



**Bangladesh Merchant
Bankers Association**

Weekly Market Report

27th September to 01st October, 2026

Week 39 of the Calendar Year

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01. Market Commentary

DSEX ended in red for the week increasing by 46.68 points [0.84%] compared to the previous week. It stands at 5531.65 points.

Index went into negative territory eroding the gains from the previous week. The week saw index in the red in most of the trading days. Buyers tried to step in to accumulate corrected scrips but it was not enough to upset the selling pressure. With the lack of a positive catalyst and ongoing geopolitical tensions, investors remained cautious in their trading.

Investor participation fell by 10% as compared to the previous week, keeping the average daily turnover above BDT 700 Crore level. Investors' trades in this week focused on Textile scrips followed by General Insurance and Pharmaceuticals scrips. In terms of sectoral returns, the Textile sector was the highest positive while the Services & Real Estate sector was the highest negative.

Market capitalization stands at USD 55.8 Billion*.

*(USD 1 = BDT 123.00 as on October 01, 2026).



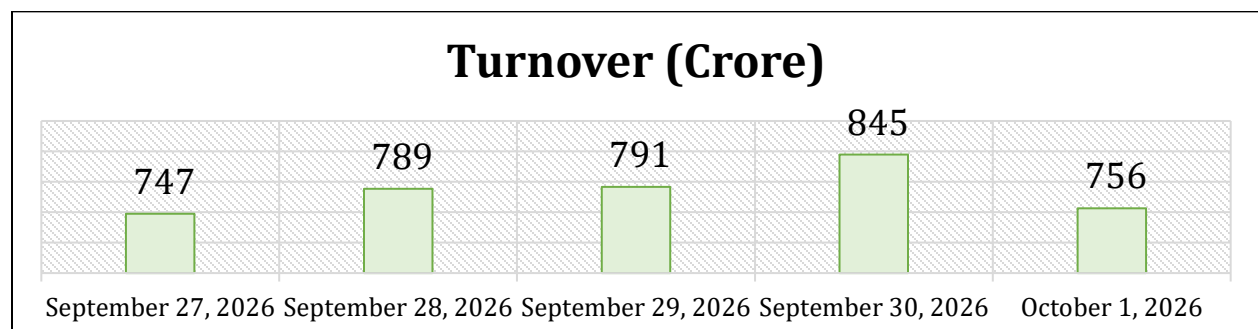
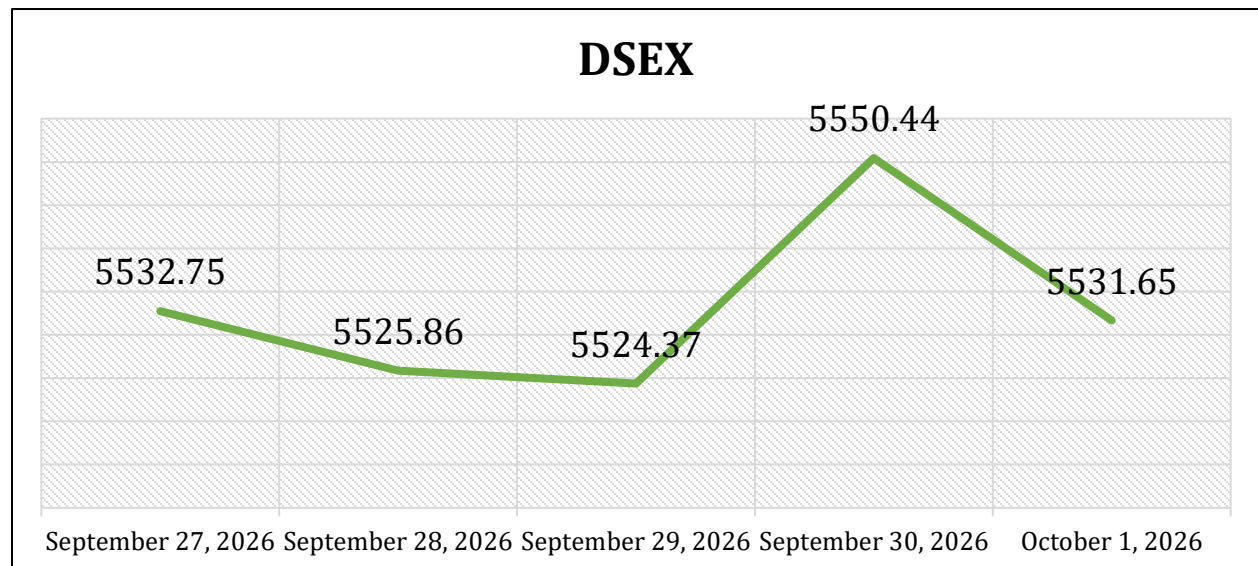
02. Related Regulatory Decisions

