,246 | 740 | 1.15% |
| Cement | 8,470 | 8,425 | 45 | 0.54% |
| Ceramics Sector | 1,648 | 1,661 | -14 | -0.82% |
| Engineering | 25,699 | 25,523 | 176 | 0.69% |
| Financial Institutions | 8,252 | 8,194 | 58 | 0.71% |
| Food & Allied | 24,118 | 23,866 | 251 | 1.05% |
| Fuel & Power | 26,470 | 26,327 | 143 | 0.54% |
| Insurance | 12,542 | 12,353 | 189 | 1.53% |
| IT Sector | 2,241 | 2,170 | 71 | 3.27% |
| Jute | 259 | 252 | 7 | 2.70% |
| Miscellaneous | 21,679 | 21,501 | 178 | 0.83% |
| Mutual Funds | 2,330 | 2,344 | -14 | -0.58% |
| Paper & Printing | 2,014 | 1,958 | 57 | 2.89% |
| Pharmaceuticals & Chemicals | 52,319 | 52,025 | 294 | 0.57% |
| Services & Real Estate | 2,039 | 1,954 | 85 | 4.35% |
| Tannery Industries | 2,103 | 2,067 | 37 | 1.77% |
| Telecommunication | 52,411 | 51,963 | 449 | 0.86% |
| Textile | 11,097 | 10,851 | 246 | 2.27% |
| Travel & Leisure | 3,177 | 3,190 | -13 | -0.40% |



Top 5 of The Week

| Gainers | | Losers | | Turnover Leaders | |
|-----------------|-----------------|-----------------|-----------------|-------------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Share</i> |
| SJIBLPBOND | 54.55% | EASTRNLUB | -32.43% | BSC | 4.86% |
| RAHIMTEXT | 18.96% | FAREASTFIN | -12.12% | SAIHAMCOT | 3.45% |
| RAHIMAFOOD | 16.05% | ICBIBANK | -12.00% | SIMTEX | 2.89% |
| RSRMSTEEL | 14.55% | CAPMBDBLMF | -9.73% | CITYGENINS | 2.31% |
| APEXFOODS | 13.29% | PRIMEFIN | -8.33% | DOMINAGE | 2.30% |



Price to Earnings Ratio of Sectors and Companies

| Sectoral Price to Earnings Ratio | | | |
|---|-----------------------------|--------------------------------------|------------|
| SL | Sectors | No. of Listed Companies/Funds | P/E |
| 1 | Mutual Funds | 37 | 3.4 |
| 2 | Fuel & Power | 23 | 4.2 |
| 3 | Bank | 36 | 6.0 |
| 4 | Pharmaceuticals & Chemicals | 34 | 9.1 |
| 5 | Financial Institutions | 23 | 9.6 |
| 6 | Engineering | 42 | 10.7 |
| 7 | Textile | 58 | 11.1 |
| 8 | Services & Real Estate | 4 | 12.1 |
| 9 | Cement | 7 | 12.4 |
| 10 | Telecommunication | 3 | 12.7 |
| 11 | Travel & Leisure | 5 | 12.9 |
| 12 | Insurance | 58 | 13.1 |
| 13 | IT Sector | 11 | 14.4 |
| 14 | Miscellaneous | 15 | 15.1 |
| 15 | Food & Allied | 21 | 16.0 |
| 16 | Paper & Printing | 6 | 22.0 |
| 17 | Jute | 3 | 26.5 |
| 18 | Tannery Industries | 6 | 60.1 |
| 19 | Ceramics Sector | 5 | 86.7 |

*N/M = Not Meaningful.

| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 1 | FIRSTSBANK | 1.9 | 0 | 35 | TRUSTBANK | 17.2 | 4.83 |
| 2 | ICBEPMF1S1 | 3.4 | 1.35 | 36 | UTTARABANK | 22.3 | 4.83 |
| 3 | ICB3RDNRB | 4.2 | 1.48 | 37 | ONEBANKPLC | 6.9 | 4.84 |
| 4 | PF1STMF | 5 | 1.52 | 38 | SUMITPOWER | 12.3 | 4.96 |
| 5 | PRIME1ICBA | 4.3 | 1.56 | 39 | EBL | 24.4 | 5 |
| 6 | ICBSONALI1 | 4.2 | 1.62 | 40 | ENVOYTEX | 47.5 | 5.25 |
| 7 | IFILISLMF1 | 3.4 | 1.63 | 41 | BANKASIA | 18.2 | 5.29 |
| 8 | POWERGRID | 27 | 1.7 | 42 | BSC | 112.4 | 5.47 |
| 9 | ICBAMCL2ND | 5.4 | 1.73 | 43 | BPPL | 14.9 | 5.64 |
| 10 | SHURWID | 4.5 | 1.79 | 44 | NCCBANK | 12 | 5.77 |
| 11 | ICBAGRANI1 | 6.2 | 1.87 | 45 | ACMELAB | 70.5 | 5.86 |
| 12 | CAPITECGBF | 6.8 | 1.91 | 46 | UPGDCL | 116.2 | 5.88 |
| 13 | NEWLIN | 4.1 | 1.92 | 47 | SEMLLECMF | 7.4 | 5.97 |
| 14 | SEMLFBSLGF | 4.7 | 2.26 | 48 | SQURPHARMA | 200.9 | 6.01 |
| 15 | PADMAOIL | 167.9 | 2.62 | 49 | BSRMSTEEL | 63 | 6.06 |
| 16 | MERCANBANK | 7.5 | 3.01 | 50 | RELIANCINS | 64.7 | 6.1 |
| 17 | CONFIDCEM | 48.5 | 3.05 | 51 | RELIANCE1 | 15.9 | 6.12 |
| 18 | SEMLIBLSF | 5.8 | 3.15 | 52 | DHAKABANK | 11.4 | 6.43 |
| 19 | PUBALIBANK | 30.4 | 3.26 | 53 | IDLC | 35.7 | 6.63 |
| 20 | MPETROLEUM | 189.8 | 3.32 | 54 | BXPHERMA | 108.4 | 6.89 |
| 21 | CAPMBDBLMF | 10.2 | 3.36 | 55 | STANDBANKL | 4.8 | 6.92 |
| 22 | JAMUNAOIL | 184.7 | 3.45 | 56 | UNIQUEHRL | 37.7 | 6.93 |
| 23 | DESCO | 20.6 | 3.5 | 57 | GLDNJMF | 6.2 | 7.05 |
| 24 | SHAHJABANK | 16.5 | 3.54 | 58 | DBH | 34.9 | 7.13 |
| 25 | JAMUNABANK | 21 | 3.55 | 59 | SAIFPOWER | 5 | 7.14 |
| 26 | CITYBANK | 24.6 | 3.88 | 60 | MJLBD | 88 | 7.19 |
| 27 | MALEKSPIN | 29.3 | 3.88 | 61 | SQUARETEXT | 49 | 7.25 |
| 28 | DOREENPWR | 28.2 | 3.9 | 62 | ANWARGALV | 85.3 | 7.46 |
| 29 | PRIMEBANK | 28.9 | 4 | 63 | CNATEX | 2.3 | 7.5 |
| 30 | UTTARAFIN | 9.5 | 4.24 | 64 | NAVANAPHAR | 51 | 7.54 |
| 31 | EMERALDOIL | 14.7 | 4.4 | 65 | BEACHHATCH | 47.7 | 7.81 |
| 32 | BSRMLTD | 75.1 | 4.52 | 66 | CAPMIBBLMF | 7.3 | 7.93 |
| 33 | SOUTHEASTB | 9 | 4.62 | 67 | BRACBANK | 64.7 | 7.97 |
| 34 | MTB | 12.1 | 4.83 | 68 | ARGONDENIM | 17.8 | 8.09 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 69 | SPCL | 45.7 | 8.1 | 102 | PARAMOUNT | 43.1 | 13.25 |
| 70 | GENEXIL | 26.7 | 8.24 | 103 | BGIC | 30.6 | 13.27 |
| 71 | EHL | 73.3 | 8.48 | 104 | EASTERNINS | 49.2 | 13.32 |
| 72 | BSCPLC | 128.9 | 8.78 | 105 | AIL | 41.2 | 13.67 |
| 73 | AOL | 14 | 8.81 | 106 | REPUBLIC | 27.2 | 13.88 |
| 74 | SIPLC | 52.1 | 9.13 | 107 | ASIAINS | 27 | 13.97 |
