



**Bangladesh Merchant  
Bankers Association**

# ***Weekly Market Report***

*05<sup>th</sup> July to 09<sup>th</sup> July, 2026*

*Week 27 of the Calendar Year*

## ***Contents***

- 1. Market Commentary***
- 2. Related Regulatory Decisions***
- 3. Secondary Market Highlights***
- 4. Primary Market Highlights***
- 5. World Stock Markets***



## **01. Market Commentary**

DSEX ended in green for the week increasing by 60.20 points [1.05%] compared to the previous week. It stands at 5804.06 points.

Index continued its winning streak supported by high and persistent market participation due to favorable market sentiment around future policy initiatives and positive market outlook. Although, the index corrected mid-week, buyers resumed control and took the index to close above 5800 points after around two years.

Investor participation decreased by around 3.5% compared to the previous week, maintaining the average daily turnover around the BDT 1,000 Crore level. Investors' trades in this week focused on Textile scrips followed by General Insurance and Pharmaceuticals scrips. In terms of sectoral returns, the Travel & Leisure sector was the highest positive with 12.28% while the Miscellaneous sector was the highest negative with -0.97%.

Market capitalization stands at USD 57.0 Billion\*.

\*(USD 1 = BDT 123.40 as on July 09, 2026).



## **02. Related Regulatory Decisions**

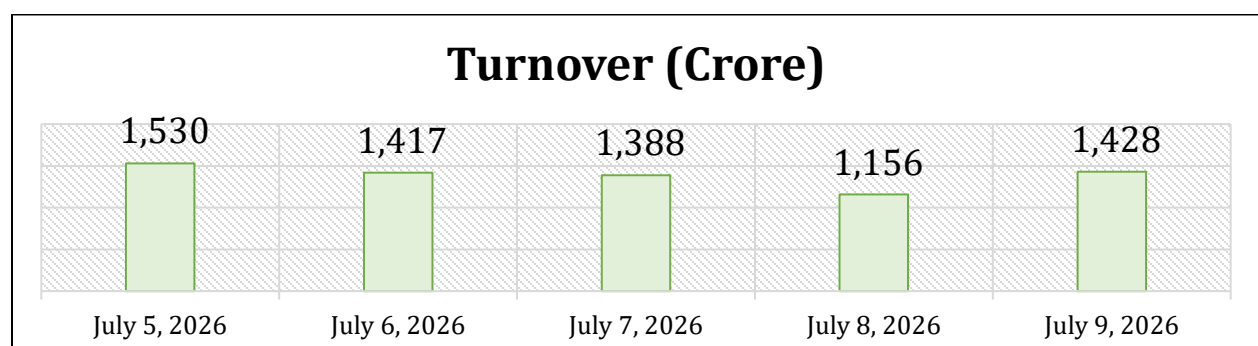
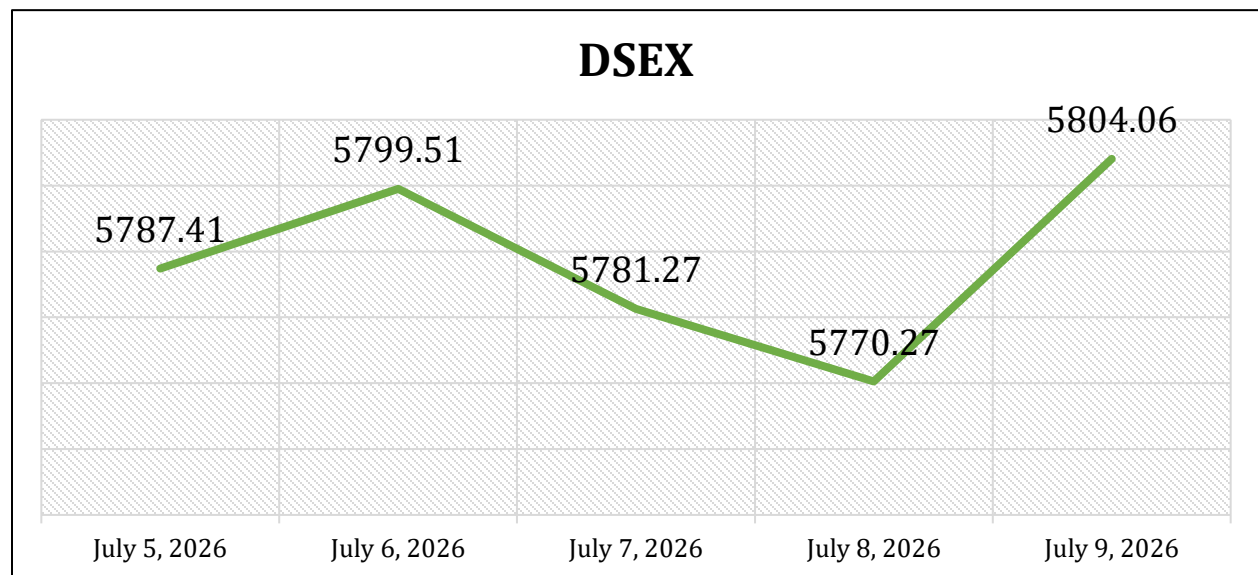
1. BSEC in its 1019<sup>th</sup> commission meeting took the following decisions:

- a. Approval of Rights Offering of UCB PLC amounting to BDT 775.19 Crore at 1R:2 ratio with offer price at BDT 10 (par value).
- b. Approval of open end mutual fund named “Blue-Wealth First Stable Return Fund”. The initial fund size would be BDT 30 Crore wherein the sponsor will provide BDT 3 Crore and the rest of the fund amount will remain open for public subscription.

