



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*01<sup>st</sup> March to 05<sup>th</sup> March, 2026*

*Week 09 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in red for the week decreasing by 359.43 points [6.42%] compared to the previous week. It stands at 5240.84 points.

Index snapped its sixth week streak and went in extreme bearish mode due to mounting uncertainties in the middle east and gulf regions. The investors preferred to sell off their holdings as they anticipated a negative effect upon the economy stemming from fuel and power supply disruptions due to the ongoing global conflict.

Investor participation decreased this week by around 4% as compared to the previous week and fell below the BDT 700 Crore mark. Investors' trades in this week focused on Bank scrips followed by Pharmaceuticals and Textile scrips. In terms of sectoral returns, all sectors were in negative, with the Food & Allied sector having the highest loss of 12.07%.

Market capitalization stands at USD 57.0 Billion\*.

\*(USD 1 = BDT 122.43 as on March 05, 2026).



## **02. Related Regulatory Decisions**

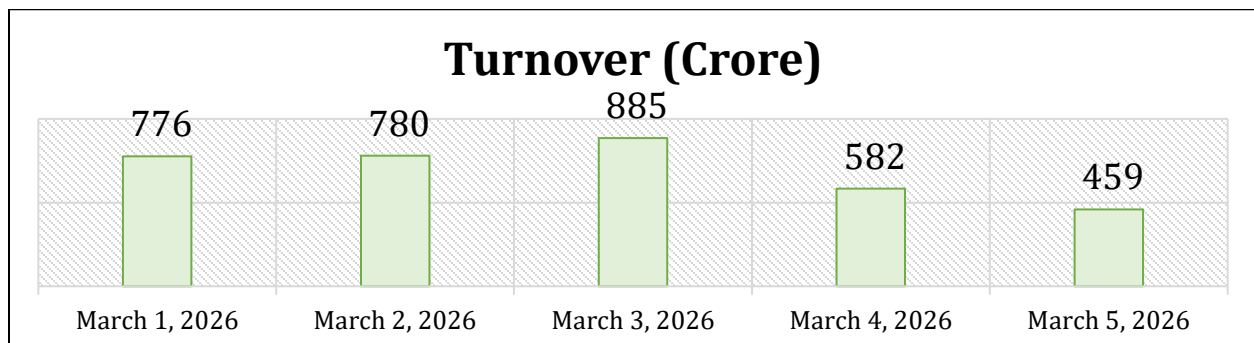
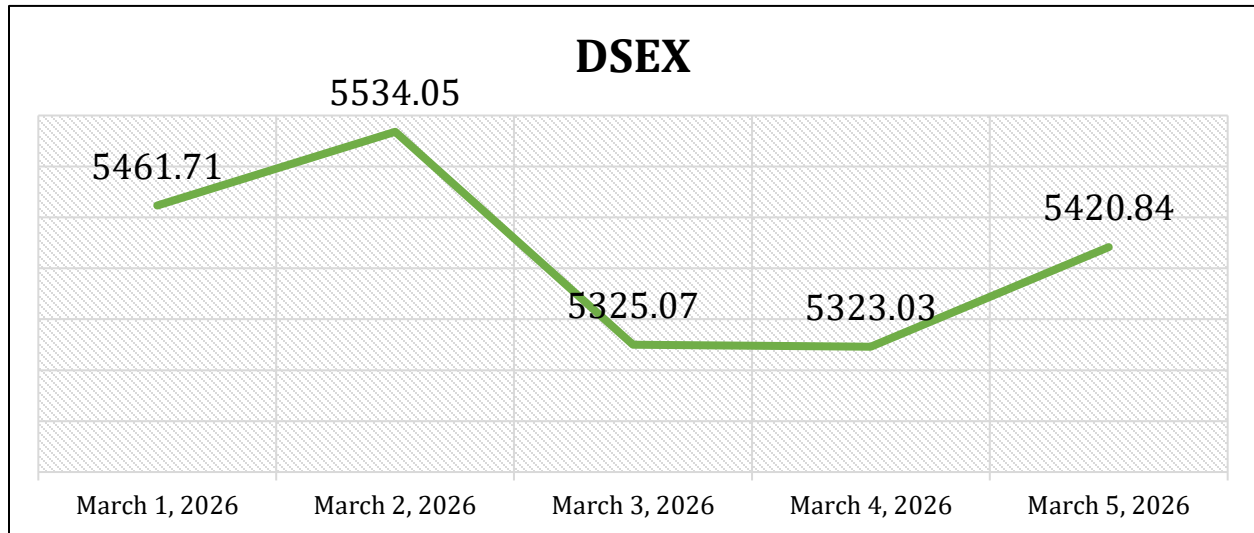
1. BSEC in its 1001<sup>st</sup> commission meeting approved the draft prospectus of LankaBangla Fixed Income Fund, an open ended fund with an initial fund size of BDT 25 Crore. The sponsor, LankaBangla Asset Management Company Limited will provide BDT 2.5 Crore while the rest will be open for public subscription.