| 75 | HWAWELLTEX | 40.8 | 9.27 | 108 | BATBC | 249.5 | 14.03 |
| 76 | BNICL | 44 | 9.4 | 109 | SONARBAINS | 24.6 | 14.08 |
| 77 | BARKAPOWER | 6.8 | 9.44 | 110 | ISLAMIINS | 36.7 | 14.12 |
| 78 | VAMLRBBF | 5.5 | 9.59 | 111 | NORTHRNINS | 27.1 | 14.21 |
| 79 | KPCL | 10 | 10 | 112 | STANDARINS | 39.1 | 14.3 |
| 80 | ASIATICLAB | 49.7 | 10.02 | 113 | CONTININS | 23.9 | 14.57 |
| 81 | ITC | 38.2 | 10.38 | 114 | JANATAINS | 23.7 | 14.94 |
| 82 | MATINSPINN | 45.6 | 10.46 | 115 | AGNISYSL | 20.6 | 15.15 |
| 83 | PRIMEINSUR | 29.5 | 10.79 | 116 | UNIONINS | 36.4 | 15.17 |
| 84 | ASIAPACINS | 31.3 | 10.82 | 117 | RENATA | 394.5 | 15.24 |
| 85 | PTL | 51.5 | 10.82 | 118 | GRAMEENS2 | 11 | 15.28 |
| 86 | GREENDELT | 52.6 | 10.87 | 119 | CRYSTALINS | 54.2 | 15.34 |
| 87 | DUTCHBANGL | 38.6 | 10.92 | 120 | TECHNODRUG | 29 | 15.43 |
| 88 | PIONEERINS | 47 | 11.19 | 121 | DHAKAINS | 35.9 | 16.03 |
| 89 | IBNSINA | 317.1 | 11.2 | 122 | PRAGATIINS | 68.8 | 16.33 |
| 90 | PEOPLESINS | 35.5 | 11.58 | 123 | NHFIL | 22.6 | 16.62 |
| 91 | PURABIGEN | 19 | 11.59 | 124 | LOVELLO | 68 | 16.67 |
| 92 | GP | 260.9 | 11.67 | 125 | FEDERALINS | 18.9 | 16.68 |
| 93 | LHB | 48.3 | 11.84 | 126 | BDFINANCE | 12.7 | 16.71 |
| 94 | BEACONPHAR | 107.1 | 11.85 | 127 | RUPALIINS | 21.2 | 16.74 |
| 95 | OLYMPIC | 136.3 | 11.91 | 128 | MHSML | 13.4 | 16.75 |
| 96 | MARICO | 2662.3 | 12.04 | 129 | SANDHANINS | 19.3 | 16.78 |
| 97 | KARNAPHULI | 28.5 | 12.43 | 130 | AAMRANET | 17.5 | 17.05 |
| 98 | PHENIXINS | 26.8 | 12.48 | 131 | LANKABAFIN | 12.3 | 17.08 |
| 99 | WALTONHIL | 373 | 12.79 | 132 | ACIFORMULA | 130.1 | 17.58 |
| 100 | SHASHADNIM | 16 | 12.9 | 133 | ROBI | 28.2 | 17.77 |
| 101 | UNITEDINS | 40.5 | 12.93 | 134 | SAIHAMCOT | 20 | 17.86 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 135 | SAPORTL | 42.7 | 18.09 | 168 | RUNNERAUTO | 35.9 | 23.62 |
| 136 | PHARMAID | 494.4 | 18.15 | 169 | UCB | 10.3 | 24.14 |
| 137 | BDCOM | 25.6 | 18.29 | 170 | SAIHAMTEX | 16.5 | 24.26 |
| 138 | KEYACOSMET | 4.4 | 18.33 | 171 | APEXFOODS | 244.6 | 24.36 |
| 139 | KDSALTD | 40.4 | 18.36 | 172 | MBL1STMF | 3.5 | 24.53 |
| 140 | INDEXAGRO | 67.1 | 18.43 | 173 | INTRACO | 20.7 | 24.64 |
| 141 | GLOBALINS | 25.4 | 18.96 | 174 | DGIC | 19.8 | 25.17 |
| 142 | ALIF | 4.1 | 19.22 | 175 | BENGALWTL | 17.3 | 25.44 |
| 143 | SONALIPAPR | 219.1 | 19.42 | 176 | CROWNCEMNT | 46 | 25.56 |
| 144 | CVOPRL | 148.4 | 19.73 | 177 | SAMORITA | 70.6 | 25.58 |
| 145 | CENTRALINS | 38.3 | 19.81 | 178 | SONALIANSH | 188.5 | 26.47 |
| 146 | MONOSPOOL | 94.3 | 19.81 | 179 | EASTRNLUB | 1692.2 | 26.98 |
