



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*28<sup>th</sup> June to 02<sup>nd</sup> July, 2026*

*Week 26 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 91.04 points [1.61%] compared to the previous week. It stands at 5743.86 points.

Index returned back to its winning streak after a brief pause of the five-week gaining streak. Investors were in buying mode due to favorable policy measures both in the fiscal and market front. Coupled with the prospect of availing tax rebates, they remained bullish albeit there was slight decline in the latter part of the week as investors preferred to lock in gains.

Investor participation increased by around 51% increasing the average daily turnover above the BDT 1,000 Crore level. Investors' trades in this week focused on Textile scrips followed by Bank and Pharmaceuticals scrips. In terms of sectoral returns, the Jute sector was the highest positive with 6.58% while the Travel & Leisure sector was the highest negative with -2.23%.

Market capitalization stands at USD 56.8 Billion\*.

\*(USD 1 = BDT 122.81 as on July 02, 2026).



## **02. Related Regulatory Decisions**

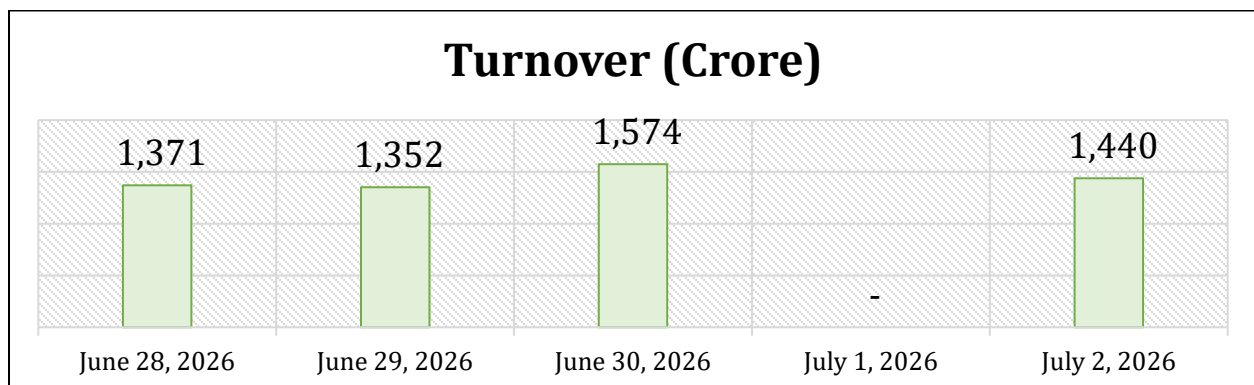
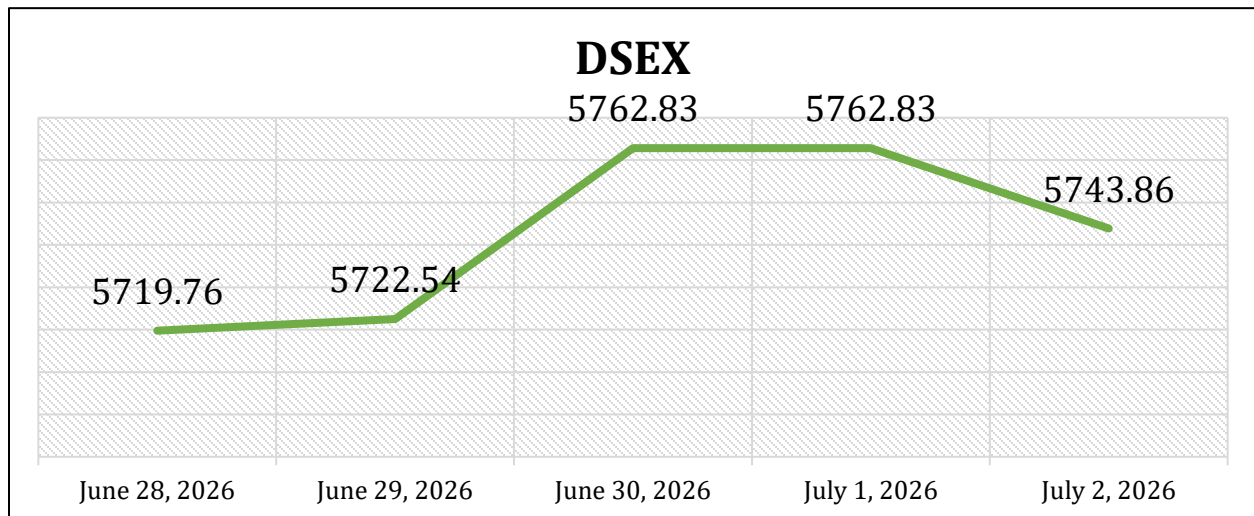
1. BSEC in an order directed DSE and CSE to determine and implement market control parameters relating to trading of listed securities in accordance with the relevant regulations of the respective exchanges under immediate intimation to the BSEC.
2. BSEC in its 1018<sup>th</sup> commission meeting decided that in case of open-end funds, if trustee decides upon proposal from the asset manager to reinvest the earnings of the fund instead of distributing as cash dividend, then it can do so.
3. Bangladesh Bank in a circular stated in order to ease growth in business and industry, the scheduled banks have been directed to maintain average intermediation spread i.e. difference between lending and deposit rates within 4%.