1. BSEC in its 1031st commission meeting approved the following:
 - a. Approval of a total of BDT 3,500 Crore worth of bonds involving One Bank PLC, Southeast Bank PLC, BRAC Bank PLC, Al-Arafah Islami Bank PLC and Bank Asia PLC.
 - b. Provided NOC to Beximco Pharmaceuticals Ltd. regarding reconstruction of board of directors.

03.Secondary Market Highlights

Index Scenario

Indices	Current Week Oct 01 2026	Previous Week Sep 24 2026	Change	% Change
DSEX	5531.65	5578.33	-46.68	-0.84%
DS30	2103.55	2112.13	-8.58	-0.41%
DSES	1100.26	1115.89	-15.63	-1.40%





Market Statistics

Particulars	Current Week (Sep 27 - Oct 01 2026)	Previous Week (Sep 20 - Sep 24 2026)	Change	% Change
Average Daily Turnover (Crore)	706	786	-80	-10.14%
Market P/E	8.79	8.86	-0.07	-0.79%
Market Cap. to GDP	12.44%	12.52%	-0.08%	-

N.B.

GDP is BDT 5,515,026.20 Crore (Final) as of 2024-25 according to BBS.

Market Valuation

Particulars	Value				% Share in Value		
	Current Week Oct 01 2026	Previous Week Sep 24 2026	Change	% Change	Current Week Oct 01 2026	Previous Week Sep 24 2026	Change
Market Capitalization (Crore)	685,936	690,572	-4,636	-0.67%	-	-	-
Equity Market Capitalization (Crore)	343,423	346,490	-3,067	-0.89%	50.07%	50.17%	-0.11%
Mutual Fund Market Capitalization (Crore)	3,232	3,305	-73	-2.21%	0.47%	0.48%	-0.01%
Debt Market Capitalization (Crore)	339,280	340,776	-1,496	-0.44%	49.46%	49.35%	0.12%

Sector Valuation

Sector	Current Week Market Cap. (Crore) Oct 01 2026	Previous Week Market Cap. (Crore) Sep 24 2026	Change	% Change
Bank	72,608	72,722	-115	-0.16%
Cement	9,217	9,477	-261	-2.75%
Ceramics Sector	1,991	2,055	-63	-3.09%
Engineering	28,242	28,940	-698	-2.41%
Financial Institutions	10,113	10,395	-282	-2.71%
Food & Allied	22,447	22,769	-323	-1.42%
Fuel & Power	28,782	28,993	-211	-0.73%
Insurance	17,677	17,741	-64	-0.36%
IT Sector	3,106	3,204	-98	-3.05%
Jute	293	289	4	1.35%
Miscellaneous	13,855	14,052	-197	-1.40%
Mutual Funds	3,233	3,305	-73	-2.21%
Paper & Printing	2,064	2,144	-80	-3.72%
Pharmaceuticals & Chemicals	57,682	57,994	-313	-0.54%
Services & Real Estate	2,652	2,755	-103	-3.75%
Tannery Industries	2,403	2,433	-30	-1.23%
Telecommunication	51,034	51,360	-326	-0.63%
Textile	14,731	14,525	206	1.42%
Travel & Leisure	3,511	3,596	-85	-2.36%



Top 5 of The Week

Gainers		Losers		Turnover Leaders	
<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Change</i>	<i>Security</i>	<i>% Share</i>
SAIHAMTEX	21.78%	1STPRIMFMF	-0.13%	SAIHAMTEX	4.41%
SKTRIMS	12.00%	CANTEX	-6.76%	IPDC	4.22%
CAPMIBBLMF	11.72%	BIFC	-6.76%	PTL	3.27%
SUNLIFEINS	10.96%	BDTHAIFOOD	-6.52%	MALEKSPIN	2.62%
AOL	10.76%	AFCAGRO	-6.40%	BRACBANK	2.30%