| 147 | EASTLAND | 18.5 | 20.11 | 180 | KOHINOOR | 493.7 | 27.37 |
| 148 | NITOLINS | 27.9 | 20.72 | 181 | AMANFEED | 23 | 27.38 |
| 149 | SILCOPHL | 13.4 | 20.94 | 182 | MERCINS | 23.9 | 28.01 |
| 150 | PROVATIINS | 27.8 | 21.06 | 183 | APEXFOOT | 184 | 28.93 |
| 151 | MEGHNAINS | 27.8 | 21.28 | 184 | AMCL(PRAN) | 203.3 | 29.9 |
| 152 | MIDLANDBNK | 17.1 | 21.38 | 185 | LINDEBD | 752.6 | 30.02 |
| 153 | SIMTEX | 22.3 | 21.44 | 186 | RANFOUNDRY | 143.6 | 30.42 |
| 154 | EIL | 28 | 21.65 | 187 | SBACBANK | 6.2 | 31 |
| 155 | SICL | 18.3 | 21.79 | 188 | MIRAKHTER | 27.4 | 31.14 |
| 156 | ADVENT | 13.1 | 21.83 | 189 | 1STPRIMFMF | 19.7 | 31.44 |
| 157 | IPDC | 18.8 | 22.03 | 190 | QUASEMIND | 40.6 | 31.72 |
| 158 | BERGERPBL | 1391.6 | 22.34 | 191 | ICICL | 22.2 | 33.3 |
| 159 | NATLIFEINS | 87.4 | 22.35 | 192 | SINOBANGLA | 44.2 | 33.48 |
| 160 | TAKAFULINS | 33.7 | 22.37 | 193 | ALARABANK | 15.2 | 33.53 |
| 161 | ADNTEL | 59.1 | 22.39 | 194 | TAMIJTEX | 121.7 | 33.81 |
| 162 | ETL | 9.9 | 22.5 | 195 | KAY&QUE | 378 | 34.62 |
| 163 | RECKITTBEN | 3471.4 | 22.76 | 196 | EGEN | 20.1 | 35.89 |
| 164 | AFCAGRO | 5.2 | 22.94 | 197 | ACTIVEFINE | 5.8 | 36.25 |
| 165 | RDFOOD | 20.4 | 23.18 | 198 | FINEFOODS | 380.8 | 37.04 |
| 166 | CITYGENINS | 81.3 | 23.27 | 199 | JHRML | 43.1 | 37.16 |
| 167 | MAGURAPLEX | 82.7 | 23.49 | 200 | UNITEDFIN | 11.5 | 37.5 |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 201 | AIBL1STIMF | 3.4 | 38.64 | 234 | ACI | 193.6 | 124.1 |
| 202 | HEIDELBCEM | 212.8 | 38.83 | 235 | FORTUNE | 13.9 | 126.36 |
| 203 | ISLAMIBANK | 32.9 | 39.8 | 236 | DULAMIACOT | 136 | 130.77 |
| 204 | SALAMCRST | 14.9 | 39.91 | 237 | ORIONINFU | 347.4 | 152.37 |
| 205 | BESTHLDNG | 13.4 | 40.2 | 238 | PDL | 4.5 | 168.75 |
| 206 | NRBCBANK | 5.1 | 40.26 | 239 | MONNOFABR | 21.6 | 180 |
| 207 | ACFL | 17.8 | 40.45 | 240 | MONNOAGML | 374.5 | 180.05 |
| 208 | RAHIMTEXT | 229.6 | 44.84 | 241 | NPOLYMER | 26.4 | 330 |
| 209 | QUEENSOUTH | 11.7 | 48.75 | 242 | LEGACYFOOT | 53.7 | 335.63 |
| 210 | UNILEVERCL | 2160 | 49.71 | 243 | HAKKANIPUL | 67.5 | 337.5 |
| 211 | GBBPOWER | 6.2 | 51.67 | 244 | AMBEEPHA | 705.4 | 352.7 |
| 212 | WATACHEM | 141.5 | 52.8 | 245 | HAMI | 107.2 | 382.86 |
| 213 | TOSRIFA | 16.9 | 52.81 | 246 | NAVANACNG | 21.4 | 535 |
| 214 | SALVO | 30.9 | 55.18 | 247 | BANGAS | 130.1 | 542.08 |
| 215 | APEXSPINN | 166.1 | 58.49 | 248 | DSHGARME | 117.3 | 733.13 |
| 216 | IFADAUTOS | 21.8 | 60.56 | 249 | STYLECRAFT | 47.6 | 1190 |
| 217 | NAHEEACP | 17.7 | 63.21 | 250 | SONARGAON | 28.4 | 1420 |