### 03. Secondary Market Highlights

#### Index Scenario

Indices	Current Week Mar 05 2026	Previous Week Feb 26 2026	Change	% Change
DSEX	5240.84	5600.27	-359.43	-6.42%
DS30	2011.51	2169.46	-157.95	-14.15%
DSES	1048.72	1116.19	-67.47	-3.11%





## Market Statistics

<b>Particulars</b>	<b>Current Week (Mar 01 - Mar 05 2026)</b>	<b>Previous Week (Feb 22 - Feb 26 2026)</b>	<b>Change</b>	<b>% Change</b>
Average Daily Turnover (Crore)	696	725	-28	-3.91%
Market P/E	9.53	10.10	-0.57	-5.64%
Market Cap. to GDP	12.57%	12.94%	-0.37%	-

**N.B.**

GDP is BDT 5,552,752.70 Crore (Provisional) as of 2024-25 according to BBS.

## Market Valuation

<b>Particulars</b>	<b>Value</b>				<b>% Share in Value</b>		
	<b>Current Week Mar 05 2026</b>	<b>Previous Week Feb 26 2026</b>	<b>Change</b>	<b>% Change</b>	<b>Current Week Feb 26 2026</b>	<b>Previous Week Feb 19 2026</b>	<b>Change</b>
Market Capitalization (Crore)	697,952	718,365	-20,413	-2.84%	-	-	-
Equity Market Capitalization (Crore)	338,214	361,133	-22,919	-6.35%	48.46%	50.27%	-1.81%
Mutual Fund Market Capitalization (Crore)	2,373	2,473	-100	-4.04%	0.34%	0.34%	0.00%
Debt Market Capitalization (Crore)	357,365	354,759	2,606	0.73%	51.20%	49.38%	1.82%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Mar 05 2026</b>	<b>Previous Week Market Cap. (Crore) Feb 26 2026</b>	<b>Change</b>	<b>% Change</b>
Bank	74,879	80,753	-5,874	-7.27%
Cement	8,762	9,618	-856	-8.90%
Ceramics Sector	1,749	1,842	-93	-5.04%
Engineering	26,782	28,507	-1,725	-6.05%
Financial Institutions	9,458	9,888	-431	-4.35%
Food & Allied	23,003	26,160	-3,157	-12.07%
Fuel & Power	27,361	28,810	-1,449	-5.03%
Insurance	13,349	14,399	-1,050	-7.29%
IT Sector	2,355	2,545	-190	-7.47%
Jute	238	257	-19	-7.48%
Miscellaneous	21,842	22,238	-396	-1.78%
Mutual Funds	2,373	2,473	-100	-4.04%
Paper & Printing	2,079	2,268	-189	-8.35%
Pharmaceuticals & Chemicals	55,385	58,554	-3,169	-5.41%
Services & Real Estate	2,276	2,280	-4	-0.18%
Tannery Industries	2,176	2,249	-72	-3.22%
Telecommunication	51,724	55,355	-3,631	-6.56%
Textile	11,540	11,995	-455	-3.79%
Travel & Leisure	3,206	3,324	-118	-3.55%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
PREMIERLEA	44.44%	RAHIMAFOOD	-23.90%	ORIONINFU	5.98%
FAREASTFIN	41.18%	PRAGATILIF	-19.86%	CITYBANK	5.74%
FASFIN	41.18%	BATBC	-17.35%	KBPPWBIL	2.96%
PLFSL	41.18%	SONARGAON	-17.30%	BRACBANK	2.69%
ILFSL	37.50%	USMANIAGL	-15.10%	ROBI	2.54%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Fuel & Power	23	5.2
2	Bank	36	6.9
3	Pharmaceuticals & Chemicals	34	9.6
4	Financial Institutions	23	10.8
5	Textile	58	11.9
6	Telecommunication	3	12.3
7	Mutual Funds	37	12.3
8	Cement	7	13.1
9	Engineering	42	13.7
10	Services & Real Estate	4	13.9
11	Insurance	58	14.3
12	Miscellaneous	15	15.0
13	Travel & Leisure	5	15.7
14	IT Sector	11	16.8
15	Food & Allied	21	20.8
16	Jute	3	22.0
17	Paper & Printing	6	23.0
18	Tannery Industries	6	45.4
19	Ceramics Sector	5	123.6