Price to Earnings Ratio of Sectors and Companies

Sectoral Price to Earnings Ratio			
SL	Sectors	No. of Listed Companies/Funds	P/E
1	Bank	36	5.2
2	Fuel & Power	23	6.0
3	Mutual Funds	35	8.4
4	Engineering	42	9.2
5	Pharmaceuticals & Chemicals	34	9.7
6	Miscellaneous	15	9.9
7	Financial Institutions	23	11.4
8	Telecommunication	3	12.5
9	Cement	7	13.7
10	Insurance	58	16.1
11	Services & Real Estate	4	16.3
12	Tannery Industries	6	16.3
13	Textile	58	17.3
14	Food & Allied	21	17.5
15	Travel & Leisure	5	18.3
16	IT Sector	11	23.2
17	Paper & Printing	6	28.0
18	Jute	3	29.1
19	Ceramics Sector	5	284.3

*N/M = Not Meaningful.

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
1	FIRSTSBANK	1.9	0	35	IFILISLMF1	5.9	6.04
2	SHURWID	5.6	2.18	36	CONFIDCEM	59.1	6.17
3	NEWLIN	5.3	2.48	37	ACMELAB	78.2	6.19
4	JAMUNABANK	22.9	2.83	38	BSC	109.7	6.2
5	SHAHJABANK	17.3	3.12	39	PRIME1ICBA	7.5	6.32
6	PADMAOIL	197	3.33	40	BRACBANK	65.7	6.41
7	SOUTHEASTB	11.3	3.38	41	MTB	13.5	6.77
8	NCCBANK	14.3	3.41	42	ICBSONALI1	7.7	6.79
9	VAMLRBBF	8.4	3.53	43	ICBAMCL2ND	9.6	6.87
10	MPETROLEUM	206.4	3.69	44	BXPHARMA	147.2	6.96
11	PRIMEBANK	28.3	3.95	45	SQURPHARMA	218.3	7.02
12	BEACHHATCH	26.6	4.21	46	IDLC	42.8	7.07
13	EBL	23	4.27	47	DBH	39.7	7.24
14	ICB3RDNRB	6.2	4.29	48	SEMLFBSLGF	6.8	7.44
15	PUBALIBANK	38.2	4.31	49	NRBCBANK	9.5	7.47
16	POWERGRID	37.6	4.46	50	SUMITPOWER	15.3	7.76
17	BSRMLTD	94.1	4.47	51	EMERALDOIL	27.4	7.93
18	BANKASIA	16.2	4.6	52	RELIANCINS	105.1	7.99
19	UTTARABANK	20.7	4.64	53	CAPITECGBF	8.9	8.11
20	ONEBANKPLC	7.4	4.74	54	BARKAPOWER	9.8	8.36
21	BPPL	18.6	4.83	55	SPCL	51.1	8.7
22	CITYBANK	29.9	4.93	56	ALARABANK	15.3	8.72
23	JAMUNAOIL	178	5	57	BSCPLC	145	9.18
24	UTTARAFIN	11.7	5.09	58	EHL	83.2	9.23
25	DUTCHBANGL	45.8	5.23	59	ENVOYTEX	72.8	9.26
26	GLDNJMF	9	5.3	60	MALEKSPIN	50	9.34
27	CAPMBDBLMF	7.2	5.33	61	CNATEX	3	9.46
28	BSRMSTEEL	82.9	5.39	62	SAIFPOWER	7.6	9.86
29	ICBEPMF1S1	6.4	5.54	63	WALTONHIL	336.7	9.88
30	TRUSTBANK	13.5	5.58	64	AIL	30.6	9.89
31	DOREENPWR	31.4	5.73	65	BERGERPBL	1462.9	9.92
32	UPGDCL	113.7	5.77	66	NAVANAPHAR	63.5	10.15
33	ICBAGRANI1	8.1	5.85	67	PEOPLESINS	61.1	10.31
34	DHAKABANK	11.3	5.89	68	UNIQUEHRL	42.9	10.43