| 218 | BATASHOE | 802.4 | 64.57 | 251 | BDAUTOCA | 124.8 | 1560 |
| 219 | KTL | 11.7 | 67.5 | 252 | ABBLPBOND | 1000 | - |
| 220 | KBPPWBIL | 48.7 | 71.62 | 253 | AIBLPBOND | 3450 | - |
| 221 | FARCHEM | 14.5 | 72.5 | 254 | APSCLBOND | 2550 | - |
| 222 | DAFODILCOM | 35.7 | 74.38 | 255 | ATCSLGF | 7.5 | - |
| 223 | SHARPIND | 12.7 | 79.38 | 256 | BANKASI1PB | 8650 | - |
| 224 | VFSTDLD | 12.8 | 80 | 257 | BEXGSUKUK | 56 | - |
| 225 | GPHISPAT | 16.1 | 80.5 | 258 | CBLPBOND | 1037500 | - |
| 226 | MONNOCERA | 83.5 | 83.5 | 259 | CLICL | 54.7 | - |
| 227 | PREMIERCEM | 40.8 | 85 | 260 | DBLPBOND | 6000 | - |
| 228 | FUWANGCER | 11.3 | 94.17 | 261 | DEBARACEM | 1865 | - |
| 229 | MLDYEING | 8.5 | 106.2 | 262 | DEBBDLUGG | 784 | - |
| 230 | ARAMIT | 187.5 | 106.5 | 263 | DEBBDWELD | 1418.5 | - |
| 231 | AGRANINS | 21.6 | 108 | 264 | DEBBDZIPP | 700 | - |
| 232 | COPPERTECH | 18.7 | 116.8 | 265 | DEBBXDENIM | 1450 | - |
| 233 | LIBRAINFU | 626.4 | 117.4 | 266 | DEBBXFISH | 835 | - |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 267 | DEBBXKNI | 900 | - | 300 | APEXTANRY | 58.4 | n/a |
| 268 | DEBBXTEX | 1300 | - | 301 | APOLOISPAT | 1.9 | n/a |
| 269 | DELTALIFE | 66.7 | - | 302 | ARAMITCEM | 8.8 | n/a |
| 270 | FAREASTLIF | 20 | - | 303 | ATLASBANG | 55 | n/a |
| 271 | IBBL2PBOND | 4100 | - | 304 | AZIZPIPES | 42.8 | n/a |
| 272 | IBBLPBOND | 611 | - | 305 | BAYLEASING | 3.2 | n/a |
| 273 | MBPLCPBOND | 4850 | - | 306 | BBS | 9.1 | n/a |
| 274 | MEGHNALIFE | 48.8 | - | 307 | BBSCABLES | 15.2 | n/a |
| 275 | MITHUNKNIT | 14.3 | - | 308 | BDLAMPS | 136.4 | n/a |
| 276 | MTBPBOND | 1000000 | - | 309 | BDSERVICE | 5.2 | n/a |
| 277 | PADMALIFE | 16 | - | 310 | BDTHAI | 11 | n/a |
| 278 | PBLPBOND | 4720 | - | 311 | BDTHAIFOOD | 13.7 | n/a |
| 279 | POPULARLIF | 41.2 | - | 312 | BDWELDING | 14.8 | n/a |
| 280 | PRAGATILIF | 151 | - | 313 | BEXIMCO | 110.1 | n/a |
| 281 | PREBPBOND | 4700 | - | 314 | BIFC | 1.7 | n/a |
| 282 | PRIMELIFE | 32.7 | - | 315 | BPML | 24.9 | n/a |
| 283 | PROGRESLIF | 47.2 | - | 316 | CENTRALPHL | 8.5 | n/a |
| 284 | RUPALILIFE | 77.5 | - | 317 | DACCADYE | 19.2 | n/a |
| 285 | SEB1PBOND | 4800 | - | 318 | DBH1STMF | 6.9 | n/a |
| 286 | SJIBLPBOND | 6800 | - | 319 | DELTASPINN | 4.6 | n/a |
| 287 | SONALILIFE | 60 | - | 320 | DESHBANDHU | 16.9 | n/a |
| 288 | SUNLIFEINS | 53.7 | - | 321 | DOMINAGE | 28.5 | n/a |
| 289 | TILIL | 43.2 | - | 322 | DSSL | 8.5 | n/a |
| 290 | UCB2PBOND | 4700 | - | 323 | EBL1STMF | 3.3 | n/a |