### 03.Secondary Market Highlights

#### Index Scenario

Indices	Current Week Jul 02 2026	Previous Week June 25 2026	Change	% Change
DSEX	5743.86	5652.82	91.04	1.61%
DS30	2162.01	2131.16	30.85	2.70%
DSES	1168.93	1143.65	25.28	1.19%





## Market Statistics

Particulars	Current Week (June 28 - Jul 02 2026)	Previous Week (June 21 - June 25 2026)	Change	% Change
Average Daily Turnover (Crore)	1,434	952	482	50.69%
Market P/E	9.22	9.10	0.12	1.32%
Market Cap. to GDP	12.65%	12.56%	0.09%	-

**N.B.**

GDP is BDT 5,515,026.20 Crore (Final) as of 2024-25 according to BBS.

## Market Valuation

Particulars	Value				% Share in Value		
	Current Week Jul 02 2026	Previous Week June 25 2026	Change	% Change	Current Week Jul 02 2026	Previous Week June 25 2026	Change
Market Capitalization (Crore)	697,739	692,527	5,212	0.75%	-	-	-
Equity Market Capitalization (Crore)	357,206	352,600	4,606	1.31%	51.19%	50.91%	0.28%
Mutual Fund Market Capitalization (Crore)	2,681	2,624	58	2.20%	0.38%	0.38%	0.01%
Debt Market Capitalization (Crore)	337,852	337,304	548	0.16%	48.42%	48.71%	-0.29%



## Sector Valuation

<b>Sector</b>	<b>Current Week Market Cap. (Crore) Jul 02 2026</b>	<b>Previous Week Market Cap. (Crore) June 25 2026</b>	<b>Change</b>	<b>% Change</b>
Bank	73,568	73,637	-69	-0.09%
Cement	9,932	9,746	186	1.91%
Ceramics Sector	2,282	2,182	100	4.59%
Engineering	30,870	29,758	1,112	3.74%
Financial Institutions	11,040	10,832	208	1.92%
Food & Allied	23,067	22,947	120	0.52%
Fuel & Power	30,368	29,609	759	2.56%
Insurance	17,852	17,394	459	2.64%
IT Sector	3,440	3,287	153	4.66%
Jute	279	261	17	6.58%
Miscellaneous	14,957	14,739	219	1.48%
Mutual Funds	2,681	2,624	57	2.19%
Paper & Printing	2,269	2,217	52	2.35%
Pharmaceuticals & Chemicals	59,645	59,086	559	0.95%
Services & Real Estate	2,665	2,641	24	0.91%
Tannery Industries	2,454	2,464	-10	-0.42%
Telecommunication	54,642	54,410	231	0.42%
Textile	14,174	13,608	567	4.16%
Travel & Leisure	3,554	3,635	-81	-2.23%



Top 5 of The Week

<b>Gainers</b>		<b>Losers</b>		<b>Turnover Leaders</b>	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
USMANIAGL	29.74%	BDTHAI	-10.00%	BEXIMCO	4.76%
SHYAMPSUG	29.51%	BDTHAIFOOD	-9.77%	BRACBANK	3.74%
ZEALBANGLA	24.03%	AOL	-9.69%	MALEKSPIN	3.12%
MALEKSPIN	23.77%	NFML	-8.33%	IPDC	3.01%
FEKDIL	20.96%	BESTHLDNG	-7.64%	SAPORTL	2.19%



## Price to Earnings Ratio of Sectors and Companies

<b>Sectoral Price to Earnings Ratio</b>			
<b>SL</b>	<b>Sectors</b>	<b>No. of Listed Companies/Funds</b>	<b>P/E</b>
1	Bank	36	5.1
2	Fuel & Power	23	6.3
3	Mutual Funds	36	9.8
4	Pharmaceuticals & Chemicals	34	10.1
5	Engineering	42	11.3
6	Tannery Industries	6	11.8
7	Financial Institutions	23	13.6
8	Cement	7	14.3
9	Telecommunication	3	14.3
10	Miscellaneous	15	14.9
11	Textile	58	15.6
12	Services & Real Estate	4	16.4
13	Insurance	58	16.5
14	Food & Allied	21	17.6
15	Travel & Leisure	5	18.2
16	IT Sector	11	25.1
17	Jute	3	26.9
18	Paper & Printing	6	31.0
19	Ceramics Sector	5	420.4

\*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	FIRSTSBANK	1.9	0	35	UPGDCL	125	6.38
2	NEWLIN	5.5	2.58	36	BSC	112.3	6.42
3	SOUTHEASTB	10.3	2.6	37	ACMELAB	82.6	6.59
4	SHURWID	6.6	2.62	38	BXPHERMA	145.3	7
5	JAMUNABANK	23.9	3.08	39	CONFIDCEM	66.8	7.04
6	PADMAOIL	197.1	3.36	40	BARKAPOW	8.2	7.07
7	NCCBANK	15.8	3.56	41	SQURPHARMA	221.6	7.14
8	MPETROLEUM	214.7	3.88	42	VAMLRBBF	7.8	7.22
9	SHAHJABANK	17.5	3.91	43	IDLC	41.5	7.26
10	DUTCHBANGL	44	4.07	44	ENVOYTEX	57.1	7.27
11	UTTARABANK	21.8	4.13	45	ICBAMCL2ND	6.5	7.28
12	PRIMEBANK	30	4.19	46	MALEKSPIN	40.1	7.44
13	MTB	13.6	4.2	47	ICBAGRANI1	7.3	7.71
14	BANKASIA	18.4	4.69	48	SUMITPOWER	15.6	7.96
15	POWERGRID	39.3	4.72	49	BATASHOE	880.1	8.11
16	CITYBANK	31.3	4.95	50	PRIME1ICBA	5	8.15
17	EBL	24.7	4.98	51	ICBEPMF1S1	6.1	8.63
18	JAMUNAOIL	182.4	5.15	52	PF1STMF	8.8	8.68
19	BSRMLTD	107.4	5.18	53	SEMLFBSLGF	6	9.18
20	PUBALIBANK	36.2	5.26	54	SPCL	55.9	9.59
21	BPPL	20.2	5.3	55	BSCPLC	154.9	9.92
22	BEACHHATCH	33.3	5.45	56	PTL	68.4	9.98
23	DHAKABANK	12.2	5.45	57	AL-HAJTEX	101.8	10.11
24	ICB3RDNRB	4.9	5.49	58	CNATEX	3.1	10.11
25	BRACBANK	63.8	5.5	59	ASIAPACINS	47	10.13
26	DOREENPWR	30.5	5.5	60	RELIANCINS	118.4	10.28
27	BSRMSTEEL	86.8	5.67	61	IFILISLMF1	4.4	10.31
28	ONEBANKPLC	8	5.88	62	ICBSONALI1	5.3	10.46
29	UTTARAFIN	13.2	5.89	63	EHL	92.8	10.47
30	SEMLLECMF	7.4	5.97	64	UNIQUEHRL	42.3	10.61
31	GLDNJMF	6.6	6.11	65	DBH	41.6	10.72
32	CAPITECGBF	7.5	6.25	66	CAPMBDBLMF	9.9	10.76
33	MERCANBANK	7.3	6.29	67	PIONEERINS	73.7	10.84
34	EMERALDOIL	21.1	6.32	68	KPCL	10.6	10.89



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	AIL	33.3	11.05	102	UNIONINS	41.8	15.37
70	AOL	17.7	11.13	103	OLYMPIC	154.3	15.62
71	SBACBANK	6.4	11.43	104	ISLAMIINS	65.2	15.98
72	SICL	40	11.63	105	CRYSTALINS	74.3	16.44
73	NAVANAPHAR	71.6	11.7	106	RENATA	456.4	16.79
74	1STPRIMFMF	23.3	11.89	107	ARGONDENIM	20.3	16.92
75	MJLBD	93.8	11.9	108	NORTHRNINS	40	16.95
76	IBNSINA	317.3	11.93	109	REPUBLIC	37.3	16.95
77	PEOPLESINS	63.9	12.38	110	LOVELLO	70.1	17.18
78	GENEXIL	35.3	12.49	111	PHENIXINS	44.8	17.23
79	NRBBANK	6	12.5	112	CONTININS	34.5	17.6
80	MATINSPINN	56.5	12.65	113	PREMIERCEM	47.5	17.9
81	HWAWELLTEX	46.7	12.78	114	GRAMEENS2	12.9	17.92
82	PRAGATIINS	85	13.04	115	BNICL	116.1	18.03
83	GP	258.3	13.18	116	ROBI	32.2	18.3
84	DESCO	25.9	13.3	117	BERGERPBL	1424.9	18.55
85	PARAMOUNT	64.5	13.33	118	MEGHNAINS	34.9	18.56
86	MARICO	2749.5	13.34	119	STANDARINS	53.1	18.7
87	GLOBALINS	41.8	13.57	120	SAIHAMCOT	19.8	18.8
88	ITC	49.7	13.81	121	INDEXAGRO	73.4	18.98
89	NRBCBANK	7.2	13.85	122	PURABIGEN	33	19.19
90	ACIFORMULA	152.8	13.87	123	TAKAFULINS	46.7	19.46
91	BATBC	217.5	14.01	124	EASTERNINS	60.5	20.44
92	BEACONPHAR	111.2	14.02	125	AAMRANET	21	20.45
93	LHB	55.5	14.3	126	DHAKAINS	44.1	20.8
94	TRUSTBANK	15.7	14.54	127	RELIANCE1	11	21.15
95	KARNAPHULI	39.9	14.67	128	MHSML	22.9	21.2
96	FEDERALINS	27.3	14.84	129	RUPALIINS	28.2	21.36
97	SIPLC	109.5	14.88	130	SIMTEX	27.4	21.41
98	PRIMEINSUR	47.2	14.94	131	ASIAINS	44.7	21.91
99	BGIC	41.8	15.14	132	PHARMAID	591.8	21.97
100	SAIFPOWER	10.7	15.29	133	ANWARGALV	117.6	22.05
101	WALTONHIL	393.7	15.31	134	KEYACOSMET	5.3	22.08



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	SANDHANINS	25.6	22.26	168	KAY&QUE	435.7	33.04
136	CENTRALINS	42.8	22.29	169	MERCINS	45.5	33.46
137	SAPORTL	50.5	23.38	170	SEMLIBLSF	7.2	33.75
138	EIL	31.9	23.46	171	APEXFOOT	204.5	33.78
139	LANKABAFIN	17	23.61	172	NHFIL	31.2	33.91
140	GREENDELT	70.4	24.11	173	MAGURAPLEX	92.4	33.97
141	MIDLANDBNK	16.4	24.12	174	PROVATIINS	67.8	34.59
142	TAMIJTEX	132.2	24.3	175	EGEN	26.5	34.87
143	CITYGENINS	107.3	24.39	176	AMCL(PRAN)	221.1	34.98
144	ICICL	30.3	24.44	177	AFCAGRO	8.1	35.74
145	EASTLAND	26.5	24.54	178	RECKITTBEN	3330.9	35.8
146	SQUARETEXT	50.4	24.55	179	ADVENT	16	36.36
147	LINDEBD	714.4	24.74	180	RANFOUNDRY	162	38.69
148	ASIATICLAB	133.5	25.22	181	SALAMCRST	15	40.18
149	CVOPRL	171	25.25	182	SINOBANGLA	58.1	40.72
150	ALIF	5.5	25.78	183	RDFOOD	28.3	40.82
151	KDSALTD	52.8	26.05	184	AGRANINS	28.1	41.32
152	NATLIFEINS	102.6	26.24	185	QUASEMIND	46	41.57
153	SONALIPAPR	234.8	26.8	186	BENGALWTL	25.1	42.78
154	SONALIANSH	201.8	26.93	187	BESTHLDNG	14.5	43.5
155	SAIHAMTEX	18.8	27.65	188	ACTIVEFINE	7	43.75
156	ADNTEL	68.6	27.66	189	AMANFEED	34.3	44.35
157	ALARABANK	15.5	27.68	190	ETL	13.7	44.67
158	MBL1STMF	4	28.04	191	COPPERTECH	26.9	44.83
159	CROWNCEMNT	63.6	28.06	192	MIRAKHTER	40.8	46.36
160	TECHNODRUG	44.5	28.28	193	SONARBAINS	48.9	47.02
161	AGNISYSL	31.2	28.54	194	UNITEDINS	45.7	47.6
162	MONOSPOOL	120.6	29.27	195	APEXFOODS	284.1	47.88
163	NITOLINS	36.5	29.44	196	EASTRNLUB	1839.6	48.17
164	BDFINANCE	13.4	30.45	197	SHASHADNIM	25.3	48.65
165	JANATAINS	35.4	30.52	198	AIBL1STIMF	4.3	48.86
166	KOHINOOR	506.2	30.92	199	FINEFOODS	514	49.55
167	UCB	9	32.14	200	SILCOPHL	21.4	50.16



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	QUEENSOUTH	16.3	50.94	234	ALLTEX	17.4	435
202	IPDC	33.5	52.34	235	DAFODILCOM	160.5	481.5
203	KBPPWBIL	40.6	53.42	236	HAMI	153.6	548.57
204	BDCOM	33.7	54.95	237	IBP	17.7	663.75
205	JHRML	51.5	57.65	238	BANGAS	134.7	673.5
206	STANDBANKL	4.7	58.75	239	DULAMIACOT	202.2	758.25
207	IFADAUTOS	26.1	61.17	240	FUWANGCER	16.1	1207.5
208	TOSRIFA	21	63	241	LEGACYFOOT	68.4	1282.5
209	RUNNERAUTO	42.8	64.2	242	MONNOAGML	348.3	1536.62
210	SALVO	38.2	65.11	243	NAVANACNG	22.1	1657.5
211	GBBPOWER	8.1	67.5	244	MONNOFABR	22.6	1695
212	DGIC	30.6	69.55	245	BDAUTOCA	209	1741.67
213	RAHIMTEXT	215.6	78.5	246	ABBLPBOND	1060	-
214	OIMEX	15.9	79.5	247	AIBLPBOND	3900	-
215	UNILEVERCL	2069.3	82.25	248	APSCLBOND	1116	-
216	SAMORITA	90.1	87.76	249	BANKASI1PB	8650	-
217	INTRACO	20.5	102.5	250	BEXGSUKUK	76.5	-
218	NPOLYMER	34.2	102.6	251	CBLPBOND	1037500	-
219	UNITEDFIN	16.5	103.1	252	CLICL	55.3	-
220	APEXSPINN	383.7	112.4	253	DBLPBOND	6000	-
221	WATACHEM	135.8	117.0	254	DEBARACEM	1865	-
222	LIBRAINFU	648.1	121.5	255	DEBBDLUGG	784	-
223	KTL	10.4	130	256	DEBBDWELD	1418.5	-
224	ORIONINFU	308.3	162.8	257	DEBBDZIPP	700	-
225	NAHEEACP	37.9	167.2	258	DEBBXDENIM	1450	-
226	DELTA SPINN	6.7	167.5	259	DEBBXFISH	835	-
227	HAKKANIPUL	78.6	190.1	260	DEBBXKNI	900	-
228	PDL	5.8	217.5	261	DEBBXTEX	1300	-
229	AMBEEPHA	754	250.2	262	DELTA LIFE	81.6	-
230	ACFL	24	257.1	263	FAREASTLIF	22.9	-
231	MONNOCERA	96.6	301.8	264	IBBL2PBOND	4103	-
232	DSHGARME	152.9	409.5	265	IBBLPBOND	680	-
233	VFSTD L	16.7	417.5	266	MBPLCPBOND	4850	-



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	MEGHNALIFE	61.7	-	300	BBS	16	n/a
268	MITHUNKNIT	14.8	-	301	BBSCABLES	23.3	n/a
269	MTBPBOND	1000000	-	302	BDLAMPS	182	n/a
270	PADMALIFE	18.3	-	303	BDSERVICE	5.2	n/a
271	PBLPBOND	4650	-	304	BDTHAI	19.8	n/a
272	POPULARLIF	62.9	-	305	BDTHAIFOOD	24	n/a
273	PRAGATILIF	194.4	-	306	BDWELDING	14.1	n/a
274	PREBPBOND	4700	-	307	BEXIMCO	30.5	n/a
275	PRIMELIFE	43.1	-	308	BIFC	4.6	n/a
276	PROGRESLIF	41.2	-	309	BPML	28.1	n/a
277	RENWICKJA	580.3	-	310	CAPMIBBLMF	10.7	n/a
278	RUPALILIFE	95.1	-	311	CENTRALPHL	10.8	n/a
279	SEB1PBOND	4800	-	312	DACCADYE	17.3	n/a
280	SJIBLPBOND	4755.5	-	313	DBH1STMF	4.7	n/a
281	SONALILIFE	84.9	-	314	DESHBANDHU	21.3	n/a
282	SUNLIFEINS	71.2	-	315	DOMINAGE	79.7	n/a
283	TILIL	54.9	-	316	DSSL	11.1	n/a
284	UCB2PBOND	4700	-	317	EBL1STMF	4	n/a
285	1JANATAMF	3.1	n/a	318	EBLNRBMF	3	n/a
286	AAMRATECH	17.8	n/a	319	ECABLES	127.6	n/a
287	ABB1STMF	3.2	n/a	320	EPGL	19.4	n/a
288	ABBANK	4.8	n/a	321	ESQUIRENIT	25.3	n/a
289	ACI	200.1	n/a	322	EXIM1STMF	3.5	n/a
290	ACMEPL	23.2	n/a	323	EXIMBANK	3	n/a
291	AFTABAUTO	30.7	n/a	324	FAMILYTEX	2.6	n/a
292	ANLIMAYARN	32.5	n/a	325	FARCHEM	19.2	n/a
293	APEXTANRY	104.7	n/a	326	FAREASTFIN	1.3	n/a
294	APOLOISPAT	3.3	n/a	327	FASFIN	1.4	n/a
295	ARAMIT	207.4	n/a	328	FBFIF	3.2	n/a
296	ARAMITCEM	11.5	n/a	329	FEKDIL	20.2	n/a
297	ATLASBANG	71.5	n/a	330	FIRSTFIN	4.4	n/a
298	AZIZPIPES	75.5	n/a	331	FORTUNE	17	n/a
299	BAYLEASING	4.7	n/a	332	FUWANGFOOD	12	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	GEMINISEA	120.8	n/a	366	MIRACLEIND	29.4	n/a
334	GENNEXT	3	n/a	367	MLDYEING	11.4	n/a
335	GHAIL	15.8	n/a	368	NBL	3.8	n/a
336	GHCL	19.8	n/a	369	NCCBLMF1	4.4	n/a
337	GIB	1.7	n/a	370	NFML	22	n/a
338	GOLDENSON	17.5	n/a	371	NORTHERN	109.4	n/a
339	GPHISPAT	17.9	n/a	372	NTC	156.1	n/a
340	GQBALLPEN	615.8	n/a	373	NTLTUBES	68.2	n/a
341	GREENDELMF	3.7	n/a	374	NURANI	2.9	n/a
342	GSPFINANCE	3.7	n/a	375	OAL	6.9	n/a
343	HEIDELBCEM	234.3	n/a	376	ORIONPHARM	28.3	n/a
344	HFL	15	n/a	377	PENINSULA	23.8	n/a
345	HRTEX	21.3	n/a	378	PHOENIXFIN	3.8	n/a
346	ICB	45.7	n/a	379	PHPMF1	3.1	n/a
347	ICBIBANK	2.7	n/a	380	PLFSL	1.4	n/a
348	IFIC	5	n/a	381	POPULAR1MF	3.1	n/a
349	IFIC1STMF	3.5	n/a	382	PREMIERBAN	4.4	n/a
350	ILFSL	1.3	n/a	383	PREMIERLEA	2.5	n/a
351	INTECH	33.7	n/a	384	PRIMEFIN	3.3	n/a
352	ISLAMIBANK	31.5	n/a	385	PRIMETEX	18.5	n/a
353	ISLAMICFIN	10.4	n/a	386	RAHIMAFOOD	94.1	n/a
354	ISNLTD	61.7	n/a	387	RAKCERAMIC	29.8	n/a
355	JMISMDL	144	n/a	388	REGENTTEX	6.1	n/a
356	JUTESPINN	212.6	n/a	389	RINGSHINE	3.7	n/a
357	KPPL	15.2	n/a	390	RSRMSTEEL	7.9	n/a
358	LRBDL	13.3	n/a	391	RUPALIBANK	16.8	n/a
359	LRGLOBMF1	3.5	n/a	392	SAFKOSPINN	20.3	n/a
360	MAKSONSPIN	5.9	n/a	393	SAMATALETH	100.5	n/a
361	MEGCONMILK	41.2	n/a	394	SAVAREFR	215.5	n/a
362	MEGHNACEM	32.3	n/a	395	SEAPEARL	36.4	n/a
363	MEGHNAPET	81.5	n/a	396	SHARPIND	22.8	n/a
364	METROSPIN	9.3	n/a	397	SHEPHERD	16.7	n/a
365	MIDASFIN	6.5	n/a	398	SHYAMPSUG	268.6	n/a



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SIBL	3	n/a	410	TRUSTB1MF	3.1	n/a
400	SILVAPHL	16.3	n/a	411	TUNGHAI	2.8	n/a
401	SINGERBD	81.2	n/a	412	UNIONBANK	1.5	n/a
402	SKTRIMS	13.9	n/a	413	UNIONCAP	4.6	n/a
403	SONARGAON	96.2	n/a	414	USMANIAGL	50.6	n/a
404	SPCERAMICS	25.7	n/a	415	VAMLBDMF1	7.1	n/a
405	SSSTEEL	6.8	n/a	416	WMSHIPYARD	9.9	n/a
406	STANCERAM	70.1	n/a	417	YPL	25.8	n/a
407	STYLECRAFT	53.6	n/a	418	ZAHEENSPIN	5.7	n/a
408	TALLUSPIN	8.1	n/a	419	ZAHINTEX	9	n/a
409	TITASGAS	19.5	n/a	420	ZEALBANGLA	160.5	n/a

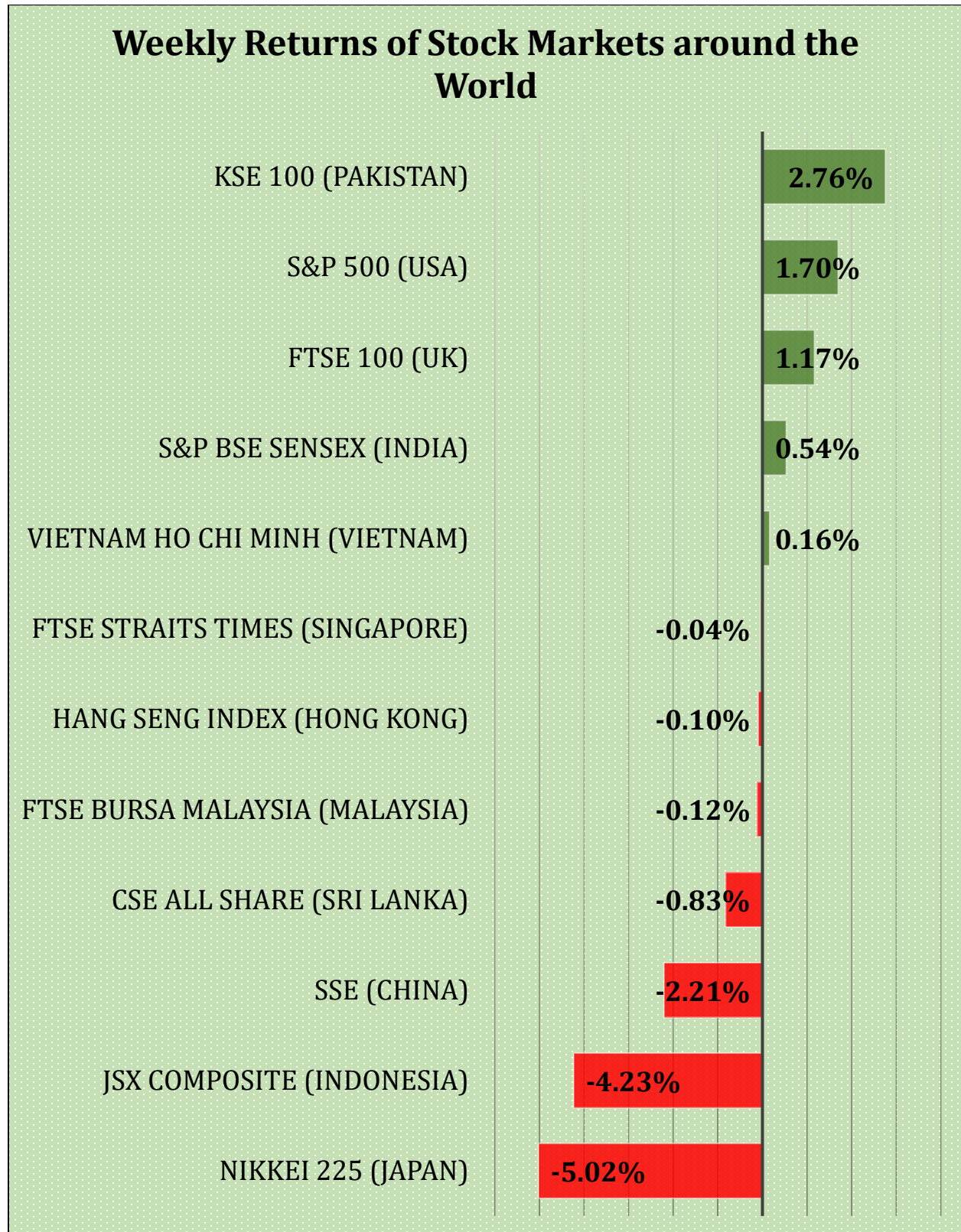
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
-	-	-	-	-	-	-	-	-	-

\*N/A = Not Applicable, TBD = To Be Determined.

**05. World Stock Markets**





## ***Disclaimer***

This document has been prepared for information purposes only and does not solicit any action based on the material contained herein. Therefore, this document should not be considered as an offer to buy or sell or subscribe to any security. Neither Bangladesh Merchant Bankers Association nor the preparer of this report nor any other related party can be held accountable for any actions based on this report. Bangladesh Merchant Bankers Association or the preparer of this report or any other related party does not guarantee the accuracy or correctness of the data presented herein. However, reasonable care has been ensured in collecting and analyzing the data contained in this report.

## ***Report Prepared By***

**Farhan Hasan**

Research Analyst

*farhan.hasan.official@gmail.com*

## ***Data Sources***

Dhaka Stock Exchange PLC. (<https://www.dsebd.org/index.php>)

Bangladesh Securities and Exchange Commission. (<https://sec.gov.bd/home>)

Bangladesh Bank. (<https://www.bb.org.bd/en/>)

Insurance Development and Regulatory Authority. (<http://www.idra.org.bd>)

Microcredit Regulatory Authority. (<https://mra.gov.bd/>)

Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)

ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)

Trading Economics. (<https://tradingeconomics.com/>)

## ***Report Available at***

Bangladesh Merchant Bankers Association (Weekly Report Tab)

(<https://www.bmba.com.bd/weekly-report/>)



**Bangladesh Merchant Bankers Association**

Saiham Sky View Tower (5<sup>th</sup> Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: [president@bmba.com.bd](mailto:president@bmba.com.bd)

Web: [www.bmba.com.bd](http://www.bmba.com.bd)