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
69	RELIANCE1	12.8	10.78	102	PREMIERCEM	41.6	15.94
70	KPCL	10.4	10.79	103	MATINSINN	68.2	16.03
71	ASIAPACINS	47.8	10.82	104	ISLAMIINS	67.4	16.24
72	PF1STMF	17.6	10.98	105	PHENIXINS	48.6	16.28
73	PIONEERINS	67.8	11.1	106	RENATA	448.7	16.35
74	MJLBD	90	11.37	107	PURABIGEN	28.3	16.61
75	GENEXIL	33.4	11.39	108	SICL	35.9	16.76
76	GP	241.1	11.44	109	BGIC	41.2	16.81
77	AOL	17.5	11.51	110	EASTERNINS	63.1	17.15
78	PTL	81.9	11.64	111	REPUBLIC	38.2	17.16
79	PRAGATIINS	74.6	11.78	112	CRYSTALINS	69	17.37
80	ITC	43.5	11.92	113	CONTININS	32.9	17.42
81	BATASHOE	881.2	11.99	114	STANDARINS	50.7	18.07
82	DESCO	22.6	12.02	115	KARNAPHULI	52.3	18.23
83	LOVELLO	51.1	12.11	116	MHSML	20.1	18.43
84	IBNSINA	315	12.23	117	ARGONDENIM	22.6	18.5
85	MARICO	2661.2	12.25	118	PRIMEINSUR	50.2	18.62
86	BEACONPHAR	102.6	12.67	119	DHAKAINS	45.8	18.71
87	HWAWELLTEX	46.4	12.7	120	INDEXAGRO	73.2	18.72
88	GREENDELT	69.2	12.92	121	TAKAFULINS	52	18.88
89	1STPRIMFMF	31.3	13.31	122	EIL	33.6	19.2
90	FEDERALINS	27.7	13.51	123	RUPALIINS	27.8	19.23
91	ACIFORMULA	150.5	13.6	124	SBACBANK	6.7	19.41
92	LHB	52.5	13.96	125	LANKABAFIN	14.3	19.58
93	MERCANBANK	6.3	14.09	126	UNIONINS	49.7	19.63
94	PARAMOUNT	63.3	14.18	127	EASTLAND	27.9	19.64
95	OLYMPIC	142.3	14.45	128	MEGHNAINS	35.4	19.66
96	BATBC	223.3	14.47	129	MIDLANDBNK	16.9	19.76
97	GRAMEENS2	12.2	14.51	130	SIMTEX	25.3	19.77
98	GLOBALINS	44.7	14.73	131	JANATAINS	32.7	20
99	UNITEDINS	61.2	14.95	132	SANDHANINS	24.3	20
100	ROBI	30.1	15.79	133	UCB	8.7	20
101	SEMLIBLSF	7.9	15.92	134	PHARMAID	549.8	20.26