| 291 | 1JANATAMF | 2.6 | n/a | 324 | EBLNRBMF | 2.4 | n/a |
| 292 | AAMRATECH | 11 | n/a | 325 | ECABLES | 113.8 | n/a |
| 293 | ABB1STMF | 2.6 | n/a | 326 | EPGL | 15.4 | n/a |
| 294 | ABBANK | 4.1 | n/a | 327 | ESQUIRENIT | 20.3 | n/a |
| 295 | ACMEPL | 15.9 | n/a | 328 | EXIM1STMF | 2.8 | n/a |
| 296 | AFTABAUTO | 33.2 | n/a | 329 | EXIMBANK | 3 | n/a |
| 297 | AL-HAJTEX | 143.3 | n/a | 330 | FAMILYTEX | 1.3 | n/a |
| 298 | ALLTEX | 13.4 | n/a | 331 | FAREASTFIN | 0.58 | n/a |
| 299 | ANLIMAYARN | 19.5 | n/a | 332 | FASFIN | 0.66 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 333 | FBFIF | 2.6 | n/a | 366 | METROSPIN | 8.4 | n/a |
| 334 | FEKDIL | 14.1 | n/a | 367 | MIDASFIN | 4.3 | n/a |
| 335 | FIRSTFIN | 2.7 | n/a | 368 | MIRACLEIND | 30.4 | n/a |
| 336 | FUWANGFOOD | 11.3 | n/a | 369 | NBL | 3 | n/a |
| 337 | GEMINISEA | 138.7 | n/a | 370 | NCCBLMF1 | 4 | n/a |
| 338 | GENNEXT | 2.4 | n/a | 371 | NFML | 14.2 | n/a |
| 339 | GHAIL | 10.8 | n/a | 372 | NORTHERN | 93.8 | n/a |
| 340 | GHCL | 20.1 | n/a | 373 | NRBBANK | 6 | n/a |
| 341 | GIB | 1.7 | n/a | 374 | NTC | 169.6 | n/a |
| 342 | GOLDENSON | 10.1 | n/a | 375 | NLTUBES | 61.2 | n/a |
| 343 | GQBALLPEN | 446.3 | n/a | 376 | NURANI | 2 | n/a |
| 344 | GREENDELMF | 3.1 | n/a | 377 | OAL | 5.4 | n/a |
| 345 | GSPFINANCE | 1.5 | n/a | 378 | OIMEX | 15.5 | n/a |
| 346 | HFL | 6.3 | n/a | 379 | ORIONPHARM | 28 | n/a |
| 347 | HRTEX | 17.9 | n/a | 380 | PENINSULA | 16.9 | n/a |
| 348 | IBP | 11.4 | n/a | 381 | PHOENIXFIN | 2.5 | n/a |
| 349 | ICB | 37 | n/a | 382 | PHPMF1 | 2.5 | n/a |
| 350 | ICBIBANK | 2.2 | n/a | 383 | PLFSL | 0.55 | n/a |
| 351 | IFIC | 4.6 | n/a | 384 | POPULAR1MF | 2.6 | n/a |
| 352 | IFIC1STMF | 2.6 | n/a | 385 | PREMIERBAN | 4 | n/a |
| 353 | ILFSL | 0.67 | n/a | 386 | PREMIERLEA | 0.6 | n/a |
| 354 | INTECH | 29.7 | n/a | 387 | PRIMEFIN | 1.1 | n/a |
| 355 | ISLAMICFIN | 8.4 | n/a | 388 | PRIMETEX | 13.4 | n/a |
| 356 | ISNLTD | 72.7 | n/a | 389 | RAHIMAFOOD | 160.5 | n/a |
| 357 | JMISMDL | 118.3 | n/a | 390 | RAKCERAMIC | 21.5 | n/a |
| 358 | JUTESPINN | 201.1 | n/a | 391 | REGENTTEX | 3.5 | n/a |
| 359 | KPPL | 16 | n/a | 392 | RENWICKJA | 487.6 | n/a |
| 360 | LRBDL | 9.9 | n/a | 393 | RINGSHINE | 3.1 | n/a |
| 361 | LRGLOBMF1 | 2.8 | n/a | 394 | RSRMSTEEL | 6.3 | n/a |
| 362 | MAKSONSPIN | 4.9 | n/a | 395 | RUPALIBANK | 17 | n/a |
| 363 | MEGCONMILK | 14.4 | n/a | 396 | SAFKOSPINN | 13.4 | n/a |
| 364 | MEGHNACEM | 30.5 | n/a | 397 | SAMATALETH | 83.7 | n/a |
| 365 | MEGHNAPET | 21.6 | n/a | 398 | SAVAREFR | 215.5 | n/a |