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	FIRSTSBANK	1.9	0	35	PF1STMF	4.8	6.15
2	NEWLIN	5.9	2.77	36	BANKASIA	21.3	6.19
3	SHURWID	7	2.78	37	ACMELAB	77.9	6.37
4	POWERGRID	30.4	2.91	38	SQURPHARMA	214.5	6.48
5	PADMAOIL	178.8	2.93	39	BSRMSTEEL	68.6	6.67
6	MERCANBANK	8.7	3.49	40	ICB3RDNRB	4.2	7.24
7	MPETROLEUM	201.4	3.52	41	SUMITPOWER	13.9	7.24
8	MALEKSPIN	27.2	3.84	42	BXPHARMA	114.8	7.29
9	SHAHJABANK	17.9	3.84	43	DHAKABANK	13	7.33
10	PUBALIBANK	36.7	3.93	44	IDLC	39.8	7.39
11	JAMUNABANK	23.7	4	45	SPCL	45.8	7.53
12	DOREENPWR	26	4.26	46	DBH	37.6	7.68
13	CONFIDCEM	63.5	4.3	47	UNIQUEHRL	37.2	8.09
14	JAMUNAOIL	171.5	4.37	48	EHL	76.5	8.12
15	PRIMEBANK	31.6	4.37	49	RELIANCINS	68.6	8.15
16	CITYBANK	30.1	4.75	50	ICBAGRANI1	6.4	8.21
17	BPPL	14	4.9	51	NAVANAPHAR	57.6	8.6
18	DESCO	22.4	4.91	52	GENEXIL	25.7	8.8
19	SOUTHEASTB	9.6	4.93	53	STANDBANKL	6.1	8.8
20	TRUSTBANK	17.6	4.94	54	BSCPLC	139	8.86
21	EMERALDOIL	16.7	5	55	ICBAMCL2ND	5.5	9.17
22	MTB	12.6	5.03	56	BRACBANK	77.2	9.51
23	BEACHHATCH	30.9	5.06	57	AIL	28.9	9.59
24	UTTARABANK	24.4	5.29	58	AOL	15.4	9.69
25	EBL	26.3	5.39	59	KPCL	10.3	10.1
26	ONEBANKPLC	7.9	5.54	60	SAIFPOWER	7.2	10.29
27	ENVOYTEX	48.9	5.62	61	GREENDELT	56.3	10.35
28	UPGDCL	117.4	5.87	62	IBNSINA	318.9	10.44
29	BSRMLTD	80.5	5.93	63	ITC	37.7	10.59
30	SEMLLECMF	7.4	5.97	64	BNICL	49.7	10.62
31	NCCBANK	12.6	6.06	65	ACIFORMULA	138.6	10.66
32	UTTARAFIN	13.6	6.07	66	BEACONPHAR	102	10.78
33	CAPITECGBF	6.7	6.09	67	PTL	50.9	10.78
34	BSC	109	6.1	68	MATINSPINN	46.1	10.92



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	PRIMEINSUR	29.9	10.94	102	ANWARGALV	91.8	15.2
70	GP	245.1	10.96	103	SHASHADNIM	18.2	15.42
71	HWAWELLTEX	41.9	10.97	104	REPUBLIC	30.8	15.71
72	PIONEERINS	51.4	11.25	105	JANATAINS	25	15.76
73	SIPLC	58.9	11.39	106	AAMRANET	16.2	15.78
74	DUTCHBANGL	40.5	11.46	107	RENATA	429.2	15.8
75	MJLBD	89.6	11.61	108	LOVELLO	67.8	15.92
76	CNATEX	3.6	11.74	109	PRAGATIINS	68.5	16.26
77	LHB	48.9	11.99	110	SIMTEX	21.8	16.27
78	ASIAPACINS	34.9	12.06	111	DHAKAINS	37.1	16.56
79	PURABIGEN	19.8	12.07	112	TECHNODRUG	29.3	16.84
80	PEOPLESINS	37.5	12.23	113	GLDNJMF	5.9	16.86
81	KARNAPHULI	28.1	12.25	114	SANDHANINS	19.5	16.96
82	AL-HAJTEX	123.6	12.27	115	RUPALIINS	21.6	17.05
83	ASIATICLAB	63.3	12.27	116	ROBI	30.6	17.09
84	OLYMPIC	147	12.27	117	NHFIL	23.5	17.28
85	ARGONDENIM	16.6	12.39	118	FEDERALINS	19.6	17.29
86	CAPMBDBLMF	9.8	12.56	119	AGNISYSL	20.3	17.81
87	GRAMEENS2	12.4	12.65	120	SEMLFBSLGF	5	17.86
88	UNITEDINS	39.8	12.7	121	WALTONHIL	389.5	17.87
89	MARICO	2780.2	13.19	122	MHSML	17.6	17.96
90	PHENIXINS	28.4	13.23	123	INDEXAGRO	64.8	18.41
91	SQUARETEXT	48.8	13.26	124	BDFINANCE	14	18.42
92	UNIONINS	31.9	13.29	125	ASIAINS	36.2	18.72
93	STANDARINS	37	13.54	126	BERGERPBL	1408.1	19.05
94	EASTERNINS	51.1	13.84	127	PRIME1ICBA	4.2	19.09
95	BGIC	32.2	13.96	128	CVOPRL	151.8	19.17
96	ISLAMIINS	37.2	14.31	129	PHARMAID	540.2	19.17
97	CONTININS	23.6	14.39	130	KDSALTD	39	19.5
98	NORTHRNINS	27.8	14.58	131	SONALIPAPR	230.7	19.55
99	PARAMOUNT	48.2	14.82	132	TAMIJTEX	110.8	19.72
100	SONARBAINS	26	14.89	133	SAIHAMCOT	19.1	19.9
101	ICBEPMF1S1	4.8	15	134	GLOBALINS	27	20.15



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	NITOLINS	27.2	20.2	168	MERCINS	23.4	27.42
136	CENTRALINS	39.2	20.28	169	ADVENT	13.2	27.5
137	EIL	26.3	20.34	170	EGEN	20.5	27.7
138	TAKAFULINS	30.9	20.51	171	BENGALWTL	17.6	28.39
139	MEGHNAINS	26.9	20.59	172	BDCOM	25.9	28.78
140	MIDLANDBNK	16.5	20.63	173	AMCL(PRAN)	205.8	30.18
141	BATBC	226.8	20.98	174	QUASEMIND	37.5	30.24
142	LANKABAFIN	15.6	21.67	175	AFCAGRO	6.9	30.44
143	EASTLAND	20	21.74	176	CROWNCEMNT	48.5	30.7
144	SONALIANSH	160.3	21.96	177	APEXFOODS	216.2	30.8
145	KEYACOSMET	5.3	22.08	178	ICICL	21	31.5
146	CRYSTALINS	75.1	22.49	179	LINDEBD	790.5	31.54
147	ADNTEL	56.7	22.5	180	KOHINOOR	511.3	31.56
148	PROVATIINS	29.7	22.5	181	RANFOUNDRY	144.2	33.07
149	MIRAKHTER	26.8	22.71	182	SBACBANK	6.8	34
150	UCB	9.7	22.73	183	SAIHAMTEX	19.1	34.11
151	IPDC	19.5	22.85	184	BARKAPOWER	7.6	34.55
152	APEXFOOT	182.4	22.86	185	ALARABANK	16.8	37.06
153	RECKITTBEN	3500.2	22.95	186	KAY&QUE	442	37.91
154	ALIF	5	23.44	187	EASTRNLUB	1493.5	38.24
155	MONOSPOOL	90.7	23.5	188	BESTHLDNG	12.9	38.7
156	SICL	19.8	23.57	189	QUEENSOUTH	11.8	39.33
157	SILCOPHL	13	24.07	190	SINOBANGLA	46.2	39.83
158	ETL	9.4	24.74	191	SAMORITA	67.6	40.72
159	AMANFEED	22.9	24.89	192	AIBL1STIMF	3.6	40.91
160	SAPORTL	48.2	25.1	193	HEIDELBCEM	226	41.24
161	DGIC	19.8	25.17	194	UNITEDFIN	12.7	41.41
162	NATLIFEINS	98.4	25.17	195	SALAMCRST	15.5	41.52
163	MAGURAPLEX	81.8	25.72	196	ACTIVEFINE	6.8	42.5
164	RDFOOD	19.7	25.92	197	JHRML	43.2	44.08
165	CITYGENINS	90.4	26.59	198	FINEFOODS	468.8	45.43
166	INTRACO	18.1	26.62	199	TOSRIFA	16.4	48.24
167	MBL1STMF	3.9	27.34	200	ISLAMIBANK	40.9	49.48



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	UNILEVERCL	2153	49.55	234	DULAMIACOT	131.4	226.55
202	NRBCBANK	6.5	51.32	235	DSHGARME	108.7	236.3
203	RAHIMTEXT	191	52.76	236	PENINSULA	20	250
204	APEXSPINN	184.8	54.67	237	MONNOFABR	21.4	267.5
205	GBBPOWER	8	57.14	238	VFSTDLD	10.8	270
206	SALVO	29.9	59.8	239	IBP	13.1	327.5
207	IFADAUTOS	20.6	60.59	240	MONNOAGML	337.9	383.98
208	COPPERTECH	18.3	61	241	BANGAS	115.3	480.42
209	RUNNERAUTO	31.8	61.15	242	NFML	14.6	486.67
210	NAHEEACP	19.8	66	243	NAVANACNG	19.8	495
211	BATASHOE	823	66.23	244	HAMI	162.7	581.07
212	KBPPWBIL	51.9	72.08	245	STYLECRAFT	48.4	1273.68
213	WATACHEM	120.5	75.31	246	BDAUTOCA	138.2	1382
214	GPHISPAT	16.2	90	247	ISNLTD	77.1	3855
215	IFILISLMF1	3.9	97.5	248	ABBLPBOND	1000	-
216	ACFL	17.6	97.78	249	AIBLPBOND	3449	-
217	PREMIERCEM	37.8	99.47	250	APSCLBOND	1815	-
218	RELIANCE1	12.7	105.8	251	ATCSLGF	7.5	-
219	AGRANINS	21.3	106.5	252	BANKASI1PB	8650	-
220	ICBSONALI1	4.3	107.5	253	BEXGSUKUK	59.5	-
221	KTL	9	112.5	254	CBLPBOND	1037500	-
222	FUWANGCER	11.4	114	255	CLICL	51.8	-
223	LIBRAINFU	627	117.5	256	DBLPBOND	6000	-
224	HAKKANIPUL	65.9	122.0	257	DEBARACEM	1865	-
225	MONNOCERA	80.1	129.1	258	DEBBDLUGG	784	-
226	DAFODILCOM	59.5	141.6	259	DEBBDWELD	1418.5	-
227	ACI	210.9	144.4	260	DEBBDZIPP	700	-
228	DELTASPINN	5.9	147.5	261	DEBBXDENIM	1450	-
229	ORIONINFU	382.2	166.1	262	DEBBXFISH	835	-
230	NPOLYMER	26.9	168.1	263	DEBBXKNI	900	-
231	ALLTEX	13.8	172.5	264	DEBBXTEX	1300	-
232	PDL	5.3	198.7	265	DELTALIFE	70.4	-
233	AMBEEPHA	746	200.5	266	FAREASTLIF	21.5	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	IBBL2PBOND	4200	-	300	AZIZPIPES	48	n/a
268	IBBLPBOND	674	-	301	BAYLEASING	5.5	n/a
269	MBPLCPBOND	4850	-	302	BBS	10.2	n/a
270	MEGHNALIFE	52.8	-	303	BBSCABLES	16.2	n/a
271	MITHUNKNIT	16.4	-	304	BDLAMPS	134.3	n/a
272	MTBPBOND	1000000	-	305	BDSERVICE	5.2	n/a
273	PADMALIFE	17.1	-	306	BDTHAI	10.9	n/a
274	PBLPBOND	4484	-	307	BDTHAIFOOD	16.7	n/a
275	POPULARLIF	46.4	-	308	BDWELDING	15.8	n/a
276	PRAGATILIF	196.1	-	309	BEXIMCO	110.1	n/a
277	PREBPBOND	4700	-	310	BIFC	6.5	n/a
278	PRIMELIFE	33.6	-	311	BPML	27.9	n/a
279	PROGRESLIF	42.2	-	312	CAPMIBBLMF	8	n/a
280	RUPALILIFE	79.6	-	313	CENTRALPHL	8.5	n/a
281	SEB1PBOND	4800	-	314	DACCADYE	17.6	n/a
282	SJIBLPBOND	4900	-	315	DBH1STMF	4.4	n/a
283	SONALILIFE	60.3	-	316	DESHBANDHU	15.6	n/a
284	SUNLIFEINS	50.4	-	317	DOMINAGE	35.8	n/a
285	TILIL	42	-	318	DSSL	8.4	n/a
286	UCB2PBOND	4700	-	319	EBL1STMF	3.6	n/a
287	1JANATAMF	2.7	n/a	320	EBLNRBMF	2.6	n/a
288	1STPRIMFMF	18.1	n/a	321	ECABLES	111	n/a
289	AAMRATECH	12	n/a	322	EPGL	16.5	n/a
290	ABB1STMF	2.8	n/a	323	ESQUIRENIT	21.3	n/a
291	ABBANK	6.6	n/a	324	EXIM1STMF	2.8	n/a
292	ACMEPL	17	n/a	325	EXIMBANK	3	n/a
293	AFTABAUTO	27.7	n/a	326	FAMILYTEX	2.9	n/a
294	ANLIMAYARN	18.5	n/a	327	FARCHEM	13.5	n/a
295	APEXTANRY	63.7	n/a	328	FAREASTFIN	2.4	n/a
296	APOLOISPAT	3.6	n/a	329	FASFIN	2.4	n/a
297	ARAMIT	162.6	n/a	330	FBFIF	2.7	n/a
298	ARAMITCEM	11	n/a	331	FEKDIL	14	n/a
299	ATLASBANG	61.1	n/a	332	FIRSTFIN	5.4	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	FORTUNE	13.9	n/a	366	MLDYEING	8.6	n/a
334	FUWANGFOOD	10.2	n/a	367	NBL	5.4	n/a
335	GEMINISEA	113.6	n/a	368	NCCBLMF1	4	n/a
336	GENNEXT	3.5	n/a	369	NORTHERN	125.8	n/a
337	GHAIL	11	n/a	370	NRBBANK	7.2	n/a
338	GHCL	18.1	n/a	371	NTC	160.2	n/a
339	GIB	1.7	n/a	372	NTLTUBES	58.3	n/a
340	GOLDENSON	10.5	n/a	373	NURANI	3.5	n/a
341	GQBALLPEN	525.1	n/a	374	OAL	6.6	n/a
342	GREENDELMF	3.1	n/a	375	OIMEX	12.6	n/a
343	GSPFINANCE	5.4	n/a	376	ORIONPHARM	29.9	n/a
344	HFL	7.9	n/a	377	PHOENIXFIN	4.4	n/a
345	HRTEX	17.6	n/a	378	PHPMF1	2.7	n/a
346	ICB	37.7	n/a	379	PLFSL	2.4	n/a
347	ICBIBANK	3.5	n/a	380	POPULAR1MF	2.7	n/a
348	IFIC	6.1	n/a	381	PREMIERBAN	5.4	n/a
349	IFIC1STMF	2.9	n/a	382	PREMIERLEA	2.6	n/a
350	ILFSL	2.2	n/a	383	PRIMEFIN	4.6	n/a
351	INTECH	35.9	n/a	384	PRIMETEX	18.3	n/a
352	ISLAMICFIN	10.9	n/a	385	RAHIMAFOOD	108.9	n/a
353	JMISMDL	119.1	n/a	386	RAKCERAMIC	22.5	n/a
354	JUTESPINN	215.6	n/a	387	REGENTTEX	4.7	n/a
355	KPPL	15.2	n/a	388	RENWICKJA	532.1	n/a
356	LEGACYFOOT	53.2	n/a	389	RINGSHINE	3.7	n/a
357	LRBDL	10	n/a	390	RSRMSTEEL	7.9	n/a
358	LRGLOBMF1	2.9	n/a	391	RUPALIBANK	18.6	n/a
359	MAKSONSPIN	6	n/a	392	SAFKOSPINN	13.5	n/a
360	MEGCONMILK	28.8	n/a	393	SAMATALETH	83	n/a
361	MEGHNACEM	32.4	n/a	394	SAVAREFR	215.5	n/a
362	MEGHNAPET	24	n/a	395	SEAPEARL	37.8	n/a
363	METROSPIN	9.7	n/a	396	SEMLIBLSF	5.9	n/a
364	MIDASFIN	6.6	n/a	397	SHARPIND	16.1	n/a
365	MIRACLEIND	29.4	n/a	398	SHEPHERD	13	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SHYAMPSUG	153.1	n/a	411	TUNGHAI	3.4	n/a
400	SIBL	3	n/a	412	UNIONBANK	1.5	n/a
401	SILVAPHL	9.4	n/a	413	UNIONCAP	5.9	n/a
402	SINGERBD	84.9	n/a	414	USMANIAGL	32.6	n/a
403	SKTRIMS	9.1	n/a	415	VAMLBDMF1	7.1	n/a
404	SONARGAON	36.8	n/a	416	VAMLRBBF	5.6	n/a
405	SPCERAMICS	19.3	n/a	417	WMSHIPYARD	8.2	n/a
406	SSSTEEL	5.1	n/a	418	YPL	16.6	n/a
407	STANCERAM	69.1	n/a	419	ZAHEENSPIN	5.5	n/a
408	TALLUSPIN	8.1	n/a	420	ZAHINTEX	7	n/a
409	TITASGAS	16.6	n/a	421	ZEALBANGLA	129.6	n/a
410	TRUSTB1MF	2.7	n/a				

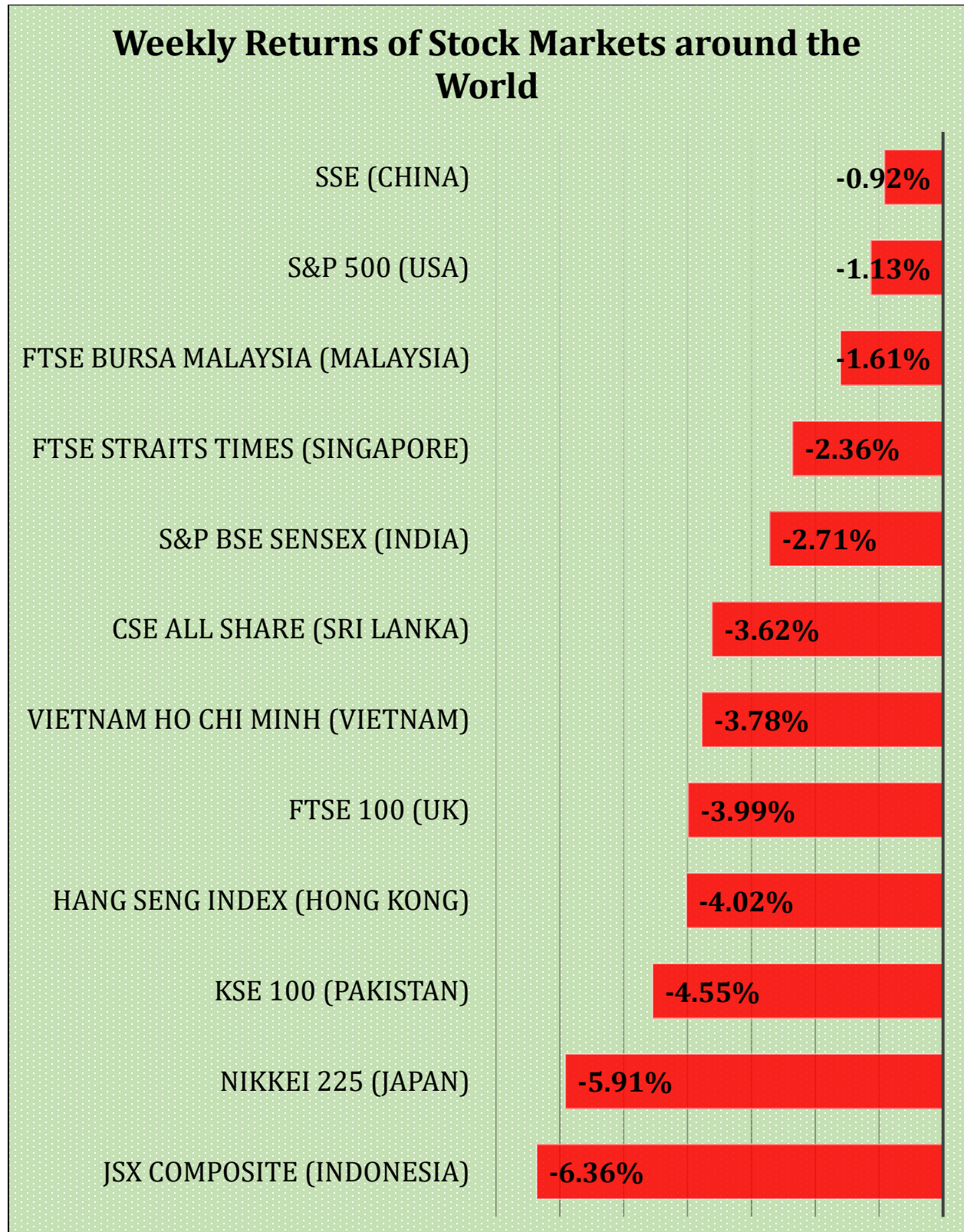
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
-	-	-	-	-	-	-	-	-	-

\*N/A = Not Applicable, TBD = To Be Determined.

## 05. World Stock Markets





## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Weekly Report Tab)

(<https://www.bmba.com.bd/weekly-report/>)



**Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)