P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
135	ASIATICLAB	105.6	20.27	168	NHFIL	26.1	30.12
136	NORTHRNINS	37	20.28	169	ADVENT	13.4	30.23
137	TAMIJTEX	112.2	20.61	170	UNITEDFIN	16.7	30.37
138	ICICL	38.9	20.64	171	SONALIANSH	218	30.39
139	CENTRALINS	44.1	20.92	172	MAGURAPLEX	82.1	30.44
140	SIPLC	151.2	21.37	173	KAY&QUE	400.9	30.59
141	KDSALTD	44.2	21.41	174	SALAMCRST	12	31.61
142	ANWARGALV	115	21.49	175	KOHINOOR	522.7	31.77
143	KEYACOSMET	5.3	21.67	176	RDFOOD	22.8	32.31
144	SAIHAMCOT	23.9	22.03	177	ACTIVEFINE	5.5	33.13
145	ADNTEL	57.2	22.66	178	AMCL(PRAN)	215.7	33.56
146	PROVATIINS	52.4	22.9	179	SINOBANGLA	48.5	33.57
147	ALIF	5.1	23.44	180	IPDC	33.1	33.85
148	CVOPRL	160.8	23.47	181	QUASEMIND	39.2	35.15
149	SQUARETEXT	48.4	23.62	182	COPPERTECH	21.7	35.17
150	NATLIFEINS	92.4	23.63	183	RANFOUNDRY	148.4	35.47
151	BDFINANCE	11.2	23.91	184	BENGALWTL	21.7	35.8
152	ASIAINS	41.4	24.23	185	NITOLINS	58.9	36.2
153	CITYGENINS	131.6	24.39	186	MIRAKHTER	34.1	37.61
154	AGNISYSL	27.4	24.42	187	SILCOPHL	16.7	37.97
155	APEXFOOT	200.1	25.04	188	AMANFEED	30.7	39.05
156	AFCAGRO	5.7	25.15	189	SONARBAINS	39.1	40.48
157	RECKITTBEN	3261.5	25.27	190	DGIC	40.7	42.76
158	MONOSPOOL	104.9	25.32	191	QUEENSOUTH	14.1	42.81
159	SONALIPAPR	219.4	25.38	192	BESTHLDNG	14.5	43.8
160	CROWNCEMNT	58.2	25.46	193	APEXFOODS	259.2	43.9
161	NRBBANK	6.7	25.77	194	FINEFOODS	467.7	44.82
162	TECHNODRUG	41.2	25.87	195	BDCOM	28.2	45.16
163	LINDEBD	662.7	25.99	196	KBPPWBIL	36.2	46.18
164	BNICL	168.9	27.15	197	JHRML	42.9	47.57
165	SAPORTL	58.4	27.18	198	CAPMIBBLMF	16.2	48.29
166	AGRANINS	28.7	28.4	199	EASTRNLUB	1920.9	49.39
167	EGEN	22.6	29.21	200	ETL	15.9	50.54

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
201	SALVO	30.5	51.31	234	DAFODILCOM	160.6	475.2
202	SHASHADNIM	27.6	53.27	235	BANGAS	115.5	483.75
203	IFADAUTOS	23.1	54.84	236	IBP	14.6	532.5
204	MERCINS	49.5	57.5	237	HAMI	154.9	545.36
205	TOSRIFA	19.7	57.9	238	ALLTEX	23.1	572.5
206	SAIHAMTEX	42.5	64.85	239	DULAMIACOT	214.5	802.13
207	RUNNERAUTO	43.6	65.1	240	FUWANGCER	12.5	900
208	RAHIMTEXT	180.5	65.68	241	LEGACYFOOT	71.3	1306.88
209	AIBL1STIMF	6	65.91	242	MONNOAGML	305.2	1331.03
210	OIMEX	13.6	67	243	MONNOFABR	19.6	1440
211	MBL1STMF	10.8	71.5	244	NAVANACNG	19.7	1455
212	STANDBANKL	4.4	71.67	245	BDAUTOCA	189.9	1629.17
213	SAMORITA	93.3	88.44	246	ABBLPBOND	1060	-
214	NPOLYMER	32.6	94.5	247	AIBLPBOND	4200	-
215	UNILEVERCL	1974.3	95.47	248	APSCLBOND	1060	-
216	LIBRAINFU	565.3	105.6	249	BANKASI1PB	8650	-
217	APEXSPINN	370.7	110.2	250	BEXGSUKUK	69.5	-
218	INTRACO	22	110.5	251	CBLPBOND	1037500	-
219	WATACHEM	127.9	110.6	252	CLICL	47.3	-
220	GBBPOWER	13.1	110.8	253	DBLPBOND	6225	-
221	ORIONINFU	257.7	128.7	254	DEBARACEM	1865	-
222	NAHEEACP	36.4	156.1	255	DEBBDLUGG	784	-
223	HAKKANIPUL	69.4	168.1	256	DEBBDWELD	1418.5	-
224	KTL	13.3	176.2	257	DEBBDZIPP	700	-
225	DELTASPINN	7.6	187.5	258	DEBBXDENIM	1450	-
226	PDL	5.5	206.2	259	DEBBXFISH	835	-
227	GPHISPAT	16	224.2	260	DEBBXKNI	900	-
228	ACFL	21.7	233.5	261	DEBBXTEX	1300	-
229	AMBEEPHA	741.4	246.9	262	DELTALIFE	71.2	-
230	RAKCERAMIC	26.2	258	263	FAREASTLIF	17.8	-
231	MONNOCERA	84.8	259.0	264	IBBL2PBOND	3950	-
232	VFSTD	13.1	315	265	IBBLPBOND	670	-
233	DSHGARME	148.9	409.5	266	MBPLCPBOND	4850	-

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
267	MEGHNALIFE	51.3	-	300	AZIZPIPES	76.4	n/a
268	MITHUNKNIT	13.3	-	301	BAYLEASING	4.3	n/a
269	MTBPBOND	1000000	-	302	BBS	11.4	n/a
270	PADMALIFE	15.7	-	303	BBSCABLES	16.6	n/a
271	PBLPBOND	4900	-	304	BDLAMPS	228.1	n/a
272	POPULARLIF	55.4	-	305	BDSERVICE	5.2	n/a
273	PRAGATILIF	139.8	-	306	BDTHAI	14.6	n/a
274	PREBPBOND	4465	-	307	BDTHAIFOOD	19.2	n/a
275	PRIMELIFE	38.3	-	308	BDWELDING	11.6	n/a
276	PROGRESLIF	36.7	-	309	BEXIMCO	20.8	n/a
277	RENWICKJA	732.6	-	310	BIFC	3.3	n/a
278	RUPALILIFE	78.7	-	311	BPML	26.2	n/a
279	SEB1PBOND	4380	-	312	CENTRALPHL	9	n/a
280	SJIBLPBOND	4700	-	313	DACCADYE	15.4	n/a
281	SONALILIFE	90.7	-	314	DBH1STMF	5.7	n/a
282	SUNLIFEINS	57.7	-	315	DESHBANDHU	16.9	n/a
283	TILIL	46.3	-	316	DOMINAGE	66.1	n/a
284	UCB2PBOND	4700	-	317	DSSL	11	n/a
285	1JANATAMF	3.6	n/a	318	EBL1STMF	4.5	n/a
286	AAMRANET	19.3	n/a	319	EBLNRBMF	3.5	n/a
287	AAMRATECH	16.6	n/a	320	ECABLES	118.3	n/a
288	ABB1STMF	3.6	n/a	321	EPGL	16.5	n/a
289	ABBANK	4.3	n/a	322	ESQUIRENIT	23.8	n/a
290	ACI	185	n/a	323	EXIM1STMF	6.4	n/a
291	ACMEPL	25.1	n/a	324	EXIMBANK	3	n/a
292	AFTABAUTO	26	n/a	325	FAMILYTEX	2.3	n/a
293	AL-HAJTEX	81.1	n/a	326	FARCHEM	15.5	n/a
294	ANLIMAYARN	25.6	n/a	327	FAREASTFIN	2.1	n/a
295	APEXTANRY	95	n/a	328	FASFIN	2.5	n/a
296	APOLOISPAT	2.7	n/a	329	FBFIF	3.5	n/a
297	ARAMIT	171.8	n/a	330	FEKDIL	21.8	n/a
298	ARAMITCEM	11.3	n/a	331	FIRSTFIN	4.4	n/a
299	ATLASBANG	80	n/a	332	FORTUNE	14.8	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
333	FUWANGFOOD	9.5	n/a	366	MIRACLEIND	26.2	n/a
334	GEMINISEA	106.6	n/a	367	MLDYEING	11.2	n/a
335	GENNEXT	2.9	n/a	368	NBL	3.4	n/a
336	GHAIL	12.3	n/a	369	NCCBLMF1	6.6	n/a
337	GHCL	19.6	n/a	370	NFML	15.1	n/a
338	GIB	1.7	n/a	371	NORTHERN	99.3	n/a
339	GOLDENSON	11.9	n/a	372	NTC	155.1	n/a
340	GQBALLPEN	599.5	n/a	373	NLTUBES	60.9	n/a
341	GREENDELMF	4.8	n/a	374	NURANI	2.8	n/a
342	GSPFINANCE	3.5	n/a	375	OAL	5.9	n/a
343	HEIDELBCEM	208	n/a	376	ORIONPHARM	29	n/a
344	HFL	11.4	n/a	377	PENINSULA	19.5	n/a
345	HRTEX	16.9	n/a	378	PHOENIXFIN	3.3	n/a
346	ICB	38.3	n/a	379	PHPMF1	3.6	n/a
347	ICBIBANK	2.6	n/a	380	PLFSL	1.8	n/a
348	IFIC	4.8	n/a	381	POPULAR1MF	3.6	n/a
349	IFIC1STMF	3.9	n/a	382	PREMIERBAN	5.8	n/a
350	ILFSL	2.1	n/a	383	PREMIERLEA	2	n/a
351	INTECH	23.6	n/a	384	PRIMEFIN	2.8	n/a
352	ISLAMIBANK	26.7	n/a	385	PRIMETEX	14.5	n/a
353	ISLAMICFIN	10.7	n/a	386	RAHIMAFOOD	70.9	n/a
354	ISNLTD	52.8	n/a	387	REGENTTEX	5.9	n/a
355	JMISMDL	128.1	n/a	388	RINGSHINE	3.7	n/a
356	JUTESPINN	205.3	n/a	389	RSRMSTEEL	6.5	n/a
357	KPPL	13.6	n/a	390	RUPALIBANK	16.6	n/a
358	LRBDL	13.1	n/a	391	SAFKOSPINN	21.2	n/a
359	LRGLOBMF1	4.4	n/a	392	SAMATALETH	96.6	n/a
360	MAKSONSPIN	5.5	n/a	393	SAVAREFR	215.5	n/a
361	MEGCONMILK	30.9	n/a	394	SEAPEARL	35.6	n/a
362	MEGHNACEM	29.5	n/a	395	SHARPIND	18.2	n/a
363	MEGHNAPET	75.7	n/a	396	SHEPHERD	12.8	n/a
364	METROSPIN	9.9	n/a	397	SHYAMPSUG	287.3	n/a
365	MIDASFIN	4.7	n/a	398	SIBL	3	n/a