| P/E of Listed Scrips based on Latest Interim Financials | | | | P/E of Listed Scrips based on Latest Interim Financials | | | |
|---|---------------|-------------|-----------|---|---------------|-------------|-----------|
| Sl. | Ticker Symbol | Close Price | Basic P/E | Sl. | Ticker Symbol | Close Price | Basic P/E |
| 399 | SEAPEARL | 32.8 | n/a | 411 | TRUSTB1MF | 2.6 | n/a |
| 400 | SHEPHERD | 13.2 | n/a | 412 | TUNGHAI | 1.6 | n/a |
| 401 | SHYAMPSUG | 150.4 | n/a | 413 | UNIONBANK | 1.5 | n/a |
| 402 | SIBL | 3 | n/a | 414 | UNIONCAP | 2.8 | n/a |
| 403 | SILVAPHL | 9.4 | n/a | 415 | USMANIAGL | 31.8 | n/a |
| 404 | SINGERBD | 86 | n/a | 416 | VAMLBDMF1 | 7.1 | n/a |
| 405 | SKTRIMS | 8.1 | n/a | 417 | WMSHIPYARD | 8.2 | n/a |
| 406 | SPCERAMICS | 14.3 | n/a | 418 | YPL | 18 | n/a |
| 407 | SSSTEEL | 3.9 | n/a | 419 | ZAHEENSPIN | 4.1 | n/a |
| 408 | STANCERAM | 74.7 | n/a | 420 | ZAHINTEX | 5.8 | n/a |
| 409 | TALLUSPIN | 5.5 | n/a | 421 | ZEALBANGLA | 149.4 | n/a |
| 410 | TITASGAS | 15.6 | n/a | | | | |