### **03.Secondary Market Highlights**

#### **Index Scenario**

| <b>Indices</b> | <b>Current<br/>Week<br/>Jul 09 2026</b> | <b>Previous<br/>Week<br/>Jul 02 2026</b> | <b>Change</b> | <b>% Change</b> |
|----------------|-----------------------------------------|------------------------------------------|---------------|-----------------|
| DSEX           | 5804.06                                 | 5743.86                                  | 60.20         | 1.05%           |
| DS30           | 2177.76                                 | 2162.01                                  | 15.75         | 1.35%           |
| DSES           | 1189.11                                 | 1168.93                                  | 20.18         | 0.93%           |





### Market Statistics

| Particulars                       | Current Week<br>(Jul 05 - Jul 09<br>2026) | Previous Week<br>(June 28 - Jul<br>02 2026) | Change | % Change |
|-----------------------------------|-------------------------------------------|---------------------------------------------|--------|----------|
| Average Daily Turnover<br>(Crore) | 1,384                                     | 1,434                                       | -50    | -3.49%   |
| Market P/E                        | 9.28                                      | 9.22                                        | 0.06   | 0.65%    |
| Market Cap. to GDP                | 12.76%                                    | 12.65%                                      | 0.11%  | -        |

**N.B.**

GDP is BDT 5,515,026.20 Crore (Final) as of 2024-25 according to BBS.

### Market Valuation

| Particulars                                        | Value                             |                                    |        |          | % Share in Value                  |                                    |        |
|----------------------------------------------------|-----------------------------------|------------------------------------|--------|----------|-----------------------------------|------------------------------------|--------|
|                                                    | Current<br>Week<br>Jul 09<br>2026 | Previous<br>Week<br>Jul 02<br>2026 | Change | % Change | Current<br>Week<br>Jul 09<br>2026 | Previous<br>Week<br>Jul 02<br>2026 | Change |
| Market<br>Capitalization<br>(Crore)                | 703,834                           | 697,739                            | 6,095  | 0.87%    | -                                 | -                                  | -      |
| Equity Market<br>Capitalization<br>(Crore)         | 360,346                           | 357,206                            | 3,140  | 0.88%    | 51.20%                            | 51.19%                             | 0.00%  |
| Mutual Fund<br>Market<br>Capitalization<br>(Crore) | 2,831                             | 2,681                              | 150    | 5.59%    | 0.40%                             | 0.38%                              | 0.02%  |
| Debt Market<br>Capitalization<br>(Crore)           | 340,657                           | 337,852                            | 2,805  | 0.83%    | 48.40%                            | 48.42%                             | -0.02% |

## Sector Valuation

| <b>Sector</b>                  | <b>Current<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Jul 09 2026</b> | <b>Previous<br/>Week<br/>Market<br/>Cap.<br/>(Crore)<br/>Jul 02<br/>2026</b> | <b>Change</b> | <b>% Change</b> |
|--------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------|---------------|-----------------|
| Bank                           | 73,046                                                                  | 73,568                                                                       | -521          | -0.71%          |
| Cement                         | 10,051                                                                  | 9,932                                                                        | 119           | 1.19%           |
| Ceramics Sector                | 2,288                                                                   | 2,282                                                                        | 6             | 0.26%           |
| Engineering                    | 31,227                                                                  | 30,870                                                                       | 357           | 1.16%           |
| Financial Institutions         | 11,142                                                                  | 11,040                                                                       | 102           | 0.92%           |
| Food & Allied                  | 23,297                                                                  | 23,067                                                                       | 230           | 1.00%           |
| Fuel & Power                   | 31,041                                                                  | 30,368                                                                       | 673           | 2.22%           |
| Insurance                      | 18,144                                                                  | 17,852                                                                       | 292           | 1.63%           |
| IT Sector                      | 3,618                                                                   | 3,440                                                                        | 178           | 5.18%           |
| Jute                           | 296                                                                     | 279                                                                          | 18            | 6.32%           |
| Miscellaneous                  | 14,812                                                                  | 14,957                                                                       | -145          | -0.97%          |
| Mutual Funds                   | 2,831                                                                   | 2,681                                                                        | 150           | 5.60%           |
| Paper & Printing               | 2,359                                                                   | 2,269                                                                        | 90            | 3.95%           |
| Pharmaceuticals &<br>Chemicals | 60,281                                                                  | 59,645                                                                       | 635           | 1.06%           |
| Services & Real Estate         | 2,714                                                                   | 2,665                                                                        | 49            | 1.83%           |
| Tannery Industries             | 2,477                                                                   | 2,454                                                                        | 23            | 0.94%           |
| Telecommunication              | 54,652                                                                  | 54,642                                                                       | 10            | 0.02%           |
| Textile                        | 14,754                                                                  | 14,174                                                                       | 580           | 4.09%           |
| Travel & Leisure               | 3,991                                                                   | 3,554                                                                        | 437           | 12.28%          |



Top 5 of The Week

| Gainers         |                 | Losers          |                 | Turnover Leaders |                |
|-----------------|-----------------|-----------------|-----------------|------------------|----------------|
| <i>Security</i> | <i>% Change</i> | <i>Security</i> | <i>% Change</i> | <i>Security</i>  | <i>% Share</i> |
| USMANIAGL       | 38.74%          | FASFIN          | -14.29%         | MALEKSPIN        | 3.10%          |
| EMERALDOIL      | 36.49%          | INTECH          | -13.95%         | BXPHARMA         | 2.24%          |
| RENWICKJA       | 32.59%          | DULAMIACOT      | -9.59%          | ITC              | 2.04%          |
| CAPMIBBLMF      | 30.84%          | MIDASFIN        | -9.23%          | BEXIMCO          | 1.92%          |
| PF1STMF         | 27.27%          | BIFC            | -8.70%          | BRACBANK         | 1.88%          |

## Price to Earnings Ratio of Sectors and Companies

| <b>Sectoral Price to Earnings Ratio</b> |                             |                                      |            |
|-----------------------------------------|-----------------------------|--------------------------------------|------------|
| <b>SL</b>                               | <b>Sectors</b>              | <b>No. of Listed Companies/Funds</b> | <b>P/E</b> |
| 1                                       | Bank                        | 36                                   | 5.1        |
| 2                                       | Fuel & Power                | 23                                   | 6.4        |
| 3                                       | Pharmaceuticals & Chemicals | 34                                   | 10.2       |
| 4                                       | Mutual Funds                | 36                                   | 10.3       |
| 5                                       | Engineering                 | 42                                   | 11.4       |
| 6                                       | Tannery Industries          | 6                                    | 11.9       |
| 7                                       | Financial Institutions      | 23                                   | 13.7       |
| 8                                       | Telecommunication           | 3                                    | 14.3       |
| 9                                       | Cement                      | 7                                    | 14.5       |
| 10                                      | Miscellaneous               | 15                                   | 14.9       |
| 11                                      | Textile                     | 58                                   | 16.0       |
| 12                                      | Services & Real Estate      | 4                                    | 16.7       |
| 13                                      | Insurance                   | 58                                   | 16.7       |
| 14                                      | Food & Allied               | 21                                   | 17.7       |
| 15                                      | Travel & Leisure            | 5                                    | 20.3       |
| 16                                      | IT Sector                   | 11                                   | 26.7       |
| 17                                      | Jute                        | 3                                    | 29.0       |
| 18                                      | Paper & Printing            | 6                                    | 32.4       |
| 19                                      | Ceramics Sector             | 5                                    | 414.6      |

\*N/M = Not Meaningful.



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 1                                                       | FIRSTSBANK    | 1.9         | 0         | 35                                                      | ACMELAB       | 84.5        | 6.74      |
| 2                                                       | NEWLINE       | 5.4         | 2.53      | 36                                                      | BSC           | 121.6       | 6.96      |
| 3                                                       | SOUTHEASTB    | 10.1        | 2.55      | 37                                                      | SQURPHARMA    | 221         | 7.12      |
| 4                                                       | SHURWID       | 6.7         | 2.66      | 38                                                      | BARKAPOWER    | 8.4         | 7.24      |
| 5                                                       | JAMUNABANK    | 23.5        | 3.03      | 39                                                      | CONFIDCEM     | 68.8        | 7.25      |
| 6                                                       | NCCBANK       | 14.9        | 3.36      | 40                                                      | BXPHARMA      | 153.7       | 7.41      |
| 7                                                       | PADMAOIL      | 204.6       | 3.49      | 41                                                      | IDLC          | 42.4        | 7.41      |
| 8                                                       | MPETROLEUM    | 213.2       | 3.85      | 42                                                      | VAMLRBBF      | 8           | 7.41      |
| 9                                                       | SHAHJABANK    | 17.5        | 3.91      | 43                                                      | ENVOYTEX      | 58.8        | 7.49      |
| 10                                                      | UTTARABANK    | 21.5        | 4.07      | 44                                                      | ICBAMCL2ND    | 6.7         | 7.5       |
| 11                                                      | PRIMEBANK     | 30          | 4.19      | 45                                                      | ICBAGRANI1    | 7.5         | 7.92      |
| 12                                                      | MTB           | 13.7        | 4.23      | 46                                                      | BATASHOE      | 873.6       | 8.05      |
| 13                                                      | DUTCHBANGL    | 46.5        | 4.31      | 47                                                      | MALEKSPIN     | 43.7        | 8.11      |
| 14                                                      | BANKASIA      | 18.3        | 4.67      | 48                                                      | SUMITPOWER    | 16.7        | 8.52      |
| 15                                                      | POWERGRID     | 38.9        | 4.68      | 49                                                      | EMERALDOIL    | 28.8        | 8.62      |
| 16                                                      | CITYBANK      | 30.7        | 4.86      | 50                                                      | PRIME1ICBA    | 5.3         | 8.64      |
| 17                                                      | EBL           | 24.5        | 4.94      | 51                                                      | ICBEPMF1S1    | 6.3         | 8.92      |
| 18                                                      | BSRMLTD       | 104.5       | 5.04      | 52                                                      | PTL           | 66.9        | 9.76      |
| 19                                                      | JAMUNAOIL     | 182.7       | 5.16      | 53                                                      | SEMLFBSLGF    | 6.5         | 9.95      |
| 20                                                      | PUBALIBANK    | 36          | 5.23      | 54                                                      | SPCL          | 58.6        | 10.06     |
| 21                                                      | BRACBANK      | 61.8        | 5.33      | 55                                                      | AL-HAJTEX     | 101.6       | 10.09     |
| 22                                                      | DHAKABANK     | 12.1        | 5.4       | 56                                                      | CNATEX        | 3.1         | 10.11     |
| 23                                                      | BEACHHATCH    | 33.7        | 5.52      | 57                                                      | ASIAPACINS    | 47.9        | 10.32     |
| 24                                                      | BPPL          | 21.2        | 5.56      | 58                                                      | BSCPLC        | 161.4       | 10.34     |
| 25                                                      | DOREENPWR     | 30.9        | 5.57      | 59                                                      | PIONEERINS    | 71.9        | 10.57     |
| 26                                                      | ONEBANKPLC    | 7.7         | 5.66      | 60                                                      | RELIANCINS    | 121.8       | 10.57     |
| 27                                                      | BSRMSTEEL     | 90.1        | 5.88      | 61                                                      | DBH           | 41.1        | 10.59     |
| 28                                                      | UTTARAFIN     | 13.2        | 5.89      | 62                                                      | IFILISLMF1    | 4.6         | 10.78     |
| 29                                                      | ICB3RDNRB     | 5.3         | 5.93      | 63                                                      | CAPMBDBLMF    | 10.1        | 10.98     |
| 30                                                      | SEMLLECMF     | 7.4         | 5.97      | 64                                                      | KPCL          | 10.7        | 10.99     |
| 31                                                      | GLDNJMF       | 6.8         | 6.3       | 65                                                      | PF1STMF       | 11.2        | 11.05     |
| 32                                                      | CAPITECGBF    | 7.8         | 6.5       | 66                                                      | AOL           | 17.6        | 11.07     |
| 33                                                      | UPGDCL        | 128         | 6.54      | 67                                                      | SBACBANK      | 6.3         | 11.25     |
| 34                                                      | MERCANBANK    | 7.7         | 6.64      | 68                                                      | EHL           | 101         | 11.39     |

| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 69                                                      | SICL          | 40          | 11.63     | 102                                                     | OLYMPIC       | 157.3       | 15.92     |
| 70                                                      | ICBSONALI1    | 5.9         | 11.64     | 103                                                     | CRYSTALINS    | 73          | 16.15     |
| 71                                                      | NAVANAPHAR    | 73.3        | 11.98     | 104                                                     | KARNAPHULI    | 45.1        | 16.58     |
| 72                                                      | PEOPLESINS    | 62          | 12.02     | 105                                                     | NORTHRNINS    | 39.7        | 16.82     |
| 73                                                      | IBNSINA       | 320.8       | 12.07     | 106                                                     | UNIONINS      | 45.8        | 16.84     |
| 74                                                      | MJLBD         | 95.4        | 12.11     | 107                                                     | RENATA        | 460.5       | 16.94     |
| 75                                                      | UNIQUEHRL     | 48.4        | 12.14     | 108                                                     | LOVELLO       | 70.9        | 17.38     |
| 76                                                      | AIL           | 37          | 12.28     | 109                                                     | PHENIXINS     | 45.5        | 17.5      |
| 77                                                      | 1STPRIMFMF    | 24.1        | 12.3      | 110                                                     | GRAMEENS2     | 12.9        | 17.92     |
| 78                                                      | NRBBANK       | 6           | 12.5      | 111                                                     | ARGONDENIM    | 21.6        | 18        |
| 79                                                      | PRAGATIINS    | 83.6        | 12.82     | 112                                                     | BERGERPBL     | 1392        | 18.12     |
| 80                                                      | HWAWELLTEX    | 47.6        | 13.03     | 113                                                     | BNICL         | 118         | 18.32     |
| 81                                                      | GP            | 256.7       | 13.1      | 114                                                     | REPUBLIC      | 40.3        | 18.32     |
| 82                                                      | MATINSPINN    | 58.5        | 13.1      | 115                                                     | ROBI          | 32.4        | 18.41     |
| 83                                                      | MARICO        | 2730.9      | 13.25     | 116                                                     | STANDARINS    | 54          | 19.01     |
| 84                                                      | PARAMOUNT     | 65          | 13.43     | 117                                                     | CONTININS     | 38.1        | 19.44     |
| 85                                                      | DESCO         | 26.5        | 13.61     | 118                                                     | SAIHAMCOT     | 20.5        | 19.46     |
| 86                                                      | ACIFORMULA    | 152.9       | 13.88     | 119                                                     | PURABIGEN     | 34          | 19.77     |
| 87                                                      | BATBC         | 217.9       | 14.04     | 120                                                     | PREMIERCEM    | 52.6        | 19.82     |
| 88                                                      | NRBCBANK      | 7.3         | 14.04     | 121                                                     | MEGHNAINS     | 37.8        | 20.11     |
| 89                                                      | BEACONPHAR    | 112.1       | 14.13     | 122                                                     | INDEXAGRO     | 78          | 20.17     |
| 90                                                      | LHB           | 55.9        | 14.41     | 123                                                     | TAKAFULINS    | 48.5        | 20.21     |
| 91                                                      | TRUSTBANK     | 15.6        | 14.44     | 124                                                     | EASTERNINS    | 60.3        | 20.37     |
| 92                                                      | ITC           | 52.2        | 14.5      | 125                                                     | AAMRANET      | 21.8        | 21.23     |
| 93                                                      | SIPLC         | 107         | 14.54     | 126                                                     | DHAKAINS      | 45.1        | 21.27     |
| 94                                                      | SAIFPOWER     | 10.2        | 14.57     | 127                                                     | ASIAINS       | 44.1        | 21.62     |
| 95                                                      | GLOBALINS     | 44.9        | 14.58     | 128                                                     | PHARMAID      | 582.3       | 21.62     |
| 96                                                      | GENEXIL       | 41.4        | 14.65     | 129                                                     | KEYACOSMET    | 5.2         | 21.67     |
| 97                                                      | PRIMEINSUR    | 46.5        | 14.72     | 130                                                     | MHSML         | 23.4        | 21.67     |
| 98                                                      | FEDERALINS    | 27.9        | 15.16     | 131                                                     | SIMTEX        | 28.1        | 21.95     |
| 99                                                      | WALTONHIL     | 395.9       | 15.39     | 132                                                     | ANWARGALV     | 117.2       | 21.98     |
| 100                                                     | BGIC          | 42.9        | 15.54     | 133                                                     | RUPALIINS     | 29.7        | 22.5      |
| 101                                                     | ISLAMIINS     | 64.1        | 15.71     | 134                                                     | SANDHANINS    | 26.1        | 22.7      |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 135                                                     | CENTRALINS    | 43.6        | 22.71     | 168                                                     | UCB           | 9.1         | 32.5      |
| 136                                                     | LANKABAFIN    | 16.4        | 22.78     | 169                                                     | MERCINS       | 45.4        | 33.38     |
| 137                                                     | SAPORTL       | 49.5        | 22.92     | 170                                                     | NHFIL         | 31.4        | 34.13     |
| 138                                                     | RELIANCE1     | 12          | 23.08     | 171                                                     | PROVATIINS    | 66.9        | 34.13     |
| 139                                                     | GREENDELT     | 69.5        | 23.8      | 172                                                     | MAGURAPLEX    | 94.5        | 34.74     |
| 140                                                     | MIDLANDBNK    | 16.2        | 23.82     | 173                                                     | AFCAGRO       | 7.9         | 34.85     |
| 141                                                     | TAMIJTEX      | 131.7       | 24.21     | 174                                                     | APEXFOOT      | 211.3       | 34.91     |
| 142                                                     | CITYGENINS    | 107.3       | 24.39     | 175                                                     | SEMLIBLSF     | 7.5         | 35.16     |
| 143                                                     | LINDEBD       | 715.3       | 24.77     | 176                                                     | AMCL(PRAN)    | 225.8       | 35.73     |
| 144                                                     | SQUARETEXT    | 51          | 24.84     | 177                                                     | RECKITTBEN    | 3327.7      | 35.77     |
| 145                                                     | EIL           | 34.2        | 25.15     | 178                                                     | ADVENT        | 15.9        | 36.14     |
| 146                                                     | CVOPRL        | 171.1       | 25.26     | 179                                                     | EGEN          | 28.1        | 36.97     |
| 147                                                     | KDSALTD       | 53.1        | 26.2      | 180                                                     | RANFOUNDRY    | 161.2       | 38.5      |
| 148                                                     | ICICL         | 32.6        | 26.29     | 181                                                     | SALAMCRST     | 14.7        | 39.38     |
| 149                                                     | EASTLAND      | 28.5        | 26.39     | 182                                                     | SINOBANGLA    | 58.6        | 41.07     |
| 150                                                     | ALIF          | 5.7         | 26.72     | 183                                                     | QUASEMIND     | 45.8        | 41.39     |
| 151                                                     | ASIATICLAB    | 141.6       | 26.75     | 184                                                     | RDFOOD        | 28.8        | 41.54     |
| 152                                                     | NATLIFEINS    | 108.1       | 27.65     | 185                                                     | AGRANINS      | 28.8        | 42.35     |
| 153                                                     | TECHNODRUG    | 43.6        | 27.71     | 186                                                     | BENGALWTL     | 25.2        | 42.95     |
| 154                                                     | ADNTEL        | 69.7        | 28.1      | 187                                                     | AMANFEED      | 34.3        | 44.35     |
| 155                                                     | SONALIPAPR    | 250.2       | 28.56     | 188                                                     | SONARBAINS    | 46.7        | 44.9      |
| 156                                                     | ALARABANK     | 16          | 28.57     | 189                                                     | COPPERTECH    | 27.2        | 45.33     |
| 157                                                     | SAIHAMTEX     | 19.5        | 28.68     | 190                                                     | ACTIVEFINE    | 7.3         | 45.63     |
| 158                                                     | SONALIANSH    | 217.2       | 28.99     | 191                                                     | ETL           | 14.1        | 45.98     |
| 159                                                     | AGNISYSL      | 31.9        | 29.18     | 192                                                     | MIRAKHTER     | 41.5        | 47.16     |
| 160                                                     | BDFINANCE     | 12.9        | 29.32     | 193                                                     | BESTHLDNG     | 15.8        | 47.4      |
| 161                                                     | MBL1STMF      | 4.2         | 29.44     | 194                                                     | UNITEDINS     | 46.1        | 48.02     |
| 162                                                     | CROWNCEMNT    | 66.9        | 29.51     | 195                                                     | SILCOPHL      | 20.8        | 48.75     |
| 163                                                     | MONOSPOOL     | 123.2       | 29.9      | 196                                                     | FINEFOODS     | 513.1       | 49.46     |
| 164                                                     | NITOLINS      | 37.9        | 30.56     | 197                                                     | EASTRNLUB     | 1889        | 49.47     |
| 165                                                     | JANATAINS     | 35.8        | 30.86     | 198                                                     | APEXFOODS     | 294.2       | 49.58     |
| 166                                                     | KOHINOOR      | 509.6       | 31.12     | 199                                                     | SHASHADNIM    | 26.1        | 50.19     |
| 167                                                     | KAY&QUE       | 425.1       | 32.24     | 200                                                     | QUEENSOUTH    | 16.4        | 51.25     |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 201                                                     | IPDC          | 34.7        | 54.22     | 234                                                     | ALLTEX        | 18.1        | 452.5     |
| 202                                                     | KBPPWBIL      | 41.9        | 55.13     | 235                                                     | DAFODILCOM    | 170.6       | 511.8     |
| 203                                                     | BDCOM         | 34.3        | 55.92     | 236                                                     | HAMI          | 150.7       | 538.21    |
| 204                                                     | STANDBANKL    | 4.7         | 58.75     | 237                                                     | DULAMIACOT    | 182.8       | 685.5     |
| 205                                                     | AIBL1STIMF    | 5.3         | 60.23     | 238                                                     | BANGAS        | 137.3       | 686.5     |
| 206                                                     | JHRML         | 53.9        | 60.34     | 239                                                     | IBP           | 18.4        | 690       |
| 207                                                     | IFADAUTOS     | 26.6        | 62.34     | 240                                                     | FUWANGCER     | 15.4        | 1155      |
| 208                                                     | SALVO         | 37.7        | 64.26     | 241                                                     | LEGACYFOOT    | 69.1        | 1295.63   |
| 209                                                     | RUNNERAUTO    | 43.3        | 64.95     | 242                                                     | MONNOAGML     | 352.6       | 1555.59   |
| 210                                                     | GBBPOWER      | 8.5         | 70.83     | 243                                                     | NAVANACNG     | 22.6        | 1695      |
| 211                                                     | TOSRIFA       | 25.1        | 75.3      | 244                                                     | MONNOFABR     | 22.7        | 1702.5    |
| 212                                                     | DGIC          | 33.3        | 75.68     | 245                                                     | BDAUTOCA      | 209.7       | 1747.5    |
| 213                                                     | RAHIMTEXT     | 220.4       | 80.24     | 246                                                     | ABB LPBOND    | 1060        | -         |
| 214                                                     | OIMEX         | 16.2        | 81        | 247                                                     | AIB LPBOND    | 3928        | -         |
| 215                                                     | UNILEVERCL    | 2060.7      | 81.9      | 248                                                     | APSC LBOND    | 1116        | -         |
| 216                                                     | SAMORITA      | 96.9        | 94.38     | 249                                                     | BANKASI1PB    | 8650        | -         |
| 217                                                     | UNITEDFIN     | 16.1        | 100.6     | 250                                                     | BEXGSUKUK     | 73.5        | -         |
| 218                                                     | NPOLYMER      | 34.6        | 103.8     | 251                                                     | CBLPBOND      | 1037500     | -         |
| 219                                                     | INTRACO       | 22.3        | 111.5     | 252                                                     | CLICL         | 54.6        | -         |
| 220                                                     | LIBRAINFU     | 641.1       | 120.2     | 253                                                     | DBLPBOND      | 6225        | -         |
| 221                                                     | APEXSPINN     | 414.1       | 121.3     | 254                                                     | DEBARACEM     | 1865        | -         |
| 222                                                     | WATACHEM      | 141.8       | 122.2     | 255                                                     | DEBBDLUGG     | 784         | -         |
| 223                                                     | KTL           | 10.8        | 135       | 256                                                     | DEBBDWELD     | 1418.5      | -         |
| 224                                                     | ORIONINFU     | 297.6       | 157.1     | 257                                                     | DEBBDZIPP     | 700         | -         |
| 225                                                     | NAHEEACP      | 39.9        | 176.0     | 258                                                     | DEBBXDENIM    | 1450        | -         |
| 226                                                     | DELTA SPINN   | 7.3         | 182.5     | 259                                                     | DEBBXFISH     | 835         | -         |
| 227                                                     | HAKKANIPUL    | 82.4        | 199.3     | 260                                                     | DEBBXKNI      | 900         | -         |
| 228                                                     | PDL           | 5.7         | 213.7     | 261                                                     | DEBBXTEX      | 1300        | -         |
| 229                                                     | AMBEEPHA      | 760.7       | 252.4     | 262                                                     | DELTALIFE     | 83.5        | -         |
| 230                                                     | ACFL          | 23.9        | 256.0     | 263                                                     | FAREASTLIF    | 22.8        | -         |
| 231                                                     | MONNOCERA     | 97          | 303.1     | 264                                                     | IBBL2PBOND    | 4103        | -         |
| 232                                                     | DSHGARME      | 150         | 401.7     | 265                                                     | IBBLPBOND     | 663.5       | -         |
| 233                                                     | VFSTDL        | 16.9        | 422.5     | 266                                                     | MBPLCPBOND    | 4850        | -         |

| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 267                                                     | MEGHNALIFE    | 63          | -         | 300                                                     | BBS           | 15.4        | n/a       |
| 268                                                     | MITHUNKNIT    | 15          | -         | 301                                                     | BBSCABLES     | 23.1        | n/a       |
| 269                                                     | MTBPBOND      | 1000000     | -         | 302                                                     | BDLAMPS       | 179.4       | n/a       |
| 270                                                     | PADMALIFE     | 18.3        | -         | 303                                                     | BDSERVICE     | 5.2         | n/a       |
| 271                                                     | PBLPBOND      | 4650        | -         | 304                                                     | BDTHAI        | 18.5        | n/a       |
| 272                                                     | POPULARLIF    | 63.1        | -         | 305                                                     | BDTHAIFOOD    | 23.9        | n/a       |
| 273                                                     | PRAGATILIF    | 193.5       | -         | 306                                                     | BDWELDING     | 15.1        | n/a       |
| 274                                                     | PREBPBOND     | 4700        | -         | 307                                                     | BEXIMCO       | 28.2        | n/a       |
| 275                                                     | PRIMELIFE     | 43.3        | -         | 308                                                     | BIFC          | 4.2         | n/a       |
| 276                                                     | PROGRESLIF    | 41.4        | -         | 309                                                     | BPML          | 28.9        | n/a       |
| 277                                                     | RENWICKJA     | 769.4       | -         | 310                                                     | CAPMIBBLMF    | 14          | n/a       |
| 278                                                     | RUPALILIFE    | 94.5        | -         | 311                                                     | CENTRALPHL    | 11.1        | n/a       |
| 279                                                     | SEB1PBOND     | 4800        | -         | 312                                                     | DACCADYE      | 17.5        | n/a       |
| 280                                                     | SJIBLPBOND    | 4518        | -         | 313                                                     | DBH1STMF      | 4.9         | n/a       |
| 281                                                     | SONALILIFE    | 84.3        | -         | 314                                                     | DESHBANDHU    | 21.4        | n/a       |
| 282                                                     | SUNLIFEINS    | 80          | -         | 315                                                     | DOMINAGE      | 81.7        | n/a       |
| 283                                                     | TILIL         | 54.4        | -         | 316                                                     | DSSL          | 13.4        | n/a       |
| 284                                                     | UCB2PBOND     | 4700        | -         | 317                                                     | EBL1STMF      | 4.2         | n/a       |
| 285                                                     | 1JANATAMF     | 3.3         | n/a       | 318                                                     | EBLNRBMF      | 3.2         | n/a       |
| 286                                                     | AAMRATECH     | 18          | n/a       | 319                                                     | ECABLES       | 148.9       | n/a       |
| 287                                                     | ABB1STMF      | 3.5         | n/a       | 320                                                     | EPGL          | 21          | n/a       |
| 288                                                     | AB BANK       | 4.9         | n/a       | 321                                                     | ESQUIRENIT    | 27.4        | n/a       |
| 289                                                     | ACI           | 203.1       | n/a       | 322                                                     | EXIM1STMF     | 3.6         | n/a       |
| 290                                                     | ACMEPL        | 23.3        | n/a       | 323                                                     | EXIMBANK      | 3           | n/a       |
| 291                                                     | AFTABAUTO     | 31.1        | n/a       | 324                                                     | FAMILYTEX     | 2.5         | n/a       |
| 292                                                     | ANLIMAYARN    | 36.2        | n/a       | 325                                                     | FARCHEM       | 21.1        | n/a       |
| 293                                                     | APEXTANRY     | 102.1       | n/a       | 326                                                     | FAREASTFIN    | 1.2         | n/a       |
| 294                                                     | APOLOISPAT    | 3.2         | n/a       | 327                                                     | FASFIN        | 1.2         | n/a       |
| 295                                                     | ARAMIT        | 206.6       | n/a       | 328                                                     | FBFIF         | 3.2         | n/a       |
| 296                                                     | ARAMITCEM     | 11.8        | n/a       | 329                                                     | FEKDIL        | 24.2        | n/a       |
| 297                                                     | ATLASBANG     | 89.1        | n/a       | 330                                                     | FIRSTFIN      | 4.1         | n/a       |
| 298                                                     | AZIZPIPES     | 75.9        | n/a       | 331                                                     | FORTUNE       | 18.5        | n/a       |
| 299                                                     | BAYLEASING    | 4.5         | n/a       | 332                                                     | FUWANGFOOD    | 12.2        | n/a       |

| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 333                                                     | GEMINISEA     | 122         | n/a       | 366                                                     | MIRACLEIND    | 28.5        | n/a       |
| 334                                                     | GENNEXT       | 2.9         | n/a       | 367                                                     | MLDYEING      | 12.6        | n/a       |
| 335                                                     | GHAIL         | 15.4        | n/a       | 368                                                     | NBL           | 3.8         | n/a       |
| 336                                                     | GHCL          | 20.5        | n/a       | 369                                                     | NCCBLMF1      | 4.9         | n/a       |
| 337                                                     | GIB           | 1.7         | n/a       | 370                                                     | NFML          | 21          | n/a       |
| 338                                                     | GOLDENSON     | 16.8        | n/a       | 371                                                     | NORTHERN      | 112.4       | n/a       |
| 339                                                     | GPHISPAT      | 19.7        | n/a       | 372                                                     | NTC           | 166.7       | n/a       |
| 340                                                     | GQBALLPEN     | 625.4       | n/a       | 373                                                     | NTLTUBES      | 75.5        | n/a       |
| 341                                                     | GREENDELMF    | 4           | n/a       | 374                                                     | NURANI        | 2.9         | n/a       |
| 342                                                     | GSPFINANCE    | 3.5         | n/a       | 375                                                     | OAL           | 6.8         | n/a       |
| 343                                                     | HEIDELBCEM    | 225.9       | n/a       | 376                                                     | ORIONPHARM    | 30.7        | n/a       |
| 344                                                     | HFL           | 14.1        | n/a       | 377                                                     | PENINSULA     | 25.5        | n/a       |
| 345                                                     | HRTEX         | 21.6        | n/a       | 378                                                     | PHOENIXFIN    | 3.7         | n/a       |
| 346                                                     | ICB           | 46.8        | n/a       | 379                                                     | PHPMF1        | 3.3         | n/a       |
| 347                                                     | ICBIBANK      | 2.8         | n/a       | 380                                                     | PLFSL         | 1.3         | n/a       |
| 348                                                     | IFIC          | 4.9         | n/a       | 381                                                     | POPULAR1MF    | 3.3         | n/a       |
| 349                                                     | IFIC1STMF     | 3.6         | n/a       | 382                                                     | PREMIERBAN    | 4.9         | n/a       |
| 350                                                     | ILFSL         | 1.2         | n/a       | 383                                                     | PREMIERLEA    | 2.3         | n/a       |
| 351                                                     | INTECH        | 29          | n/a       | 384                                                     | PRIMEFIN      | 3.1         | n/a       |
| 352                                                     | ISLAMIBANK    | 31.2        | n/a       | 385                                                     | PRIMETEX      | 17.5        | n/a       |
| 353                                                     | ISLAMICFIN    | 11.4        | n/a       | 386                                                     | RAHIMAFOOD    | 88.6        | n/a       |
| 354                                                     | ISNLTD        | 61.8        | n/a       | 387                                                     | RAKCERAMIC    | 30.7        | n/a       |
| 355                                                     | JMISMDL       | 157.9       | n/a       | 388                                                     | REGENTTEX     | 6.4         | n/a       |
| 356                                                     | JUTESPINN     | 214.4       | n/a       | 389                                                     | RINGSHINE     | 3.7         | n/a       |
| 357                                                     | KPPL          | 15.4        | n/a       | 390                                                     | RSRMSTEEL     | 8.1         | n/a       |
| 358                                                     | LRBDL         | 15.5        | n/a       | 391                                                     | RUPALIBANK    | 17          | n/a       |
| 359                                                     | LRGLOBMF1     | 3.7         | n/a       | 392                                                     | SAFKOSPINN    | 21.3        | n/a       |
| 360                                                     | MAKSONSPIN    | 6           | n/a       | 393                                                     | SAMATALETH    | 94.6        | n/a       |
| 361                                                     | MEGCONMILK    | 39.1        | n/a       | 394                                                     | SAVAREFR      | 215.5       | n/a       |
| 362                                                     | MEGHNACEM     | 31.8        | n/a       | 395                                                     | SEAPEARL      | 44.6        | n/a       |
| 363                                                     | MEGHNAPET     | 89.6        | n/a       | 396                                                     | SHARPIND      | 26.6        | n/a       |
| 364                                                     | METROSPIN     | 9.7         | n/a       | 397                                                     | SHEPHERD      | 17.1        | n/a       |
| 365                                                     | MIDASFIN      | 5.9         | n/a       | 398                                                     | SHYAMPSUG     | 322.4       | n/a       |



| P/E of Listed Scrips based on Latest Interim Financials |               |             |           | P/E of Listed Scrips based on Latest Interim Financials |               |             |           |
|---------------------------------------------------------|---------------|-------------|-----------|---------------------------------------------------------|---------------|-------------|-----------|
| Sl.                                                     | Ticker Symbol | Close Price | Basic P/E | Sl.                                                     | Ticker Symbol | Close Price | Basic P/E |
| 399                                                     | SIBL          | 3           | n/a       | 410                                                     | TRUSTB1MF     | 3.2         | n/a       |
| 400                                                     | SILVAPHL      | 16          | n/a       | 411                                                     | TUNGHAI       | 2.9         | n/a       |
| 401                                                     | SINGERBD      | 74.8        | n/a       | 412                                                     | UNIONBANK     | 1.5         | n/a       |
| 402                                                     | SKTRIMS       | 13.5        | n/a       | 413                                                     | UNIONCAP      | 4.5         | n/a       |
| 403                                                     | SONARGAON     | 95.3        | n/a       | 414                                                     | USMANIAGL     | 70.2        | n/a       |
| 404                                                     | SPCERAMICS    | 23.9        | n/a       | 415                                                     | VAMLBDMF1     | 7.1         | n/a       |
| 405                                                     | SSSTEEL       | 7.3         | n/a       | 416                                                     | WMSHIPYARD    | 10.4        | n/a       |
| 406                                                     | STANCERAM     | 72.7        | n/a       | 417                                                     | YPL           | 25.3        | n/a       |
| 407                                                     | STYLECRAFT    | 59.5        | n/a       | 418                                                     | ZAHEENSPIN    | 5.6         | n/a       |
| 408                                                     | TALLUSPIN     | 8.2         | n/a       | 419                                                     | ZAHINTEX      | 9.6         | n/a       |
| 409                                                     | TITASGAS      | 20.5        | n/a       | 420                                                     | ZEALBANGLA    | 198.1       | n/a       |

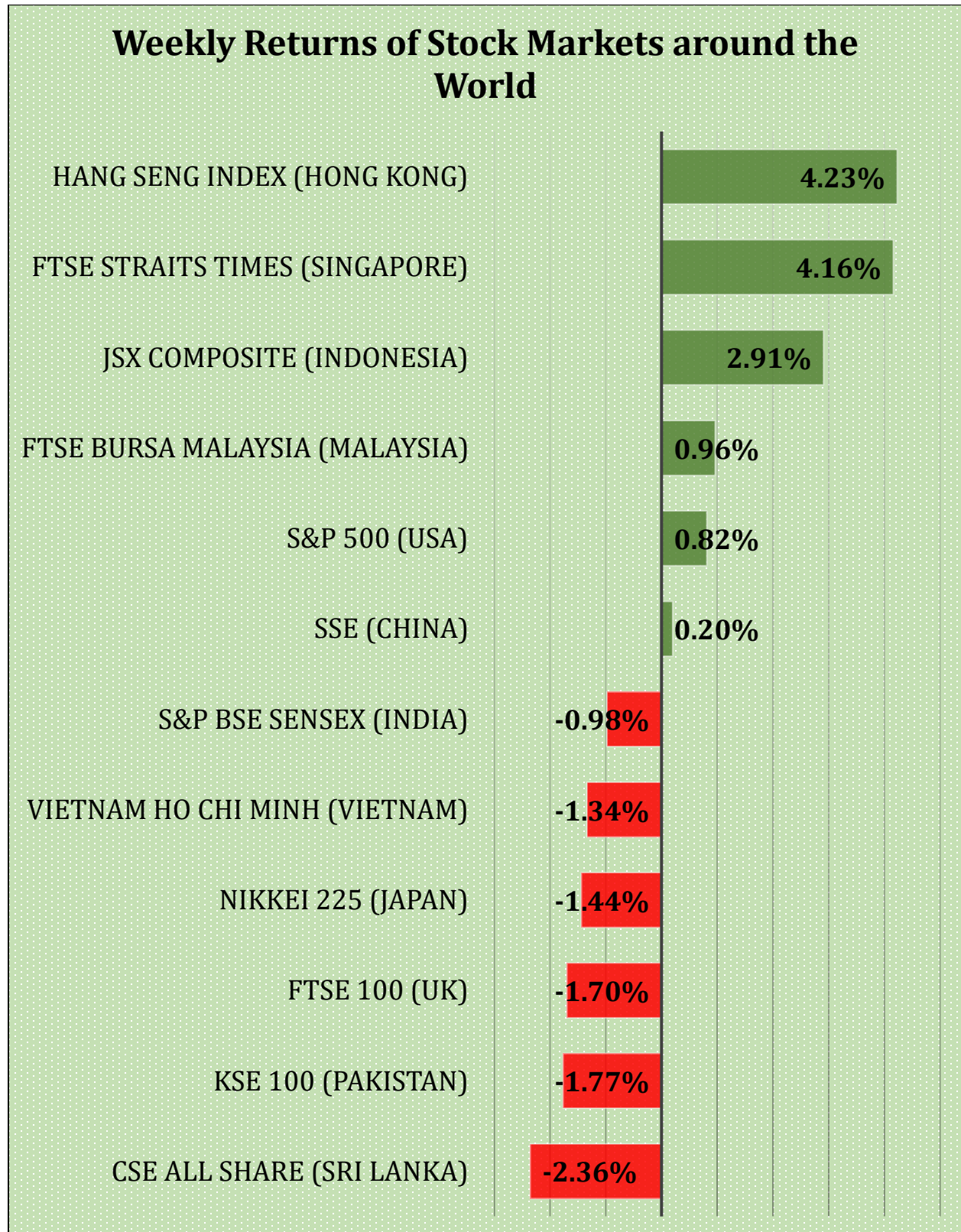
#### **04.Primary Market Highlights**

##### **Capital Raising in Progress**

| Company/Fund | Amount to be Raised (Crore) | Method of Raising      | Employee Amount (Crore) | EI/QI Amount (Crore) | GP Amount (Crore) | Face Value | Cut-off Price | Offer Price | Status                                        |
|--------------|-----------------------------|------------------------|-------------------------|----------------------|-------------------|------------|---------------|-------------|-----------------------------------------------|
| UCB PLC      | 775.19                      | Rights Offering (1R:2) | -                       | -                    | -                 | 10.00      | -             | 10.00       | Subscription from 23 Aug 2026 to 20 Sept 2026 |

\*N/A = Not Applicable, TBD = To Be Determined.

### **05. World Stock Markets**







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## ***Data Sources***

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## ***Report Available at***

Bangladesh Merchant Bankers Association (Weekly Report Tab)

(<https://www.bmba.com.bd/weekly-report/>)



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