P/E of Listed Scrips based on Latest Interim Financials				P/E of Listed Scrips based on Latest Interim Financials			
Sl.	Ticker Symbol	Close Price	Basic P/E	Sl.	Ticker Symbol	Close Price	Basic P/E
399	SILVAPHL	12.5	n/a	410	TUNGHAI	4.6	n/a
400	SINGERBD	79.6	n/a	411	UNIONBANK	1.5	n/a
401	SKTRIMS	14	n/a	412	UNIONCAP	4.2	n/a
402	SONARGAON	108.9	n/a	413	USMANIAGL	52.5	n/a
403	SPCERAMICS	23	n/a	414	VAMLBDMF1	7.1	n/a
404	SSSTEEL	5.8	n/a	415	WMSHIPYARD	8.6	n/a
405	STANCERAM	64.8	n/a	416	YPL	20.2	n/a
406	STYLECRAFT	52.8	n/a	417	ZAHEENSPIN	4.9	n/a
407	TALLUSPIN	6.7	n/a	418	ZAHINTEX	7.4	n/a
408	TITASGAS	17.6	n/a	419	ZEALBANGLA	173.2	n/a
409	TRUSTB1MF	3.7	n/a				

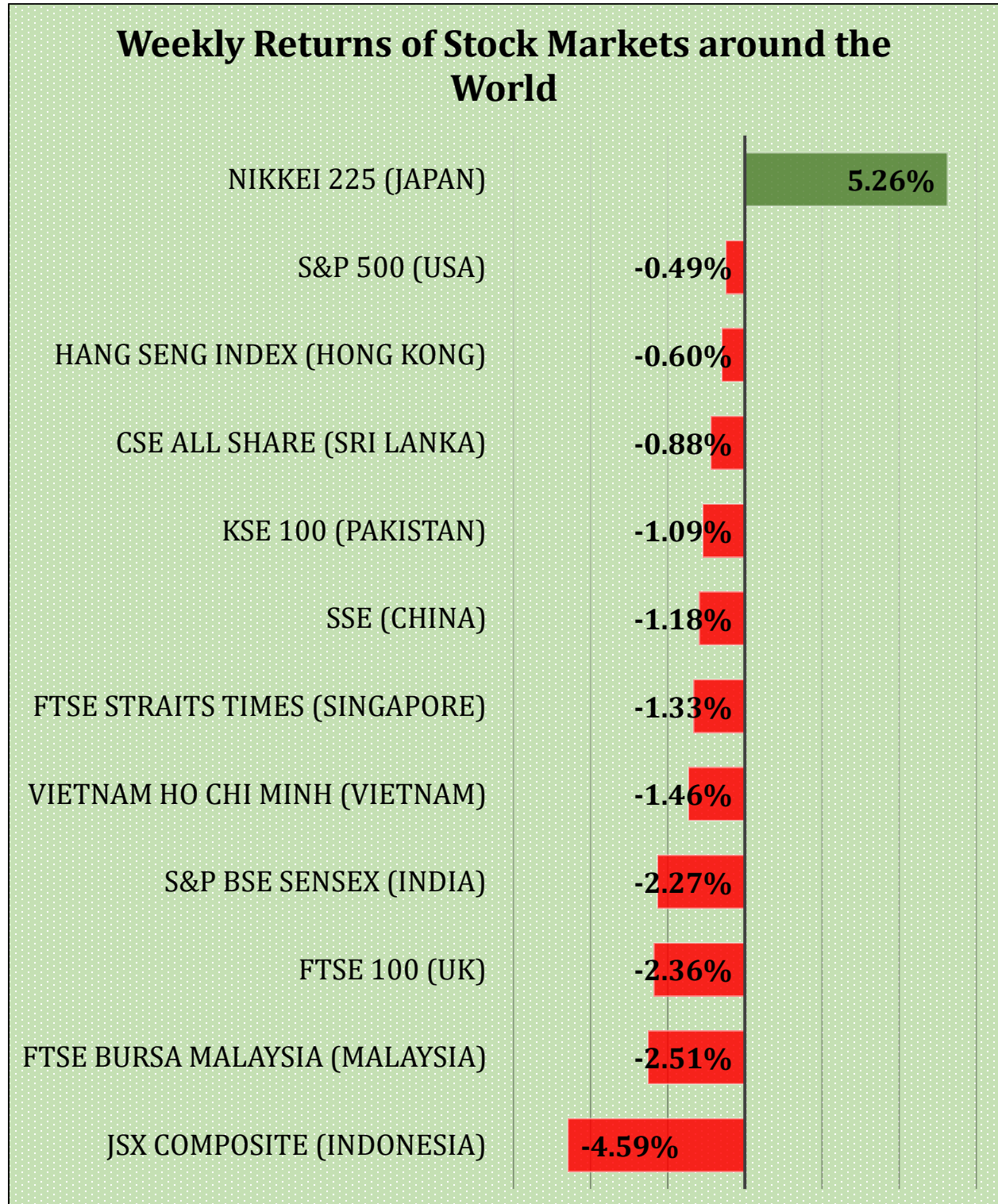
04.Primary Market Highlights

Capital Raising in Progress

Company/Fund	Amount to be Raised (Crore)	Method of Raising	Employee Amount (Crore)	EI/QI Amount (Crore)	GP Amount (Crore)	Face Value	Cut-off Price	Offer Price	Status
UCB PLC	775.19	Rights Offering (1R:2)	-	-	-	10.00	-	10.00	Subscription from 23 Aug 2026 to 20 Sept 2026
Royal Footwear PLC	12.00	QIO (Fixed Price)	N/A	12.00	N/A	10.00	N/A	10.00	Approved

*N/A = Not Applicable, TBD = To Be Determined.

05. World Stock Markets





Disclaimer

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Data Sources

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Microcredit Regulatory Authority. (<https://mra.gov.bd/>)
Bangladesh Bureau of Statistics. (<http://bbs.gov.bd/>)
ESS Bangladesh. (<https://www.essbangladesh.com/login.xhtml>)
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Bangladesh Merchant Bankers Association (Weekly Report Tab)
(<https://www.bmba.com.bd/weekly-report/>)



Bangladesh Merchant Bankers Association

Saiham Sky View Tower (5th Floor), 45 Bijoy Nagar, Dhaka-1000

Tel: 88-02-8392158, Fax: 88-02-8392159

Email: president@bmba.com.bd

Web: www.bmba.com.bd