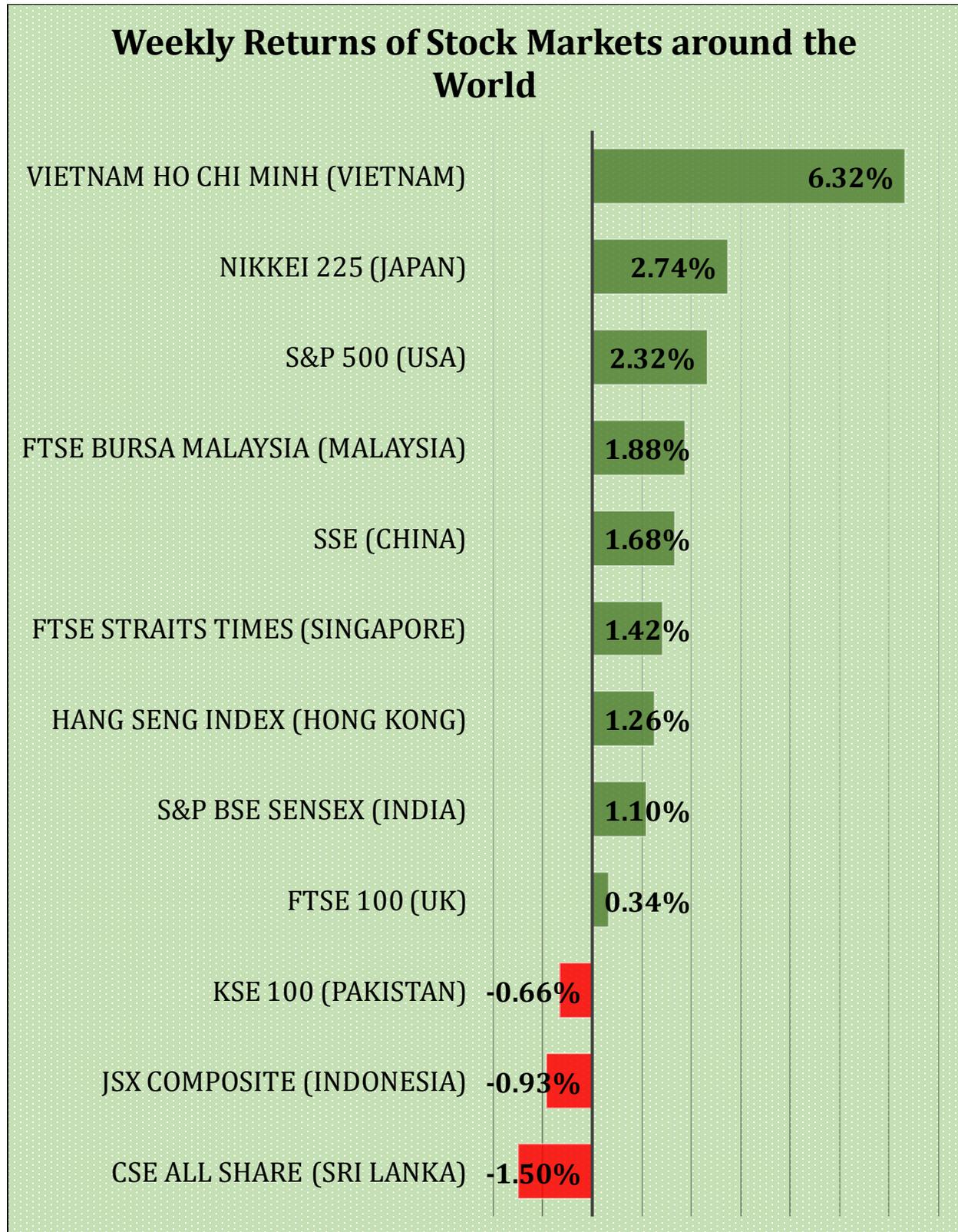
04. Primary Market Highlights

Capital Raising in Progress

| Company/Fund | Amount to be Raised (Crore) | Method of Raising | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status |
|--------------|-----------------------------|-------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|--------|
| - | - | - | - | - | - | - | - | - | - |

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

Report Prepared By

Farhan Hasan

Research Analyst

farhan.hasan.official@gmail.com

Data Sources

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

Report Available at

Bangladesh Merchant Bankers Association (Weekly Report Tab)

(<https://www.bmba.com.bd/weekly-report/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd